



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 12, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	1,273,787	1,250,140	2 %	407,645	411,425	-1 %	1,681,432	1,661,565	1 %
Heifers	731,494	752,340	-3 %	116,570	132,408	-12 %	848,064	884,748	-4 %
Cows	287,643	386,144	-26 %	100,762	102,564	-2 %	388,405	488,708	-21 %
Bulls	12,316	15,024	-18 %	541	474	14 %	12,857	15,498	-17 %
Total	2,305,240	2,403,648	-4 %	625,518	646,871	-3 %	2,930,758	3,050,519	-4 %
Total Jan. - Dec. 2019		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	909	896	1 %	879	948	-7 %	916	909	1 %
Heifers	839	835	1 %	806	845	-5 %	840	836	0 %
Cows	750	745	1 %	659	661	0 %	728	727	0 %
Bulls	957	958	0 %	970	935	4 %	957	957	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	803,311	792,852	1 %	205,063	227,687	-10 %	1,008,374	1,020,539	-1 %
Non-Fed	103,179	137,002	-25 %	30,343	30,975	-2 %	133,521	167,977	-21 %
Total	906,490	929,854	-3 %	235,406	258,662	-9 %	1,141,896	1,188,516	-4 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Oct. 31, 2020			
Live Cattle from U.S.			
(head)	2020	2019	% chg
pure bred	3,730	4,570	-18 %
non pure bred	210,567	204,187	3 %
Total	214,297	208,757	3 %

Source: Statistics Canada

Exports For the period Jan. 1 - Dec. 5, 2020			
Live Cattle to U.S.			
(head)	2020	2019	% chg
slaughter steers, heifers, cows	464,365	451,017	3 %
feeder cattle & calves	113,418	183,013	-38 %
bulls	40,595	45,236	-10 %
others	9,871	10,383	-5 %
Total	628,249	689,649	-9 %

Source: USDA - APHIS

Imports For the period Jan. 1 - Dec. 12, 2020			
Beef & Veal Imports			
(tonnes)	2020	2019	% chg
United States of America	106,795	104,308	2 %
New Zealand	17,142	12,151	41 %
Uruguay	13,584	7,372	84 %
Australia	13,480	15,212	-11 %
Mexico	7,785	5,498	42 %
United Kingdom	4,937	2,779	78 %
Others	19,256	7,292	164 %
Total	182,980	154,612	18 %
Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-27)	50,056	38,286	31 %
EU-27 (Beef/Veal total)	14,641	3,668	299 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Oct. 31, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	23,365	N/A	0	N/A	23,365	20,645	13 %
Primal Cuts	12,946	117,576	544	994	132,060	361,990	-64 %
Chuck	937	18,772	1	698	20,408	22,181	-8 %
Loin	2	16,791	0	1	16,793	16,499	2 %
Brisket	2,889	10,162	3	153	13,207	14,445	-9 %
Flank and Plate	129	16,908	0	98	17,135	14,199	21 %
Hip	7,008	10,665	406	8	18,086	16,256	11 %
Rib	1,982	0	0	0	1,982	2,769	-28 %
Others	0	44,278	134	37	44,449	275,641	-84 %
Offals	N/A	N/A	N/A	N/A	1,626	1,519	7 %
Processed	N/A	N/A	N/A	N/A	256,929	267,072	-4 %
Total	36,311	117,576	544	994	413,980	651,227	-36 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Oct. 31, 2020										
	Exports to All Countries					Exports to E.U-27				
	(tonnes)			('000 \$ CDN)		(tonnes)				
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg	
United States	256,929	267,072	-4 %	2,026,177	1,939,230	4 %	Netherlands	351	195	
Japan	36,734	42,483	-14 %	253,656	303,061	-16 %	Italy	292	40	
Hong Kong	10,979	12,771	-14 %	85,915	123,331	-30 %	Belgium	74	53	
Mexico	10,710	13,923	-23 %	76,987	108,600	-29 %	France	17	66	
China	8,309	11,475	-28 %	82,244	98,412	-16 %	Germany	0	31	
South Korea	4,626	4,389	5 %	30,833	33,256	-7 %	Denmark	0	0	
Viet Nam	4,609	915	404 %	26,568	6,245	325 %	Total	734	385	
Angola	2,090	2,128	-2 %	2,241	2,102	7 %	Total ('000 \$ CDN)	13,180	7,331	
Taiwan	1,957	2,522	-22 %	16,018	19,810	-19 %				
Others	9,125	12,499	-27 %	54,604	52,397	4 %				
Total	346,067	370,179	-7 %	2,655,243	2,686,445	-1 %				
Cattle Hides & Skins Exports (Number '000)	2,754	2,949	-7 %	108,139	156,786	-31 %				

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending December 5, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg	
Slaughter ('000 head)					Carcass Weight (lbs)					
Steers	320.1	14,901.2	15,370.3	-3 %	Steers	922	907	877	3 %	
Heifers	200.9	8,866.5	9,212.2	-4 %	Heifers	850	834	812	3 %	
Cows	138.2	5,928.8	6,017.2	-1 %	Cows	634	641	640	0 %	
Bulls	10.2	487.8	508.3	-4 %	Bulls	876	881	880	0 %	
Total	669.5	30,184.3	31,108.0	-3 %						
Total Jan. - Dec. 2019			32,445.3		National Summary of Beef Graded					
Beef Output (tonnes)							2020	2019		
Fed		9,482,628	9,504,751	0 %		December 2020	(Oct'19-Sept'20)	(Oct'18-Sept'19)		
Non-Fed		1,919,082	1,949,876	-2 %	Prime	10.6 %	10.3 %	8.8 %		
Total		11,401,710	11,454,627	0 %	Choice	73.6 %	74.5 %	73.4 %		
Total Jan. - Dec. 2019			11,103,149		Select	15.6 %	14.9 %	17.5 %		
For the period					Cattle Slaughter for the Week Ending					
	Oct. 2020	2020	2019	% chg		2020	2019	% chg		
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date					
Canada		312,759	325,009	-4 %	Canada	67,102	57,770	16 %		
Mexico		264,147	219,026	21 %	US	669,457	682,077	-2 %		
Australia		262,263	271,565	-3 %	Total Canada & US	736,559	739,847	0 %		
Others		476,201	357,837	33 %	US Live Cattle Imports					
Total		1,315,370	1,173,436	12 %	Canada	2,868,490	2,989,280	-4 %		
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	30,184,342	31,107,976	-3 %		
Japan		317,074	306,102	4 %	Total Canada & US	33,052,832	34,097,256	-3 %		
South Korea		256,852	261,470	-2 %	US Live Cattle Imports					
Canada		109,486	101,159	8 %	Mexico - Feeder 1 Jan.-Dec 12 2020	1,366,420	1,246,408	10 %		
Others		401,981	477,285	-16 %	Canada 1 Jan.-Dec. 5 2020	628,249	689,649	-9 %		
Total		1,085,394	1,146,017	-5 %						

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Dec. 12 2020	2020			2019			% chg in tonnes entered from 2019 to 2020
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	208,988	55 %	228,243	60 %	-8 %	
New Zealand	213,402	159,514	75 %	125,816	59 %	27 %	
Argentina	20,000	20,000	100 %	1,390	7 %	-	
Uruguay	20,000	19,342	97 %	19,038	95 %	2 %	
Others	65,005	28,554	44 %	65,005	100.0 %	-56 %	
Total TRQ	696,621	436,399	63 %	439,492	63 %	-1 %	
TRQ (Australia, N. Z.)	591,616	368,502	62 %	354,059	60 %	4 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Dec. 12 2020	2020			2019							
	2020	2019	% chg	2020		(tonnes)		Total	Total (%)		
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts						
Supp. Quota Authorized	-	-	-	Argentina	0	21	21	0 %			
Total quota	76,409	76,409	0 %	Australia	8,596	4,534	13,130	31 %			
				Ireland	0	0	0	0 %			
				Japan	0	17	17	0 %			
				Netherlands	0	0	0	0 %			
				New Zealand	9,274	7,743	17,017	41 %			
				Spain	0	0	0	0 %			
				United Kingdom	0	0	0	0 %			
				Uruguay	9,514	2,260	11,774	28 %			
YTD Permits allocated as of:	12/12/2020	12/11/2019	% chg	Total	27,383	14,576	41,959	100 %			
Argentina	21	33	-35 %	For the period 1 Jan.-Dec. 12 2020		Percentage of Total Imports					
Australia (35,000 mt)	13,130	15,396	-15 %	Grinding Beef		2020		2019		2020	
Ireland	0	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.1 %			
Japan	17	28	-39 %	Australia	20.5 %	28.8 %	10.8 %	12.4 %			
Netherlands	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %			
New Zealand	17,017	12,346	38 %	Japan	0.0 %	0.0 %	0.0 %	0.1 %			
Spain	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %			
United Kingdom	0	24	-	New Zealand	22.1 %	22.8 %	18.5 %	10.2 %			
Uruguay	11,774	9,489	24 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %			
Total	41,959	37,316	12 %	United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %			
				Uruguay	22.7 %	20.4 %	5.4 %	5.1 %			
				Total	65.3 %	72.1 %	34.7 %	27.9 %			

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 12, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-12-12	47,065	7,072	54,137		6,401	1,730	8,131		62,268
2020-12-05	47,512	9,924	57,436		6,983	2,683	9,666		67,102
2020-11-28	41,504	10,641	52,145		7,847	2,651	10,498		62,643
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	2,005,281	524,215	2,529,496	50,590	299,959	101,303	401,262	8,025	2,930,758
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

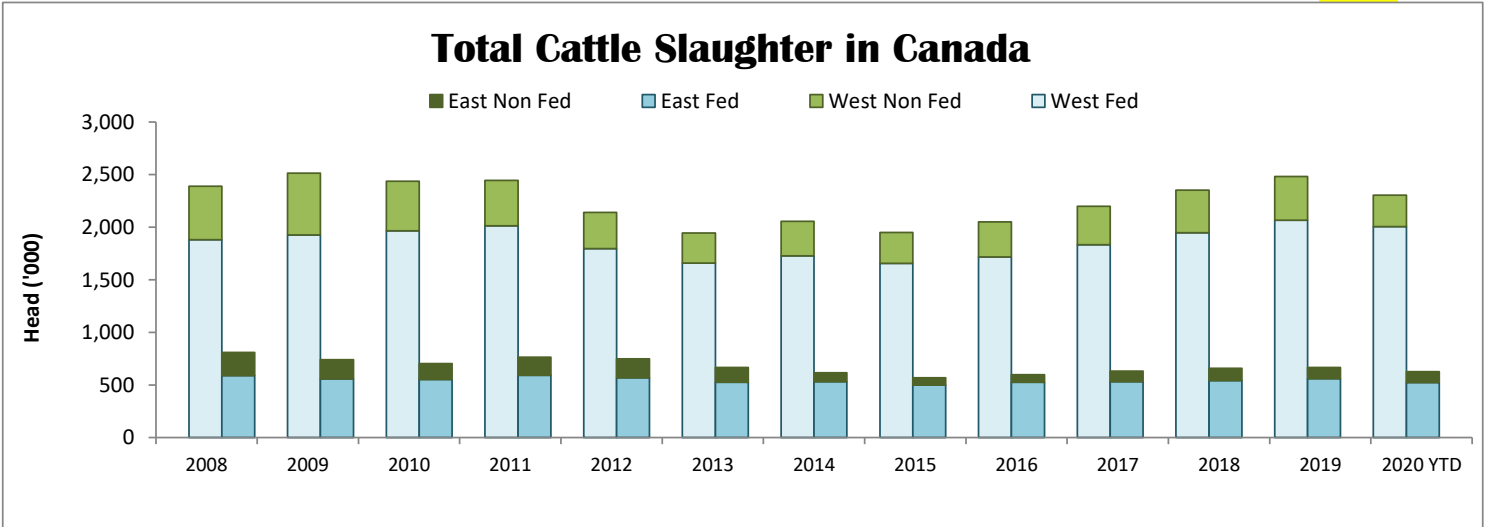
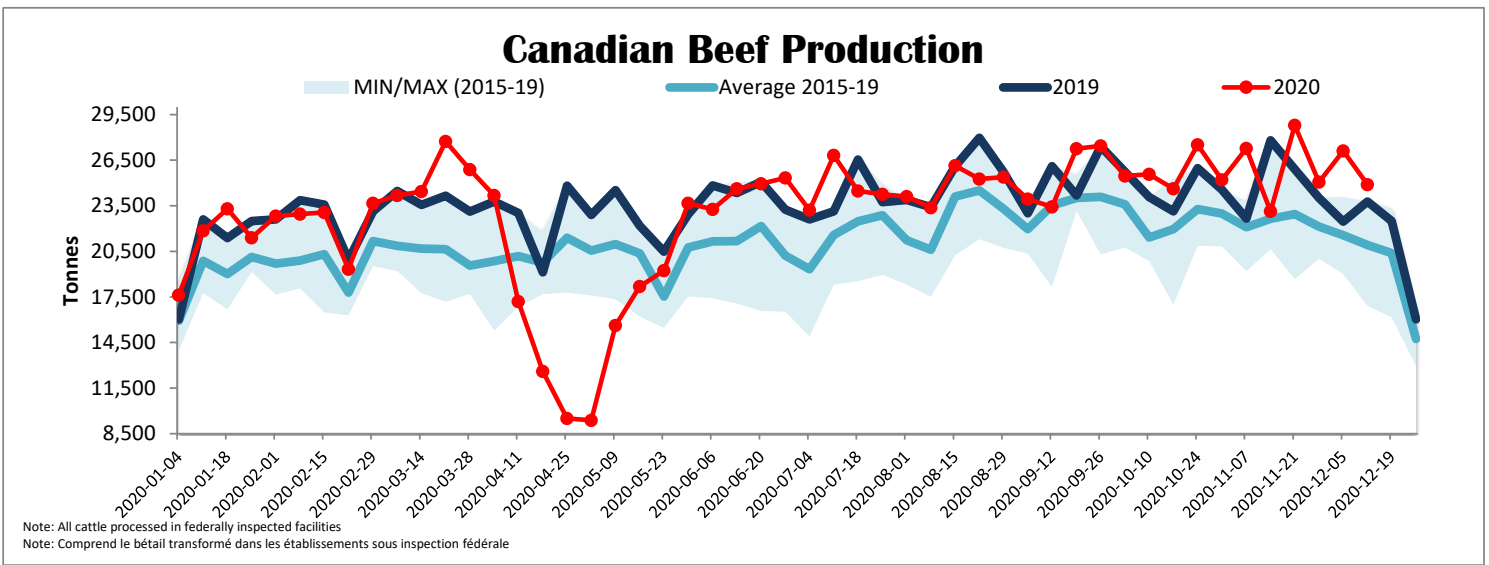
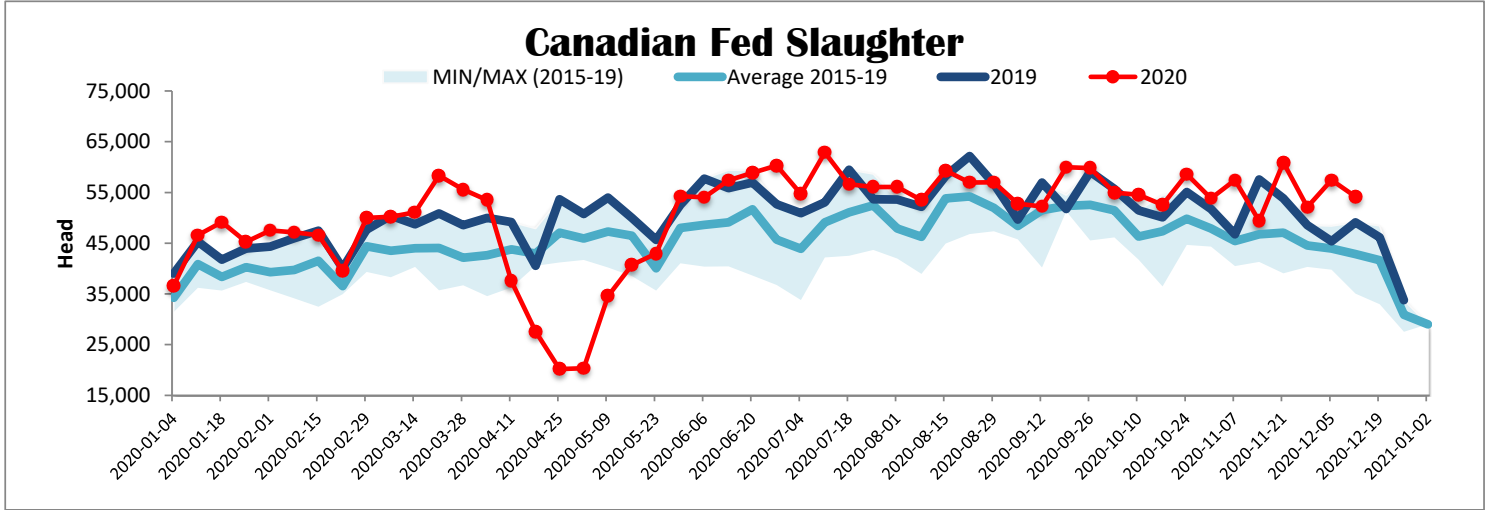
Grading

	Weekly Totals				December 12, 2020			
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	2,907	6.2 %	423	5.9 %	3,330	6.2 %	1,976	68.5%
AAA	32,038	68.9 %	4,970	69.1 %	37,008	68.9 %	32,352	14.4%
AA	10,319	22.2 %	1,463	20.3 %	11,782	21.9 %	13,266	-11.2%
A	375	0.8 %	156	2.2 %	531	1.0 %	728	-27.1%
B1, 2, 3, 4	880	1.9 %	180	2.5 %	1,060	2.0 %	658	61.1%
Year-to-date								
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	62,108	3.1 %	24,240	4.6 %	86,348	3.4 %	74,605	15.7 %
AAA	1,262,177	63.5 %	354,087	67.0 %	1,616,264	64.3 %	1,529,296	5.7 %
AA	598,573	30.1 %	133,501	25.3 %	732,074	29.1 %	827,855	-11.6 %
A	32,909	1.7 %	7,016	1.3 %	39,925	1.6 %	53,839	-25.8 %
B1, 2, 3, 4	30,832	1.6 %	9,448	1.8 %	40,280	1.6 %	47,099	-14.5 %

Source: CBGA

Year to Date for the Week Ending December 12, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)