



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 28, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	483,534	461,699	5 %	181,775	177,220	3 %	665,309	638,919	4 %
Heifers	412,572	393,714	5 %	52,777	60,943	-13 %	465,349	454,657	2 %
Cows	142,686	138,482	3 %	49,937	42,653	17 %	192,623	181,135	6 %
Bulls	4,843	6,283	-23 %	290	155	87 %	5,133	6,438	-20 %
Total YTD	1,043,635	1,000,178	4 %	284,779	280,971	1 %	1,328,414	1,281,149	4 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	920	903	2 %	951	975	-2 %	929	923	1 %
Heifers	850	853	0 %	849	875	-3 %	850	856	-1 %
Cows	756	762	-1 %	668	670	0 %	733	740	-1 %
Bulls	967	1006	-4 %	919	1,003	-8 %	964	1,006	-4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	360,943	341,373	6 %	98,732	102,572	-4 %	459,675	443,945	4 %
Non-Fed	51,046	50,727	1 %	15,260	13,029	17 %	66,306	63,756	4 %
Total	411,990	392,100	5 %	113,992	115,601	-1 %	525,981	507,701	4 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports				For the period Jan. 1 - Mar. 31, 2022			
Live Cattle from U.S.							
(head)	2022	2021	% chg				
pure bred	1,792	3,534	-49 %				
non pure bred	51,405	98,630	-48 %				
Total	53,197	102,164	-48 %				

Source: Statistics Canada

Exports				For the period Jan. 1 - May. 21, 2022			
Live Cattle to U.S.							
(head)	2022	2021	% chg				
slaughter steers, heifers, cows	207,270	183,344	13 %				
feeder cattle & calves	112,555	35,638	216 %				
bulls	12,548	11,104	13 %				
others	6,933	5,080	36 %				
Total	339,306	235,166	44 %				

Source: USDA - APHIS

Exports						For the period Jan. 1 - Mar. 31, 2022		
Beef & Veal Exports to U.S.								
(tonnes)	Fresh Bone-in	Fresh Boneless	Frozen Bone-in	Frozen Boneless	2022	2021	% chg	
Carcasses and Half-Carcasses	901	N/A	0	N/A	901	800	13 %	
Primal Cuts	6,366	63,592	1,045	5,601	76,605	67,763	13 %	
Chuck	1,836	13,507	40	41	15,424	13,998	10 %	
Loin	573	8,709	0	100	9,382	7,780	21 %	
Brisket	0	5,430	0	1	5,430	4,263	27 %	
Flank and Plate	1,128	3,560	6	461	5,155	4,232	22 %	
Hip	0	4,612	0	36	4,648	4,131	13 %	
Rib	2,056	4,263	268	39	6,626	5,426	22 %	
Others	774	23,511	730	4,924	29,940	27,934	7 %	
Offals	N/A	N/A	N/A	N/A	5,519	5,215	6 %	
Processed	N/A	N/A	N/A	N/A	2,230	1,769	26 %	
Total	7,267	63,592	1,045	5,601	85,254	75,547	13 %	

Source: Statistics Canada

Beef & Veal Exports										For the period Jan. 1 - Mar. 31, 2022	
	Exports to All Countries						Exports to E.U-27				
	(tonnes)			('000 \$ CDN)			(tonnes)				
	2022	2021	% chg	2022	2021	% chg	2022	2021			
United States	85,254	75,547	13 %	821,948	576,661	43 %	Netherlands	135	55		
Japan	13,781	12,152	13 %	116,510	80,198	45 %	Italy	50	54		
Mexico	6,652	5,900	13 %	58,467	41,942	39 %	Luxembourg	32	5		
Korea, South	6,160	2,436	153 %	70,793	16,668	325 %	Sweden	11	0		
Viet Nam	3,729	2,929	27 %	31,858	19,449	64 %	Belgium	11	0		
Hong Kong	983	2,580	-62 %	9,792	21,513	-54 %	Germany	10	4		
Angola	539	770	-30 %	993	928	7 %	France	4	13		
Taiwan	480	189	154 %	5,867	1,469	299 %	Total	256	141		
Saudi Arabia	460	328	40 %	5,355	4,695	14 %	Total ('000 \$ CDN)	4,572	2,531		
Others	2,251	6,701	-66 %	12,429	48,526	-74 %					
Total	120,289	109,530	10 %	1,134,011	812,049	40 %					
Cattle Hides & Skins Exports (Number '000)	898	880	2 %	47,853	40,757	17 %					

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 21, 2022

	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg	
Slaughter ('000 head)					Carcass Weight (lbs)					
Steers	338.4	5,950.6	6,207.5	-4 %	Steers	888	913	905	1 %	
Heifers	191.1	4,086.2	3,861.6	6 %	Heifers	820	843	836	1 %	
Cows	135.5	2,626.0	2,581.0	2 %	Cows	628	647	654	-1 %	
Bulls	11.7	210.7	195.5	8 %	Bulls	879	878	890	-1 %	
Total	676.7	12,873.5	12,845.5	0 %						
Total Jan. - Dec. 2021			33,112.2							
Beef Output (tonnes)					National Summary of Beef Graded					
						2021	2020			
Fed		4,026,358	4,012,148	0 %	April 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)			
Non-Fed		854,884	844,481	1 %	Prime	10.0 %	10.6 %	10.3 %		
Total		4,881,242	4,856,629	1 %	Choice	70.9 %	74.5 %	74.5 %		
Total Jan. - Dec. 2021			12,462,797		Select	13.3 %	14.6 %	14.9 %		
					Cattle Slaughter for the Week Ending 2022-05-21					
For the period	Mar. 2022	2022	2021	% chg		2022	2021	% chg		
U.S. Beef and Veal Imports (carcass weight, tonnes)										
Canada		103,233	90,685	14 %	Canada	62,152	62,057	0 %		
Brazil		104,421	12,989	704 %	US	676,743	672,197	1 %		
Mexico		90,768	39,841	128 %	Total Canada & US	738,895	734,254	1 %		
Others		148,193	48,342	207 %	Cattle Slaughter Year to Date					
Total		446,615	191,858	133 %	Canada	1,268,234	1,227,126	3 %		
U.S. Beef and Veal Exports (carcass weight, tonnes)						US	12,873,459	12,845,495	0 %	
Canada		29,607	29,723	0 %	Total Canada & US	14,141,693	14,072,621	0 %		
Japan		94,739	87,596	8 %	US Live Cattle Imports					
South Korea		84,369	91,147	-7 %	Mexico - Feeder 1 Jan.-May 28 2022	368,688	520,288	-29 %		
Others		174,939	152,802	14 %	Canada 1 Jan.-May. 21 2022	339,306	235,166	44 %		
Total		383,653	361,268	6 %						

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-May. 21 2022	2022			2021			% chg in tonnes entered from 2021 to 2022
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	50,538	13 %	47,219	12 %		7 %
New Zealand	213,402	62,965	30 %	70,966	33 %		-11 %
Argentina	20,000	7,446	37 %	4,970	25 %		50 %
Uruguay	20,000	7,416	37 %	7,504	38 %		-1 %
Others	65,005	64,949	100 %	13,846	21 %		369 %
Total TRQ	696,621	193,314	28 %	144,505	21 %		34 %
TRQ (Australia, N. Z.)	591,616	113,503	19 %	118,185	20 %		-4 %
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-May. 21 2022	2022			2021			% chg
	2022	2021	% chg				
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-	-				
Total quota	76,409	76,409	0 %				
YTD Permits allocated as of:	5/21/2022	5/22/2021	% chg				
Argentina	31	266	-88 %				
Australia (35,000 mt)	4,320	3,158	37 %				
Ireland	0	0	-				
Japan	25	26	-5 %				
Netherlands	0	0	-				
New Zealand	4,764	7,143	-33 %				
Spain	0	0	-				
United Kingdom	0	0	-				
Uruguay	4,831	10,944	-56 %				
Total	13,970	21,537	-35 %				

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-May. 21 2022	2022		2021		Percentage of Total Imports	
	Grinding Beef	Cuts	Grinding Beef	Cuts	2021	2020
Argentina	0	31	0	31	0.2 %	0.2 %
Australia	3,098	1,221	3,098	4,320	8.7 %	4.7 %
Ireland	0	0	0	0	0.0 %	0.0 %
Japan	0	25	0	25	0.2 %	0.1 %
Netherlands	0	0	0	0	0.0 %	0.0 %
New Zealand	3,376	1,388	3,376	4,764	9.9 %	13.3 %
Spain	0	0	0	0	0.0 %	0.0 %
United Kingdom	0	0	0	0	0.0 %	0.0 %
Uruguay	2,785	2,046	2,785	4,831	14.6 %	11.8 %
Total	9,259	4,711	9,259	13,970	33.7 %	30.0 %
					For the period 1 Jan.-May. 21 2022	
					Percentage of Total Imports	
					Cuts	
					2021	
					2020	
Argentina	0.0 %	1.1 %	0.0 %	0.2 %	0.2 %	0.2 %
Australia	22.2 %	10.0 %	22.2 %	8.7 %	4.7 %	4.7 %
Ireland	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Japan	0.0 %	0.0 %	0.0 %	0.2 %	0.1 %	0.1 %
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	24.2 %	19.9 %	24.2 %	9.9 %	13.3 %	13.3 %
Spain	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	19.9 %	39.0 %	19.9 %	14.6 %	11.8 %	11.8 %
Total	66.3 %	70.0 %	66.3 %	33.7 %	30.0 %	30.0 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 28, 2022

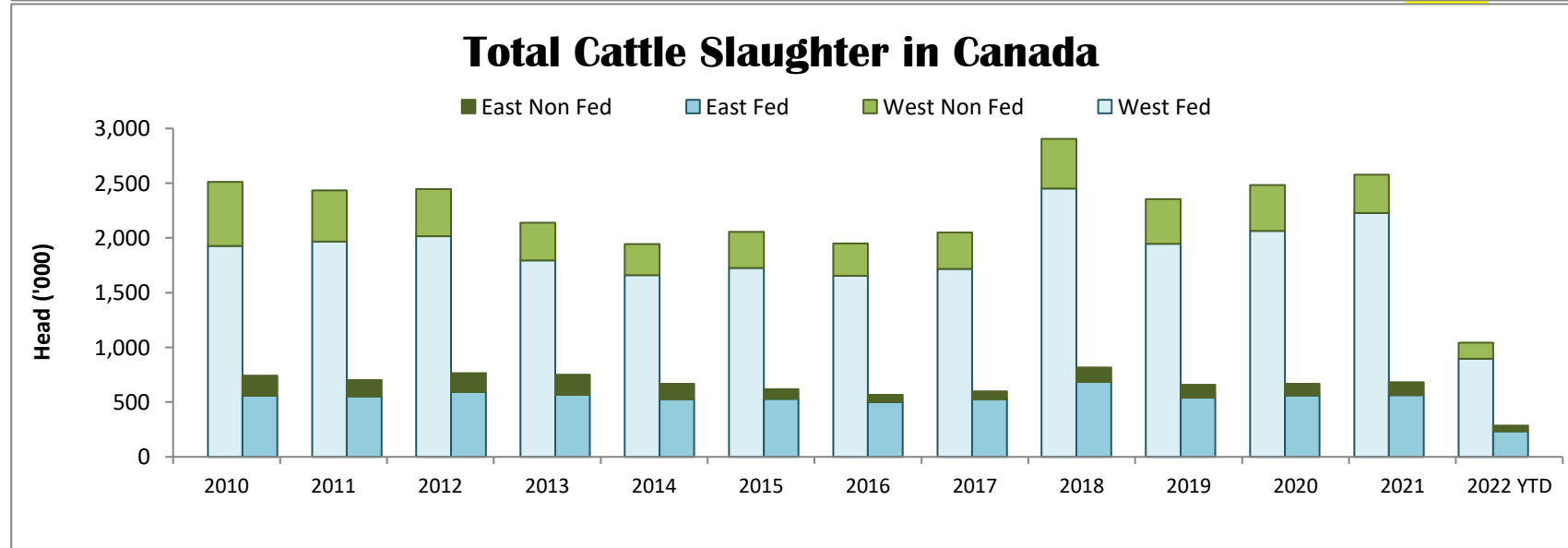
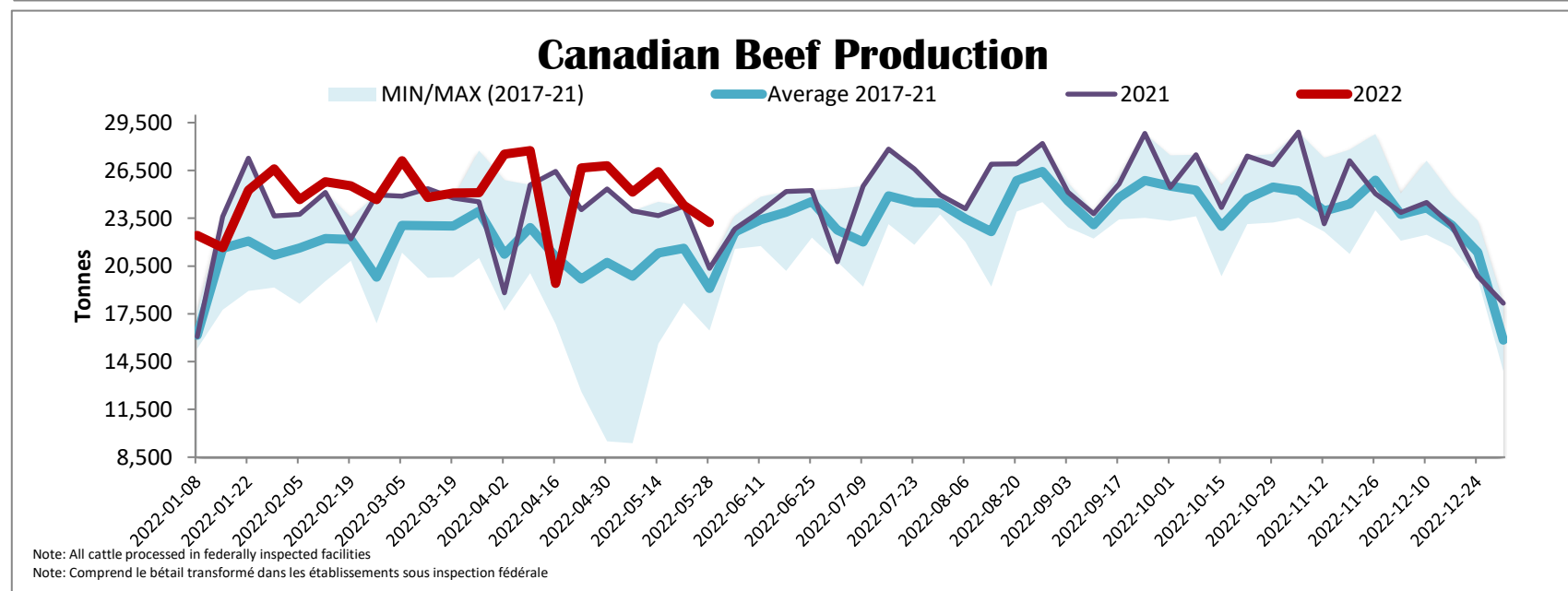
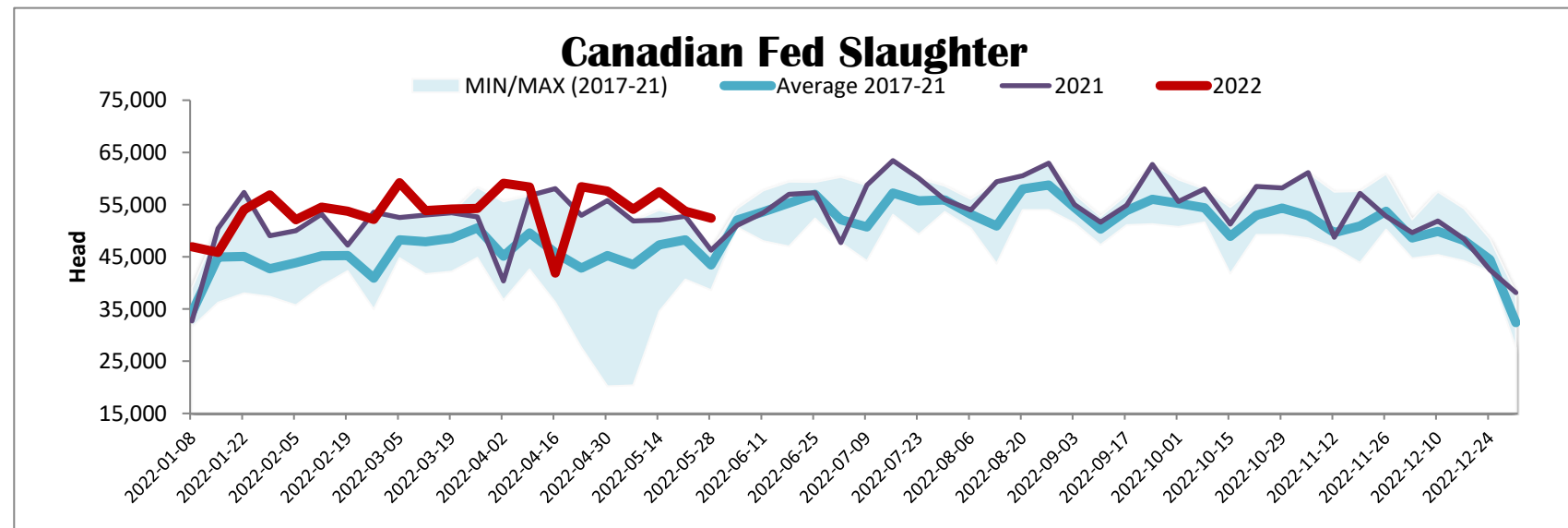
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-05-28	42,805	9,604	52,409		5,732	2,039	7,771		60,180
2022-05-21	42,506	11,241	53,747		6,158	2,247	8,405		62,152
2022-05-14	45,376	12,079	57,455		7,092	2,358	9,450		66,905
2022-05-07	42,394	11,719	54,113		6,562	2,176	8,738		62,851
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	896,514	234,145	1,130,659	53,841	147,529	50,226	197,755	9,417	1,328,414
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

Grading								
	Weekly Totals				May 28, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	1,603	3.8 %	480	5.0 %	2,083	4.0 %	1,915	8.8%
AAA	27,115	64.1 %	6,148	64.1 %	33,263	64.1 %	28,406	17.1%
AA	12,285	29.0 %	2,552	26.6 %	14,837	28.6 %	14,045	5.6%
A	681	1.6 %	238	2.5 %	919	1.8 %	1,306	-29.6%
B1, 2, 3, 4	628	1.5 %	174	1.8 %	802	1.5 %	561	43.0%
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	40,965	4.7 %	13,885	5.9 %	54,850	4.9 %	53,054	3.4 %
AAA	653,475	74.4 %	160,893	68.6 %	814,368	73.2 %	739,975	10.1 %
AA	167,382	19.1 %	53,614	22.9 %	220,996	19.9 %	255,790	-13.6 %
A	7,257	0.8 %	2,740	1.2 %	9,997	0.9 %	14,745	-32.2 %
B1, 2, 3, 4	9,361	1.1 %	3,303	1.4 %	12,664	1.1 %	12,470	1.6 %

Source: CBGA

Year to Date for the Week Ending May 28, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)