



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 14, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	983,227	1,069,509	-8 %	314,821	349,147	-10 %	1,298,048	1,418,656	-9 %
Heifers	672,745	711,851	-5 %	89,698	95,248	-6 %	762,443	807,099	-6 %
Cows	283,190	259,944	9 %	95,418	91,101	5 %	378,608	351,045	8 %
Bulls	13,349	11,090	20 %	1,568	845	86 %	14,917	11,935	25 %
Total YTD	1,952,511	2,052,394	-5 %	501,505	536,341	-6 %	2,454,016	2,588,735	-5 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	902	915	-1 %	952	941	1 %	914	922	-1 %
Heifers	832	842	-1 %	838	839	0 %	832	841	-1 %
Cows	762	756	1 %	670	667	0 %	739	733	1 %
Bulls	968	962	1 %	868	965	-10 %	958	962	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	656,309	715,845	-8 %	170,042	185,348	-8 %	826,351	901,193	-8 %
Non-Fed	103,719	93,997	10 %	29,621	27,947	6 %	133,340	121,944	9 %
Total	760,028	809,842	-6 %	199,663	213,296	-6 %	959,691	1,023,137	-6 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports For the period Jan. 1 - Aug. 31, 2023					Imports For the period Jan. 1 - Oct. 14, 2023				
Live Cattle from U.S.					Beef & Veal Imports				
(head)	2023	2022	% chg		(tonnes)	2023	2022	% chg	
pure bred	7,345	9,638	-24 %		United States of America	84,332	84,864	-1 %	
non pure bred	183,033	139,286	31 %		Uruguay	13,291	8,148	63 %	
Total	190,378	148,924	28 %		Australia	11,749	8,530	38 %	
					Mexico	7,264	7,881	-8 %	
					New Zealand	9,531	5,706	67 %	
					Brazil	5,613	2,818	-	
					Others	10,433	17,326	-40 %	
					Total	142,214	135,273	5 %	

Source: Statistics Canada

Exports For the period Jan. 1 - Oct. 7, 2023					Fresh, chilled & frozen (H.S. 0201, 0202)				
Live Cattle to U.S.					Non-CUSMA Beef/Veal total (exc. EU-27)				
(head)	2023	2022	% chg		EU-27 (Beef/Veal total)				
slaughter steers, heifers, cows	363,838	368,978	-1 %			36,644	27,059	35 %	
feeder cattle & calves	131,131	168,999	-22 %			8,658	12,750	-32 %	
bulls	30,320	32,824	-8 %						
others	11,591	11,330	2 %						
Total	536,880	582,131	-8 %						

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Aug. 31, 2023									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		
Carcasses and Half-Carcasses	2,497	N/A	0	N/A	2,497	2,396	4 %		
Primal Cuts	20,563	178,141	1,031	15,207	214,942	210,436	2 %		
Chuck	6,374	38,313	113	11	44,811	44,545	1 %		
Loin	2,372	24,016	0	168	26,556	24,468	9 %		
Brisket	0	12,061	0	0	12,061	13,098	-8 %		
Flank and Plate	2,905	9,013	0	1,803	13,721	13,989	-2 %		
Hip	434	14,952	0	4	15,391	14,561	6 %		
Rib	6,328	10,728	128	15	17,199	17,358	-1 %		
Others	2,149	69,058	790	13,206	85,203	82,417	3 %		
Offals	N/A	N/A	N/A	N/A	13,374	14,072	-5 %		
Processed	N/A	N/A	N/A	N/A	4,987	5,199	-4 %		
Total	23,060	178,141	1,031	15,207	235,801	232,103	2 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Aug. 31, 2023									
	Exports to All Countries					Exports to E.U-27			
	(tonnes)			('000 \$ CDN)		(tonnes)			
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	235,801	232,103	2 %	2,490,148	2,175,993	14 %	Netherlands	509	302
Japan	31,066	47,716	-35 %	233,403	379,728	-39 %	Italy	290	272
Mexico	21,759	16,974	28 %	188,499	138,090	37 %	Belgium	163	86
South Korea	9,509	14,041	-32 %	76,705	150,561	-49 %	Poland	24	0
Viet Nam	8,459	9,916	-15 %	52,736	85,257	-38 %	Germany	18	25
Hong Kong	3,116	3,103	0 %	32,661	32,866	-1 %	France	11	18
Philippines	1,223	1,778	-31 %	4,366	7,900	-45 %	Spain	7	27
Peru	951	675	41 %	1,705	1,248	37 %	Luxembourg	0	33
Saudi Arabia	914	1,839	-50 %	8,029	38,038	-79 %	Total	1,022	776
Others	6,420	7,377	-13 %	47,026	44,978	5 %	Total ('000 \$ CDN)	18,091	14,443
Total	319,219	335,522	-5 %	3,135,276	3,054,658	3 %			
Cattle Hides & Skins Exports (Number '000)	2,368	2,445	-3 %	115,241	122,397	-6 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending October 7, 2023

	Year to Date for the Week Ending October 7, 2023				Weekly	Year to Date for the Week Ending October 7, 2023			
	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	285.1	11,975.4	12,330.8	-3 %	Steers	922	900	905	-1 %
Heifers	200.4	7,920.9	7,857.3	1 %	Heifers	837	823	832	-1 %
Cows	130.2	5,164.4	5,345.0	-3 %	Cows	615	630	633	-1 %
Bulls	11.8	421.2	438.8	-4 %	Bulls	861	873	878	0 %
Total	627.5	25,481.9	25,972.0	-2 %					
Total Jan. - Dec. 2022			33,656.8						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		7,845,989	8,027,146	-2 %		July 2023	2022	2021	
Non-Fed		1,642,300	1,709,815	-4 %	Prime	8.4 %	(Oct'21-Sept'22)	(Oct'20-Sept'21)	
Total		9,488,289	9,736,961	-3 %	Choice	74.7 %	76.5 %	74.5 %	
Total Jan. - Dec. 2022			12,462,797		Select	16.6 %	13.7 %	14.6 %	
					Cattle Slaughter for the Week Ending				
For the period	May. 2023	2023	2022	% chg		2023	2022	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	61,499	63,427	-3 %	
Canada	250,904	245,954	245,954	2 %	US	627,495	669,274	-6 %	
Mexico	182,919	204,820	204,820	-11 %	Total Canada & US	688,994	732,701	-6 %	
New Zealand	156,678	126,498	126,498	24 %	Cattle Slaughter Year to Date				
Others	396,207	380,594	380,594	4 %	Canada	2,399,983	2,529,011	-5 %	
Total	986,708	957,867	957,867	3 %	US	25,481,943	25,972,004	-2 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	27,881,926	28,501,015	-2 %	
Canada	72,968	72,157	72,157	1 %	US Live Cattle Imports				
South Korea	186,858	219,543	219,543	-15 %	Mexico - Feeder 1 Jan.-Oct 14 2023	892,029	601,535	48 %	
Japan	178,219	222,432	222,432	-20 %	Canada 1 Jan.-Oct. 7 2023	536,880	582,131	-8 %	
Others	389,181	435,556	435,556	-11 %					
Total	827,226	949,688	949,688	-13 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

For the period	US Beef and Veal Tariff Rate Quota (TRQ) Summary								
	2023			2022			% chg in tonnes entered from 2022 to 2023		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
Australia	378,214	154,601	41 %	99,940	26 %	55 %			
New Zealand	213,402	146,819	69 %	104,899	49 %	40 %			
Argentina	20,000	16,451	82 %	15,193	76 %	8 %			
Uruguay	20,000	15,855	79 %	16,059	80 %	-1 %			
Others	65,005	65,005	100 %	64,897	100 %	0 %			
Total TRQ	696,621	398,731	57 %	300,988	43 %	32 %			
TRQ (Australia, N. Z.)	591,616	301,420	51 %	204,839	35 %	47 %			
Canada	no limit								
Mexico	no limit								
	Canadian Beef and Veal Import Permits by Country	Canadian Beef and Veal Import Permits by Type of Meat							
For the period	1 Jan.-Oct. 7 2023			2023				(tonnes)	
	2023	2022	% chg	Grinding Beef	Cuts	Total	Total (%)		
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	16	16	0 %	
Supp. Quota Authorized	-	-	-	Australia	5,671	3,723	9,394	32 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %	
				Brazil	1,735	1,624	3,359	11 %	
				Japan	0	29	29	0 %	
				Netherlands	0	0	0	0 %	
				New Zealand	4,999	3,232	8,232	28 %	
				Spain	0	0	0	0 %	
YTD Permits allocated as of:				United Kingdom	0	0	0	0 %	
	10/7/2023	10/8/2022	% chg	Uruguay	6,013	2,368	8,381	28 %	
Argentina	16	64	-74 %	Total	18,418	10,992	29,411	100 %	
Australia (35,000 mt)	9,394	8,742	7 %						
Ireland	0	0	-						
Brazil	3,359	879	-	For the period	1 Jan.-Oct. 7 2023				
Japan	29	48	-40 %		Percentage of Total Imports				
Netherlands	0	0	-		Grinding Beef				
New Zealand	8,232	8,102	2 %		2023	2022	2023	2022	
Spain	0	0	-		Argentina	0.0 %	0.0 %	0.1 %	0.3 %
United Kingdom	0	0	-		Australia	19.3 %	25.3 %	12.7 %	11.3 %
Uruguay	8,381	6,109	37 %		Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Total	29,411	23,943	23 %		Brazil	5.9 %	1.5 %	5.5 %	2.2 %
					Japan	0.0 %	0.0 %	0.1 %	0.2 %
					Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
					New Zealand	17.0 %	20.8 %	11.0 %	13.1 %
					Spain	0.0 %	0.0 %	0.0 %	0.0 %
					United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
					Uruguay	20.4 %	15.7 %	8.1 %	9.8 %
					Total	62.6 %	63.2 %	37.4 %	36.8 %

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 14, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-10-14	35,952	8,453	44,405		7,379	2,249	9,628		54,033
2023-10-07	40,932	10,346	51,278		7,978	2,243	10,221		61,499
September 2023	222,369	10,439	232,808	46,562	35,451	11,945	47,396	9,479	280,204
August 2023	161,420	37,469	198,889	49,722	25,756	9,395	35,151	8,788	234,040
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	192,748	47,894	240,642	48,128	32,963	11,654	44,617	8,923	285,259
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,310	193,225	48,306	25,343	8,716	34,059	8,515	227,284
March 2023	210,278	51,769	262,047	52,409	37,349	12,245	49,594	9,919	311,641
February 2023	164,425	39,751	204,176	51,044	35,092	9,726	44,818	11,205	248,994
January 2023	164,332	42,482	197,803	49,451	37,746	1,977	39,723	9,931	237,526
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	1,665,123	404,458	2,060,570	49,061	296,421	97,025	393,446	9,368	2,454,016
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

Grading

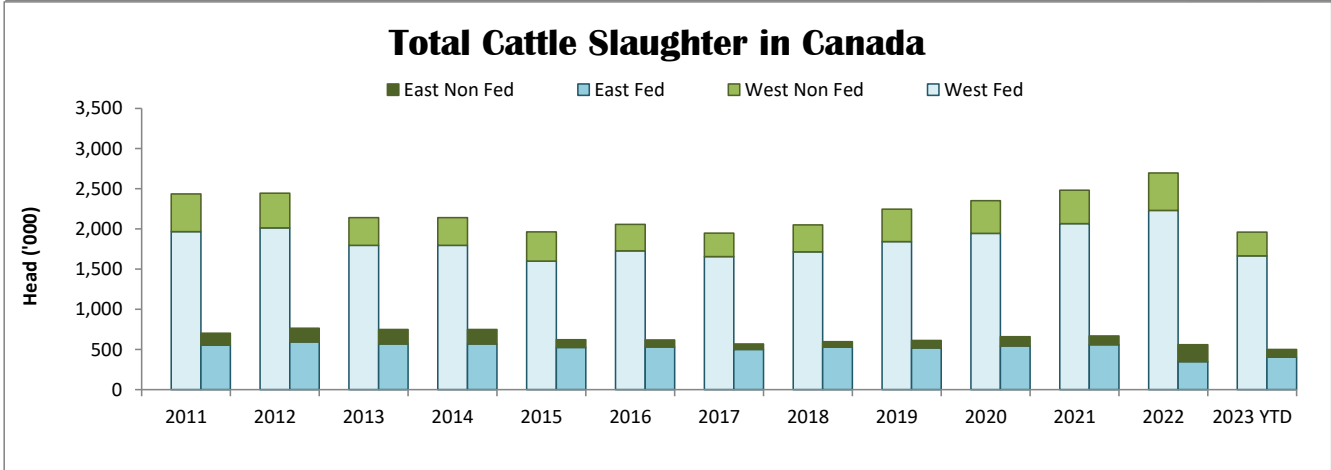
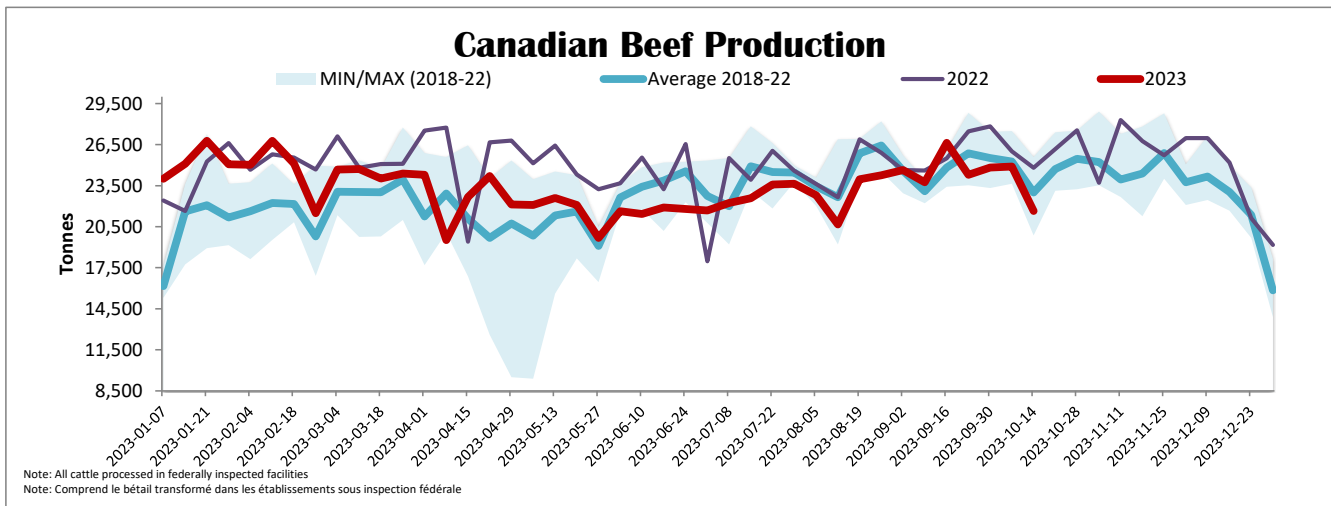
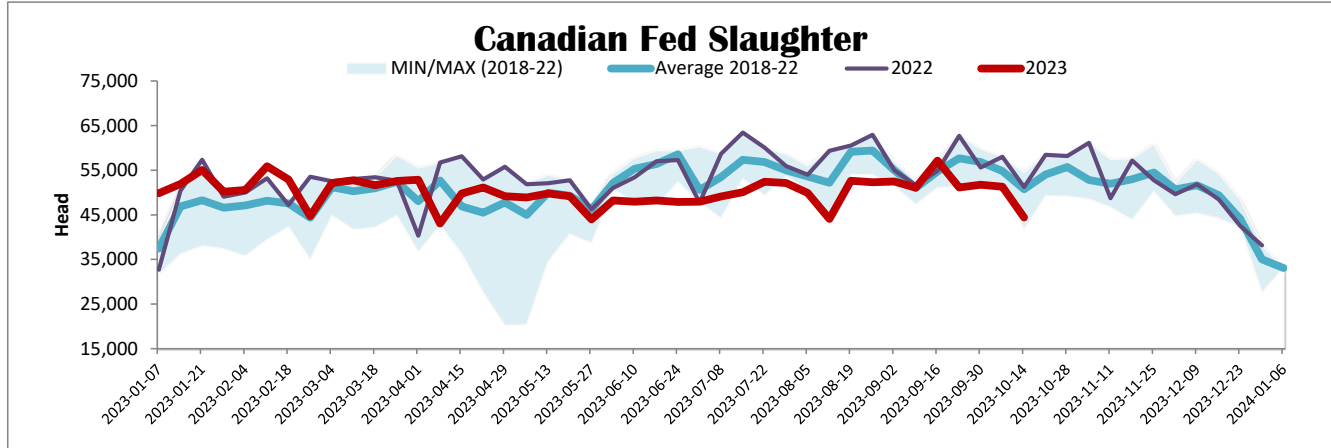
	Weekly Totals				October 14, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	1,208	3.4 %	657	7.8 %	1,865	4.3 %	2,118	-11.9 %
AAA	23,630	66.6 %	5,482	65.4 %	29,112	66.4 %	36,759	-20.8 %
AA	9,862	27.8 %	1,922	22.9 %	11,784	26.9 %	10,644	10.7 %
A	312	0.9 %	61	0.7 %	373	0.9 %	349	6.9 %
B1, 2, 3, 4	455	1.3 %	259	3.1 %	714	1.6 %	946	-24.5 %
	Year-to-date							
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	64,350	3.9 %	27,198	6.7 %	91,548	4.5 %	88,858	3.0 %
AAA	1,098,619	66.9 %	274,142	68.0 %	1,372,761	67.1 %	1,525,825	-10.0 %
AA	440,405	26.8 %	89,808	22.3 %	530,213	25.9 %	529,819	0.1 %
A	19,064	1.2 %	2,387	0.6 %	21,451	1.0 %	23,305	-8.0 %
B1, 2, 3, 4	20,285	1.2 %	9,693	2.4 %	29,978	1.5 %	35,010	-14.4 %

Source: CBGA



Year to Date for the Week Ending October 14, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)