



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 5, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	1,245,806	1,225,976	2 %	402,121	402,645	0 %	1,647,927	1,628,621	1 %
Heifers	712,410	738,902	-4 %	115,022	129,669	-11 %	827,432	868,571	-5 %
Cows	281,681	376,221	-25 %	99,040	100,718	-2 %	380,721	476,939	-20 %
Bulls	11,877	14,690	-19 %	533	459	16 %	12,410	15,149	-18 %
Total	2,251,774	2,355,789	-4 %	616,716	633,491	-3 %	2,868,490	2,989,280	-4 %
Total Jan. - Dec. 2019		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	908	896	1 %	940	948	-1 %	916	909	1 %
Heifers	839	835	0 %	846	844	0 %	840	836	0 %
Cows	751	746	1 %	667	662	1 %	729	728	0 %
Bulls	958	959	0 %	952	932	2 %	957	958	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	783,994	777,903	1 %	215,591	222,788	-3 %	999,585	1,000,691	0 %
Non-Fed	101,112	133,625	-24 %	30,216	30,422	-1 %	131,328	164,047	-20 %
Total	885,106	911,528	-3 %	245,807	253,210	-3 %	1,130,913	1,164,738	-3 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Oct. 31, 2020			
Live Cattle from U.S.			
(head)	2020	2019	% chg
pure bred	3,730	4,570	-18 %
non pure bred	210,567	204,187	3 %
Total	214,297	208,757	3 %

Source: Statistics Canada

Exports For the period Jan. 1 - Nov. 28, 2020			
Live Cattle to U.S.			
(head)	2020	2019	% chg
slaughter steers, heifers, cows	454,347	437,571	4 %
feeder cattle & calves	110,757	181,808	-39 %
bulls	39,731	44,273	-10 %
others	9,472	10,104	-6 %
Total	614,307	673,756	-9 %

Source: USDA - APHIS

Imports For the period Jan. 1 - Dec. 5, 2020			
Beef & Veal Imports			
(tonnes)	2020	2019	% chg
United States of America	103,930	101,655	2 %
New Zealand	16,913	11,898	42 %
Australia	13,321	14,935	-11 %
Uruguay	13,215	7,349	80 %
Mexico	7,601	5,412	40 %
United Kingdom	4,826	2,593	86 %
Others	18,754	7,028	167 %
Total	178,559	150,870	18 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-27)	49,130	37,518	31 %
EU-27 (Beef/Veal total)	14,279	3,487	309 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Oct. 31, 2020											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2020	2019	% chg
Carcasses and Half-Carcasses	23,365	N/A	0	N/A	23,365	20,645	13 %				
Primal Cuts	12,946	117,576	544	994	132,060	361,990	-64 %				
Chuck	937	18,772	1	698	20,408	22,181	-8 %				
Loin	2	16,791	0	1	16,793	16,499	2 %				
Brisket	2,889	10,162	3	153	13,207	14,445	-9 %				
Flank and Plate	129	16,908	0	98	17,135	14,199	21 %				
Hip	7,008	10,665	406	8	18,086	16,256	11 %				
Rib	1,982	0	0	0	1,982	2,769	-28 %				
Others	0	44,278	134	37	44,449	275,641	-84 %				
Offals	N/A	N/A	N/A	N/A	1,626	1,519	7 %				
Processed	N/A	N/A	N/A	N/A	256,929	267,072	-4 %				
Total	36,311	117,576	544	994	413,980	651,227	-36 %				

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Oct. 31, 2020									
	Exports to All Countries (tonnes)			('000 \$ CDN)			Exports to E.U-27 (tonnes)		
	2020	2019	% chg	2020	2019	% chg	2020	2019	
United States	256,929	267,072	-4 %	2,026,177	1,939,230	4 %	Netherlands	351	195
Japan	36,734	42,483	-14 %	253,656	303,061	-16 %	Italy	292	40
Hong Kong	10,979	12,771	-14 %	85,915	123,331	-30 %	Belgium	74	53
Mexico	10,710	13,923	-23 %	76,987	108,600	-29 %	France	17	66
China	8,309	11,475	-28 %	82,244	98,412	-16 %	Germany	0	31
South Korea	4,626	4,389	5 %	30,833	33,256	-7 %	Denmark	0	0
Viet Nam	4,609	915	404 %	26,568	6,245	325 %	Total	734	385
Angola	2,090	2,128	-2 %	2,241	2,102	7 %	Total ('000 \$ CDN)	13,180	7,331
Taiwan	1,957	2,522	-22 %	16,018	19,810	-19 %			
Others	9,125	12,499	-27 %	54,604	52,397	4 %			
Total	346,067	370,179	-7 %	2,655,243	2,686,445	-1 %			
Cattle Hides & Skins Exports (Number '000)	2,754	2,949	-7 %	108,139	156,786	-31 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending November 28, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	284.0	14,581.1	15,039.4	-3 %	Steers	921	906	876	3 %
Heifers	166.0	8,665.5	9,006.8	-4 %	Heifers	850	834	811	3 %
Cows	105.6	5,790.6	5,880.9	-2 %	Cows	633	641	640	0 %
Bulls	7.9	477.7	498.7	-4 %	Bulls	878	881	880	0 %
Total	563.6	29,514.9	30,425.9	-3 %					
Total Jan. - Dec. 2019			32,445.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		9,271,280	9,290,539	0 %		2020	2019		
Non-Fed		1,875,293	1,907,356	-2 %		October 2020	(Oct'19-Sept'20)	(Oct'18-Sept'19)	
Total		11,146,573	11,197,895	0 %	Prime	10.4 %	10.3 %	8.8 %	
Total Jan. - Dec. 2019			11,103,149		Choice	73.7 %	74.5 %	73.4 %	
					Select	15.6 %	14.9 %	17.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Sep. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		312,759	325,009	-4 %	Canada	62,643	61,609	2 %	
Mexico		264,147	219,026	21 %	US	563,617	555,341	1 %	
Australia		262,263	271,565	-3 %	Total Canada & US	626,260	616,950	2 %	
Others		476,201	357,837	33 %					
Total		1,315,370	1,173,436	12 %	Canada	2,801,388	2,931,510	-4 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)						US	29,514,900	30,425,899	-3 %
Japan		317,074	306,102	4 %	Total Canada & US	32,316,288	33,357,409	-3 %	
South Korea		256,852	261,470	-2 %					
Canada		109,486	101,159	8 %	US Live Cattle Imports				
Others		401,981	477,285	-16 %	Mexico - Feeder 1 Jan.-Dec 5 2020	1,324,333	1,191,141	11 %	
Total		1,085,394	1,146,017	-5 %	Canada 1 Jan.-Nov. 28 2020	614,307	673,756	-9 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period 1 Jan.-Dec. 5 2020			2020		2019			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2019 to 2020		
Australia	378,214	206,436	55 %	224,292	59 %	-8 %		
New Zealand	213,402	157,750	74 %	124,956	59 %	26 %		
Argentina	20,000	20,000	100 %	1,335	7 %	-		
Uruguay	20,000	19,138	96 %	18,510	93 %	3 %		
Others	65,005	28,059	43 %	65,005	100.0 %	-57 %		
Total TRQ	696,621	431,384	62 %	434,098	62 %	-1 %		
TRQ (Australia, N. Z.)	591,616	364,187	62 %	349,248	59 %	4 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country			Canadian Beef and Veal Import Permits by Type of Meat					
For the period 1 Jan.-Dec. 5 2020			2020					
	2020	2019	% chg	(tonnes)		Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	21	0 %	
Supp. Quota Authorized	-	-	-	Argentina	0	21	0 %	
Total quota	76,409	76,409	0 %	Australia	8,548	4,482	31 %	
				Ireland	0	0	0 %	
				Japan	0	17	0 %	
				Netherlands	0	0	0 %	
				New Zealand	9,178	7,709	40 %	
				Spain	0	0	0 %	
				United Kingdom	0	0	0 %	
YTD Permits allocated as of:				Uruguay	9,499	2,249	28 %	
	12/5/2020	12/4/2019	% chg	Total	27,225	14,477	100 %	
Argentina	21	33	-35 %	For the period 1 Jan.-Dec. 5 2020				
Australia (35,000 mt)	13,030	15,312	-15 %	Grinding Beef		Percentage of Total Imports		
Ireland	0	0	-		2020	2019	2020	2019
Japan	17	28	-39 %	Argentina	0.0 %	0.0 %	0.1 %	0.1 %
Netherlands	0	0	-	Australia	20.5 %	28.9 %	10.7 %	12.5 %
New Zealand	16,887	12,074	40 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Spain	0	0	-	Japan	0.0 %	0.0 %	0.0 %	0.1 %
United Kingdom	0	24	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	11,748	9,466	24 %	New Zealand	22.0 %	22.5 %	18.5 %	10.2 %
Total	41,703	36,937	13 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %
				Uruguay	22.8 %	20.6 %	5.4 %	5.0 %
				Total	65.3 %	72.1 %	34.7 %	27.9 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 5, 2020

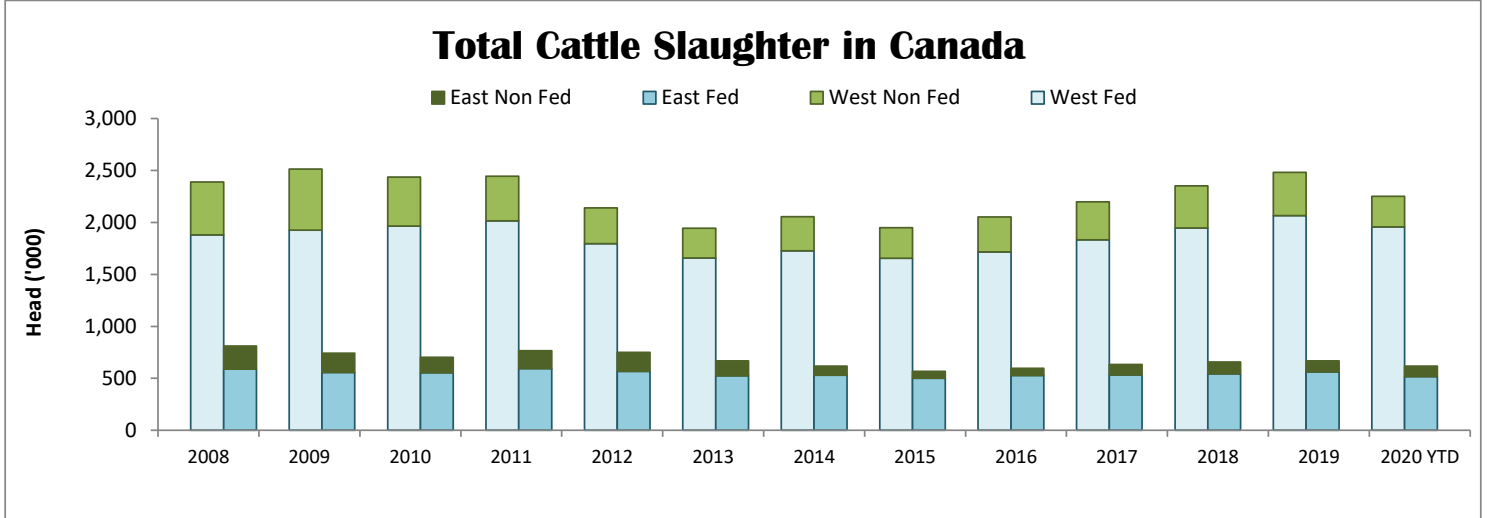
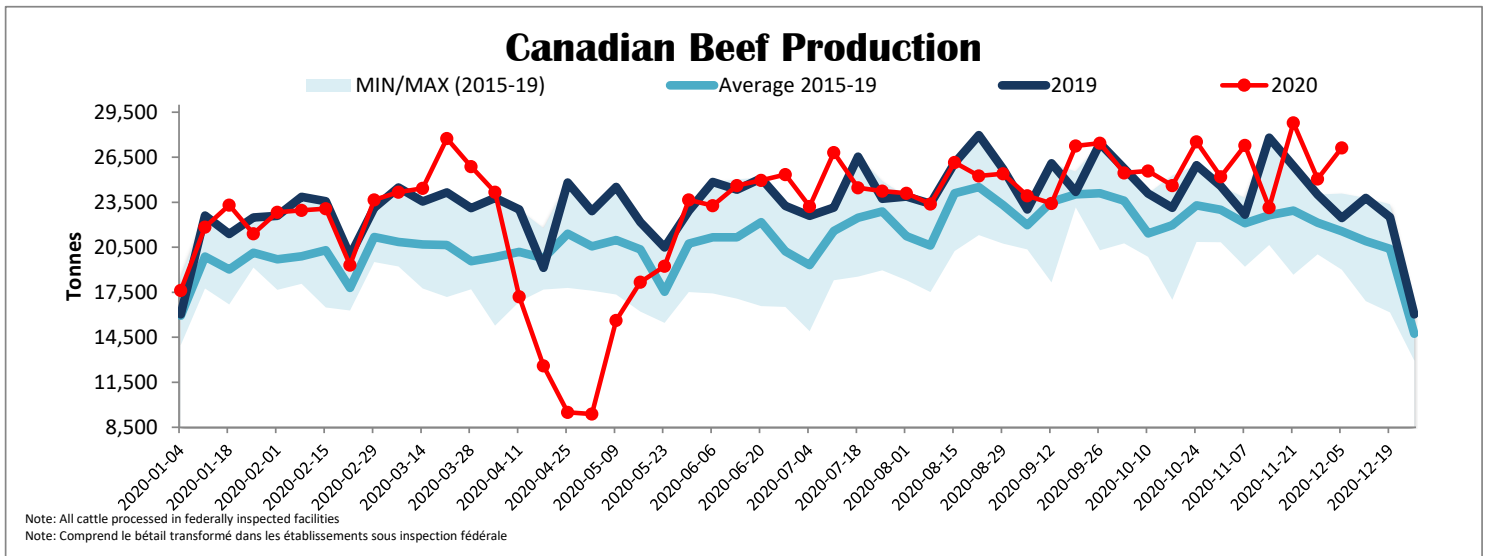
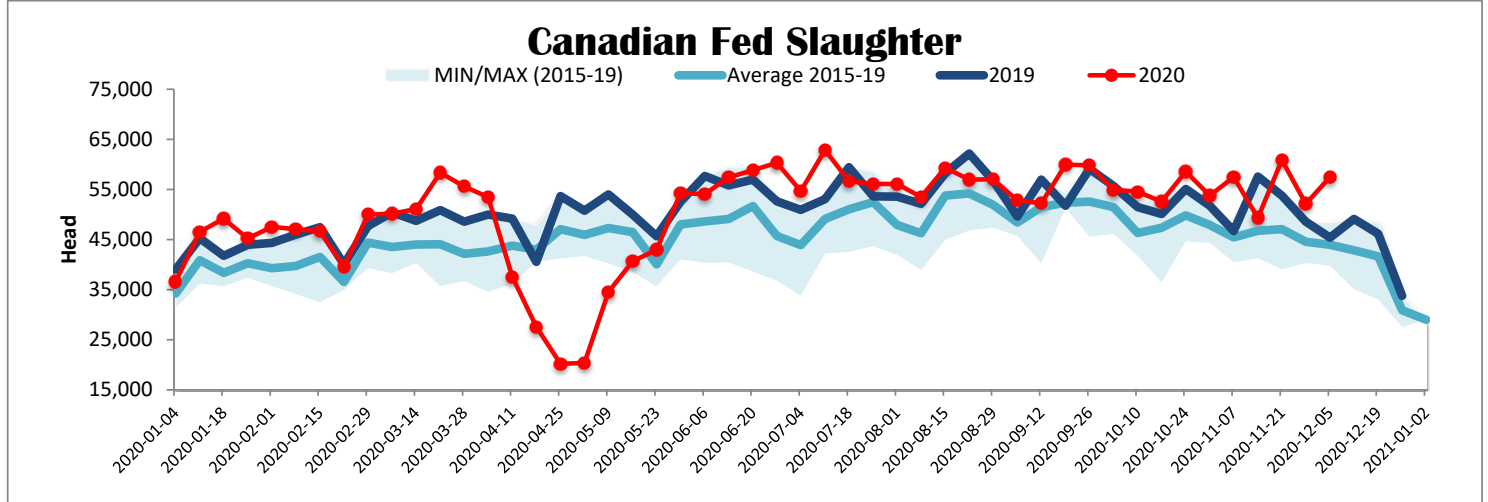
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-12-05	47,512	9,924	57,436		6,983	2,683	9,666		67,102
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	1,958,216	517,143	2,475,359	50,518	293,558	99,573	393,131	8,023	2,868,490
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

Grading								
	Weekly Totals				December 5, 2020			
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	2,385	5.0 %	570	5.7 %	2,955	5.2 %	2,153	37.3%
AAA	32,687	68.9 %	6,746	68.0 %	39,433	68.7 %	30,488	29.3%
AA	11,375	24.0 %	2,260	22.8 %	13,635	23.8 %	11,363	20.0%
A	383	0.8 %	152	1.5 %	535	0.9 %	567	-5.6%
B1, 2, 3, 4	616	1.3 %	192	1.9 %	808	1.4 %	739	9.3%
Year-to-date								
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	59,201	3.1 %	23,817	4.6 %	83,018	3.4 %	72,629	14.3 %
AAA	1,230,139	63.4 %	349,117	67.0 %	1,579,256	64.2 %	1,496,944	5.5 %
AA	588,254	30.3 %	132,038	25.3 %	720,292	29.3 %	814,589	-11.6 %
A	32,534	1.7 %	6,860	1.3 %	39,394	1.6 %	53,111	-25.8 %
B1, 2, 3, 4	29,952	1.5 %	9,268	1.8 %	39,220	1.6 %	46,441	-15.5 %

Source: CBGA

Year to Date for the Week Ending December 5, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)