



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 26, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	1,313,717	1,288,171	2 %	413,254	424,590	-3 %	1,726,971	1,712,761	1 %
Heifers	758,204	777,115	-2 %	117,630	136,335	-14 %	875,834	913,450	-4 %
Cows	299,074	401,842	-26 %	102,560	105,457	-3 %	401,634	507,299	-21 %
Bulls	12,981	15,503	-16 %	564	490	15 %	13,545	15,993	-15 %
Total	2,383,976	2,482,631	-4 %	634,008	666,872	-5 %	3,017,984	3,149,503	-4 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	909	896	1 %	940	949	-1 %	917	909	1 %
Heifers	839	835	1 %	846	845	0 %	840	836	0 %
Cows	749	744	1 %	666	661	1 %	727	727	0 %
Bulls	957	957	0 %	948	934	2 %	956	957	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	830,518	817,698	2 %	221,422	234,999	-6 %	1,051,939	1,052,697	0 %
Non-Fed	107,183	142,398	-25 %	31,221	31,840	-2 %	138,404	174,237	-21 %
Total	937,701	960,095	-2 %	252,643	266,839	-5 %	1,190,344	1,226,934	-3 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Oct. 31, 2020				Imports For the period Jan. 1 - Dec. 26, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	3,730	4,570	-18 %	United States of America	111,389	108,210	3 %
non pure bred	210,567	204,187	3 %	New Zealand	17,431	12,644	38 %
Total	214,297	208,757	3 %	Uruguay	14,505	7,528	93 %
				Australia	13,833	15,780	-12 %
				Mexico	7,927	5,754	38 %
				United Kingdom	5,256	2,895	82 %
				Others	19,977	8,075	147 %
				Total	190,318	160,886	18 %

Source: Statistics Canada

Exports For the period Jan. 1 - Dec. 19, 2020				Exports For the period Jan. 1 - Oct. 31, 2020			
Live Cattle to U.S.				Beef & Veal Exports to U.S.			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
slaughter steers, heifers, cows	484,803	476,883	2 %	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless
feeder cattle & calves	116,963	185,059	-37 %	2,001	N/A	0	N/A
bulls	41,858	47,112	-11 %	Primal Cuts	203,224	1,678	8,701
others	10,498	11,077	-5 %	Chuck	6,417	44,278	134
Total	654,122	720,131	-9 %	Loin	937	18,772	1
				Brisket	2	16,791	0
				Flank and Plate	2,889	10,162	3
				Hip	129	16,908	0
				Rib	7,008	10,665	406
				Others	1,982	85,647	1,134
				Offals	N/A	N/A	N/A
				Processed	N/A	N/A	N/A
				Total	21,364	203,224	1,678

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Oct. 31, 2020									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg		
Carcasses and Half-Carcasses	2,001	N/A	0	N/A	2,001	2,088	-4 %		
Primal Cuts	19,364	203,224	1,678	8,701	232,965	242,067	-4 %		
Chuck	6,417	44,278	134	37	50,867	50,043	2 %		
Loin	937	18,772	1	698	20,408	22,181	-8 %		
Brisket	2	16,791	0	1	16,793	16,499	2 %		
Flank and Plate	2,889	10,162	3	153	13,207	14,445	-9 %		
Hip	129	16,908	0	98	17,135	14,199	21 %		
Rib	7,008	10,665	406	8	18,086	16,256	11 %		
Others	1,982	85,647	1,134	7,706	96,470	108,444	-11 %		
Offals	N/A	N/A	N/A	N/A	17,006	18,028	-6 %		
Processed	N/A	N/A	N/A	N/A	4,956	4,889	1 %		
Total	21,364	203,224	1,678	8,701	256,929	267,072	-4 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Oct. 31, 2020									
	Exports to All Countries			Exports to E.U-27					
	(tonnes)	2020	2019	% chg	(tonnes)	2020	2019	% chg	
United States	256,929	267,072	-4 %	2,026,177	1,939,230	4 %	Netherlands	351	195
Japan	36,734	42,483	-14 %	253,656	303,061	-16 %	Italy	292	40
Hong Kong	10,979	12,771	-14 %	85,915	123,331	-30 %	Belgium	74	53
Mexico	10,710	13,923	-23 %	76,987	108,600	-29 %	France	17	66
China	8,309	11,475	-28 %	82,244	98,412	-16 %	Germany	0	31
South Korea	4,626	4,389	5 %	30,833	33,256	-7 %	Denmark	0	0
Viet Nam	4,609	915	404 %	26,568	6,245	325 %	Total	734	385
Angola	2,090	2,128	-2 %	2,241	2,102	7 %	Total ('000 \$ CDN)	13,180	7,331
Taiwan	1,957	2,522	-22 %	16,018	19,810	-19 %			
Others	9,125	12,499	-27 %	54,604	52,397	4 %			
Total	346,067	370,179	-7 %	2,655,243	2,686,445	-1 %			
Cattle Hides & Skins Exports (Number '000)	2,754	2,949	-7 %	108,139	156,786	-31 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending December 19, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	323.4	15,550.4	15,999.6	-3 %	Steers	921	907	878	3 %
Heifers	191.1	9,252.5	9,627.3	-4 %	Heifers	847	834	813	3 %
Cows	130.2	6,191.5	6,286.0	-2 %	Cows	636	641	640	0 %
Bulls	10.3	508.7	529.8	-4 %	Bulls	847	880	879	0 %
Total	654.9	31,503.1	32,442.7	-3 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		9,902,393	9,919,940	0 %		December 2020	(Oct'19-Sept'20)	(Oct'18-Sept'19)	
Non-Fed		2,003,138	2,034,590	-2 %	Prime	10.6 %	10.3 %	8.8 %	
Total		11,905,532	11,954,530	0 %	Choice	73.6 %	74.5 %	73.4 %	
Total Jan. - Dec. 2019			11,103,149		Select	15.6 %	14.9 %	17.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Oct. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		312,759	325,009	-4 %	Canada	49,323	57,568	-14 %	
Mexico		264,147	219,026	21 %	US	654,936	668,373	-2 %	
Australia		262,263	271,565	-3 %	Total Canada & US	704,259	725,941	-3 %	
Others		476,201	357,837	33 %	US Live Cattle Imports				
Total		1,315,370	1,173,436	12 %	Canada	2,980,277	3,108,087	-4 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	31,503,147	32,442,658	-3 %	
Japan		317,074	306,102	4 %	Total Canada & US	34,483,424	35,550,745	-3 %	
South Korea		256,852	261,470	-2 %	US Live Cattle Imports				
Canada		109,486	101,159	8 %	Mexico - Feeder 1 Jan.-Dec 28 2020	1,423,988	1,304,606	9 %	
Others		401,981	477,285	-16 %	Canada 1 Jan.-Dec. 19 2020	654,122	720,131	-9 %	
Total		1,085,394	1,146,017	-5 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Dec. 27 2020	2020			2019			% chg in tonnes entered from 2019 to 2020
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	214,426	57 %	236,656	63 %	-9 %	
New Zealand	213,402	163,021	76 %	128,453	60 %	27 %	
Argentina	20,000	20,000	100 %	1,531	8 %	-	
Uruguay	20,000	19,698	98 %	19,788	99 %	0 %	
Others	65,005	29,460	45 %	65,005	100.0 %	-55 %	
Total TRQ	696,621	446,606	64 %	451,432	65 %	-1 %	
TRQ (Australia, N. Z.)	591,616	377,447	64 %	365,109	62 %	3 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Dec. 26 2020	2020			2019			% chg	
	2020	2019	% chg	2020		2019		
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Authorized	-	-	-	Argentina	0	21	21	0 %
Total quota	76,409	76,409	0 %	Australia	8,720	4,608	13,327	31 %
				Ireland	0	0	0	0 %
				Japan	0	17	17	0 %
				Netherlands	0	0	0	0 %
				New Zealand	9,453	7,858	17,311	41 %
				Spain	0	0	0	0 %
				United Kingdom	0	0	0	0 %
				Uruguay	9,488	2,260	11,748	28 %
				Total	27,661	14,764	42,425	100 %
YTD Permits allocated as of:	12/26/2020	12/25/2019	% chg	For the period 1 Jan.-Dec. 26 2020		Percentage of Total Imports		
Argentina	21	33	-35 %	Grinding Beef	2020	2019	2020	2019
Australia (35,000 mt)	13,327	16,081	-17 %	Argentina	0.0 %	0.0 %	0.0 %	0.1 %
Ireland	0	0	-	Australia	20.6 %	29.2 %	10.9 %	12.3 %
Japan	17	28	-39 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0	0	-	Japan	0.0 %	0.0 %	0.0 %	0.1 %
New Zealand	17,311	12,887	34 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Spain	0	0	-	New Zealand	22.3 %	23.0 %	18.5 %	10.3 %
United Kingdom	0	24	-	Spain	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	11,748	9,645	22 %	United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %
Total	42,425	38,698	10 %	Uruguay	22.4 %	20.0 %	5.3 %	4.9 %
				Total	65.2 %	72.2 %	34.8 %	27.8 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

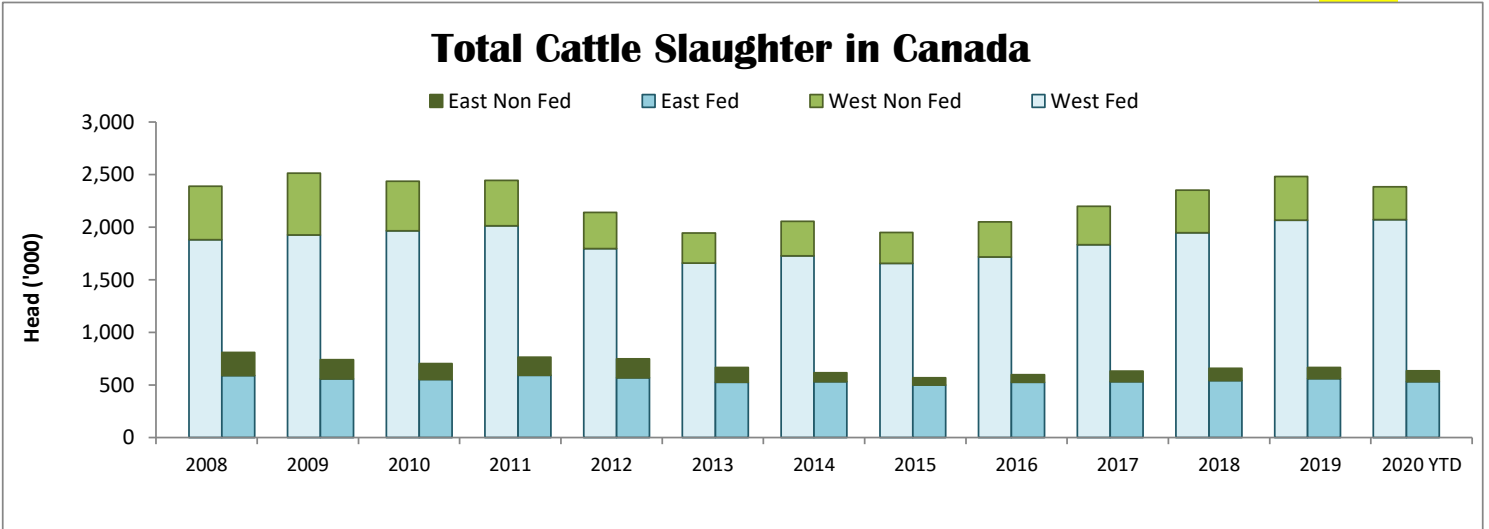
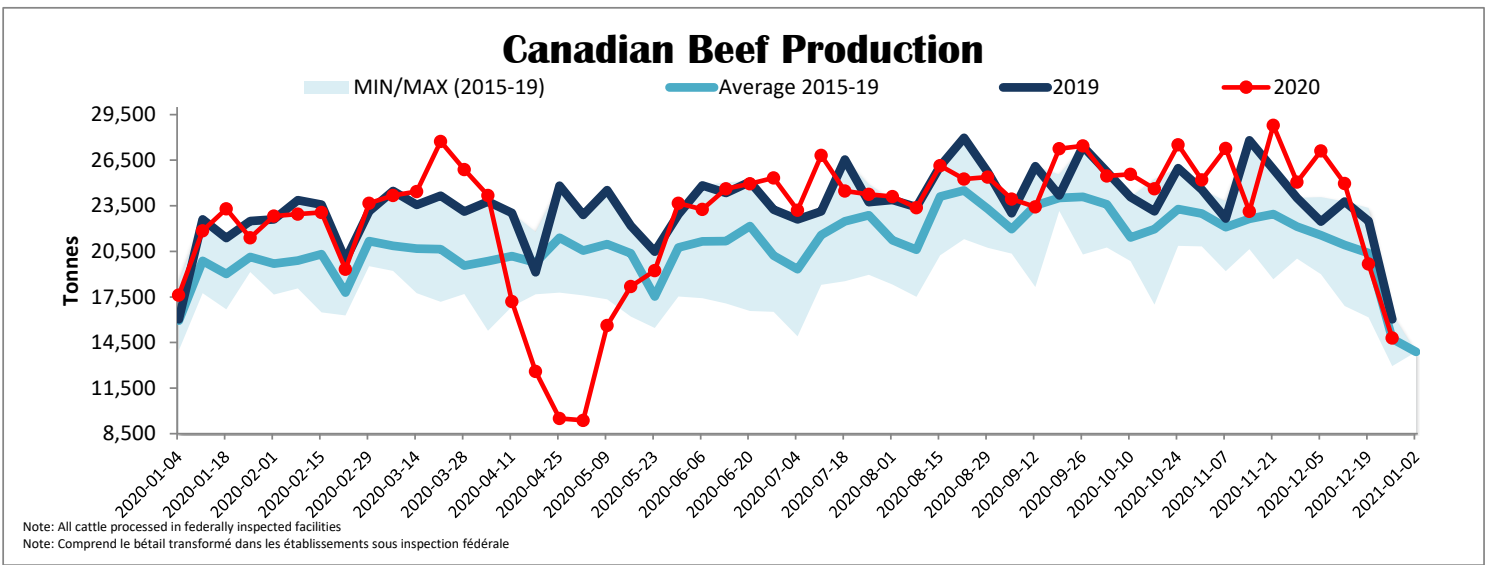
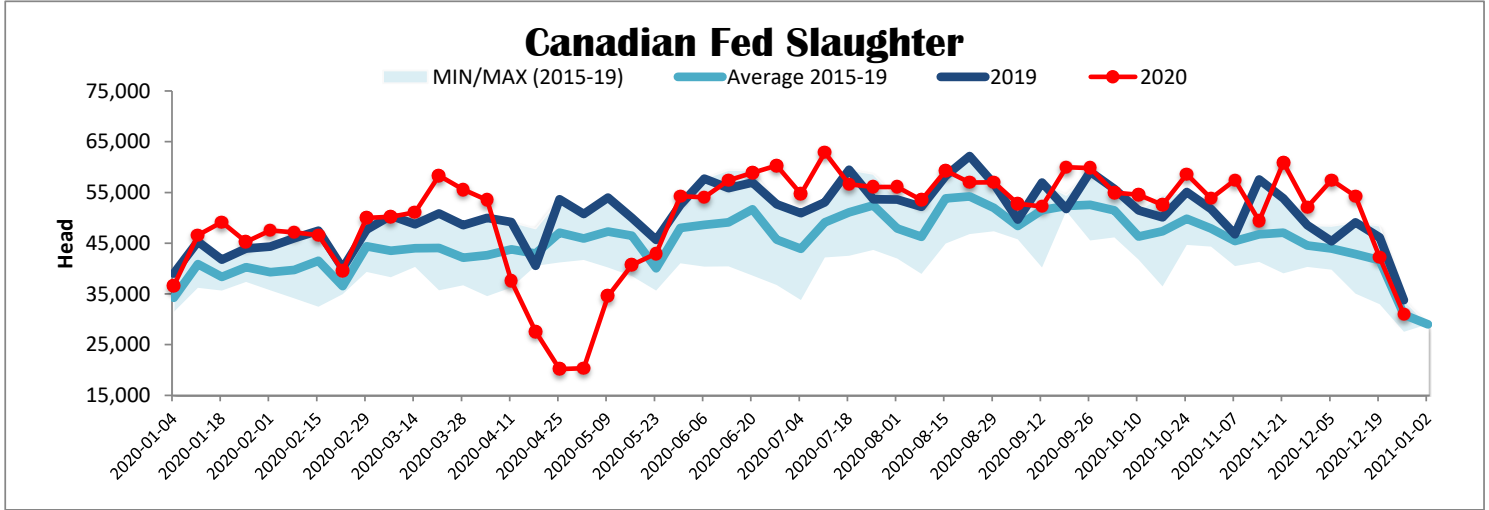
Year to Date for the Week Ending December 26, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-12-26	29,045	1,952	30,997		5,971	739	6,710		37,707
2020-12-19	37,485	4,717	42,202		6,039	1,082	7,121		49,323
2020-12-12	47,175	7,072	54,247		6,487	1,730	8,217		62,464
2020-12-05	47,512	9,924	57,436		6,983	2,683	9,666		67,102
2020-11-28	41,504	10,641	52,145		7,847	2,651	10,498		62,643
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	2,071,921	530,884	2,602,805	50,054	312,055	103,124	415,179	7,984	3,017,984
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503
Grading									
			Weekly Totals		December 26, 2020				
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20	
A - Prime	1,405	4.9 %	67	3.4 %	1,472	4.8 %	1,536	-4.2%	
AAA	20,005	70.4 %	1,271	64.1 %	21,276	70.0 %	22,012	-3.3%	
AA	6,303	22.2 %	542	27.3 %	6,845	22.5 %	8,152	-16.0%	
A	175	0.6 %	61	3.1 %	236	0.8 %	480	-50.8%	
B1, 2, 3, 4	514	1.8 %	43	2.2 %	557	1.8 %	420	32.6%	
			Year-to-date						
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20	
A - Prime	65,264	3.2 %	24,546	4.6 %	89,810	3.5 %	78,235	14.8 %	
AAA	1,307,335	63.7 %	358,409	67.0 %	1,665,744	64.4 %	1,581,084	5.4 %	
AA	614,076	29.9 %	135,232	25.3 %	749,308	29.0 %	848,060	-11.6 %	
A	33,437	1.6 %	7,218	1.3 %	40,655	1.6 %	55,176	-26.3 %	
B1, 2, 3, 4	31,926	1.6 %	9,639	1.8 %	41,565	1.6 %	48,259	-13.9 %	

Source: CBGA

Year to Date for the Week Ending December 26, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)