



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 5, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	837,186	873,329	-4 %	292,972	292,064	0 %	1,130,158	1,165,393	-3 %
Heifers	533,926	545,862	-2 %	87,580	101,994	-14 %	621,506	647,856	-4 %
Cows	206,782	271,768	-24 %	70,019	75,325	-7 %	276,801	347,093	-20 %
Bulls	7,409	10,287	-28 %	357	310	15 %	7,766	10,597	-27 %
<b>Total</b>	<b>1,585,303</b>	<b>1,701,246</b>	<b>-7 %</b>	<b>450,928</b>	<b>469,693</b>	<b>-4 %</b>	<b>2,036,231</b>	<b>2,170,939</b>	<b>-6 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>2,482,631</b>			<b>666,872</b>			<b>3,149,503</b>	
<b>Carcass Weight (lbs)</b>									
Steers	888	884	0 %	938	947	-1 %	901	900	0 %
Heifers	831	830	0 %	847	845	0 %	834	832	0 %
Cows	762	756	1 %	667	663	1 %	738	736	0 %
Bulls	969	961	1 %	926	942	-2 %	967	961	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)										
Fed	538,613	555,732	-3 %	158,280	164,581	-4 %	696,893	720,313	-3 %	
Non-Fed	74,768	97,703	-23 %	21,346	22,798	-6 %	96,113	120,502	-20 %	
<b>Total</b>	<b>613,381</b>	<b>653,435</b>	<b>-6 %</b>	<b>179,626</b>	<b>187,379</b>	<b>-4 %</b>	<b>793,007</b>	<b>840,815</b>	<b>-6 %</b>	
<b>Total Jan. - Dec. 2019</b>		<b>960,095</b>			<b>266,839</b>			<b>1,226,934</b>		

Imports For the period Jan. 1 - Jul. 31, 2020			
Live Cattle from U.S.			
(head)	2020	2019	% chg
pure bred	2,139	2,346	-9 %
non pure bred	123,537	107,407	15 %
<b>Total</b>	<b>125,676</b>	<b>109,753</b>	<b>15 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Aug. 29, 2020			
Live Cattle to U.S.			
(head)	2020	2019	% chg
slaughter steers, heifers, cows	326,998	304,624	7 %
feeder cattle & calves	81,478	161,447	-50 %
bulls	28,137	29,557	-5 %
others	7,432	7,029	6 %
<b>Total</b>	<b>444,045</b>	<b>502,657</b>	<b>-12 %</b>

Source: USDA - APHIS

Imports For the period Jan. 1 - Sep. 5, 2020			
Beef & Veal Imports			
(tonnes)	2020	2019	% chg
United States	79,500	73,584	8 %
New Zealand	12,662	9,442	34 %
Uruguay	10,923	6,887	59 %
Australia	10,110	10,337	-2 %
Mexico	5,603	3,930	43 %
United Kingdom	3,537	1,735	104 %
Others	12,682	4,362	191 %
<b>Total</b>	<b>135,018</b>	<b>110,278</b>	<b>22 %</b>

<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
Non-CUSMA Beef/Veal total (exc. EU-27)	<b>37,859</b>	<b>29,055</b>	<b>30 %</b>
EU-27 (Beef/Veal total)	<b>9,627</b>	<b>1,986</b>	<b>385 %</b>

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jul. 31, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
<b>Carcasses and Half-Carcasses</b>	<b>1,168</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>1,168</b>	<b>1,572</b>	<b>-26 %</b>
<b>Primal Cuts</b>	<b>12,149</b>	<b>135,663</b>	<b>1,456</b>	<b>6,677</b>	<b>155,944</b>	<b>165,752</b>	<b>-6 %</b>
Chuck	4,021	28,685	115	29	32,850	32,727	0 %
Loin	507	12,351	1	435	13,295	15,072	-12 %
Brisket	2	11,351	0	1	11,353	10,532	8 %
Flank and Plate	1,903	6,399	0	74	8,375	9,919	-16 %
Hip	97	12,304	0	63	12,464	9,453	32 %
Rib	4,217	6,614	300	7	11,137	10,811	3 %
Others	1,402	57,959	1,040	6,067	66,469	77,239	-14 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>11,373</b>	<b>11,793</b>	<b>-4 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>3,162</b>	<b>2,989</b>	<b>6 %</b>
<b>Total</b>	<b>13,317</b>	<b>135,663</b>	<b>1,456</b>	<b>6,677</b>	<b>171,647</b>	<b>182,105</b>	<b>-6 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jul. 31, 2020									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States	171,647	182,105	-6 %	1,381,383	1,316,081	5 %	Netherlands	168	108
Japan	25,241	27,440	-8 %	185,981	194,910	-5 %	Italy	166	8
Hong Kong	7,491	8,473	-12 %	62,137	86,859	-28 %	Belgium	48	31
Mexico	6,864	8,676	-21 %	54,190	69,188	-22 %	France	12	55
China	4,877	11,475	-57 %	49,863	98,412	-49 %	Germany	0	31
South Korea	3,136	3,291	-5 %	21,514	24,824	-13 %	Denmark	0	0
Viet Nam	2,114	410	416 %	11,907	2,980	300 %	<b>Total</b>	<b>394</b>	<b>233</b>
Angola	1,495	1,706	-12 %	1,622	1,660	-2 %	<b>Total ('000 \$ CDN)</b>	<b>7,920</b>	<b>4,282</b>
Taiwan	1,245	1,354	-8 %	10,210	11,761	-13 %			
Others	5,891	8,843	-33 %	34,516	35,289	-2 %			
<b>Total</b>	<b>230,001</b>	<b>253,773</b>	<b>-9 %</b>	<b>1,813,322</b>	<b>1,841,964</b>	<b>-2 %</b>			
Cattle Hides & Skins Exports (Number '000)	<b>1,817</b>	<b>2,005</b>	<b>-9 %</b>	<b>75,945</b>	<b>110,325</b>	<b>-31 %</b>			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

## Year to Date for the Week Ending August 29, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	334.1	10,483.0	11,096.8	-6 %	Steers	916	899	867	4 %
Heifers	193.3	6,205.5	6,453.9	-4 %	Heifers	834	830	804	3 %
Cows	114.5	4,187.4	4,227.2	-1 %	Cows	627	646	644	0 %
Bulls	11.8	337.7	351.9	-4 %	Bulls	879	883	887	0 %
<b>Total</b>	<b>653.7</b>	<b>21,213.6</b>	<b>22,129.8</b>	<b>-4 %</b>					
<b>Total Jan. - Dec. 2019</b>			<b>32,917.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		6,611,636	6,714,615	-2 %		<b>July 2020</b>	<b>2019</b>	<b>2018</b>	
Non-Fed		1,363,156	1,377,024	-1 %	Prime	10.0 %	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
<b>Total</b>		<b>7,974,793</b>	<b>8,091,639</b>	<b>-1 %</b>	Choice	75.3 %	8.8 %	7.6 %	
<b>Total Jan. - Dec. 2019</b>			<b>12,132,925</b>		Select	14.4 %	73.4 %	73.7 %	
							17.5 %	18.5 %	
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>				
	<b>Jul. 2020</b>	<b>2020</b>	<b>2019</b>	<b>% chg</b>		<b>2020</b>	<b>2019</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>				
Canada		210,019	222,921	-6 %	Canada	64,431	65,626	-2 %	
Mexico		191,115	152,315	25 %	US	653,740	653,476	0 %	
Australia		181,876	187,001	-3 %	<b>Total Canada &amp; US</b>	<b>718,171</b>	<b>719,102</b>	<b>0 %</b>	
Others		323,538	273,286	18 %	<b>US Live Cattle Imports</b>				
<b>Total</b>		<b>906,549</b>	<b>835,522</b>	<b>9 %</b>	Canada	1,976,393	2,113,073	-6 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	21,213,634	22,129,808	-4 %	
Japan		229,933	220,352	4 %	<b>Total Canada &amp; US</b>	<b>23,190,027</b>	<b>24,242,881</b>	<b>-4 %</b>	
South Korea		172,149	184,761	-7 %	<b>US Live Cattle Imports</b>				
Canada		77,794	69,578	12 %	Mexico - Feeder 1 Jan.-Sep 5 2020	961,203	857,941	12 %	
Others		258,536	325,080	-20 %	Canada 1 Jan.-Aug. 29 2020	444,045	502,657	-12 %	
<b>Total</b>		<b>738,412</b>	<b>799,771</b>	<b>-8 %</b>					

## Canada and United States Beef and Veal Tariff Rate Quota Summary

## US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Sep. 5 2020	2020			2019			% chg in tonnes entered from 2019 to 2020
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	158,876	42 %	162,977	43 %	-3 %	
New Zealand	213,402	135,538	64 %	113,420	53 %	20 %	
Argentina	20,000	13,717	69 %	650	3 %	-	
Uruguay	20,000	16,571	83 %	13,494	67 %	23 %	
Others	65,005	16,060	25 %	46,156	71 %	-65 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>340,762</b>	<b>49 %</b>	<b>336,697</b>	<b>48 %</b>	<b>1 %</b>	
TRQ (Australia, N. Z.)	591,616	294,414	50 %	276,397	47 %	7 %	
Canada	no limit						
Mexico	no limit						

## Canadian Beef and Veal Import Permits by Country

## Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Sep. 5 2020	2020			2019			% chg	
	2020	2019	% chg	2020		2019		
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	<b>Total</b>	<b>Total (%)</b>	
Supp. Quota Authorized	-	-	-	Argentina	0	21	21	0 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Australia	6,574	3,521	10,095	29 %
				Ireland	0	0	0	0 %
				Japan	0	15	15	0 %
				Netherlands	0	0	0	0 %
				New Zealand	7,893	5,094	12,987	37 %
				Spain	0	0	0	0 %
				United Kingdom	0	0	0	0 %
				Uruguay	9,551	2,223	11,774	34 %
				<b>Total</b>	<b>24,018</b>	<b>10,874</b>	<b>34,892</b>	<b>100 %</b>
YTD Permits allocated as of:	<b>9/5/2020</b>	<b>9/4/2019</b>	<b>% chg</b>			<b>Percentage of Total Imports</b>		
Argentina	21	28	-25 %			Grinding Beef	Cuts	
Australia (35,000 mt)	10,095	10,692	-6 %			2020	2019	2020
Ireland	0	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.1 %
Japan	15	19	-21 %	Australia	18.8 %	24.4 %	10.1 %	11.7 %
Netherlands	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	12,987	9,796	33 %	Japan	0.0 %	0.0 %	0.0 %	0.1 %
Spain	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	24	-	New Zealand	22.6 %	25.0 %	14.6 %	8.1 %
Uruguay	11,774	9,031	30 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %
<b>Total</b>	<b>34,892</b>	<b>29,590</b>	<b>18 %</b>	United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %
				Uruguay	27.4 %	25.2 %	6.4 %	5.3 %
				<b>Total</b>	<b>68.8 %</b>	<b>74.6 %</b>	<b>31.2 %</b>	<b>25.4 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 5, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-09-05	42,779	10,000	52,779		4,859	2,200	7,059		59,838
2020-08-29	47,558	9,466	57,024		5,267	2,140	7,407		64,431
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	<b>253,153</b>
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	<b>257,941</b>
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	<b>316,499</b>
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	<b>156,938</b>
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	<b>162,900</b>
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	<b>320,089</b>
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	<b>226,905</b>
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	<b>217,537</b>
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	<b>279,602</b>
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	<b>255,635</b>
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	<b>248,410</b>
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	<b>318,409</b>
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	<b>258,128</b>
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	<b>250,739</b>
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	<b>321,387</b>
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	<b>236,490</b>
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	<b>232,542</b>
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	<b>302,807</b>
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	<b>228,896</b>
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	<b>216,458</b>
<b>YTD Total 2020</b>	<b>1,371,112</b>	<b>380,552</b>	<b>1,751,664</b>	<b>48,657</b>	<b>214,191</b>	<b>70,376</b>	<b>284,567</b>	<b>7,905</b>	<b>2,036,231</b>
<b>Total 2019</b>	<b>2,065,286</b>	<b>560,925</b>	<b>2,626,211</b>	<b>50,504</b>	<b>417,345</b>	<b>105,947</b>	<b>523,292</b>	<b>10,063</b>	<b>3,149,503</b>

Grading								
	Weekly Totals				September 5, 2020		Canada 2019	% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total		
A - Prime	1,018	2.4 %	341	3.4 %	1,359	2.6 %	826	64.5%
AAA	26,880	63.0 %	6,983	69.0 %	33,863	64.2 %	27,086	25.0%
AA	13,348	31.3 %	2,528	25.0 %	15,876	30.1 %	18,589	-14.6%
A	637	1.5 %	86	0.9 %	723	1.4 %	1,644	-56.0%
B1, 2, 3, 4	783	1.8 %	178	1.8 %	961	1.8 %	1,344	-28.5%

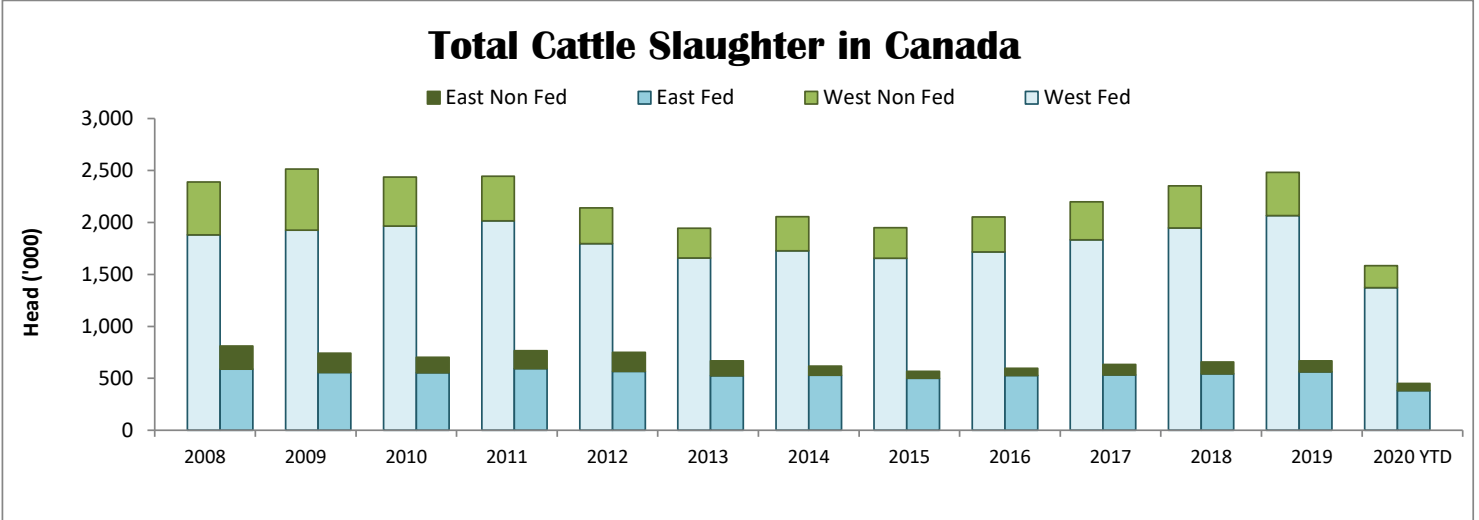
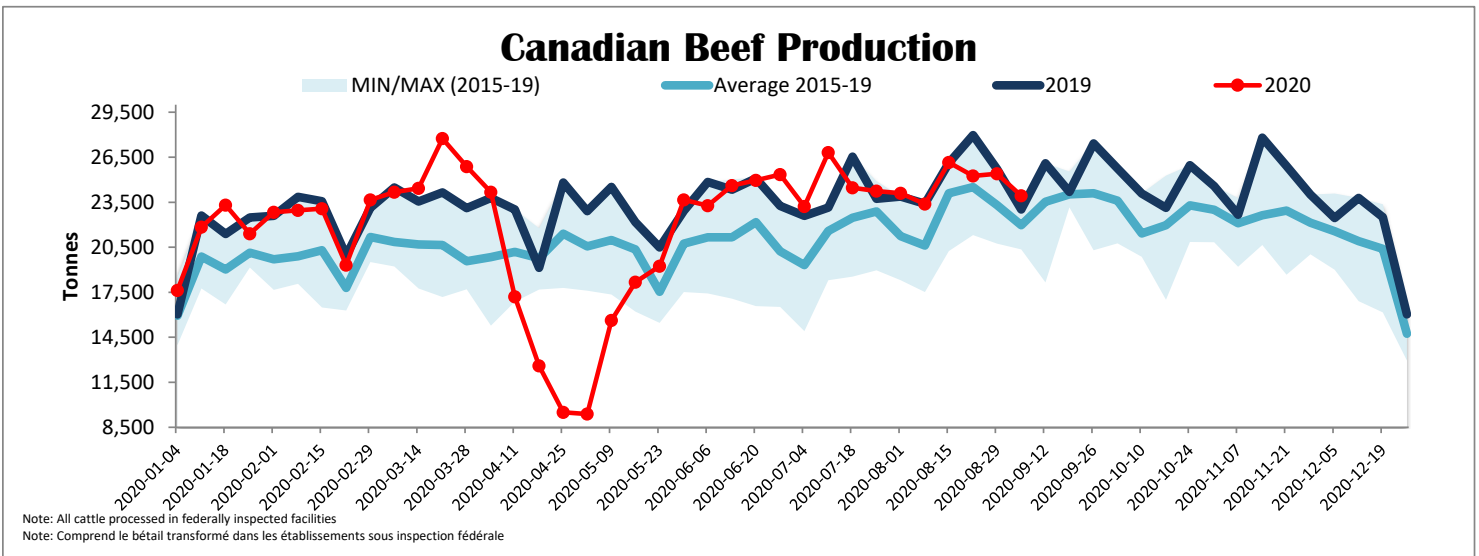
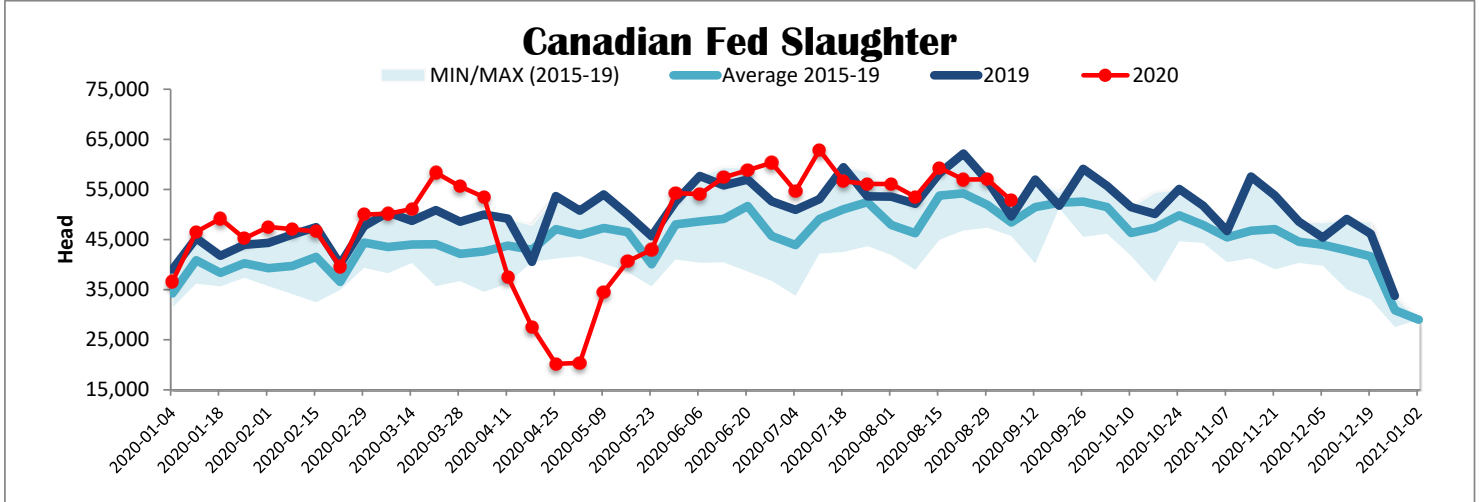
  

	Year-to-date				Canada 2020	% total	Canada 2019	% chg '19 - '20
	West	% total	East	% total				
A - Prime	34,424	2.5 %	18,145	4.7 %	52,569	3.0 %	48,117	9.3 %
AAA	842,193	62.2 %	255,130	66.5 %	1,097,323	63.2 %	1,071,994	2.4 %
AA	429,497	31.7 %	98,729	25.7 %	528,226	30.4 %	610,755	-13.5 %
A	27,018	2.0 %	5,165	1.3 %	32,183	1.9 %	39,746	-19.0 %
B1, 2, 3, 4	20,317	1.5 %	6,546	1.7 %	26,863	1.5 %	31,829	-15.6 %

Source: CBGA

Year to Date for the Week Ending September 5, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)