



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 19, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	899,866	934,510	-4 %	309,591	308,924	0 %	1,209,457	1,243,434	-3 %
Heifers	563,540	572,560	-2 %	90,855	105,941	-14 %	654,395	678,501	-4 %
Cows	216,149	284,279	-24 %	73,860	79,906	-8 %	290,009	364,185	-20 %
Bulls	8,030	11,024	-27 %	376	323	16 %	8,406	11,347	-26 %
<b>Total</b>	<b>1,687,585</b>	<b>1,802,373</b>	<b>-6 %</b>	<b>474,682</b>	<b>495,094</b>	<b>-4 %</b>	<b>2,162,267</b>	<b>2,297,467</b>	<b>-6 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>2,482,631</b>			<b>666,872</b>			<b>3,149,503</b>	
<b>Carcass Weight (lbs)</b>									
Steers	891	887	1 %	938	946	-1 %	903	901	0 %
Heifers	832	831	0 %	847	844	0 %	834	833	0 %
Cows	761	756	1 %	667	663	1 %	737	735	0 %
Bulls	969	962	1 %	931	941	-1 %	967	961	1 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	576,437	591,495	-3 %	166,564	173,182	-4 %	743,001	764,677	-3 %
Non-Fed	78,182	102,256	-24 %	22,501	24,171	-7 %	100,683	126,427	-20 %
<b>Total</b>	<b>654,619</b>	<b>693,751</b>	<b>-6 %</b>	<b>189,066</b>	<b>197,353</b>	<b>-4 %</b>	<b>843,685</b>	<b>891,104</b>	<b>-5 %</b>
<b>Total Jan. - Dec. 2019</b>		<b>960,095</b>			<b>266,839</b>			<b>1,226,934</b>	

Imports For the period Jan. 1 - Jul. 31, 2020				Imports For the period Jan. 1 - Sep. 19, 2020			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	2,139	2,346	-9 %	United States	83,315	77,906	7 %
non pure bred	123,537	107,407	15 %	New Zealand	13,440	9,824	37 %
<b>Total</b>	<b>125,676</b>	<b>109,753</b>	<b>15 %</b>	Uruguay	11,273	6,887	64 %
				Australia	10,711	10,766	-1 %
				Mexico	5,886	4,142	42 %
				United Kingdom	3,889	1,785	118 %
				Others	13,456	4,526	197 %
				<b>Total</b>	<b>141,969</b>	<b>115,837</b>	<b>23 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Sep. 12, 2020				Exports For the period Jan. 1 - Jul. 31, 2020			
<b>Live Cattle to U.S.</b>				<b>Beef &amp; Veal Exports to U.S.</b>			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
slaughter steers, heifers, cows	342,418	321,732	6 %	<b>Fresh Bone-In</b>	<b>1,168</b>	<b>N/A</b>	
feeder cattle & calves	85,573	164,046	-48 %	<b>Fresh Boneless</b>	<b>N/A</b>	<b>N/A</b>	
bulls	30,609	32,147	-5 %	<b>Frozen Bone-In</b>	<b>0</b>	<b>N/A</b>	
others	7,653	7,227	6 %	<b>Frozen Boneless</b>	<b>N/A</b>	<b>N/A</b>	
<b>Total</b>	<b>466,253</b>	<b>525,152</b>	<b>-11 %</b>		<b>1,168</b>	<b>1,572</b>	<b>-26 %</b>
					<b>155,944</b>	<b>165,752</b>	<b>-6 %</b>
					<b>32,850</b>	<b>32,727</b>	<b>0 %</b>
					<b>13,295</b>	<b>15,072</b>	<b>-12 %</b>
					<b>11,353</b>	<b>10,532</b>	<b>8 %</b>
					<b>8,375</b>	<b>9,919</b>	<b>-16 %</b>
					<b>12,464</b>	<b>9,453</b>	<b>32 %</b>
					<b>11,137</b>	<b>10,811</b>	<b>3 %</b>
					<b>66,469</b>	<b>77,239</b>	<b>-14 %</b>
					<b>11,373</b>	<b>11,793</b>	<b>-4 %</b>
					<b>3,162</b>	<b>2,989</b>	<b>6 %</b>
					<b>171,647</b>	<b>182,105</b>	<b>-6 %</b>

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jul. 31, 2020							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	<b>Fresh Bone-In</b>	<b>Fresh Boneless</b>	<b>Frozen Bone-In</b>	<b>Frozen Boneless</b>	<b>2020</b>	<b>2019</b>	<b>% chg</b>
<b>Carcasses and Half-Carcasses</b>	<b>1,168</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>1,168</b>	<b>1,572</b>	<b>-26 %</b>
<b>Primal Cuts</b>	<b>12,149</b>	<b>135,663</b>	<b>1,456</b>	<b>6,677</b>	<b>155,944</b>	<b>165,752</b>	<b>-6 %</b>
Chuck	4,021	28,685	115	29	32,850	32,727	0 %
Loin	507	12,351	1	435	13,295	15,072	-12 %
Brisket	2	11,351	0	1	11,353	10,532	8 %
Flank and Plate	1,903	6,399	0	74	8,375	9,919	-16 %
Hip	97	12,304	0	63	12,464	9,453	32 %
Rib	4,217	6,614	300	7	11,137	10,811	3 %
Others	1,402	57,959	1,040	6,067	66,469	77,239	-14 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>11,373</b>	<b>11,793</b>	<b>-4 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>3,162</b>	<b>2,989</b>	<b>6 %</b>
<b>Total</b>	<b>13,317</b>	<b>135,663</b>	<b>1,456</b>	<b>6,677</b>	<b>171,647</b>	<b>182,105</b>	<b>-6 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jul. 31, 2020									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States	171,647	182,105	-6 %	1,381,383	1,316,081	5 %	Netherlands	168	108
Japan	25,241	27,440	-8 %	185,981	194,910	-5 %	Italy	166	8
Hong Kong	7,491	8,473	-12 %	62,137	86,859	-28 %	Belgium	48	31
Mexico	6,864	8,676	-21 %	54,190	69,188	-22 %	France	12	55
China	4,877	11,475	-57 %	49,863	98,412	-49 %	Germany	0	31
South Korea	3,136	3,291	-5 %	21,514	24,824	-13 %	Denmark	0	0
Viet Nam	2,114	410	416 %	11,907	2,980	300 %	<b>Total</b>	<b>394</b>	<b>233</b>
Angola	1,495	1,706	-12 %	1,622	1,660	-2 %	<b>Total ('000 \$ CDN)</b>	<b>7,920</b>	<b>4,282</b>
Taiwan	1,245	1,354	-8 %	10,210	11,761	-13 %			
Others	5,891	8,843	-33 %	34,516	35,289	-2 %			
<b>Total</b>	<b>230,001</b>	<b>253,773</b>	<b>-9 %</b>	<b>1,813,322</b>	<b>1,841,964</b>	<b>-2 %</b>			
Cattle Hides & Skins Exports (Number '000)	1,817	2,005	-9 %	75,945	110,325	-31 %			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending September 12, 2020

Slaughter ('000 head)					Carcass Weight (lbs)				
	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Steers	287.3	11,096.3	11,672.4	-5 %	Steers	920	900	868	4 %
Heifers	177.0	6,565.6	6,826.8	-4 %	Heifers	836	830	805	3 %
Cows	106.8	4,409.1	4,463.7	-1 %	Cows	639	646	644	0 %
Bulls	9.4	358.6	374.1	-4 %	Bulls	892	884	887	0 %
<b>Total</b>	<b>580.6</b>	<b>22,429.6</b>	<b>23,337.0</b>	<b>-4 %</b>					
<b>Total Jan. - Dec. 2019</b>			<b>32,917.6</b>						

Beef Output (tonnes)					National Summary of Beef Graded			
					August 2020	2019 (Oct'18-Sept'19)	2018 (Oct'17-Sept'18)	
Fed		7,003,464	7,085,938	-1 %	Prime	10.0 %	8.8 %	7.6 %
Non-Fed		1,435,460	1,453,958	-1 %	Choice	75.4 %	73.4 %	73.7 %
<b>Total</b>		<b>8,438,924</b>	<b>8,539,897</b>	<b>-1 %</b>	Select	14.4 %	17.5 %	18.5 %
<b>Total Jan. - Dec. 2019</b>			<b>12,132,925</b>					

For the period					Cattle Slaughter for the Week Ending				
	Jul. 2020	2020	2019	% chg		2020	2019	% chg	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	58,944	65,740	-10 %	
Canada		210,019	222,921	-6 %	US	580,575	636,125	-9 %	
Mexico		191,115	152,315	25 %	<b>Total Canada &amp; US</b>	<b>639,519</b>	<b>701,865</b>	<b>-9 %</b>	
Australia		181,876	187,001	-3 %					
Others		323,538	273,286	18 %	<b>Cattle Slaughter Year to Date</b>				
<b>Total</b>		<b>906,549</b>	<b>835,522</b>	<b>9 %</b>	Canada	2,095,175	2,236,679	-6 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	22,429,596	23,336,996	-4 %	
Japan		229,933	220,352	4 %	<b>Total Canada &amp; US</b>	<b>24,524,771</b>	<b>25,573,675</b>	<b>-4 %</b>	
South Korea		172,149	184,761	-7 %					
Canada		77,794	69,578	12 %	<b>US Live Cattle Imports</b>				
Others		258,536	325,080	-20 %	Mexico - Feeder 1 Jan.-Sep 19 2020	1,003,373	887,279	13 %	
<b>Total</b>		<b>738,412</b>	<b>799,771</b>	<b>-8 %</b>	Canada 1 Jan.-Sep. 12 2020	466,253	525,152	-11 %	

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Sep. 19 2020		2020		2019		% chg in tonnes entered from 2019 to 2020
Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	169,233	45 %	172,194	46 %	-2 %
New Zealand	213,402	140,024	66 %	115,797	54 %	21 %
Argentina	20,000	17,172	86 %	708	4 %	-
Uruguay	20,000	17,309	87 %	13,979	70 %	24 %
Others	65,005	17,737	27 %	49,339	76 %	-64 %
<b>Total TRQ</b>	<b>696,621</b>	<b>361,475</b>	<b>52 %</b>	<b>352,017</b>	<b>51 %</b>	<b>3 %</b>
TRQ (Australia, N. Z.)	591,616	309,257	52 %	287,991	49 %	7 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Sep. 19 2020				2020					Percentage of Total Imports			
	2020	2019	% chg	Grinding Beef	Cuts	Total	Total (%)	2020	2019	2020	2019	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	21	0 %	0.0 %	0.0 %	0.1 %	0.1 %	
Supp. Quota Authorized	-	-	-	Australia	6,996	3,622	29 %	19.3 %	24.8 %	10.0 %	11.8 %	
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	0	0 %	0.0 %	0.0 %	0.0 %	0.0 %	
				Japan	0	15	0 %	0.0 %	0.0 %	0.0 %	0.1 %	
				Netherlands	0	0	0 %	0.0 %	0.0 %	0.0 %	0.0 %	
				New Zealand	8,200	5,625	38 %	22.6 %	24.6 %	15.5 %	8.6 %	
				Spain	0	0	0 %	0.0 %	0.0 %	0.0 %	0.0 %	
				United Kingdom	0	0	0 %	0.0 %	0.1 %	0.0 %	0.0 %	
				Uruguay	9,551	2,223	32 %	26.3 %	24.5 %	6.1 %	5.4 %	
<b>YTD Permits allocated as of:</b>				<b>Total</b>	<b>24,748</b>	<b>11,505</b>	<b>100 %</b>	<b>68.3 %</b>	<b>73.9 %</b>	<b>31.7 %</b>	<b>26.1 %</b>	
	<b>9/19/2020</b>	<b>9/18/2019</b>	<b>% chg</b>	For the period 1 Jan.-Sep. 19 2020								
Argentina	21	29	-28 %	Grinding Beef								
Australia (35,000 mt)	10,618	11,167	-5 %	2020				2019				
Ireland	0	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %	0.1 %	0.1 %	
Japan	15	20	-25 %	Australia	19.3 %	24.8 %	10.0 %	11.8 %	10.0 %	11.8 %	11.8 %	
Netherlands	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
New Zealand	13,825	10,113	37 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.1 %	
Spain	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
United Kingdom	0	24	-	New Zealand	22.6 %	24.6 %	15.5 %	8.6 %	24.6 %	15.5 %	8.6 %	
Uruguay	11,774	9,107	29 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
<b>Total</b>	<b>36,253</b>	<b>30,461</b>	<b>19 %</b>	United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %	
				Uruguay	26.3 %	24.5 %	6.1 %	5.4 %	24.5 %	6.1 %	5.4 %	
				<b>Total</b>	<b>68.3 %</b>	<b>73.9 %</b>	<b>31.7 %</b>	<b>26.1 %</b>	<b>73.9 %</b>	<b>31.7 %</b>	<b>26.1 %</b>	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 19, 2020

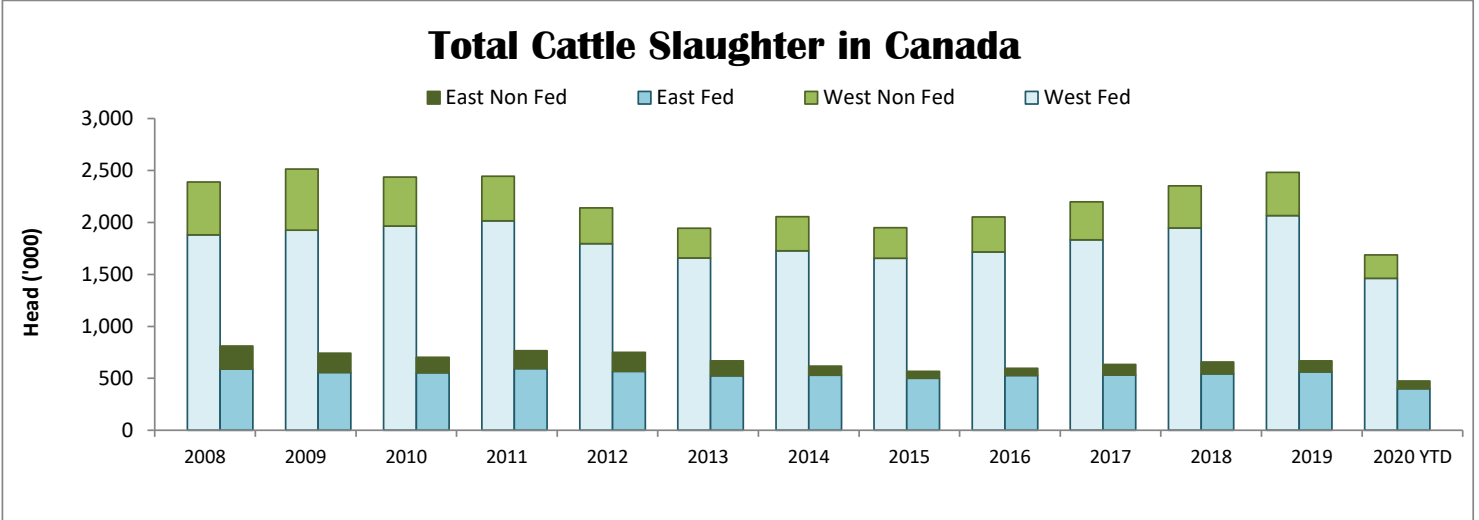
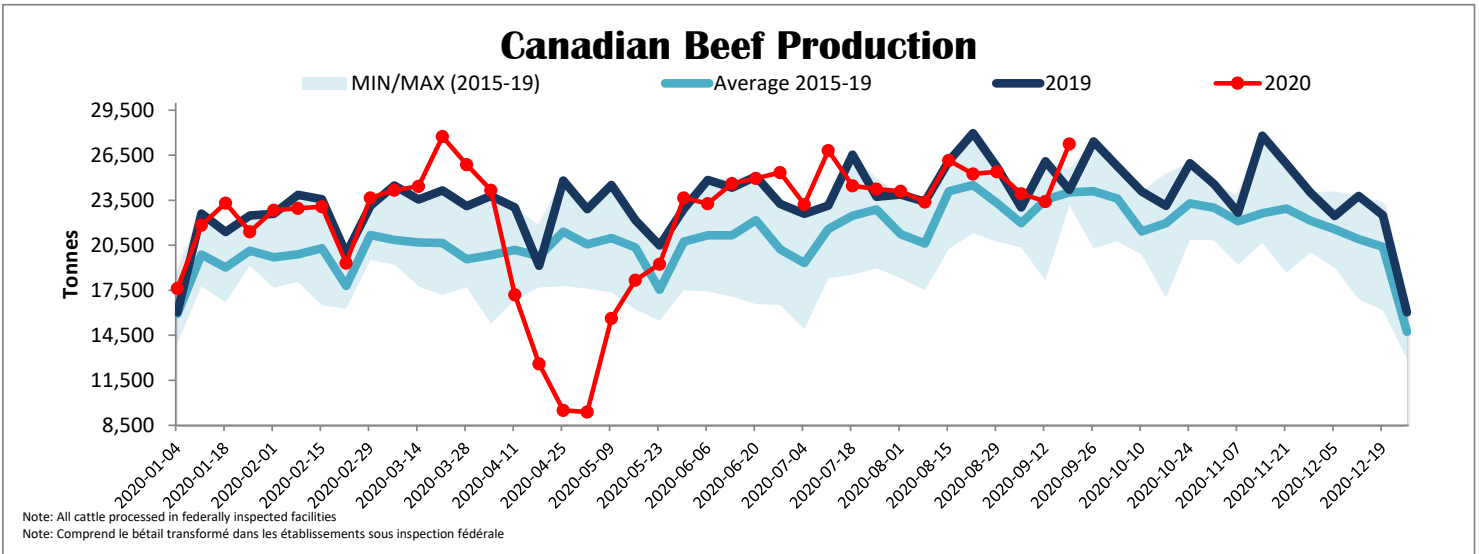
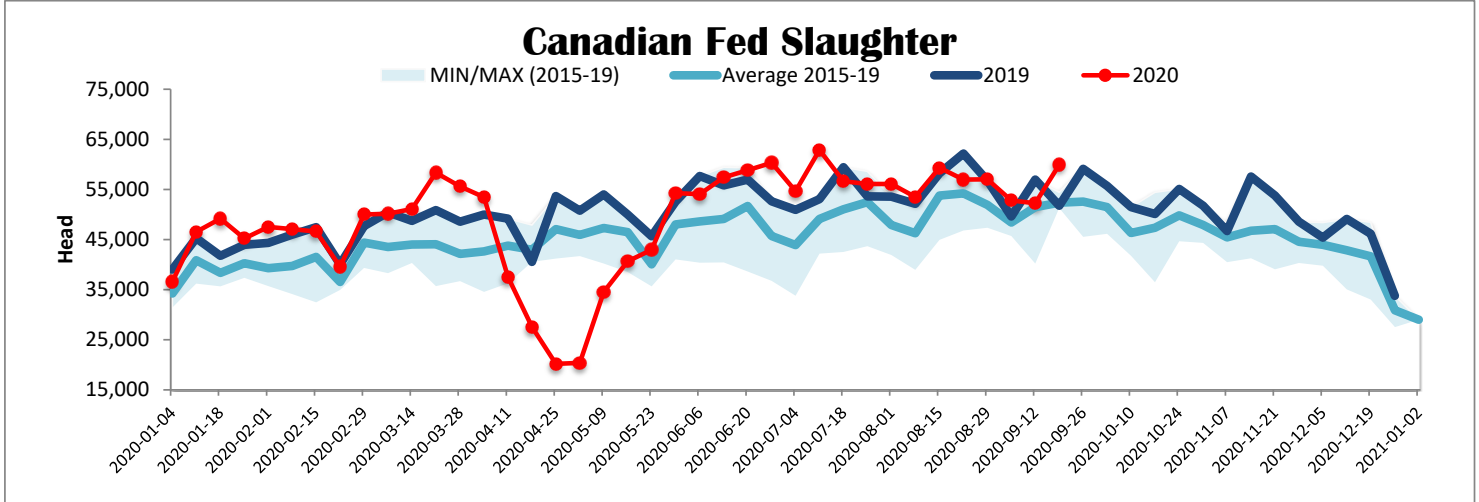
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-09-19	48,920	11,031	59,951		5,085	2,056	7,141		67,092
2020-09-12	43,374	8,863	52,237		4,903	1,804	6,707		58,944
2020-09-05	42,779	10,000	52,779		4,859	2,200	7,059		59,838
2020-08-29	47,558	9,466	57,024		5,267	2,140	7,407		64,431
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
<b>YTD Total 2020</b>	<b>1,463,406</b>	<b>400,446</b>	<b>1,863,852</b>	<b>49,049</b>	<b>224,179</b>	<b>74,236</b>	<b>298,415</b>	<b>7,853</b>	<b>2,162,267</b>
<b>Total 2019</b>	<b>2,065,286</b>	<b>560,925</b>	<b>2,626,211</b>	<b>50,504</b>	<b>417,345</b>	<b>105,947</b>	<b>523,292</b>	<b>10,063</b>	<b>3,149,503</b>

Grading	Weekly Totals				September 19, 2020			
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	1,541	3.1 %	356	3.2 %	1,897	3.2 %	1,216	56.0%
AAA	31,163	63.7 %	7,540	67.9 %	38,703	64.5 %	30,165	28.3%
AA	14,817	30.3 %	2,831	25.5 %	17,648	29.4 %	17,499	0.9%
A	585	1.2 %	99	0.9 %	684	1.1 %	1,394	-50.9%
B1, 2, 3, 4	828	1.7 %	278	2.5 %	1,106	1.8 %	1,291	-14.3%
	Year-to-date							
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	37,165	2.6 %	18,811	4.7 %	55,976	3.0 %	50,511	10.8 %
AAA	900,137	62.3 %	268,729	66.6 %	1,168,866	63.2 %	1,134,396	3.0 %
AA	458,024	31.7 %	103,791	25.7 %	561,815	30.4 %	648,491	-13.4 %
A	28,296	2.0 %	5,407	1.3 %	33,703	1.8 %	42,880	-21.4 %
B1, 2, 3, 4	22,004	1.5 %	6,995	1.7 %	28,999	1.6 %	34,510	-16.0 %

Source: CBGA

Year to Date for the Week Ending September 19, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)