



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 12, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	228,709	230,042	-1 %	85,394	87,835	-3 %	314,103	317,877	-1 %
Heifers	190,709	175,937	8 %	24,436	26,787	-9 %	215,145	202,724	6 %
Cows	72,825	74,712	-3 %	26,057	20,707	26 %	98,882	95,419	4 %
Bulls	1,689	2,551	-34 %	101	55	84 %	1,790	2,606	-31 %
Total YTD	493,932	483,242	2 %	135,988	135,384	0 %	629,920	618,626	2 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	920	908	1 %	951	980	-3 %	929	928	0 %
Heifers	848	854	-1 %	846	877	-3 %	848	857	-1 %
Cows	750	765	-2 %	664	664	0 %	728	743	-2 %
Bulls	974	962	1 %	1,002	1,025	-2 %	975	963	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	168,855	162,932	4 %	46,231	49,719	-7 %	215,086	212,651	1 %
Non-Fed	25,527	27,043	-6 %	7,899	6,262	26 %	33,426	33,306	0 %
Total	194,382	189,976	2 %	54,130	55,981	-3 %	248,512	245,957	1 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports				For the period Jan. 1 - Jan. 31, 2022			
Live Cattle from U.S.							
(head)	2022	2021	% chg				
pure bred	924	58	1493 %				
non pure bred	20,753	27,432	-24 %				
Total	21,677	27,490	-21 %				

Source: Statistics Canada

Exports				For the period Jan. 1 - Mar. 5, 2022			
Live Cattle to U.S.							
(head)	2022	2021	% chg				
slaughter steers, heifers, cows	93,940	90,900	3 %				
feeder cattle & calves	54,815	10,587	418 %				
bulls	4,167	4,713	-12 %				
others	3,408	2,154	58 %				
Total	156,330	108,354	44 %				

Source: USDA - APHIS

Exports											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-in		Fresh Boneless		Frozen Bone-in		Frozen Boneless		2022	2021	% chg
Carcasses and Half-Carcasses	286	N/A	0	N/A	286	278	3 %				
Primal Cuts	1,794	21,174	313	1,835	25,116	22,259	13 %				
Chuck	483	4,079	21	16	4,599	4,936	-7 %				
Loin	92	2,925	0	52	3,068	2,532	21 %				
Brisket	0	2,000	0	0	2,000	1,814	10 %				
Flank and Plate	359	1,036	6	238	1,639	1,426	15 %				
Hip	0	1,405	0	4	1,409	1,246	13 %				
Rib	576	1,448	110	1	2,135	1,785	20 %				
Others	285	8,281	175	1,524	10,265	8,520	20 %				
Offals	N/A	N/A	N/A	N/A	1,791	1,774	1 %				
Processed	N/A	N/A	N/A	N/A	746	561	33 %				
Total	2,080	21,174	313	1,835	27,939	24,872	12 %				

Source: Canadian Food Inspection Agency (CFIA)

Imports										For the period Jan. 1 - Mar. 12, 2022			
Beef & Veal Imports													
(tonnes)	2022	2021	% chg										
United States of America	18,480	20,081	-8 %										
Mexico	2,459	1,243	98 %										
New Zealand	1,902	4,678	-59 %										
Australia	1,719	2,007	-14 %										
Uruguay	1,519	3,794	-60 %										
Spain	712	510	40 %										
Others	2,811	440	539 %										
Total	29,603	32,752	-10 %										

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-27)	5,622	11,700	-52 %
EU-27 (Beef/Veal total)	2,419	2,552	-5 %

Beef & Veal Exports										For the period Jan. 1 - Jan. 31, 2022			
Exports to All Countries							Exports to E.U-27						
(tonnes)							('000 \$ CDN)						
	2022	2021	% chg	2022	2021	% chg		2022	2021				
United States	27,939	24,872	12 %	267,242	186,545	43 %	Netherlands	34	18				
Japan	6,272	4,308	46 %	49,070	28,203	74 %	Luxembourg	32	5				
Mexico	2,179	2,526	-14 %	20,031	17,273	16 %	Italy	12	11				
Viet Nam	1,320	757	74 %	11,218	4,886	130 %	France	1	7				
South Korea	605	1,031	-41 %	6,577	7,035	-7 %	Spain	0	4				
Angola	367	248	48 %	681	297	129 %	Germany	0	0				
Hong Kong	366	940	-61 %	3,981	7,122	-44 %	Luxembourg	0	0				
Côte d'Ivoire	294	99	198 %	309	77	302 %	Total	80	44				
Saudi Arabia	207	98	110 %	2,538	1,373	85 %	Total ('000 \$ CDN)	1,426	744				
Others	807	2,021	-60 %	5,441	15,886	-66 %							
Total	40,356	36,899	9 %	367,088	268,697	37 %							
Cattle Hides & Skins Exports (Number '000)	228	272	-16 %	13,277	12,336	8 %							

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending March 5, 2022

	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	301.9	2,703.2	2,747.8	-2 %	Steers	919	923	916	1 %
Heifers	206.0	1,769.7	1,749.4	1 %	Heifers	848	851	846	1 %
Cows	140.9	1,259.5	1,187.8	6 %	Cows	659	654	659	-1 %
Bulls	10.5	83.7	75.9	10 %	Bulls	878	876	886	-1 %
Total	659.3	5,816.1	5,760.8	1 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
						2021	2020		
Fed		1,815,294	1,812,178	0 %	January 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
Non-Fed		406,796	385,534	6 %	Prime	95.7 %	10.6 %	10.3 %	
Total		2,222,090	2,197,712	1 %	Choice	9.8 %	74.5 %	74.5 %	
Total Jan. - Dec. 2021			12,462,797		Select	73.2 %	14.6 %	14.9 %	
					Cattle Slaughter for the Week Ending 2022-03-05				
For the period	Jan. 2022	2022	2021	% chg		2022	2021	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	68,265	62,837	9 %	
Canada		33,712	29,684	14 %	US	659,346	666,089	-1 %	
Australia		18,695	15,900	18 %	Total Canada & US	727,611	728,926	0 %	
New Zealand		14,757	18,826	-22 %	Cattle Slaughter Year to Date				
Others		92,468	37,395	147 %	Canada	566,895	554,787	2 %	
Total		159,631	101,804	57 %	US	5,816,110	5,760,846	1 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	6,383,005	6,315,633	1 %	
Canada		8,988	11,883	-24 %	US Live Cattle Imports				
Japan		37,592	27,138	39 %	Mexico - Feeder 1 Jan.-Mar 12 2022	179,867	237,641	-24 %	
South Korea		26,665	26,735	0 %	Canada 1 Jan.-Mar. 5 2022	156,330	108,354	44 %	
Others		57,227	45,844	25 %					
Total		130,473	111,600	17 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period 1 Jan.-Mar. 5 2022	2022		2021		% chg in tonnes entered from 2021 to 2022		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	24,472	6 %	21,238	6 %	15 %	
New Zealand	213,402	30,036	14 %	31,474	15 %	-5 %	
Argentina	20,000	3,620	18 %	2,230	11 %	62 %	
Uruguay	20,000	2,435	12 %	3,690	18 %	-34 %	
Others	65,005	49,743	77 %	4,646	7 %	971 %	
Total TRQ	696,621	110,305	16 %	63,278	9 %	74 %	
TRQ (Australia, N. Z.)	591,616	54,508	9 %	52,712	9 %	3 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Mar. 5 2022	2022			2021			(tonnes)
	2022	2021	% chg	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	6	0 %
Supp. Quota Authorized	-	-	-	Australia	1,411	576	26 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0 %
				Japan	0	13	0 %
				Netherlands	0	0	0 %
				New Zealand	1,494	842	31 %
				Spain	0	0	0 %
				United Kingdom	0	0	0 %
YTD Permits allocated as of:				Uruguay	1,725	1,551	43 %
	3/5/2022	3/6/2021	% chg	Total	4,630	2,987	100 %
Argentina	6	162	-97 %	For the period 1 Jan.-Mar. 5 2022			
Australia (35,000 mt)	1,987	1,969	1 %	Grinding Beef			
Ireland	0	0	-	2021	2020	2021	2020
Japan	13	13	1 %	Argentina	0.0 %	0.9 %	0.1 %
Netherlands	0	0	-	Australia	18.5 %	11.3 %	7.6 %
New Zealand	2,336	4,745	-51 %	Ireland	0.0 %	0.0 %	0.0 %
Spain	0	0	-	Japan	0.0 %	0.0 %	0.2 %
United Kingdom	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %
Uruguay	3,276	8,059	-59 %	New Zealand	19.6 %	19.2 %	11.1 %
Total	7,618	14,947	-49 %	Spain	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	22.6 %	42.1 %	20.4 %
				Total	60.8 %	73.6 %	39.2 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 12, 2022

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-03-12			0				0		0
2022-03-05	47,342	11,858	59,200		6,601	2,464	9,065		68,265
February 2022	168,507	44,014	212,521	53,130	30,256	10,946	41,202	10,301	253,723
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	376,871	98,553	475,424	52,825	67,885	23,586	91,471	10,163	566,895
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

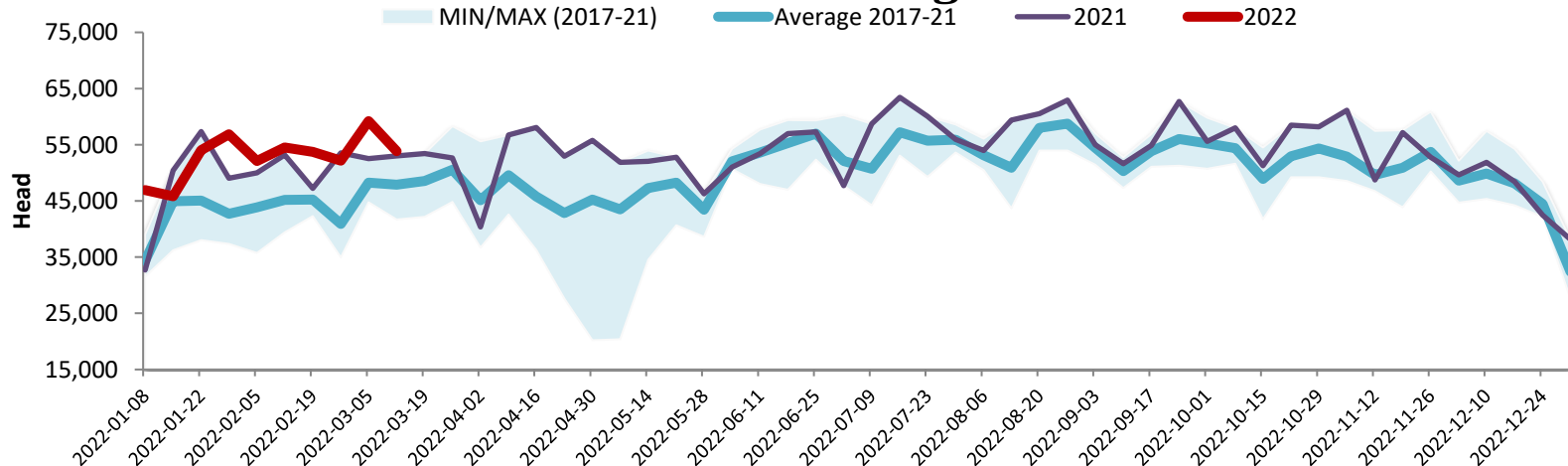
Grading								
	Weekly Totals				March 12, 2022		Canada 2021	% chg '21 - '22
	West	% total	East	% total	Canada 2022	% total		
A - Prime	2,014	4.9 %	656	5.8 %	2,670	5.1 %	2,585	3.3%
AAA	31,156	76.0 %	7,961	70.4 %	39,117	74.8 %	36,422	7.4%
AA	7,058	17.2 %	2,456	21.7 %	9,514	18.2 %	11,916	-20.2%
A	327	0.8 %	98	0.9 %	425	0.8 %	599	-29.0%
B1, 2, 3, 4	463	1.1 %	140	1.2 %	603	1.2 %	538	12.1%
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	16,300	4.0 %	7,175	6.5 %	23,475	4.5 %	24,401	-3.8 %
AAA	306,010	75.1 %	75,718	68.8 %	381,728	73.7 %	354,789	7.6 %
AA	78,546	19.3 %	24,526	22.3 %	103,072	19.9 %	119,687	-13.9 %
A	2,579	0.6 %	1,002	0.9 %	3,581	0.7 %	4,863	-26.4 %
B1, 2, 3, 4	4,131	1.0 %	1,621	1.5 %	5,752	1.1 %	5,832	-1.4 %

Source: CBGA

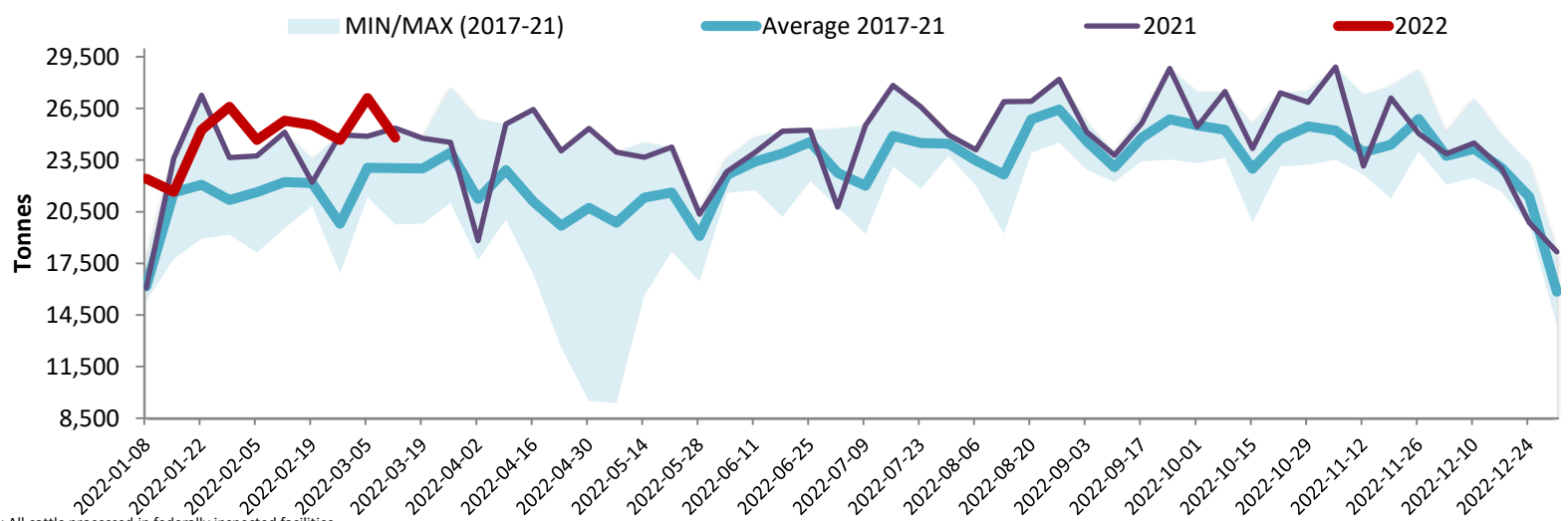
Year to Date for the Week Ending March 12, 2022

Federally Inspected Slaughter

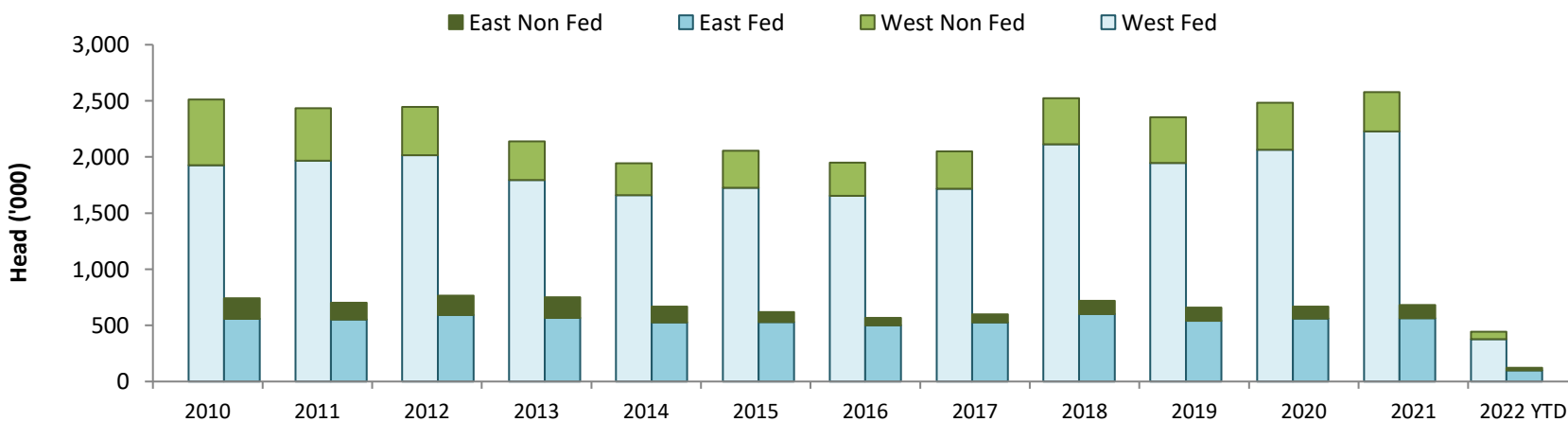
Canadian Fed Slaughter



Canadian Beef Production



Total Cattle Slaughter in Canada



Source: Canadian Beef Grading Agency (CBGA)