



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 4, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	507,848	461,699	10 %	189,885	177,220	7 %	697,733	638,919	9 %
Heifers	429,743	393,714	9 %	55,371	60,943	-9 %	485,114	454,657	7 %
Cows	148,831	138,482	7 %	52,269	42,653	23 %	201,100	181,135	11 %
Bulls	5,115	6,283	-19 %	310	155	100 %	5,425	6,438	-16 %
Total YTD	1,091,537	1,000,178	9 %	297,835	280,971	6 %	1,389,372	1,281,149	8 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	918	903	2 %	950	975	-3 %	927	923	0 %
Heifers	850	853	0 %	849	875	-3 %	850	856	-1 %
Cows	756	762	-1 %	669	670	0 %	733	740	-1 %
Bulls	968	1006	-4 %	927	1,003	-8 %	966	1,006	-4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	377,253	341,373	11 %	103,135	102,572	1 %	480,388	443,945	8 %
Non-Fed	53,285	50,727	5 %	15,983	13,029	23 %	69,268	63,756	9 %
Total	430,539	392,100	10 %	119,118	115,601	3 %	549,657	507,701	8 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports Live Cattle from U.S.				For the period Jan. 1 - Apr. 30, 2022			
(head)	2022	2021	% chg				
pure bred	2,350	5,961	-61 %				
non pure bred	75,728	134,864	-44 %				
Total	78,078	140,825	-45 %				

Source: Statistics Canada

Exports Live Cattle to U.S.				For the period Jan. 1 - May. 28, 2022			
(head)	2022	2021	% chg				
slaughter steers, heifers, cows	215,231	187,093	15 %				
feeder cattle & calves	115,960	38,159	204 %				
bulls	13,143	11,636	13 %				
others	7,248	5,207	39 %				
Total	351,582	242,095	45 %				

Source: USDA - APHIS

Exports Beef & Veal Exports to U.S.										For the period Jan. 1 - Apr. 30, 2022		
(tonnes)	Fresh Bone-in		Fresh Boneless		Frozen Bone-in		Frozen Boneless		2022	2021	% chg	
Carcasses and Half-Carcasses	1,148	N/A	0	N/A	1,148	1,115	3 %					
Primal Cuts	8,568	86,398	1,359	7,113	103,439	93,889	10 %					
Chuck	2,565	18,262	40	58	20,925	19,596	7 %					
Loin	729	11,629	0	128	12,485	10,388	20 %					
Brisket	0	7,046	0	1	7,047	5,051	40 %					
Flank and Plate	1,525	4,890	6	549	6,969	5,854	19 %					
Hip	0	6,624	0	198	6,822	6,416	6 %					
Rib	2,749	5,815	326	39	8,929	7,767	15 %					
Others	1,000	32,133	987	6,141	40,261	38,817	4 %					
Offals	N/A	N/A	N/A	N/A	7,563	7,043	7 %					
Processed	N/A	N/A	N/A	N/A	2,739	2,312	18 %					
Total	9,716	86,398	1,359	7,113	114,888	104,359	10 %					

Source: Statistics Canada

Beef & Veal Exports										For the period Jan. 1 - Apr. 30, 2022		
	Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)					
	2022	2021	% chg	2022	2021	% chg	2022	2021				
					('000 \$ CDN)							
United States	114,888	104,359	10 %	1,097,938	819,387	34 %	Netherlands	180	76			
Japan	20,397	17,157	19 %	168,030	113,351	48 %	Italy	75	82			
Korea, South	9,334	3,284	184 %	105,129	22,880	359 %	Luxembourg	32	5			
Mexico	8,453	7,666	10 %	71,124	53,019	34 %	Germany	13	8			
Viet Nam	5,166	4,300	20 %	44,360	27,862	59 %	France	11	17			
Hong Kong	1,250	3,174	-61 %	11,852	26,760	-56 %	Sweden	11	0			
Angola	638	820	-22 %	1,162	989	18 %	Belgium	11	32			
Taiwan	563	232	143 %	6,913	1,898	264 %	Total	338	234			
Saudi Arabia	554	417	33 %	6,674	5,668	18 %	Total ('000 \$ CDN)	6,159	4,102			
Others	3,216	9,654	-67 %	16,642	69,735	-76 %						
Total	164,460	151,061	9 %	1,529,825	1,141,547	34 %						
Cattle Hides & Skins Exports (Number '000)	1,186	1,221	-3 %	62,420	58,718	6 %						

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 28, 2022

	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	312.3	6,262.9	6,526.1	-4 %	Steers	882	911	904	1 %
Heifers	186.0	4,272.2	4,037.4	6 %	Heifers	819	842	835	1 %
Cows	131.7	2,758.0	2,705.2	2 %	Cows	620	646	653	-1 %
Bulls	11.3	222.0	206.8	7 %	Bulls	869	878	891	-1 %
Total	641.4	13,515.1	13,475.5	0 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		4,220,423	4,205,051	0 %		2021	2020		
Non-Fed		896,519	885,330	1 %	April 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
Total		5,116,941	5,090,381	1 %	Prime	10.0 %	10.6 %	10.3 %	
Total Jan. - Dec. 2021			12,462,797		Choice	70.9 %	74.5 %	74.5 %	
					Select	13.3 %	14.6 %	14.9 %	
For the period	Apr. 2022	2022	2021	% chg	Cattle Slaughter for the Week Ending		2022	2021	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada		60,180	54,023	11 %
Canada		139,472	125,638	11 %	US		641,369	630,013	2 %
Brazil		126,298	37,314	238 %	Total Canada & US		701,549	684,036	3 %
Mexico		119,433	89,402	34 %	Cattle Slaughter Year to Date				
Others		194,690	188,049	4 %	Canada		1,328,414	1,281,149	4 %
Total		579,893	440,403	32 %	US		13,515,128	13,475,508	0 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US		14,843,542	14,756,657	1 %
Canada		39,730	40,062	-1 %	US Live Cattle Imports				
Japan		123,504	118,095	5 %	Mexico - Feeder 1 Jan.-Jun 4 2022		383,158	537,962	-29 %
South Korea		116,410	120,755	-4 %	Canada 1 Jan.-May. 28 2022		351,582	242,095	45 %
Others		241,893	212,581	14 %					
Total		521,536	491,492	6 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period 1 Jan.-May. 28 2022	2022		2021		% chg in tonnes entered from 2021 to 2022		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	52,114	14 %	48,376	13 %	8 %	
New Zealand	213,402	65,906	31 %	73,274	34 %	-10 %	
Argentina	20,000	8,111	41 %	5,274	26 %	54 %	
Uruguay	20,000	7,880	39 %	8,206	41 %	-4 %	
Others	65,005	64,949	100 %	14,957	23 %	334 %	
Total TRQ	696,621	198,961	29 %	150,087	22 %	33 %	
TRQ (Australia, N. Z.)	591,616	118,020	20 %	121,650	21 %	-3 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-May. 28 2022	2022			2021			(tonnes)
	2022	2021	% chg	Grinding Beef		Cuts	Total
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	53	53
Supp. Quota Authorized	-	-	-	Australia	3,284	1,322	4,606
Total quota	76,409	76,409	0 %	Ireland	0	0	0
				Japan	0	28	28
				Netherlands	0	0	0
				New Zealand	3,576	1,484	5,061
				Spain	0	0	0
				United Kingdom	0	0	0
YTD Permits allocated as of:				Uruguay	2,940	2,072	5,012
	5/28/2022	5/29/2021	% chg	Total	9,800	4,960	14,760
Argentina	53	266	-80 %				
Australia (35,000 mt)	4,606	3,240	42 %	For the period 1 Jan.-May. 28 2022			Percentage of Total Imports
Ireland	0	0	-	Grinding Beef		Cuts	
Japan	28	27	2 %	2021	2020	2021	2020
Netherlands	0	0	-	Argentina	0.0 %	1.0 %	0.4 %
New Zealand	5,061	7,343	-31 %	Australia	22.3 %	9.7 %	9.0 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.2 %
Uruguay	5,012	11,152	-55 %	Netherlands	0.0 %	0.0 %	0.0 %
Total	14,760	22,028	-33 %	New Zealand	24.2 %	19.7 %	10.1 %
				Spain	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	19.9 %	38.8 %	14.0 %
				Total	66.4 %	69.3 %	33.6 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 4, 2022

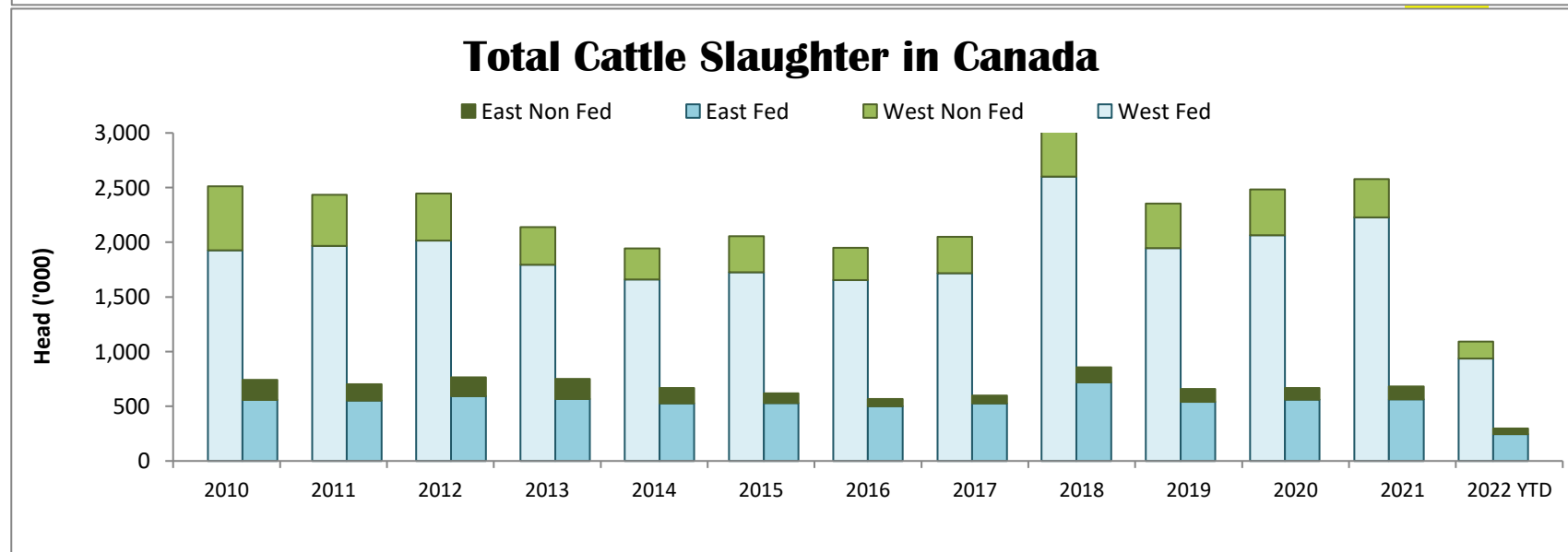
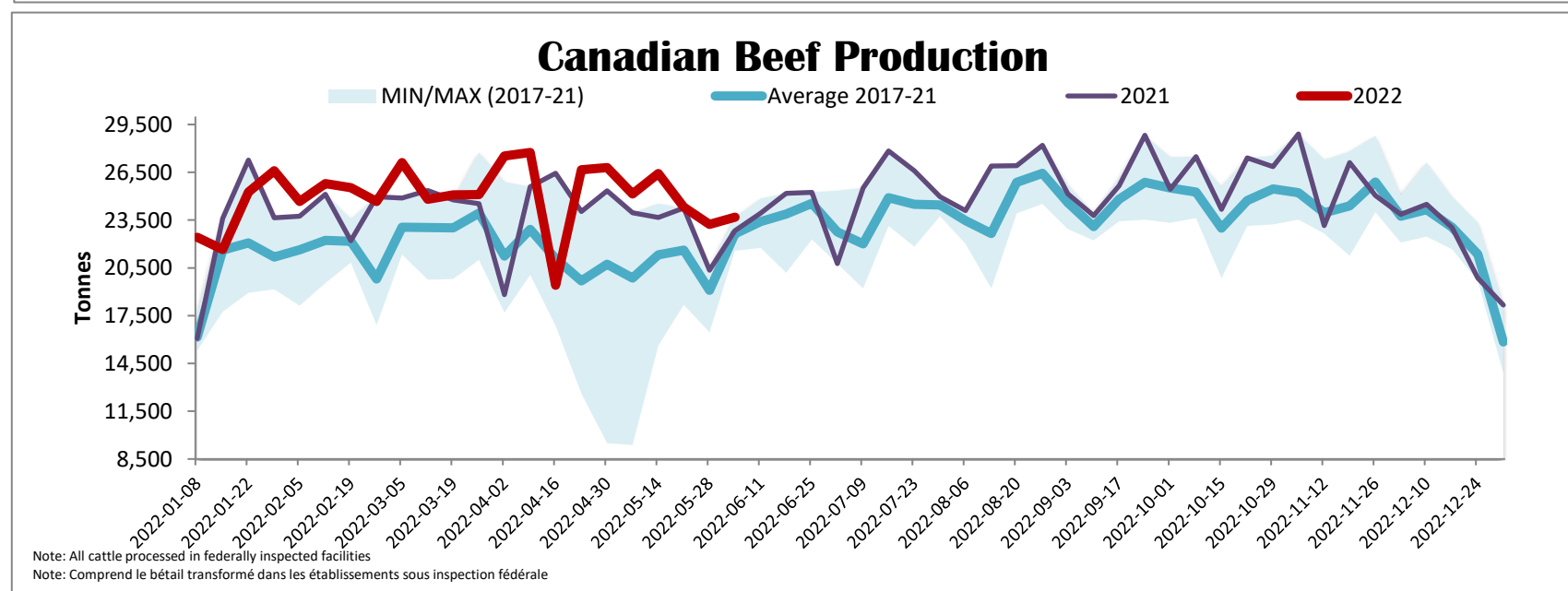
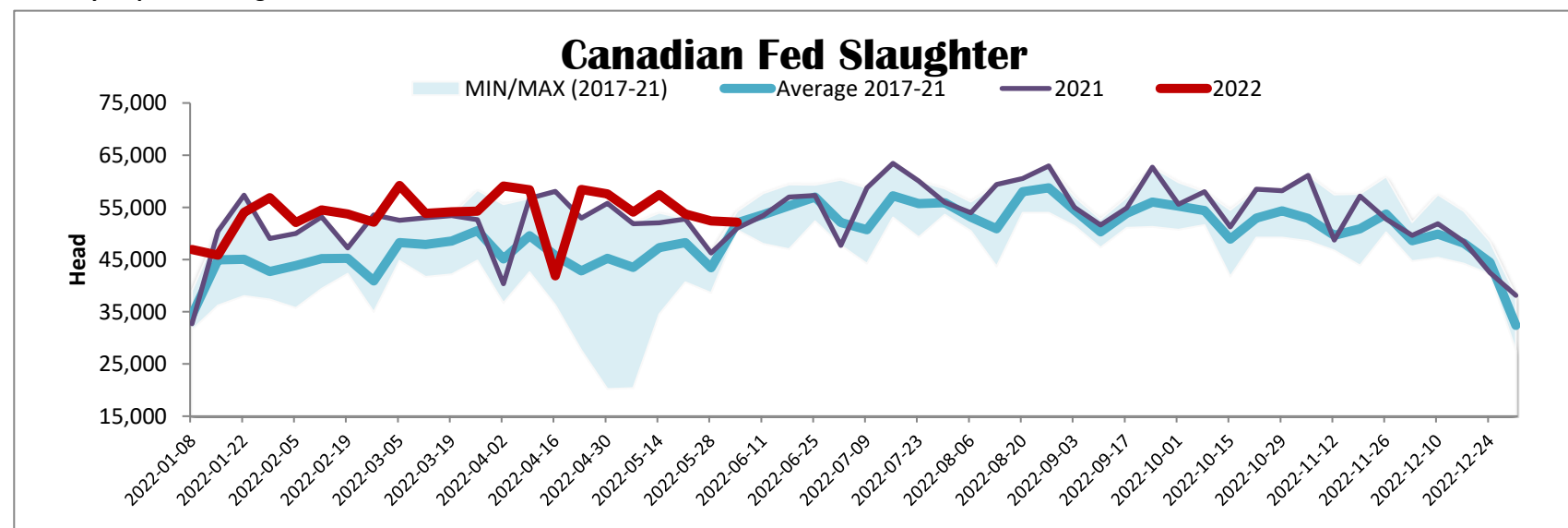
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-06-04	41,485	10,704	52,189		6,417	2,352	8,769		60,958
May 2022	173,081	44,643	217,724	54,431	25,544	8,820	34,364	8,591	252,088
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	937,999	244,849	1,182,848	53,766	153,946	52,578	206,524	9,387	1,389,372
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

Grading									
	Weekly Totals				June 4, 2022		Canada 2021		% chg '21 - '22
	West	% total	East	% total	Canada 2022	% total	Canada 2021		
A - Prime	1,529	3.7 %	573	5.3 %	2,102	4.0 %	1,786	17.7%	
AAA	26,748	64.9 %	6,958	64.8 %	33,706	64.9 %	31,015	8.7%	
AA	11,675	28.3 %	2,824	26.3 %	14,499	27.9 %	16,075	-9.8%	
A	785	1.9 %	254	2.4 %	1,039	2.0 %	1,423	-27.0%	
B1, 2, 3, 4	495	1.2 %	121	1.1 %	616	1.2 %	660	-6.7%	
Year-to-date									
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22	
A - Prime	42,494	4.6 %	14,458	5.9 %	56,952	4.9 %	54,840	3.9 %	
AAA	680,223	74.0 %	167,851	68.5 %	848,074	72.8 %	770,990	10.0 %	
AA	179,057	19.5 %	56,438	23.0 %	235,495	20.2 %	271,865	-13.4 %	
A	8,042	0.9 %	2,994	1.2 %	11,036	0.9 %	16,168	-31.7 %	
B1, 2, 3, 4	9,856	1.1 %	3,424	1.4 %	13,280	1.1 %	13,130	1.1 %	

Source: CBGA

Year to Date for the Week Ending June 4, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)