



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 4, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	1,310,940	1,211,867	8 %	404,904	393,947	3 %	1,715,844	1,605,814	7 %
Heifers	771,419	698,837	10 %	122,861	113,272	8 %	894,280	812,109	10 %
Cows	309,740	275,026	13 %	106,599	96,371	11 %	416,339	371,397	12 %
Bulls	15,912	11,549	38 %	535	519	3 %	16,447	12,068	36 %
Total YTD	2,408,011	2,197,279	10 %	634,899	604,109	5 %	3,042,910	2,801,388	9 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	907	907	0 %	953	940	1 %	918	915	0 %
Heifers	839	838	0 %	853	845	1 %	841	839	0 %
Cows	743	753	-1 %	670	667	0 %	724	730	-1 %
Bulls	995	959	4 %	999	951	5 %	995	959	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	833,286	764,151	9 %	222,649	211,343	5 %	1,055,935	975,494	8 %
Non-Fed	111,508	98,905	13 %	32,633	29,394	11 %	144,141	128,299	12 %
Total	944,794	863,056	9 %	255,282	240,737	6 %	1,200,076	1,103,792	9 %
Total Jan. - Dec. 2020		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - Oct. 30, 2021				Imports For the period Jan. 1 - Dec. 4, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	14,511	3,748	-	United States of America	93,103	101,670	-8 %
non pure bred	348,846	210,799	65 %	New Zealand	11,669	16,752	-30 %
Total	363,357	214,547	69 %	Mexico	8,299	7,679	8 %
				Uruguay	8,028	13,830	-42 %
				Australia	6,725	13,192	-49 %
				Spain	3,644	3,719	-2 %
				Others	16,452	20,608	-20 %
				Total	147,920	177,450	-17 %

Source: Statistics Canada

Exports For the period Jan. 1 - Nov. 27, 2021				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)	2021	2020	% chg
slaughter steers, heifers, cows	404,613	443,571	-9 %		29,420	49,646	-41 %
feeder cattle & calves	124,749	108,776	15 %		13,409	14,755	-9 %
bulls	34,461	38,896	-11 %				
others	8,101	9,363	-13 %				
Total	571,924	600,606	-5 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Oct. 30, 2021									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg		
Carcasses and Half-Carcasses	3,012	N/A	0	N/A	3,012	2,001	51 %		
Primal Cuts	24,472	226,984	2,245	17,193	270,894	232,963	16 %		
Chuck	8,099	44,815	8	29	52,951	50,866	4 %		
Loin	2,290	26,980	0	523	29,793	20,408	46 %		
Brisket	0	15,860	0	507	16,367	16,793	-3 %		
Flank and Plate	3,597	11,270	5	1,018	15,890	13,207	20 %		
Hip	13	22,824	0	28	22,864	17,135	33 %		
Rib	8,020	13,816	535	1	22,371	18,086	24 %		
Others	2,454	91,419	1,697	15,088	110,658	96,469	15 %		
Offals	N/A	N/A	N/A	N/A	19,594	17,006	15 %		
Processed	N/A	N/A	N/A	N/A	5,553	4,956	12 %		
Total	27,484	226,984	2,245	17,193	299,052	256,927	16 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Oct. 30, 2021									
Exports to All Countries						Exports to E.U-27			
(tonnes)						(tonnes)			
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	299,052	256,927	16 %	2,700,423	2,025,893	33 %	Belgium	426	74
Japan	51,663	36,736	41 %	381,892	253,592	51 %	Italy	276	292
Mexico	19,672	10,692	84 %	159,568	76,887	108 %	Netherlands	223	351
China	17,359	8,309	109 %	165,442	82,244	101 %	Spain	48	0
Viet Nam	10,643	4,609	131 %	73,509	26,568	177 %	France	47	17
South Korea	9,677	4,626	109 %	81,721	30,833	165 %	Germany	35	0
Hong Kong	7,300	10,979	-34 %	66,344	85,915	-23 %	Luxembourg	5	0
Philippines	4,468	702	537 %	12,662	3,844	229 %	Total	1,060	734
Angola	1,588	2,090	-24 %	2,349	2,241	5 %	Total ('000 \$ CDN)	17,480	13,180
Others	9,874	10,479	-6 %	62,741	68,014	-8 %			
Total	431,296	346,147	25 %	3,706,651	2,656,032	40 %			
Cattle Hides & Skins Exports (Number '000)	3,041	2,763	10 %	175,996	108,557	62 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending November 27, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	276.5	14,679.0	14,297.0	3 %	Steers	926	904	906	0 %
Heifers	170.2	8,904.2	8,499.5	5 %	Heifers	847	831	833	0 %
Cows	112.6	6,014.7	5,685.0	6 %	Cows	630	637	641	-1 %
Bulls	8.1	496.3	469.7	6 %	Bulls	857	887	881	1 %
Total	567.5	30,094.3	28,951.3	4 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded		2021	2020	
Fed		9,372,210	9,088,600	3 %		October 2021	(Oct'20-Sept'21)	(Oct'19-Sept'20)	
Non-Fed		1,938,891	1,841,803	5 %	Prime	9.4 %	10.6 %	10.3 %	
Total		11,311,102	10,930,403	3 %	Choice	74.0 %	74.5 %	74.5 %	
Total Jan. - Dec. 2020			11,103,149		Select	16.3 %	14.6 %	14.9 %	
					Cattle Slaughter for the Week Ending			2021-11-27	
For the period	Oct. 2021	2021	2020	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	63,257	71,539	-12 %	
Canada		361,918	312,755	16 %	US	567,528	666,192	-15 %	
Mexico		253,154	264,145	-4 %	Total Canada & US	630,785	737,731	-14 %	
New Zealand		203,925	210,726	-3 %	Cattle Slaughter Year to Date				
Others		440,927	527,479	-16 %	Canada	2,983,095	2,738,745	9 %	
Total		1,259,924	1,315,106	-4 %	US	30,094,269	28,951,268	4 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	33,077,364	31,690,013	4 %	
Canada		102,244	109,520	-7 %	US Live Cattle Imports				
Japan		314,301	316,524	-1 %	Mexico - Feeder 1 Jan.-Dec 4 2021	1,015,214	1,324,333	-23 %	
South Korea		300,173	256,527	17 %	Canada 1 Jan.-Nov. 27 2021	571,924	600,606	-5 %	
Others		581,063	401,785	45 %					
Total		1,297,781	1,084,356	20 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Dec. 4 2021	2021	2020	% chg in tonnes entered from 2020 to 2021			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2020 to 2021
Australia	378,214	125,767	33 %	203,390	54 %	-38 %
New Zealand	213,402	154,369	72 %	155,841	73 %	-1 %
Argentina	20,000	16,548	83 %	20,000	100 %	-17 %
Uruguay	20,000	18,210	91 %	18,822	94 %	-3 %
Others	65,005	56,218	86 %	27,241	42 %	106 %
Total TRQ	696,621	371,112	53 %	425,294	61 %	-13 %
TRQ (Australia, N. Z.)	591,616	280,136	47 %	359,231	61 %	-22 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Dec. 4 2021	2021	2020	% chg	2021	(tonnes)			
	2021	2020	% chg		Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	228	50	279	1 %
Supp. Quota Authorized	-	-	-	Australia	4,148	2,610	6,759	22 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %
				Japan	0	51	51	0 %
				Netherlands	0	0	0	0 %
				New Zealand	5,967	5,674	11,641	39 %
				Spain	0	0	0	0 %
				United Kingdom	0	0	0	0 %
YTD Permits allocated as of:				Uruguay	8,697	2,759	11,456	38 %
	12/4/2021	11/29/2020	% chg	Total	19,041	11,145	30,186	100 %
Argentina	279	21						
Australia (35,000 mt)	6,759	12,728	-47 %	Percentage of Total Imports				
Ireland	0	0	-	Grinding Beef				
Japan	51	17	197 %	Cuts				
Netherlands	0	0	-	2021				
New Zealand	11,641	16,483	-29 %	2020				
Spain	0	0	-	2021				
United Kingdom	0	0	-	2020				
Uruguay	11,456	11,722	-2 %	Argentina	0.8 %	0.0 %	0.2 %	0.1 %
Total	30,186	40,971	-26 %	Australia	13.7 %	20.4 %	8.6 %	10.7 %
				Ireland	0.0 %	0.0 %	0.0 %	0.0 %
				Japan	0.0 %	0.0 %	0.2 %	0.0 %
				Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	19.8 %	21.9 %	18.8 %	18.3 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	28.8 %	23.2 %	9.1 %	5.4 %
				Total	63.1 %	65.5 %	36.9 %	34.5 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 4, 2021

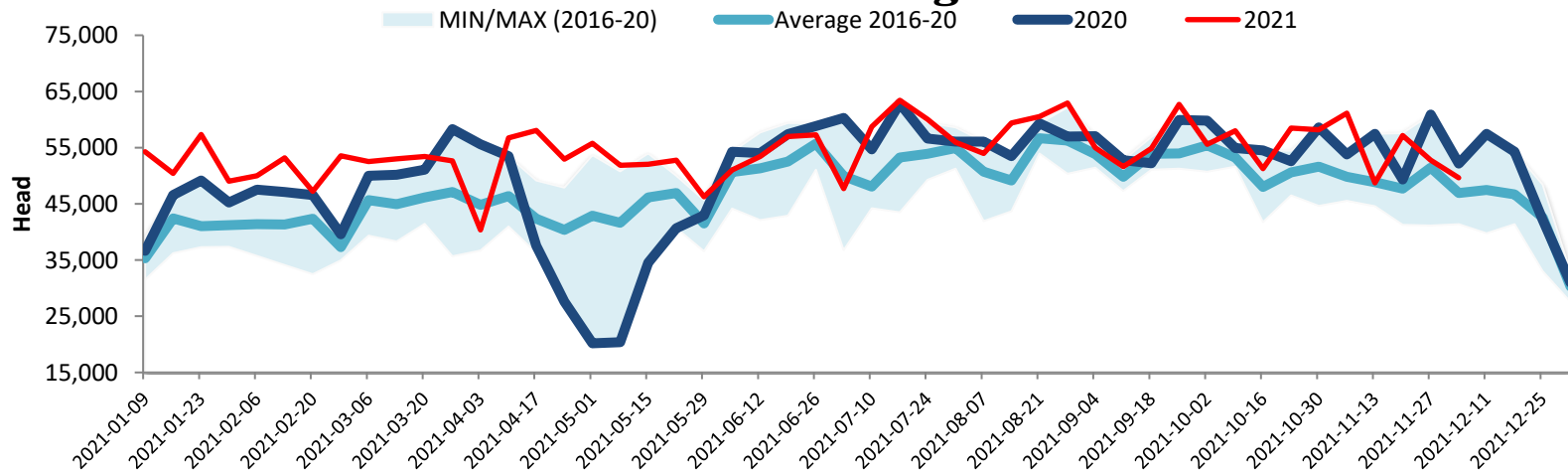
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-12-04	38,242	11,389	49,631		7,040	3,144	10,184		59,815
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	2,082,359	527,765	2,610,124	54,378	325,652	107,134	432,786	9,016	3,042,910
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111
Grading									
	Weekly Totals				December 4, 2021				
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21	
A - Prime	2,007	5.4 %	616	5.4 %	2,623	5.4 %	2,669	-1.7%	
AAA	26,286	70.9 %	7,658	66.8 %	33,944	69.9 %	35,805	-5.2%	
AA	7,804	21.0 %	2,882	25.1 %	10,686	22.0 %	12,413	-13.9%	
A	335	0.9 %	129	1.1 %	464	1.0 %	493	-5.9%	
B1, 2, 3, 4	661	1.8 %	185	1.6 %	846	1.7 %	789	7.2%	
	Year-to-date				December 4, 2021				
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21	
A - Prime	73,969	3.6 %	30,743	5.8 %	104,712	4.1 %	80,063	30.8 %	
AAA	1,351,558	65.9 %	358,405	67.6 %	1,709,963	66.2 %	1,539,823	11.0 %	
AA	561,267	27.4 %	124,242	23.4 %	685,509	26.5 %	706,657	-3.0 %	
A	32,570	1.6 %	8,444	1.6 %	41,014	1.6 %	38,859	5.5 %	
B1, 2, 3, 4	32,638	1.6 %	8,560	1.6 %	41,198	1.6 %	38,412	7.3 %	

Source: CBGA

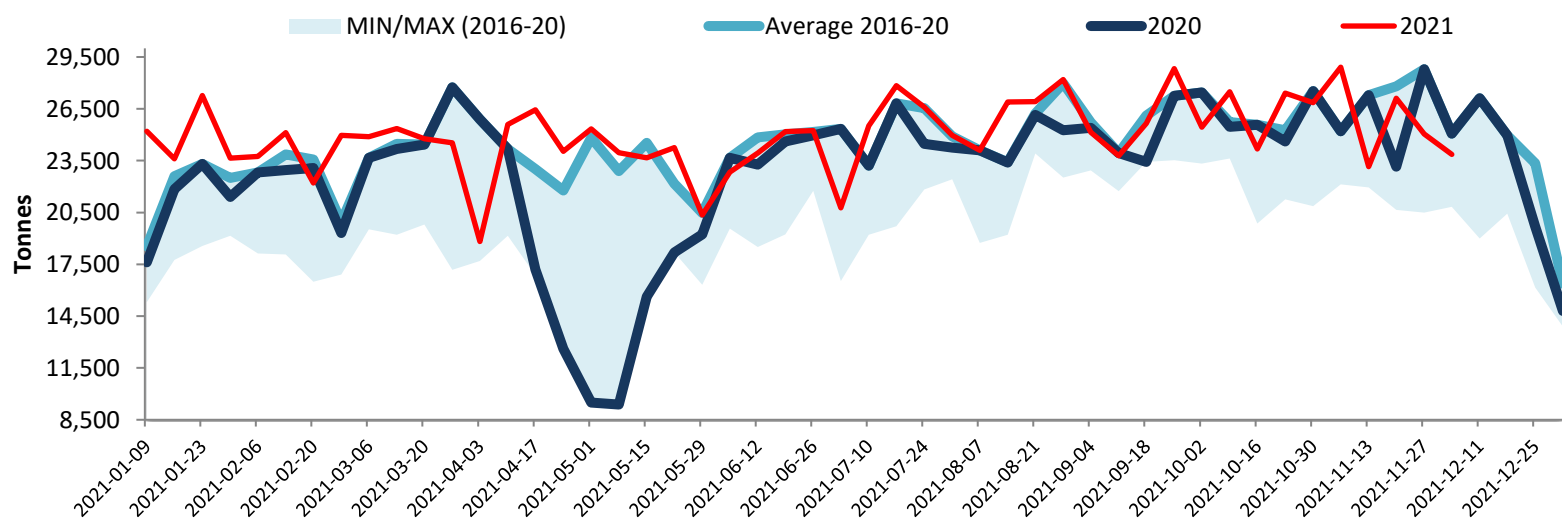
Year to Date for the Week Ending December 4, 2021

Federally Inspected Slaughter

Canadian Fed Slaughter

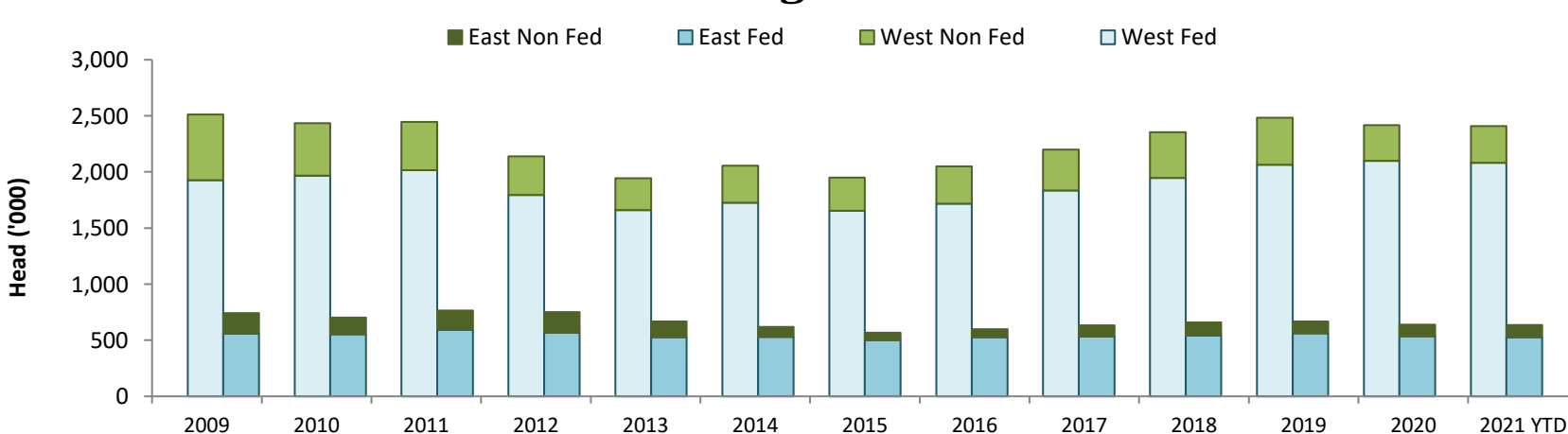


Canadian Beef Production



Note: All cattle processed in federally inspected facilities
 Note: Comprend le bétail transformé dans les établissements sous inspection fédérale

Total Cattle Slaughter in Canada



Source: Canadian Beef Grading Agency (CBGA)