



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 1, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	371,341	335,909	11 %	145,660	138,010	6 %	517,001	473,919	9 %
Heifers	323,894	243,246	33 %	49,732	45,114	10 %	373,626	288,360	30 %
Cows	113,609	131,304	-13 %	34,585	30,560	13 %	148,194	161,864	-8 %
Bulls	4,942	3,163	56 %	116	125	-7 %	5,058	3,288	54 %
<b>Total</b>	<b>813,786</b>	<b>713,622</b>	<b>14 %</b>	<b>230,093</b>	<b>213,809</b>	<b>8 %</b>	<b>1,043,879</b>	<b>927,431</b>	<b>13 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>2,417,568</b>			<b>639,543</b>			<b>3,057,111</b>	
<b>Carcass Weight (lbs)</b>									
Steers	910	890	2 %	975	957	2 %	928	909	2 %
Heifers	856	838	2 %	878	864	2 %	859	842	2 %
Cows	764	765	0 %	666	661	1 %	741	745	0 %
Bulls	1,000	959	4 %	973	910	7 %	1,000	957	4 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	279,104	228,072	22 %	84,243	77,603	9 %	363,347	305,676	19 %
Non-Fed	41,616	46,919	-11 %	10,500	9,207	14 %	52,116	56,127	-7 %
<b>Total</b>	<b>320,720</b>	<b>274,992</b>	<b>17 %</b>	<b>94,743</b>	<b>86,811</b>	<b>9 %</b>	<b>415,463</b>	<b>361,802</b>	<b>15 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>950,862</b>			<b>254,992</b>			<b>1,205,854</b>	

<b>Imports</b> For the period Jan. 1 - Mar. 30, 2021				<b>Imports</b> For the period Jan. 1 - May. 1, 2021			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	3,512	717	390 %	United States of America	33,749	39,785	-15 %
non pure bred	98,388	55,960	76 %	New Zealand	6,481	6,139	6 %
<b>Total</b>	<b>101,900</b>	<b>56,677</b>	<b>80 %</b>	Uruguay	4,806	6,067	-21 %
				Australia	2,592	3,766	-31 %
				Mexico	2,551	2,321	10 %
				United Kingdom	1,338	1,771	-24 %
				Others	5,387	5,470	-2 %
				<b>Total</b>	<b>56,905</b>	<b>65,318</b>	<b>-13 %</b>

Source: Statistics Canada

<b>Exports</b> For the period Jan. 1 - Apr. 24, 2021			
<b>Live Cattle to U.S.</b>			
(head)	2021	2020	% chg
slaughter steers, heifers, cows	154,717	163,968	-6 %
feeder cattle & calves	26,354	49,341	-47 %
bulls	8,769	10,312	-15 %
others	4,104	3,845	7 %
<b>Total</b>	<b>193,944</b>	<b>227,466</b>	<b>-15 %</b>

Source: USDA - APHIS

<b>Exports</b> For the period Jan. 1 - Mar. 30, 2021											
<b>Beef &amp; Veal Exports to U.S.</b>											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2021	2020	% chg
<b>Carcasses and Half-Carcasses</b>	<b>800</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>800</b>	<b>426</b>	<b>88 %</b>				
<b>Primal Cuts</b>	<b>5,711</b>	<b>58,009</b>	<b>314</b>	<b>3,733</b>	<b>67,767</b>	<b>63,752</b>	<b>6 %</b>				
Chuck	2,336	11,662	1	0	13,999	13,515	4 %				
Loin	383	7,186	0	210	7,780	5,823	34 %				
Brisket	0	3,996	0	266	4,263	5,025	-15 %				
Flank and Plate	864	3,116	0	252	4,232	3,658	16 %				
Hip	0	4,128	0	3	4,131	3,358	23 %				
Rib	1,464	3,775	188	0	5,426	4,615	18 %				
Others	663	24,146	125	3,002	27,936	27,758	1 %				
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>5,221</b>	<b>5,282</b>	<b>-1 %</b>				
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>1,769</b>	<b>1,457</b>	<b>21 %</b>				
<b>Total</b>	<b>6,511</b>	<b>58,009</b>	<b>314</b>	<b>3,733</b>	<b>75,556</b>	<b>70,917</b>	<b>7 %</b>				

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - Mar. 30, 2021									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	75,556	70,917	7 %	576,879	520,387	11 %	Netherlands	55	48
Japan	12,127	10,935	11 %	80,296	82,938	-3 %	Italy	54	54
Mexico	5,865	3,811	54 %	41,858	36,450	15 %	France	13	4
China	3,740	2,566	46 %	33,801	25,972	30 %	Spain	10	0
Viet Nam	2,929	579	406 %	19,457	3,425	468 %	Luxembourg	5	0
Hong Kong	2,581	3,106	-17 %	21,519	25,261	-15 %	Germany	4	0
South Korea	2,436	1,398	74 %	16,668	10,120	65 %	<b>Total</b>	<b>141</b>	<b>143</b>
Philippines	809	293	176 %	2,412	1,676	44 %	<b>Total ('000 \$ CDN)</b>	<b>2,531</b>	<b>2,792</b>
Angola	770	547	41 %	928	546	70 %			
Others	2,511	3,655	-31 %	16,661	23,511	-29 %			
<b>Total</b>	<b>109,324</b>	<b>97,805</b>	<b>12 %</b>	<b>810,478</b>	<b>730,287</b>	<b>11 %</b>			
Cattle Hides & Skins Exports (Number '000)	<b>870</b>	<b>790</b>	<b>10 %</b>	<b>40,338</b>	<b>39,536</b>	<b>2 %</b>			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending April 24, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	325.0	4,889.2	4,733.3	3 %	Steers	896	908	899	1 %
Heifers	197.6	3,120.9	3,001.5	4 %	Heifers	825	839	831	1 %
Cows	131.0	2,077.8	2,020.5	3 %	Cows	642	656	651	1 %
Bulls	11.5	149.9	139.8	7 %	Bulls	902	890	869	2 %
<b>Total</b>	<b>665.0</b>	<b>10,237.9</b>	<b>9,895.1</b>	<b>3 %</b>					
<b>Total Jan. - Dec. 2020</b>			<b>32,917.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		3,202,593	3,061,905	5 %		<b>March 2021</b>	<b>2020</b>	<b>2019</b>	
Non-Fed		678,559	651,853	4 %	Prime	11.8 %	(Oct'19-Sept'20)	(Oct'18-Sept'19)	
<b>Total</b>		<b>3,881,152</b>	<b>3,713,758</b>	<b>5 %</b>	Choice	75.5 %	10.3 %	8.8 %	
<b>Total Jan. - Dec. 2020</b>			<b>11,103,149</b>		Select	12.4 %	74.5 %	73.4 %	
							14.9 %	17.5 %	
					<b>Cattle Slaughter for the Week Ending</b>				
<b>For the period</b>	<b>Mar. 2021</b>	<b>2021</b>	<b>2020</b>	<b>% chg</b>		<b>2021</b>	<b>2020</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	60,783	32,652	86 %	
Canada		90,685	85,801	6 %	US	665,029	486,136	37 %	
Mexico		65,285	70,221	-7 %	<b>Total Canada &amp; US</b>	<b>725,812</b>	<b>518,788</b>	<b>40 %</b>	
New Zealand		57,566	58,733	-2 %					
Others		102,226	136,227	-25 %	<b>Cattle Slaughter Year to Date</b>				
<b>Total</b>		<b>315,762</b>	<b>350,982</b>	<b>-10 %</b>	Canada	979,926	903,335	8 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	10,237,852	9,895,057	3 %	
Canada		29,723	33,174	-10 %	<b>Total Canada &amp; US</b>	<b>11,217,778</b>	<b>10,798,392</b>	<b>4 %</b>	
Japan		91,147	103,343	-12 %					
South Korea		87,596	77,571	13 %	<b>US Live Cattle Imports</b>				
Others		152,802	134,844	13 %	Mexico - Feeder 1 Jan.-May 1 2021	448,486	483,944	-7 %	
<b>Total</b>		<b>361,268</b>	<b>348,930</b>	<b>4 %</b>	Canada 1 Jan.-Apr. 24 2021	193,944	227,466	-15 %	

## Canada and United States Beef and Veal Tariff Rate Quota Summary

## US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-May. 1 2021	2021	2020	% chg in tonnes entered from 2020 to 2021			
Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	37,796	10 %	70,107	19 %	-46 %
New Zealand	213,402	56,264	26 %	58,703	28 %	-4 %
Argentina	20,000	3,813	19 %	2,918	15 %	31 %
Uruguay	20,000	6,056	30 %	6,654	33 %	-9 %
Others	65,005	10,947	17 %	n/a	-	-
<b>Total TRQ</b>	<b>696,621</b>	<b>114,876</b>	<b>16 %</b>	<b>138,383</b>	<b>20 %</b>	<b>-17 %</b>
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>94,059</b>	<b>16 %</b>	<b>128,810</b>	<b>22 %</b>	<b>-27 %</b>
Canada	no limit					
Mexico	no limit					

## Canadian Beef and Veal Import Permits by Country

## Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-May. 1 2021	2021	2020	% chg	2021	(tonnes)	Percentage of Total Imports			
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	2021		2020	
Supp. Quota Authorized	-	-	-	Argentina	204	37	241	1 %	
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Australia	1,997	648	2,645	14 %	
				Ireland	0	0	0	0 %	
				Japan	0	21	21	0 %	
				Netherlands	0	0	0	0 %	
				New Zealand	3,925	2,605	6,530	34 %	
				Spain	0	0	0	0 %	
				United Kingdom	0	0	0	0 %	
YTD Permits allocated as of:				Uruguay	7,471	2,385	9,856	51 %	
	<b>5/1/2021</b>	<b>4/26/2020</b>	<b>% chg</b>	<b>Total</b>	<b>13,598</b>	<b>5,696</b>	<b>19,294</b>	<b>100 %</b>	
Argentina	241	14							
Australia (35,000 mt)	2,645	3,675	-28 %						
Ireland	0	161	-						
Japan	21	7	196 %						
Netherlands	0	50	-						
New Zealand	6,530	6,025	8 %						
Spain	0	173	-						
United Kingdom	0	98	-						
Uruguay	9,856	6,305	56 %						
<b>Total</b>	<b>19,294</b>	<b>16,508</b>	<b>17 %</b>						

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 1, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-05-01	44,054	11,741	55,795		6,298	1,860	8,158		63,953
2021-04-24	41,297	11,645	52,942		5,864	1,977	7,841		60,783
2021-04-17	45,629	12,466	58,095		5,587	1,990	7,577		65,672
2021-04-10	45,098	11,653	56,751		5,792	2,055	7,847		64,598
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
<b>YTD Total 2021</b>	<b>695,235</b>	<b>195,392</b>	<b>890,627</b>	<b>52,390</b>	<b>118,551</b>	<b>34,701</b>	<b>153,252</b>	<b>9,015</b>	<b>1,043,879</b>
<b>Total 2020</b>	<b>2,099,933</b>	<b>535,945</b>	<b>2,635,878</b>	<b>49,734</b>	<b>317,635</b>	<b>103,598</b>	<b>421,233</b>	<b>7,948</b>	<b>3,057,111</b>

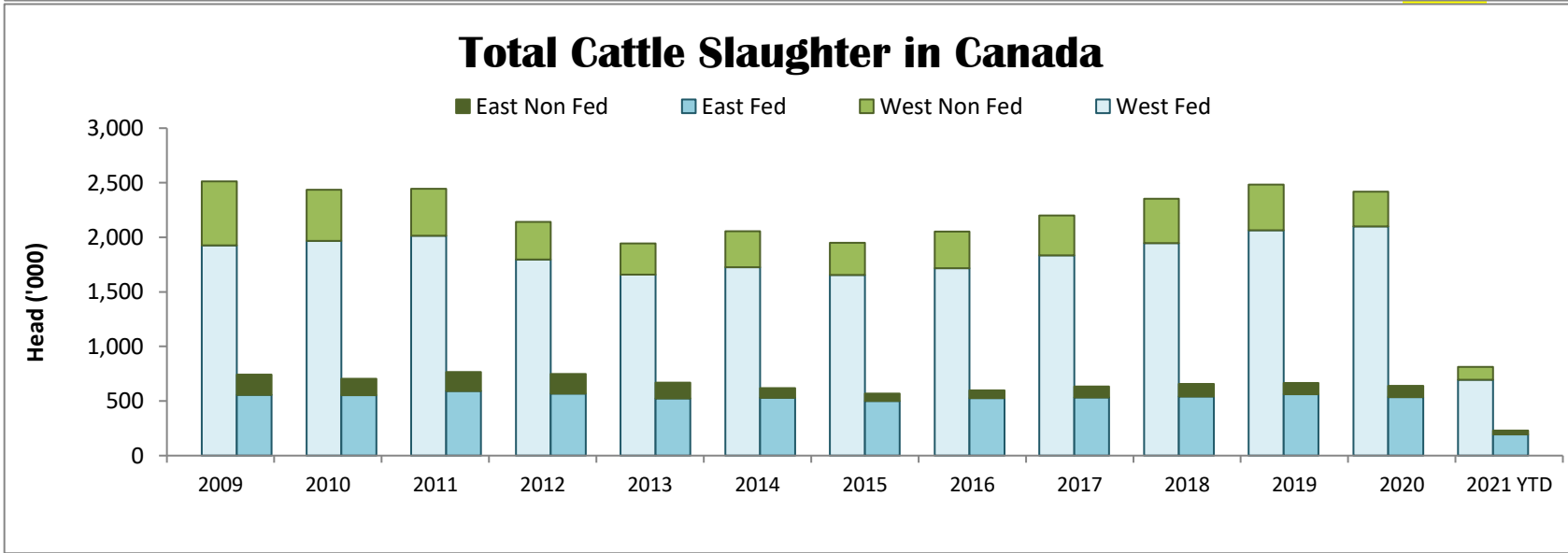
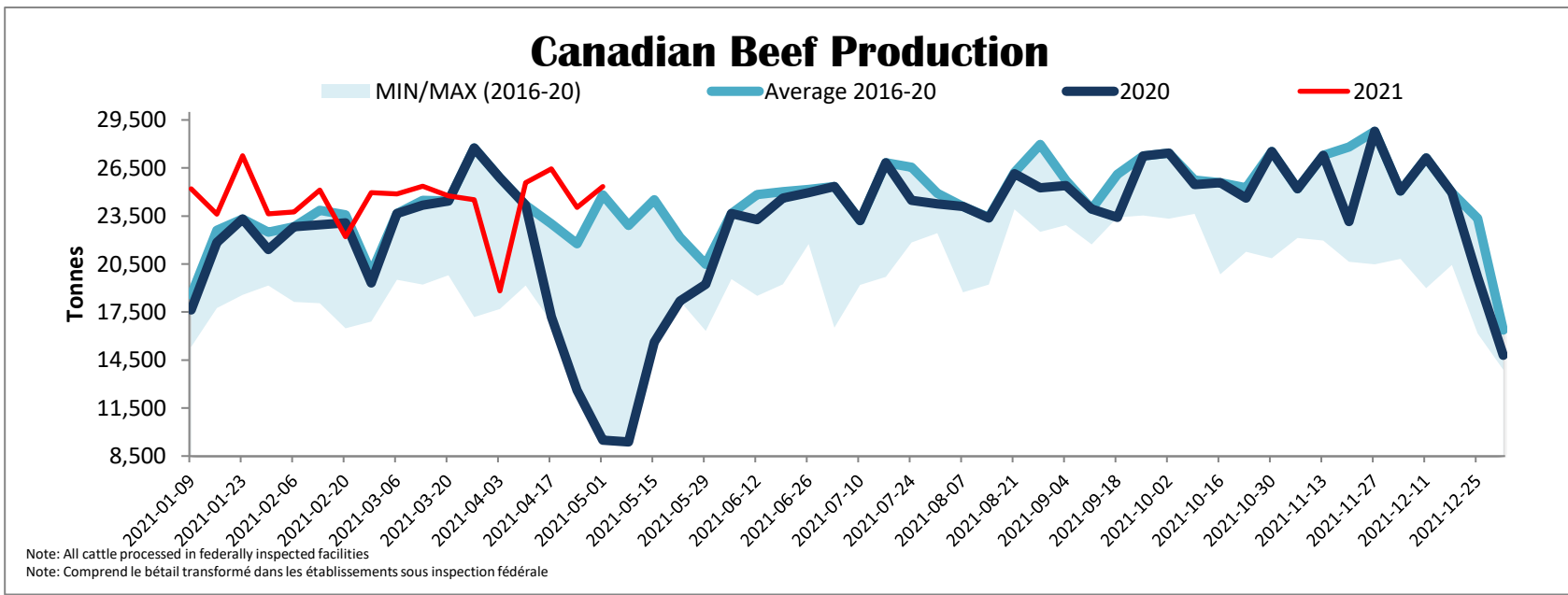
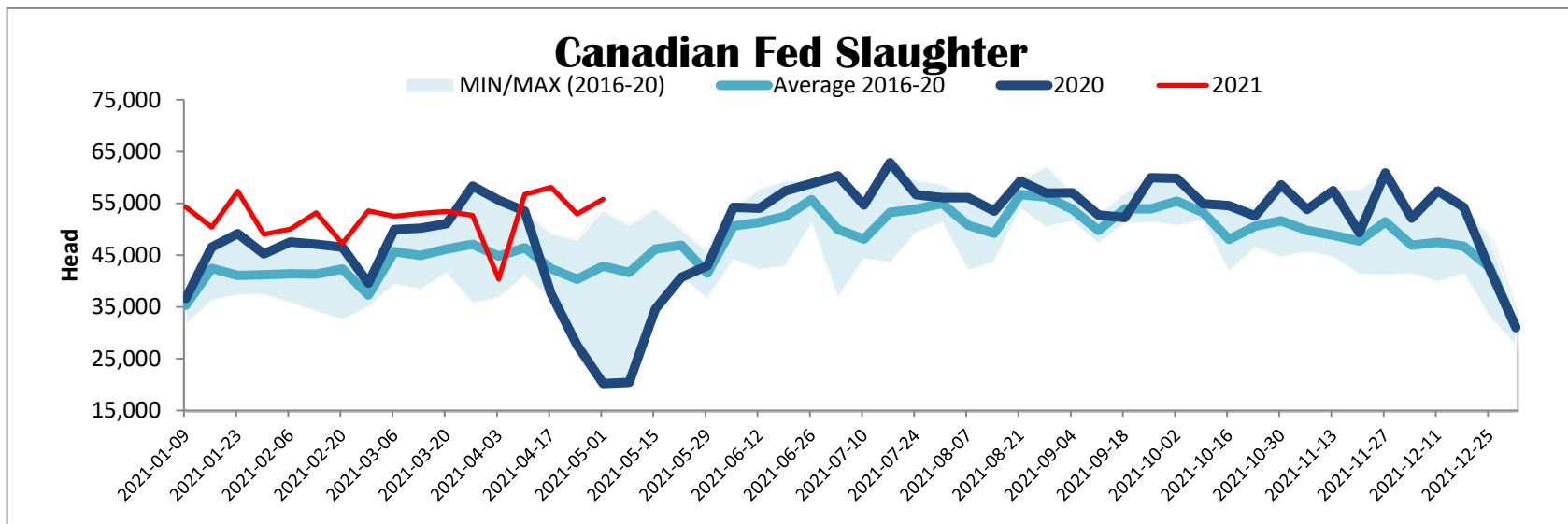
#### Grading

	Weekly Totals		May 1, 2021		Canada 2021	% total	Canada 2020	% chg '20 - '21
	West	% total	East	% total				
A - Prime	2,103	4.9 %	635	5.4 %	2,738	5.0 %	745	267.5%
AAA	30,592	71.3 %	7,732	65.9 %	38,324	70.1 %	13,614	181.5%
AA	9,139	21.3 %	2,902	24.7 %	12,041	22.0 %	5,183	132.3%
A	617	1.4 %	325	2.8 %	942	1.7 %	247	281.4%
B1, 2, 3, 4	466	1.1 %	142	1.2 %	608	1.1 %	338	79.9%
	Year-to-date				Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	29,409	4.3 %	13,218	6.7 %	42,627	4.9 %	29,295	45.5 %
AAA	474,121	69.9 %	135,620	69.3 %	609,741	69.8 %	487,707	25.0 %
AA	160,104	23.6 %	41,242	21.1 %	201,346	23.0 %	211,647	-4.9 %
A	6,860	1.0 %	3,208	1.6 %	10,068	1.2 %	12,801	-21.3 %
B1, 2, 3, 4	7,355	1.1 %	2,540	1.3 %	9,895	1.1 %	9,743	1.6 %

Source: CBGA

Year to Date for the Week Ending May 1, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)