



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 30, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	1,171,452	1,055,846	11 %	361,240	351,158	3 %	1,532,692	1,407,004	9 %
Heifers	696,813	635,206	10 %	111,190	102,089	9 %	808,003	737,295	10 %
Cows	274,079	243,255	13 %	92,072	84,427	9 %	366,151	327,682	12 %
Bulls	14,289	9,800	46 %	468	459	2 %	14,757	10,259	44 %
<b>Total YTD</b>	<b>2,156,633</b>	<b>1,944,107</b>	<b>11 %</b>	<b>564,970</b>	<b>538,133</b>	<b>5 %</b>	<b>2,721,603</b>	<b>2,482,240</b>	<b>10 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>2,417,568</b>			<b>639,543</b>			<b>3,057,111</b>	
<b>Carcass Weight (lbs)</b>									
Steers	902	900	0 %	954	938	2 %	915	909	1 %
Heifers	838	836	0 %	856	845	1 %	841	837	0 %
Cows	746	760	-2 %	671	667	1 %	727	736	-1 %
Bulls	999	964	4 %	1,012	942	7 %	999	963	4 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	744,393	671,909	11 %	199,573	188,561	6 %	943,966	860,469	10 %
Non-Fed	99,222	88,102	13 %	28,238	25,738	10 %	127,460	113,840	12 %
<b>Total</b>	<b>843,615</b>	<b>760,011</b>	<b>11 %</b>	<b>227,811</b>	<b>214,299</b>	<b>6 %</b>	<b>1,071,426</b>	<b>974,310</b>	<b>10 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>950,862</b>			<b>254,992</b>			<b>1,205,854</b>	

<b>Imports</b> For the period Jan. 1 - Sep. 30, 2021				<b>Imports</b> For the period Jan. 1 - Oct. 30, 2021			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	13,680	2,954	-	United States of America	82,811	93,323	-11 %
non pure bred	307,786	173,242	78 %	New Zealand	10,866	15,618	-30 %
<b>Total</b>	<b>321,466</b>	<b>176,196</b>	<b>-</b>	Uruguay	7,920	12,722	-38 %
				Mexico	7,282	7,140	2 %
				Australia	6,057	11,825	-49 %
				Spain	3,083	3,345	-8 %
				Others	14,338	18,731	-23 %
				<b>Total</b>	<b>132,357</b>	<b>162,703</b>	<b>-19 %</b>

Source: Statistics Canada

<b>Exports</b> For the period Jan. 1 - Oct. 23, 2021			
<b>Live Cattle to U.S.</b>			
(head)	2021	2020	% chg
slaughter steers, heifers, cows	350,689	386,988	-9 %
feeder cattle & calves	104,195	95,002	10 %
bulls	31,281	34,584	-10 %
others	7,220	8,446	-15 %
<b>Total</b>	<b>493,385</b>	<b>525,020</b>	<b>-6 %</b>

Source: USDA - APHIS

<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
Non-CUSMA Beef/Veal total (exc. EU-27)	<b>27,590</b>	<b>45,521</b>	<b>-39 %</b>
EU-27 (Beef/Veal total)	<b>11,583</b>	<b>13,285</b>	<b>-13 %</b>

Source: Canadian Food Inspection Agency (CFIA)

<b>Exports</b> For the period Jan. 1 - Sep. 30, 2021								
<b>Beef &amp; Veal Exports to U.S.</b>								
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg	
<b>Carcasses and Half-Carcasses</b>	<b>2,709</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>2,709</b>	<b>1,735</b>	<b>56 %</b>	
<b>Primal Cuts</b>	<b>21,173</b>	<b>202,243</b>	<b>2,005</b>	<b>14,908</b>	<b>240,329</b>	<b>207,159</b>	<b>16 %</b>	
Chuck	7,410	39,576	1	29	47,017	45,275	4 %	
Loin	2,140	23,603	0	498	26,241	17,521	50 %	
Brisket	0	13,388	0	507	13,895	14,624	-5 %	
Flank and Plate	3,161	9,879	5	892	13,937	11,586	20 %	
Hip	13	20,681	0	22	20,716	15,931	30 %	
Rib	6,305	12,388	464	1	19,158	15,104	27 %	
Others	2,143	82,726	1,535	12,961	99,366	87,117	14 %	
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>16,984</b>	<b>14,930</b>	<b>14 %</b>	
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>4,971</b>	<b>4,218</b>	<b>18 %</b>	
<b>Total</b>	<b>23,882</b>	<b>202,243</b>	<b>2,005</b>	<b>14,908</b>	<b>264,993</b>	<b>228,041</b>	<b>16 %</b>	

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - Sep. 30, 2021									
	Exports to All Countries (tonnes)			('000 \$ CDN)			Exports to E.U-27 (tonnes)		
	2021	2020	% chg	2021	2020	% chg	2021	2020	
United States	264,993	228,041	16 %	2,354,957	1,786,881	32 %	Belgium	297	65
Japan	44,979	33,425	35 %	329,399	233,382	41 %	Italy	236	243
Mexico	17,694	8,691	104 %	142,051	65,283	118 %	Netherlands	196	318
China	15,138	6,948	118 %	142,591	69,112	106 %	France	43	14
Viet Nam	9,894	3,662	170 %	68,114	20,556	231 %	Spain	40	0
South Korea	8,148	4,188	95 %	66,420	28,292	135 %	Germany	31	0
Hong Kong	6,408	9,886	-35 %	57,628	78,164	-26 %	Luxembourg	5	0
Philippines	4,146	438	846 %	11,204	2,652	322 %	<b>Total</b>	<b>847</b>	<b>641</b>
Angola	1,388	1,942	-29 %	1,982	2,081	-5 %	<b>Total ('000 \$ CDN)</b>	<b>14,204</b>	<b>11,602</b>
Others	8,879	9,146	-3 %	55,983	58,459	-4 %			
<b>Total</b>	<b>381,667</b>	<b>306,367</b>	<b>25 %</b>	<b>3,230,329</b>	<b>2,344,861</b>	<b>38 %</b>			
Cattle Hides & Skins Exports (Number '000)	<b>2,724</b>	<b>2,401</b>	<b>13 %</b>	<b>155,934</b>	<b>95,017</b>	<b>64 %</b>			

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending October 23, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	308.3	13,162.5	12,711.5	4 %	Steers	918	902	904	0 %
Heifers	205.4	7,909.3	7,532.5	5 %	Heifers	842	829	831	0 %
Cows	137.2	5,352.3	5,031.1	6 %	Cows	616	640	644	-1 %
Bulls	11.1	444.8	417.0	7 %	Bulls	862	891	883	1 %
<b>Total</b>	<b>662.0</b>	<b>26,868.9</b>	<b>25,692.0</b>	<b>5 %</b>					
<b>Total Jan. - Dec. 2020</b>			<b>32,917.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		8,356,648	8,050,593	4 %		<b>September 2021</b>	(Oct'20-Sept'21)	(Oct'19-Sept'20)	
Non-Fed		1,732,588	1,635,738	6 %	Prime	9.1 %	10.6 %	10.3 %	
<b>Total</b>		<b>10,089,236</b>	<b>9,686,330</b>	<b>4 %</b>	Choice	74.7 %	74.5 %	74.5 %	
<b>Total Jan. - Dec. 2020</b>			<b>11,103,149</b>		Select	15.9 %	14.6 %	14.9 %	
					<b>Cattle Slaughter for the Week Ending</b>				
<b>For the period</b>	<b>Sep. 2021</b>	<b>2021</b>	<b>2020</b>	<b>% chg</b>		<b>2021</b>	<b>2020</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	67,432	60,301	12 %	
Canada		321,321	278,619	15 %	US	661,974	658,614	1 %	
Mexico		225,859	244,883	-8 %	<b>Total Canada &amp; US</b>	<b>729,406</b>	<b>718,915</b>	<b>1 %</b>	
New Zealand		190,391	200,150	-5 %	<b>Cattle Slaughter Year to Date</b>				
Others		389,382	477,836	-19 %	Canada	2,653,899	2,415,665	10 %	
<b>Total</b>		<b>1,126,954</b>	<b>1,201,488</b>	<b>-6 %</b>	US	26,868,909	25,691,989	5 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>	<b>29,522,808</b>	<b>28,107,654</b>	<b>5 %</b>	
Canada		92,806	99,766	-7 %	<b>US Live Cattle Imports</b>				
Japan		286,063	289,556	-1 %	Mexico - Feeder 1 Jan.-Oct 30 2021	877,411	1,165,452	-25 %	
South Korea		272,391	232,508	17 %	Canada 1 Jan.-Oct. 23 2021	493,385	525,020	-6 %	
Others		518,844	345,330	50 %					
<b>Total</b>		<b>1,170,104</b>	<b>967,159</b>	<b>21 %</b>					

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Oct. 30 2021	2021			2020			% chg in tonnes entered from 2020 to 2021
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	110,794	29 %	187,038	49 %		-41 %
New Zealand	213,402	144,769	68 %	148,824	70 %		-3 %
Argentina	20,000	12,613	63 %	19,318	97 %		-35 %
Uruguay	20,000	16,225	81 %	18,097	90 %		-10 %
Others	65,005	44,335	68 %	22,841	35 %		94 %
<b>Total TRQ</b>	<b>696,621</b>	<b>328,736</b>	<b>47 %</b>	<b>396,118</b>	<b>57 %</b>		<b>-17 %</b>
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>255,563</b>	<b>43 %</b>	<b>335,862</b>	<b>57 %</b>		<b>-24 %</b>
Canada	no limit						
Mexico	no limit						

## Canadian Beef and Veal Import Permits by Country

## Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Oct. 30 2021	2021			2020							
	2021	2020	% chg	(tonnes)							
				Grinding Beef	Cuts	Total	Total (%)				
Global quota (tonnes)	76,409	76,409	0 %	Argentina	228	47	<b>276</b>	<b>1 %</b>			
Supp. Quota Authorized	-	-	-	Australia	3,979	2,253	<b>6,232</b>	<b>22 %</b>			
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	0	<b>0</b>	<b>0 %</b>			
				Japan	0	46	<b>46</b>	<b>0 %</b>			
				Netherlands	0	0	<b>0</b>	<b>0 %</b>			
				New Zealand	5,784	5,103	<b>10,888</b>	<b>38 %</b>			
				Spain	0	0	<b>0</b>	<b>0 %</b>			
				United Kingdom	0	0	<b>0</b>	<b>0 %</b>			
YTD Permits allocated as of:				Uruguay	8,594	2,667	<b>11,261</b>	<b>39 %</b>			
	<b>10/30/2021</b>	<b>10/25/2020</b>	<b>% chg</b>	<b>Total</b>	<b>18,585</b>	<b>10,117</b>	<b>28,702</b>	<b>100 %</b>			
Argentina	276	21	-46 %	For the period 1 Jan.-Oct. 30 2021			Percentage of Total Imports				
Australia (35,000 mt)	6,232	11,464	-46 %	Grinding Beef			Cuts				
Ireland	0	0	-	2021	2020	2021	2020				
Japan	46	17	169 %	Argentina	0.8 %	0.0 %	0.2 %	0.1 %			
Netherlands	0	0	-	Australia	13.9 %	19.0 %	7.8 %	10.3 %			
New Zealand	10,888	15,846	-31 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %			
Spain	0	0	-	Japan	0.0 %	0.0 %	0.2 %	0.0 %			
United Kingdom	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %			
Uruguay	11,261	11,774	-4 %	New Zealand	20.2 %	22.3 %	17.8 %	18.2 %			
<b>Total</b>	<b>28,702</b>	<b>39,122</b>	<b>-27 %</b>	Spain	0.0 %	0.0 %	0.0 %	0.0 %			
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %			
				Uruguay	29.9 %	24.4 %	9.3 %	5.7 %			
				<b>Total</b>	<b>64.8 %</b>	<b>65.8 %</b>	<b>35.2 %</b>	<b>34.2 %</b>			

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 30, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-10-30	46,182	11,988	58,170		6,958	2,576	9,534		67,704
2021-10-23	47,182	11,279	58,461		6,313	2,658	8,971		67,432
2021-10-16	42,960	8,289	51,249		6,119	2,433	8,552		59,801
2021-10-09	47,319	10,674	57,993		6,700	2,892	9,592		67,585
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
<b>YTD Total 2021</b>	<b>1,868,265</b>	<b>472,430</b>	<b>2,340,695</b>	<b>54,435</b>	<b>288,368</b>	<b>92,540</b>	<b>380,908</b>	<b>8,858</b>	<b>2,721,603</b>
<b>Total 2020</b>	<b>2,099,933</b>	<b>535,945</b>	<b>2,635,878</b>	<b>49,734</b>	<b>317,635</b>	<b>103,598</b>	<b>421,233</b>	<b>7,948</b>	<b>3,057,111</b>

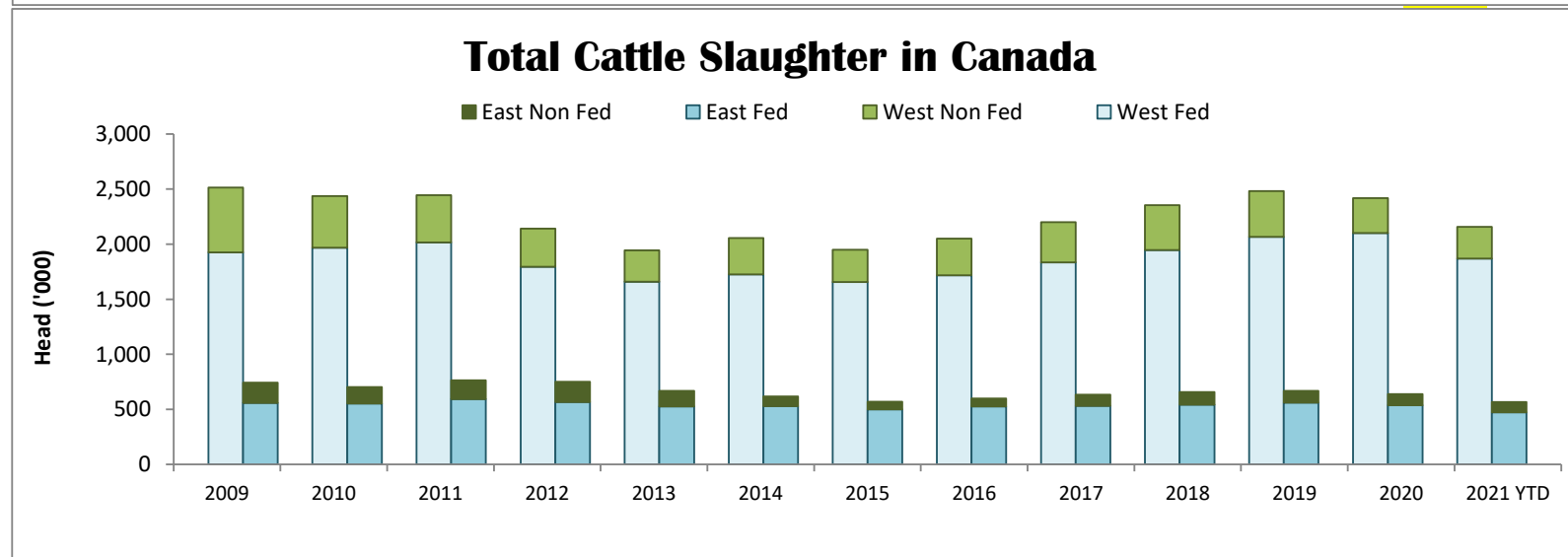
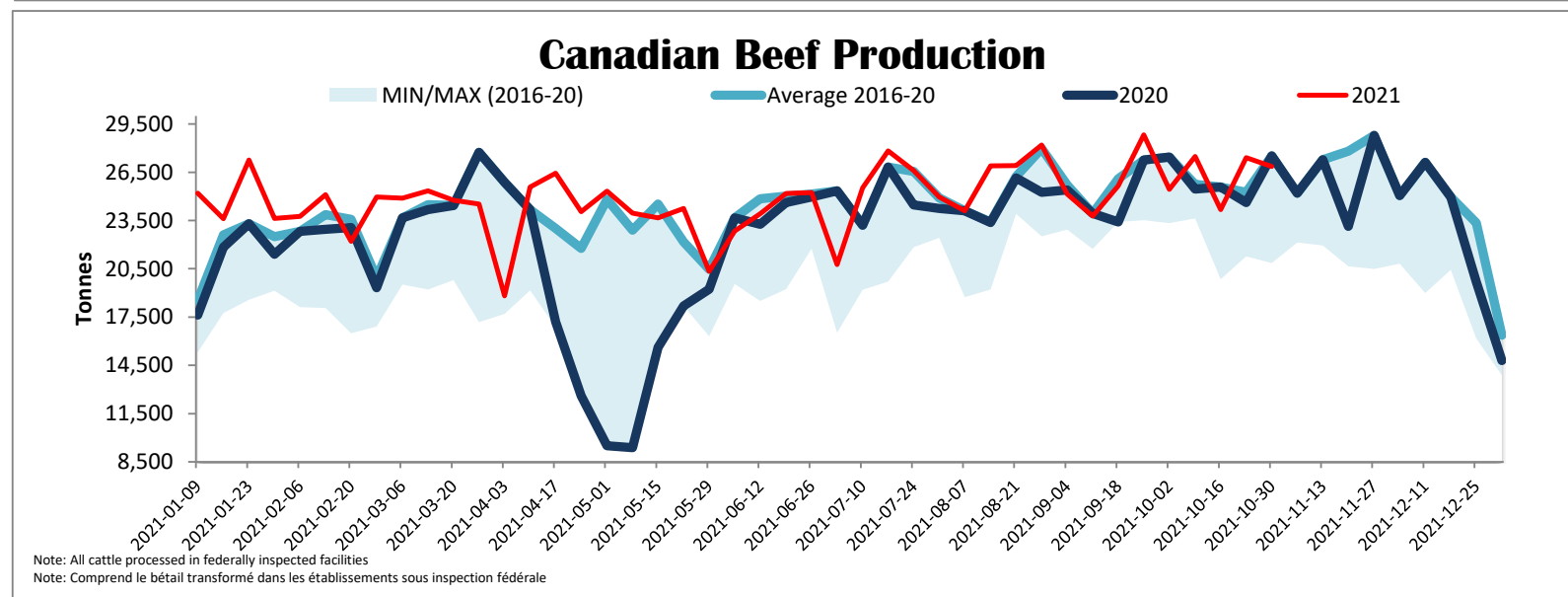
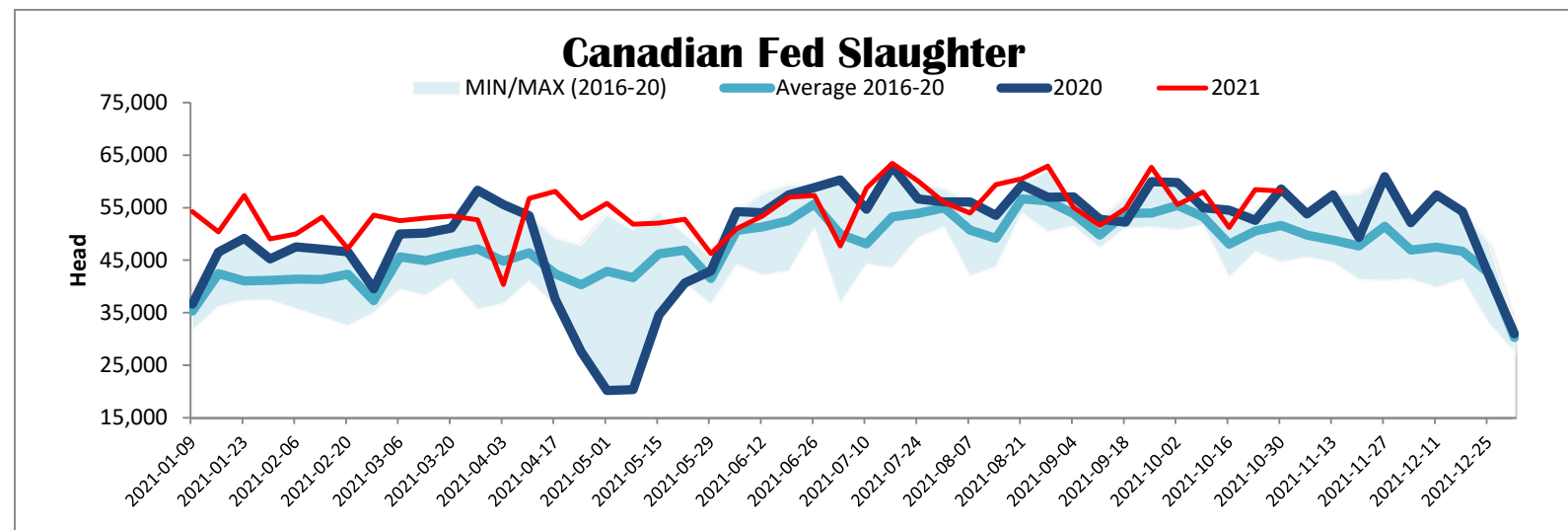
#### Grading

	Weekly Totals				October 30, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	1,688	3.7 %	628	5.2 %	2,316	4.0 %	2,355	-1.7%
AAA	30,937	68.3 %	7,912	65.6 %	38,849	67.7 %	38,355	1.3%
AA	11,379	25.1 %	3,099	25.7 %	14,478	25.2 %	16,414	-11.8%
A	668	1.5 %	140	1.2 %	808	1.4 %	556	45.3%
B1, 2, 3, 4	627	1.4 %	273	2.3 %	900	1.6 %	936	-3.8%
	Year-to-date							
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	65,146	3.5 %	27,392	5.8 %	92,538	4.0 %	67,415	37.3 %
AAA	1,206,919	65.5 %	320,767	67.5 %	1,527,686	65.9 %	1,353,802	12.8 %
AA	510,217	27.7 %	111,264	23.4 %	621,481	26.8 %	638,140	-2.6 %
A	30,296	1.6 %	7,849	1.7 %	38,145	1.6 %	36,394	4.8 %
B1, 2, 3, 4	29,818	1.6 %	7,615	1.6 %	37,433	1.6 %	34,213	9.4 %

Source: CBGA

Year to Date for the Week Ending October 30, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)