



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 14, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	438,308	418,207	5 %	166,174	162,369	2 %	604,482	580,576	4 %
Heifers	372,487	358,605	4 %	47,533	55,364	-14 %	420,020	413,969	1 %
Cows	131,263	126,000	4 %	45,695	38,800	18 %	176,958	164,800	7 %
Bulls	4,376	5,595	-22 %	246	129	91 %	4,622	5,724	-19 %
Total YTD	946,434	908,407	4 %	259,648	256,662	1 %	1,206,082	1,165,069	4 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	924	907	2 %	952	976	-2 %	932	927	1 %
Heifers	851	855	0 %	849	877	-3 %	851	858	-1 %
Cows	755	763	-1 %	668	668	0 %	733	741	-1 %
Bulls	968	1006	-4 %	926	986	-6 %	966	1,005	-4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	327,541	311,193	5 %	90,082	93,902	-4 %	417,623	405,095	3 %
Non-Fed	46,882	46,185	2 %	13,940	11,821	18 %	60,822	58,006	5 %
Total	374,423	357,378	5 %	104,022	105,723	-2 %	478,445	463,100	3 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports				For the period Jan. 1 - Mar. 31, 2022			
Live Cattle from U.S.							
(head)	2022	2021	% chg				
pure bred	1,792	3,534	-49 %				
non pure bred	51,405	98,630	-48 %				
Total	53,197	102,164	-48 %				

Source: Statistics Canada

Exports				For the period Jan. 1 - May. 7, 2022			
Live Cattle to U.S.							
(head)	2022	2021	% chg				
slaughter steers, heifers, cows	186,613	172,864	8 %				
feeder cattle & calves	105,024	30,908	240 %				
bulls	10,711	10,249	5 %				
others	6,448	4,668	38 %				
Total	308,796	218,689	41 %				

Source: USDA - APHIS

Exports						For the period Jan. 1 - Mar. 31, 2022		
Beef & Veal Exports to U.S.								
(tonnes)	Fresh Bone-in	Fresh Boneless	Frozen Bone-in	Frozen Boneless	2022	2021	% chg	
Carcasses and Half-Carcasses	901	N/A	0	N/A	901	800	13 %	
Primal Cuts	6,366	63,592	1,045	5,601	76,605	67,763	13 %	
Chuck	1,836	13,507	40	41	15,424	13,998	10 %	
Loin	573	8,709	0	100	9,382	7,780	21 %	
Brisket	0	5,430	0	1	5,430	4,263	27 %	
F flank and Plate	1,128	3,560	6	461	5,155	4,232	22 %	
Hip	0	4,612	0	36	4,648	4,131	13 %	
Rib	2,056	4,263	268	39	6,626	5,426	22 %	
Others	774	23,511	730	4,924	29,940	27,934	7 %	
Offals	N/A	N/A	N/A	N/A	5,519	5,215	6 %	
Processed	N/A	N/A	N/A	N/A	2,230	1,769	26 %	
Total	7,267	63,592	1,045	5,601	85,254	75,547	13 %	

Source: Statistics Canada

Beef & Veal Exports										For the period Jan. 1 - Mar. 31, 2022	
Exports to All Countries						Exports to E.U-27					
(tonnes)						('000 \$ CDN)					
	2022	2021	% chg	2022	2021	% chg	2022	2021			
United States	85,254	75,547	13 %	821,948	576,661	43 %	Netherlands	135	55		
Japan	13,781	12,152	13 %	116,510	80,198	45 %	Italy	50	54		
Mexico	6,652	5,900	13 %	58,467	41,942	39 %	Luxembourg	32	5		
Korea, South	6,160	2,436	153 %	70,793	16,668	325 %	Sweden	11	0		
Viet Nam	3,729	2,929	27 %	31,858	19,449	64 %	Belgium	11	0		
Hong Kong	983	2,580	-62 %	9,792	21,513	-54 %	Germany	10	4		
Angola	539	770	-30 %	993	928	7 %	France	4	13		
Taiwan	480	189	154 %	5,867	1,469	299 %	Total	256	141		
Saudi Arabia	460	328	40 %	5,355	4,695	14 %	Total ('000 \$ CDN)	4,572	2,531		
Others	2,251	6,701	-66 %	12,429	48,526	-74 %					
Total	120,289	109,530	10 %	1,134,011	812,049	40 %					
Cattle Hides & Skins Exports (Number '000)	898	880	2 %	47,853	40,757	17 %					

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending May 7, 2022									
	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	319.7	5,304.1	5,534.0	-4 %	Steers	898	916	907	1 %
Heifers	196.1	3,695.5	3,490.2	6 %	Heifers	831	845	838	1 %
Cows	134.1	2,359.3	2,332.3	1 %	Cows	631	649	655	-1 %
Bulls	11.3	186.9	172.8	8 %	Bulls	883	877	891	-2 %
Total	661.3	11,545.7	11,529.4	0 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		3,620,150	3,602,126	1 %			2021	2020	
Non-Fed		768,791	762,360	1 %		March 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)	
Total		4,388,941	4,364,487	1 %	Prime	10.3 %	10.6 %	10.3 %	
Total Jan. - Dec. 2021			12,462,797		Choice	72.9 %	74.5 %	74.5 %	
					Select	11.7 %	14.6 %	14.9 %	
For the period					Cattle Slaughter for the Week Ending				
	Jan. 2022	2022	2021	% chg		2022	2021		% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		103,233	90,685	14 %	Canada	62,851	60,329		4 %
Brazil		104,421	12,989	704 %	US	661,261	638,849		4 %
Mexico		90,768	39,841	128 %	Total Canada & US	724,112	699,178		4 %
Others		148,193	48,342	207 %					
Total		446,615	191,858	133 %	Canada	1,139,177	1,104,208		3 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US Live Cattle Imports				
Canada		29,607	29,723	0 %	US	11,545,722	11,529,388		0 %
Japan		94,739	87,596	8 %	Total Canada & US	12,684,899	12,633,596		0 %
South Korea		84,369	91,147	-7 %					
Others		174,939	152,802	14 %	Mexico - Feeder 1 Jan.-May 14 2022	335,361	473,755		-29 %
Total		383,653	361,268	6 %	Canada 1 Jan.-May. 7 2022	308,796	218,689		41 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period 1 Jan.-May. 7 2022								
	2022	2021				% chg in tonnes entered		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	from 2021 to 2022		
Australia	378,214	45,883	12 %	40,875	11 %	12 %		
New Zealand	213,402	59,329	28 %	62,320	29 %	-5 %		
Argentina	20,000	7,283	36 %	4,221	21 %	73 %		
Uruguay	20,000	6,729	34 %	6,894	34 %	-2 %		
Others	65,005	64,949	100 %	12,372	19 %	425 %		
Total TRQ	696,621	184,173	26 %	126,682	18 %	45 %		
TRQ (Australia, N. Z.)	591,616	105,211	18 %	103,195	17 %	2 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-May. 7 2022				(tonnes)				
	2022	2021	% chg		Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	31	31	0 %
Supp. Quota Authorized	-	-	-	Australia	2,639	914	3,553	29 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %
				Japan	0	22	22	0 %
				Netherlands	0	0	0	0 %
				New Zealand	3,075	1,292	4,367	36 %
				Spain	0	0	0	0 %
				United Kingdom	0	0	0	0 %
YTD Permits allocated as of:				Uruguay	2,239	1,903	4,142	34 %
	5/7/2022	5/8/2021	% chg	Total	7,953	4,162	12,115	100 %
Argentina	31	266	-88 %					
Australia (35,000 mt)	3,553	2,823	26 %	For the period 1 Jan.-May. 7 2022				Percentage of Total Imports
Ireland	0	0	-	Grinding Beef				Cuts
Japan	22	24	-9 %		2021	2020	2021	2020
Netherlands	0	0	-	Argentina	0.0 %	1.1 %	0.3 %	0.2 %
New Zealand	4,367	6,806	-36 %	Australia	21.8 %	9.9 %	7.5 %	3.7 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.2 %	0.1 %
Uruguay	4,142	10,737	-61 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Total	12,115	20,656	-41 %	New Zealand	25.4 %	19.7 %	10.7 %	13.3 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	18.5 %	39.8 %	15.7 %	12.2 %
				Total	65.6 %	70.5 %	34.4 %	29.5 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 14, 2022

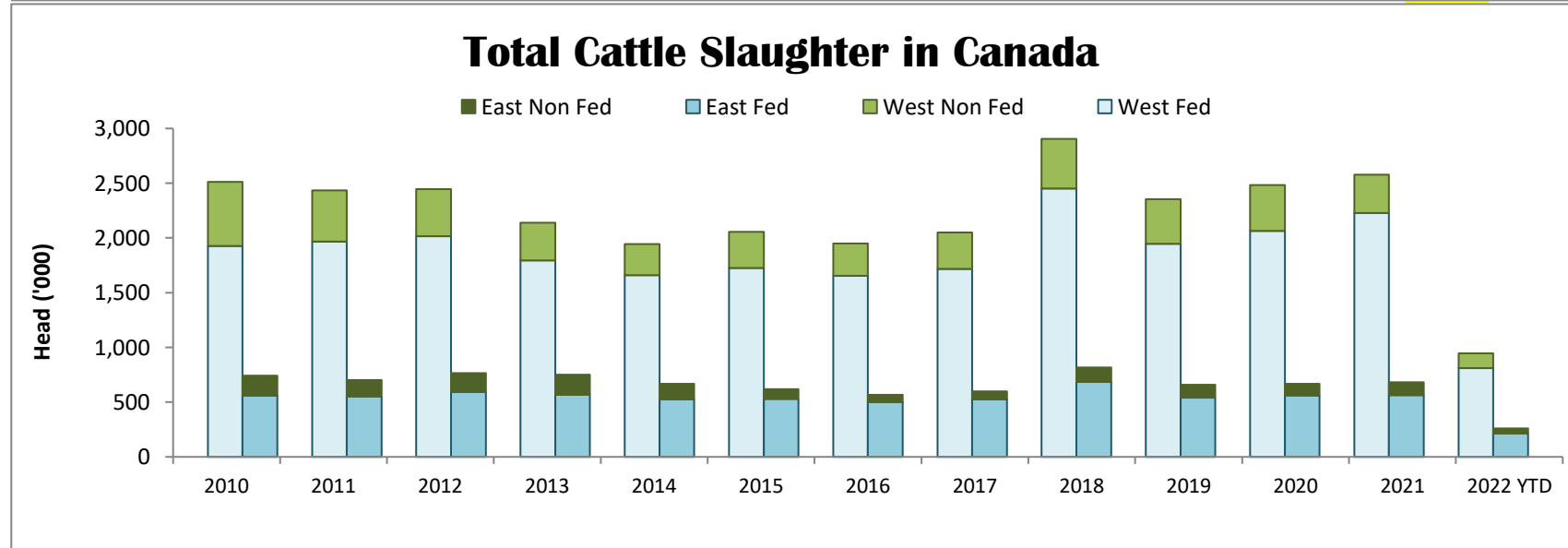
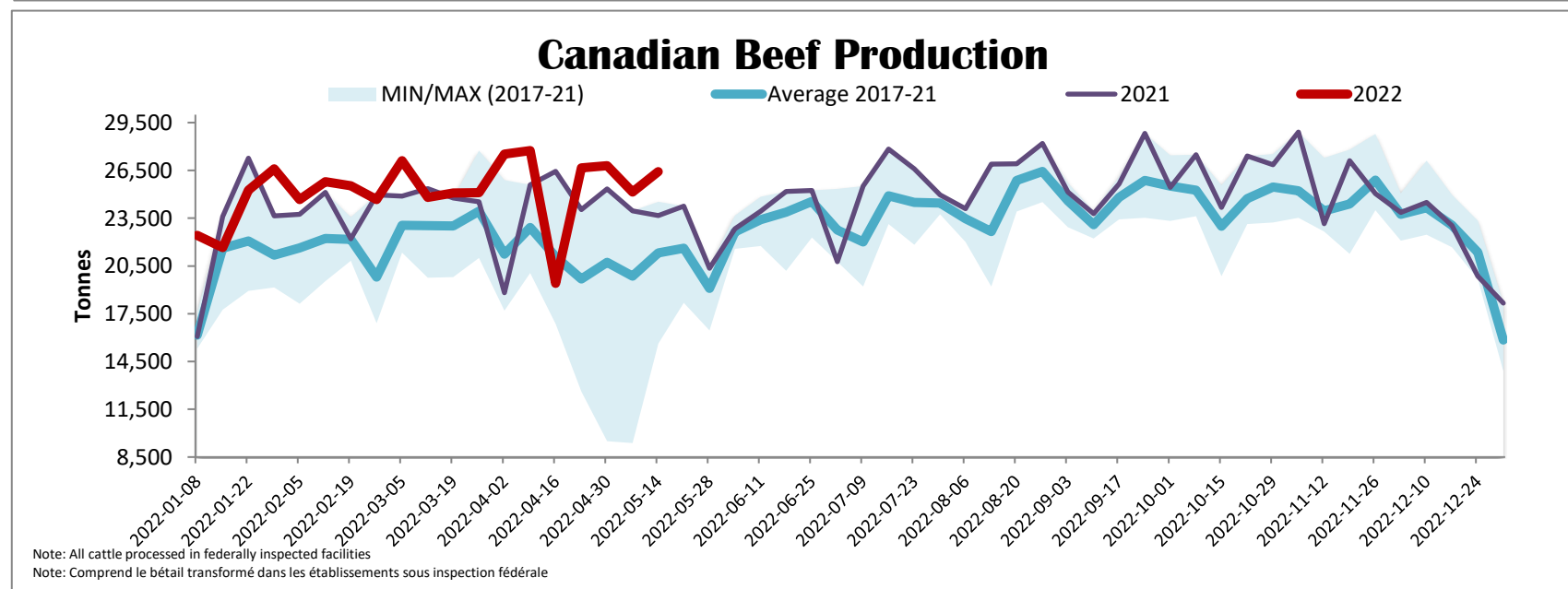
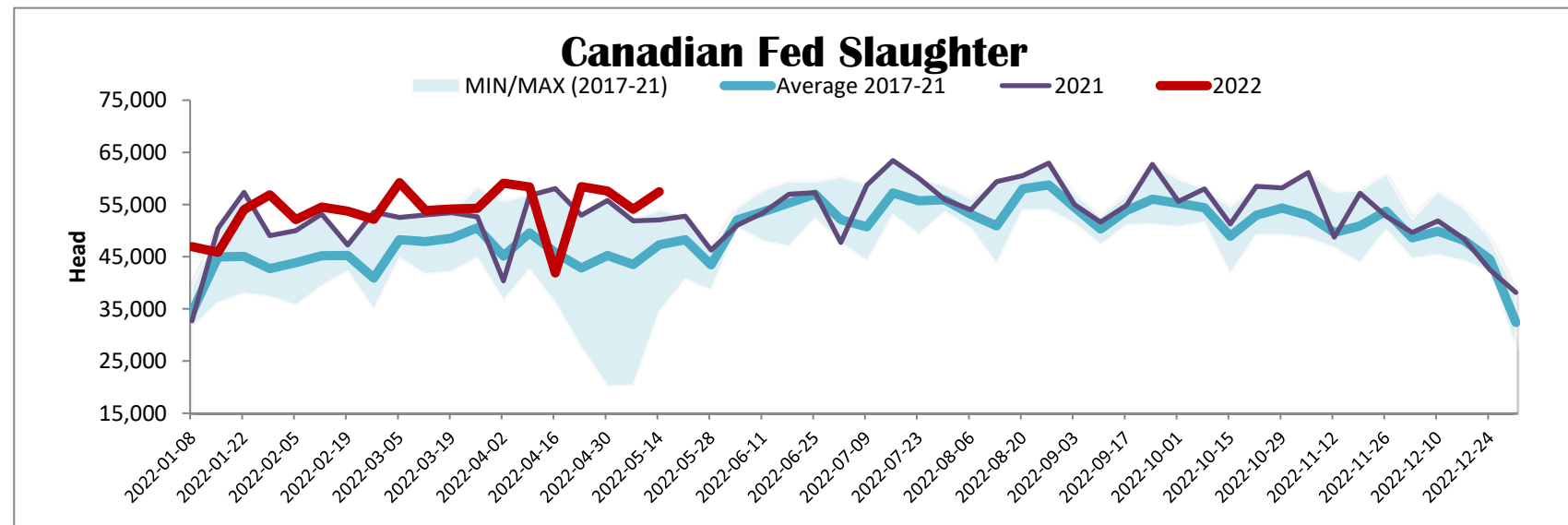
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-05-14	45,376	12,079	57,455		7,092	2,358	9,450		66,905
2022-05-07	42,394	11,719	54,113		6,562	2,176	8,738		62,851
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	811,203	213,300	1,024,503	53,921	135,639	45,940	181,579	9,557	1,206,082
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

Grading								
	Weekly Totals				May 14, 2022		Canada 2021	% chg '21 - '22
	West	% total	East	% total	Canada 2022	% total		
A - Prime	2,865	6.4 %	682	5.6 %	3,547	6.2 %	3,027	17.2%
AAA	30,874	68.5 %	8,059	66.3 %	38,933	68.0 %	33,524	16.1%
AA	10,192	22.6 %	3,028	24.9 %	13,220	23.1 %	13,352	-1.0%
A	644	1.4 %	227	1.9 %	871	1.5 %	1,207	-27.8%
B1, 2, 3, 4	500	1.1 %	165	1.4 %	665	1.2 %	771	-13.7%
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	37,477	4.7 %	12,756	6.0 %	50,233	5.0 %	48,806	2.9 %
AAA	597,306	75.2 %	147,335	69.0 %	744,641	73.9 %	677,787	9.9 %
AA	145,191	18.3 %	48,252	22.6 %	193,443	19.2 %	226,966	-14.8 %
A	5,934	0.7 %	2,305	1.1 %	8,239	0.8 %	12,198	-32.5 %
B1, 2, 3, 4	8,155	1.0 %	2,951	1.4 %	11,106	1.1 %	11,344	-2.1 %

Source: CBGA

Year to Date for the Week Ending May 14, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)