



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 26, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	269,445	270,362	0 %	104,327	105,528	-1 %	373,772	375,890	-1 %
Heifers	235,131	217,804	8 %	29,144	32,989	-12 %	264,275	250,793	5 %
Cows	85,819	87,124	-1 %	30,805	24,946	23 %	116,624	112,070	4 %
Bulls	2,287	3,279	-30 %	138	78	77 %	2,425	3,357	-28 %
Total YTD	592,682	578,569	2 %	164,414	163,541	1 %	757,096	742,110	2 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	919	907	1 %	953	980	-3 %	928	928	0 %
Heifers	850	857	-1 %	848	878	-3 %	849	860	-1 %
Cows	753	766	-2 %	666	666	0 %	730	744	-2 %
Bulls	966	981	-2 %	954	998	-4 %	965	981	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	202,889	195,914	4 %	56,291	60,033	-6 %	259,180	255,947	1 %
Non-Fed	30,322	31,725	-4 %	9,362	7,567	24 %	39,684	39,292	1 %
Total	233,211	227,639	2 %	65,653	67,600	-3 %	298,864	295,239	1 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports				For the period Jan. 1 - Jan. 31, 2022			
Live Cattle from U.S.							
(head)	2022	2021	% chg				
pure bred	924	58	1493 %				
non pure bred	20,753	27,432	-24 %				
Total	21,677	27,490	-21 %				

Source: Statistics Canada

Exports				For the period Jan. 1 - Mar. 19, 2022			
Live Cattle to U.S.							
(head)	2022	2021	% chg				
slaughter steers, heifers, cows	117,386	109,854	7 %				
feeder cattle & calves	68,213	14,153	382 %				
bulls	5,249	6,002	-13 %				
others	3,917	2,608	50 %				
Total	194,765	132,617	47 %				

Source: USDA - APHIS

Exports									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-in		Fresh Boneless		Frozen Bone-in		Frozen Boneless		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Carcasses and Half-Carcasses	286	N/A		0	N/A		286	278	3 %
Primal Cuts	1,794	21,174		313	1,835		25,116	22,259	13 %
Chuck	483	4,079		21	16		4,599	4,936	-7 %
Loin	92	2,925		0	52		3,068	2,532	21 %
Brisket	0	2,000		0	0		2,000	1,814	10 %
Flank and Plate	359	1,036		6	238		1,639	1,426	15 %
Hip	0	1,405		0	4		1,409	1,246	13 %
Rib	576	1,448		110	1		2,135	1,785	20 %
Others	285	8,281		175	1,524		10,265	8,520	20 %
Offals	N/A	N/A		N/A	N/A		1,791	1,774	1 %
Processed	N/A	N/A		N/A	N/A		746	561	33 %
Total	2,080	21,174		313	1,835		27,939	24,872	12 %

Source: Statistics Canada

Beef & Veal Exports									
For the period Jan. 1 - Jan. 31, 2022									
	Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
United States	27,939	24,872	12 %	267,242	186,545	43 %	Netherlands	34	18
Japan	6,272	4,308	46 %	49,070	28,203	74 %	Luxembourg	32	5
Mexico	2,179	2,526	-14 %	20,031	17,273	16 %	Italy	12	11
Viet Nam	1,320	757	74 %	11,218	4,886	130 %	France	1	7
South Korea	605	1,031	-41 %	6,577	7,035	-7 %	Spain	0	4
Angola	367	248	48 %	681	297	129 %	Germany	0	0
Hong Kong	366	940	-61 %	3,981	7,122	-44 %	Luxembourg	0	0
Côte d'Ivoire	294	99	198 %	309	77	302 %	Total	80	44
Saudi Arabia	207	98	110 %	2,538	1,373	85 %	Total ('000 \$ CDN)	1,426	744
Others	807	2,021	-60 %	5,441	15,886	-66 %			
Total	40,356	36,899	9 %	367,088	268,697	37 %			
Cattle Hides & Skins Exports (Number '000)	228	272	-16 %	13,277	12,336	8 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending March 19, 2022

	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg	
Slaughter ('000 head)					Carcass Weight (lbs)					
Steers	284.4	3,272.0	3,345.2	-2 %	Steers	916	922	913	1 %	
Heifers	202.2	2,172.7	2,149.2	1 %	Heifers	846	851	843	1 %	
Cows	138.6	1,538.3	1,447.2	6 %	Cows	662	655	658	-1 %	
Bulls	11.0	105.8	96.4	10 %	Bulls	876	877	888	-1 %	
Total	636.2	7,088.8	7,038.1	1 %						
Total Jan. - Dec. 2021			33,112.2							
Beef Output (tonnes)					National Summary of Beef Graded					
Fed		2,206,678	2,208,021	0 %		2021	2020			
Non-Fed		498,883	471,016	6 %	February 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)			
Total		2,705,561	2,679,038	1 %	Prime	95.7 %	10.6 %	10.3 %		
Total Jan. - Dec. 2021			12,462,797		Choice	9.8 %	74.5 %	74.5 %		
					Select	73.2 %	14.6 %	14.9 %		
For the period	Jan. 2022	2022	2021	% chg	Cattle Slaughter for the Week Ending			2022	2021	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada			63,417	62,422	2 %
Canada		33,712	29,684	14 %	US			636,158	628,684	1 %
Australia		18,695	15,900	18 %	Total Canada & US			699,575	691,106	1 %
New Zealand		14,757	18,826	-22 %	Cattle Slaughter Year to Date					
Others		92,468	37,395	147 %	Canada			693,335	681,048	2 %
Total		159,631	101,804	57 %	US			7,088,804	7,038,069	1 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US			7,782,139	7,719,117	1 %
Canada		8,988	11,883	-24 %	US Live Cattle Imports					
Japan		37,592	27,138	39 %	Mexico - Feeder 1 Jan.-Mar 26 2022			223,579	293,849	-24 %
South Korea		26,665	26,735	0 %	Canada 1 Jan.-Mar. 19 2022			194,765	132,617	47 %
Others		57,227	45,844	25 %						
Total		130,473	111,600	17 %						

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Mar. 19 2022			2021			
	2022	2021	% chg in tonnes entered from 2021 to 2022			
Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	27,676	7 %	24,725	7 %	12 %
New Zealand	213,402	35,395	17 %	37,147	17 %	-5 %
Argentina	20,000	4,585	23 %	2,851	14 %	61 %
Uruguay	20,000	3,329	17 %	4,622	23 %	-28 %
Others	65,005	62,808	97 %	6,323	10 %	893 %
Total TRQ	696,621	133,793	19 %	75,668	11 %	77 %
TRQ (Australia, N. Z.)	591,616	63,070	11 %	61,872	10 %	2 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Mar. 19 2022								
	2022	2021	% chg	(tonnes)				
				Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	6	0 %	
Supp. Quota Authorized	-	-	-	Australia	1,448	609	25 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0 %	
				Japan	0	14	0 %	
				Netherlands	0	0	0 %	
				New Zealand	1,705	847	31 %	
				Spain	0	0	0 %	
				United Kingdom	0	0	0 %	
YTD Permits allocated as of:				Uruguay	1,853	1,699	43 %	
	3/19/2022	3/20/2021	% chg	Total	5,006	3,175	100 %	
Argentina	6	162	-97 %					
Australia (35,000 mt)	2,057	2,203	-7 %	For the period 1 Jan.-Mar. 19 2022				
Ireland	0	0	-	Grinding Beef				
Japan	14	15	-3 %		2021	2020	2021	2020
Netherlands	0	0	-	Argentina	0.0 %	0.8 %	0.1 %	0.2 %
New Zealand	2,552	5,526	-54 %	Australia	17.7 %	10.9 %	7.4 %	2.4 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.2 %	0.1 %
Uruguay	3,552	8,608	-59 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Total	8,181	16,513	-50 %	New Zealand	20.8 %	20.0 %	10.4 %	13.5 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	22.6 %	40.7 %	20.8 %	11.4 %
				Total	61.2 %	72.5 %	38.8 %	27.5 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 26, 2022

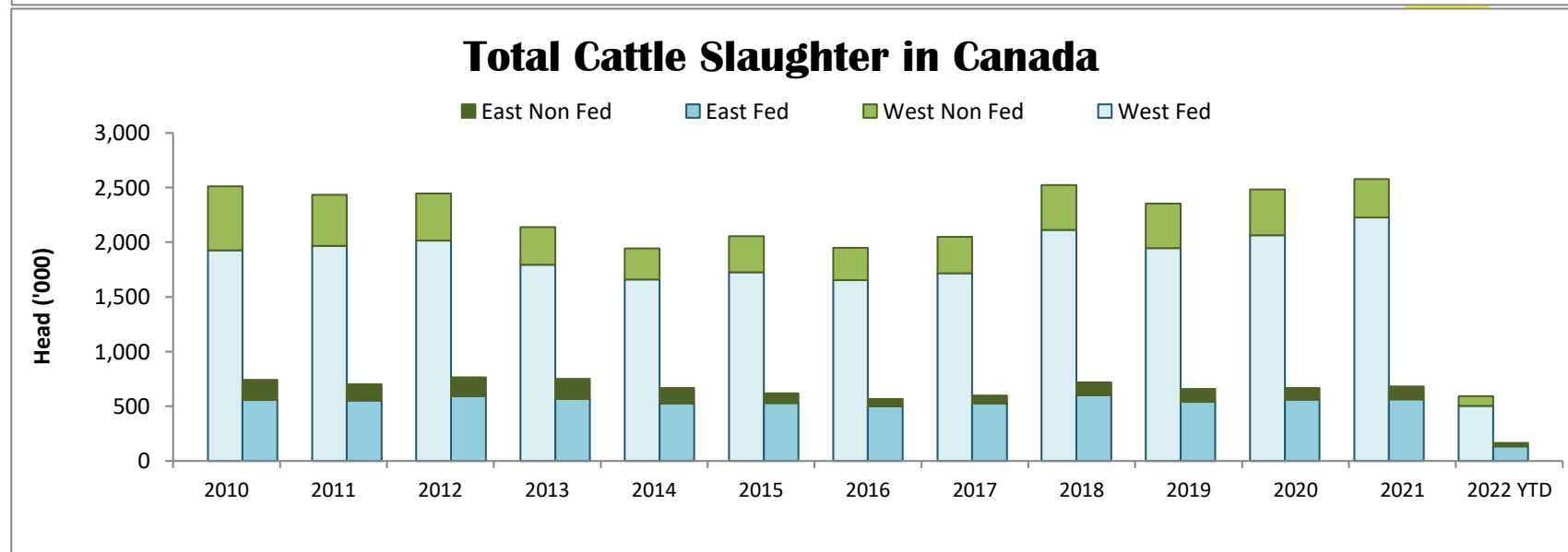
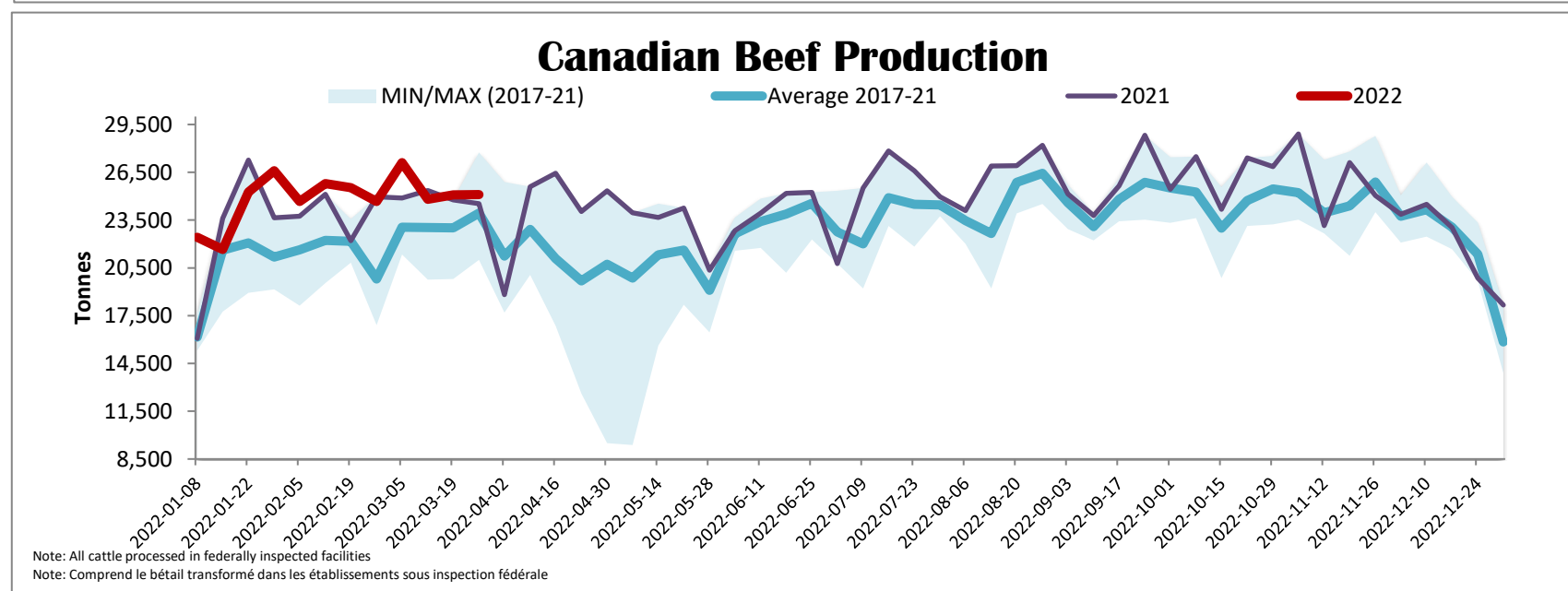
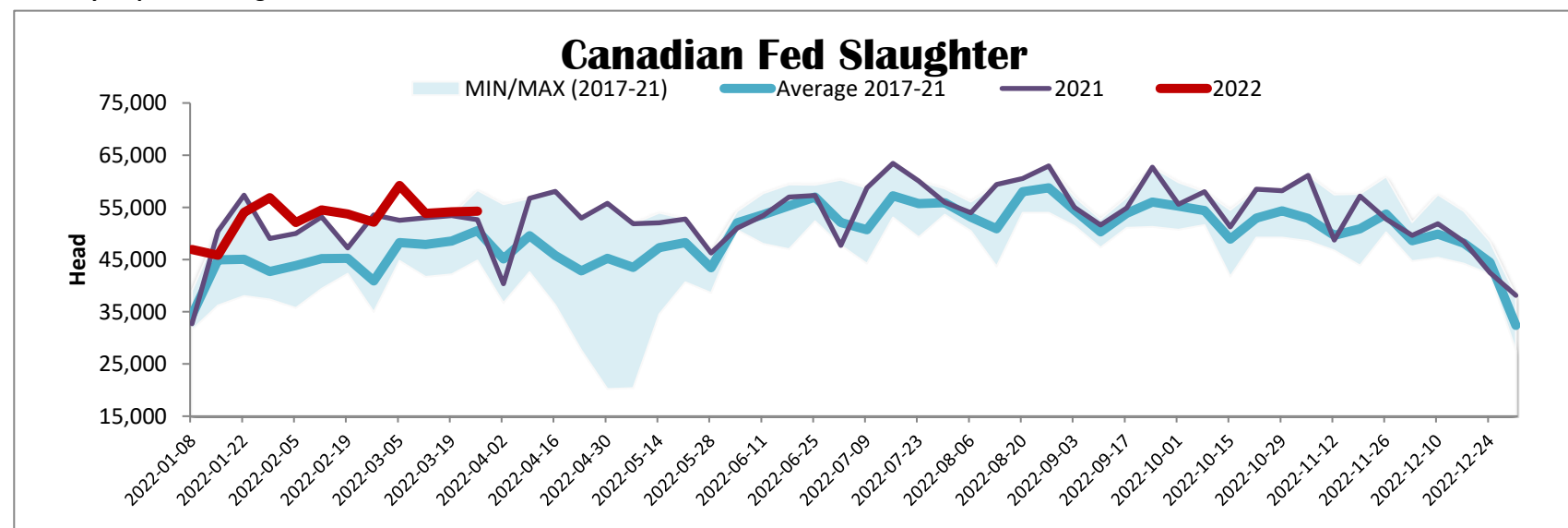
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-03-26	42,403	11,848	54,251		6,797	2,303	9,100		63,351
2022-03-19	42,755	11,386	54,141		6,795	2,481	9,276		63,417
2022-03-12	42,545	11,277	53,822		6,629	2,572	9,201		63,023
2022-03-05	47,342	11,858	59,200		6,601	2,464	9,065		68,265
February 2022	168,507	44,014	212,521	53,130	30,256	10,946	41,202	10,301	253,723
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	504,574	133,064	637,638	53,137	88,106	30,942	119,048	9,921	756,686
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

Grading								
	Weekly Totals				March 26, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	1,965	4.7 %	598	5.0 %	2,563	4.8 %	2,482	3.3%
AAA	31,875	77.0 %	8,346	70.4 %	40,221	75.5 %	35,399	13.6%
AA	6,738	16.3 %	2,628	22.2 %	9,366	17.6 %	12,409	-24.5%
A	338	0.8 %	132	1.1 %	470	0.9 %	721	-34.8%
B1, 2, 3, 4	469	1.1 %	158	1.3 %	627	1.2 %	581	7.9%
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	20,405	4.2 %	8,416	6.3 %	28,821	4.6 %	29,654	-2.8 %
AAA	369,949	75.5 %	92,145	69.1 %	462,094	74.1 %	427,742	8.0 %
AA	91,626	18.7 %	29,609	22.2 %	121,235	19.4 %	143,003	-15.2 %
A	3,223	0.7 %	1,291	1.0 %	4,514	0.7 %	6,213	-27.3 %
B1, 2, 3, 4	5,022	1.0 %	1,895	1.4 %	6,917	1.1 %	6,975	-0.8 %

Source: CBGA

Year to Date for the Week Ending March 26, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)