



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 5, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	206,867	206,991	0 %	77,192	78,810	-2 %	284,059	285,801	-1 %
Heifers	170,006	158,288	7 %	21,361	23,477	-9 %	191,367	181,765	5 %
Cows	66,378	66,351	0 %	23,507	18,613	26 %	89,885	84,964	6 %
Bulls	1,507	2,213	-32 %	79	44	80 %	1,586	2,257	-30 %
Total YTD	444,758	433,843	3 %	122,139	120,944	1 %	566,897	554,787	2 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	921	908	1 %	951	982	-3 %	929	929	0 %
Heifers	849	854	-1 %	845	879	-4 %	848	857	-1 %
Cows	750	764	-2 %	664	659	1 %	728	741	-2 %
Bulls	978	956	2 %	1,032	1,024	1 %	981	957	2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	151,841	146,607	4 %	41,492	44,460	-7 %	193,333	191,067	1 %
Non-Fed	23,259	23,963	-3 %	7,119	5,582	28 %	30,379	29,545	3 %
Total	175,100	170,570	3 %	48,612	50,041	-3 %	223,712	220,612	1 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports Live Cattle from U.S. (head)				For the period Jan. 1 - Jan. 31, 2022			
	2022	2021	% chg				
pure bred	924	58	-				
non pure bred	20,753	27,432	-24 %				
Total	21,677	27,490	-21 %				

Source: Statistics Canada

Exports Live Cattle to U.S. (head)				For the period Jan. 1 - Feb. 26, 2022			
	2022	2021	% chg				
slaughter steers, heifers, cows	81,555	81,428	0 %				
feeder cattle & calves	47,897	9,255	418 %				
bulls	3,538	4,070	-13 %				
others	3,177	1,985	60 %				
Total	136,167	96,738	41 %				

Source: USDA - APHIS

Exports Beef & Veal Exports to U.S. (tonnes)									
	Fresh Bone-in		Fresh Boneless		Frozen Bone-in		Frozen Boneless		
	2022	2021	2022	2021	2022	2021	2022	2021	% chg
Carcasses and Half-Carcasses	286	N/A	0	N/A	286	278	3 %		
Primal Cuts	1,794	21,174	313	1,835	25,116	22,259	13 %		
Chuck	483	4,079	21	16	4,599	4,936	-7 %		
Loin	92	2,925	0	52	3,068	2,532	21 %		
Brisket	0	2,000	0	0	2,000	1,814	10 %		
Flank and Plate	359	1,036	6	238	1,639	1,426	15 %		
Hip	0	1,405	0	4	1,409	1,246	13 %		
Rib	576	1,448	110	1	2,135	1,785	20 %		
Others	285	8,281	175	1,524	10,265	8,520	20 %		
Offals	N/A	N/A	N/A	N/A	1,791	1,774	1 %		
Processed	N/A	N/A	N/A	N/A	746	561	33 %		
Total	2,080	21,174	313	1,835	27,939	24,872	12 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jan. 31, 2022									
	Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)		
	2022	2021	% chg	2022	2021	% chg	2022	2021	
United States	27,939	24,872	12 %	267,242	186,545	43 %	Netherlands	34	18
Japan	6,272	4,308	46 %	49,070	28,203	74 %	Luxembourg	32	5
Mexico	2,179	2,526	-14 %	20,031	17,273	16 %	Italy	12	11
Viet Nam	1,320	757	74 %	11,218	4,886	130 %	France	1	7
South Korea	367	248	48 %	681	297	129 %	Spain	0	4
Angola	605	1,031	-41 %	6,577	7,035	-7 %	Germany	0	0
Hong Kong	366	940	-61 %	3,981	7,122	-44 %	Luxembourg	0	0
Côte d'Ivoire	294	99	198 %	309	77	302 %	Total	80	44
Saudi Arabia	207	98	110 %	2,538	1,373	85 %	Total ('000 \$ CDN)	1,426	744
Others	807	2,021	-60 %	5,441	15,886	-66 %			
Total	40,356	36,899	9 %	367,088	268,697	37 %			
Cattle Hides & Skins Exports (Number '000)	228	272	-16 %	13,277	12,336	8 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending February 26, 2022

	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	306.9	2,401.2	2,431.8	-1 %	Steers	918	924	918	1 %
Heifers	196.4	1,563.7	1,547.4	1 %	Heifers	853	852	847	1 %
Cows	137.2	1,118.7	1,049.4	7 %	Cows	655	653	659	-1 %
Bulls	10.2	73.2	66.1	11 %	Bulls	873	876	885	-1 %
Total	650.6	5,156.8	5,094.8	1 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
						2021	2020		
Fed		1,610,198	1,606,897	0 %	January 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
Non-Fed		360,488	340,202	6 %	Prime	9.6 %	10.6 %	10.3 %	
Total		1,970,686	1,947,098	1 %	Choice	76.6 %	74.5 %	74.5 %	
Total Jan. - Dec. 2021			12,462,797		Select	13.6 %	14.6 %	14.9 %	
					Cattle Slaughter for the Week Ending 2022-02-26				
For the period	Dec. 2021	2021	2020	% chg		2022	2021	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	61,828	63,232	-2 %	
Canada		33,712	29,684	14 %	US	650,644	664,568	-2 %	
Australia		18,695	15,900	18 %	Total Canada & US	712,472	727,800	-2 %	
New Zealand		14,757	18,826	-22 %	Cattle Slaughter Year to Date				
Others		92,468	37,395	147 %	Canada	498,630	491,950	1 %	
Total		159,631	101,804	57 %	US	5,156,764	5,094,757	1 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	5,655,394	5,586,707	1 %	
Canada		8,988	11,883	-24 %	US Live Cattle Imports				
Japan		37,592	27,138	39 %	Mexico - Feeder 1 Jan.-Mar 5 2022	161,592	205,369	-21 %	
South Korea		26,665	26,735	0 %	Canada 1 Jan.-Feb. 26 2022	136,167	96,738	41 %	
Others		57,227	45,844	25 %					
Total		130,473	111,600	17 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period 1 Jan.-Feb. 26 2022	2022		2021		% chg in tonnes entered from 2021 to 2022			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	22,188	6 %	18,955	5 %	17 %		
New Zealand	213,402	22,315	10 %	27,641	13 %	-19 %		
Argentina	20,000	3,094	15 %	2,149	11 %	44 %		
Uruguay	20,000	2,314	12 %	3,486	17 %	-34 %		
Others	65,005	49,743	77 %	4,133	6 %	1104 %		
Total TRQ	696,621	99,654	14 %	56,364	8 %	77 %		
TRQ (Australia, N. Z.)	591,616	44,503	8 %	46,597	8 %	-4 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Feb. 26 2022	2022			2021			(tonnes)	
	2022	2021	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	6	0 %	
Supp. Quota Authorized	-	-	-	Australia	1,095	526	24 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0 %	
				Japan	0	12	0 %	
				Netherlands	0	0	0 %	
				New Zealand	1,209	791	29 %	
				Spain	0	0	0 %	
				United Kingdom	0	0	0 %	
YTD Permits allocated as of:				Uruguay	1,648	1,498	46 %	
	2/26/2022	2/27/2021	% chg	Total	3,952	2,832	6,784	
Argentina	6	160	-97 %				100 %	
Australia (35,000 mt)	1,621	1,902	-15 %	For the period 1 Jan.-Feb. 26 2022				
Ireland	0	0	-	Grinding Beef				
Japan	12	12	-6 %		2021	2020	2021	2020
Netherlands	0	0	-	Argentina	0.0 %	0.9 %	0.1 %	0.2 %
New Zealand	2,000	4,288	-53 %	Australia	16.1 %	11.7 %	7.7 %	1.7 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.2 %	0.1 %
Uruguay	3,147	7,729	-59 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Total	6,784	14,091	-52 %	New Zealand	17.8 %	19.0 %	11.7 %	11.4 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	24.3 %	43.3 %	22.1 %	11.6 %
				Total	58.3 %	74.9 %	41.7 %	25.1 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 5, 2022

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-03-05	47,342	11,858	59,200		6,601	2,464	9,065		68,265
February 2022	168,507	44,014	212,521	53,130	30,256	10,946	41,202	10,301	253,723
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	376,871	98,553	475,424	52,825	67,885	23,586	91,471	10,163	566,895
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

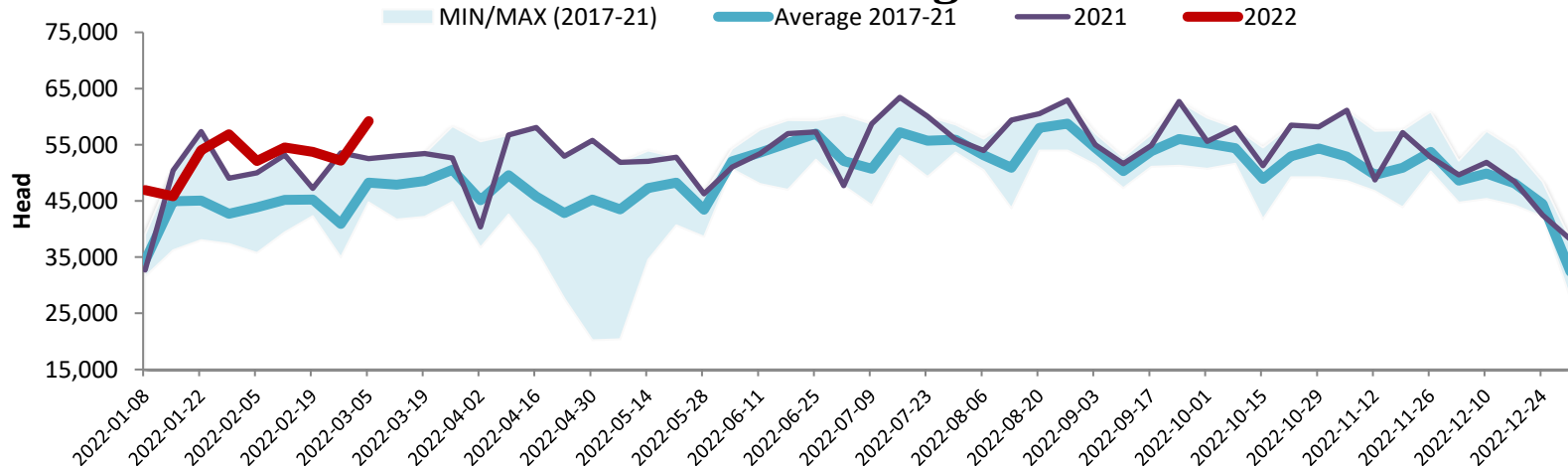
Grading								
	Weekly Totals				March 5, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	2,266	4.9 %	669	5.6 %	2,935	5.1 %	2,619	12.1 %
AAA	34,835	75.8 %	8,011	67.3 %	42,846	74.1 %	37,271	15.0 %
AA	8,078	17.6 %	2,982	25.1 %	11,060	19.1 %	10,994	0.6 %
A	288	0.6 %	133	1.1 %	421	0.7 %	400	5.3 %
B1, 2, 3, 4	468	1.0 %	103	0.9 %	571	1.0 %	576	-0.9 %
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	14,286	3.9 %	6,519	6.6 %	20,805	4.5 %	21,816	-4.6 %
AAA	274,854	75.0 %	67,757	68.6 %	342,611	73.6 %	318,367	7.6 %
AA	71,488	19.5 %	22,070	22.4 %	93,558	20.1 %	107,771	-13.2 %
A	2,252	0.6 %	904	0.9 %	3,156	0.7 %	4,264	-26.0 %
B1, 2, 3, 4	3,668	1.0 %	1,481	1.5 %	5,149	1.1 %	5,294	-2.7 %

Source: CBGA

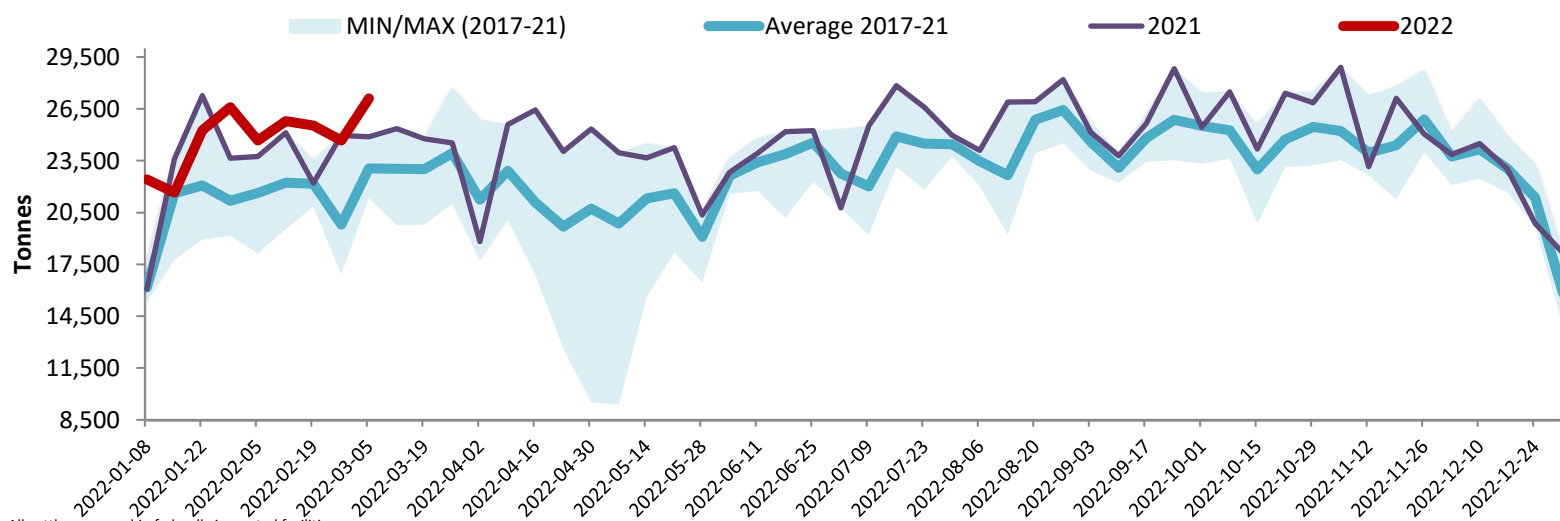
Year to Date for the Week Ending March 5, 2022

Federally Inspected Slaughter

Canadian Fed Slaughter

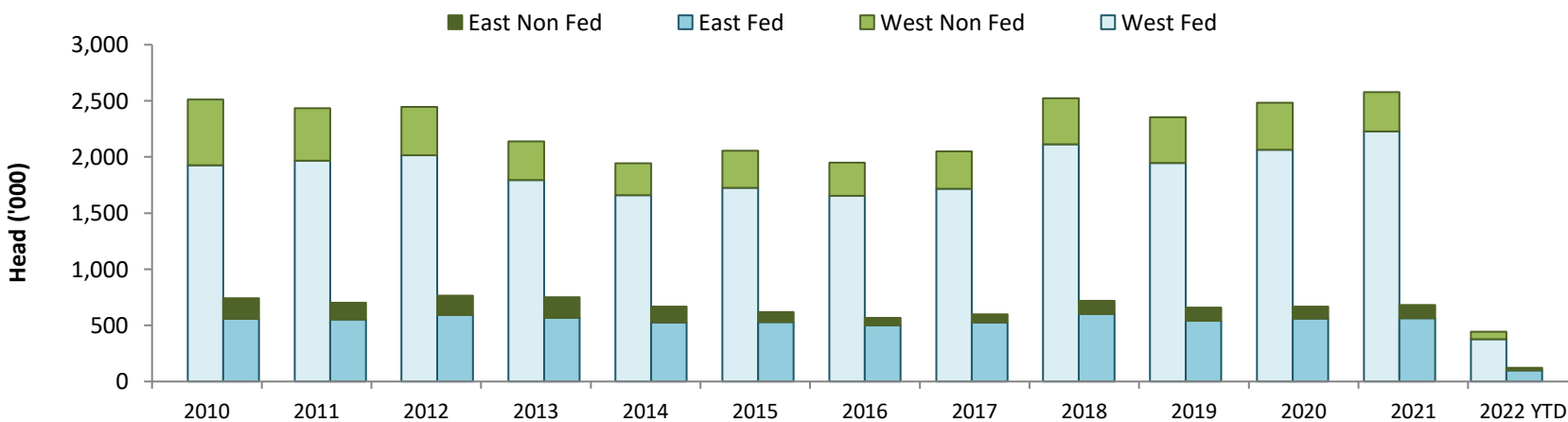


Canadian Beef Production



Note: All cattle processed in federally inspected facilities
 Note: Comprend le bétail transformé dans les établissements sous inspection fédérale

Total Cattle Slaughter in Canada



Source: Canadian Beef Grading Agency (CBGA)