



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 4, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	911,184	805,196	13 %	292,308	284,491	3 %	1,203,492	1,089,687	10 %
Heifers	590,789	523,137	13 %	95,701	86,061	11 %	686,490	609,198	13 %
Cows	227,249	202,213	12 %	71,167	67,838	5 %	298,416	270,051	11 %
Bulls	11,832	7,119	66 %	359	338	6 %	12,191	7,457	63 %
Total YTD	1,741,054	1,537,665	13 %	459,535	438,728	5 %	2,200,589	1,976,393	11 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	892	887	1 %	958	938	2 %	908	900	1 %
Heifers	837	831	1 %	862	848	2 %	841	833	1 %
Cows	749	763	-2 %	673	667	1 %	731	739	-1 %
Bulls	1,007	969	4 %	1,017	918	11 %	1,007	967	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	592,872	521,106	14 %	164,407	154,158	7 %	757,280	675,263	12 %
Non-Fed	82,622	73,134	13 %	21,905	20,678	6 %	104,527	93,812	11 %
Total	675,495	594,240	14 %	186,312	174,836	7 %	861,807	769,076	12 %
Total Jan. - Dec. 2020		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - Jul. 31, 2021				Imports For the period Jan. 1 - Sep. 4, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	10,573	2,145	393 %	United States of America	68,589	77,727	-12 %
non pure bred	249,048	123,594	102 %	New Zealand	8,995	12,481	-28 %
Total	259,621	125,739	106 %	Uruguay	7,766	11,806	-34 %
				Mexico	6,087	5,734	6 %
				Australia	4,814	10,306	-53 %
				Italy	2,086	2,208	-6 %
				Others	11,176	15,759	-29 %
				Total	109,513	136,022	-19 %

Source: Statistics Canada

Exports For the period Jan. 1 - Aug. 28, 2021				Exports For the period Jan. 1 - Jul. 31, 2021			
Live Cattle to U.S.				Beef & Veal Exports to U.S.			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
slaughter steers, heifers, cows	272,127	318,344	-15 %	Fresh Bone-In	2,023	N/A	
feeder cattle & calves	73,029	80,613	-9 %	Fresh Boneless	N/A	N/A	
bulls	24,265	26,603	-9 %	Frozen Bone-In	1,454	10,459	15 %
others	6,373	7,348	-13 %	Frozen Boneless	1	26	9 %
Total	375,794	432,908	-13 %	Total	179,063	155,942	15 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jul. 31, 2021							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg
Carcasses and Half-Carcasses	2,023	N/A	0	N/A	2,023	1,168	73 %
Primal Cuts	15,115	152,036	1,454	10,459	179,063	155,942	15 %
Chuck	5,593	30,054	1	26	35,674	32,849	9 %
Loin	1,426	17,570	0	441	19,438	13,294	46 %
Brisket	0	9,521	0	504	10,026	11,353	-12 %
Flank and Plate	2,321	7,531	4	664	10,520	8,375	26 %
Hip	8	14,654	0	22	14,683	12,464	18 %
Rib	4,307	9,334	359	0	14,001	11,137	26 %
Others	1,459	63,370	1,090	8,802	74,722	66,468	12 %
Offals	N/A	N/A	N/A	N/A	12,618	11,371	11 %
Processed	N/A	N/A	N/A	N/A	3,695	3,162	17 %
Total	17,139	152,036	1,454	10,459	197,399	171,643	15 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jul. 31, 2021									
	Exports to All Countries					Exports to E.U-27			
	(tonnes)			('000 \$ CDN)		(tonnes)			
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	197,399	171,643	15 %	1,680,611	1,380,943	22 %	Belgium	208	48
Japan	32,992	25,235	31 %	229,737	185,912	24 %	Italy	174	166
Mexico	13,837	6,864	102 %	104,269	54,187	92 %	Netherlands	148	168
China	11,400	4,877	134 %	104,098	49,863	109 %	France	35	12
Viet Nam	8,175	2,114	287 %	54,817	11,907	360 %	Spain	27	0
South Korea	5,351	3,136	71 %	40,295	21,514	87 %	Germany	18	0
Hong Kong	5,268	7,491	-30 %	46,688	62,138	-25 %	Luxembourg	5	0
Philippines	3,663	342	971 %	9,667	2,363	309 %	Total	614	394
Angola	1,115	1,495	-25 %	1,490	1,622	-8 %	Total ('000 \$ CDN)	10,471	7,920
Others	6,536	6,831	-4 %	42,901	42,714	0 %			
Total	285,735	230,028	24 %	2,314,574	1,813,163	28 %			
Cattle Hides & Skins Exports (Number '000)	2,082	1,820	14 %	110,370	76,031	45 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending August 28, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	319.1	10,706.6	10,148.9	5 %	Steers	901	899	899	0 %
Heifers	189.4	6,389.0	6,012.2	6 %	Heifers	821	828	829	0 %
Cows	131.4	4,323.5	4,073.0	6 %	Cows	621	644	647	0 %
Bulls	12.6	355.7	325.8	9 %	Bulls	896	895	883	1 %
Total	652.6	21,774.8	20,559.9	6 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		6,762,317	6,399,679	6 %		2020	2019		
Non-Fed		1,407,711	1,325,882	6 %		July 2021	(Oct'19-Sept'20)	(Oct'18-Sept'19)	
Total		8,170,028	7,725,561	6 %	Prime	9.0 %	10.3 %	8.8 %	
Total Jan. - Dec. 2020			11,103,149		Choice	74.5 %	74.5 %	73.4 %	
					Select	16.3 %	14.9 %	17.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Jul. 2021	2021	2020	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		239,326	210,019	14 %	Canada	72,438	64,498	12 %	
Mexico		171,706	191,114	-10 %	US	652,561	650,618	0 %	
New Zealand		149,316	163,660	-9 %	Total Canada & US	724,999	715,116	1 %	
Others		287,137	341,506	-16 %					
Total		847,485	906,299	-6 %	Canada	2,136,827	1,911,962	12 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US Live Cattle Imports				
Canada		72,018	77,830	-7 %	US	21,774,827	20,559,894	6 %	
Japan		219,636	229,366	-4 %	Total Canada & US	23,911,654	22,471,856	6 %	
South Korea		212,102	171,808	23 %	Mexico - Feeder 1 Jan.-Sep 4 2021				
Others		388,182	258,429	50 %		745,617	961,203	-22 %	
Total		891,938	737,434	21 %	Canada 1 Jan.-Aug. 28 2021				
						375,794	432,908	-13 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Sep. 4 2021	2021			2020			% chg in tonnes entered from 2020 to 2021
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	86,557	23 %	154,767	41 %		-44 %
New Zealand	213,402	126,260	59 %	132,338	62 %		-5 %
Argentina	20,000	9,589	48 %	11,624	58 %		-18 %
Uruguay	20,000	13,952	70 %	16,341	82 %		-15 %
Others	65,005	31,920	49 %	15,368	24 %		108 %
Total TRQ	696,621	268,278	39 %	330,438	47 %		-19 %
TRQ (Australia, N. Z.)	591,616	212,817	36 %	287,105	49 %		-26 %
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Sep. 4 2021	2021			2020					
	2021	2020	% chg	Grinding Beef		Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	228	45	274	1 %	
Supp. Quota Authorized	-	-	-	Australia	3,174	1,741	4,915	19 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %	
				Japan	0	38	38	0 %	
				Netherlands	0	0	0	0 %	
				New Zealand	5,089	3,842	8,931	35 %	
				Spain	0	0	0	0 %	
				United Kingdom	0	2	2	0 %	
YTD Permits allocated as of:				Uruguay	8,594	2,617	11,211	44 %	
	2021-09-04	2020-08-30	% chg	Total	17,084	8,285	25,370	100 %	
Argentina	274	21	-92 %	For the period 1 Jan.-Sep. 4 2021					
Australia (35,000 mt)	4,915	10,033	-51 %	Grinding Beef		Percentage of Total Imports			
Ireland	0	0	-			2021	2020	2021	2020
Japan	38	14	173 %	Argentina	0.9 %	0.0 %	0.2 %	0.1 %	
Netherlands	0	0	-	Australia	12.5 %	19.0 %	6.9 %	10.1 %	
New Zealand	8,931	12,695	-30 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %	
Spain	0	0	-	Japan	0.0 %	0.0 %	0.2 %	0.0 %	
United Kingdom	2	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	
Uruguay	11,211	11,774	-5 %	New Zealand	20.1 %	22.7 %	15.1 %	14.1 %	
Total	25,370	34,537	-27 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %	
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	
				Uruguay	33.9 %	27.7 %	10.3 %	6.4 %	
				Total	67.3 %	69.3 %	32.7 %	30.7 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

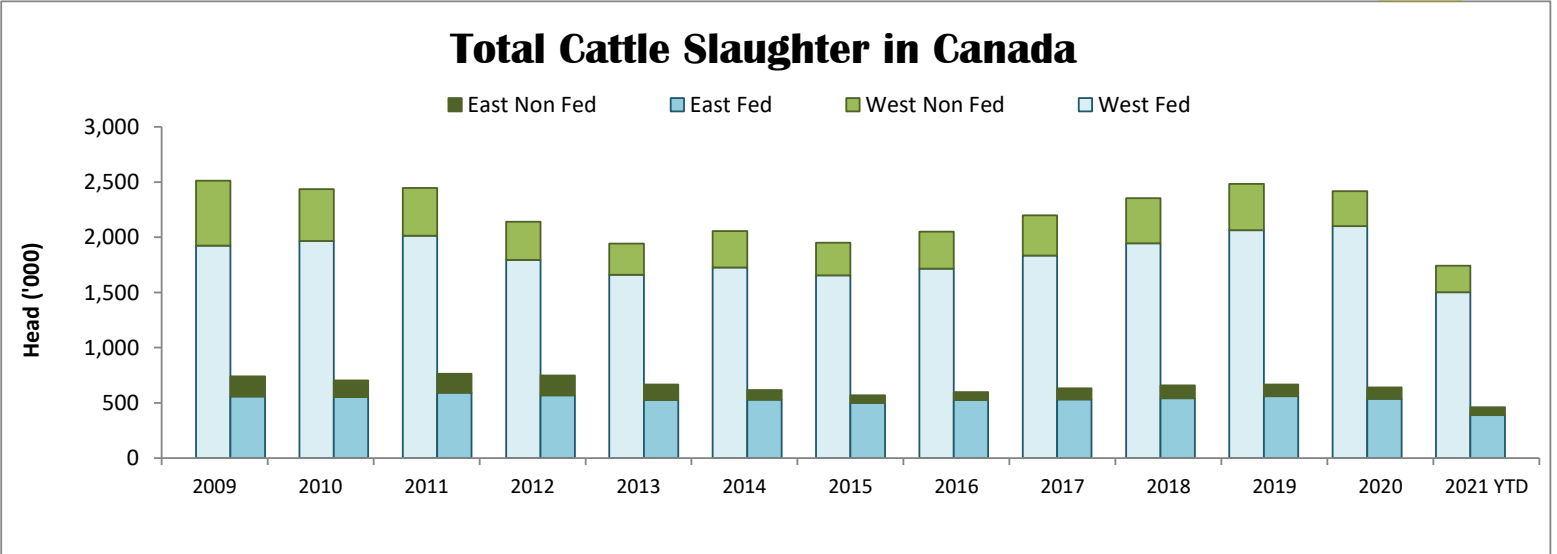
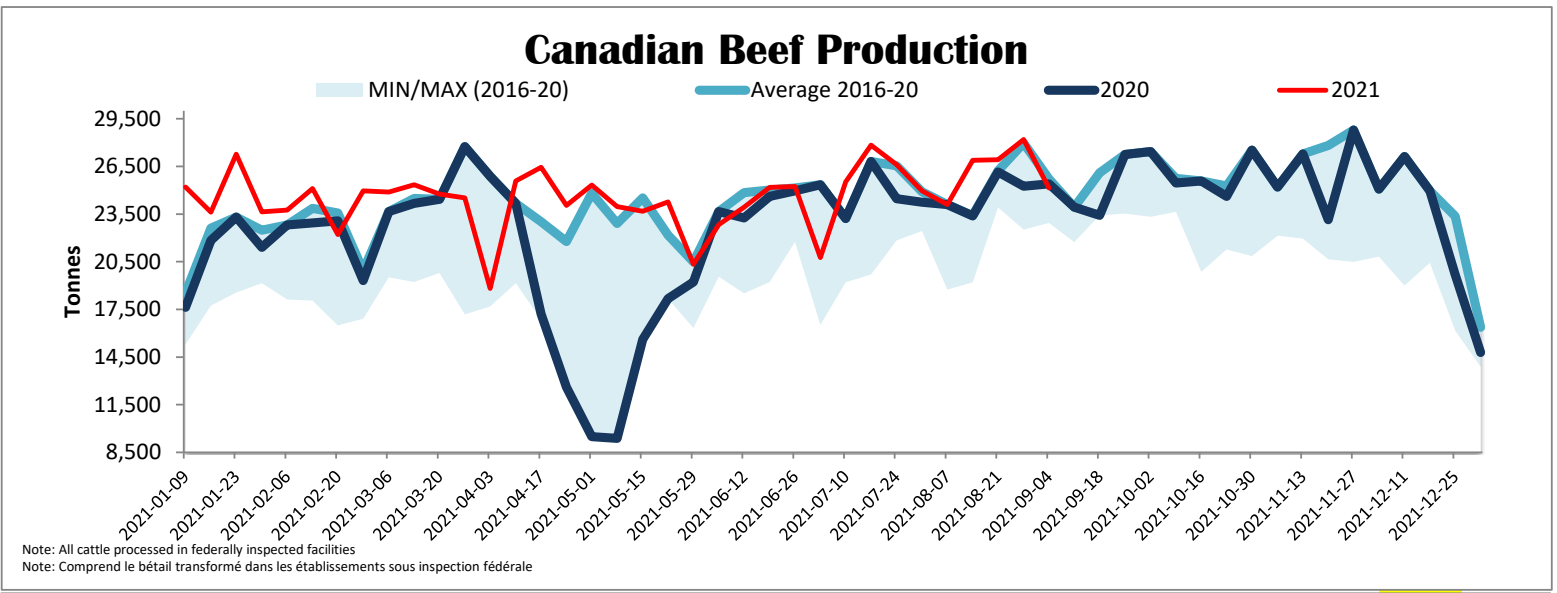
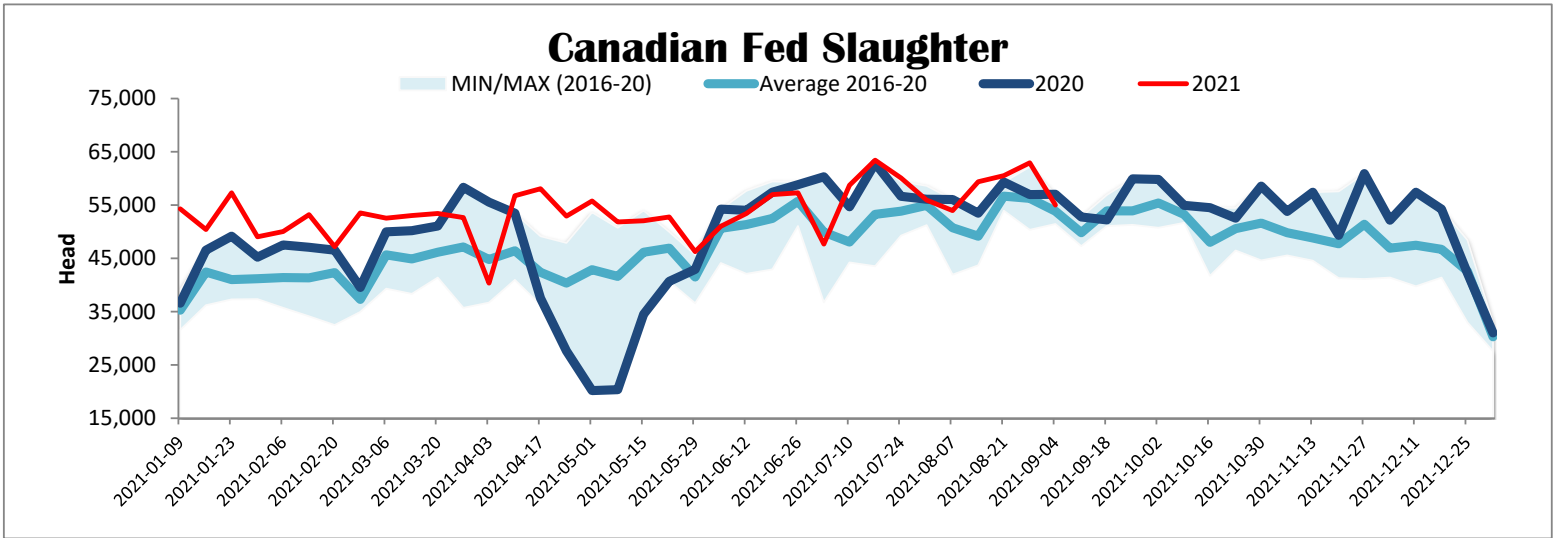
Year to Date for the Week Ending September 4, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-09-04	43,321	11,695	55,016		6,507	2,239	8,746		63,762
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	1,501,973	388,009	1,889,982	53,999	239,081	71,526	310,607	8,874	2,200,589
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

Grading									
	West		East		Canada 2021		Canada 2020		% chg '20 - '21
	head	% total	head	% total	head	% total	head	% total	
	Weekly Totals				September 4, 2021				
A - Prime	1,107	2.6 %	466	4.0 %	1,573	2.9 %	1,337	17.7 %	
AAA	27,684	64.9 %	7,227	61.7 %	34,911	64.2 %	34,844	0.2 %	
AA	12,103	28.4 %	3,617	30.9 %	15,720	28.9 %	18,691	-15.9 %	
A	728	1.7 %	149	1.3 %	877	1.6 %	868	1.0 %	
B1, 2, 3, 4	1,047	2.5 %	260	2.2 %	1,307	2.4 %	1,335	-2.1 %	
	Year-to-date								
A - Prime	51,006	3.4 %	23,206	6.0 %	74,212	4.0 %	51,210	44.9 %	
AAA	962,868	65.1 %	265,160	68.0 %	1,228,028	65.7 %	1,063,460	15.5 %	
AA	417,839	28.2 %	89,011	22.8 %	506,850	27.1 %	512,350	-1.1 %	
A	25,691	1.7 %	6,670	1.7 %	32,361	1.7 %	31,460	2.9 %	
B1, 2, 3, 4	22,254	1.5 %	5,848	1.5 %	28,102	1.5 %	25,902	8.5 %	

Source: CBGA

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)