



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 29, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	461,699	385,674	20 %	177,220	170,136	4 %	638,919	555,810	15 %
Heifers	393,714	288,307	37 %	60,943	56,704	7 %	454,657	345,011	32 %
Cows	138,482	140,603	-2 %	42,653	39,398	8 %	181,135	180,001	1 %
Bulls	6,283	3,397	85 %	155	150	3 %	6,438	3,547	82 %
Total	1,000,178	817,981	22 %	280,971	266,388	5 %	1,281,149	1,084,369	18 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	903	891	1 %	975	955	2 %	923	911	1 %
Heifers	853	842	1 %	875	859	2 %	856	845	1 %
Cows	762	767	-1 %	670	666	1 %	740	745	-1 %
Bulls	1,006	964	4 %	1,003	910	10 %	1,006	961	5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	341,373	266,010	28 %	102,572	95,820	7 %	443,945	361,830	23 %
Non-Fed	50,727	50,427	1 %	13,029	11,958	9 %	63,756	62,386	2 %
Total	392,100	316,438	24 %	115,601	107,779	7 %	507,701	424,216	20 %
Total Jan. - Dec. 2020		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - Mar. 30, 2021				Imports For the period Jan. 1 - May. 29, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	3,512	717	390 %	United States of America	42,214	48,279	-13 %
non pure bred	98,388	55,960	76 %	New Zealand	7,131	7,619	-6 %
Total	101,900	56,677	80 %	Uruguay	6,036	7,158	-16 %
				Mexico	3,267	3,246	1 %
				Australia	3,100	5,253	-41 %
				United Kingdom	1,490	2,146	-31 %
				Others	6,526	6,815	-4 %
				Total	69,763	80,516	-13 %

Source: Statistics Canada

Exports For the period Jan. 1 - May. 22, 2021				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)	18,335	22,621	-19 %
slaughter steers, heifers, cows	183,344	201,880	-9 %		4,679	5,452	-14 %
feeder cattle & calves	35,638	64,122	-44 %				
bulls	11,104	13,088	-15 %				
others	5,080	4,634	10 %				
Total	235,166	283,724	-17 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Mar. 30, 2021									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg		
Carcasses and Half-Carcasses	800	N/A	0	N/A	800	426	88 %		
Primal Cuts	5,711	58,009	314	3,733	67,767	63,752	6 %		
Chuck	2,336	11,662	1	0	13,999	13,515	4 %		
Loin	383	7,186	0	210	7,780	5,823	34 %		
Brisket	0	3,996	0	266	4,263	5,025	-15 %		
Flank and Plate	864	3,116	0	252	4,232	3,658	16 %		
Hip	0	4,128	0	3	4,131	3,358	23 %		
Rib	1,464	3,775	188	0	5,426	4,615	18 %		
Others	663	24,146	125	3,002	27,936	27,758	1 %		
Offals	N/A	N/A	N/A	N/A	5,221	5,282	-1 %		
Processed	N/A	N/A	N/A	N/A	1,769	1,457	21 %		
Total	6,511	58,009	314	3,733	75,556	70,917	7 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Mar. 30, 2021									
	Exports to All Countries						Exports to E.U-27		
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	75,556	70,917	7 %	576,879	520,387	11 %	Netherlands	55	48
Japan	12,127	10,935	11 %	80,296	82,938	-3 %	Italy	54	54
Mexico	5,865	3,811	54 %	41,858	36,450	15 %	France	13	4
China	3,740	2,566	46 %	33,801	25,972	30 %	Spain	10	0
Viet Nam	2,929	579	406 %	19,457	3,425	468 %	Luxembourg	5	0
Hong Kong	2,581	3,106	-17 %	21,519	25,261	-15 %	Germany	4	0
South Korea	2,436	1,398	74 %	16,668	10,120	65 %	Total	141	143
Philippines	809	293	176 %	2,412	1,676	44 %	Total ('000 \$ CDN)	2,531	2,792
Angola	770	547	41 %	928	546	70 %			
Others	2,511	3,655	-31 %	16,661	23,511	-29 %			
Total	109,324	97,805	12 %	810,478	730,287	11 %			
Cattle Hides & Skins Exports (Number '000)	870	790	10 %	40,338	39,536	2 %			

Source: Statistics Canada

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending May 22, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	344.5	6,208.1	5,633.3	10 %	Steers	888	905	898	1 %
Heifers	192.9	3,861.6	3,516.1	10 %	Heifers	818	836	830	1 %
Cows	122.9	2,581.0	2,475.0	4 %	Cows	642	654	651	0 %
Bulls	11.8	195.5	174.2	12 %	Bulls	880	890	872	2 %
Total	672.2	12,846.1	11,798.6	9 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		4,012,403	3,620,295	11 %		April 2021	(Oct'19-Sept'20)	(Oct'18-Sept'19)	
Non-Fed		844,481	800,139	6 %	Prime	12.4 %	10.3 %	8.8 %	
Total		4,856,884	4,420,434	10 %	Choice	74.4 %	74.5 %	73.4 %	
Total Jan. - Dec. 2020			11,103,149		Select	12.9 %	14.9 %	17.5 %	
					Cattle Slaughter for the Week Ending				
								2021-05-22	
For the period	Mar. 2021	2021	2020	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		90,685	85,801	6 %	Canada	62,057	45,594	36 %	
Mexico		65,285	70,221	-7 %	US	672,197	519,123	29 %	
New Zealand		57,566	58,733	-2 %	Total Canada & US	734,254	564,717	30 %	
Others		102,226	136,227	-25 %					
Total		315,762	350,982	-10 %	Canada	1,227,126	1,036,399	18 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)						US	12,846,116	11,798,606	9 %
Canada		29,723	33,174	-10 %	Total Canada & US	14,073,242	12,835,005	10 %	
Japan		91,147	103,343	-12 %					
South Korea		87,596	77,571	13 %	US Live Cattle Imports				
Others		152,802	134,844	13 %	Mexico - Feeder 1 Jan.-May 29 2021	535,056	607,021	-12 %	
Total		361,268	348,930	4 %	Canada 1 Jan.-May. 22 2021	235,166	283,724	-17 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary										
For the period 1 Jan.-May. 29 2021			2021				2020			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2020 to 2021				
Australia	378,214	47,219	12 %	86,495	23 %	-45 %				
New Zealand	213,402	70,966	33 %	74,253	35 %	-4 %				
Argentina	20,000	4,970	25 %	3,992	20 %	25 %				
Uruguay	20,000	7,504	38 %	9,318	47 %	-19 %				
Others	65,005	13,846	21 %	n/a	-	-				
Total TRQ	696,621	144,506	21 %	174,057	25 %	-17 %				
TRQ (Australia, N. Z.)	591,616	118,185	20 %	160,748	27 %	-26 %				
Canada	no limit									
Mexico	no limit									
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat						
For the period 1 Jan.-May. 29 2021				2021		(tonnes)				
	2021	2020	% chg	Grinding Beef	Cuts	Total	Total (%)			
Global quota (tonnes)	76,409	76,409	0 %	Argentina	228	266	1 %			
Supp. Quota Authorized	-	-	-	Australia	2,145	3,158	15 %			
Total quota	76,409	76,409	0 %	Ireland	0	0	0 %			
				Japan	0	26	0 %			
				Netherlands	0	0	0 %			
				New Zealand	4,287	7,143	33 %			
				Spain	0	0	0 %			
				United Kingdom	0	0	0 %			
YTD Permits allocated as of:				Uruguay	8,407	10,944	51 %			
	5/29/2021	5/24/2020	% chg	Total	15,068	21,537	100 %			
Argentina	266	14		For the period 1 Jan.-May. 29 2021						
Australia (35,000 mt)	3,158	5,098	-38 %	Percentage of Total Imports						
Ireland	0	161	-	Grinding Beef		Cuts				
Japan	26	7	248 %	2021	2020	2021	2020			
Netherlands	0	75	-	Argentina	1.1 %	0.0 %	0.2 %	0.1 %		
New Zealand	7,143	7,483	-5 %	Australia	10.0 %	17.4 %	4.7 %	7.4 %		
Spain	0	173	-	Ireland	0.0 %	0.8 %	0.0 %	0.0 %		
United Kingdom	0	98	-	Japan	0.0 %	0.0 %	0.1 %	0.0 %		
Uruguay	10,944	7,494	46 %	Netherlands	0.0 %	0.0 %	0.0 %	0.4 %		
Total	21,537	20,604	5 %	New Zealand	19.9 %	20.7 %	13.3 %	15.6 %		
				Spain	0.0 %	0.8 %	0.0 %	0.0 %		
				United Kingdom	0.0 %	0.5 %	0.0 %	0.0 %		
				Uruguay	39.0 %	29.6 %	11.8 %	6.8 %		
				Total	70.0 %	69.7 %	30.0 %	30.3 %		

Over quota tariff rate : 26.5 %
Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 29, 2021

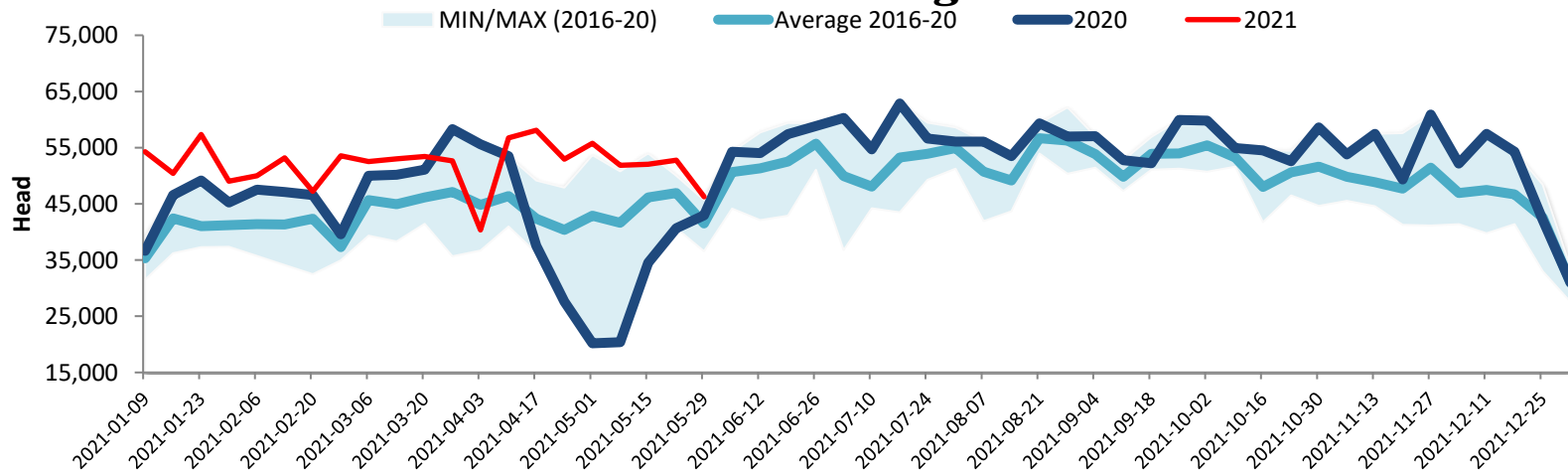
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-05-29	37,697	8,563	46,260		5,901	1,862	7,763		54,023
2021-05-22	40,904	11,867	52,771		7,269	2,017	9,286		62,057
2021-05-15	41,081	10,990	52,071		6,704	2,086	8,790		60,861
2021-05-08	40,496	11,351	51,847		6,340	2,142	8,482		60,329
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	855,413	238,163	1,093,576	52,075	144,765	42,808	187,573	8,932	1,281,149
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111
Grading									
	Weekly Totals				May 29, 2021				
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21	
A - Prime	1,396	3.7 %	519	5.9 %	1,915	4.1 %	1,610	18.9%	
AAA	22,483	60.0 %	5,923	67.4 %	28,406	61.4 %	28,842	-1.5%	
AA	12,095	32.3 %	1,950	22.2 %	14,045	30.4 %	11,030	27.3%	
A	1,097	2.9 %	209	2.4 %	1,306	2.8 %	757	72.5%	
B1, 2, 3, 4	370	1.0 %	191	2.2 %	561	1.2 %	534	5.1%	
	Year-to-date								
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21	
A - Prime	37,089	4.4 %	15,965	6.7 %	53,054	4.9 %	34,384	54.3 %	
AAA	574,954	68.7 %	165,021	69.0 %	739,975	68.8 %	580,338	27.5 %	
AA	205,089	24.5 %	50,701	21.2 %	255,790	23.8 %	247,471	3.4 %	
A	10,632	1.3 %	4,113	1.7 %	14,745	1.4 %	15,093	-2.3 %	
B1, 2, 3, 4	9,269	1.1 %	3,201	1.3 %	12,470	1.2 %	11,505	8.4 %	

Source: CBGA

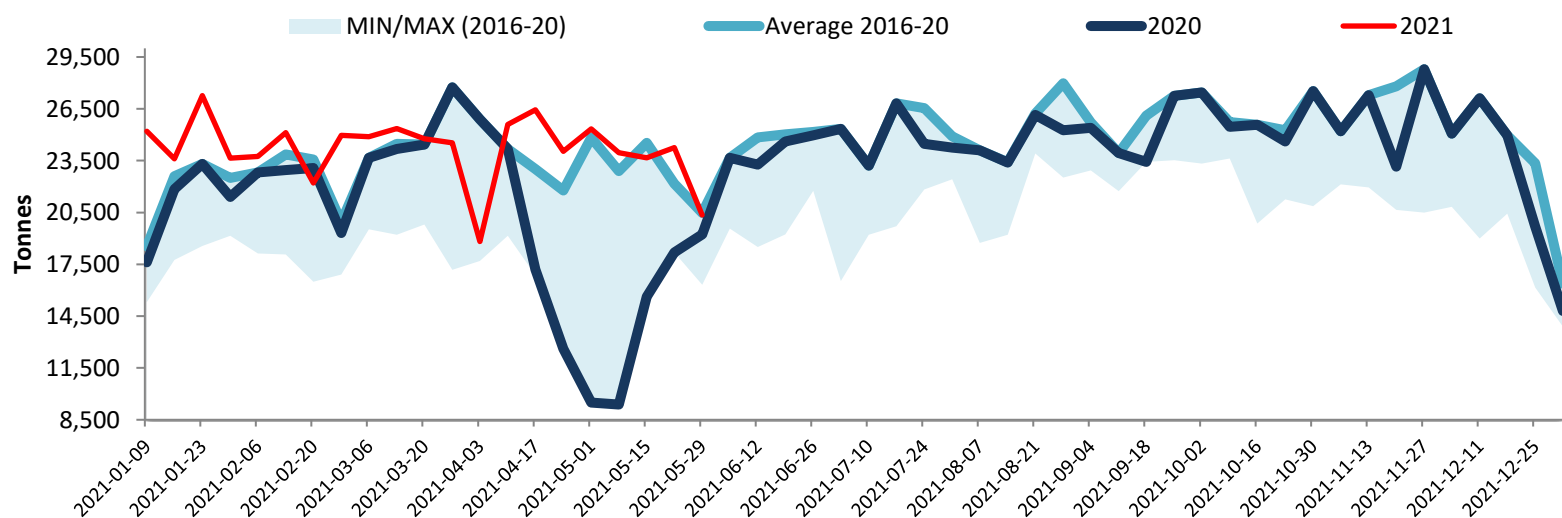
Year to Date for the Week Ending May 29, 2021

Federally Inspected Slaughter

Canadian Fed Slaughter

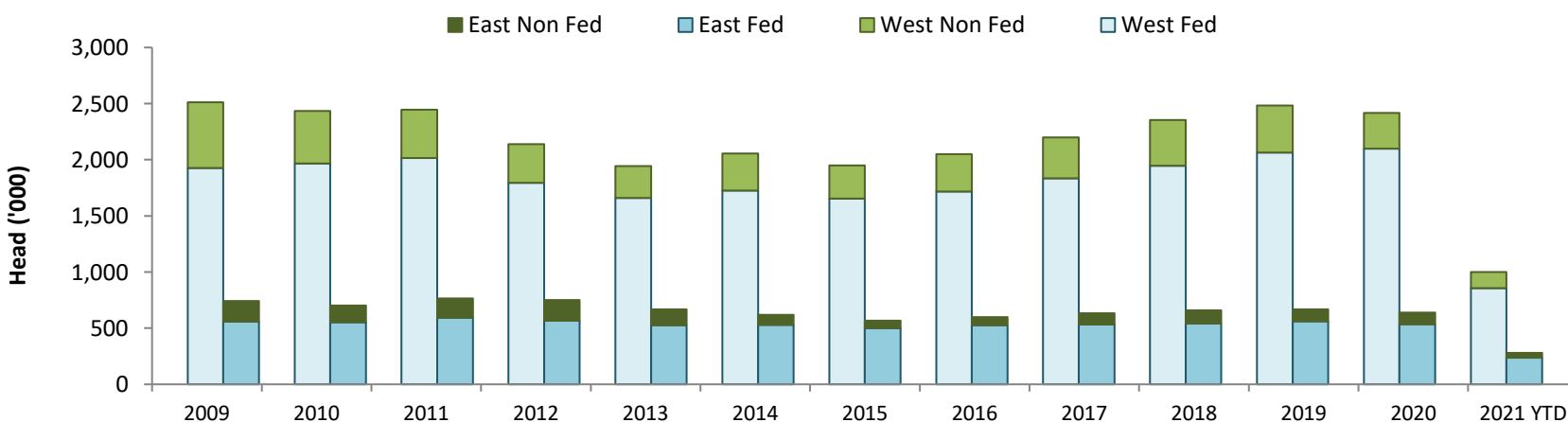


Canadian Beef Production



Note: All cattle processed in federally inspected facilities
 Note: Comprend le bétail transformé dans les établissements sous inspection fédérale

Total Cattle Slaughter in Canada



Source: Canadian Beef Grading Agency (CBGA)