



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 27, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	473,204	483,942	-2 %	163,429	181,775	-10 %	636,633	665,717	-4 %
Heifers	372,866	412,572	-10 %	48,758	52,777	-8 %	421,624	465,349	-9 %
Cows	154,498	142,686	8 %	49,763	49,937	0 %	204,261	192,623	6 %
Bulls	5,631	4,843	16 %	852	290	194 %	6,483	5,133	26 %
Total YTD	1,006,199	1,044,043	-4 %	262,802	284,779	-8 %	1,269,001	1,328,822	-5 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	904	920	-2 %	962	951	1 %	919	929	-1 %
Heifers	837	850	-2 %	847	849	0 %	838	850	-1 %
Cows	757	756	0 %	673	668	1 %	736	733	0 %
Bulls	963	967	0 %	829	919	-10 %	946	964	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	335,664	361,114	-7 %	90,064	98,732	-9 %	425,728	459,846	-7 %
Non-Fed	55,510	51,046	9 %	15,501	15,260	2 %	71,011	66,306	7 %
Total	391,174	412,160	-5 %	105,565	113,992	-7 %	496,739	526,152	-6 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports For the period Jan. 1 - Mar. 31, 2023					Imports For the period Jan. 1 - May. 27, 2023				
Live Cattle from U.S.					Beef & Veal Imports				
(head)	2023	2022	% chg		(tonnes)	2023	2022	% chg	
pure bred	2,025	1,792	13 %		United States of America	40,260	42,027	-4 %	
non pure bred	76,100	51,595	47 %		Australia	5,380	4,353	24 %	
Total	78,125	53,387	46 %		Mexico	4,662	4,644	0 %	
					New Zealand	4,092	4,025	2 %	
					Uruguay	4,358	4,282	2 %	
					Brazil	2,464	627	293 %	
					Others	3,940	9,924	-60 %	
					Total	65,156	69,882	-7 %	

Source: Statistics Canada

Exports For the period Jan. 1 - May. 20, 2023					Fresh, chilled & frozen (H.S. 0201, 0202)				
Live Cattle to U.S.					Non-CUSMA Beef/Veal total (exc. EU-27)				
(head)	2023	2022	% chg		EU-27 (Beef/Veal total)				
slaughter steers, heifers, cows	201,437	207,270	-3 %		15,902	15,658	2 %		
feeder cattle & calves	62,935	112,555	-44 %		3,241	7,190	-55 %		
bulls	10,544	12,548	-16 %						
others	7,541	6,933	9 %						
Total	282,457	339,306	-17 %						

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Mar. 31, 2023									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		
Carcasses and Half-Carcasses	998	N/A	0	N/A	998	901	11 %		
Primal Cuts	8,008	68,574	363	5,880	82,825	76,621	8 %		
Chuck	2,472	14,052	45	6	16,576	15,424	7 %		
Loin	708	10,444	0	55	11,208	9,395	19 %		
Brisket	0	5,181	0	0	5,181	5,432	-5 %		
Flank and Plate	1,067	3,726	0	548	5,340	5,155	4 %		
Hip	219	6,010	0	0	6,229	4,646	34 %		
Rib	2,714	4,126	37	15	6,891	6,628	4 %		
Others	828	25,034	282	5,257	31,400	29,942	5 %		
Offals	N/A	N/A	N/A	N/A	5,385	5,512	-2 %		
Processed	N/A	N/A	N/A	N/A	2,256	2,230	1 %		
Total	9,005	68,574	363	5,880	91,464	85,264	7 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Mar. 31, 2023									
	Exports to All Countries					Exports to E.U-27			
	(tonnes)			('000 \$ CDN)		(tonnes)			
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	91,464	85,264	7 %	929,732	821,745	13 %	Netherlands	193	135
Japan	12,827	13,714	-6 %	84,292	114,761	-27 %	Italy	127	50
Mexico	9,084	6,652	37 %	78,724	58,461	35 %	Belgium	67	11
South Korea	4,326	5,777	-25 %	34,379	65,954	-48 %	Germany	18	10
Viet Nam	4,042	3,663	10 %	25,171	31,282	-20 %	France	5	4
Hong Kong	874	942	-7 %	8,085	9,759	-17 %	Spain	4	3
Peru	391	94	316 %	684	149	359 %	Luxembourg	0	32
Ivory Coast	382	343	11 %	359	367	-2 %	Sweden	0	11
Chile	342	119	188 %	1,577	247	538 %	Total	414	256
Others	2,358	3,018	-22 %	20,353	23,512	-13 %	Total ('000 \$ CDN)	7,951	4,572
Total	126,090	119,586	5 %	1,183,354	1,126,238	5 %			
Cattle Hides & Skins Exports (Number '000)	959	830	15 %	46,953	44,830	5 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 20, 2023

	Year to Date for the Week Ending May 20, 2023					Year to Date for the Week Ending May 20, 2023				
	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg	
Slaughter ('000 head)					Carcass Weight (lbs)					
Steers	311.0	5,792.1	5,950.6	-3 %	Steers	885	901	913	-1 %	
Heifers	195.1	3,958.1	4,086.2	-3 %	Heifers	818	828	843	-2 %	
Cows	123.8	2,573.8	2,626.3	-2 %	Cows	628	638	647	-1 %	
Bulls	10.4	191.5	210.7	-9 %	Bulls	889	862	878	-2 %	
Total	640.3	12,515.5	12,873.8	-3 %						
Total Jan. - Dec. 2022					33,656.8					
Beef Output (tonnes)					National Summary of Beef Graded					
Fed		3,853,841	4,026,358	-4 %			2022	2021		
Non-Fed		819,267	854,972	-4 %	March 2023		(Oct'21-Sept'22)	(Oct'20-Sept'21)		
Total		4,673,109	4,881,330	-4 %	Prime	9.7 %	10.7 %	10.6 %		
Total Jan. - Dec. 2022					12,462,797	Choice	77.5 %	76.5 %	74.5 %	
					Select	12.5 %	13.7 %	14.6 %		
					Cattle Slaughter for the Week Ending 2023-05-20					
For the period	Mar. 2023	2023	2022	% chg		2023	2022	% chg		
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	57,607	62,194	-7 %		
Canada	111,422	103,233	103,233	8 %	US	640,266	676,743	-5 %		
Mexico	92,418	104,421	104,421	-11 %	Total Canada & US	697,873	738,937	-6 %		
Brazil	77,624	90,768	90,768	-14 %	Cattle Slaughter Year to Date					
Others	152,383	148,193	148,193	3 %	Canada	1,217,051	1,268,276	-4 %		
Total	433,847	446,615	446,615	-3 %	US	12,515,477	12,873,759	-3 %		
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	13,732,528	14,142,035	-3 %		
Canada	26,101	29,607	29,607	-12 %	US Live Cattle Imports					
Japan	84,537	84,369	84,369	0 %	Mexico - Feeder 1 Jan.-May 27 2023	493,050	364,399	35 %		
South Korea	79,569	94,739	94,739	-16 %	Canada 1 Jan.-May. 20 2023	282,457	339,306	-17 %		
Others	163,183	174,939	174,939	-7 %						
Total	353,390	383,653	383,653	-8 %						

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period	2023			2022			% chg in tonnes entered from 2022 to 2023
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	61,688	16 %	50,538	13 %	22 %	
New Zealand	213,402	69,488	33 %	62,965	30 %	10 %	
Argentina	20,000	7,267	36 %	7,446	37 %	-2 %	
Uruguay	20,000	7,946	40 %	7,416	37 %	7 %	
Others	65,005	65,005	100 %	64,949	100 %	0 %	
Total TRQ	696,621	211,394	30 %	193,314	28 %	9 %	
TRQ (Australia, N. Z.)	591,616	131,175	22 %	113,503	19 %	16 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period	2023			2022			% chg
	2023	2022	% chg	2023	2022	% chg	
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-	-				
Total quota	76,409	76,409	0 %				
YTD Permits allocated as of:							
	5/27/2023	5/28/2022	% chg				
Argentina	8	31	-76 %				
Australia (35,000 mt)	3,634	4,320	-16 %				
Ireland	0	0	-				
Brazil	2,324	0	-				
Japan	18	25	-25 %				
Netherlands	0	0	-				
New Zealand	3,816	4,764	-20 %				
Spain	0	0	-				
United Kingdom	24	0	-				
Uruguay	6,981	4,831	45 %				
Total	16,804	13,970	20 %				
				Percentage of Total Imports			
				Grinding Beef		Cuts	
				2023	2022	2023	2022
				0.0 %	0.0 %	0.0 %	0.2 %
				12.4 %	22.2 %	9.2 %	8.7 %
				0.0 %	0.0 %	0.0 %	0.0 %
				8.3 %	0.0 %	5.6 %	0.0 %
				0.0 %	0.0 %	0.1 %	0.2 %
				0.0 %	0.0 %	0.0 %	0.0 %
				11.6 %	24.2 %	11.1 %	9.9 %
				0.0 %	0.0 %	0.0 %	0.0 %
				0.1 %	0.0 %	0.0 %	0.0 %
				29.6 %	19.9 %	12.0 %	14.6 %
				62.1 %	66.3 %	37.9 %	33.7 %

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 27, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-05-27	35,648	8,297	43,945		6,153	1,852	8,005		51,950
2023-05-20	38,059	11,102	49,161		6,376	2,070	8,446		57,607
2023-05-13	38,966	10,841	49,805		6,489	2,336	8,825		58,630
2023-05-06	38,378	10,631	49,009		5,457	2,426	7,883		56,892
April 2023	155,915	37,214	193,129	48,282	25,343	8,716	34,059	8,515	227,188
March 2023	210,238	51,736	261,974	52,395	37,349	12,245	49,594	9,919	311,568
February 2023	164,425	40,067	204,492	51,123	35,010	9,629	44,639	11,160	249,131
January 2023	164,582	42,407	206,989	51,747	37,946	1,977	39,923	9,981	246,912
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	846,211	212,295	1,058,504	50,405	160,123	50,374	210,497	10,024	1,269,001
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

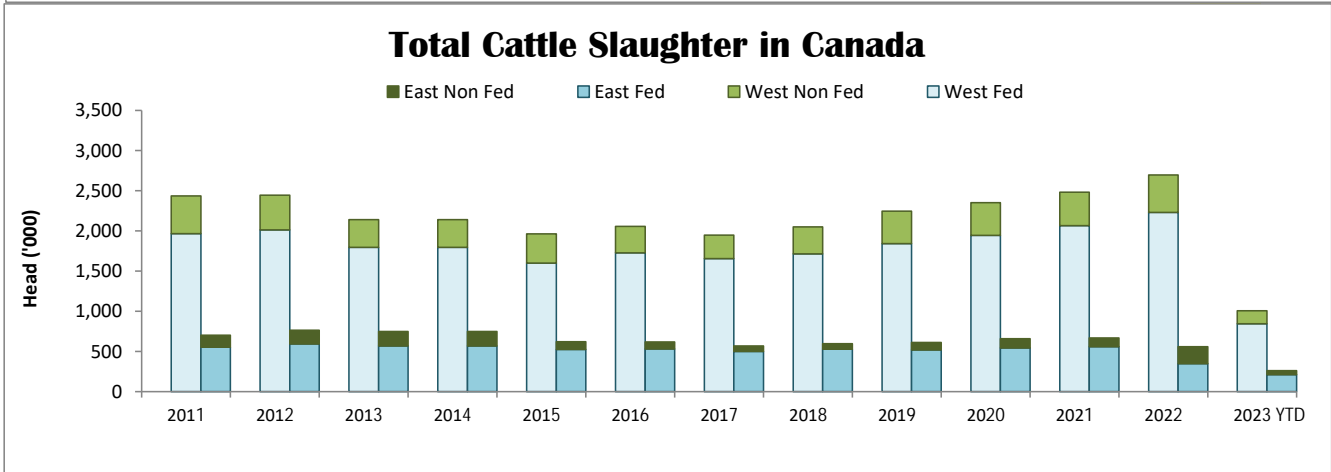
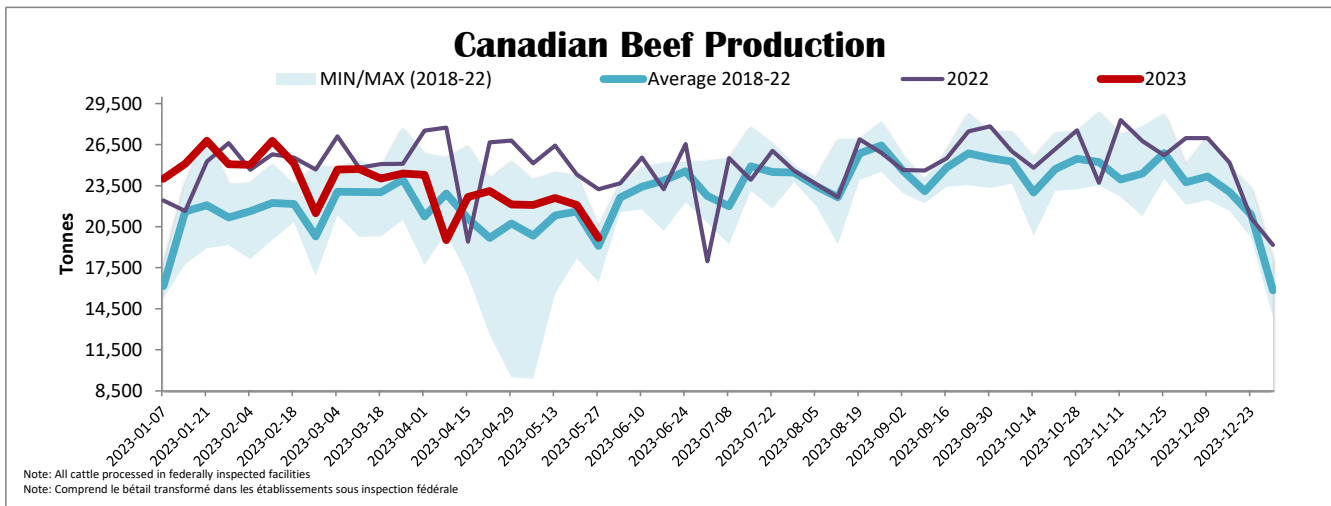
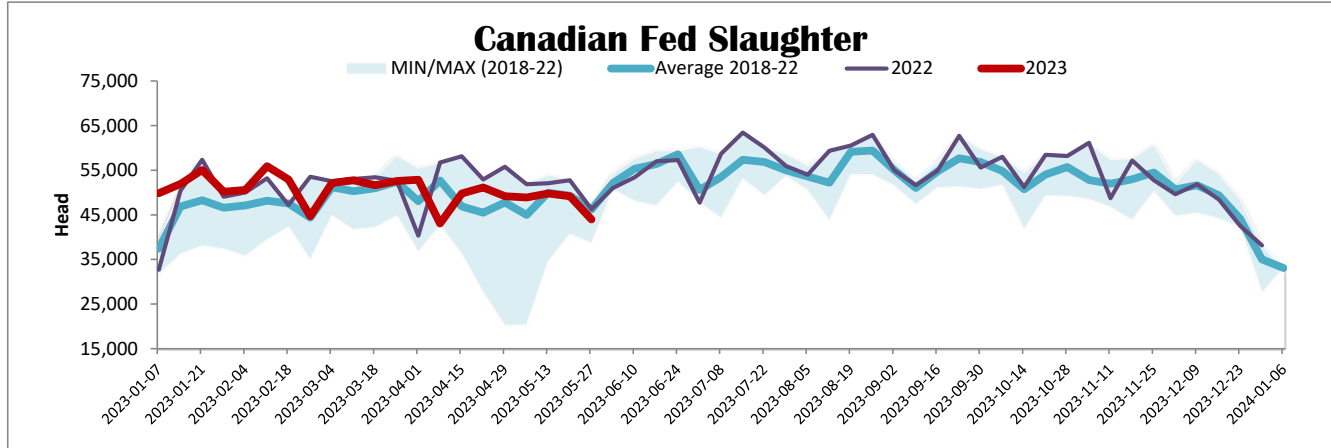
Grading

	Weekly Totals				May 27, 2023		Canada 2022	% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total		
A - Prime	1,352	3.8 %	522	6.3 %	1,874	4.3 %	2,083	-10.0%
AAA	22,675	63.9 %	5,733	68.8 %	28,408	64.8 %	33,263	-14.6%
AA	10,648	30.0 %	1,791	21.5 %	12,439	28.4 %	14,837	-16.2%
A	455	1.3 %	47	0.6 %	502	1.1 %	919	-45.4%
B1, 2, 3, 4	349	1.0 %	245	2.9 %	594	1.4 %	802	-25.9%
	Year-to-date				Canada 2023		Canada 2022	% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total		
A - Prime	40,293	4.8 %	14,418	6.8 %	54,711	5.2 %	54,850	-0.3 %
AAA	590,834	70.2 %	146,644	69.0 %	737,478	70.0 %	814,368	-9.4 %
AA	193,434	23.0 %	46,333	21.8 %	239,767	22.7 %	220,996	8.5 %
A	8,375	1.0 %	875	0.4 %	9,250	0.9 %	9,997	-7.5 %
B1, 2, 3, 4	8,593	1.0 %	4,384	2.1 %	12,977	1.2 %	12,664	2.5 %

Source: CBGA

Year to Date for the Week Ending May 27, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)