



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 3, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	962,775	998,459	-4 %	326,846	325,788	0 %	1,289,621	1,324,247	-3 %
Heifers	593,513	603,256	-2 %	95,480	109,243	-13 %	688,993	712,499	-3 %
Cows	226,993	297,780	-24 %	78,071	83,822	-7 %	305,064	381,602	-20 %
Bulls	8,743	11,658	-25 %	410	340	21 %	9,153	11,998	-24 %
Total	1,792,024	1,911,153	-6 %	500,807	519,193	-4 %	2,292,831	2,430,346	-6 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	894	889	1 %	938	946	-1 %	905	903	0 %
Heifers	833	831	0 %	846	844	0 %	835	833	0 %
Cows	761	755	1 %	667	663	1 %	737	735	0 %
Bulls	967	962	0 %	933	940	-1 %	965	962	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	614,957	630,154	-2 %	175,659	181,683	-3 %	790,616	811,838	-3 %
Non-Fed	82,186	107,068	-23 %	23,784	25,350	-6 %	105,969	132,418	-20 %
Total	697,143	737,222	-5 %	199,442	207,034	-4 %	896,586	944,256	-5 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Aug. 31, 2020				Imports For the period Jan. 1 - Oct. 3, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	2,325	2,999	-22 %	United States	87,757	82,538	6 %
non pure bred	142,280	125,958	13 %	New Zealand	14,147	10,085	40 %
Total	144,605	128,957	12 %	Uruguay	11,406	6,989	63 %
				Australia	11,069	11,474	-4 %
				Mexico	6,325	4,368	45 %
				United Kingdom	3,956	1,892	109 %
				Others	14,530	5,033	189 %
				Total	149,188	122,379	22 %

Source: Statistics Canada

Exports For the period Jan. 1 - Sep. 26, 2020				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2020	2019	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	358,128	339,845	5 %				
feeder cattle & calves	88,179	165,833	-47 %				
bulls	32,090	34,463	-7 %				
others	7,859	7,670	2 %				
Total	486,256	547,811	-11 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Aug. 31, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	1,383	N/A	0	N/A	1,383	1,835	-25 %
Primal Cuts	14,301	160,344	1,547	7,623	183,814	192,343	-4 %
Chuck	4,939	34,387	132	34	39,492	38,667	2 %
Loin	580	14,425	1	548	15,554	17,147	-9 %
Brisket	2	13,195	0	1	13,198	12,618	5 %
Flank and Plate	2,256	7,721	0	87	10,064	11,397	-12 %
Hip	103	14,314	0	73	14,490	11,396	27 %
Rib	4,893	8,104	364	8	13,369	12,253	9 %
Others	1,529	68,198	1,050	6,872	77,648	88,866	-13 %
Offals	N/A	N/A	N/A	N/A	13,262	13,876	-4 %
Processed	N/A	N/A	N/A	N/A	3,629	3,557	2 %
Total	15,684	160,344	1,547	7,623	202,089	211,611	-4 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Aug. 31, 2020									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States Minor Outlying Islands	202,089	211,611	-4 %	1,597,680	1,522,789	5 %	Netherlands	276	134
Japan	29,454	32,450	-9 %	211,112	231,716	-9 %	Italy	204	19
Hong Kong	8,587	9,033	-5 %	69,993	92,529	-24 %	Belgium	56	37
Mexico	7,722	10,539	-27 %	59,150	83,373	-29 %	France	13	61
China	5,690	11,475	-50 %	57,958	98,412	-41 %	Germany	0	31
South Korea	3,604	3,559	1 %	24,667	26,889	-8 %	Denmark	0	0
Viet Nam	2,717	622	337 %	15,686	4,286	266 %	Total	549	282
Angola	1,696	1,874	-10 %	1,816	1,820	0 %	Total ('000 \$ CDN)	9,758	5,236
Taiwan	1,669	1,978	-16 %	13,307	16,344	-19 %			
Others	6,924	9,813	-29 %	40,311	39,159	3 %			
Total	270,152	292,955	-8 %	2,091,680	2,117,317	-1 %			
Cattle Hides & Skins Exports (Number '000)	2,087	2,316	-10 %	84,206	125,515	-33 %			

Source: Statistics Canada

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending September 26, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	333.6	11,755.1	12,302.5	-4 %	Steers	924	902	869	4 %
Heifers	186.3	6,939.8	7,231.7	-4 %	Heifers	838	830	806	3 %
Cows	122.8	4,655.5	4,715.3	-1 %	Cows	632	645	644	0 %
Bulls	11.8	382.1	398.3	-4 %	Bulls	893	884	886	0 %
Total	654.5	23,732.5	24,647.9	-4 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		7,420,938	7,493,941	-1 %		August 2020	2019	2018	
Non-Fed		1,515,557	1,536,456	-1 %	Prime	10.0 %	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Total		8,936,495	9,030,397	-1 %	Choice	75.4 %	8.8 %	7.6 %	
Total Jan. - Dec. 2019			12,132,925		Select	14.4 %	73.4 %	73.7 %	
							17.5 %	18.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Aug. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		247,408	258,623	-4 %	Canada	67,820	68,389	-1 %	
Mexico		219,692	174,422	26 %	US	654,502	650,009	1 %	
Australia		214,296	217,094	-1 %	Total Canada & US	722,322	718,398	1 %	
Others		384,284	305,939	26 %					
Total		1,065,680	956,079	11 %	Canada	2,230,087	2,365,856	-6 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US Live Cattle Imports				
Japan		261,621	252,595	4 %	US	23,732,525	24,647,862	-4 %	
South Korea		206,197	212,061	-3 %	Total Canada & US	25,962,612	27,013,718	-4 %	
Canada		89,255	80,276	11 %	Mexico - Feeder 1 Jan.-Oct 3 2020	1,051,459	921,538	14 %	
Others		302,786	373,427	-19 %	Canada 1 Jan.-Sep. 26 2020	486,256	547,811	-11 %	
Total		859,860	918,360	-6 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Oct. 3 2020	2020			2019		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2019 to 2020
Australia	378,214	177,031	47 %	181,011	48 %	-2 %
New Zealand	213,402	143,405	67 %	117,298	55 %	22 %
Argentina	20,000	18,011	90 %	851	4 %	-
Uruguay	20,000	17,764	89 %	14,411	72 %	23 %
Others	65,005	19,591	30 %	52,222	80 %	-62 %
Total TRQ	696,621	375,801	54 %	365,793	53 %	3 %
TRQ (Australia, N. Z.)	591,616	320,436	54 %	298,309	50 %	7 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Oct. 3 2020	2020	2019	% chg	2020		(tonnes)		
				Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	21	21	0 %
Supp. Quota Authorized	-	-	-	Australia	7,175	3,795	10,970	29 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %
				Japan	0	15	15	0 %
				Netherlands	0	0	0	0 %
				New Zealand	8,290	6,439	14,729	39 %
				Spain	0	0	0	0 %
				United Kingdom	0	0	0	0 %
				Uruguay	9,551	2,223	11,774	31 %
				Total	25,017	12,493	37,509	100 %
YTD Permits allocated as of:				For the period 1 Jan.-Oct. 3 2020		Percentage of Total Imports		
	10/3/2020	10/2/2019	% chg	Grinding Beef				
Argentina	21	29	-28 %	2020	2019	2020	2019	
Australia (35,000 mt)	10,970	12,429	-12 %	Argentina	0.0 %	0.0 %	0.1 %	0.1 %
Ireland	0	0	-	Australia	19.1 %	26.8 %	10.1 %	11.9 %
Japan	15	22	-30 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0	0	-	Japan	0.0 %	0.0 %	0.0 %	0.1 %
New Zealand	14,729	10,435	41 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Spain	0	0	-	New Zealand	22.1 %	23.7 %	17.2 %	8.9 %
United Kingdom	0	24	-	Spain	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	11,774	9,158	29 %	United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %
Total	37,509	32,099	17 %	Uruguay	25.5 %	23.2 %	5.9 %	5.3 %
				Total	66.7 %	73.7 %	33.3 %	26.3 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 3, 2020

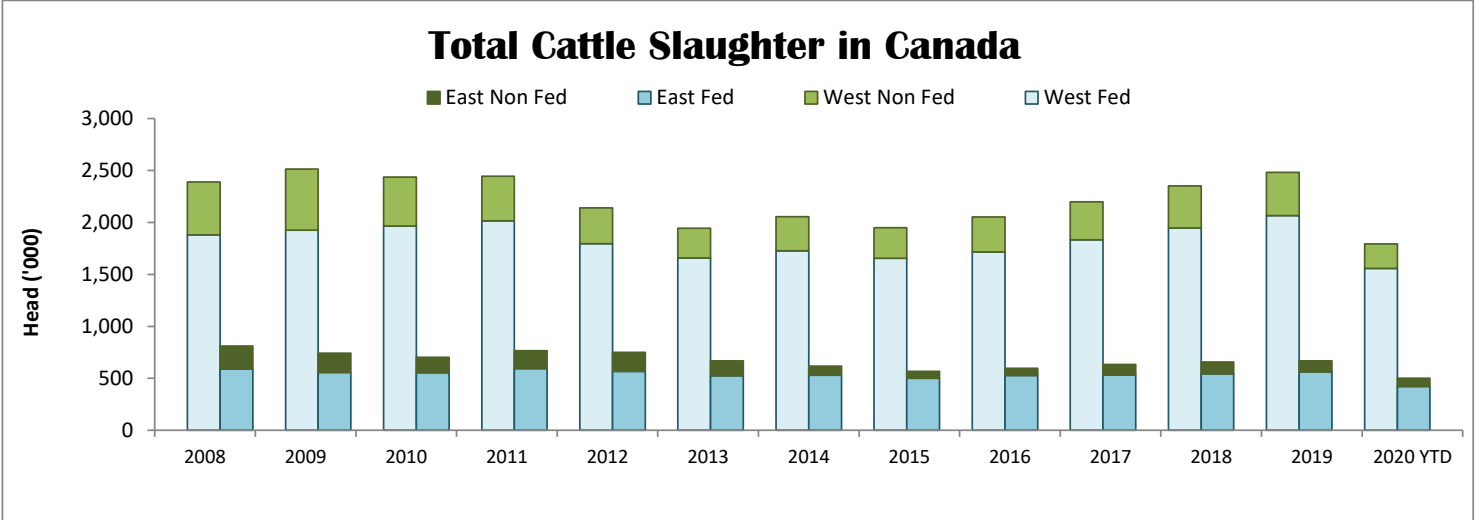
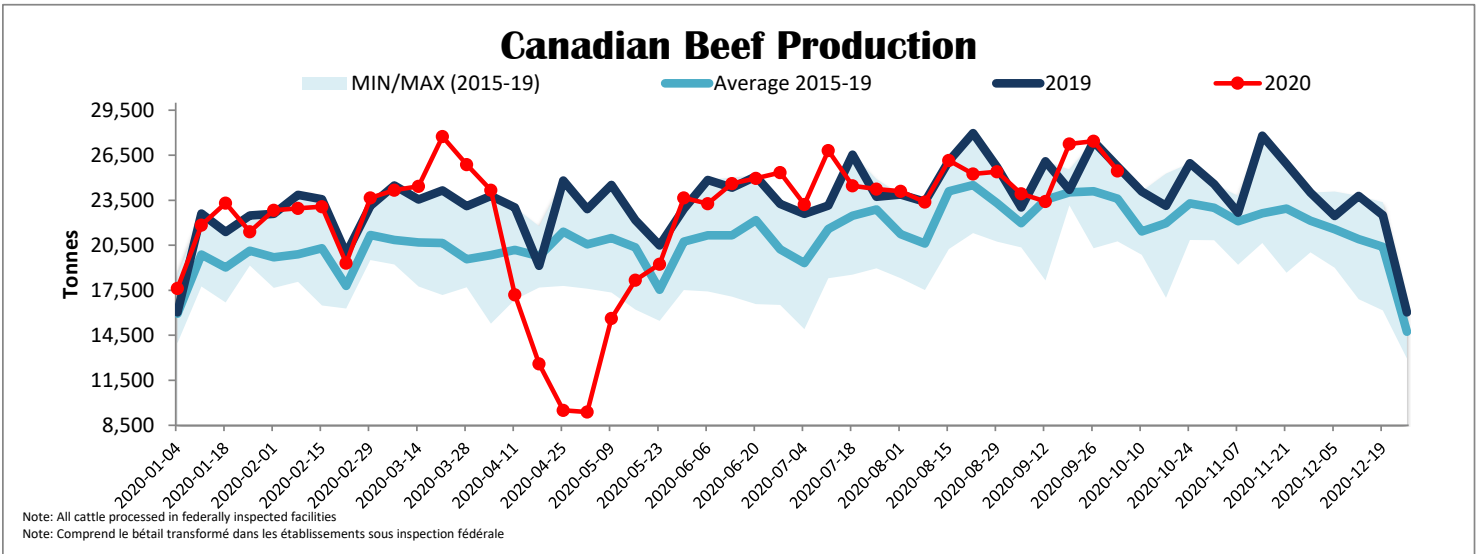
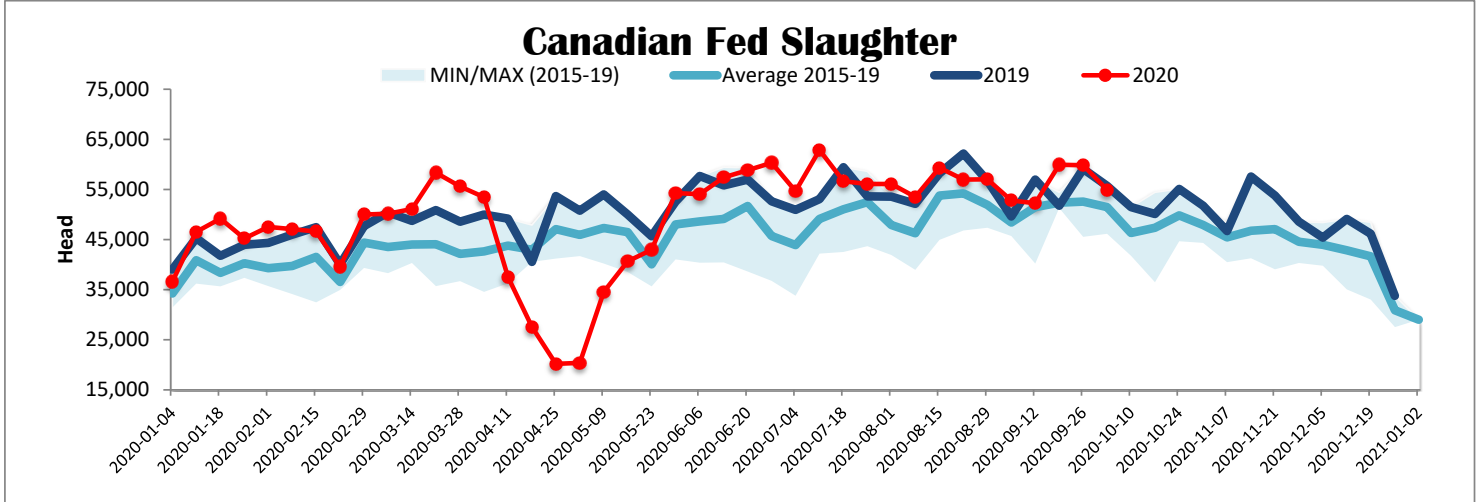
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-10-03	44,284	10,666	54,950		5,560	2,234	7,794		62,744
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	1,556,288	422,326	1,978,614	49,465	235,736	78,481	314,217	7,855	2,292,831
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

Grading									
	Weekly Totals				October 3, 2020				
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20	
A - Prime	1,917	4.3 %	472	4.4 %	2,389	4.3 %	1,449	64.9%	
AAA	29,507	66.7 %	7,212	67.0 %	36,719	66.8 %	33,360	10.1%	
AA	11,621	26.3 %	2,688	25.0 %	14,309	26.0 %	18,351	-22.0%	
A	331	0.7 %	116	1.1 %	447	0.8 %	1,315	-66.0%	
B1, 2, 3, 4	870	2.0 %	273	2.5 %	1,143	2.1 %	1,136	0.6%	
Year-to-date									
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20	
A - Prime	40,930	2.7 %	19,699	4.6 %	60,629	3.1 %	53,332	13.7 %	
AAA	960,128	62.4 %	283,451	66.6 %	1,243,579	63.3 %	1,201,681	3.5 %	
AA	484,317	31.5 %	109,400	25.7 %	593,717	30.2 %	687,472	-13.6 %	
A	29,220	1.9 %	5,677	1.3 %	34,897	1.8 %	45,571	-23.4 %	
B1, 2, 3, 4	23,874	1.6 %	7,558	1.8 %	31,432	1.6 %	37,319	-15.8 %	

Source: CBGA

Year to Date for the Week Ending October 3, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)