



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 8, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	711,611	749,546	-5 %	261,003	259,191	1 %	972,614	1,008,737	-4 %
Heifers	472,141	485,166	-3 %	80,795	92,567	-13 %	552,936	577,733	-4 %
Cows	188,012	248,279	-24 %	61,545	66,579	-8 %	249,557	314,858	-21 %
Bulls	5,899	8,877	-34 %	257	269	-4 %	6,156	9,146	-33 %
Total	1,377,663	1,491,868	-8 %	403,600	418,606	-4 %	1,781,263	1,910,474	-7 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	884	879	1 %	940	951	-1 %	899	897	0 %
Heifers	831	830	0 %	849	848	0 %	834	833	0 %
Cows	764	756	1 %	668	663	1 %	740	737	0 %
Bulls	975	964	1 %	934	947	-1 %	973	963	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	463,401	481,434	-4 %	142,364	147,366	-3 %	605,765	628,800	-4 %
Non-Fed	67,749	89,051	-24 %	18,760	20,150	-7 %	86,509	109,201	-21 %
Total	531,149	570,485	-7 %	161,124	167,516	-4 %	692,274	738,000	-6 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Jun. 30, 2020			
Live Cattle from U.S.			
(head)	2020	2019	% chg
pure bred	1,719	2,045	-16 %
non pure bred	104,708	91,485	14 %
Total	106,427	93,530	14 %

Source: Statistics Canada

Exports For the period Jan. 1 - Aug. 1, 2020			
Live Cattle to U.S.			
(head)	2020	2019	% chg
slaughter steers, heifers, cows	300,971	276,186	9 %
feeder cattle & calves	76,484	153,668	-50 %
bulls	24,074	24,621	-2 %
others	7,023	6,687	5 %
Total	408,552	461,162	-11 %

Source: USDA - APHIS

Imports For the period Jan. 1 - Aug. 8, 2020			
Beef & Veal Imports			
(tonnes)	2020	2019	% chg
United States	70,786	65,489	8 %
New Zealand	11,474	8,761	31 %
Uruguay	9,449	6,749	40 %
Australia	8,470	9,199	-8 %
Mexico	4,980	3,504	42 %
United Kingdom	2,928	1,626	80 %
Others	10,709	3,808	181 %
Total	118,797	99,135	20 %
Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-27)	32,928	26,976	22 %
EU-27 (Beef/Veal total)	8,041	1,743	361 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jun. 30, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	956	N/A	0	N/A	956	1,319	-28 %
Primal Cuts	9,909	111,999	1,328	5,565	128,801	141,682	-9 %
Chuck	3,125	23,247	96	29	26,496	27,706	-4 %
Loin	484	10,487	1	334	11,306	13,218	-14 %
Brisket	0	9,578	0	1	9,579	9,242	4 %
Flank and Plate	1,428	5,340	0	49	6,818	8,368	-19 %
Hip	97	9,434	0	59	9,590	7,904	21 %
Rib	3,474	5,343	259	4	9,080	9,263	-2 %
Others	1,301	48,571	973	5,088	55,933	65,981	-15 %
Offals	N/A	N/A	N/A	N/A	9,425	9,909	-5 %
Processed	N/A	N/A	N/A	N/A	2,690	2,603	3 %
Total	10,865	111,999	1,328	5,565	141,871	155,513	-9 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jun. 30, 2020									
	Exports to All Countries					Exports to E.U-27			
	(tonnes)			('000 \$ CDN)		(tonnes)			
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States	141,871	155,513	-9 %	1,171,596	1,134,065	3 %	Netherlands	129	89
Japan	20,290	22,622	-10 %	153,269	161,832	-5 %	Italy	126	1
Hong Kong	6,056	7,321	-17 %	50,845	75,433	-33 %	Belgium	41	22
Mexico	5,494	7,249	-24 %	45,998	59,652	-23 %	France	10	50
China	3,961	11,259	-65 %	40,520	96,324	-58 %	Germany	0	28
South Korea	2,482	2,943	-16 %	17,377	22,319	-22 %	Denmark	0	0
Viet Nam	1,601	339	372 %	9,228	2,404	284 %	Total	305	190
Angola	1,272	1,484	-14 %	1,372	1,457	-6 %	Total ('000 \$ CDN)	6,160	3,447
Peru	927	616	50 %	1,023	530	93 %			
Others	5,024	8,241	-39 %	35,683	39,716	-10 %			
Total	188,977	217,588	-13 %	1,526,912	1,593,731	-4 %			
Cattle Hides & Skins Exports (Number '000)	1,498	1,706	-12 %	65,449	96,630	-32 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending August 1, 2020

		Weekly	2020	2019	% chg			Weekly	2020	2019	% chg
Slaughter ('000 head)						Carcass Weight (lbs)					
Steers		324.2	9,196.0	9,789.8	-6 %	Steers		905	898	865	4 %
Heifers		190.9	5,410.0	5,673.7	-5 %	Heifers		828	829	803	3 %
Cows		110.1	3,734.0	3,749.2	0 %	Cows		631	649	646	1 %
Bulls		11.1	292.7	306.6	-5 %	Bulls		895	883	887	-1 %
Total		636.3	18,632.6	19,519.3	-5 %						
Total Jan. - Dec. 2019				32,917.6							
Beef Output (tonnes)						National Summary of Beef Graded					
Fed			5,779,593	5,905,384	-2 %			2019	2018		
Non-Fed			1,216,364	1,221,471	0 %			July 2020	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Total			6,995,958	7,126,855	-2 %	Prime		10.0 %	8.8 %	7.6 %	
Total Jan. - Dec. 2019				12,132,925		Choice		75.3 %	73.4 %	73.7 %	
						Select		14.4 %	17.5 %	18.5 %	
For the period						Cattle Slaughter for the Week Ending					
	Jun. 2020	2020	2019	% chg				2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)						Cattle Slaughter Year to Date					
Canada		173,561	190,558	-9 %	Canada		62,549	61,618	2 %		
Mexico		161,919	130,580	24 %	US		636,304	632,784	1 %		
Australia		145,811	156,197	-7 %	Total Canada & US		698,853	694,402	1 %		
Others		254,332	237,053	7 %	US Live Cattle Imports						
Total		735,622	714,388	3 %	Canada		1,721,358	1,850,937	-7 %		
U.S. Beef and Veal Exports (carcass weight, tonnes)						US		18,632,627	19,519,327	-5 %	
Japan		195,548	185,260	6 %	Total Canada & US		20,353,985	21,370,264	-5 %		
South Korea		142,013	153,410	-7 %	US Live Cattle Imports						
Canada		66,156	59,062	12 %	Mexico - Feeder 1 Jan.-Aug 8 2020		879,244	807,774	9 %		
Others		220,533	277,896	-21 %	Canada 1 Jan.-Aug. 1 2020		408,552	461,162	-11 %		
Total		624,250	675,628	-8 %							

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Aug. 8 2020		2020		2019		% chg in tonnes entered from 2019 to 2020	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	139,506	37 %	143,848	38 %	-3 %	
New Zealand	213,402	121,757	57 %	106,460	50 %	14 %	
Argentina	20,000	9,512	48 %	562	3 %	-	
Uruguay	20,000	15,066	75 %	12,669	63 %	19 %	
Others	65,005	12,039	19 %	40,142	62 %	-70 %	
Total TRQ	696,621	297,879	43 %	303,681	44 %	-2 %	
TRQ (Australia, N. Z.)	591,616	261,263	44 %	250,308	42 %	4 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Aug. 8 2020		2020		2019		% chg		2020		2019		2020		2019	
	2020	2019	% chg		Grinding Beef	Cuts	Total	Total (%)		Grinding Beef	Cuts	Total	Total (%)	Total (%)	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	21	21	0 %							
Supp. Quota Authorized	-	-	-	Australia	5,533	3,007	8,540	27 %							
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %							
				Japan	0	12	12	0 %							
				Netherlands	0	0	0	0 %							
				New Zealand	7,116	4,432	11,548	36 %							
				Spain	0	0	0	0 %							
				United Kingdom	0	0	0	0 %							
YTD Permits allocated as of:				Uruguay	9,550	2,223	11,772	37 %							
	8/8/2020	8/7/2019	% chg	Total	22,199	9,694	31,893	100 %							
Argentina	21	27	-21 %	For the period 1 Jan.-Aug. 8 2020		Percentage of Total Imports									
Australia (35,000 mt)	8,540	9,525	-10 %	Grinding Beef		2020	2019	2020	2019						
Ireland	0	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.1 %							
Japan	12	17	-29 %	Australia	17.3 %	23.1 %	9.4 %	11.5 %							
Netherlands	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %							
New Zealand	11,548	9,091	27 %	Japan	0.0 %	0.0 %	0.0 %	0.1 %							
Spain	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %							
United Kingdom	0	24	-	New Zealand	22.3 %	24.7 %	13.9 %	8.2 %							
Uruguay	11,772	8,902	32 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %							
Total	31,893	27,586	16 %	United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %							
				Uruguay	29.9 %	26.8 %	7.0 %	5.5 %							
				Total	69.6 %	74.7 %	30.4 %	25.3 %							

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 8, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-08-08	44,962	8,535	53,497		4,442	1,966	6,408		59,905
2020-08-01	45,576	10,496	56,072		4,419	2,058	6,477		62,549
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	1,183,752	341,798	1,525,550	47,673	193,911	61,802	255,713	7,991	1,781,263
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

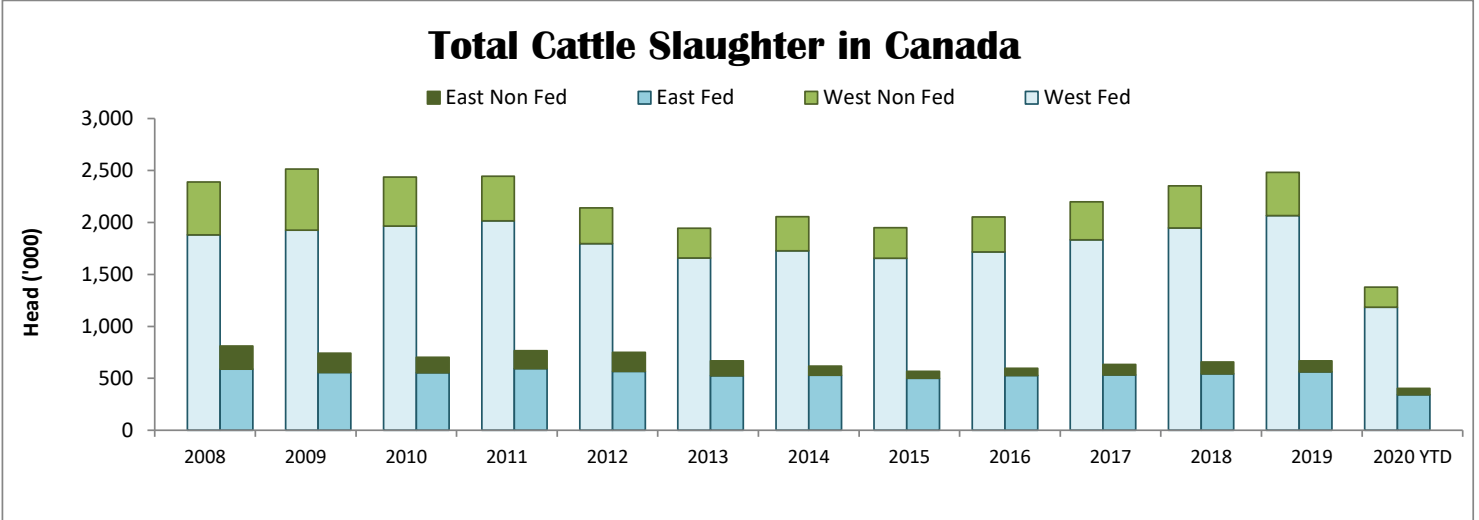
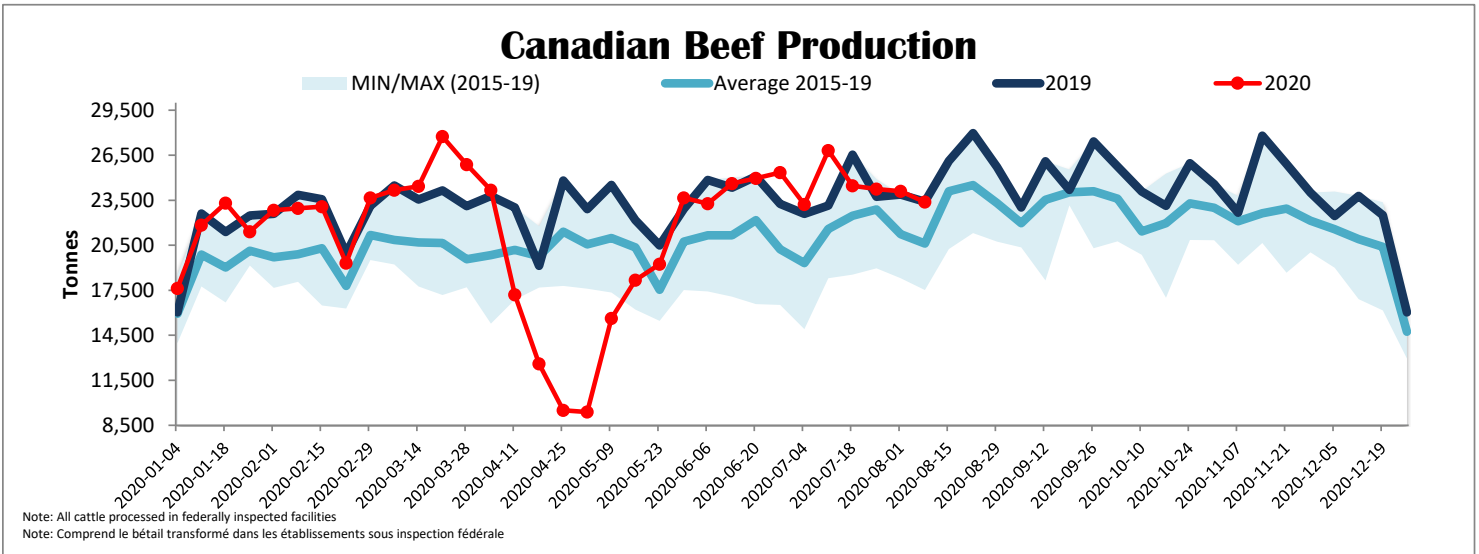
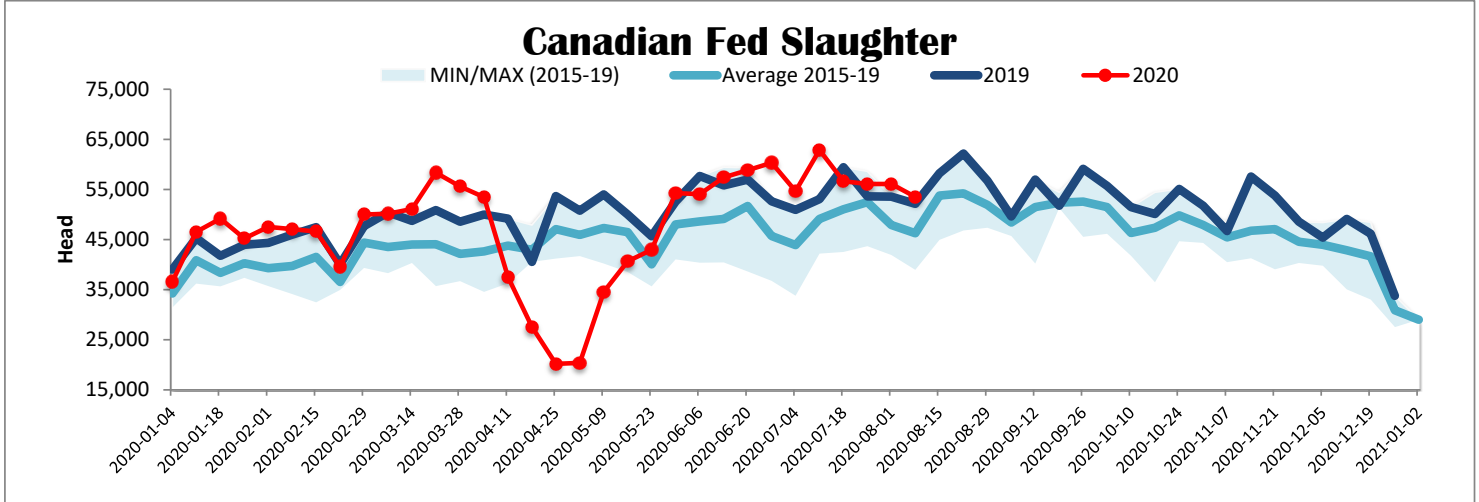
Grading								
	Weekly Totals				August 8, 2020		Canada 2019	% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total		
A - Prime	626	1.4 %	234	2.7 %	860	1.6 %	919	-6.4%
AAA	25,322	56.8 %	5,687	65.9 %	31,009	58.3 %	30,274	2.4%
AA	16,945	38.0 %	2,334	27.1 %	19,279	36.2 %	18,283	5.4%
A	920	2.1 %	213	2.5 %	1,133	2.1 %	1,189	-4.7%
B1, 2, 3, 4	749	1.7 %	158	1.8 %	907	1.7 %	1,333	-32.0%

	Year-to-date				Canada 2020	% total	Canada 2019	% chg '19 - '20
	West	% total	East	% total				
A - Prime	30,603	2.6 %	16,906	4.9 %	47,509	3.1 %	44,645	6.4 %
AAA	728,526	62.5 %	228,723	66.4 %	957,249	63.4 %	946,730	1.1 %
AA	366,777	31.4 %	88,607	25.7 %	455,384	30.1 %	525,425	-13.3 %
A	24,135	2.1 %	4,557	1.3 %	28,692	1.9 %	33,061	-13.2 %
B1, 2, 3, 4	16,194	1.4 %	5,796	1.7 %	21,990	1.5 %	26,342	-16.5 %

Source: CBGA

Year to Date for the Week Ending August 8, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)