



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 23, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	1,229,948	1,324,586	-7 %	401,604	439,189	-9 %	1,631,552	1,763,775	-7 %
Heifers	849,046	874,743	-3 %	108,042	116,849	-8 %	957,088	991,592	-3 %
Cows	372,737	344,052	8 %	121,789	116,771	4 %	494,526	460,823	7 %
Bulls	17,863	14,282	25 %	2,064	1,223	69 %	19,927	15,505	29 %
Total YTD	2,469,594	2,557,663	-3 %	633,499	674,032	-6 %	3,103,093	3,231,695	-4 %
Total Jan. - Dec. 2023		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	911	922	-1 %	953	944	1 %	921	928	-1 %
Heifers	838	845	-1 %	837	838	0 %	838	844	-1 %
Cows	760	752	1 %	668	668	0 %	737	730	1 %
Bulls	965	952	1 %	888	954	-7 %	957	952	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	830,673	889,152	-7 %	214,584	232,565	-8 %	1,045,257	1,121,717	-7 %
Non-Fed	136,269	123,479	10 %	37,739	35,925	5 %	174,008	159,403	9 %
Total	966,942	1,012,630	-5 %	252,323	268,490	-6 %	1,219,265	1,281,121	-5 %
Total Jan. - Dec. 2023		1,012,678			272,954			1,285,633	

Imports				Imports			
For the period Jan. 1 - Oct. 31, 2023				For the period Jan. 1 - Dec. 23, 2023			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2023	2022	% chg	(tonnes)	2023	2022	% chg
pure bred	8,122	11,059	-27 %	United States of America	103,364	106,634	-3 %
non pure bred	251,634	228,032	10 %	Uruguay	19,926	10,170	96 %
Total	259,756	239,091	9 %	New Zealand	17,396	10,494	66 %
				Mexico	8,488	9,658	-12 %
				Australia	11,306	6,883	64 %
				Brazil	6,554	5,789	13 %
				Others	13,994	21,253	-34 %
				Total	181,027	170,880	6 %

Source: Statistics Canada

Exports				Fresh, chilled & frozen (H.S. 0201, 0202)			
For the period Jan. 1 - Dec. 16, 2023				Non-CUSMA Beef/Veal total (exc. EU-27)			
Live Cattle to U.S.				EU-27 (Beef/Veal total)			
(head)	2023	2022	% chg		51,185	34,631	48 %
slaughter steers, heifers, cows	486,134	482,165	1 %		11,575	15,999	-28 %
feeder cattle & calves	172,761	195,307	-12 %				
bulls	37,034	41,728	-11 %				
others	15,189	13,038	16 %				
Total	711,118	732,238	-3 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports							
For the period Jan. 1 - Oct. 31, 2023							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2023	2022	% chg
Carcasses and Half-Carcasses	3,128	N/A	0	N/A	3,128	3,021	4 %
Primal Cuts	26,900	230,691	1,208	18,844	277,644	271,059	2 %
Chuck	8,580	50,102	113	29	58,824	58,475	1 %
Loin	2,749	30,403	0	206	33,357	31,459	6 %
Brisket	0	15,771	0	0	15,771	17,902	-12 %
Flank and Plate	3,796	11,585	0	2,420	17,801	18,171	-2 %
Hip	567	19,544	0	11	20,122	18,529	9 %
Rib	8,417	14,099	136	69	22,720	22,615	0 %
Others	2,792	89,188	959	16,110	109,049	103,909	5 %
Offals	N/A	N/A	N/A	N/A	17,157	17,900	-4 %
Processed	N/A	N/A	N/A	N/A	6,270	6,756	-7 %
Total	30,028	230,691	1,208	18,844	304,199	298,735	2 %

Source: Statistics Canada

Beef & Veal Exports									
For the period Jan. 1 - Oct. 31, 2023									
	Exports to All Countries					Exports to E.U-27			
	(tonnes)			('000 \$ CDN)		(tonnes)			
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	304,199	298,735	2 %	3,241,424	2,820,397	15 %	Netherlands	561	391
Japan	38,249	57,793	-34 %	293,790	452,971	-35 %	Italy	360	291
Mexico	26,426	21,863	21 %	231,910	176,336	32 %	Belgium	182	172
South Korea	11,498	15,936	-28 %	94,976	167,907	-43 %	Poland	24	0
Viet Nam	10,305	14,334	-28 %	66,051	120,089	-45 %	Germany	18	25
Hong Kong	4,126	3,980	4 %	44,191	41,384	7 %	France	13	26
Philippines	1,681	2,646	-36 %	6,113	12,228	-50 %	Spain	7	34
Peru	1,220	796	53 %	2,226	1,526	46 %	Luxembourg	0	33
Saudi Arabia	1,131	1,977	-43 %	10,819	39,449	-73 %	Total	1,165	989
Others	7,647	8,694	-12 %	54,954	54,047	2 %	Total ('000 \$ CDN)	21,183	18,784
Total	406,481	426,753	-5 %	4,046,454	3,886,335	4 %			
Cattle Hides & Skins Exports (Number '000)	2,973	3,038	-2 %	147,048	154,709	-5 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending December 16, 2023

	Year to Date for the Week Ending December 16, 2023				Weekly	Year to Date for the Week Ending December 16, 2023			
	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	301.7	14,841.6	15,289.4	-3 %	Steers	941	907	909	0 %
Heifers	205.4	9,902.0	9,929.8	0 %	Heifers	854	828	836	-1 %
Cows	129.3	6,468.2	6,738.1	-4 %	Cows	627	627	631	-1 %
Bulls	10.7	527.4	549.3	-4 %	Bulls	859	870	872	0 %
Total	647.2	31,739.3	32,506.5	-2 %					
Total Jan. - Dec. 2022			33,656.8						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		9,821,701	10,069,301	-2 %			2022	2021	
Non-Fed		2,049,096	2,145,412	-4 %	October 2023	(Oct'21-Sept'22)	(Oct'20-Sept'21)		
Total		11,870,797	12,214,713	-3 %	Prime	9.3 %	10.7 %	10.6 %	
Total Jan. - Dec. 2022			12,462,797		Choice	73.3 %	76.5 %	74.5 %	
					Select	17.1 %	13.7 %	14.6 %	
For the period	Sep. 2023	2023	2022	% chg	Cattle Slaughter for the Week Ending		2023	2022	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada		65,480	63,895	2 %
Canada		374,149	364,851	3 %	US		647,172	622,329	4 %
Mexico		254,421	284,183	-10 %	Total Canada & US		712,652	686,224	4 %
New Zealand		212,426	158,252	34 %	Cattle Slaughter Year to Date				
Others		578,865	508,933	14 %	Canada		3,041,213	3,179,695	-4 %
Total		1,419,861	1,316,219	8 %	US		31,739,265	32,506,465	-2 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US		34,780,478	35,686,160	-3 %
Canada		103,388	103,485	0 %	US Live Cattle Imports				
South Korea		254,183	308,898	-18 %	Mexico - Feeder 1 Jan.-Dec 23 2023		1,227,614	852,540	44 %
Japan		245,810	312,510	-21 %	Canada 1 Jan.-Dec. 16 2023		711,118	732,238	-3 %
Others		556,077	636,775	-13 %					
Total		1,159,458	1,361,668	-15 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

For the period	US Beef and Veal Tariff Rate Quota (TRQ) Summary						
	2023			2022			% chg in tonnes entered from 2022 to 2023
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	210,569	56 %	122,165	32 %	72 %	
New Zealand	213,402	166,034	78 %	118,735	56 %	40 %	
Argentina	20,000	19,087	95 %	19,659	98 %	-3 %	
Uruguay	20,000	19,145	96 %	19,371	97 %	-1 %	
Others	65,005	65,005	100 %	64,897	100 %	0 %	
Total TRQ	696,621	479,840	69 %	344,828	50 %	39 %	
TRQ (Australia, N. Z.)	591,616	376,603	64 %	240,901	41 %	56 %	
Canada	no limit						
Mexico	no limit						
	Canadian Beef and Veal Import Permits by Country			Canadian Beef and Veal Import Permits by Type of Meat			
For the period	1 Jan.-Dec. 16 2023			1 Jan.-Dec. 16 2023			
	2023	2022	% chg	2023		(tonnes)	
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)
Supp. Quota Authorized	-	-	-	Argentina	0	19	19
Total quota	76,409	76,409	0 %	Australia	10,080	5,252	15,332
				Ireland	0	0	0
				Brazil	1,735	1,745	3,480
				Japan	0	29	29
				Netherlands	0	0	0
				New Zealand	6,045	3,854	9,899
				Spain	0	0	0
YTD Permits allocated as of:				United Kingdom	0	0	0
	12/16/2023	12/17/2022	% chg	Uruguay	5,908	2,523	8,431
Argentina	19	66	-71 %	Total	23,768	13,422	37,190
Australia (35,000 mt)	15,332	10,252	50 %				
Ireland	0	0	-	For the period 1 Jan.-Dec. 16 2023			
Brazil	3,480	2,916	-	Grinding Beef			
Japan	29	59	-51 %				
Netherlands	0	0	-	2023	2022	2023	2022
New Zealand	9,899	10,215	-3 %	Argentina	0.0 %	0.0 %	0.1 %
Spain	0	0	-	Australia	27.1 %	21.9 %	14.1 %
United Kingdom	0	0	-	Ireland	0.0 %	0.0 %	0.0 %
Uruguay	8,431	7,405	14 %	Brazil	4.7 %	5.1 %	4.7 %
Total	37,190	30,914	20 %	Japan	0.0 %	0.0 %	0.1 %
				Netherlands	0.0 %	0.0 %	0.0 %
				New Zealand	16.3 %	18.7 %	10.4 %
				Spain	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	15.9 %	15.4 %	6.8 %
Over quota tariff rate : 26.5 %				Total	63.9 %	61.1 %	36.1 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 23, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-12-23	39,141	9,690	48,831		9,840	3,209	13,049		61,880
2023-12-16	43,690	10,236	53,926		9,033	2,521	11,554		65,480
2023-12-09	40,512	9,988	50,500		8,835	2,963	11,798		62,298
2023-12-02	44,883	10,367	55,250		9,013	2,718	11,731		66,981
November 2023	170,047	43,429	213,476	53,369	40,041	10,425	50,466	12,617	263,942
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	195,121	47,894	243,015	48,603	32,963	11,654	44,617	8,923	287,632
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	209,578	51,769	261,347	52,269	37,349	12,245	49,594	9,919	310,941
February 2023	163,925	39,751	203,676	50,919	35,092	9,726	44,818	11,205	248,494
January 2023	163,832	42,482	197,303	49,326	37,686	1,977	39,663	9,916	236,966
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	2,088,795	509,585	2,589,369	51,787	389,832	123,892	513,724	10,274	3,103,093
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

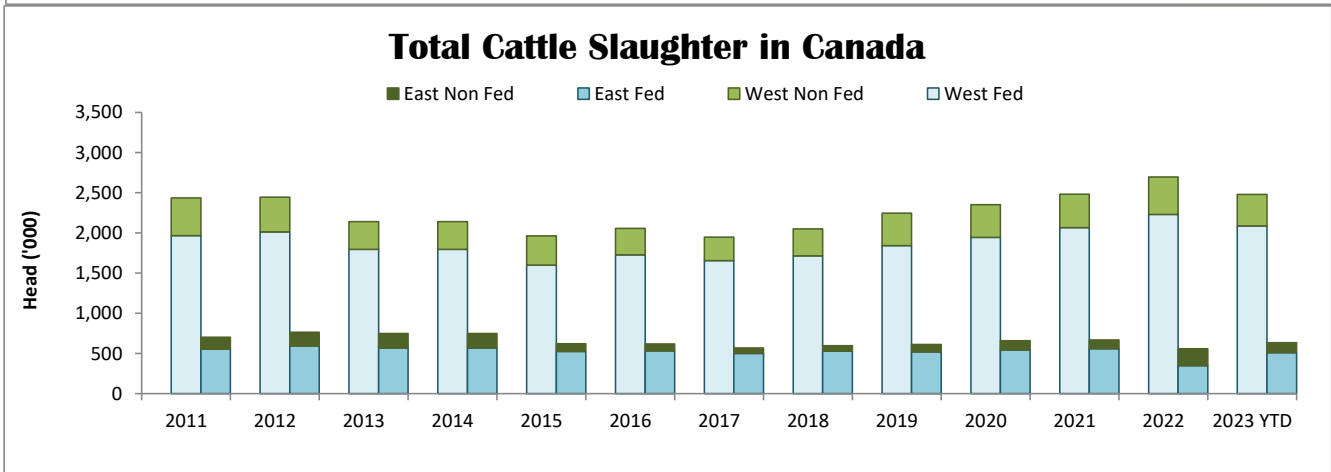
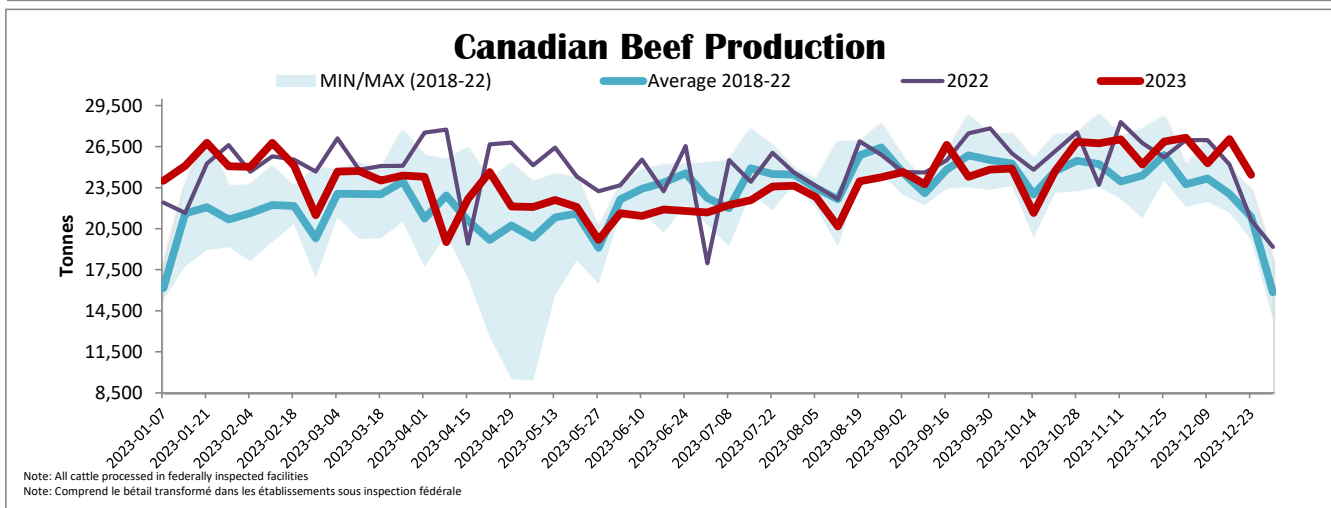
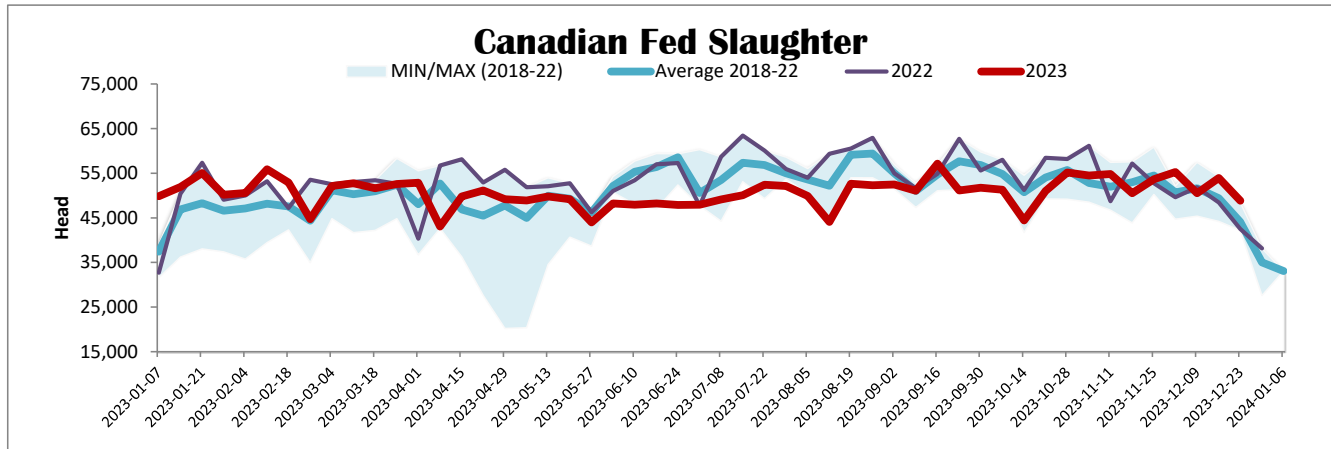
Grading

	Weekly Totals				December 23, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	2,577	6.6 %	820	8.6 %	3,397	7.0 %	2,437	39.4%
AAA	28,814	74.2 %	6,483	68.1 %	35,297	73.0 %	30,048	17.5%
AA	6,646	17.1 %	1,859	19.5 %	8,505	17.6 %	7,835	8.6%
A	194	0.5 %	139	1.5 %	333	0.7 %	211	57.8%
B1, 2, 3, 4	626	1.6 %	212	2.2 %	838	1.7 %	512	63.7%
	Year-to-date				December 23, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	87,309	4.2 %	35,671	7.0 %	122,980	4.8 %	116,928	5.2 %
AAA	1,421,987	68.8 %	343,999	67.7 %	1,765,986	68.6 %	1,902,786	-7.2 %
AA	509,911	24.7 %	112,340	22.1 %	622,251	24.2 %	641,190	-3.0 %
A	21,303	1.0 %	3,927	0.8 %	25,230	1.0 %	26,534	-4.9 %
B1, 2, 3, 4	25,973	1.3 %	12,065	2.4 %	38,038	1.5 %	44,154	-13.9 %

Source: CBGA

Year to Date for the Week Ending December 23, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)