



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 11, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	584,963	622,528	-6 %	228,057	225,559	1 %	813,020	848,087	-4 %
Heifers	416,386	436,095	-5 %	73,843	83,449	-12 %	490,229	519,544	-6 %
Cows	170,801	225,387	-24 %	53,570	58,314	-8 %	224,371	283,701	-21 %
Bulls	4,931	7,161	-31 %	197	233	-15 %	5,128	7,394	-31 %
Total	1,177,081	1,291,171	-9 %	355,667	367,555	-3 %	1,532,748	1,658,726	-8 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	883	879	1 %	943	956	-1 %	900	899	0 %
Heifers	835	831	0 %	852	853	0 %	838	834	0 %
Cows	766	757	1 %	668	663	1 %	743	737	1 %
Bulls	975	961	2 %	925	943	-2 %	974	960	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	392,099	412,517	-5 %	126,139	130,127	-3 %	518,238	542,644	-4 %
Non-Fed	61,510	80,491	-24 %	16,326	17,631	-7 %	77,836	98,122	-21 %
Total	453,609	493,009	-8 %	142,465	147,758	-4 %	596,074	640,766	-7 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - May. 31, 2020				Imports For the period Jan. 1 - Jul. 11, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	1,453	1,961	-26 %	United States	61,452	56,507	9 %
non pure bred	87,595	77,971	12 %	New Zealand	10,373	8,149	27 %
Total	89,048	79,932	11 %	Uruguay	7,537	6,645	13 %
				Australia	6,913	8,223	-16 %
				Mexico	4,465	2,972	50 %
				Others	10,736	4,658	130 %
				Total	101,477	87,154	16 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jul. 4, 2020				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2020	2019	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	272,247	250,781	9 %	25,334	23,516	8 %	
feeder cattle & calves	71,799	145,342	-51 %	8,737	3,013	190 %	
bulls	20,159	21,785	-7 %				
others	6,291	6,193	2 %				
Total	370,496	424,101	-13 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - May. 31, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	757	N/A	0	N/A	757	1,149	-34 %
Primal Cuts	7,471	87,855	1,055	4,658	101,039	115,195	-12 %
Chuck	2,191	17,840	79	26	20,137	22,485	-10 %
Loin	226	8,332	1	273	8,832	10,898	-19 %
Brisket	0	7,648	0	1	7,649	7,567	1 %
Flank and Plate	1,203	4,231	0	21	5,455	6,863	-21 %
Hip	94	6,410	0	48	6,552	6,121	7 %
Rib	2,577	4,202	215	3	6,998	7,817	-10 %
Others	1,180	39,191	760	4,286	45,417	53,445	-15 %
Offals	N/A	N/A	N/A	N/A	7,720	8,383	-8 %
Processed	N/A	N/A	N/A	N/A	2,003	2,173	-8 %
Total	8,228	87,855	1,055	4,658	111,519	126,901	-12 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - May. 31, 2020									
Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)				
	2020	2019	% chg	2020	2019	% chg		2020	2019
United States	111,519	126,901	-12 %	903,993	932,968	-3 %	United Kingdom	550	493
Japan	17,371	18,571	-6 %	128,176	132,050	-3 %	Italy	87	1
Hong Kong	5,255	6,184	-15 %	44,477	63,629	-30 %	Netherlands	82	77
Mexico	4,403	5,716	-23 %	38,953	49,442	-21 %	Belgium	38	15
China	3,685	9,613	-62 %	37,566	81,273	-54 %	France	6	43
South Korea	2,092	2,652	-21 %	14,794	20,216	-27 %	Germany	0	23
Viet Nam	1,211	265	356 %	7,050	1,966	259 %	Denmark	0	0
Angola	999	1,165	-14 %	1,086	1,120	-3 %	Total	763	653
Peru	783	544	44 %	902	457	97 %	Total ('000 \$ CDN)	11,172	8,924
Others	4,512	6,574	-31 %	31,198	33,355	-6 %			
Total	151,830	178,185	-15 %	1,208,195	1,316,475	-8 %			
Cattle Hides & Skins Exports (Number '000)	1,250	1,436	-13 %	56,959	83,600	-32 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending July 4, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	303.3	7,866.1	8,463.9	-7 %	Steers	896	897	864	4 %
Heifers	161.3	4,661.2	4,912.3	-5 %	Heifers	826	829	804	3 %
Cows	106.7	3,284.8	3,280.9	0 %	Cows	645	651	646	1 %
Bulls	10.1	249.3	263.9	-6 %	Bulls	900	881	888	-1 %
Total	581.3	16,061.4	16,921.0	-5 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		4,953,843	5,107,848	-3 %		May 2020	2019	2018	
Non-Fed		1,069,223	1,068,459	0 %	Prime	12.5 %	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Total		6,023,067	6,176,307	-2 %	Choice	74.0 %	73.4 %	73.7 %	
Total Jan. - Dec. 2019			12,132,925		Select	13.1 %	17.5 %	18.5 %	
For the period					Cattle Slaughter for the Week Ending				
	May. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		136,562	155,053	-12 %	Canada		61,385	59,342	3 %
Mexico		128,948	109,715	18 %	US		581,323	577,808	1 %
Australia		122,591	130,671	-6 %	Total Canada & US		642,708	637,150	1 %
Others		207,517	197,544	5 %	US Live Cattle Imports				
Total		595,618	592,983	0 %	Canada		1,462,253	1,597,922	-8 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US		16,061,388	16,921,048	-5 %
Japan		169,227	152,084	11 %	Total Canada & US		17,523,641	18,518,970	-5 %
South Korea		123,346	122,812	0 %	US Live Cattle Imports				
Mexico		56,067	84,125	-33 %	Mexico - Feeder 1 Jan.-Jul 11 2020		787,120	743,547	6 %
Others		192,469	192,468	0 %	Canada 1 Jan.-Jul. 4 2020		370,496	424,101	-13 %
Total		541,108	551,489	-2 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jul. 11 2020	2020			2019			% chg in tonnes entered from 2019 to 2020
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	116,127	31 %	123,472	33 %	-6 %	
New Zealand	213,402	99,848	47 %	96,579	45 %	3 %	
Argentina	20,000	5,946	30 %	349	2 %	-	
Uruguay	20,000	12,651	63 %	11,253	56 %	12 %	
Others	65,005	7,288	11 %	35,629	55 %	-80 %	
Total TRQ	696,621	241,861	35 %	267,282	38 %	-10 %	
TRQ (Australia, N. Z.)	591,616	215,976	37 %	220,051	37 %	-2 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jul. 11 2020	2020			2019						
	2020	2019	% chg	2020		(tonnes)		Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts					
Supp. Quota Authorized	-	-	-	Argentina	0	14	14	0 %		
Total quota	76,409	76,409	0 %	Australia	4,709	2,361	7,070	24 %		
				Ireland	0	0	0	0 %		
				Japan	0	12	12	0 %		
				Netherlands	0	0	0	0 %		
				New Zealand	6,602	4,151	10,754	36 %		
				Spain	0	0	0	0 %		
				United Kingdom	0	0	0	0 %		
				Uruguay	9,531	2,229	11,761	40 %		
				Total	20,843	8,768	29,610	100 %		
YTD Permits allocated as of:				For the period 1 Jan.-Jul. 11 2020			Percentage of Total Imports			
	7/11/2020	7/10/2019	% chg	Grinding Beef						
Argentina	14	26	-46 %	2020	2019	2020	2019			
Australia (35,000 mt)	7,070	8,611	-18 %	Argentina	0.0 %	0.0 %	0.0 %	0.1 %		
Ireland	0	0	-	Australia	15.9 %	22.4 %	8.0 %	10.7 %		
Japan	12	14	-15 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %		
Netherlands	0	0	-	Japan	0.0 %	0.0 %	0.0 %	0.1 %		
New Zealand	10,754	8,526	26 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %		
Spain	0	0	-	New Zealand	22.3 %	25.0 %	14.0 %	7.8 %		
United Kingdom	0	24	-	Spain	0.0 %	0.0 %	0.0 %	0.0 %		
Uruguay	11,761	8,782	34 %	United Kingdom	0.0 %	0.1 %	0.0 %	0.0 %		
Total	29,610	25,984	14 %	Uruguay	32.2 %	28.3 %	7.5 %	5.5 %		
				Total	70.4 %	75.8 %	29.6 %	24.2 %		

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 11, 2020

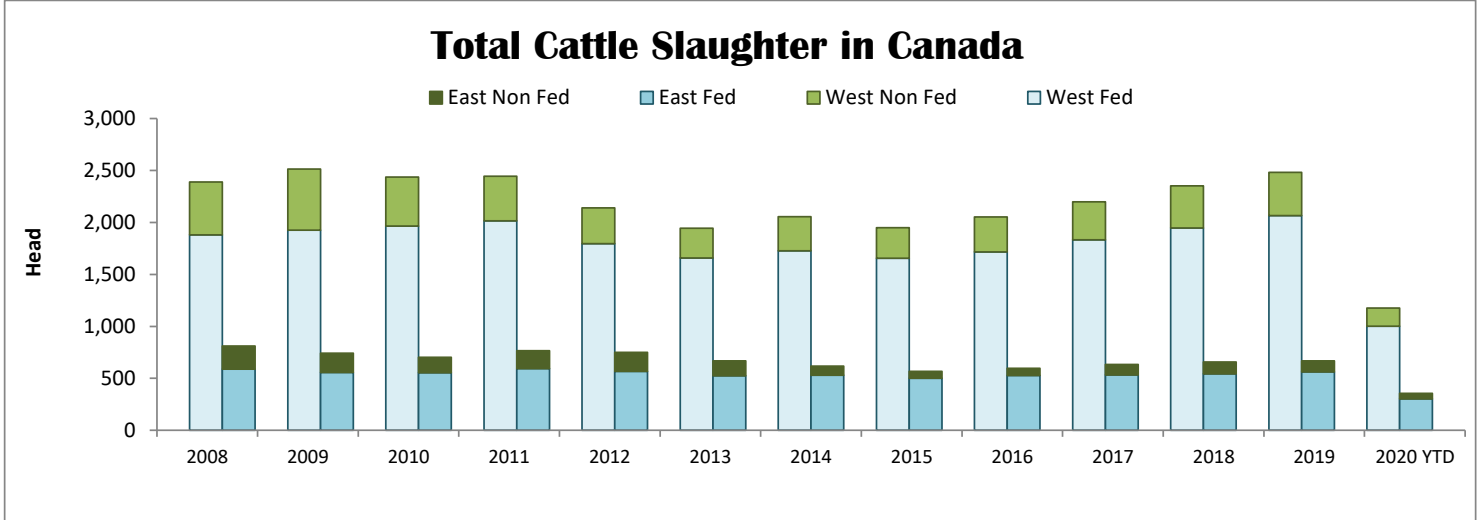
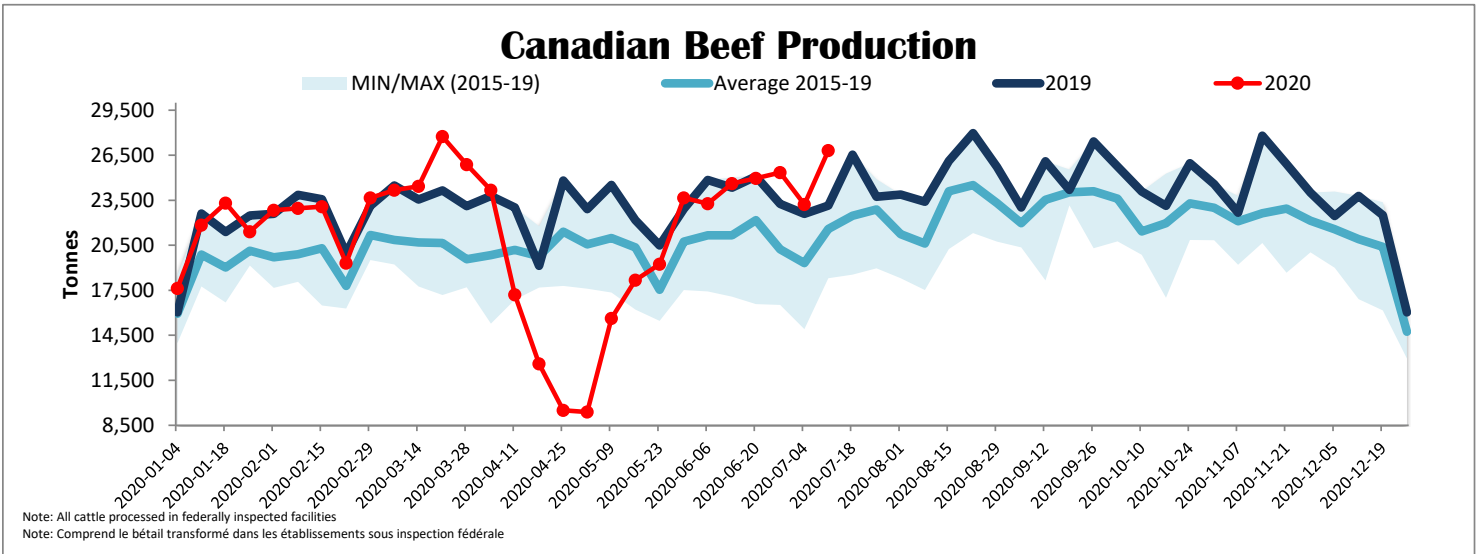
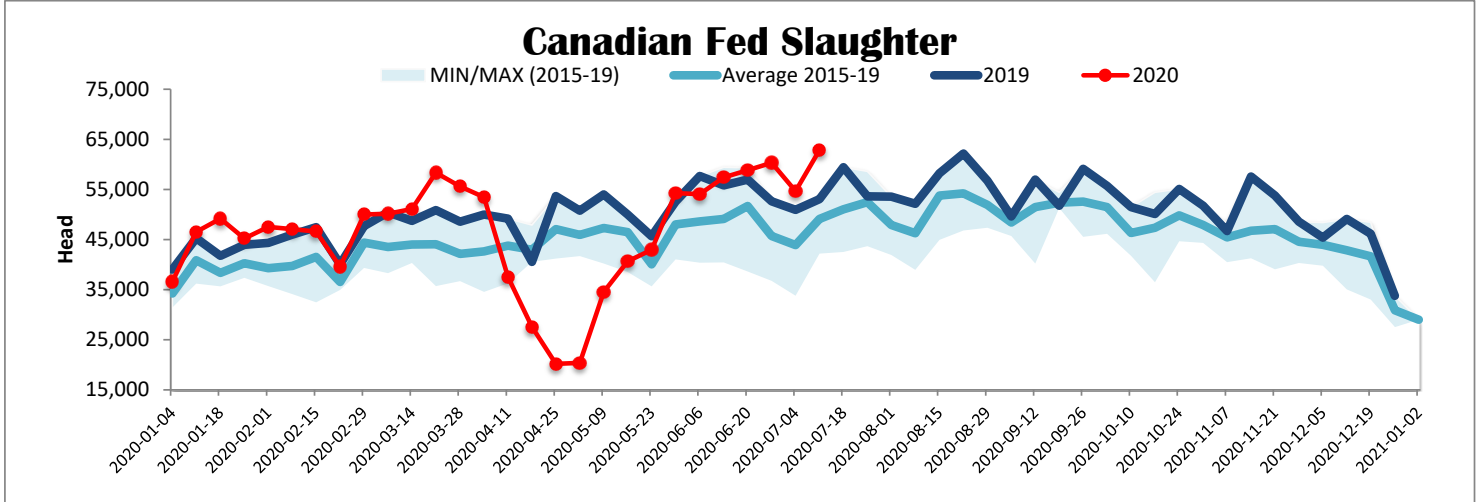
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-07-11	52,676	10,190	62,866		5,477	2,152	7,629		70,495
2020-07-04	45,229	9,446	54,675		5,119	1,591	6,710		61,385
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	1,001,349	301,900	1,303,249	46,545	175,732	53,767	229,499	8,196	1,532,748
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

Grading	West		East		Canada 2020		Canada 2019		% chg '19 - '20
		% total		% total		% total		% total	
Weekly Totals July 11, 2020									
A - Prime	862	1.7 %	359	3.5 %	1,221	1.9 %	832	46.8 %	
AAA	31,057	59.5 %	6,670	64.2 %	37,727	60.2 %	26,676	41.4 %	
AA	18,145	34.7 %	3,038	29.2 %	21,183	33.8 %	22,395	-5.4 %	
A	1,262	2.4 %	189	1.8 %	1,451	2.3 %	2,031	-28.6 %	
B1, 2, 3, 4	905	1.7 %	136	1.3 %	1,041	1.7 %	936	11.2 %	
Year-to-date									
A - Prime	27,739	2.8 %	15,672	5.1 %	43,411	3.4 %	41,187	5.4 %	
AAA	624,525	63.4 %	202,973	66.7 %	827,498	64.2 %	829,481	-0.2 %	
AA	301,536	30.6 %	76,700	25.2 %	378,236	29.3 %	439,395	-13.9 %	
A	19,129	1.9 %	3,838	1.3 %	22,967	1.8 %	26,170	-12.2 %	
B1, 2, 3, 4	12,408	1.3 %	5,131	1.7 %	17,539	1.4 %	22,019	-20.3 %	

Source: CBGA

Year to Date for the Week Ending July 11, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)