



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 12, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	516,435	436,142	18 %	191,858	186,344	3 %	708,293	622,486	14 %
Heifers	421,783	323,645	30 %	67,937	62,986	8 %	489,720	386,631	27 %
Cows	152,295	147,628	3 %	47,127	43,981	7 %	199,422	191,609	4 %
Bulls	7,003	3,712	89 %	198	163	21 %	7,201	3,875	86 %
<b>Total</b>	<b>1,097,516</b>	<b>911,127</b>	<b>20 %</b>	<b>307,120</b>	<b>293,474</b>	<b>5 %</b>	<b>1,404,636</b>	<b>1,204,601</b>	<b>17 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>2,417,568</b>			<b>639,543</b>			<b>3,057,111</b>	
<b>Carcass Weight (lbs)</b>									
Steers	898	890	1 %	973	951	2 %	918	908	1 %
Heifers	849	844	1 %	873	856	2 %	852	846	1 %
Cows	759	768	-1 %	672	667	1 %	739	745	-1 %
Bulls	1,007	969	4 %	1,026	907	13 %	1,008	966	4 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	372,802	299,882	24 %	111,581	104,841	6 %	484,383	404,723	20 %
Non-Fed	55,634	53,033	5 %	14,454	13,381	8 %	70,088	66,415	6 %
<b>Total</b>	<b>428,436</b>	<b>352,915</b>	<b>21 %</b>	<b>126,035</b>	<b>118,223</b>	<b>7 %</b>	<b>554,472</b>	<b>471,138</b>	<b>18 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>950,862</b>			<b>254,992</b>			<b>1,205,854</b>	

<b>Imports</b> For the period Jan. 1 - Apr. 30, 2021				<b>Imports</b> For the period Jan. 1 - Jun. 12, 2021			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	5,961	962	520 %	United States of America	46,036	50,465	-9 %
non pure bred	134,660	69,511	94 %	New Zealand	7,458	8,215	-9 %
<b>Total</b>	<b>140,621</b>	<b>70,473</b>	<b>100 %</b>	Uruguay	6,891	7,311	-6 %
				Mexico	3,891	4,013	-3 %
				Australia	3,284	5,665	-42 %
				United Kingdom	1,460	2,328	-37 %
				Others	7,399	7,556	-2 %
				<b>Total</b>	<b>76,419</b>	<b>85,554</b>	<b>-11 %</b>

Source: Statistics Canada

<b>Exports</b> For the period Jan. 1 - Jun. 5, 2021				<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
<b>Live Cattle to U.S.</b>				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	191,068	224,582	-15 %				
feeder cattle & calves	40,622	68,531	-41 %				
bulls	12,226	14,605	-16 %				
others	5,293	5,075	4 %				
<b>Total</b>	<b>249,209</b>	<b>312,793</b>	<b>-20 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

<b>Exports</b> For the period Jan. 1 - Apr. 30, 2021							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg
<b>Carcasses and Half-Carcasses</b>	<b>1,115</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>1,115</b>	<b>561</b>	<b>99 %</b>
<b>Primal Cuts</b>	<b>8,062</b>	<b>80,148</b>	<b>408</b>	<b>5,274</b>	<b>93,891</b>	<b>79,486</b>	<b>18 %</b>
Chuck	3,200	16,378	1	17	19,596	16,291	20 %
Loin	553	9,573	0	262	10,388	7,001	48 %
Brisket	0	4,750	0	301	5,051	6,382	-21 %
Flank and Plate	1,214	4,298	0	342	5,854	4,595	27 %
Hip	0	6,409	0	7	6,416	4,189	53 %
Rib	2,239	5,312	216	0	7,767	5,496	41 %
Others	856	33,428	191	4,344	38,819	35,531	9 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>7,047</b>	<b>6,696</b>	<b>5 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>2,313</b>	<b>1,553</b>	<b>49 %</b>
<b>Total</b>	<b>9,177</b>	<b>80,148</b>	<b>408</b>	<b>5,274</b>	<b>104,367</b>	<b>88,296</b>	<b>18 %</b>

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - Apr. 30, 2021									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	104,367	88,296	18 %	819,605	635,976	29 %	Italy	82	60
Japan	17,157	14,588	18 %	113,533	107,850	5 %	Netherlands	76	55
Mexico	7,631	4,108	86 %	52,806	37,266	42 %	Belgium	32	38
China	5,349	3,382	58 %	48,750	34,542	41 %	France	17	4
Viet Nam	4,300	870	394 %	27,919	5,159	441 %	Spain	14	0
South Korea	3,284	1,858	77 %	22,910	13,020	76 %	Germany	8	0
Hong Kong	3,196	4,085	-22 %	26,806	34,809	-23 %	Luxembourg	5	0
Philippines	1,417	319	345 %	4,347	2,138	103 %	<b>Total</b>	<b>234</b>	<b>156</b>
Angola	820	900	-9 %	989	977	1 %	<b>Total ('000 \$ CDN)</b>	<b>4,102</b>	<b>3,071</b>
Others	3,345	4,485	-25 %	22,115	26,934	-18 %			
<b>Total</b>	<b>150,866</b>	<b>122,891</b>	<b>23 %</b>	<b>1,139,780</b>	<b>898,671</b>	<b>27 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number '000)</b>	<b>1,203</b>	<b>1,061</b>	<b>13 %</b>	<b>57,673</b>	<b>49,166</b>	<b>17 %</b>			

Source: Statistics Canada

Source: Statistics



## UNITED STATES

Year to Date for the Week Ending June 5, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	280.7	6,807.3	6,189.4	10 %	Steers	891	903	898	1 %
Heifers	148.1	4,185.5	3,819.1	10 %	Heifers	812	834	830	1 %
Cows	106.0	2,811.2	2,695.8	4 %	Cows	642	653	651	0 %
Bulls	9.4	216.2	192.9	12 %	Bulls	903	891	874	2 %
<b>Total</b>	<b>544.1</b>	<b>14,020.3</b>	<b>12,897.2</b>	<b>9 %</b>					
<b>Total Jan. - Dec. 2020</b>			<b>32,917.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		4,373,297	3,958,975	10 %		<b>April 2021</b>	<b>2020</b>	<b>2019</b>	
Non-Fed		920,025	872,751	5 %	Prime	12.4 %	(Oct'19-Sept'20)	(Oct'18-Sept'19)	
<b>Total</b>		<b>5,293,323</b>	<b>4,831,725</b>	<b>10 %</b>	Choice	74.4 %	74.5 %	73.4 %	
<b>Total Jan. - Dec. 2020</b>			<b>11,103,149</b>		Select	12.9 %	14.9 %	17.5 %	
					<b>Cattle Slaughter for the Week Ending</b>				
<b>For the period</b>	<b>Apr. 2021</b>	<b>2021</b>	<b>2020</b>	<b>% chg</b>		<b>2021</b>	<b>2020</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	60,582	60,264	1 %	
Canada		125,638	107,381	17 %	US	544,132	527,119	3 %	
Mexico		89,402	95,095	-6 %	<b>Total Canada &amp; US</b>	<b>604,714</b>	<b>587,383</b>	<b>3 %</b>	
New Zealand		78,579	87,166	-10 %	<b>Cattle Slaughter Year to Date</b>				
Others		146,783	184,115	-20 %	Canada	1,341,731	1,144,633	17 %	
<b>Total</b>		<b>440,403</b>	<b>473,757</b>	<b>-7 %</b>	US	14,020,261	12,897,231	9 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>	<b>15,361,992</b>	<b>14,041,864</b>	<b>9 %</b>	
Canada		40,062	46,312	-13 %	<b>US Live Cattle Imports</b>				
Japan		120,755	143,268	-16 %	Mexico - Feeder 1 Jan.-Jun 12 2021	572,754	671,364	-15 %	
South Korea		118,095	100,957	17 %	Canada 1 Jan.-Jun. 5 2021	249,209	312,793	-20 %	
Others		212,581	165,074	29 %					
<b>Total</b>		<b>491,492</b>	<b>455,611</b>	<b>8 %</b>					

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jun. 12 2021		2021		2020		% chg in tonnes entered from 2020 to 2021	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	52,654	14 %	92,336	24 %	-43 %	
New Zealand	213,402	77,799	36 %	78,766	37 %	-1 %	
Argentina	20,000	5,694	28 %	4,339	22 %	31 %	
Uruguay	20,000	8,847	44 %	10,072	50 %	-12 %	
Others	65,005	16,142	25 %	n/a	-	-	
<b>Total TRQ</b>	<b>696,621</b>	<b>161,135</b>	<b>23 %</b>	<b>185,512</b>	<b>27 %</b>	<b>-13 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>130,452</b>	<b>22 %</b>	<b>171,101</b>	<b>29 %</b>	<b>-24 %</b>	
Canada	no limit						
Mexico	no limit						
<b>Canadian Beef and Veal Import Permits by Country</b>		<b>Canadian Beef and Veal Import Permits by Type of Meat</b>					
For the period 1 Jan.-Jun. 12 2021		2021		2020		(tonnes)	
			% chg				
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef		Cuts	
Supp. Quota Authorized	-	-	-	Argentina	228	37	266
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Australia	2,183	1,123	3,306
				Ireland	0	0	0
				Japan	0	27	27
				Netherlands	0	0	0
				New Zealand	4,421	3,034	7,454
				Spain	0	0	0
				United Kingdom	0	0	0
				Uruguay	8,537	2,607	11,144
				<b>Total</b>	<b>15,369</b>	<b>6,828</b>	<b>22,198</b>
YTD Permits allocated as of:				<b>Percentage of Total Imports</b>			
	<b>6/12/2021</b>	<b>6/7/2020</b>	<b>% chg</b>	For the period 1 Jan.-Jun. 12 2021			
Argentina	266	14	-40 %	Grinding Beef		Cuts	
Australia (35,000 mt)	3,306	5,519	-40 %	2021	2020	2021	2020
Ireland	0	161	-	Argentina	1.0 %	0.0 %	0.2 %
Japan	27	8	224 %	Australia	9.8 %	17.1 %	5.1 %
Netherlands	0	75	-	Ireland	0.0 %	0.7 %	0.0 %
New Zealand	7,454	8,179	-9 %	Japan	0.0 %	0.0 %	0.1 %
Spain	0	173	-	Netherlands	0.0 %	0.0 %	0.3 %
United Kingdom	0	98	-	New Zealand	19.9 %	21.5 %	13.7 %
Uruguay	11,144	8,161	37 %	Spain	0.0 %	0.8 %	0.0 %
<b>Total</b>	<b>22,198</b>	<b>22,389</b>	<b>-1 %</b>	United Kingdom	0.0 %	0.4 %	0.0 %
				Uruguay	38.5 %	29.3 %	11.7 %
				<b>Total</b>	<b>69.2 %</b>	<b>69.9 %</b>	<b>30.8 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)

**Beef Supply at a Glance - Canadian Federally Inspected**

Year to Date for the Week Ending June 12, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-06-12	42,454	10,950	53,404		7,348	2,153	9,501		62,905
2021-06-05	40,351	10,682	51,033		7,185	2,364	9,549		60,582
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
<b>YTD Total 2021</b>	<b>938,218</b>	<b>259,795</b>	<b>1,198,013</b>	<b>52,088</b>	<b>159,298</b>	<b>47,325</b>	<b>206,623</b>	<b>8,984</b>	<b>1,404,636</b>
<b>Total 2020</b>	<b>2,099,933</b>	<b>535,945</b>	<b>2,635,878</b>	<b>49,734</b>	<b>317,635</b>	<b>103,598</b>	<b>421,233</b>	<b>7,948</b>	<b>3,057,111</b>

Grading								
	Weekly Totals				June 12, 2021		Canada 2020	% chg '20 - '21
	West	% total	East	% total	Canada 2021	% total		
A - Prime	1,204	2.8 %	692	6.3 %	1,896	3.6 %	1,267	49.6%
AAA	25,642	60.6 %	7,435	67.4 %	33,077	62.0 %	33,144	-0.2%
AA	13,720	32.4 %	2,529	22.9 %	16,249	30.4 %	17,707	-8.2%
A	1,101	2.6 %	194	1.8 %	1,295	2.4 %	852	52.0%
B1, 2, 3, 4	675	1.6 %	183	1.7 %	858	1.6 %	732	17.2%

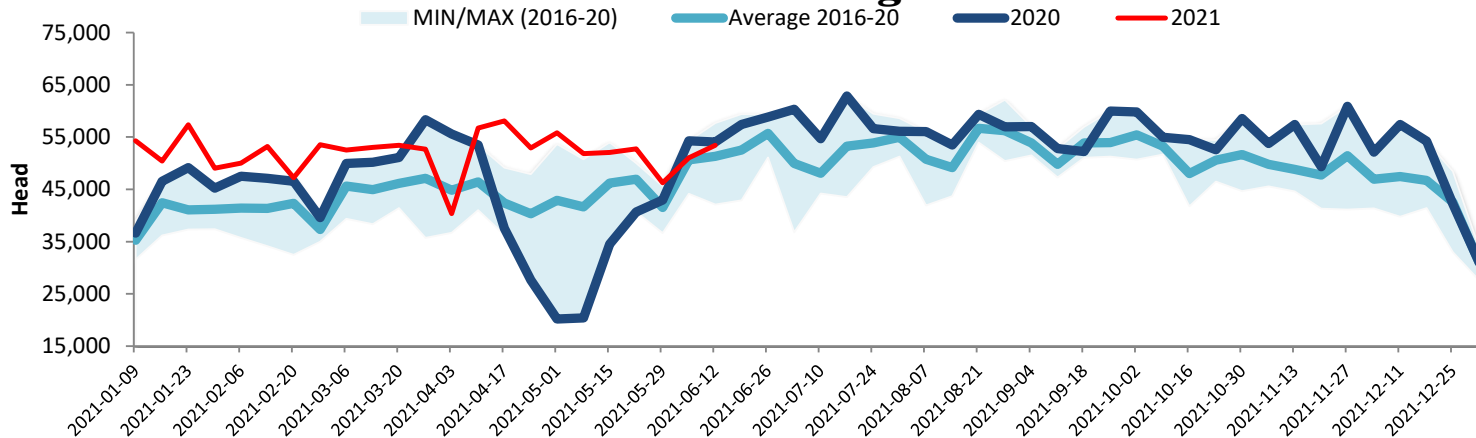
	Year-to-date				Canada 2021	% total	Canada 2020	% chg '20 - '21
	West	% total	East	% total				
A - Prime	39,355	4.3 %	17,381	6.7 %	56,736	4.8 %	37,203	52.5 %
AAA	624,146	67.9 %	179,921	69.0 %	804,067	68.1 %	647,480	24.2 %
AA	232,671	25.3 %	55,443	21.3 %	288,114	24.4 %	281,955	2.2 %
A	12,875	1.4 %	4,588	1.8 %	17,463	1.5 %	17,022	2.6 %
B1, 2, 3, 4	10,444	1.1 %	3,544	1.4 %	13,988	1.2 %	12,826	9.1 %

Source: CBGA

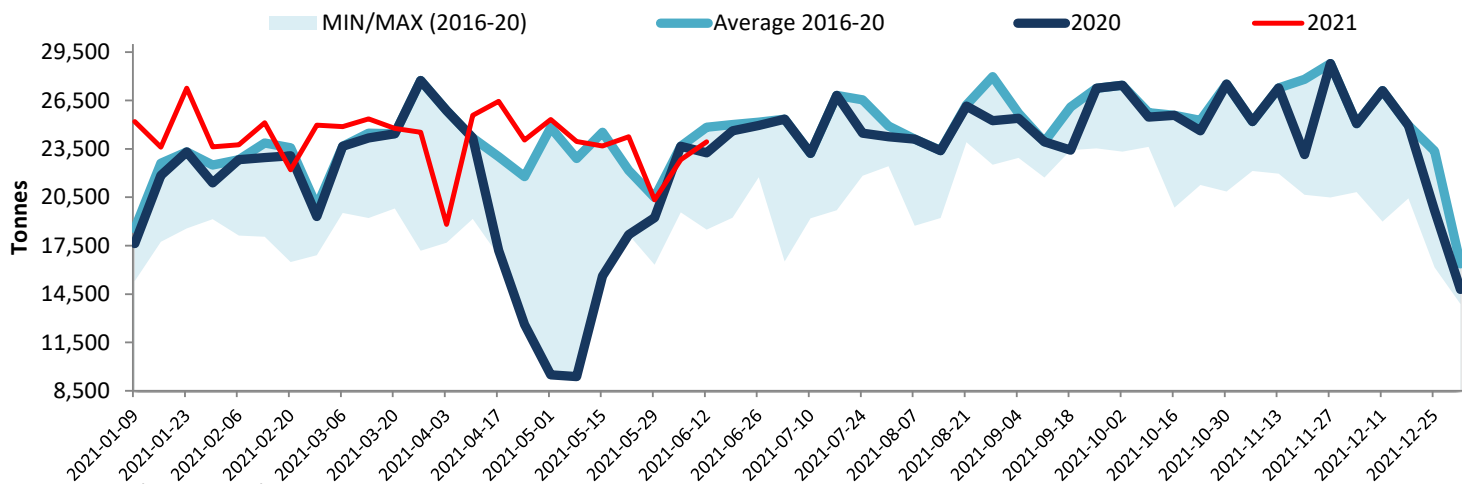
Year to Date for the Week Ending June 12, 2021

Federally Inspected Slaughter

### Canadian Fed Slaughter

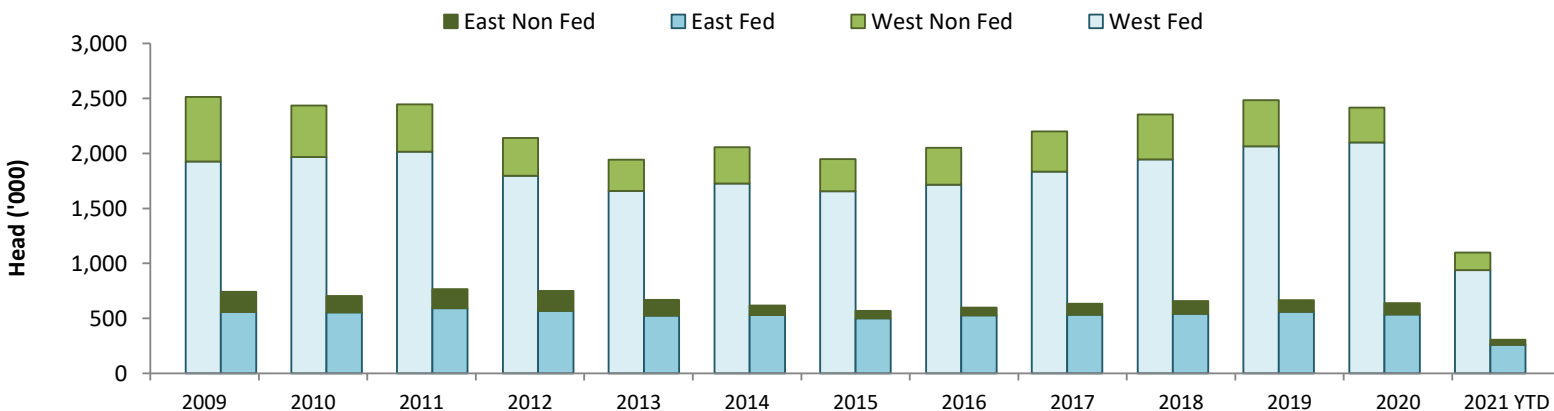


### Canadian Beef Production



Note: All cattle processed in federally inspected facilities  
 Note: Comprend le bétail transformé dans les établissements sous inspection fédérale

### Total Cattle Slaughter in Canada



Source: Canadian Beef Grading Agency (CBGA)