



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 17, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	952,178	974,733	-2 %	312,882	308,883	1 %	1,265,060	1,283,616	-1 %
Heifers	649,554	613,318	6 %	87,529	99,583	-12 %	737,083	712,901	3 %
Cows	234,935	238,328	-1 %	82,749	76,106	9 %	317,684	314,434	1 %
Bulls	9,747	12,465	-22 %	707	396	79 %	10,454	12,861	-19 %
Total YTD	1,846,414	1,838,844	0 %	483,867	484,968	0 %	2,330,281	2,323,812	0 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	909	894	2 %	941	957	-2 %	917	910	1 %
Heifers	840	837	0 %	840	860	-2 %	840	840	0 %
Cows	756	748	1 %	667	673	-1 %	733	730	0 %
Bulls	968	1004	-4 %	969	1,017	-5 %	968	1,004	-4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	639,863	628,351	2 %	166,894	172,921	-3 %	806,756	801,273	1 %
Non-Fed	84,792	86,544	-2 %	25,358	23,428	8 %	110,150	109,972	0 %
Total	724,655	714,896	1 %	192,251	196,349	-2 %	916,906	911,245	1 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports Live Cattle from U.S.			
For the period Jan. 1 - Jul. 31, 2022			
(head)	2022	2021	% chg
pure bred	9,469	10,573	-10 %
non pure bred	116,324	249,288	-53 %
Total	125,793	259,861	-52 %

Source: Statistics Canada

Exports Live Cattle to U.S.			
For the period Jan. 1 - Sep. 10, 2022			
(head)	2022	2021	% chg
slaughter steers, heifers, cows	331,414	289,977	14 %
feeder cattle & calves	161,075	80,120	101 %
bulls	28,138	26,257	7 %
others	10,495	6,527	61 %
Total	531,122	402,881	32 %

Source: USDA - APHIS

Exports Beef & Veal Exports to U.S.									
For the period Jan. 1 - Jul. 31, 2022									
(tonnes)	Fresh Bone-in		Frozen Bone-in		Fresh Boneless		Frozen Boneless		% chg
	2022	2021	2022	2021	2022	2021	2022	2021	
Carcasses and Half-Carcasses	2,061	N/A	0	N/A	2,061	2,023	2,061	2,023	2 %
Primal Cuts	16,012	151,727	1,793	13,218	182,750	178,947	182,750	178,947	2 %
Chuck	5,885	32,202	42	480	38,608	35,674	38,608	35,674	8 %
Loin	1,113	20,075	0	190	21,378	19,495	21,378	19,495	10 %
Brisket	0	10,878	0	1	10,879	10,026	10,879	10,026	9 %
Flank and Plate	2,877	8,448	6	1,005	12,336	10,520	12,336	10,520	17 %
Hip	46	11,907	0	507	12,460	14,682	12,460	14,682	-15 %
Rib	4,399	10,286	378	39	15,101	14,001	15,101	14,001	8 %
Others	1,693	57,931	1,367	10,996	71,988	74,550	71,988	74,550	-3 %
Offals	N/A	N/A	N/A	N/A	12,543	12,616	12,543	12,616	-1 %
Processed	N/A	N/A	N/A	N/A	4,540	3,695	4,540	3,695	23 %
Total	18,073	151,727	1,793	13,218	201,894	197,281	201,894	197,281	2 %

Source: Statistics Canada

Beef & Veal Exports									
For the period Jan. 1 - Jul. 31, 2022									
	Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)		
	2022	2021	% chg	2022	2021	% chg	2022	2021	
United States	201,894	197,281	2 %	1,896,180	1,680,512	13 %	Netherlands	281	148
Japan	44,086	32,992	34 %	356,555	229,669	55 %	Italy	201	174
Mexico	14,334	13,837	4 %	117,297	104,216	13 %	Belgium	69	208
South Korea	12,927	5,351	142 %	140,214	40,295	248 %	Luxembourg	33	5
Viet Nam	8,492	8,202	4 %	72,971	54,843	33 %	Spain	23	27
Hong Kong	2,762	5,268	-48 %	27,262	46,659	-42 %	Germany	23	18
Saudi Arabia	1,999	555	260 %	36,788	7,138	415 %	France	16	35
Philippines	1,294	3,663	-65 %	5,688	9,667	-41 %	Sweden	11	0
Angola	1,187	1,115	6 %	2,107	1,490	41 %	Total	657	614
Others	6,264	17,424	-64 %	39,554	139,957	-72 %	Total ('000 \$ CDN)	12,180	10,471
Total	295,238	285,688	3 %	2,694,616	2,314,444	16 %			
Cattle Hides & Skins Exports (Number '000)	2,111	2,117	0 %	106,480	112,146	-5 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 10, 2022

	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	296.0	10,951.8	11,295.7	-3 %	Steers	914	903	899	0 %
Heifers	180.1	7,195.1	6,735.8	7 %	Heifers	831	831	828	0 %
Cows	119.3	4,818.7	4,565.2	6 %	Cows	615	636	643	-1 %
Bulls	10.6	389.8	377.9	3 %	Bulls	881	880	895	-2 %
Total	606.0	23,355.3	22,974.5	2 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		7,201,809	7,134,784	1 %		2021	2020		
Non-Fed		1,544,821	1,485,225	4 %	July 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
Total		8,746,630	8,620,008	1 %	Prime	7.9 %	10.6 %	10.3 %	
Total Jan. - Dec. 2021			12,462,797		Choice	75.2 %	74.5 %	74.5 %	
					Select	16.6 %	14.6 %	14.9 %	
For the period					Cattle Slaughter for the Week Ending				
U.S. Beef and Veal Imports (carcass weight, tonnes)	Jul. 2022	2022	2021	% chg		2022	2021	% chg	
Canada		245,952	239,221	3 %	Canada	60,531	59,507	2 %	
Mexico		204,847	171,691	19 %	US	606,027	579,277	5 %	
Brazil		166,322	77,047	116 %	Total Canada & US	666,558	638,784	4 %	
Others		340,949	359,253	-5 %	Cattle Slaughter Year to Date				
Total		958,070	847,212	13 %	Canada	2,267,592	2,260,096	0 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	23,355,317	22,974,478	2 %	
Canada		72,147	72,098	0 %	Total Canada & US	25,622,909	25,234,574	2 %	
Japan		221,187	218,379	1 %	US Live Cattle Imports				
South Korea		217,519	211,819	3 %	Mexico - Feeder 1 Jan.-Sep 17 2022	562,384	766,843	-27 %	
Others		438,362	386,631	13 %	Canada 1 Jan.-Sep. 10 2022	531,122	402,881	32 %	
Total		949,215	888,928	7 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	1 Jan.-Sep. 17 2022	2022	2021	% chg in tonnes entered from 2021 to 2022				
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	88,515	23 %	90,624	24 %	-2 %		
New Zealand	213,402	99,652	47 %	132,330	62 %	-25 %		
Argentina	20,000	13,803	69 %	10,469	52 %	32 %		
Uruguay	20,000	15,072	75 %	14,480	72 %	4 %		
Others	65,005	64,897	100 %	34,752	53 %	87 %		
Total TRQ	696,621	281,940	40 %	282,655	41 %	0 %		
TRQ (Australia, N. Z.)	591,616	188,167	32 %	222,954	38 %	-16 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period	1 Jan.-Sep. 17 2022	2022	2021	(tonnes)				
	2022	2021	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	61	0 %	
Supp. Quota Authorized	-	-	-	Australia	5,530	2,539	37 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0 %	
				Brazil	0	295	1 %	
				Japan	0	43	0 %	
				Netherlands	0	0	0 %	
				New Zealand	4,697	2,573	34 %	
				Spain	0	0	0 %	
				United Kingdom	0	0	0 %	
YTD Permits allocated as of:				Uruguay	3,579	2,351	27 %	
	9/17/2022	9/18/2021	% chg	Total	13,806	7,861	100 %	
Argentina	61	274	-78 %	Percentage of Total Imports				
Australia (35,000 mt)	8,069	5,184	56 %	For the period 1 Jan.-Sep. 17 2022				
Ireland	0	0	-	Grinding Beef				
Brazil	295	0	-	2021				
Japan	43	42	0 %	2020				
Netherlands	0	0	-	2021				
New Zealand	7,270	9,509	-24 %	2020				
Spain	0	0	-	Argentina	0.0 %	0.9 %	0.3 %	0.2 %
United Kingdom	0	2	-	Australia	25.5 %	12.7 %	11.7 %	7.1 %
Uruguay	5,930	11,211	-47 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Total	21,667	26,222	-17 %	Brazil	0.0 %	0.0 %	1.4 %	0.0 %
				Japan	0.0 %	0.0 %	0.2 %	0.2 %
				Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	21.7 %	20.2 %	11.9 %	16.1 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	16.5 %	32.8 %	10.9 %	10.0 %
				Total	63.7 %	66.5 %	36.3 %	33.5 %

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 17, 2022

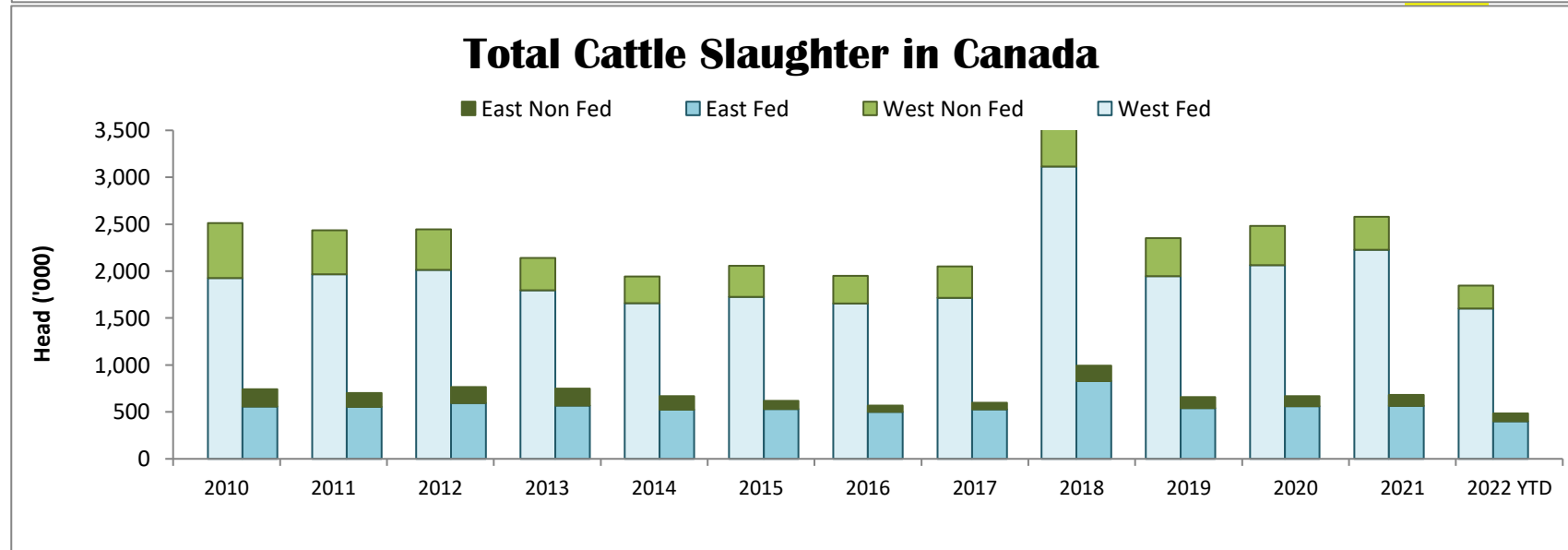
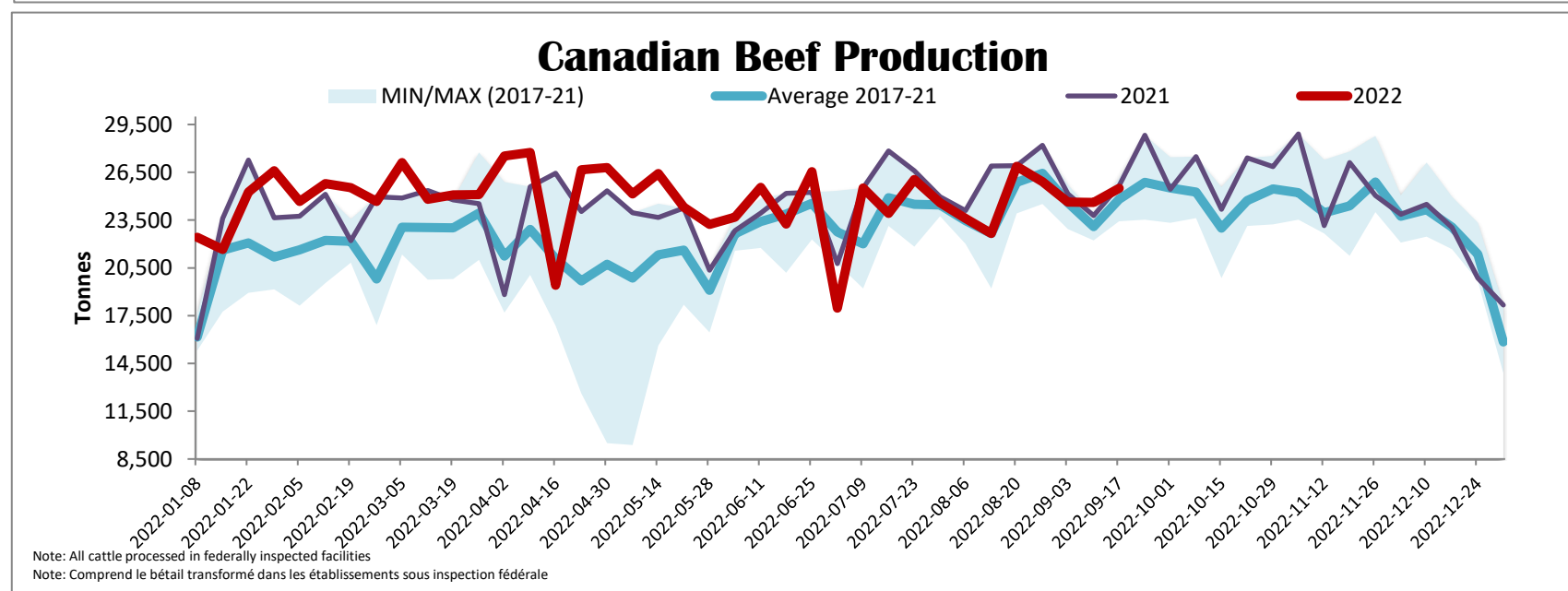
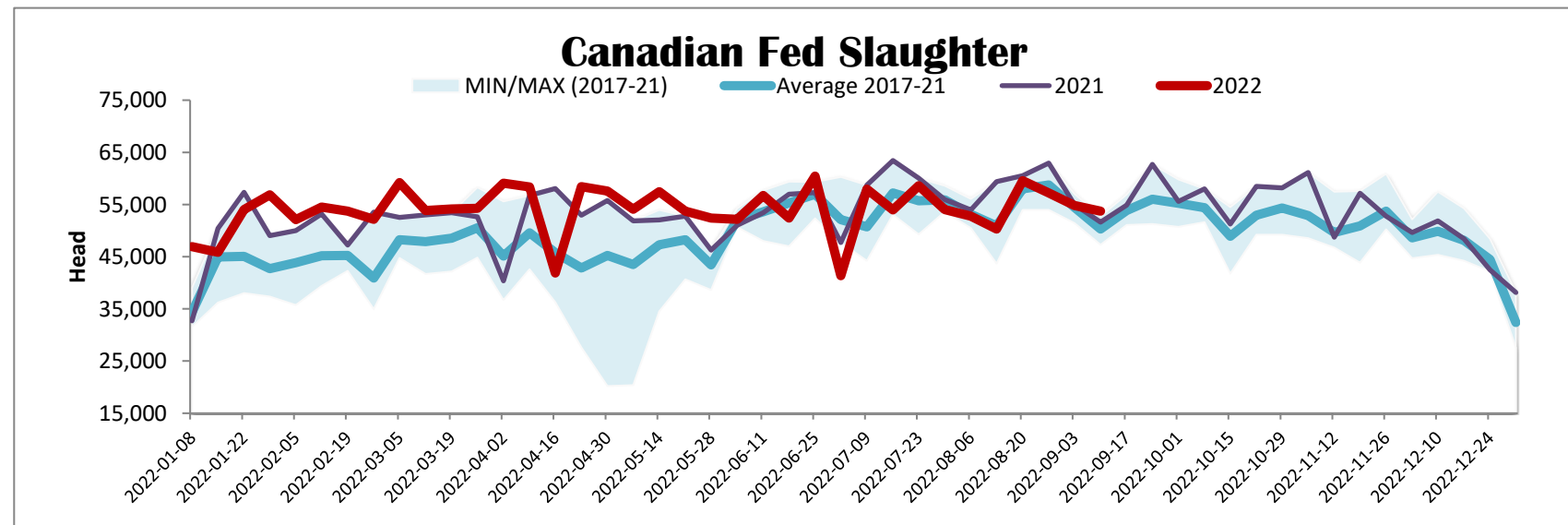
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-09-17	43,752	11,569	55,321		5,242	2,126	7,368		62,689
2022-09-10	44,051	9,685	53,736		4,919	1,876	6,795		60,531
2022-09-03	43,077	11,708	54,785		6,093	2,079	8,172		62,957
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	1,602,196	400,004	2,002,200	54,114	244,626	83,455	328,081	8,867	2,330,281
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

Grading								
	Weekly Totals				September 17, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	1,508	3.5 %	632	5.4 %	2,140	3.9 %	1,864	14.8 %
AAA	30,376	69.7 %	7,919	68.2 %	38,295	69.4 %	35,738	7.2 %
AA	10,308	23.6 %	2,639	22.7 %	12,947	23.4 %	15,250	-15.1 %
A	426	1.0 %	103	0.9 %	529	1.0 %	772	-31.5 %
B1, 2, 3, 4	988	2.3 %	319	2.7 %	1,307	2.4 %	1,236	5.7 %
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	58,904	3.7 %	21,335	5.3 %	80,239	4.1 %	77,700	3.3 %
AAA	1,097,294	69.5 %	269,431	67.3 %	1,366,725	69.0 %	1,298,007	5.3 %
AA	384,709	24.4 %	97,241	24.3 %	481,950	24.3 %	535,580	-10.0 %
A	16,096	1.0 %	5,444	1.4 %	21,540	1.1 %	33,826	-36.3 %
B1, 2, 3, 4	22,842	1.4 %	7,157	1.8 %	29,999	1.5 %	30,560	-1.8 %

Source: CBGA

Year to Date for the Week Ending September 17, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)