



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 10, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	637,080	548,908	16 %	222,349	219,843	1 %	859,429	768,751	12 %
Heifers	482,991	399,765	21 %	76,296	71,867	6 %	559,287	471,632	19 %
Cows	176,645	165,607	7 %	54,744	51,424	6 %	231,389	217,031	7 %
Bulls	8,805	4,648	89 %	271	191	42 %	9,076	4,839	88 %
Total YTD	1,305,521	1,118,928	17 %	353,660	343,325	3 %	1,659,181	1,462,253	13 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	891	884	1 %	968	945	2 %	911	902	1 %
Heifers	843	837	1 %	870	853	2 %	846	839	1 %
Cows	756	766	-1 %	674	668	1 %	737	743	-1 %
Bulls	1,013	974	4 %	1,011	920	10 %	1,013	972	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	442,008	371,938	19 %	127,707	122,034	5 %	569,714	493,972	15 %
Non-Fed	64,627	59,626	8 %	16,852	15,658	8 %	81,479	75,284	8 %
Total	506,635	431,564	17 %	144,559	137,692	5 %	651,194	569,256	14 %
Total Jan. - Dec. 2020		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - May. 31, 2021				Imports For the period Jan. 1 - Jul. 10, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	7,184	1,461	392 %	United States of America	53,403	59,225	-10 %
non pure bred	169,018	87,595	93 %	New Zealand	8,197	10,353	-21 %
Total	176,202	89,056	98 %	Uruguay	7,499	8,171	-8 %
				Mexico	4,467	4,596	-3 %
				Australia	3,760	6,721	-44 %
				United Kingdom	1,668	2,892	-42 %
				Others	8,490	9,492	-11 %
				Total	87,484	101,449	-14 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jul. 3, 2021				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	208,195	262,218	-21 %				
feeder cattle & calves	47,718	71,434	-33 %				
bulls	15,046	19,148	-21 %				
others	5,636	6,007	-6 %				
Total	276,595	358,807	-23 %				
					21,744	28,701	-24 %
					6,495	7,387	-12 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - May. 31, 2021								
Beef & Veal Exports to U.S.								
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg	
Carcasses and Half-Carcasses	1,452	N/A	0	N/A	1,452	757	92 %	
Primal Cuts	10,715	103,724	759	6,830	122,029	101,039	21 %	
Chuck	4,027	20,822	1	26	24,877	20,137	24 %	
Loin	955	12,303	0	322	13,581	8,831	54 %	
Brisket	0	6,133	0	307	6,440	7,649	-16 %	
Flank and Plate	1,565	5,409	1	450	7,425	5,455	36 %	
Hip	0	8,990	0	11	9,001	6,552	37 %	
Rib	3,084	6,698	264	0	10,046	6,998	44 %	
Others	1,084	43,368	493	5,713	50,659	45,417	12 %	
Offals	N/A	N/A	N/A	N/A	8,823	7,720	14 %	
Processed	N/A	N/A	N/A	N/A	2,745	2,003	37 %	
Total	12,168	103,724	759	6,830	135,049	111,519	21 %	

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - May. 31, 2021									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2021	2020	% chg	2021	2020	% chg			
United States	135,049	111,519	21 %	1,101,307	904,446	22 %	Italy	107	87
Japan	21,557	17,371	24 %	143,050	128,176	12 %	Netherlands	95	82
Mexico	9,220	4,403	109 %	64,176	38,953	65 %	Belgium	82	38
China	7,540	3,685	105 %	67,821	37,566	81 %	France	26	6
Viet Nam	5,912	1,211	388 %	38,766	7,050	450 %	Spain	19	0
South Korea	4,166	2,092	99 %	29,266	14,794	98 %	Germany	12	0
Hong Kong	3,787	5,255	-28 %	31,976	44,477	-28 %	Luxembourg	5	0
Philippines	2,790	319	775 %	7,182	2,138	236 %	Total	348	213
Angola	844	999	-15 %	1,029	1,086	-5 %	Total ('000 \$ CDN)	5,953	4,292
Others	4,388	4,975	-12 %	27,693	29,964	-8 %			
Total	195,253	151,830	29 %	1,512,267	1,208,651	25 %			
Cattle Hides & Skins Exports (Number '000)	1,521	1,250	22 %	75,413	56,933	32 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending July 3, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	324.6	8,140.4	7,562.7	8 %	Steers	884	900	897	0 %
Heifers	173.8	4,929.5	4,499.9	10 %	Heifers	811	831	829	0 %
Cows	119.0	3,312.0	3,178.2	4 %	Cows	632	650	651	0 %
Bulls	11.1	261.5	239.2	9 %	Bulls	901	893	880	1 %
Total	628.4	16,643.5	15,480.1	8 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		5,180,551	4,770,143	9 %		May 2021	2020	2019	
Non-Fed		1,083,032	1,033,907	5 %	Prime	12.0 %	(Oct'19-Sept'20)	(Oct'18-Sept'19)	8.8 %
Total		6,263,583	5,804,050	8 %	Choice	73.5 %	74.5 %	73.4 %	
Total Jan. - Dec. 2020			11,103,149		Select	14.2 %	14.9 %	17.5 %	
					Cattle Slaughter for the Week Ending				
For the period	May. 2021	2021	2020	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	54,762	66,581	-18 %	
Canada		163,043	136,564	19 %	US	628,441	664,812	-5 %	
Mexico		114,718	128,947	-11 %	Total Canada & US	683,203	731,393	-7 %	
New Zealand		99,990	106,157	-6 %	Cattle Slaughter Year to Date				
Others		185,293	223,855	-17 %	Canada	1,592,760	1,400,868	14 %	
Total		563,044	595,523	-5 %	US	16,643,497	15,480,065	8 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	18,236,257	16,880,933	8 %	
Canada		51,341	55,946	-8 %	US Live Cattle Imports				
Japan		157,483	168,562	-7 %	Mexico - Feeder 1 Jan.-Jul 10 2021	650,270	787,120	-17 %	
South Korea		156,054	123,025	27 %	Canada 1 Jan.-Jul. 3 2021	276,595	358,807	-23 %	
Others		271,011	192,585	41 %					
Total		635,889	540,118	18 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jul. 10 2021	2021			2020			% chg in tonnes entered from 2020 to 2021
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	63,011	17 %	107,761	28 %	-42 %	
New Zealand	213,402	93,393	44 %	92,733	43 %	1 %	
Argentina	20,000	6,783	34 %	5,139	26 %	32 %	
Uruguay	20,000	10,795	54 %	12,080	60 %	-11 %	
Others	65,005	21,055	32 %	6,405	10 %	229 %	
Total TRQ	696,621	195,037	28 %	224,119	32 %	-13 %	
TRQ (Australia, N. Z.)	591,616	156,404	26 %	200,494	34 %	-22 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jul. 10 2021	2021			2020						
	2021	2020	% chg	2021		2020		Total		Total (%)
				Grinding Beef	Cuts	Grinding Beef	Cuts	2021	2020	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	228	37	266	16 %	1 %	
Supp. Quota Authorized	-	-	-	Australia	2,451	1,415	3,866	0 %	0 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %	0 %	
				Japan	0	30	30	0 %	0 %	
				Netherlands	0	0	0	0 %	0 %	
				New Zealand	4,721	3,399	8,120	35 %	35 %	
				Spain	0	0	0	0 %	0 %	
				United Kingdom	0	0	0	0 %	0 %	
YTD Permits allocated as of:				Uruguay	8,620	2,617	11,237	48 %	48 %	
	7/10/2021	7/5/2020	% chg	Total	16,020	7,498	23,518	100 %	100 %	
Argentina	266	14	-42 %	For the period 1 Jan.-Jul. 10 2021		Percentage of Total Imports				
Australia (35,000 mt)	3,866	6,666	-42 %	Grinding Beef						
Ireland	0	0	-		2021	2020	2021	2020		
Japan	30	12	153 %	Argentina	1.0 %	0.0 %	0.2 %	0.0 %		
Netherlands	0	0	-	Australia	10.4 %	15.8 %	6.0 %	7.4 %		
New Zealand	8,120	10,292	-21 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %		
Spain	0	0	-	Japan	0.0 %	0.0 %	0.1 %	0.0 %		
United Kingdom	0	98	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %		
Uruguay	11,237	11,656	-4 %	New Zealand	20.1 %	22.2 %	14.5 %	13.6 %		
Total	23,518	28,737	-18 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %		
				United Kingdom	0.0 %	0.3 %	0.0 %	0.0 %		
				Uruguay	36.7 %	33.0 %	11.1 %	7.6 %		
				Total	68.1 %	71.4 %	31.9 %	28.6 %		

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)

**Beef Supply at a Glance - Canadian Federally Inspected**

Year to Date for the Week Ending July 10, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-07-10	48,662	10,039	58,701		5,650	2,070	7,720		66,421
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	1,120,071	298,645	1,418,716	52,545	185,450	55,015	240,465	8,906	1,659,181
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

Grading

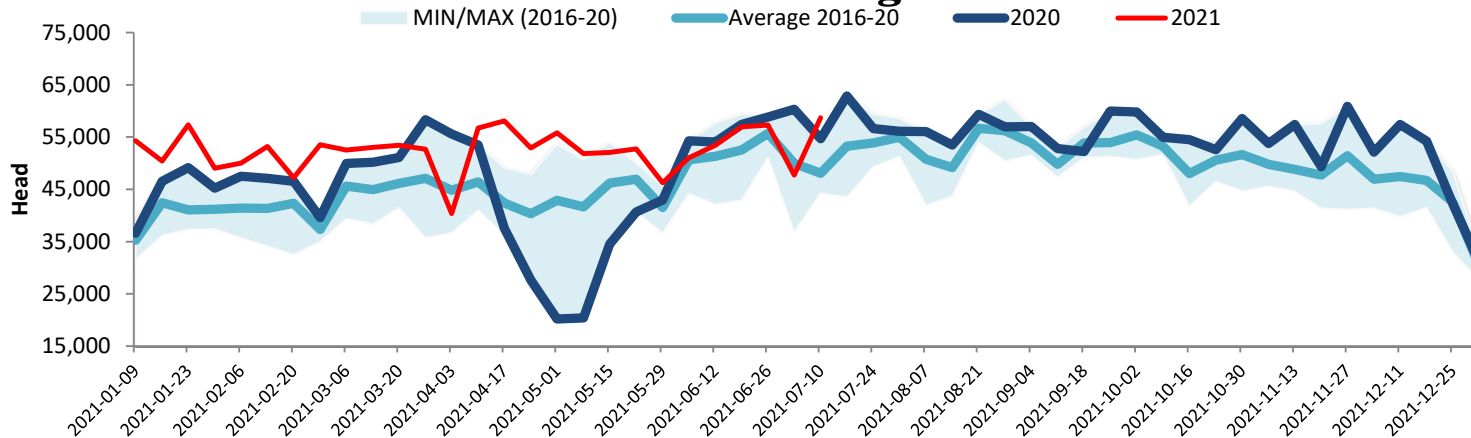
	Weekly Totals				July 10, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	919	1.9 %	512	5.1 %	1,431	2.4 %	1,217	17.6%
AAA	29,343	60.5 %	7,049	69.7 %	36,392	62.1 %	34,738	4.8%
AA	16,314	33.6 %	2,187	21.6 %	18,501	31.6 %	16,467	12.4%
A	1,154	2.4 %	207	2.0 %	1,361	2.3 %	981	38.7%
B1, 2, 3, 4	763	1.6 %	164	1.6 %	927	1.6 %	1,052	-11.9%
	Year-to-date							
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	43,120	3.9 %	19,646	6.5 %	62,766	4.5 %	42,190	48.8 %
AAA	729,865	66.3 %	206,589	68.9 %	936,454	66.9 %	789,771	18.6 %
AA	296,109	26.9 %	64,368	21.5 %	360,477	25.7 %	357,053	1.0 %
A	17,754	1.6 %	5,251	1.8 %	23,005	1.6 %	21,516	6.9 %
B1, 2, 3, 4	13,933	1.3 %	4,165	1.4 %	18,098	1.3 %	16,498	9.7 %

Source: CBGA

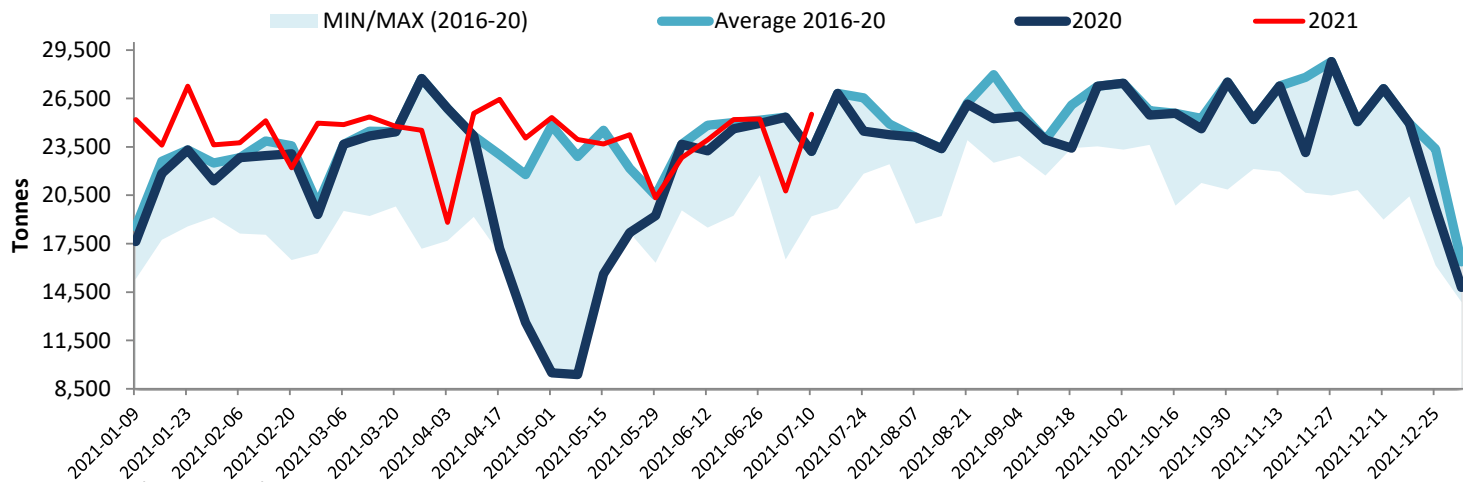
Year to Date for the Week Ending July 10, 2021

Federally Inspected Slaughter

Canadian Fed Slaughter

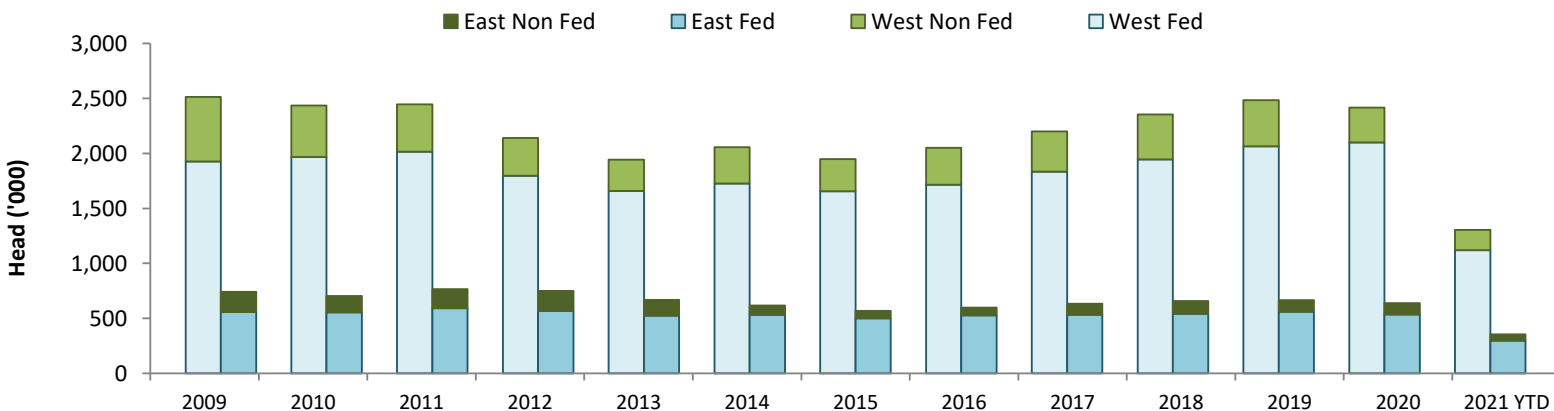


Canadian Beef Production



Note: All cattle processed in federally inspected facilities
 Note: Comprend le bétail transformé dans les établissements sous inspection fédérale

Total Cattle Slaughter in Canada



Source: Canadian Beef Grading Agency (CBGA)