



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 18, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	1,105,790	1,200,265	-8 %	359,795	397,173	-9 %	1,465,585	1,597,438	-8 %
Heifers	763,171	796,565	-4 %	98,706	105,557	-6 %	861,877	902,122	-4 %
Cows	327,720	297,383	10 %	108,044	102,443	5 %	435,764	399,826	9 %
Bulls	15,745	12,900	22 %	1,826	1,020	79 %	17,571	13,920	26 %
Total YTD	2,212,426	2,307,113	-4 %	568,371	606,193	-6 %	2,780,797	2,913,306	-5 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	910	922	-1 %	953	944	1 %	920	927	-1 %
Heifers	837	844	-1 %	837	839	0 %	837	844	-1 %
Cows	760	753	1 %	668	668	0 %	737	731	1 %
Bulls	964	954	1 %	886	958	-8 %	956	954	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	745,936	806,831	-8 %	192,952	210,217	-8 %	938,888	1,017,048	-8 %
Non-Fed	119,860	107,095	12 %	33,487	31,493	6 %	153,346	138,587	11 %
Total	865,795	913,926	-5 %	226,439	241,710	-6 %	1,092,234	1,155,636	-5 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports For the period Jan. 1 - Sep. 30, 2023				Imports For the period Jan. 1 - Oct. 28, 2023			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2023	2022	% chg	(tonnes)	2023	2022	% chg
pure bred	7,732	10,264	-25 %	United States of America	87,999	89,274	-1 %
non pure bred	214,490	178,235	20 %	Uruguay	14,289	8,830	62 %
Total	222,222	188,499	18 %	Australia	13,237	8,900	49 %
				Mexico	7,382	8,117	-9 %
				New Zealand	9,728	5,706	70 %
				Brazil	5,748	3,368	-
				Others	11,158	18,264	-39 %
				Total	149,541	142,458	5 %

Source: Statistics Canada

Exports For the period Jan. 1 - Nov. 11, 2023				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2023	2022	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	422,268	420,004	1 %	39,432	28,443	39 %	
feeder cattle & calves	155,105	181,762	-15 %	9,221	13,542	-32 %	
bulls	33,817	37,206	-9 %				
others	13,199	11,997	10 %				
Total	624,389	650,969	-4 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Sep. 30, 2023									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Carcasses and Half-Carcasses	2,775	N/A		0	N/A		2,775	2,701	3 %
Primal Cuts	23,447	203,540		1,090	17,222		245,298	239,985	2 %
Chuck	7,517	44,330		113	23		51,982	51,147	2 %
Loin	2,531	27,099		0	192		29,821	27,852	7 %
Brisket	0	13,937		0	0		13,937	15,487	-10 %
Flank and Plate	3,367	10,207		0	2,209		15,783	16,037	-2 %
Hip	488	17,092		0	5		17,585	16,403	7 %
Rib	7,129	12,223		129	51		19,532	19,579	0 %
Others	2,414	78,652		847	14,744		96,657	93,480	3 %
Offals	N/A	N/A		N/A	N/A		15,198	15,900	-4 %
Processed	N/A	N/A		N/A	N/A		5,567	5,909	-6 %
Total	26,222	203,540		1,090	17,222		268,838	264,494	2 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Sep. 30, 2023									
	Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)			
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	268,838	264,494	2 %	2,846,746	2,480,236	15 %	Netherlands	533	341
Japan	34,750	53,345	-35 %	264,375	420,527	-37 %	Italy	315	272
Mexico	24,124	19,487	24 %	210,849	157,471	34 %	Belgium	176	129
South Korea	10,429	14,705	-29 %	84,006	156,533	-46 %	Poland	24	0
Viet Nam	9,485	12,174	-22 %	60,463	102,394	-41 %	Germany	18	25
Hong Kong	3,715	3,433	8 %	39,381	36,022	9 %	France	12	25
Philippines	1,442	2,308	-37 %	5,001	10,560	-53 %	Spain	7	30
Peru	1,149	724	59 %	2,094	1,364	53 %	Luxembourg	0	33
Saudi Arabia	1,042	1,886	-45 %	9,937	38,544	-74 %	Total	1,087	869
Others	6,898	8,007	-14 %	51,053	48,923	4 %	Total ('000 \$ CDN)	19,462	16,190
Total	361,873	380,564	-5 %	3,573,905	3,452,575	4 %			
Cattle Hides & Skins Exports (Number '000)	2,672	2,749	-3 %	131,155	138,618	-5 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending November 11, 2023

	Year to Date for the Week Ending November 11, 2023				Carcass Weight (lbs)	Year to Date for the Week Ending November 11, 2023			
	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
Slaughter ('000 head)									
Steers	283.7	13,414.5	13,836.1	-3 %	Steers	931	903	907	0 %
Heifers	206.7	8,922.3	8,921.9	0 %	Heifers	846	825	834	-1 %
Cows	135.5	5,826.4	6,059.0	-4 %	Cows	619	628	632	-1 %
Bulls	10.5	477.0	497.6	-4 %	Bulls	844	871	875	0 %
Total	636.3	28,640.1	29,314.6	-2 %					
Total Jan. - Dec. 2022			33,656.8						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		8,834,361	9,069,302	-3 %		2022		2021	
Non-Fed		1,848,393	1,933,154	-4 %		September 2023	(Oct'21-Sept'22)	(Oct'20-Sept'21)	
Total		10,682,755	11,002,456	-3 %	Prime	8.6 %	10.7 %	10.6 %	
Total Jan. - Dec. 2022			12,462,797		Choice	74.4 %	76.5 %	74.5 %	
					Select	16.7 %	13.7 %	14.6 %	
					Cattle Slaughter for the Week Ending 2023-11-11				
For the period	May. 2023	2023	2022	% chg		2023	2022	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	67,100	69,762	-4 %	
Canada	330,588	323,072	323,072	2 %	US	636,337	667,885	-5 %	
Mexico	230,326	258,613	258,613	-11 %	Total Canada & US	703,437	737,647	-5 %	
New Zealand	199,943	148,990	148,990	34 %					
Others	520,009	467,168	467,168	11 %	Cattle Slaughter Year to Date				
Total	1,280,867	1,197,842	1,197,842	7 %	Canada	2,718,336	2,846,354	-4 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	28,640,123	29,314,572	-2 %	
Canada	93,518	92,724	92,724	1 %	Total Canada & US	31,358,459	32,160,926	-2 %	
South Korea	232,047	278,799	278,799	-17 %					
Japan	224,419	284,033	284,033	-21 %	US Live Cattle Imports				
Others	499,940	568,406	568,406	-12 %	Mexico - Feeder 1 Jan.-Nov 18 2023	1,055,886	701,705	50 %	
Total	1,049,924	1,223,962	1,223,962	-14 %	Canada 1 Jan.-Nov. 11 2023	624,389	650,969	-4 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

For the period	US Beef and Veal Tariff Rate Quota (TRQ) Summary							
	2023			2022			% chg in tonnes entered from 2022 to 2023	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	182,144	48 %	112,205	30 %	62 %		
New Zealand	213,402	155,690	73 %	112,427	53 %	38 %		
Argentina	20,000	17,997	90 %	18,492	92 %	-3 %		
Uruguay	20,000	17,387	87 %	17,865	89 %	-3 %		
Others	65,005	65,005	100 %	64,897	100 %	0 %		
Total TRQ	696,621	438,224	63 %	325,886	47 %	34 %		
TRQ (Australia, N. Z.)	591,616	337,835	57 %	224,632	38 %	50 %		
Canada	no limit							
Mexico	no limit							
	Canadian Beef and Veal Import Permits by Country			Canadian Beef and Veal Import Permits by Type of Meat				
For the period	1 Jan.-Nov. 11 2023			2023 (tonnes)				
	2023	2022	% chg	Grinding Beef		Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	19	19	0 %
Supp. Quota Authorized	-	-	-	Australia	8,103	4,738	12,841	38 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %
				Brazil	1,735	1,650	3,385	10 %
				Japan	0	29	29	0 %
				Netherlands	0	0	0	0 %
				New Zealand	5,620	3,530	9,150	27 %
				Spain	0	0	0	0 %
YTD Permits allocated as of:				United Kingdom	0	0	0	0 %
	11/11/2023	11/12/2022	% chg	Uruguay	6,013	2,393	8,406	25 %
Argentina	19	66	-71 %	Total	21,471	12,360	33,831	100 %
Australia (35,000 mt)	12,841	9,444	36 %					
Ireland	0	0	-	For the period 1 Jan.-Nov. 11 2023				
Brazil	3,385	2,062	-	Grinding Beef				
Japan	29	54	-46 %		2023	2022	2023	2022
Netherlands	0	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.2 %
New Zealand	9,150	9,635	-5 %	Australia	24.0 %	22.8 %	14.0 %	10.8 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Brazil	5.1 %	3.6 %	4.9 %	3.7 %
Uruguay	8,406	6,870	22 %	Japan	0.0 %	0.0 %	0.1 %	0.2 %
Total	33,831	28,131	20 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	16.6 %	19.5 %	10.4 %	14.7 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	17.8 %	15.3 %	7.1 %	9.2 %
Over quota tariff rate : 26.5 %				Total	63.5 %	61.2 %	36.5 %	38.8 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 18, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-11-18	39,840	10,660	50,500		9,501	2,460	11,961		62,461
2023-11-11	43,755	11,061	54,816		9,613	2,671	12,284		67,100
2023-11-04	43,642	10,844	54,486		9,756	2,722	12,478		66,964
October 2023	161,610	40,216	201,826	50,457	32,066	9,523	41,589	10,397	243,415
September 2023	222,369	50,252	272,621	54,524	35,451	11,945	47,396	9,479	320,017
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	195,121	47,894	243,015	48,603	32,963	11,654	44,617	8,923	287,632
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	210,278	51,769	262,047	52,409	37,349	12,245	49,594	9,919	311,641
February 2023	164,425	39,751	204,176	51,044	35,092	9,726	44,818	11,205	248,994
January 2023	164,332	42,482	197,803	49,451	37,746	1,977	39,723	9,931	237,526
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	1,879,459	458,440	2,328,888	49,551	342,000	109,909	451,909	9,615	2,780,797
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

Grading

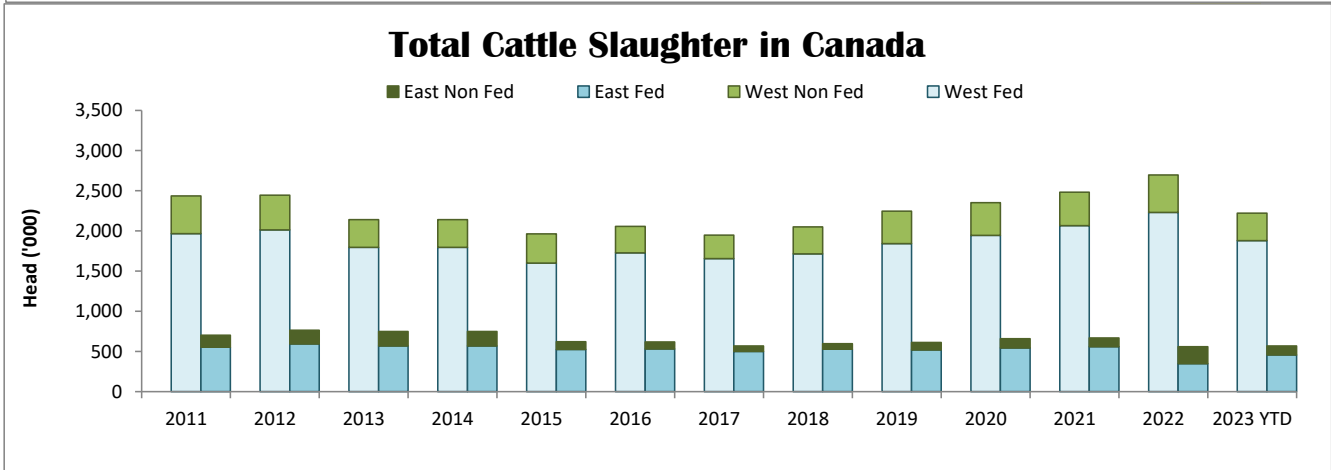
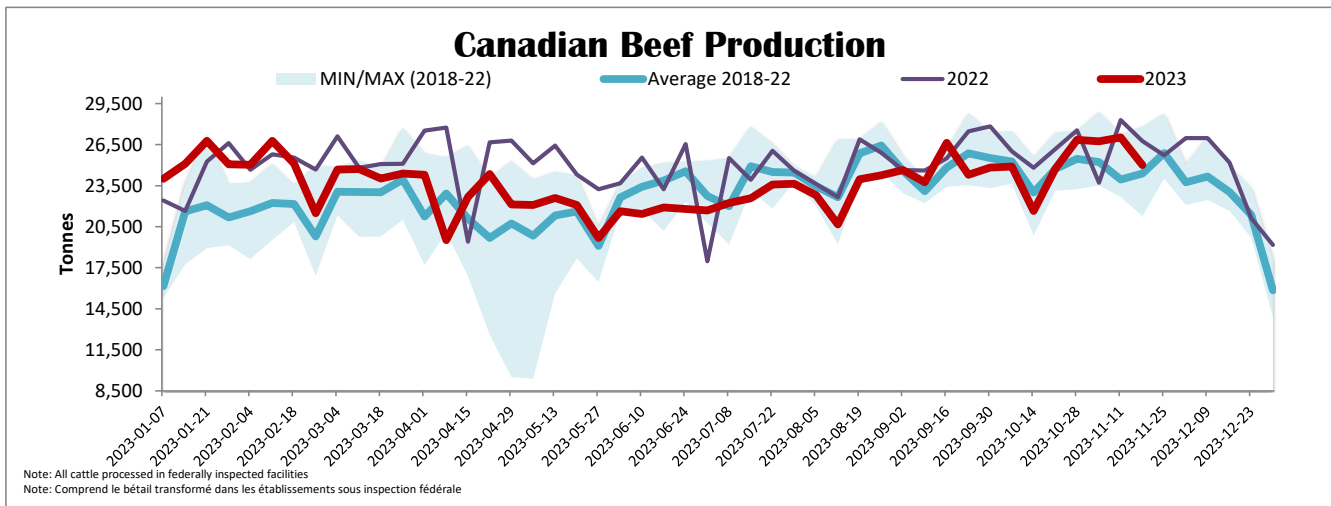
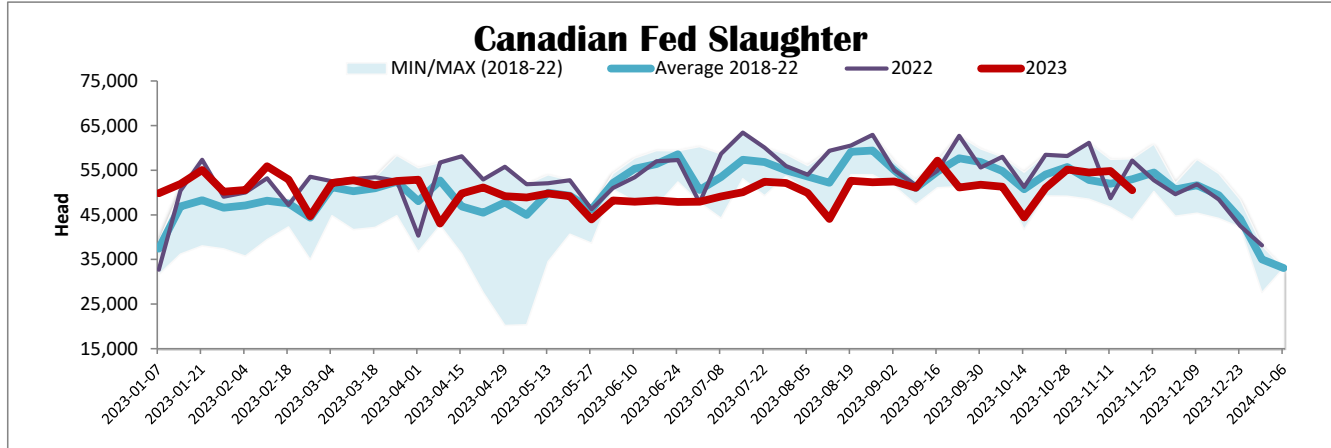
	Weekly Totals				November 18, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	2,238	5.6 %	796	7.6 %	3,034	6.0 %	3,037	-0.1%
AAA	30,028	75.7 %	7,103	67.7 %	37,131	74.0 %	39,550	-6.1%
AA	6,637	16.7 %	2,283	21.7 %	8,920	17.8 %	10,478	-14.9%
A	233	0.6 %	131	1.2 %	364	0.7 %	296	23.0%
B1, 2, 3, 4	545	1.4 %	186	1.8 %	731	1.5 %	741	-1.3%
Year-to-date								
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	75,143	4.0 %	31,637	6.9 %	106,780	4.6 %	102,571	4.1 %
AAA	1,264,676	68.1 %	310,974	67.8 %	1,575,650	68.0 %	1,720,965	-8.4 %
AA	474,559	25.5 %	101,915	22.2 %	576,474	24.9 %	587,366	-1.9 %
A	20,266	1.1 %	3,212	0.7 %	23,478	1.0 %	25,002	-6.1 %
B1, 2, 3, 4	23,237	1.3 %	10,858	2.4 %	34,095	1.5 %	40,073	-14.9 %

Source: CBGA



Year to Date for the Week Ending November 18, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)