



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 2, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	1,041,998	933,397	12 %	326,964	317,922	3 %	1,368,962	1,251,319	9 %
Heifers	642,624	578,607	11 %	103,236	93,738	10 %	745,860	672,345	11 %
Cows	249,290	221,749	12 %	81,557	75,852	8 %	330,847	297,601	11 %
Bulls	12,988	8,427	54 %	424	395	7 %	13,412	8,822	52 %
Total YTD	1,946,900	1,742,180	12 %	512,181	487,907	5 %	2,459,081	2,230,087	10 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	897	893	0 %	956	938	2 %	911	904	1 %
Heifers	837	833	1 %	858	847	1 %	840	835	1 %
Cows	747	761	-2 %	673	667	1 %	729	737	-1 %
Bulls	1,002	968	4 %	1,017	933	9 %	1,003	967	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	668,028	596,566	12 %	181,972	171,192	6 %	850,000	767,758	11 %
Non-Fed	90,417	80,252	13 %	25,082	23,113	9 %	115,499	103,365	12 %
Total	758,445	676,818	12 %	207,054	194,305	7 %	965,500	871,123	11 %
Total Jan. - Dec. 2020		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - Aug. 31, 2021				Imports For the period Jan. 1 - Oct. 2, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	12,277	2,325	-	United States of America	75,619	85,303	-11 %
non pure bred	277,290	142,280	95 %	New Zealand	9,899	14,253	-31 %
Total	289,567	144,605	-	Uruguay	7,894	11,979	-34 %
				Mexico	6,738	6,334	6 %
				Australia	5,461	11,178	-51 %
				Spain	2,619	3,172	-17 %
				Others	13,037	17,261	-24 %
				Total	121,266	149,480	-19 %

Source: Statistics Canada

Exports For the period Jan. 1 - Sep. 25, 2021			
Live Cattle to U.S.			
(head)	2021	2020	% chg
slaughter steers, heifers, cows	309,844	349,218	-11 %
feeder cattle & calves	86,738	86,922	0 %
bulls	28,104	31,163	-10 %
others	6,735	7,738	-13 %
Total	431,421	475,041	-9 %

Source: USDA - APHIS

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-27)	25,909	42,481	-39 %
EU-27 (Beef/Veal total)	10,254	12,208	-16 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Aug. 31, 2021							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg
Carcasses and Half-Carcasses	2,396	N/A	0	N/A	2,396	1,383	73 %
Primal Cuts	18,067	180,147	1,756	12,511	212,481	183,811	16 %
Chuck	6,562	35,482	1	26	42,071	39,491	7 %
Loin	1,741	20,637	0	477	22,855	15,553	47 %
Brisket	0	11,497	0	507	12,004	13,198	-9 %
Flank and Plate	2,731	8,768	5	816	12,320	10,064	22 %
Hip	10	18,757	0	22	18,788	14,490	30 %
Rib	5,209	11,104	384	0	16,698	13,369	25 %
Others	1,814	73,902	1,365	10,664	87,745	77,646	13 %
Offals	N/A	N/A	N/A	N/A	14,703	13,278	11 %
Processed	N/A	N/A	N/A	N/A	4,274	3,629	18 %
Total	20,464	180,147	1,756	12,511	233,855	202,101	16 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Aug. 31, 2021									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	233,855	202,101	16 %	2,031,527	1,597,306	27 %	Italy	223	204
Japan	40,038	29,448	36 %	287,209	210,923	36 %	Belgium	218	56
Mexico	16,045	7,722	108 %	126,649	59,143	114 %	Netherlands	168	276
China	13,132	5,690	131 %	122,485	57,958	111 %	France	40	13
Viet Nam	8,877	2,717	227 %	60,162	15,686	284 %	Spain	37	0
South Korea	6,878	3,604	91 %	54,611	24,636	122 %	Germany	27	0
Hong Kong	5,653	8,589	-34 %	50,276	69,919	-28 %	Luxembourg	5	0
Philippines	3,784	342	1000 %	10,045	2,363	325 %	Total	718	549
Angola	1,189	1,696	-30 %	1,617	1,816	-11 %	Total ('000 \$ CDN)	12,057	9,758
Others	7,911	8,251	-4 %	49,580	51,324	-3 %			
Total	337,363	270,160	25 %	2,794,161	2,091,075	34 %			
Cattle Hides & Skins Exports (Number '000)	2,436	2,090	17 %	135,184	84,227	61 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 25, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	314.9	11,933.0	11,421.5	4 %	Steers	914	900	901	0 %
Heifers	187.2	7,111.0	6,753.5	5 %	Heifers	833	828	830	0 %
Cows	129.5	4,822.4	4,532.7	6 %	Cows	619	642	645	-1 %
Bulls	11.0	400.9	370.3	8 %	Bulls	873	893	884	1 %
Total	642.6	24,267.3	23,078.0	5 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		7,540,074	7,210,300	5 %		August 2021	2020	2019	
Non-Fed		1,566,446	1,475,579	6 %		(Oct'19-Sept'20)	(Oct'18-Sept'19)		
Total		9,106,520	8,685,879	5 %	Prime	9.0 %	10.3 %	8.8 %	
Total Jan. - Dec. 2020			11,103,149		Choice	74.6 %	74.5 %	73.4 %	
					Select	16.1 %	14.9 %	17.5 %	
					Cattle Slaughter for the Week Ending				
For the period	Jul. 2021	2021	2020	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	71,476	67,092	7 %	
Canada		284,172	247,406	15 %	US	642,571	648,427	-1 %	
Mexico		199,544	219,691	-9 %	Total Canada & US	714,047	715,519	0 %	
New Zealand		175,425	186,061	-6 %	Cattle Slaughter Year to Date				
Others		338,820	412,220	-18 %	Canada	2,395,288	2,162,267	11 %	
Total	997,960	1,065,378	1,065,378	-6 %	US	24,267,272	23,078,023	5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	26,662,560	25,240,290	6 %	
Canada		82,742	89,291	-7 %	US Live Cattle Imports				
Japan		254,633	261,058	-2 %	Mexico - Feeder 1 Jan.-Oct 2 2021	799,413	1,051,459	-24 %	
South Korea		243,107	205,872	18 %	Canada 1 Jan.-Sep. 25 2021	431,421	475,041	-9 %	
Others		458,650	302,586	52 %					
Total	1,039,132	858,807	858,807	21 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Oct. 2 2021	2021			2020			% chg in tonnes entered from 2020 to 2021
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	98,187	26 %	173,914	46 %		-44 %
New Zealand	213,402	136,795	64 %	141,900	66 %		-4 %
Argentina	20,000	11,456	57 %	17,641	88 %		-35 %
Uruguay	20,000	15,022	75 %	17,719	89 %		-15 %
Others	65,005	37,339	57 %	18,601	29 %		101 %
Total TRQ	696,621	298,799	43 %	369,774	53 %		-19 %
TRQ (Australia, N. Z.)	591,616	234,982	40 %	315,814	53 %		-26 %
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Oct. 2 2021	2021			2020						
	2021	2020	% chg	2021 (tonnes)		2020		Total	Total (%)	
				Grinding Beef	Cuts	Grinding Beef	Cuts			
Global quota (tonnes)	76,409	76,409	0 %	Argentina	228	45	45	274	1 %	
Supp. Quota Authorized	-	-	-	Australia	3,656	1,894	1,894	5,549	21 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0	0 %	
				Japan	0	44	44	44	0 %	
				Netherlands	0	0	0	0	0 %	
				New Zealand	5,349	4,501	4,501	9,850	37 %	
				Spain	0	0	0	0	0 %	
				United Kingdom	0	2	2	2	0 %	
YTD Permits allocated as of:				Uruguay	8,594	2,617	2,617	11,211	42 %	
	10/2/2021	9/27/2020	% chg	Total	17,827	9,102	9,102	26,929	100 %	
Argentina	274	21								
Australia (35,000 mt)	5,549	10,669	-48 %	For the period 1 Jan.-Oct. 2 2021		Percentage of Total Imports				
Ireland	0	0	-	Grinding Beef		Cuts		2021	2020	
Japan	44	15	186 %	2021	2020	2021	2020			
Netherlands	0	0	-	Argentina	0.8 %	0.0 %	0.2 %	0.1 %		
New Zealand	9,850	14,027	-30 %	Australia	13.6 %	19.2 %	7.0 %	10.1 %		
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %		
United Kingdom	2	0	-	Japan	0.0 %	0.0 %	0.2 %	0.0 %		
Uruguay	11,211	11,774	-5 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %		
Total	26,929	36,507	-26 %	New Zealand	19.9 %	22.6 %	16.7 %	15.9 %		
				Spain	0.0 %	0.0 %	0.0 %	0.0 %		
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %		
				Uruguay	31.9 %	26.2 %	9.7 %	6.1 %		
				Total	66.2 %	67.9 %	33.8 %	32.1 %		

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 2, 2021

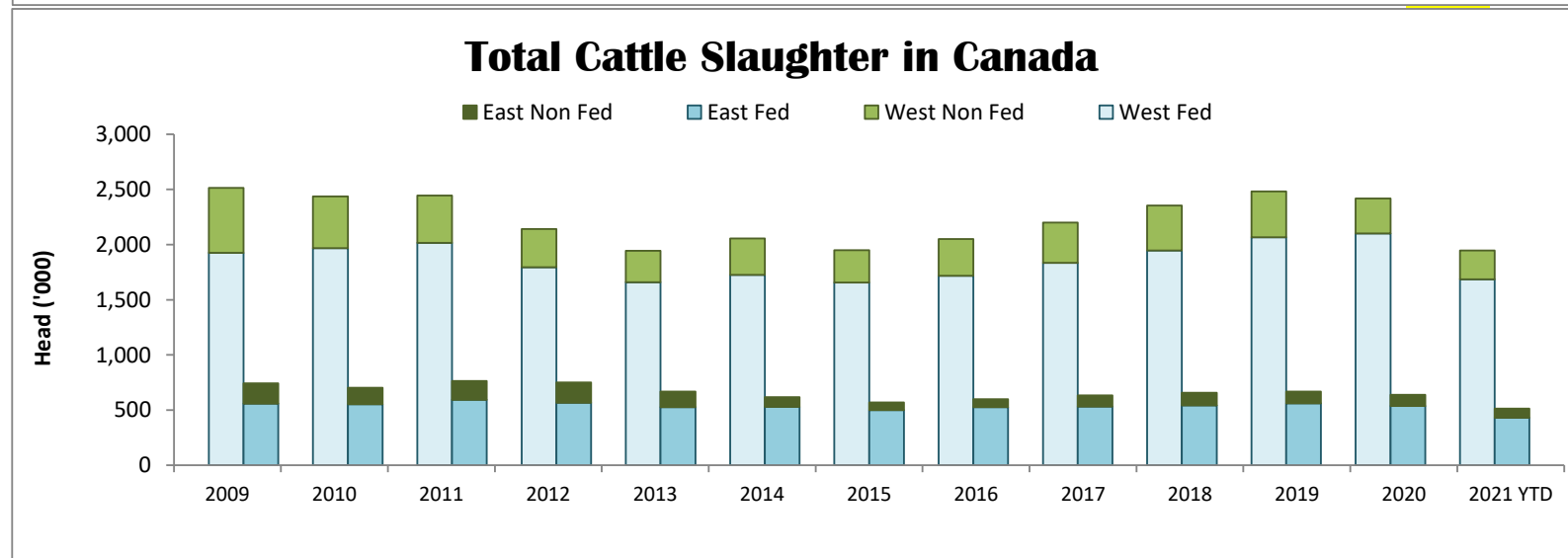
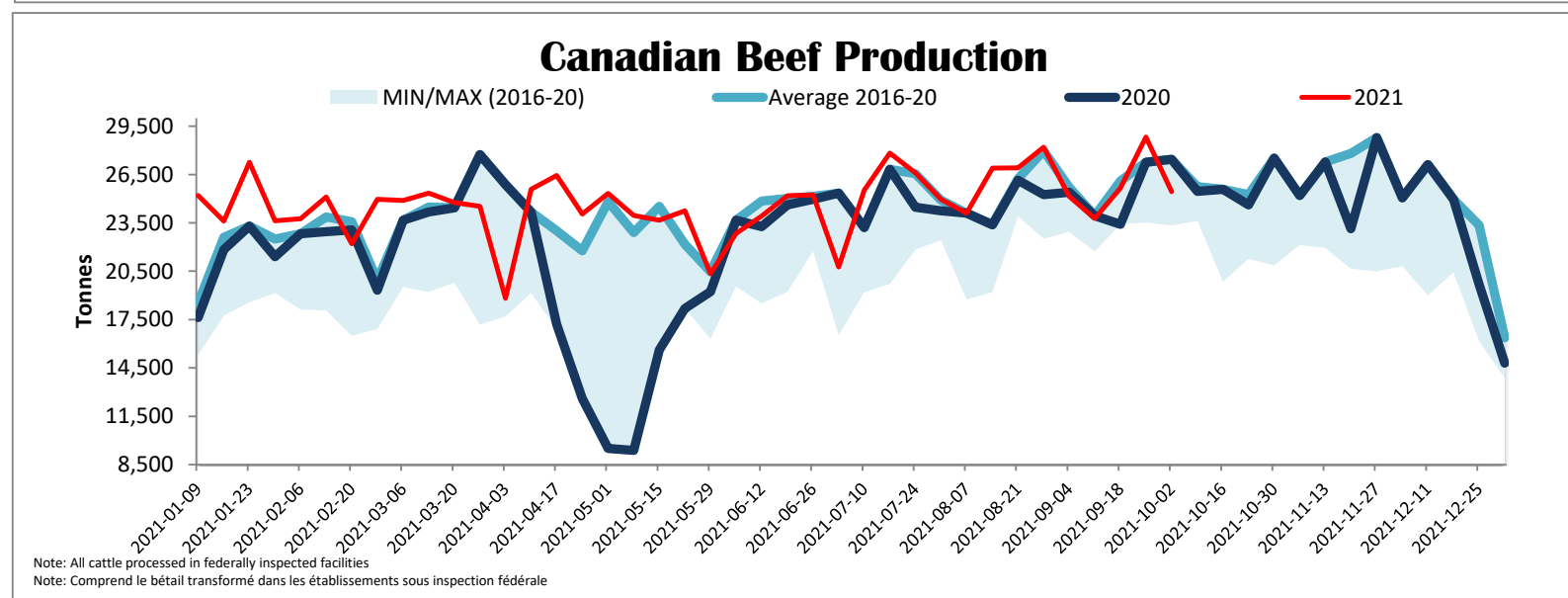
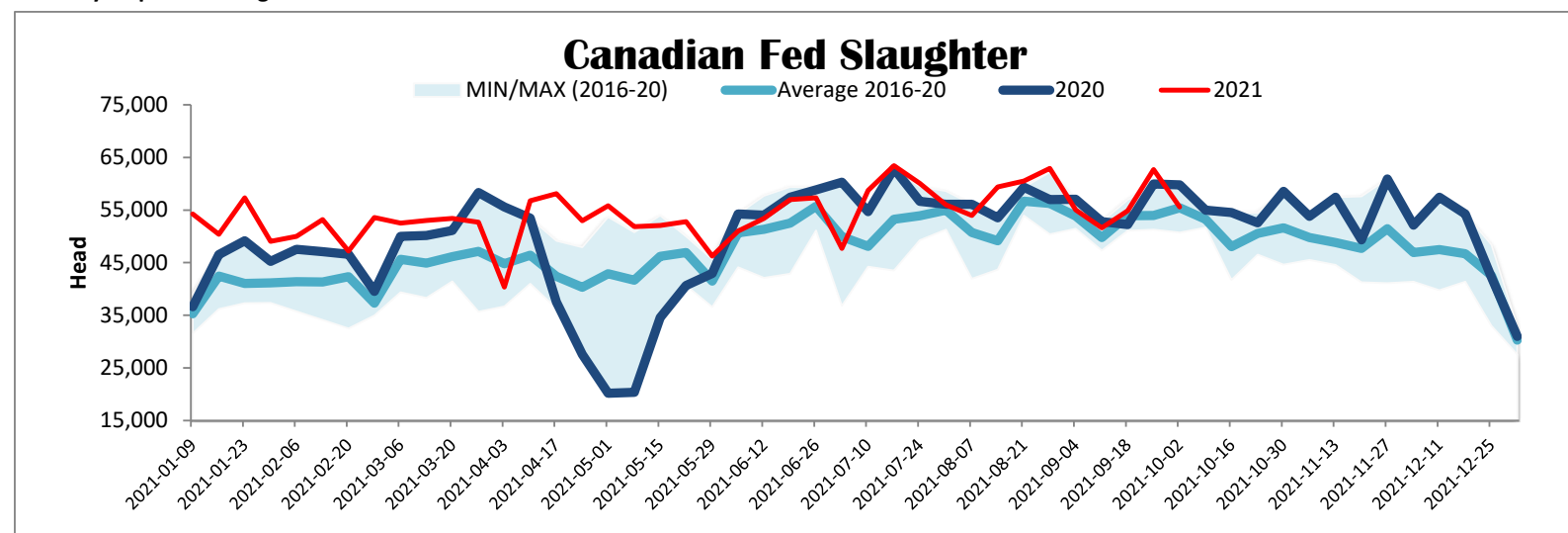
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-10-02	44,891	10,724	55,615		5,289	2,889	8,178		63,793
2021-09-25	51,680	11,010	62,690		6,196	2,590	8,786		71,476
2021-09-18	42,879	12,007	54,886		6,122	2,708	8,830		63,716
2021-09-11	43,199	8,450	51,649		5,590	2,268	7,858		59,507
2021-09-04	43,321	11,695	55,016		6,507	2,239	8,746		63,762
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	1,684,622	430,200	2,114,822	54,226	262,278	81,981	344,259	8,827	2,459,081
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

Grading								
	Weekly Totals				October 2, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	1,987	4.5 %	537	5.0 %	2,524	4.6 %	2,264	11.5%
AAA	29,429	66.5 %	7,158	66.2 %	36,587	66.4 %	37,994	-3.7%
AA	11,276	25.5 %	2,753	25.4 %	14,029	25.5 %	17,593	-20.3%
A	554	1.3 %	143	1.3 %	697	1.3 %	747	-6.7%
B1, 2, 3, 4	1,039	2.3 %	229	2.1 %	1,268	2.3 %	1,290	-1.7%
	Year-to-date							
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	57,494	3.5 %	25,232	5.8 %	82,726	4.0 %	58,240	42.0 %
AAA	1,083,314	65.2 %	292,540	67.7 %	1,375,854	65.7 %	1,206,860	14.0 %
AA	465,012	28.0 %	100,584	23.3 %	565,596	27.0 %	579,408	-2.4 %
A	28,042	1.7 %	7,270	1.7 %	35,312	1.7 %	34,450	2.5 %
B1, 2, 3, 4	26,774	1.6 %	6,804	1.6 %	33,578	1.6 %	30,289	10.9 %

Source: CBGA

Year to Date for the Week Ending October 2, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)