



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 5, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	489,096	410,611	19 %	184,360	177,817	4 %	673,456	588,428	14 %
Heifers	406,668	306,461	33 %	64,485	60,194	7 %	471,153	366,655	29 %
Cows	145,336	144,156	1 %	45,000	41,645	8 %	190,336	185,801	2 %
Bulls	6,614	3,594	84 %	172	155	11 %	6,786	3,749	81 %
Total	1,047,714	864,822	21 %	294,017	279,811	5 %	1,341,731	1,144,633	17 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	900	891	1 %	974	953	2 %	920	910	1 %
Heifers	851	843	1 %	874	858	2 %	854	846	1 %
Cows	760	767	-1 %	671	667	1 %	739	745	-1 %
Bulls	1,007	969	4 %	1,008	911	11 %	1,007	966	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	356,610	283,136	26 %	107,027	100,319	7 %	463,637	383,455	21 %
Non-Fed	53,137	51,763	3 %	13,766	12,658	9 %	66,904	64,421	4 %
Total	409,748	334,899	22 %	120,793	112,977	7 %	530,541	447,876	18 %
Total Jan. - Dec. 2020		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - Apr. 30, 2021				Imports For the period Jan. 1 - Jun. 5, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	5,961	962	520 %	United States of America	43,594	49,219	-11 %
non pure bred	134,660	69,511	94 %	New Zealand	7,270	7,899	-8 %
Total	140,621	70,473	100 %	Uruguay	6,397	7,234	-12 %
				Mexico	3,440	3,755	-8 %
				Australia	3,204	5,459	-41 %
				United Kingdom	1,356	2,231	-39 %
				Others	6,441	7,244	-11 %
				Total	71,702	83,040	-14 %

Source: Statistics Canada

Exports For the period Jan. 1 - May. 29, 2021				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	187,093	214,582	-13 %				
feeder cattle & calves	38,159	66,484	-43 %				
bulls	11,636	13,624	-15 %				
others	5,207	4,829	8 %				
Total	242,095	299,519	-19 %				
					18,793	23,282	-19 %
					4,814	5,708	-16 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Apr. 30, 2021							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg
Carcasses and Half-Carcasses	1,115	N/A	0	N/A	1,115	561	99 %
Primal Cuts	8,062	80,148	408	5,274	93,891	79,486	18 %
Chuck	3,200	16,378	1	17	19,596	16,291	20 %
Loin	553	9,573	0	262	10,388	7,001	48 %
Brisket	0	4,750	0	301	5,051	6,382	-21 %
Flank and Plate	1,214	4,298	0	342	5,854	4,595	27 %
Hip	0	6,409	0	7	6,416	4,189	53 %
Rib	2,239	5,312	216	0	7,767	5,496	41 %
Others	856	33,428	191	4,344	38,819	35,531	9 %
Offals	N/A	N/A	N/A	N/A	7,047	6,696	5 %
Processed	N/A	N/A	N/A	N/A	2,313	1,553	49 %
Total	9,177	80,148	408	5,274	104,367	88,296	18 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Apr. 30, 2021									
	Exports to All Countries			Exports to E.U-27					
	(tonnes)	2021	2020	% chg	(tonnes)	2021			
United States	104,367	88,296	18 %	819,605	635,976	29 %	Italy	82	60
Japan	17,157	14,588	18 %	113,533	107,850	5 %	Netherlands	76	55
Mexico	7,631	4,108	86 %	52,806	37,266	42 %	Belgium	32	38
China	5,349	3,382	58 %	48,750	34,542	41 %	France	17	4
Viet Nam	4,300	870	394 %	27,919	5,159	441 %	Spain	14	0
South Korea	3,284	1,858	77 %	22,910	13,020	76 %	Germany	8	0
Hong Kong	3,196	4,085	-22 %	26,806	34,809	-23 %	Luxembourg	5	0
Philippines	1,417	319	345 %	4,347	2,138	103 %	Total	234	156
Angola	820	900	-9 %	989	977	1 %	Total ('000 \$ CDN)	4,102	3,071
Others	3,345	4,485	-25 %	22,115	26,934	-18 %			
Total	150,866	122,891	23 %	1,139,780	898,671	27 %			
Cattle Hides & Skins Exports (Number '000)	1,203	1,061	13 %	57,673	49,166	17 %			

Source: Statistics Canada

Source: Statistics



UNITED STATES

Year to Date for the Week Ending May 29, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	318.6	6,526.7	5,920.2	10 %	Steers	884	904	898	1 %
Heifers	175.8	4,037.4	3,673.6	10 %	Heifers	817	835	830	1 %
Cows	124.3	2,705.2	2,592.6	4 %	Cows	643	653	651	0 %
Bulls	11.3	206.8	183.7	13 %	Bulls	895	891	872	2 %
Total	630.0	13,476.1	12,370.1	9 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		4,205,305	3,795,639	11 %		April 2021	2020	2019	
Non-Fed		885,330	838,644	6 %	Prime	12.4 %	(Oct'19-Sept'20)	(Oct'18-Sept'19)	8.8 %
Total		5,090,635	4,634,283	10 %	Choice	74.4 %	74.5 %	73.4 %	
Total Jan. - Dec. 2020			11,103,149		Select	12.9 %	14.9 %	17.5 %	
					Cattle Slaughter for the Week Ending				
For the period	Apr. 2021	2021	2020	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	54,023	47,970	13 %	
Canada		125,638	107,381	17 %	US	630,013	571,506	10 %	
Mexico		89,402	95,095	-6 %	Total Canada & US	684,036	619,476	10 %	
New Zealand		78,579	87,166	-10 %	Cattle Slaughter Year to Date				
Others		146,783	184,115	-20 %	Canada	1,281,149	1,084,369	18 %	
Total		440,403	473,757	-7 %	US	13,476,129	12,370,112	9 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	14,757,278	13,454,481	10 %	
Canada		40,062	46,312	-13 %	US Live Cattle Imports				
Japan		120,755	143,268	-16 %	Mexico - Feeder 1 Jan.-Jun 5 2021	552,730	640,780	-14 %	
South Korea		118,095	100,957	17 %	Canada 1 Jan.-May. 29 2021	242,095	299,519	-19 %	
Others		212,581	165,074	29 %					
Total		491,492	455,611	8 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jun. 5 2021	2021			2020			% chg in tonnes entered from 2020 to 2021
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	48,376	13 %	89,592	24 %	-46 %	
New Zealand	213,402	73,274	34 %	76,141	36 %	-4 %	
Argentina	20,000	5,274	26 %	4,262	21 %	24 %	
Uruguay	20,000	8,206	41 %	9,678	48 %	-15 %	
Others	65,005	14,957	23 %	n/a	-	-	
Total TRQ	696,621	150,088	22 %	179,673	26 %	-16 %	
TRQ (Australia, N. Z.)	591,616	121,650	21 %	165,733	28 %	-27 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jun. 5 2021	2021			2020							
	2021	2020	% chg	2021		(tonnes)		Total	Total (%)		
				Grinding Beef	Cuts						
Global quota (tonnes)	76,409	76,409	0 %	Argentina	228	37	266	1 %			
Supp. Quota Authorized	-	-	-	Australia	2,145	1,095	3,240	15 %			
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %			
				Japan	0	27	27	0 %			
				Netherlands	0	0	0	0 %			
				New Zealand	4,344	2,999	7,343	33 %			
				Spain	0	0	0	0 %			
				United Kingdom	0	0	0	0 %			
YTD Permits allocated as of:				Uruguay	8,537	2,615	11,152	51 %			
	6/5/2021	5/31/2020	% chg	Total	15,255	6,773	22,028	100 %			
Argentina	266	14		For the period 1 Jan.-Jun. 5 2021		Percentage of Total Imports					
Australia (35,000 mt)	3,240	5,333	-39 %	Grinding Beef		2021		2020		2021	
Ireland	0	161	-	Argentina	1.0 %	0.0 %	0.2 %	0.1 %			
Japan	27	8	253 %	Australia	9.7 %	17.6 %	5.0 %	7.6 %			
Netherlands	0	75	-	Ireland	0.0 %	0.8 %	0.0 %	0.0 %			
New Zealand	7,343	7,784	-6 %	Japan	0.0 %	0.0 %	0.1 %	0.0 %			
Spain	0	173	-	Netherlands	0.0 %	0.0 %	0.0 %	0.4 %			
United Kingdom	0	98	-	New Zealand	19.7 %	21.4 %	13.6 %	15.3 %			
Uruguay	11,152	7,546	48 %	Spain	0.0 %	0.8 %	0.0 %	0.0 %			
Total	22,028	21,192	4 %	United Kingdom	0.0 %	0.5 %	0.0 %	0.0 %			
				Uruguay	38.8 %	29.0 %	11.9 %	6.6 %			
				Total	69.3 %	70.1 %	30.7 %	29.9 %			

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)

**Beef Supply at a Glance - Canadian Federally Inspected**

Year to Date for the Week Ending June 5, 2021

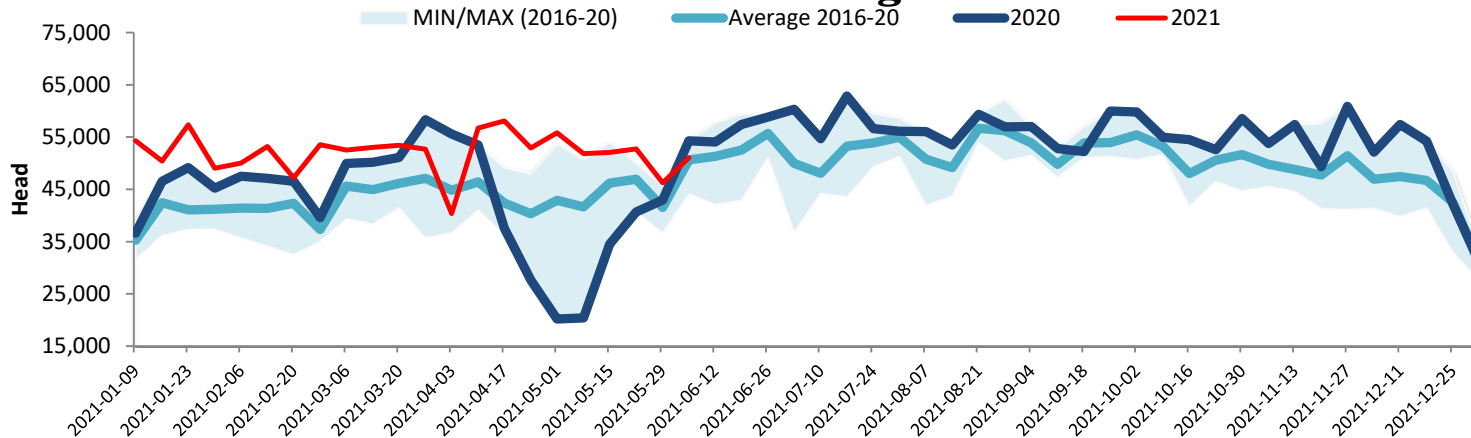
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-06-05	40,351	10,682	51,033		7,185	2,364	9,549		60,582
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	895,764	248,845	1,144,609	52,028	151,950	45,172	197,122	8,960	1,341,731
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111
Grading									
			Weekly Totals		June 5, 2021				
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21	
A - Prime	1,062	2.6 %	724	6.7 %	1,786	3.5 %	1,552	15.1%	
AAA	23,550	58.7 %	7,465	68.8 %	31,015	60.9 %	33,998	-8.8%	
AA	13,862	34.6 %	2,213	20.4 %	16,075	31.5 %	16,777	-4.2%	
A	1,142	2.8 %	281	2.6 %	1,423	2.8 %	1,077	32.1%	
B1, 2, 3, 4	500	1.2 %	160	1.5 %	660	1.3 %	589	12.1%	
			Year-to-date						
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21	
A - Prime	38,151	4.3 %	16,689	6.7 %	54,840	4.9 %	35,936	52.6 %	
AAA	598,504	68.2 %	172,486	69.0 %	770,990	68.4 %	614,336	25.5 %	
AA	218,951	25.0 %	52,914	21.2 %	271,865	24.1 %	264,248	2.9 %	
A	11,774	1.3 %	4,394	1.8 %	16,168	1.4 %	16,170	0.0 %	
B1, 2, 3, 4	9,769	1.1 %	3,361	1.3 %	13,130	1.2 %	12,094	8.6 %	

Source: CBGA

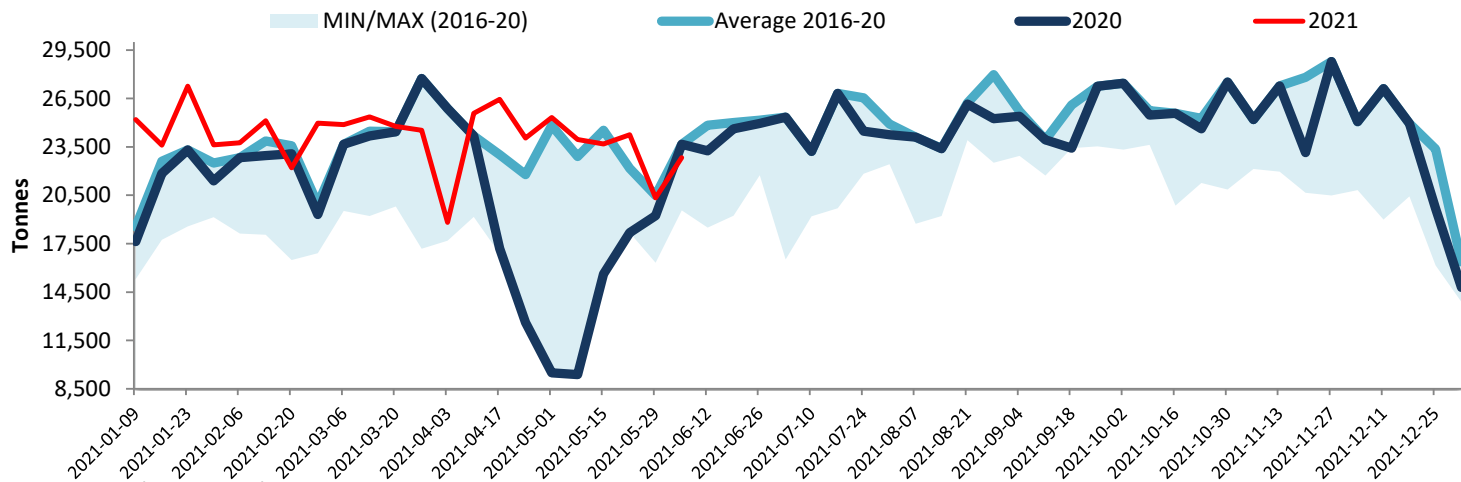
Year to Date for the Week Ending June 5, 2021

Federally Inspected Slaughter

Canadian Fed Slaughter

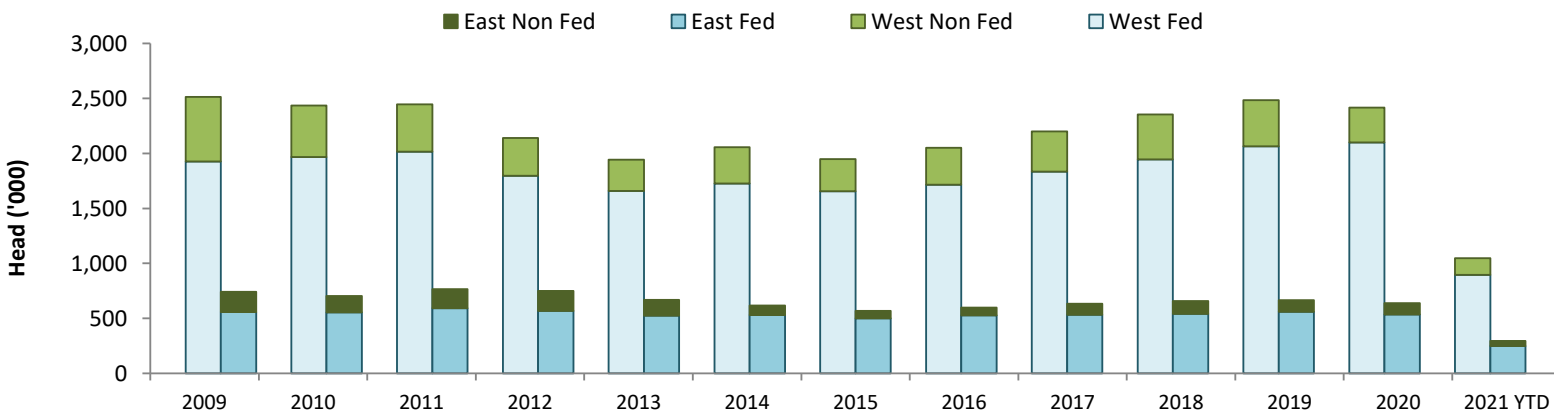


Canadian Beef Production



Note: All cattle processed in federally inspected facilities
 Note: Comprend le bétail transformé dans les établissements sous inspection fédérale

Total Cattle Slaughter in Canada



Source: Canadian Beef Grading Agency (CBGA)