



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 19, 2022

| Federally Inspected Slaughter (head) | West | | | East | | | CANADA | | |
|---|----------------|------------------|------------|---------------|----------------|------------|----------------|------------------|------------|
| | 2022 | 2021 | % chg | 2022 | 2021 | % chg | 2022 | 2021 | % chg |
| Steers | 160,052 | 160,813 | 0 % | 59,435 | 61,642 | -4 % | 219,487 | 222,455 | -1 % |
| Heifers | 127,448 | 121,302 | 5 % | 17,136 | 17,724 | -3 % | 144,584 | 139,026 | 4 % |
| Cows | 53,038 | 51,304 | 3 % | 18,481 | 14,267 | 30 % | 71,519 | 65,571 | 9 % |
| Bulls | 1,153 | 1,628 | -29 % | 61 | 38 | 61 % | 1,214 | 1,666 | -27 % |
| Total YTD | 341,691 | 335,047 | 2 % | 95,113 | 93,671 | 2 % | 436,804 | 428,718 | 2 % |
| Total Jan. - Dec. 2021 | | 2,578,563 | | | 680,316 | | | 3,258,879 | |
| Carcass Weight (lbs) | | | | | | | | | |
| Steers | 920 | 910 | 1 % | 951 | 983 | -3 % | 928 | 930 | 0 % |
| Heifers | 845 | 855 | -1 % | 844 | 881 | -4 % | 845 | 859 | -2 % |
| Cows | 748 | 763 | -2 % | 663 | 656 | 1 % | 726 | 740 | -2 % |
| Bulls | 957 | 950 | 1 % | 1,008 | 1,015 | -1 % | 960 | 952 | 1 % |

Source: Canadian Beef Grading Agency (CBGA)

| Beef Output (tonnes) | | | | | | | | | |
|-------------------------------|----------------|------------------|------------|---------------|----------------|-------------|----------------|------------------|------------|
| Fed | 115,656 | 113,472 | 2 % | 32,199 | 34,555 | -7 % | 147,855 | 148,028 | 0 % |
| Non-Fed | 18,492 | 18,468 | 0 % | 5,588 | 4,263 | 31 % | 24,080 | 22,731 | 6 % |
| Total | 134,148 | 131,940 | 2 % | 37,788 | 38,818 | -3 % | 171,935 | 170,759 | 1 % |
| Total Jan. - Dec. 2021 | | 1,012,678 | | | 272,954 | | | 1,285,633 | |

| Imports Live Cattle from U.S. (head) | | | | For the period Jan. 1 - Dec. 31, 2021 | | | |
|--|----------------|----------------|--------------|---------------------------------------|--|--|--|
| | 2021 | 2020 | % chg | | | | |
| pure bred | 15,924 | 4,193 | - | | | | |
| non pure bred | 385,559 | 272,576 | 41 % | | | | |
| Total | 401,483 | 276,769 | 45 % | | | | |

Source: Statistics Canada

| Exports Live Cattle to U.S. (head) | | | | For the period Jan. 1 - Feb. 12, 2022 | | | |
|--|---------------|---------------|--------------|---------------------------------------|--|--|--|
| | 2022 | 2021 | % chg | | | | |
| slaughter steers, heifers, cows | 62,048 | 60,050 | 3 % | | | | |
| feeder cattle & calves | 29,898 | 6,147 | 386 % | | | | |
| bulls | 2,395 | 3,034 | -21 % | | | | |
| others | 2,207 | 1,478 | 49 % | | | | |
| Total | 96,548 | 70,709 | 37 % | | | | |

Source: USDA - APHIS

| Imports Beef & Veal Imports (tonnes) | | | | | | | | | | For the period Jan. 1 - Feb. 19, 2022 | | |
|--|---------------|---------------|--------------|--|--|--|--|--|--|---------------------------------------|--|--|
| United States of America | 12,281 | 14,466 | -15 % | | | | | | | | | |
| Mexico | 2,023 | 862 | - | | | | | | | | | |
| Australia | 1,227 | 1,499 | -18 % | | | | | | | | | |
| New Zealand | 1,226 | 3,355 | - | | | | | | | | | |
| Uruguay | 950 | 1,869 | -49 % | | | | | | | | | |
| Spain | 471 | 243 | 94 % | | | | | | | | | |
| Others | 1,462 | 2,585 | - | | | | | | | | | |
| Total | 19,641 | 24,879 | -21 % | | | | | | | | | |
| Fresh, chilled & frozen (H.S. 0201, 0202) | | | | | | | | | | | | |
| Non-CUSMA Beef/Veal total (exc. EU-27) | 3,574 | 7,416 | -52 % | | | | | | | | | |
| EU-27 (Beef/Veal total) | 1,507 | 1,770 | -15 % | | | | | | | | | |

Source: Canadian Food Inspection Agency (CFIA)

| Exports Beef & Veal Exports to U.S. (tonnes) | | | | | | | | | | For the period Jan. 1 - Dec. 31, 2021 | | |
|--|---------------|----------------|--------------|--------------|---------------|--|----------------|----------------|-------------|---------------------------------------|--|--|
| | 2021 | 2020 | % chg | | | | | | | | | |
| Carcasses and Half-Carcasses | 3,645 | N/A | | 0 | N/A | | 3,645 | 2,447 | 49 % | | | |
| Primal Cuts | 29,200 | 267,506 | | 2,972 | 20,205 | | 319,884 | 279,833 | 14 % | | | |
| Chuck | 9,275 | 53,556 | | 18 | 29 | | 62,878 | 61,163 | 3 % | | | |
| Loin | 2,421 | 32,626 | | 0 | 657 | | 35,704 | 25,824 | 38 % | | | |
| Brisket | 0 | 19,839 | | 0 | 507 | | 20,346 | 20,282 | 0 % | | | |
| Flank and Plate | 4,306 | 13,628 | | 37 | 1,179 | | 19,149 | 16,486 | 16 % | | | |
| Hip | 13 | 25,499 | | 0 | 28 | | 25,540 | 20,349 | 26 % | | | |
| Rib | 10,131 | 16,830 | | 680 | 16 | | 27,656 | 22,879 | 21 % | | | |
| Others | 3,054 | 105,529 | | 2,237 | 17,790 | | 128,611 | 112,849 | 14 % | | | |
| Offals | N/A | N/A | | N/A | N/A | | 23,517 | 20,711 | 14 % | | | |
| Processed | N/A | N/A | | N/A | N/A | | 6,906 | 6,569 | 5 % | | | |
| Total | 32,845 | 267,506 | | 2,972 | 20,205 | | 353,953 | 309,560 | 14 % | | | |

Source: Statistics Canada

| Beef & Veal Exports Exports to All Countries (tonnes) | | | | | | | | | | For the period Jan. 1 - Dec. 31, 2021 | | |
|---|----------------|----------------|--------------|------------------|------------------|-------------|----------------------------|---------------|---------------|---------------------------------------|--|--|
| | 2021 | 2020 | % chg | | | | | | | | | |
| United States | 353,953 | 309,560 | 14 % | 3,258,286 | 2,457,292 | 33 % | Belgium | 617 | 74 | | | |
| Japan | 59,482 | 45,147 | 32 % | 447,854 | 304,317 | 47 % | Netherlands | 332 | 386 | | | |
| Mexico | 23,396 | 15,155 | 54 % | 191,674 | 106,215 | 80 % | Italy | 323 | 331 | | | |
| China | 20,045 | 10,423 | 92 % | 193,360 | 102,370 | 89 % | Spain | 71 | 25 | | | |
| Viet Nam | 12,110 | 7,042 | 72 % | 85,413 | 40,812 | 109 % | France | 61 | 59 | | | |
| South Korea | 13,065 | 6,784 | 93 % | 118,929 | 45,065 | 164 % | Germany | 39 | 4 | | | |
| Hong Kong | 8,208 | 14,171 | -42 % | 76,487 | 109,128 | -30 % | Luxembourg | 8 | 0 | | | |
| Philippines | 4,707 | 1,254 | 276 % | 14,183 | 5,164 | 175 % | Total | 1,450 | 880 | | | |
| Angola | 1,854 | 2,757 | -33 % | 2,844 | 3,017 | -6 % | Total ('000 \$ CDN) | 23,663 | 15,067 | | | |
| Others | 11,709 | 12,782 | -8 % | 79,310 | 83,880 | -5 % | | | | | | |
| Total | 508,528 | 425,075 | 20 % | 4,468,341 | 3,257,259 | 37 % | | | | | | |
| Cattle Hides & Skins Exports (Number '000) | 3,643 | 3,327 | 9 % | 211,990 | 133,207 | 59 % | | | | | | |

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending February 12, 2022

| | Weekly | 2022 | 2021 | % chg | | Weekly | 2022 | 2021 | % chg |
|--|------------------|------------------|-------------------|--------------|---|------------------|------------------|------------------|--------------|
| Slaughter ('000 head) | | | | | Carcass Weight (lbs) | | | | |
| Steers | 308.3 | 1,785.2 | 1,858.6 | -4 % | Steers | 918 | 925 | 922 | 0 % |
| Heifers | 208.0 | 1,161.2 | 1,160.1 | 0 % | Heifers | 848 | 852 | 850 | 0 % |
| Cows | 146.0 | 836.5 | 808.3 | 3 % | Cows | 660 | 652 | 658 | -1 % |
| Bulls | 8.6 | 53.0 | 53.9 | -2 % | Bulls | 889 | 875 | 884 | -1 % |
| Total | 670.8 | 3,835.9 | 3,880.8 | -1 % | | | | | |
| Total Jan. - Dec. 2021 | | | 33,112.2 | | | | | | |
| Beef Output (tonnes) | | | | | National Summary of Beef Graded | | | | |
| Fed | | 1,197,925 | 1,224,872 | -2 % | | 2021 | 2020 | | |
| Non-Fed | | 268,481 | 262,694 | 2 % | January 2022 | (Oct'20-Sept'21) | (Oct'19-Sept'20) | | |
| Total | | 1,466,406 | 1,487,566 | -1 % | Prime | 9.6 % | 10.6 % | 10.3 % | |
| Total Jan. - Dec. 2021 | | | 12,462,797 | | Choice | 76.6 % | 74.5 % | 74.5 % | |
| | | | | | Select | 13.6 % | 14.6 % | 14.9 % | |
| For the period | Dec. 2021 | 2021 | 2020 | % chg | Cattle Slaughter for the Week Ending | | 2022 | 2021 | % chg |
| U.S. Beef and Veal Imports (carcass weight, tonnes) | | | | | Canada | | 65,408 | 62,953 | 4 % |
| Canada | | 427,417 | 374,390 | 14 % | US | | 670,795 | 606,208 | 11 % |
| Mexico | | 306,068 | 295,439 | 4 % | Total Canada & US | | 736,203 | 669,161 | 10 % |
| New Zealand | | 228,187 | 233,877 | -2 % | Cattle Slaughter Year to Date | | | | |
| Others | | 556,751 | 612,038 | -9 % | Canada | | 372,619 | 372,330 | 0 % |
| Total | | 1,518,423 | 1,515,744 | 0 % | US | | 3,835,925 | 3,880,817 | -1 % |
| U.S. Beef and Veal Exports (carcass weight, tonnes) | | | | | Total Canada & US | | 4,208,544 | 4,253,147 | -1 % |
| Canada | | 126,446 | 129,767 | -3 % | US Live Cattle Imports | | | | |
| Japan | | 374,846 | 375,331 | 0 % | Mexico - Feeder 1 Jan.-Feb 19 2022 | | 127,119 | 145,452 | -13 % |
| South Korea | | 356,447 | 302,424 | 18 % | Canada 1 Jan.-Feb. 12 2022 | | 96,548 | 70,709 | 37 % |
| Others | | 705,841 | 531,142 | 33 % | | | | | |
| Total | | 1,563,580 | 1,338,664 | 17 % | | | | | |

Canada and United States Beef and Veal Tariff Rate Quota Summary

| US Beef and Veal Tariff Rate Quota (TRQ) Summary | | | | | | | | |
|--|------------------|------------------|--------------|---|---|---------------|---------------|---------------|
| For the period 1 Jan.-Feb. 12 2022 | 2022 | | 2021 | | % chg in tonnes entered from 2021 to 2022 | | | |
| | Quota level | Tonnes entered | % filled | Tonnes entered | % filled | | | |
| Australia | 378,214 | 18,325 | 5 % | 14,637 | 4 % | 25 % | | |
| New Zealand | 213,402 | 15,722 | 7 % | 17,348 | 8 % | -9 % | | |
| Argentina | 20,000 | 2,016 | 10 % | 1,736 | 9 % | 16 % | | |
| Uruguay | 20,000 | 1,804 | 9 % | 2,778 | 14 % | -35 % | | |
| Others | 65,005 | 41,328 | 64 % | 2,915 | 4 % | 1318 % | | |
| Total TRQ | 696,621 | 79,195 | 11 % | 28,708 | 4 % | 176 % | | |
| TRQ (Australia, N. Z.) | 591,616 | 34,047 | 6 % | 31,985 | 5 % | 6 % | | |
| Canada | no limit | | | | | | | |
| Mexico | no limit | | | | | | | |
| Canadian Beef and Veal Import Permits by Country | | | | Canadian Beef and Veal Import Permits by Type of Meat | | | | |
| For the period 1 Jan.-Feb. 12 2022 | 2022 | | | 2021 | | | (tonnes) | |
| | 2022 | 2021 | % chg | Grinding Beef | Cuts | Total | Total (%) | |
| Global quota (tonnes) | 76,409 | 76,409 | 0 % | Argentina | 0 | 6 | 0 % | |
| Supp. Quota Authorized | - | - | - | Australia | 881 | 473 | 26 % | |
| Total quota | 76,409 | 76,409 | 0 % | Ireland | 0 | 0 | 0 % | |
| | | | | Japan | 0 | 9 | 0 % | |
| | | | | Netherlands | 0 | 0 | 0 % | |
| | | | | New Zealand | 895 | 670 | 30 % | |
| | | | | Spain | 0 | 0 | 0 % | |
| | | | | United Kingdom | 0 | 0 | 0 % | |
| YTD Permits allocated as of: | | | | Uruguay | 1,058 | 1,193 | 43 % | |
| | 2/12/2022 | 2/13/2021 | % chg | Total | 2,834 | 2,350 | 100 % | |
| Argentina | 6 | 82 | -93 % | | | | | |
| Australia (35,000 mt) | 1,355 | 1,584 | -14 % | For the period 1 Jan.-Feb. 12 2022 | | | | |
| Ireland | 0 | 0 | - | Grinding Beef | | | | |
| Japan | 9 | 9 | 6 % | 2021 | 2020 | 2021 | 2020 | |
| Netherlands | 0 | 0 | - | Argentina | 0.0 % | 0.4 % | 0.1 % | 0.3 % |
| New Zealand | 1,565 | 3,423 | -54 % | Australia | 17.0 % | 11.7 % | 9.1 % | 1.7 % |
| Spain | 0 | 0 | - | Ireland | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| United Kingdom | 0 | 0 | - | Japan | 0.0 % | 0.0 % | 0.2 % | 0.1 % |
| Uruguay | 2,251 | 6,733 | -67 % | Netherlands | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| Total | 5,185 | 11,831 | -56 % | New Zealand | 17.3 % | 18.5 % | 12.9 % | 10.4 % |
| | | | | Spain | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| | | | | United Kingdom | 0.0 % | 0.0 % | 0.0 % | 0.0 % |
| | | | | Uruguay | 20.4 % | 44.9 % | 23.0 % | 12.1 % |
| | | | | Total | 54.7 % | 75.5 % | 45.3 % | 24.5 % |

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 19, 2022

| | Fed Slaughter (head) | | | | Non-fed Slaughter (head) | | | | Total Canada |
|-----------------------|----------------------|----------------|------------------|---------------|--------------------------|----------------|----------------|---------------|------------------|
| | West | East | Canada | Weekly Avg. | West | East | Canada | Weekly Avg. | |
| 2022-02-19 | 42,262 | 11,482 | 53,744 | | 7,471 | 2,968 | 10,439 | | 64,183 |
| 2022-02-12 | 43,006 | 11,526 | 54,532 | | 8,086 | 2,790 | 10,876 | | 65,408 |
| 2022-02-05 | 41,208 | 10,882 | 52,090 | | 7,606 | 2,608 | 10,214 | | 62,304 |
| January 2022 | 161,022 | 42,681 | 203,703 | 50,926 | 31,028 | 10,176 | 41,204 | 10,301 | 244,907 |
| December 2021 | 184,021 | 46,590 | 230,611 | 46,122 | 31,813 | 13,360 | 45,173 | 9,035 | 275,784 |
| November 2021 | 175,852 | 43,946 | 219,798 | 54,950 | 30,244 | 11,450 | 41,694 | 10,424 | 261,492 |
| October 2021 | 183,643 | 42,230 | 225,873 | 56,468 | 26,090 | 10,559 | 36,649 | 9,162 | 262,522 |
| September 2021 | 225,970 | 53,886 | 279,856 | 55,971 | 29,704 | 12,694 | 42,398 | 8,480 | 322,254 |
| August 2021 | 192,659 | 44,128 | 236,787 | 59,197 | 26,675 | 8,441 | 35,116 | 8,779 | 271,903 |
| July 2021 | 194,584 | 43,580 | 238,164 | 59,541 | 26,099 | 7,901 | 34,000 | 8,500 | 272,164 |
| June 2021 | 215,996 | 50,443 | 266,439 | 53,288 | 35,035 | 10,137 | 45,172 | 9,034 | 311,611 |
| May 2021 | 160,178 | 42,771 | 202,949 | 50,737 | 26,214 | 8,107 | 34,321 | 8,580 | 237,270 |
| April 2021 | 176,078 | 47,505 | 223,583 | 55,896 | 23,541 | 7,882 | 31,423 | 7,856 | 255,006 |
| March 2021 | 195,001 | 57,005 | 252,006 | 50,401 | 34,612 | 10,305 | 44,917 | 8,983 | 296,923 |
| February 2021 | 160,083 | 43,893 | 203,976 | 50,994 | 28,997 | 8,882 | 37,879 | 9,470 | 241,855 |
| January 2021 | 164,073 | 46,989 | 211,062 | 52,766 | 31,401 | 7,632 | 39,033 | 9,758 | 250,095 |
| YTD Total 2022 | 287,498 | 76,571 | 364,069 | 52,010 | 54,191 | 18,542 | 72,733 | 10,390 | 436,802 |
| Total 2021 | 2,228,138 | 562,966 | 2,791,104 | 53,675 | 350,425 | 117,350 | 467,775 | 8,996 | 3,258,879 |

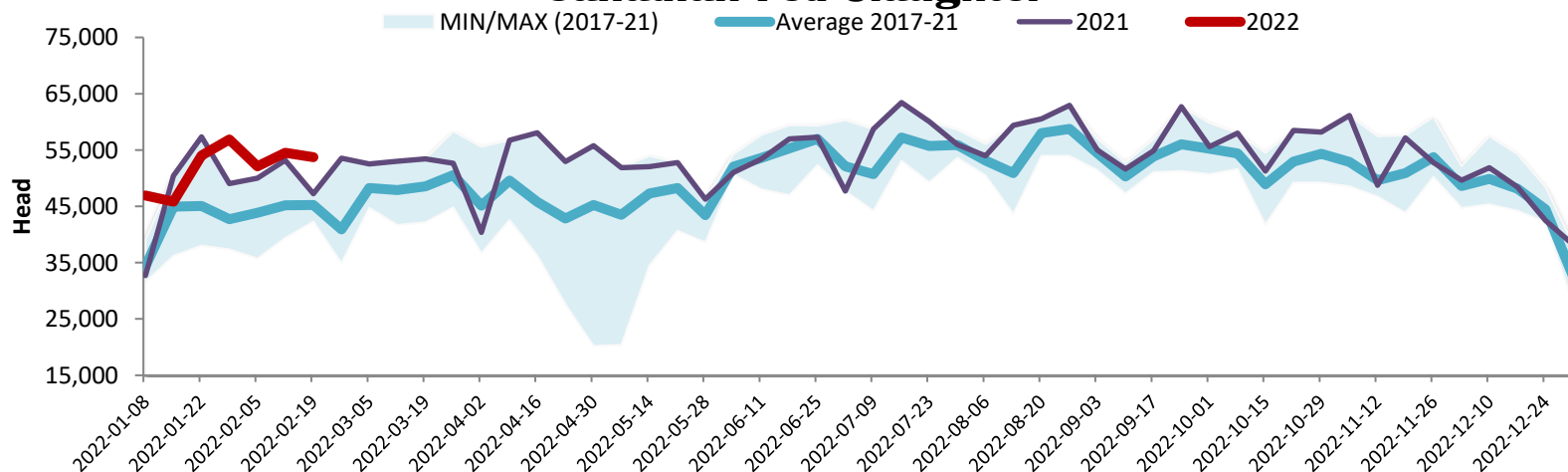
| Grading | | | | | | | | |
|--------------|---------------|---------|--------|---------|-------------------|---------|-------------|-----------------|
| | Weekly Totals | | | | February 19, 2022 | | | |
| | West | % total | East | % total | Canada 2022 | % total | Canada 2021 | % chg '21 - '22 |
| A - Prime | 1,444 | 3.5 % | 865 | 7.5 % | 2,309 | 4.4 % | 1,967 | 17.4% |
| AAA | 31,434 | 76.9 % | 7,795 | 67.6 % | 39,229 | 74.8 % | 32,056 | 22.4% |
| AA | 7,371 | 18.0 % | 2,579 | 22.4 % | 9,950 | 19.0 % | 11,265 | -11.7% |
| A | 290 | 0.7 % | 120 | 1.0 % | 410 | 0.8 % | 421 | -2.6% |
| B1, 2, 3, 4 | 352 | 0.9 % | 172 | 1.5 % | 524 | 1.0 % | 478 | 9.6% |
| Year-to-date | | | | | | | | |
| | West | % total | East | % total | Canada 2022 | % total | Canada 2021 | % chg '21 - '22 |
| A - Prime | 10,188 | 3.6 % | 5,302 | 6.9 % | 15,490 | 4.3 % | 17,036 | -9.1 % |
| AAA | 209,115 | 74.8 % | 52,862 | 69.0 % | 261,977 | 73.5 % | 244,677 | 7.1 % |
| AA | 55,920 | 20.0 % | 16,573 | 21.6 % | 72,493 | 20.3 % | 83,821 | -13.5 % |
| A | 1,704 | 0.6 % | 657 | 0.9 % | 2,361 | 0.7 % | 3,371 | -30.0 % |
| B1, 2, 3, 4 | 2,809 | 1.0 % | 1,260 | 1.6 % | 4,069 | 1.1 % | 4,038 | 0.8 % |

Source: CBGA

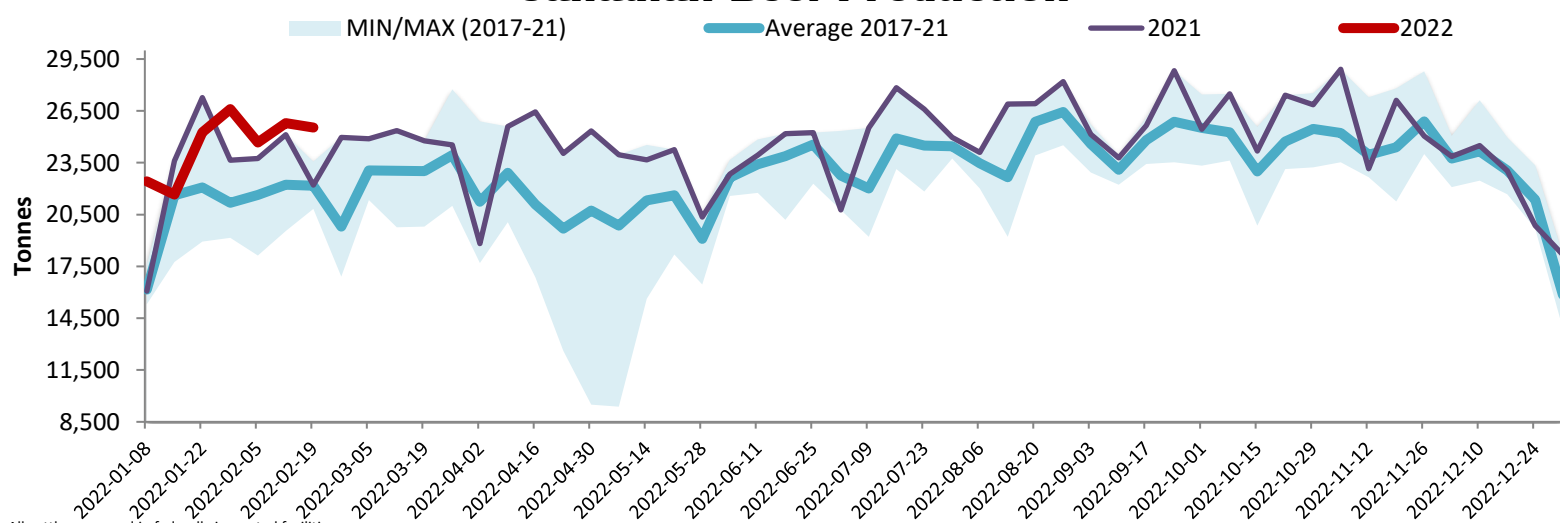
Year to Date for the Week Ending February 19, 2022

Federally Inspected Slaughter

Canadian Fed Slaughter

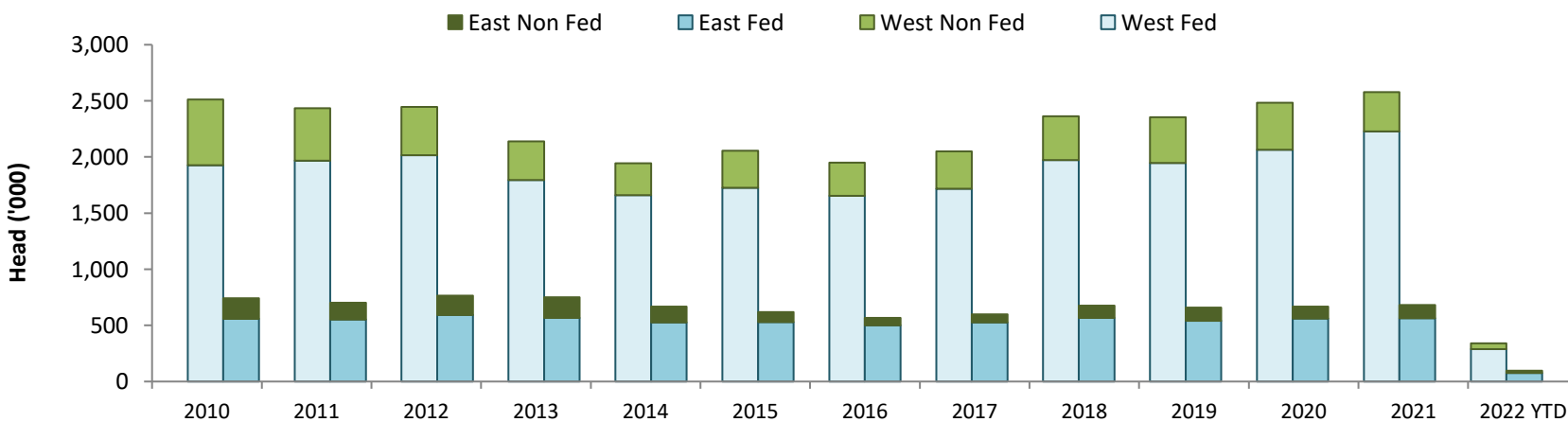


Canadian Beef Production



Note: All cattle processed in federally inspected facilities
 Note: Comprend le bétail transformé dans les établissements sous inspection fédérale

Total Cattle Slaughter in Canada



Source: Canadian Beef Grading Agency (CBGA)