



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 4, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	1,058,267	1,149,349	-8 %	342,284	379,202	-10 %	1,400,551	1,528,551	-8 %
Heifers	725,483	757,717	-4 %	94,496	100,393	-6 %	819,979	858,110	-4 %
Cows	308,908	279,597	10 %	103,037	97,640	6 %	411,945	377,237	9 %
Bulls	14,686	12,019	22 %	1,702	919	85 %	16,388	12,938	27 %
Total YTD	2,107,344	2,198,682	-4 %	541,519	578,154	-6 %	2,648,863	2,776,836	-5 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	907	920	-1 %	952	943	1 %	918	925	-1 %
Heifers	835	843	-1 %	837	839	0 %	835	843	-1 %
Cows	761	754	1 %	669	668	0 %	738	732	1 %
Bulls	966	959	1 %	877	960	-9 %	957	959	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Fed	710,042	769,310	-8 %	183,715	200,369	-8 %	893,757	969,679	-8 %
Non-Fed	113,114	100,911	12 %	31,944	29,987	7 %	145,058	130,898	11 %
Total	823,156	870,221	-5 %	215,659	230,357	-6 %	1,038,815	1,100,577	-6 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports	For the period Jan. 1 - Sep. 30, 2023			Imports	For the period Jan. 1 - Oct. 28, 2023		
Live Cattle from U.S. (head)	2023	2022	% chg	Beef & Veal Imports (tonnes)	2023	2022	% chg
pure bred	7,732	10,264	-25 %	United States of America	87,999	89,274	-1 %
non pure bred	214,490	178,235	20 %	Uruguay	14,289	8,830	62 %
Total	222,222	188,499	18 %	Australia	13,237	8,900	49 %
				Mexico	7,382	8,117	-9 %
				New Zealand	9,728	5,706	70 %
				Brazil	5,748	3,368	-
				Others	11,158	18,264	-39 %
				Total	149,541	142,458	5 %

Source: Statistics Canada

Exports	For the period Jan. 1 - Oct. 28, 2023			Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S. (head)	2023	2022	% chg	Non-CUSMA Beef/Veal total (exc. EU-27)	2023	2022	% chg
slaughter steers, heifers, cows	397,715	401,368	-1 %	EU-27 (Beef/Veal total)	9,221	13,542	-32 %
feeder cattle & calves	147,789	176,041	-16 %				
bulls	29,751	36,112	-18 %				
others	12,661	12,027	5 %				
Total	587,916	625,548	-6 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - Sep. 30, 2023						
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2023	2022	% chg
Carcasses and Half-Carcasses	2,775	N/A	0	N/A	2,775	2,701	3 %
Primal Cuts	23,447	203,540	1,090	17,222	245,298	239,985	2 %
Chuck	7,517	44,330	113	23	51,982	51,147	2 %
Loin	2,531	27,099	0	192	29,821	27,852	7 %
Brisket	0	13,937	0	0	13,937	15,487	-10 %
Flank and Plate	3,367	10,207	0	2,209	15,783	16,037	-2 %
Hip	488	17,092	0	5	17,585	16,403	7 %
Rib	7,129	12,223	129	51	19,532	19,579	0 %
Others	2,414	78,652	847	14,744	96,657	93,480	3 %
Offals	N/A	N/A	N/A	N/A	15,198	15,900	-4 %
Processed	N/A	N/A	N/A	N/A	5,567	5,909	-6 %
Total	26,222	203,540	1,090	17,222	268,838	264,494	2 %

Source: Statistics Canada

Beef & Veal Exports	For the period Jan. 1 - Sep. 30, 2023								
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2023	2022	% chg	2023	2022	% chg			
United States	268,838	264,494	2 %	2,846,746	2,480,236	15 %	Netherlands	533	341
Japan	34,750	53,345	-35 %	264,375	420,527	-37 %	Italy	315	272
Mexico	24,124	19,487	24 %	210,849	157,471	34 %	Belgium	176	129
South Korea	10,429	14,705	-29 %	84,006	156,533	-46 %	Poland	24	0
Viet Nam	9,485	12,174	-22 %	60,463	102,394	-41 %	Germany	18	25
Hong Kong	3,715	3,433	8 %	39,381	36,022	9 %	France	12	25
Philippines	1,442	2,308	-37 %	5,001	10,560	-53 %	Spain	7	30
Peru	1,149	724	59 %	2,094	1,364	53 %	Luxembourg	0	33
Saudi Arabia	1,042	1,886	-45 %	9,937	38,544	-74 %	Total	1,087	869
Others	6,898	8,007	-14 %	51,053	48,923	4 %	Total ('000 \$ CDN)	19,462	16,190
Total	361,873	380,564	-5 %	3,573,905	3,452,575	4 %			
Cattle Hides & Skins Exports (Number '000)	2,672	2,749	-3 %	131,155	138,618	-5 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending October 28, 2023									
	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	299.8	12,850.9	13,238.4	-3 %	Steers	928	887	906	-2 %
Heifers	200.4	8,518.8	8,488.2	0 %	Heifers	842	824	833	-1 %
Cows	133.1	5,555.8	5,775.3	-4 %	Cows	611	629	632	-1 %
Bulls	11.4	455.3	474.5	-4 %	Bulls	859	872	876	0 %
Total	644.7	27,380.8	27,976.4	-2 %					
Total Jan. - Dec. 2022			33,656.8						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		8,356,605	8,650,577	-3 %		August 2023	2022	2021	
Non-Fed		1,764,077	1,844,339	-4 %	Prime	8.6 %	(Oct'21-Sept'22)	(Oct'20-Sept'21)	
Total		10,120,682	10,494,916	-4 %	Choice	74.4 %	10.7 %	10.6 %	
Total Jan. - Dec. 2022			12,462,797		Select	16.7 %	76.5 %	74.5 %	
							13.7 %	14.6 %	
For the period	May. 2023	2023	2022	% chg	Cattle Slaughter for the Week Ending	2023	2022	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	65,994	66,972	-1 %	
Canada		330,588	323,072	2 %	US	644,701	667,202	-3 %	
Mexico		230,326	258,613	-11 %	Total Canada & US	710,695	734,174	-3 %	
New Zealand		199,943	148,990	34 %	Cattle Slaughter Year to Date				
Others		520,009	467,168	11 %	Canada	2,581,899	2,718,760	-5 %	
Total		1,280,867	1,197,842	7 %	US	27,380,834	27,976,360	-2 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	29,962,733	30,695,120	-2 %	
Canada		93,518	92,724	1 %	US Live Cattle Imports				
South Korea		232,047	278,799	-17 %	Mexico - Feeder 1 Jan.-Nov 4 2023	985,760	648,171	52 %	
Japan		224,419	284,033	-21 %	Canada 1 Jan.-Oct. 28 2023	587,916	625,548	-6 %	
Others		499,940	568,406	-12 %					
Total		1,049,924	1,223,962	-14 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	2023			2022			% chg in tonnes entered from 2022 to 2023	
1 Jan.-Oct. 21 2023	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	168,700	45 %	107,464	28 %	57 %		
New Zealand	213,402	152,467	71 %	109,578	51 %	39 %		
Argentina	20,000	17,722	89 %	16,784	84 %	6 %		
Uruguay	20,000	16,843	84 %	17,293	86 %	-3 %		
Others	65,005	65,005	100 %	64,897	100 %	0 %		
Total TRQ	696,621	420,736	60 %	316,016	45 %	33 %		
TRQ (Australia, N. Z.)	591,616	321,167	54 %	217,042	37 %	48 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat (tonnes)				
For the period	2023			2022				
1 Jan.-Oct. 21 2023	2023	2022	% chg	2023	2022			
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Authorized	-	-	-	Argentina	0	16	16	0 %
Total quota	76,409	76,409	0 %	Australia	7,258	4,307	11,564	36 %
				Ireland	0	0	0	0 %
				Brazil	1,735	1,624	3,359	10 %
				Japan	0	29	29	0 %
				Netherlands	0	0	0	0 %
				New Zealand	5,397	3,418	8,815	27 %
				Spain	0	0	0	0 %
YTD Permits allocated as of:				United Kingdom	0	0	0	0 %
	10/21/2023	10/22/2022	% chg	Uruguay	6,013	2,368	8,380	26 %
Argentina	16	66	-75 %	Total	20,402	11,761	32,164	100 %
Australia (35,000 mt)	11,564	9,124	27 %					
Ireland	0	0	-	For the period 1 Jan.-Oct. 21 2023				
Brazil	3,359	1,475	-	Grinding Beef				
Japan	29	50	-42 %	Argentina	0.0 %	0.0 %	0.1 %	0.3 %
Netherlands	0	0	-	Australia	22.6 %	23.9 %	13.4 %	11.3 %
New Zealand	8,815	8,940	-1 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Spain	0	0	-	Brazil	5.4 %	2.6 %	5.0 %	3.1 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.1 %	0.2 %
Uruguay	8,380	6,262	34 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Total	32,164	25,918	24 %	New Zealand	16.8 %	19.8 %	10.6 %	14.7 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	18.7 %	14.8 %	7.4 %	9.3 %
Over quota tariff rate : 26.5 %				Total	63.4 %	61.1 %	36.6 %	38.9 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 4, 2023

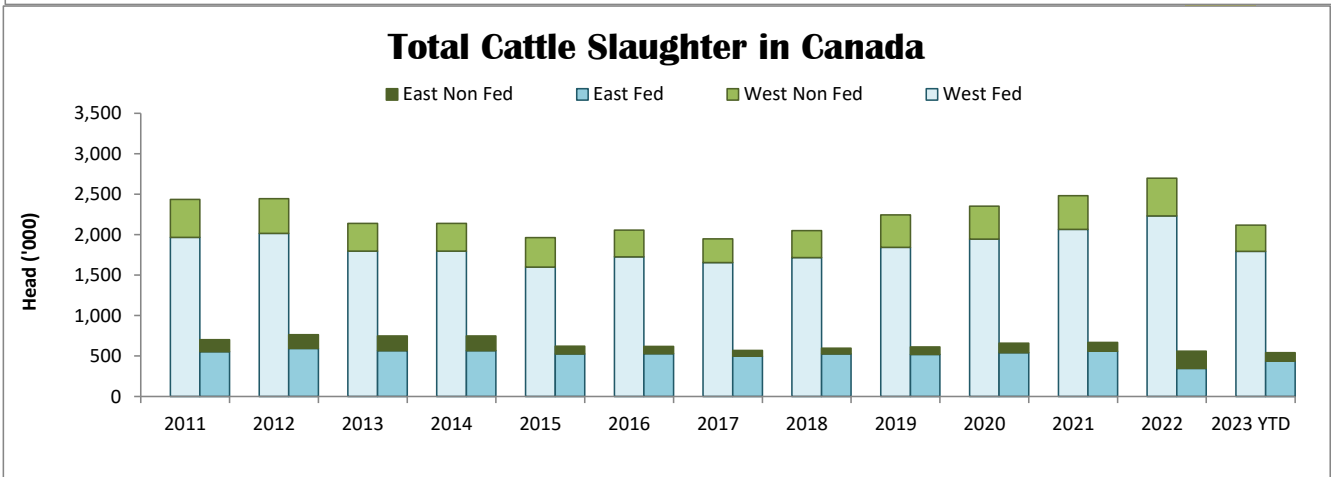
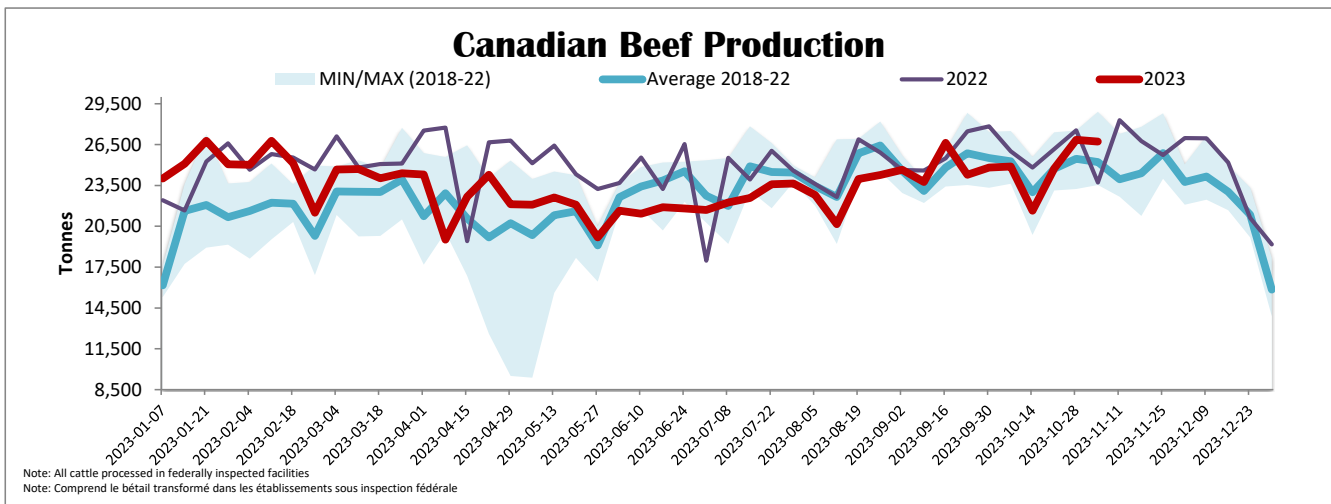
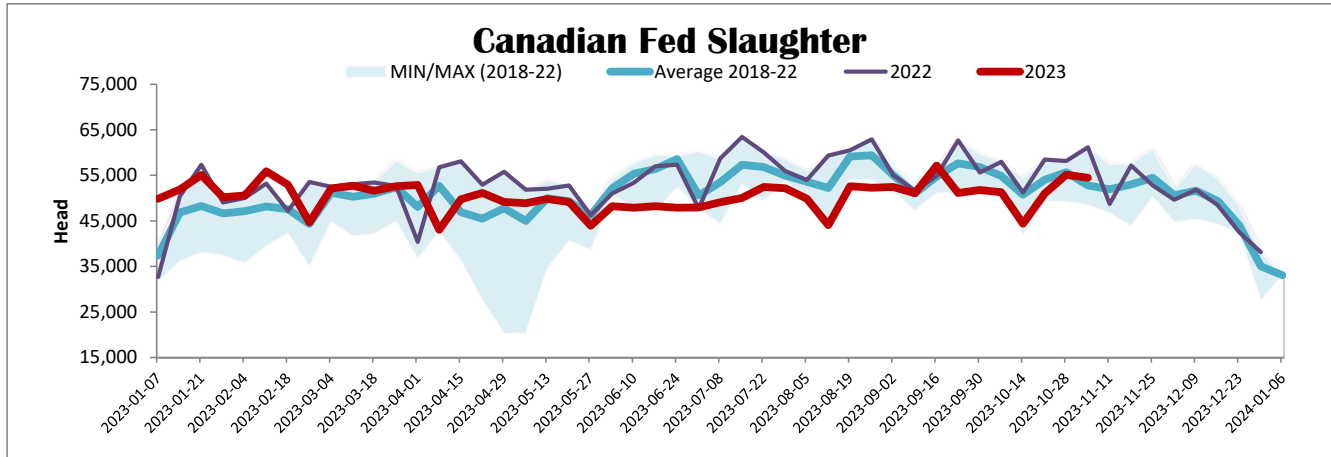
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-11-04	43,642	10,844	54,486		9,756	2,722	12,478		66,964
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	192,748	47,894	240,642	48,128	32,963	11,654	44,617	8,923	285,259
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	210,278	51,769	262,047	52,409	37,349	12,245	49,594	9,919	311,641
February 2023	164,425	39,751	204,176	51,044	35,092	9,726	44,818	11,205	248,994
January 2023	164,332	42,482	197,803	49,451	37,746	1,977	39,723	9,931	237,526
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	1,793,491	436,719	2,221,199	49,360	322,886	104,778	427,664	9,504	2,648,863
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

Grading								
	Weekly Totals				November 4, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	2,065	4.7 %	835	7.8 %	2,900	5.3 %	2,449	18.4 %
AAA	34,511	79.2 %	6,945	65.1 %	41,456	76.4 %	33,931	22.2 %
AA	6,250	14.3 %	2,475	23.2 %	8,725	16.1 %	10,884	-19.8 %
A	234	0.5 %	152	1.4 %	386	0.7 %	372	3.8 %
B1, 2, 3, 4	528	1.2 %	256	2.4 %	784	1.4 %	935	-16.1 %
Year-to-date								
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	70,727	4.0 %	30,094	6.9 %	100,821	4.5 %	96,492	4.5 %
AAA	1,205,300	67.8 %	296,389	67.8 %	1,501,689	67.8 %	1,638,593	-8.4 %
AA	460,864	25.9 %	97,358	22.3 %	558,222	25.2 %	565,648	-1.3 %
A	19,821	1.1 %	2,946	0.7 %	22,767	1.0 %	24,407	-6.7 %
B1, 2, 3, 4	21,968	1.2 %	10,516	2.4 %	32,484	1.5 %	38,115	-14.8 %

Source: CBGA

Year to Date for the Week Ending November 4, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)