



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 2, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	1,157,245	1,251,849	-8 %	377,748	415,160	-9 %	1,534,993	1,667,009	-8 %
Heifers	798,406	831,643	-4 %	101,984	109,905	-7 %	900,390	941,548	-4 %
Cows	346,195	316,526	9 %	113,217	108,039	5 %	459,412	424,565	8 %
Bulls	16,697	13,523	23 %	1,943	1,108	75 %	18,640	14,631	27 %
Total YTD	2,318,543	2,413,541	-4 %	594,892	634,212	-6 %	2,913,435	3,047,753	-4 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	911	922	-1 %	953	944	1 %	921	928	-1 %
Heifers	838	845	-1 %	837	838	0 %	838	844	-1 %
Cows	760	752	1 %	668	668	0 %	737	730	1 %
Bulls	965	952	1 %	888	954	-7 %	957	952	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	781,399	842,216	-7 %	201,974	219,632	-8 %	983,374	1,061,848	-7 %
Non-Fed	126,612	113,765	11 %	35,092	33,228	6 %	161,705	146,993	10 %
Total	908,012	955,982	-5 %	237,067	252,860	-6 %	1,145,078	1,208,841	-5 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports				Imports			
For the period Jan. 1 - Oct. 31, 2023				For the period Jan. 1 - Dec. 2, 2023			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2023	2022	% chg	(tonnes)	2023	2022	% chg
pure bred	8,122	11,059	-27 %	United States of America	97,254	99,995	-3 %
non pure bred	251,634	228,032	10 %	Uruguay	17,345	9,620	80 %
Total	259,756	239,091	9 %	New Zealand	16,697	10,139	65 %
				Mexico	7,821	9,037	-13 %
				Australia	10,554	6,063	74 %
				Brazil	6,110	4,841	26 %
				Others	13,086	20,004	-35 %
				Total	168,867	159,699	6 %

Source: Statistics Canada

Exports				Fresh, chilled & frozen (H.S. 0201, 0202)			
For the period Jan. 1 - Nov. 25, 2023				Non-CUSMA Beef/Veal total (exc. EU-27)			
Live Cattle to U.S.				EU-27 (Beef/Veal total)			
(head)	2023	2022	% chg		2023	2022	% chg
slaughter steers, heifers, cows	448,411	443,289	1 %		46,736	32,082	46 %
feeder cattle & calves	163,098	187,926	-13 %		10,912	15,019	-27 %
bulls	35,286	39,308	-10 %				
others	13,795	12,299	12 %				
Total	660,590	682,822	-3 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports							
For the period Jan. 1 - Oct. 31, 2023							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2023	2022	% chg
Carcasses and Half-Carcasses	3,128	N/A	0	N/A	3,128	3,021	4 %
Primal Cuts	26,900	230,691	1,208	18,844	277,644	271,059	2 %
Chuck	8,580	50,102	113	29	58,824	58,475	1 %
Loin	2,749	30,403	0	206	33,357	31,459	6 %
Brisket	0	15,771	0	0	15,771	17,902	-12 %
Flank and Plate	3,796	11,585	0	2,420	17,801	18,171	-2 %
Hip	567	19,544	0	11	20,122	18,529	9 %
Rib	8,417	14,099	136	69	22,720	22,615	0 %
Others	2,792	89,188	959	16,110	109,049	103,909	5 %
Offals	N/A	N/A	N/A	N/A	17,157	17,900	-4 %
Processed	N/A	N/A	N/A	N/A	6,270	6,756	-7 %
Total	30,028	230,691	1,208	18,844	304,199	298,735	2 %

Source: Statistics Canada

Beef & Veal Exports									
For the period Jan. 1 - Oct. 31, 2023									
	Exports to All Countries					Exports to E.U-27			
	(tonnes)			('000 \$ CDN)		(tonnes)			
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	304,199	298,735	2 %	3,241,424	2,820,397	15 %	Netherlands	561	391
Japan	38,249	57,793	-34 %	293,790	452,971	-35 %	Italy	360	291
Mexico	26,426	21,863	21 %	231,910	176,336	32 %	Belgium	182	172
South Korea	11,498	15,936	-28 %	94,976	167,907	-43 %	Poland	24	0
Viet Nam	10,305	14,334	-28 %	66,051	120,089	-45 %	Germany	18	25
Hong Kong	4,126	3,980	4 %	44,191	41,384	7 %	France	13	26
Philippines	1,681	2,646	-36 %	6,113	12,228	-50 %	Spain	7	34
Peru	1,220	796	53 %	2,226	1,526	46 %	Luxembourg	0	33
Saudi Arabia	1,131	1,977	-43 %	10,819	39,449	-73 %	Total	1,165	989
Others	7,647	8,694	-12 %	54,954	54,047	2 %	Total ('000 \$ CDN)	21,183	18,784
Total	406,481	426,753	-5 %	4,046,454	3,886,335	4 %			
Cattle Hides & Skins Exports (Number '000)	2,973	3,038	-2 %	147,048	154,709	-5 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending November 25, 2023									
	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	247.7	13,945.8	14,412.9	-3 %	Steers	940	904	908	0 %
Heifers	168.4	9,296.9	9,328.9	0 %	Heifers	854	826	835	-1 %
Cows	109.8	6,074.6	6,316.0	-4 %	Cows	624	628	631	-1 %
Bulls	8.6	496.6	517.5	-4 %	Bulls	856	870	874	0 %
Total	534.5	29,814.0	30,575.4	-2 %					
Total Jan. - Dec. 2022			33,656.8						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		9,205,535	9,469,492	-3 %		September 2023	2022	2021	
Non-Fed		1,925,770	2,013,309	-4 %	Prime	8.8 %	(Oct'21-Sept'22)	(Oct'20-Sept'21)	
Total		11,131,305	11,482,801	-3 %	Choice	73.3 %	76.5 %	74.5 %	
Total Jan. - Dec. 2022			12,462,797		Select	17.6 %	13.7 %	14.6 %	
					Cattle Slaughter for the Week Ending				
For the period	Sep. 2023	2023	2022	% chg		2023	2022	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	67,417	66,104	2 %	
Canada	374,149	364,851	364,851	3 %	US	534,488	589,008	-9 %	
Mexico	254,421	284,183	284,183	-10 %	Total Canada & US	601,905	655,112	-8 %	
New Zealand	212,426	158,252	158,252	34 %					
Others	578,865	508,933	508,933	14 %	Cattle Slaughter Year to Date				
Total	1,419,861	1,316,219	1,316,219	8 %	Canada	2,846,454	2,979,166	-4 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	29,813,978	30,575,351	-2 %	
Canada	103,388	103,485	103,485	0 %	Total Canada & US	32,660,432	33,554,517	-3 %	
South Korea	254,183	308,898	308,898	-18 %					
Japan	245,810	312,510	312,510	-21 %	US Live Cattle Imports				
Others	556,077	636,775	636,775	-13 %	Mexico - Feeder 1 Jan.-Dec 2 2023	1,082,978	728,939	49 %	
Total	1,159,458	1,361,668	1,361,668	-15 %	Canada 1 Jan.-Nov. 25 2023	660,590	682,822	-3 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	2023			2022				
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2022 to 2023		
Australia	378,214	193,461	51 %	116,740	31 %	66 %		
New Zealand	213,402	159,100	75 %	115,046	54 %	38 %		
Argentina	20,000	18,448	92 %	19,040	95 %	-3 %		
Uruguay	20,000	17,937	90 %	18,114	91 %	-1 %		
Others	65,005	65,005	100 %	64,897	100 %	0 %		
Total TRQ	696,621	453,951	65 %	333,837	48 %	36 %		
TRQ (Australia, N. Z.)	591,616	352,561	60 %	231,786	39 %	52 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period	2023			2022				
	2023	2022	% chg	2023		2022		
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Authorized	-	-	-	Argentina	0	19	19	0 %
Total quota	76,409	76,409	0 %	Australia	9,033	5,154	14,187	40 %
				Ireland	0	0	0	0 %
				Brazil	1,735	1,720	3,455	10 %
				Japan	0	29	29	0 %
				Netherlands	0	0	0	0 %
				New Zealand	5,878	3,652	9,529	27 %
				Spain	0	0	0	0 %
YTD Permits allocated as of:				United Kingdom	0	0	0	0 %
	11/25/2023	11/26/2022	% chg	Uruguay	5,935	2,497	8,432	24 %
Argentina	19	66	-71 %	Total	22,581	13,070	35,652	100 %
Australia (35,000 mt)	14,187	9,746	46 %					
Ireland	0	0	-	For the period	Percentage of Total Imports			
Brazil	3,455	2,593	-	1 Jan.-Nov. 25 2023	Grinding Beef			
Japan	29	56	-48 %		2023	2022	2023	2022
Netherlands	0	0	-		0.0 %	0.0 %	0.1 %	0.2 %
New Zealand	9,529	9,943	-4 %		25.3 %	22.4 %	14.5 %	10.8 %
Spain	0	0	-		0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-		4.9 %	5.0 %	4.8 %	3.8 %
Uruguay	8,432	6,895	22 %		0.0 %	0.0 %	0.1 %	0.2 %
Total	35,652	29,300	22 %		0.0 %	0.0 %	0.0 %	0.0 %
					0.0 %	0.0 %	0.0 %	0.0 %
					16.6 %	14.7 %	7.0 %	8.8 %
				Total	63.3 %	61.7 %	36.7 %	38.3 %

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 2, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-12-02	44,883	10,367	55,250		9,013	2,718	11,731		66,981
November 2023	170,047	43,429	213,476	53,369	40,041	10,425	50,466	12,617	263,942
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	195,121	47,894	243,015	48,603	32,963	11,654	44,617	8,923	287,632
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	209,578	51,769	261,347	52,269	37,349	12,245	49,594	9,919	310,941
February 2023	163,925	39,751	203,676	50,919	35,092	9,726	44,818	11,205	248,494
January 2023	163,832	42,482	197,303	49,326	37,686	1,977	39,663	9,916	236,966
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	1,965,452	479,671	2,436,112	50,752	362,124	115,199	477,323	9,944	2,913,435
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

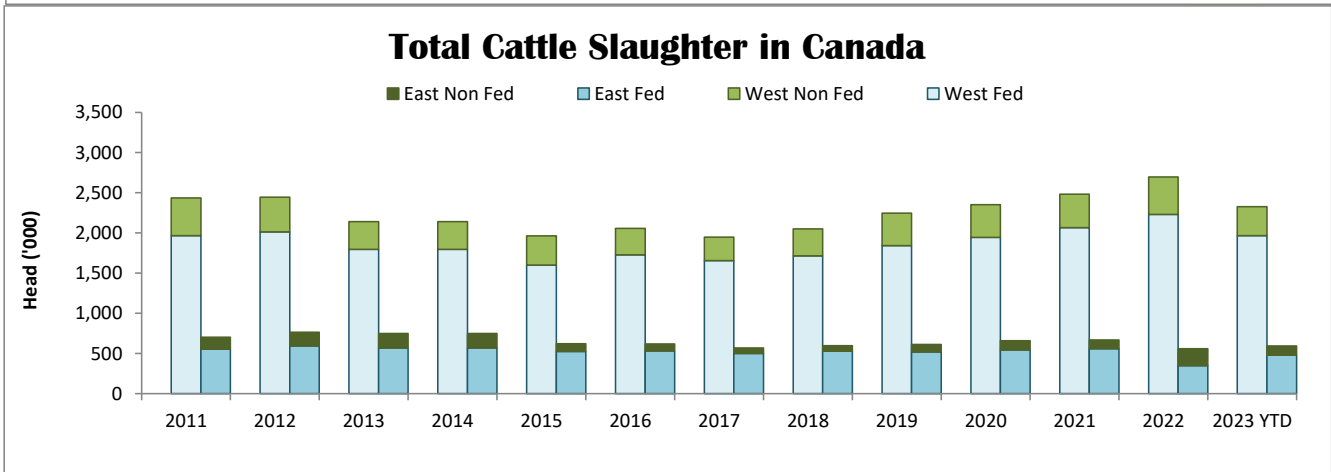
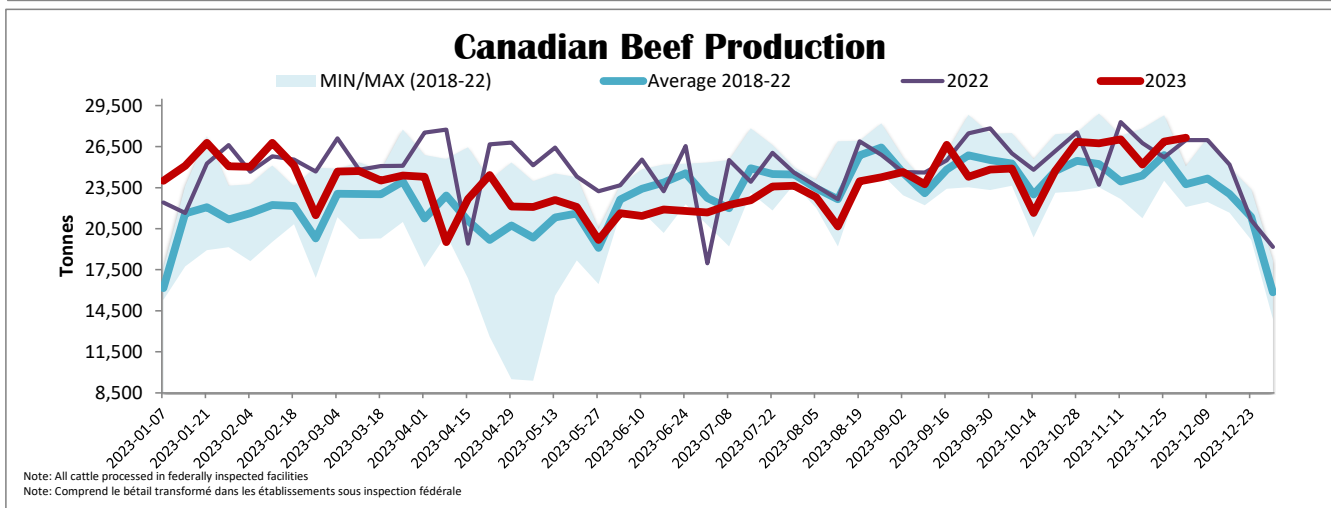
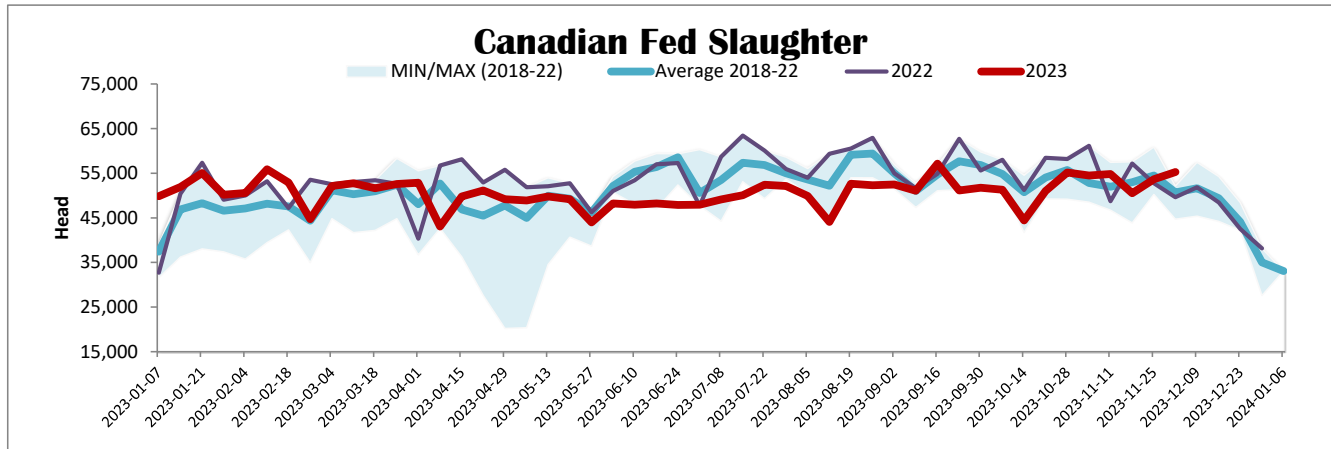
Grading

	Weekly Totals				December 2, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	2,262	5.1 %	850	8.3 %	3,112	5.7 %	3,169	-1.8%
AAA	33,730	76.0 %	6,745	65.9 %	40,475	74.1 %	39,334	2.9%
AA	7,575	17.1 %	2,257	22.1 %	9,832	18.0 %	11,165	-11.9%
A	239	0.5 %	141	1.4 %	380	0.7 %	307	23.8%
B1, 2, 3, 4	568	1.3 %	237	2.3 %	805	1.5 %	915	-12.0%
	Year-to-date							
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	79,465	4.1 %	33,368	7.0 %	112,833	4.6 %	108,691	3.8 %
AAA	1,334,696	68.5 %	324,515	67.7 %	1,659,211	68.3 %	1,797,899	-7.7 %
AA	490,205	25.1 %	106,473	22.2 %	596,678	24.6 %	610,390	-2.2 %
A	20,730	1.1 %	3,535	0.7 %	24,265	1.0 %	25,618	-5.3 %
B1, 2, 3, 4	24,287	1.2 %	11,363	2.4 %	35,650	1.5 %	42,001	-15.1 %

Source: CBGA

Year to Date for the Week Ending December 2, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)