



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 12, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	746,607	800,329	-7 %	242,605	266,866	-9 %	989,212	1,067,195	-7 %
Heifers	534,289	576,821	-7 %	72,772	77,905	-7 %	607,061	654,726	-7 %
Cows	222,769	208,604	7 %	74,296	73,031	2 %	297,065	281,635	5 %
Bulls	10,051	8,210	22 %	1,216	547	122 %	11,267	8,757	29 %
<b>Total YTD</b>	<b>1,513,716</b>	<b>1,593,964</b>	<b>-5 %</b>	<b>390,889</b>	<b>418,349</b>	<b>-7 %</b>	<b>1,904,605</b>	<b>2,012,313</b>	<b>-5 %</b>
<b>Total Jan. - Dec. 2022</b>		<b>2,578,431</b>			<b>680,316</b>			<b>3,258,747</b>	
<b>Carcass Weight (lbs)</b>									
Steers	891	906	-2 %	954	942	1 %	907	915	-1 %
Heifers	827	839	-1 %	842	843	0 %	829	840	-1 %
Cows	758	755	0 %	673	668	1 %	737	733	1 %
Bulls	968	969	0 %	837	964	-13 %	954	969	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Fed	502,402	548,307	-8 %	132,825	143,770	-8 %	635,227	692,077	-8 %
Non-Fed	81,002	75,072	8 %	23,150	22,378	3 %	104,152	97,451	7 %
<b>Total</b>	<b>583,404</b>	<b>623,379</b>	<b>-6 %</b>	<b>155,975</b>	<b>166,149</b>	<b>-6 %</b>	<b>739,379</b>	<b>789,528</b>	<b>-6 %</b>
<b>Total Jan. - Dec. 2022</b>		<b>1,012,678</b>			<b>272,954</b>			<b>1,285,633</b>	

Imports	For the period Jan. 1 - Jun. 30, 2023			Imports	For the period Jan. 1 - Aug. 12, 2023		
Live Cattle from U.S. (head)	2023	2022	% chg	Beef & Veal Imports (tonnes)	2023	2022	% chg
pure bred	6,163	8,396	-27 %	United States of America	66,638	66,257	1 %
non pure bred	138,092	102,295	35 %	Australia	7,879	6,615	19 %
<b>Total</b>	<b>144,255</b>	<b>110,691</b>	<b>30 %</b>	Mexico	7,119	5,913	20 %
				Uruguay	6,492	5,352	21 %
				New Zealand	6,592	7,031	-6 %
				Brazil	4,327	1,255	-
				Others	6,728	13,790	-51 %
				<b>Total</b>	<b>105,775</b>	<b>106,213</b>	<b>0 %</b>

Source: Statistics Canada

Exports	For the period Jan. 1 - Aug. 5, 2023			Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S. (head)	2023	2022	% chg	Non-CUSMA Beef/Veal total (exc. EU-27)	2023	2022	% chg
slaughter steers, heifers, cows	272,831	293,463	-7 %	EU-27 (Beef/Veal total)	5,446	9,709	-44 %
feeder cattle & calves	95,041	147,032	-35 %				
bulls	18,804	22,076	-15 %				
others	9,842	9,769	1 %				
<b>Total</b>	<b>396,518</b>	<b>472,340</b>	<b>-16 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports	For the period Jan. 1 - Jun. 30, 2023						
Beef & Veal Exports to U.S. (tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2023	2022	% chg
<b>Carcasses and Half-Carcasses</b>	<b>1,937</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>1,937</b>	<b>1,791</b>	<b>8 %</b>
<b>Primal Cuts</b>	<b>15,265</b>	<b>131,241</b>	<b>750</b>	<b>10,918</b>	<b>158,175</b>	<b>155,837</b>	<b>2 %</b>
Chuck	4,440	28,293	113	8	32,854	32,311	2 %
Loin	1,875	17,992	0	121	19,988	18,165	10 %
Brisket	0	9,243	0	0	9,243	9,463	-2 %
Flank and Plate	2,092	6,949	0	1,128	10,169	10,700	-5 %
Hip	351	10,880	0	3	11,234	10,367	8 %
Rib	4,929	7,767	82	15	12,792	13,264	-4 %
Others	1,579	50,118	556	9,642	61,895	61,567	1 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>10,074</b>	<b>10,850</b>	<b>-7 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>3,899</b>	<b>4,065</b>	<b>-4 %</b>
<b>Total</b>	<b>17,202</b>	<b>131,241</b>	<b>750</b>	<b>10,918</b>	<b>174,085</b>	<b>172,544</b>	<b>1 %</b>

Source: Statistics Canada

Beef & Veal Exports	Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)		
	2023	2022	% chg	2023	2022	% chg	2023	2022	
United States	174,085	172,544	1 %	1,828,171	1,627,199	12 %	Netherlands	439	245
Japan	24,459	34,441	-29 %	176,783	279,196	-37 %	Italy	228	149
Mexico	16,651	12,459	34 %	141,483	102,352	38 %	Belgium	126	54
South Korea	8,395	11,993	-30 %	67,240	131,488	-49 %	Poland	24	0
Viet Nam	7,170	6,883	4 %	44,783	59,265	-24 %	Germany	18	23
Hong Kong	2,428	2,050	18 %	22,954	21,529	7 %	France	7	15
Peru	755	458	65 %	1,354	798	70 %	Spain	7	19
Saudi Arabia	741	893	-17 %	6,708	13,265	-49 %	Luxembourg	0	32
Philippines	732	908	-19 %	2,537	3,503	-28 %	<b>Total</b>	<b>850</b>	<b>548</b>
Others	4,860	5,856	-17 %	34,706	34,203	1 %	<b>Total ('000 \$ CDN)</b>	<b>14,481</b>	<b>10,146</b>
<b>Total</b>	<b>240,275</b>	<b>248,484</b>	<b>-3 %</b>	<b>2,326,719</b>	<b>2,272,796</b>	<b>2 %</b>			
Cattle Hides & Skins Exports (Number '000)	1,854	1,800	3 %	89,805	92,085	-2 %			

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending August 5, 2023									
	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	288.4	9,357.3	9,504.2	-2 %	Steers	895	897	903	-1 %
Heifers	197.1	6,215.6	6,061.7	3 %	Heifers	811	822	833	-1 %
Cows	119.4	4,058.5	4,156.0	-2 %	Cows	625	633	638	-1 %
Bulls	10.4	317.7	333.0	-5 %	Bulls	866	873	881	-1 %
<b>Total</b>	<b>615.3</b>	<b>19,949.2</b>	<b>20,054.9</b>	<b>-1 %</b>					
<b>Total Jan. - Dec. 2022</b>			<b>33,656.8</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		6,123,518	6,183,207	-1 %		June 2023	2022	2021	
Non-Fed		1,291,885	1,336,250	-3 %	Prime	9.0 %	(Oct'21-Sept'22)	(Oct'20-Sept'21)	
<b>Total</b>		<b>7,415,403</b>	<b>7,519,457</b>	<b>-1 %</b>	Choice	74.4 %			10.6 %
<b>Total Jan. - Dec. 2022</b>			<b>12,462,797</b>		Select	16.4 %			14.6 %
					<b>Cattle Slaughter for the Week Ending</b>				
<b>For the period</b>	<b>May. 2023</b>	<b>2023</b>	<b>2022</b>	<b>% chg</b>		<b>2023</b>	<b>2022</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	58,401	60,227	-3 %	
Canada		212,975	210,035	1 %	US	615,321	648,104	-5 %	
Mexico		136,902	153,155	-11 %	<b>Total Canada &amp; US</b>	<b>673,722</b>	<b>708,331</b>	<b>-5 %</b>	
Brazil		157,636	177,171	-11 %					
Others		335,195	295,795	13 %	<b>Cattle Slaughter Year to Date</b>				
<b>Total</b>		<b>842,708</b>	<b>836,156</b>	<b>1 %</b>	Canada	1,851,769	1,954,439	-5 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	19,949,187	20,054,938	-1 %	
Canada		60,865	61,596	-1 %	<b>Total Canada &amp; US</b>	<b>21,800,956</b>	<b>22,009,377</b>	<b>-1 %</b>	
Japan		154,663	184,860	-16 %	<b>US Live Cattle Imports</b>				
South Korea		165,708	191,005	-13 %	Mexico - Feeder 1 Jan.-Aug 12 2023	713,514	513,153	39 %	
Others		337,102	372,881	-10 %	Canada 1 Jan.-Aug. 5 2023	396,518	472,340	-16 %	
<b>Total</b>		<b>718,338</b>	<b>810,342</b>	<b>-11 %</b>					

### Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary									
For the period	2023			2022			% chg in tonnes entered from 2022 to 2023		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
Australia	378,214	105,493	28 %	74,869	20 %	41 %			
New Zealand	213,402	119,160	56 %	91,113	43 %	31 %			
Argentina	20,000	12,046	60 %	11,973	60 %	1 %			
Uruguay	20,000	12,618	63 %	13,742	69 %	-8 %			
Others	65,005	65,005	100 %	64,897	100 %	0 %			
<b>Total TRQ</b>	<b>696,621</b>	<b>314,322</b>	<b>45 %</b>	<b>256,595</b>	<b>37 %</b>	<b>22 %</b>			
TRQ (Australia, N. Z.)	591,616	224,653	38 %	165,983	28 %	35 %			
Canada	no limit								
Mexico	no limit								
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat (tonnes)					
For the period	2023			2022					
	2023	2022	% chg	2023	2022	% chg			
Global quota (tonnes)	76,409	76,409	0 %				Grinding Beef	Cuts	
Supp. Quota Authorized	-	-	-				Argentina	13	
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>				Australia	2,431	
							Ireland	0	
							Brazil	1,631	
							Japan	27	
							Netherlands	0	
							New Zealand	3,569	
							Spain	0	
							United Kingdom	0	
							Uruguay	5,896	
							<b>Total</b>	<b>14,175</b>	
								<b>8,612</b>	
								<b>22,787</b>	
								<b>100 %</b>	
YTD Permits allocated as of:							Percentage of Total Imports		
	<b>8/5/2023</b>	<b>8/6/2022</b>	<b>% chg</b>				Grinding Beef	Cuts	
Argentina	13	57	-77 %				2023	2022	
Australia (35,000 mt)	5,510	7,220	-24 %				Argentina	0.1 %	
Ireland	0	0	-				Australia	11.4 %	
Brazil	3,222	27	-				Ireland	0.0 %	
Japan	27	41	-33 %				Brazil	0.1 %	
Netherlands	0	0	-				Japan	0.2 %	
New Zealand	5,812	6,552	-11 %				Netherlands	0.0 %	
Spain	0	0	-				New Zealand	11.1 %	
United Kingdom	0	0	-				Spain	0.0 %	
Uruguay	8,202	5,778	42 %				United Kingdom	0.0 %	
<b>Total</b>	<b>22,787</b>	<b>19,675</b>	<b>16 %</b>				Uruguay	11.7 %	
							<b>Total</b>	<b>62.2 %</b>	
								<b>65.2 %</b>	
								<b>37.8 %</b>	
								<b>34.8 %</b>	

Over quota tariff rate : 26.5 %



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 12, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-08-12	36,243	7,844	44,087		6,527	2,162	8,689		52,776
2023-08-05	40,353	9,534	49,887		6,318	2,196	8,514		58,401
July 2023	165,842	37,879	203,721	50,930	26,883	8,924	35,807	8,952	239,528
June 2023	192,379	47,894	240,273	48,055	32,972	11,654	44,626	8,925	284,899
May 2023	150,910	40,871	191,781	47,945	24,481	8,684	33,165	8,291	224,946
April 2023	155,915	37,214	193,129	48,282	25,343	8,716	34,059	8,515	227,188
March 2023	210,288	51,776	262,064	52,413	37,441	12,245	49,686	9,937	311,750
February 2023	164,577	39,656	204,233	51,058	35,070	9,669	44,739	11,185	248,972
January 2023	164,582	42,477	207,059	51,765	37,946	1,977	39,923	9,981	246,982
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
<b>YTD Total 2023</b>	<b>1,281,089</b>	<b>315,145</b>	<b>1,596,234</b>	<b>49,882</b>	<b>232,981</b>	<b>75,390</b>	<b>308,371</b>	<b>9,637</b>	<b>1,904,605</b>
<b>Total 2022</b>	<b>2,231,743</b>	<b>346,688</b>	<b>2,578,431</b>	<b>49,585</b>	<b>465,984</b>	<b>214,332</b>	<b>680,316</b>	<b>13,083</b>	<b>3,258,747</b>

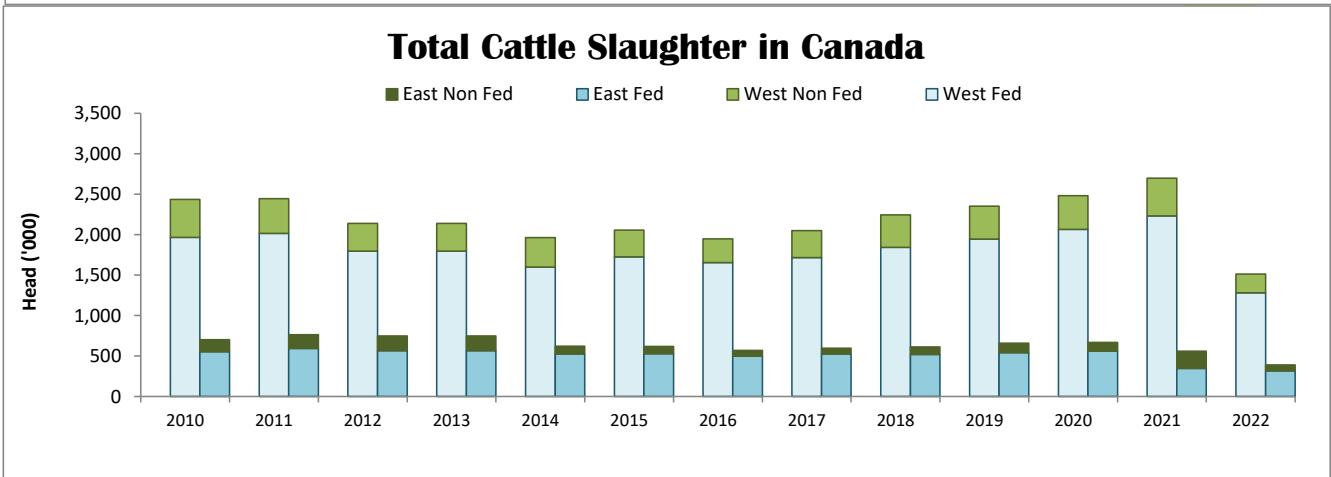
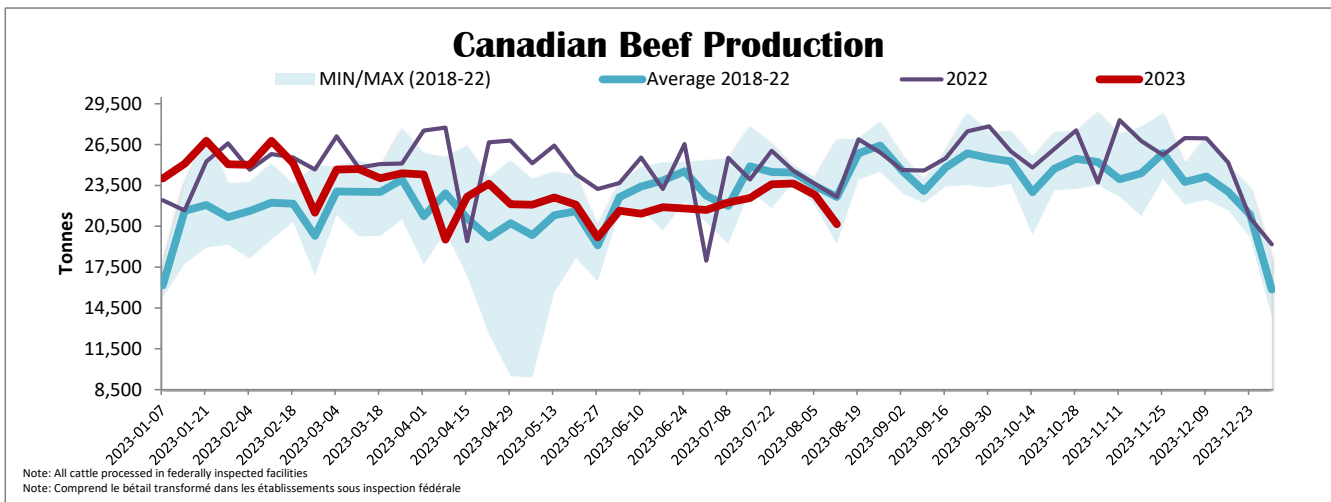
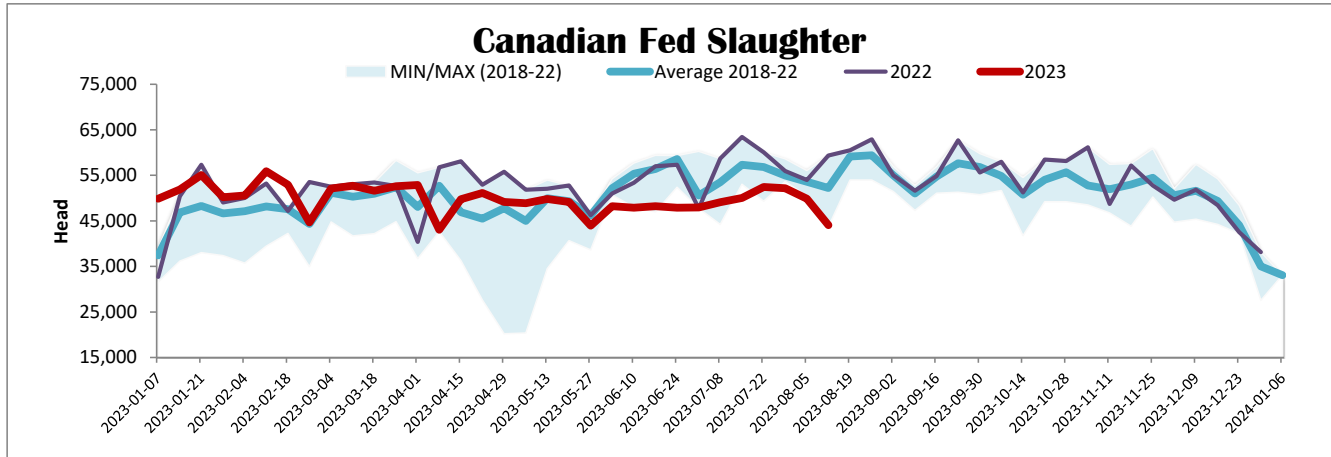
#### Grading

	Weekly Totals				August 12, 2023		Canada 2022	% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total		
A - Prime	844	2.3 %	547	7.0 %	1,391	3.2 %	1,279	8.8 %
AAA	22,011	61.2 %	5,116	65.5 %	27,127	62.0 %	31,959	-15.1 %
AA	11,962	33.3 %	1,857	23.8 %	13,819	31.6 %	14,882	-7.1 %
A	550	1.5 %	63	0.8 %	613	1.4 %	624	-1.8 %
B1, 2, 3, 4	576	1.6 %	228	2.9 %	804	1.8 %	1,024	-21.5 %
	Year-to-date				Canada 2023		Canada 2022	% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total		
A - Prime	50,404	4.0 %	21,380	6.8 %	71,784	4.5 %	71,343	0.6 %
AAA	852,143	67.1 %	213,714	68.3 %	1,065,857	67.3 %	1,179,805	-9.7 %
AA	338,840	26.7 %	69,288	22.2 %	408,128	25.8 %	407,989	0.0 %
A	15,178	1.2 %	1,566	0.5 %	16,744	1.1 %	18,670	-10.3 %
B1, 2, 3, 4	14,220	1.1 %	6,812	2.2 %	21,032	1.3 %	23,383	-10.1 %

Source: CBGA

Year to Date for the Week Ending August 12, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)