



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 24, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	572,008	599,173	-5 %	191,108	211,882	-10 %	763,116	811,055	-6 %
Heifers	428,717	479,161	-11 %	58,728	62,729	-6 %	487,445	541,890	-10 %
Cows	179,262	168,689	6 %	58,971	58,993	0 %	238,233	227,682	5 %
Bulls	7,268	6,234	17 %	1,023	407	151 %	8,291	6,641	25 %
Total YTD	1,187,255	1,253,257	-5 %	309,830	334,011	-7 %	1,497,085	1,587,268	-6 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	894	912	-2 %	960	946	1 %	911	921	-1 %
Heifers	832	846	-2 %	845	848	0 %	834	846	-1 %
Cows	757	755	0 %	674	669	1 %	737	732	1 %
Bulls	970	972	0 %	829	938	-12 %	953	970	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	393,845	431,540	-9 %	105,727	115,079	-8 %	499,572	546,619	-9 %
Non-Fed	64,775	60,498	7 %	18,406	18,071	2 %	83,182	78,569	6 %
Total	458,620	492,037	-7 %	124,133	133,151	-7 %	582,754	625,188	-7 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports For the period Jan. 1 - Apr. 30, 2023				Imports For the period Jan. 1 - Jun. 24, 2023			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2023	2022	% chg	(tonnes)	2023	2022	% chg
pure bred	3,870	2,350	65 %	United States of America	50,409	51,164	-1 %
non pure bred	94,086	76,173	24 %	Australia	6,091	4,636	31 %
Total	97,956	78,523	25 %	Mexico	5,526	4,908	13 %
				New Zealand	4,615	5,674	-19 %
				Uruguay	5,353	5,176	3 %
				Brazil	3,168	673	371 %
				Others	4,992	12,046	-59 %
				Total	80,154	84,276	-5 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jun. 17, 2023				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2023	2022	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	226,341	237,891	-5 %	18,347	18,549	-1 %	
feeder cattle & calves	73,399	128,735	-43 %	4,034	8,525	-53 %	
bulls	13,001	15,370	-15 %				
others	8,191	8,122	1 %				
Total	320,932	390,118	-18 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Apr. 30, 2023							
Beef & Veal Exports to U.S.							
(tonnes)	2023	2022	% chg				
Carcasses and Half-Carcasses	1,296	N/A	0	N/A	1,296	1,148	13 %
Primal Cuts	10,527	90,167	505	7,411	108,611	103,452	5 %
Chuck	3,150	18,712	85	8	21,955	20,925	5 %
Loin	960	13,607	0	77	14,643	12,498	17 %
Brisket	0	6,515	0	0	6,515	7,049	-8 %
Flank and Plate	1,428	4,894	0	727	7,049	6,969	1 %
Hip	272	7,769	0	1	8,042	6,817	18 %
Rib	3,669	5,460	42	15	9,185	8,931	3 %
Others	1,048	33,211	378	6,584	41,221	40,264	2 %
Offals	N/A	N/A	N/A	N/A	7,306	7,562	-3 %
Processed	N/A	N/A	N/A	N/A	2,757	2,739	1 %
Total	11,823	90,167	505	7,411	119,970	114,901	4 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Apr. 30, 2023									
	Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)			
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	119,970	114,901	4 %	1,242,171	1,097,865	13 %	Netherlands	251	180
Japan	16,064	19,692	-18 %	109,939	162,579	-32 %	Italy	191	75
Mexico	11,567	8,542	35 %	99,016	72,083	37 %	Belgium	100	11
South Korea	6,460	9,006	-28 %	50,687	100,439	-50 %	Germany	18	13
Viet Nam	5,372	5,094	5 %	33,558	43,781	-23 %	Spain	7	5
Hong Kong	1,588	1,187	34 %	13,443	11,765	14 %	France	6	11
Chile	573	143	300 %	3,475	277		Luxembourg	0	32
Peru	469	189	148 %	828	298	178 %	Sweden	0	11
Ivory Coast	457	464	-2 %	442	504	-12 %	Total	572	338
Others	3,089	4,158	-26 %	26,538	31,757	-16 %	Total ('000 \$ CDN)	10,667	6,159
Total	165,609	163,376	1 %	1,580,098	1,521,349	4 %			
Cattle Hides & Skins Exports (Number '000)	1,286	1,132	14 %	63,429	59,837	6 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending June 17, 2023

	Year to Date for the Week Ending June 17, 2023				Weekly	2023	2022	% chg	Weekly	2023	2022	% chg
	Weekly	2023	2022	% chg								
Slaughter ('000 head)												
Steers	305.1	6,979.3	7,209.3	-3 %	882	898	907	-1 %				
Heifers	193.1	4,689.9	4,858.2	-3 %	809	826	838	-1 %				
Cows	126.2	3,058.6	3,139.0	-3 %	624	636	644	-1 %				
Bulls	11.8	233.8	255.7	-9 %	906	869	879	-1 %				
Total	636.1	14,961.6	15,462.2	-3 %								
Total Jan. - Dec. 2022			33,656.8									
Beef Output (tonnes)					National Summary of Beef Graded							
Fed		4,600,147	4,814,112	-4 %	April 2023		2022	2021				
Non-Fed		974,171	1,018,687	-4 %	9.5 %	(Oct'21-Sept'22)	(Oct'20-Sept'21)					
Total		5,574,318	5,832,799	-4 %	Choice	77.0 %	76.5 %	74.5 %				
Total Jan. - Dec. 2022			12,462,797		Select	13.5 %	13.7 %	14.6 %				
					Cattle Slaughter for the Week Ending							
For the period	Apr. 2023	2023	2022	% chg			2023	2022	% chg			
U.S. Beef and Veal Imports (carcass weight, tonnes)												
Canada	145,956	139,472	139,472	5 %	Canada		57,504	61,155	-6 %			
Mexico	111,463	126,298	126,298	-12 %	US		636,124	668,391	-5 %			
Brazil	102,957	119,433	119,433	-14 %	Total Canada & US		693,628	729,546	-5 %			
Others	207,315	194,690	194,690	6 %	Cattle Slaughter Year to Date							
Total	567,692	579,893	579,893	-2 %	Canada		1,439,124	1,516,645	-5 %			
U.S. Beef and Veal Exports (carcass weight, tonnes)					US		14,961,606	15,462,235	-3 %			
Canada	35,553	39,730	39,730	-11 %	Total Canada & US		16,400,730	16,978,880	-3 %			
Japan	107,928	116,410	116,410	-7 %	US Live Cattle Imports							
South Korea	110,513	123,504	123,504	-11 %	Mexico - Feeder 1 Jan.-Jun 24 2023		580,946	422,156	38 %			
Others	220,781	241,893	241,893	-9 %	Canada 1 Jan.-Jun. 17 2023		320,932	390,118	-18 %			
Total	474,775	521,536	521,536	-9 %								

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary									
For the period	2023			2022			% chg in tonnes entered from 2022 to 2023		
1 Jan.-Jun. 24 2023	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
Australia	378,214	75,419	20 %	58,483	15 %	29 %			
New Zealand	213,402	85,124	40 %	72,952	34 %	17 %			
Argentina	20,000	8,598	43 %	9,102	46 %	-6 %			
Uruguay	20,000	9,675	48 %	10,573	53 %	-8 %			
Others	65,005	65,005	100 %	64,949	100 %	0 %			
Total TRQ	696,621	243,821	35 %	216,059	31 %	13 %			
TRQ (Australia, N. Z.)	591,616	160,543	27 %	131,435	22 %	22 %			
Canada						no limit			
Mexico						no limit			
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat					
For the period	2023			2022			(tonnes)		
1 Jan.-Jun. 24 2023	2023	2022	% chg	2023		2022		Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef		Cuts		11	0 %
Supp. Quota Authorized	-	-	-	Argentina		11		11	0 %
Total quota	76,409	76,409	0 %	Australia		1,908		4,062	22 %
				Ireland		0		0	0 %
				Brazil		1,097		2,542	14 %
				Japan		21		21	0 %
				Netherlands		0		0	0 %
				New Zealand		1,930		4,165	23 %
				Spain		0		0	0 %
YTD Permits allocated as of:				United Kingdom		24		24	0 %
	6/24/2023	6/25/2022	% chg	Uruguay		2,088		7,319	40 %
Argentina	11	57	-81 %	Total		11,089		18,143	100 %
Australia (35,000 mt)	4,062	4,970	-18 %						
Ireland	0	0	-						
Brazil	2,542	0	-						
Japan	21	32	-34 %						
Netherlands	0	0	-						
New Zealand	4,165	5,540	-25 %						
Spain	0	0	-						
United Kingdom	24	0	-						
Uruguay	7,319	5,062	45 %						
Total	18,143	15,660	16 %						
				For the period		Percentage of Total Imports			
				1 Jan.-Jun. 24 2023		Grinding Beef		Cuts	
						2023	2022	2023	2022
						0.0 %	0.0 %	0.1 %	0.4 %
						11.9 %	21.8 %	10.5 %	10.0 %
						0.0 %	0.0 %	0.0 %	0.0 %
						8.0 %	0.0 %	6.0 %	0.0 %
						0.0 %	0.0 %	0.1 %	0.2 %
						0.0 %	0.0 %	0.0 %	0.0 %
						12.3 %	24.3 %	10.6 %	11.1 %
						0.0 %	0.0 %	0.0 %	0.0 %
						0.1 %	0.0 %	0.0 %	0.0 %
						28.8 %	18.9 %	11.5 %	13.4 %
						61.1 %	65.0 %	38.9 %	35.0 %

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 24, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-06-24	38,584	9,324	47,908		7,537	2,516	10,053		57,961
2023-06-17	38,953	9,295	48,248		6,891	2,365	9,256		57,504
2023-06-10	38,501	9,421	47,922		6,060	2,205	8,265		56,187
2023-06-03	38,617	9,609	48,226		5,913	2,293	8,206		56,432
May 2023	151,051	40,871	191,920	47,980	24,475	8,684	33,159	8,290	225,079
April 2023	155,915	37,214	193,129	48,282	25,343	8,716	34,059	8,515	227,188
March 2023	210,238	51,736	261,974	52,395	37,349	12,245	49,594	9,919	311,568
February 2023	164,425	40,067	204,492	51,123	35,010	9,629	44,639	11,160	249,131
January 2023	164,582	42,407	206,989	51,747	37,946	1,977	39,923	9,981	246,912
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	1,000,866	249,944	1,250,808	50,032	186,524	59,753	246,277	9,851	1,497,085
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

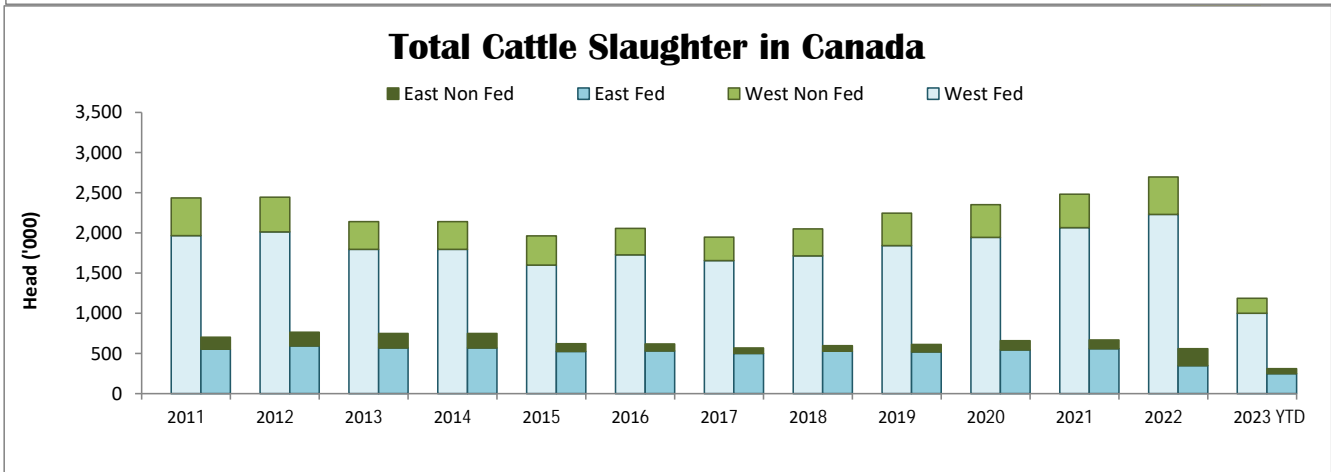
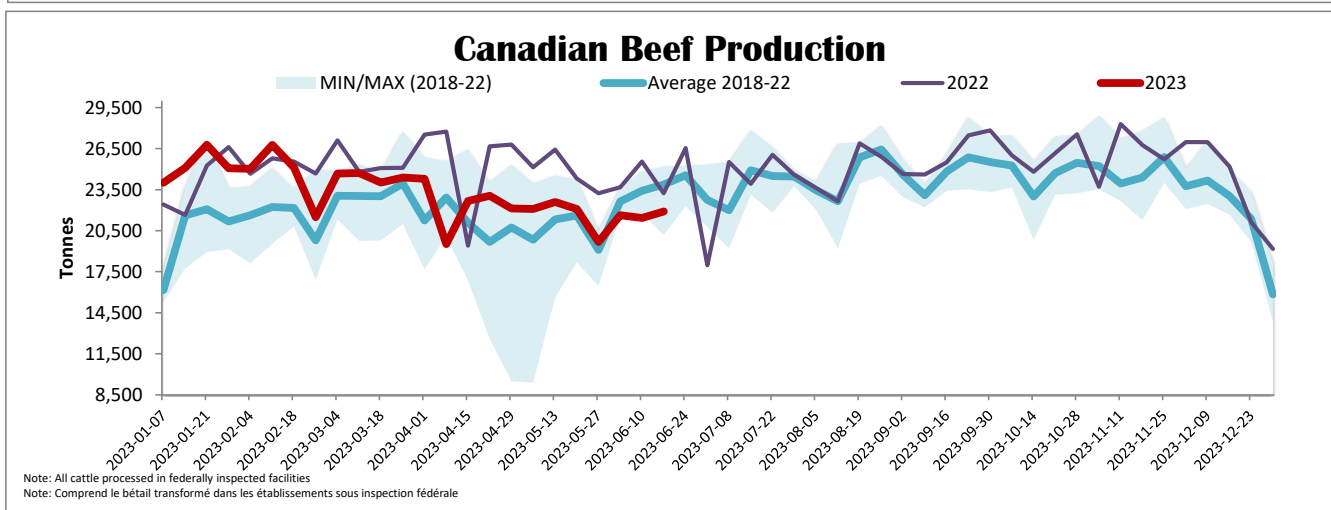
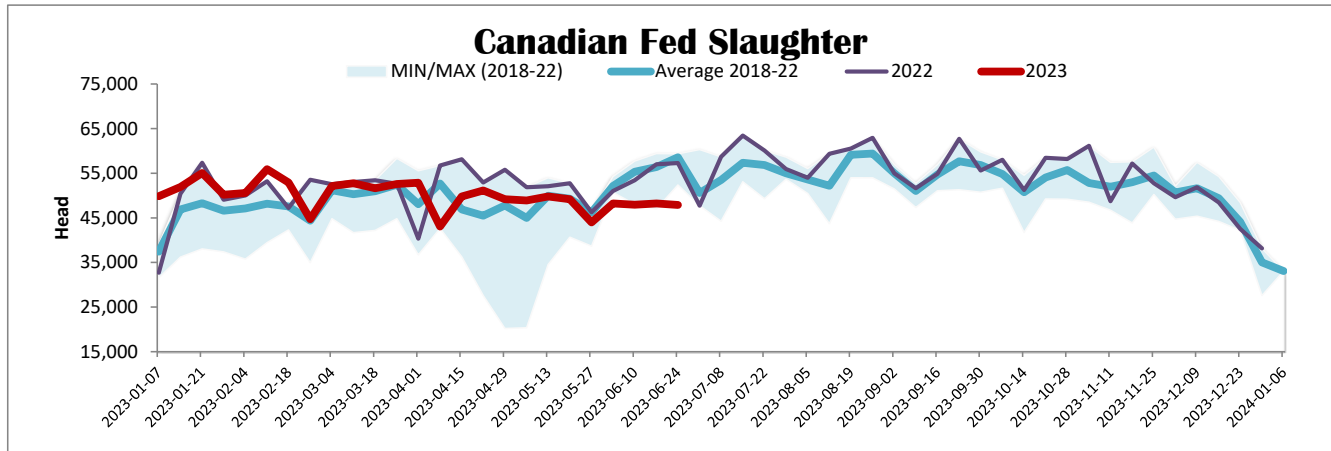
Grading										
	Weekly Totals				June 24, 2023		Canada 2022			% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% total		
A - Prime	1,210	3.2 %	624	6.6 %	1,834	3.8 %	1,496	3.8 %	22.6%	
AAA	25,940	67.8 %	6,530	69.3 %	32,470	68.1 %	34,978	68.1 %	-7.2%	
AA	10,315	26.9 %	1,980	21.0 %	12,295	25.8 %	21,911	25.8 %	-43.9%	
A	434	1.1 %	43	0.5 %	477	1.0 %	939	1.0 %	-49.2%	
B1, 2, 3, 4	387	1.0 %	243	2.6 %	630	1.3 %	1,029	1.3 %	-38.8%	
Year-to-date										
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% total	% chg '22 - '23	
A - Prime	44,965	4.5 %	17,047	6.8 %	62,012	5.0 %	61,841	5.0 %	0.3 %	
AAA	690,141	69.4 %	172,540	68.9 %	862,681	69.3 %	950,952	69.3 %	-9.3 %	
AA	239,486	24.1 %	54,493	21.8 %	293,979	23.6 %	291,909	23.6 %	0.7 %	
A	10,195	1.0 %	1,070	0.4 %	11,265	0.9 %	13,683	0.9 %	-17.7 %	
B1, 2, 3, 4	10,074	1.0 %	5,270	2.1 %	15,344	1.2 %	15,740	1.2 %	-2.5 %	

Source: CBGA



Year to Date for the Week Ending June 24, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)