



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 2, 2023

| Federally Inspected Slaughter (head) | West | | | East | | | CANADA | | |
|---|------------------|------------------|-------------|----------------|----------------|-------------|------------------|------------------|-------------|
| | 2023 | 2022 | % chg | 2023 | 2022 | % chg | 2023 | 2022 | % chg |
| Steers | 826,940 | 893,245 | -7 % | 266,686 | 295,781 | -10 % | 1,093,626 | 1,189,026 | -8 % |
| Heifers | 580,963 | 621,148 | -6 % | 79,081 | 83,376 | -5 % | 660,044 | 704,524 | -6 % |
| Cows | 241,731 | 225,358 | 7 % | 81,725 | 78,834 | 4 % | 323,456 | 304,192 | 6 % |
| Bulls | 11,089 | 9,107 | 22 % | 1,304 | 620 | 110 % | 12,393 | 9,727 | 27 % |
| Total YTD | 1,660,723 | 1,748,858 | -5 % | 428,796 | 458,611 | -7 % | 2,089,519 | 2,207,469 | -5 % |
| Total Jan. - Dec. 2022 | | 2,578,431 | | | 680,316 | | | 3,258,747 | |
| Carcass Weight (lbs) | | | | | | | | | |
| Steers | 894 | 906 | -1 % | 953 | 941 | 1 % | 908 | 915 | -1 % |
| Heifers | 828 | 839 | -1 % | 841 | 841 | 0 % | 829 | 839 | -1 % |
| Cows | 759 | 755 | 1 % | 672 | 668 | 1 % | 737 | 732 | 1 % |
| Bulls | 968 | 968 | 0 % | 843 | 968 | -13 % | 955 | 968 | -1 % |

Source: Canadian Beef Grading Agency (CBGA)

| Beef Output (tonnes) | 2023 | 2022 | % chg | 2023 | 2022 | % chg | 2023 | 2022 | % chg |
|-------------------------------|----------------|------------------|-------------|----------------|----------------|-------------|----------------|------------------|-------------|
| Fed | 553,440 | 603,605 | -8 % | 145,442 | 158,015 | -8 % | 698,882 | 761,620 | -8 % |
| Non-Fed | 88,103 | 81,186 | 9 % | 25,421 | 24,145 | 5 % | 113,524 | 105,331 | 8 % |
| Total | 641,542 | 684,791 | -6 % | 170,863 | 182,160 | -6 % | 812,405 | 866,952 | -6 % |
| Total Jan. - Dec. 2022 | | 1,012,678 | | | 272,954 | | | 1,285,633 | |

| Imports For the period Jan. 1 - Jul. 31, 2023 | | | | Imports For the period Jan. 1 - Sep. 2, 2023 | | | |
|---|----------------|----------------|-------------|--|----------------|----------------|------------|
| Live Cattle from U.S. (head) | 2023 | 2022 | % chg | Beef & Veal Imports (tonnes) | 2023 | 2022 | % chg |
| pure bred | 6,710 | 9,484 | -29 % | United States of America | 71,415 | 72,134 | -1 % |
| non pure bred | 162,313 | 117,669 | 38 % | Uruguay | 9,705 | 6,846 | 42 % |
| Total | 169,023 | 127,153 | 33 % | Mexico | 7,932 | 6,739 | 18 % |
| | | | | Australia | 6,749 | 7,639 | -12 % |
| | | | | New Zealand | 7,710 | 5,477 | 41 % |
| | | | | Brazil | 4,615 | 1,481 | - |
| | | | | Others | 7,506 | 14,969 | -50 % |
| | | | | Total | 115,631 | 115,284 | 0 % |

Source: Statistics Canada

| Exports For the period Jan. 1 - Aug. 26, 2023 | | | | Fresh, chilled & frozen (H.S. 0201, 0202) | | | |
|---|----------------|----------------|--------------|---|-------|--------|-------|
| Live Cattle to U.S. (head) | 2023 | 2022 | % chg | Non-CUSMA Beef/Veal total (exc. EU-27) | 2023 | 2022 | % chg |
| slaughter steers, heifers, cows | 297,832 | 315,652 | -6 % | EU-27 (Beef/Veal total) | 6,104 | 10,753 | -43 % |
| feeder cattle & calves | 103,418 | 157,120 | -34 % | | | | |
| bulls | 21,945 | 25,780 | -15 % | | | | |
| others | 10,577 | 10,303 | 3 % | | | | |
| Total | 433,772 | 508,855 | -15 % | | | | |

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

| Exports For the period Jan. 1 - Jul. 31, 2023 | | | | | | | | |
|---|---------------|----------------|----------------|---------------|----------------|----------------|-----------------|------|
| Beef & Veal Exports to U.S. (tonnes) | Fresh Bone-In | | Fresh Boneless | | Frozen Bone-In | | Frozen Boneless | |
| | 2023 | 2022 | 2023 | 2022 | 2023 | 2022 | 2023 | 2022 |
| Carcasses and Half-Carcasses | 2,223 | N/A | 0 | N/A | 2,223 | 2,061 | 8 % | |
| Primal Cuts | 17,875 | 154,454 | 896 | 13,048 | 186,272 | 182,727 | 2 % | |
| Chuck | 5,410 | 33,200 | 113 | 10 | 38,733 | 38,608 | 0 % | |
| Loin | 2,127 | 20,870 | 0 | 134 | 23,132 | 21,378 | 8 % | |
| Brisket | 0 | 10,727 | 0 | 0 | 10,727 | 10,879 | -1 % | |
| Flank and Plate | 2,513 | 8,029 | 0 | 1,411 | 11,953 | 12,336 | -3 % | |
| Hip | 395 | 12,849 | 0 | 4 | 13,249 | 12,453 | 6 % | |
| Rib | 5,556 | 9,159 | 128 | 15 | 14,858 | 15,101 | -2 % | |
| Others | 1,873 | 59,619 | 654 | 11,474 | 73,621 | 71,972 | 2 % | |
| Offals | N/A | N/A | N/A | N/A | 11,669 | 12,542 | -7 % | |
| Processed | N/A | N/A | N/A | N/A | 4,305 | 4,540 | -5 % | |
| Total | 20,098 | 154,454 | 896 | 13,048 | 204,468 | 201,871 | 1 % | |

Source: Statistics Canada

| Beef & Veal Exports | Exports to All Countries (tonnes) | | | | | | Exports to E.U-27 (tonnes) | | |
|--|-----------------------------------|----------------|-------------|------------------|------------------|------------|----------------------------|---------------|---------------|
| | 2023 | 2022 | % chg | 2023 | 2022 | % chg | 2023 | 2022 | % chg |
| United States | 204,468 | 201,871 | 1 % | 2,154,025 | 1,895,856 | 14 % | Netherlands | 477 | 281 |
| Japan | 27,235 | 42,947 | -37 % | 202,913 | 344,364 | -41 % | Italy | 261 | 201 |
| Mexico | 19,252 | 14,334 | 34 % | 164,883 | 117,259 | 41 % | Belgium | 149 | 69 |
| South Korea | 8,834 | 12,859 | -31 % | 70,801 | 139,807 | -49 % | Poland | 24 | 0 |
| Viet Nam | 7,609 | 8,354 | -9 % | 47,535 | 72,927 | -35 % | Germany | 18 | 23 |
| Hong Kong | 2,663 | 2,621 | 2 % | 26,230 | 27,255 | -4 % | France | 9 | 16 |
| Philippines | 950 | 1,294 | -27 % | 3,274 | 5,688 | -42 % | Spain | 7 | 23 |
| Peru | 828 | 627 | 32 % | 1,492 | 1,142 | 31 % | Luxembourg | 0 | 33 |
| Saudi Arabia | 741 | 1,755 | -58 % | 6,708 | 36,788 | -82 % | Total | 946 | 657 |
| Others | 5,649 | 6,739 | -16 % | 40,490 | 40,453 | 0 % | Total ('000 \$ CDN) | 16,328 | 12,180 |
| Total | 278,229 | 293,401 | -5 % | 2,718,351 | 2,681,537 | 1 % | | | |
| Cattle Hides & Skins Exports (Number '000) | 2,071 | 2,091 | -1 % | 100,297 | 105,858 | -5 % | | | |

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending August 26, 2023

| | Year to Date for the Week Ending August 26, 2023 | | | | | Year to Date for the Week Ending August 26, 2023 | | | |
|--|--|------------------|-------------------|--------------|---|--|-------------------|-------------------|-------------|
| | Weekly | 2023 | 2022 | % chg | | Weekly | 2023 | 2022 | % chg |
| Slaughter ('000 head) | | | | | Carcass Weight (lbs) | | | | |
| Steers | 304.6 | 10,245.3 | 10,461.7 | -2 % | Steers | 906 | 897 | 903 | -1 % |
| Heifers | 188.0 | 6,774.5 | 6,662.5 | 2 % | Heifers | 819 | 822 | 832 | -1 % |
| Cows | 122.3 | 4,423.8 | 4,551.6 | -3 % | Cows | 621 | 632 | 636 | -1 % |
| Bulls | 11.7 | 351.9 | 366.5 | -4 % | Bulls | 876 | 874 | 880 | -1 % |
| Total | 626.6 | 21,795.5 | 22,042.3 | -1 % | | | | | |
| Total Jan. - Dec. 2022 | | | 33,656.8 | | | | | | |
| Beef Output (tonnes) | | | | | National Summary of Beef Graded | | | | |
| Fed | | 6,695,456 | 6,799,300 | -2 % | | July 2023 | 2022 | 2021 | |
| Non-Fed | | 1,408,544 | 1,459,867 | -4 % | Prime | 8.4 % | (Oct'21-Sept'22) | (Oct'20-Sept'21) | |
| Total | | 8,104,000 | 8,259,167 | -2 % | Choice | 74.7 % | 10.7 % | 10.6 % | |
| Total Jan. - Dec. 2022 | | | 12,462,797 | | Select | 16.6 % | 76.5 % | 74.5 % | |
| | | | | | | | 13.7 % | 14.6 % | |
| For the period | May. 2023 | 2023 | 2022 | % chg | Cattle Slaughter for the Week Ending | 2023 | 2022 | % chg | |
| U.S. Beef and Veal Imports (carcass weight, tonnes) | | | | | Canada | 61,646 | 64,892 | -5 % | |
| Canada | | 250,904 | 245,954 | 2 % | US | 626,595 | 677,878 | -8 % | |
| Mexico | | 182,919 | 204,820 | -11 % | Total Canada & US | 688,241 | 742,770 | -7 % | |
| New Zealand | | 156,678 | 126,498 | 24 % | Cattle Slaughter Year to Date | | | | |
| Others | | 396,207 | 380,594 | 4 % | Canada | | 2,027,478 | 2,144,104 | -5 % |
| Total | | 986,708 | 957,867 | 3 % | US | | 21,795,492 | 22,042,315 | -1 % |
| U.S. Beef and Veal Exports (carcass weight, tonnes) | | | | | Total Canada & US | | 23,822,970 | 24,186,419 | -2 % |
| Canada | | 72,968 | 72,157 | 1 % | US Live Cattle Imports | | | | |
| South Korea | | 186,858 | 219,543 | -15 % | Mexico - Feeder 1 Jan.-Sep 2 2023 | | 756,222 | 546,118 | 38 % |
| Japan | | 178,219 | 222,432 | -20 % | Canada 1 Jan.-Aug. 26 2023 | | 433,772 | 508,855 | -15 % |
| Others | | 389,181 | 435,556 | -11 % | | | | | |
| Total | | 827,226 | 949,688 | -13 % | | | | | |

Canada and United States Beef and Veal Tariff Rate Quota Summary

| For the period | US Beef and Veal Tariff Rate Quota (TRQ) Summary | | | | | | % chg in tonnes entered from 2022 to 2023 | |
|---------------------------------|---|------------------|--------------|--|---------------|---------------|---|------------------|
| | 2023 | | | 2022 | | | | |
| | Quota level | Tonnes entered | % filled | Tonnes entered | % filled | | | |
| Australia | 378,214 | 122,147 | 32 % | 82,643 | 22 % | 48 % | | |
| New Zealand | 213,402 | 131,299 | 62 % | 96,782 | 45 % | 36 % | | |
| Argentina | 20,000 | 13,755 | 69 % | 13,146 | 66 % | 5 % | | |
| Uruguay | 20,000 | 13,822 | 69 % | 14,595 | 73 % | -5 % | | |
| Others | 65,005 | 65,005 | 100 % | 64,897 | 100 % | 0 % | | |
| Total TRQ | 696,621 | 346,028 | 50 % | 272,063 | 39 % | 27 % | | |
| TRQ (Australia, N. Z.) | 591,616 | 253,446 | 43 % | 179,425 | 30 % | 41 % | | |
| Canada | no limit | | | | | | | |
| Mexico | no limit | | | | | | | |
| | Canadian Beef and Veal Import Permits by Country | | | Canadian Beef and Veal Import Permits by Type of Meat | | | | |
| For the period | 1 Jan.-Aug. 26 2023 | | | (tonnes) | | | | |
| | 2023 | 2022 | % chg | 2023 | Grinding Beef | Cuts | Total | Total (%) |
| Global quota (tonnes) | 76,409 | 76,409 | 0 % | Argentina | 0 | 15 | 15 | 0 % |
| Supp. Quota Authorized | - | - | - | Australia | 3,852 | 2,586 | 6,438 | 26 % |
| Total quota | 76,409 | 76,409 | 0 % | Ireland | 0 | 0 | 0 | 0 % |
| | | | | Brazil | 1,735 | 1,583 | 3,318 | 13 % |
| YTD Permits allocated as of: | | | | Japan | 0 | 29 | 29 | 0 % |
| | 8/26/2023 | 8/27/2022 | % chg | Netherlands | 0 | 0 | 0 | 0 % |
| Argentina | 15 | 61 | -75 % | New Zealand | 4,475 | 2,529 | 7,004 | 28 % |
| Australia (35,000 mt) | 6,438 | 7,807 | -18 % | Spain | 0 | 0 | 0 | 0 % |
| Ireland | 0 | 0 | - | United Kingdom | 0 | 0 | 0 | 0 % |
| Brazil | 3,318 | 159 | - | Uruguay | 6,064 | 2,368 | 8,432 | 33 % |
| Japan | 29 | 41 | -30 % | Total | 16,126 | 9,110 | 25,237 | 100 % |
| Netherlands | 0 | 0 | - | | | | | |
| New Zealand | 7,004 | 6,791 | 3 % | For the period 1 Jan.-Aug. 26 2023 | | | Percentage of Total Imports | |
| Spain | 0 | 0 | - | Grinding Beef | | Cuts | 2023 | 2022 |
| United Kingdom | 0 | 0 | - | Argentina | 0.0 % | 0.0 % | 0.1 % | 0.3 % |
| Uruguay | 8,432 | 5,879 | 43 % | Australia | 15.3 % | 25.8 % | 10.2 % | 11.9 % |
| Total | 25,237 | 20,739 | 22 % | Ireland | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| | | | | Brazil | 6.9 % | 0.0 % | 6.3 % | 0.8 % |
| Over quota tariff rate : 26.5 % | | | | Japan | 0.0 % | 0.0 % | 0.1 % | 0.2 % |
| | | | | Netherlands | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| | | | | New Zealand | 17.7 % | 21.3 % | 10.0 % | 11.5 % |
| | | | | Spain | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| | | | | United Kingdom | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| | | | | Uruguay | 24.0 % | 17.1 % | 9.4 % | 11.2 % |
| | | | | Total | 63.9 % | 64.2 % | 36.1 % | 35.8 % |



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 2, 2023

| | Fed Slaughter (head) | | | | Non-fed Slaughter (head) | | | | Total Canada |
|-----------------------|----------------------|----------------|------------------|---------------|--------------------------|----------------|----------------|---------------|------------------|
| | West | East | Canada | Weekly Avg. | West | East | Canada | Weekly Avg. | |
| 2023-09-02 | 42,173 | 10,299 | 52,472 | | 7,089 | 2,480 | 9,569 | | 62,041 |
| August 2023 | 161,420 | 37,469 | 198,889 | 49,722 | 25,756 | 9,395 | 35,151 | 8,788 | 234,040 |
| July 2023 | 165,842 | 37,879 | 203,721 | 50,930 | 26,883 | 8,924 | 35,807 | 8,952 | 239,528 |
| June 2023 | 192,748 | 47,894 | 240,642 | 48,128 | 32,963 | 11,654 | 44,617 | 8,923 | 285,259 |
| May 2023 | 150,910 | 40,871 | 191,781 | 47,945 | 24,481 | 8,684 | 33,165 | 8,291 | 224,946 |
| April 2023 | 155,915 | 37,310 | 193,225 | 48,306 | 25,343 | 8,716 | 34,059 | 8,515 | 227,284 |
| March 2023 | 210,278 | 51,769 | 262,047 | 52,409 | 37,349 | 12,245 | 49,594 | 9,919 | 311,641 |
| February 2023 | 164,425 | 39,751 | 204,176 | 51,044 | 35,092 | 9,726 | 44,818 | 11,205 | 248,994 |
| January 2023 | 164,332 | 42,482 | 206,814 | 51,704 | 37,746 | 1,977 | 39,723 | 9,931 | 246,537 |
| December 2022 | 192,056 | 47,845 | 239,901 | 47,980 | 46,254 | 13,515 | 59,769 | 11,954 | 299,670 |
| November 2022 | 169,519 | 46,037 | 215,556 | 43,111 | 35,087 | 9,763 | 44,850 | 11,213 | 260,406 |
| October 2022 | 172,941 | 44,135 | 217,076 | 54,269 | 27,365 | 8,735 | 36,100 | 9,025 | 253,176 |
| September 2022 | 225,911 | 56,401 | 282,312 | 56,462 | 28,906 | 10,262 | 39,168 | 7,834 | 321,480 |
| August 2022 | 176,913 | 42,970 | 219,883 | 54,971 | 22,466 | 7,543 | 30,009 | 7,502 | 249,892 |
| July 2022 | 182,435 | 42,139 | 224,574 | 56,144 | 26,112 | 8,715 | 34,827 | 8,707 | 259,401 |
| June 2022 | 215,454 | 47,727 | 265,937 | 53,187 | 32,265 | 10,909 | 43,174 | 8,635 | 309,111 |
| May 2022 | 173,081 | 44,704 | 217,785 | 54,446 | 25,544 | 8,801 | 34,345 | 8,586 | 252,130 |
| April 2022 | 171,663 | 44,568 | 216,231 | 54,058 | 26,706 | 8,155 | 34,861 | 8,715 | 251,092 |
| March 2022 | 222,239 | 58,239 | 280,478 | 56,096 | 33,995 | 12,129 | 46,124 | 9,225 | 326,602 |
| February 2022 | 168,509 | 44,014 | 212,523 | 53,131 | 30,256 | 10,946 | 41,202 | 10,301 | 253,725 |
| January 2022 | 161,022 | 42,681 | 203,703 | 50,926 | 31,028 | 10,176 | 41,204 | 10,301 | 244,907 |
| YTD Total 2023 | 1,408,043 | 345,706 | 1,753,749 | 50,107 | 252,702 | 83,068 | 335,770 | 9,593 | 2,089,519 |
| Total 2022 | 2,231,743 | 346,688 | 2,578,431 | 49,585 | 465,984 | 214,332 | 680,316 | 13,083 | 3,258,747 |

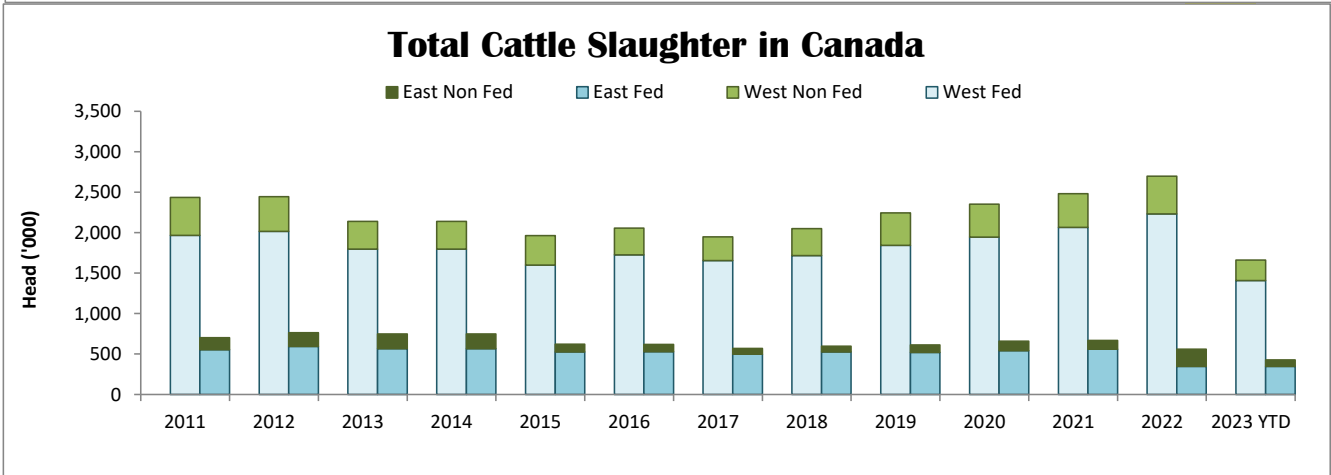
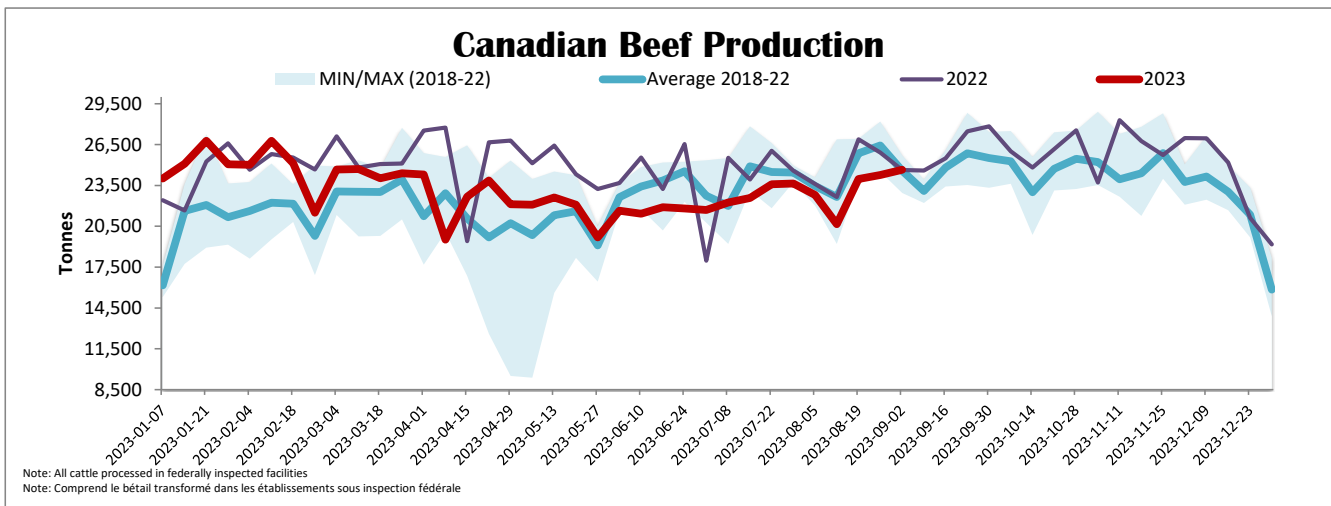
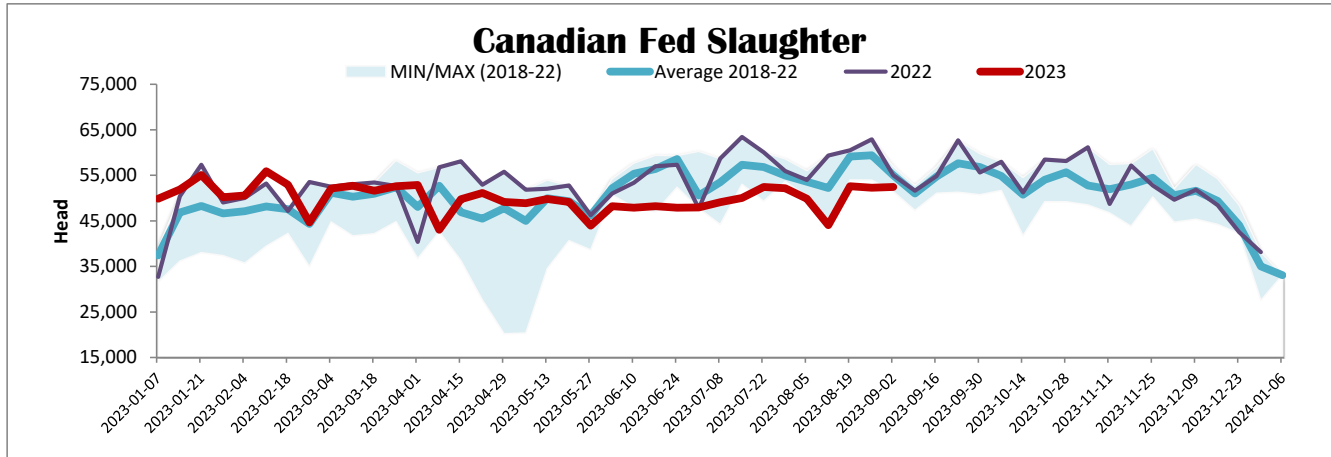
Grading

| | West | | East | | Canada 2023 | | Canada 2022 | | % chg '22 - '23 |
|----------------------|---------|---------|---------|---------|-------------|---------|-------------|---------|-----------------|
| | head | % total | head | % total | head | % total | head | % total | |
| Weekly Totals | | | | | | | | | |
| | | | | | | | | | |
| A - Prime | 1,737 | 4.1 % | 642 | 6.3 % | 2,379 | 4.6 % | 1,686 | 4.1 % | 41.1% |
| AAA | 26,628 | 63.5 % | 6,714 | 66.0 % | 33,342 | 64.0 % | 36,155 | 67.0 % | -7.8% |
| AA | 12,408 | 29.6 % | 2,382 | 23.4 % | 14,790 | 28.4 % | 14,797 | 28.4 % | 0.0% |
| A | 527 | 1.3 % | 107 | 1.1 % | 634 | 1.2 % | 651 | 1.2 % | -2.6% |
| B1, 2, 3, 4 | 635 | 1.5 % | 321 | 3.2 % | 956 | 1.8 % | 1,282 | 2.4 % | -25.4% |
| Year-to-date | | | | | | | | | |
| | | | | | | | | | |
| A - Prime | 55,423 | 4.0 % | 23,459 | 6.8 % | 78,882 | 4.5 % | 76,519 | 4.5 % | 3.1% |
| AAA | 936,240 | 66.7 % | 235,036 | 68.1 % | 1,171,276 | 67.0 % | 1,292,667 | 67.0 % | -9.4% |
| AA | 377,878 | 26.9 % | 76,721 | 22.2 % | 454,599 | 26.0 % | 454,962 | 26.0 % | -0.1% |
| A | 16,811 | 1.2 % | 1,994 | 0.6 % | 18,805 | 1.1 % | 20,518 | 1.1 % | -8.3% |
| B1, 2, 3, 4 | 16,586 | 1.2 % | 7,986 | 2.3 % | 24,572 | 1.4 % | 26,983 | 1.4 % | -8.9% |

Source: CBGA

Year to Date for the Week Ending September 2, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)