



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 25, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	335,909	327,895	2 %	138,010	140,892	-2 %	473,919	468,787	1 %
Heifers	243,246	270,409	-10 %	45,114	48,297	-7 %	288,360	318,706	-10 %
Cows	131,304	154,154	-15 %	30,560	35,012	-13 %	161,864	189,166	-14 %
Bulls	3,163	3,931	-20 %	125	113	11 %	3,288	4,044	-19 %
Total	713,622	756,389	-6 %	213,809	224,314	-5 %	927,431	980,703	-5 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	890	901	-1 %	957	967	-1 %	909	921	-1 %
Heifers	838	850	-1 %	864	862	0 %	842	852	-1 %
Cows	765	763	0 %	661	659	0 %	745	744	0 %
Bulls	959	969	-1 %	910	945	-4 %	957	968	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	228,072	238,250	-4 %	77,603	80,666	-4 %	305,676	318,916	-4 %
Non-Fed	46,919	55,069	-15 %	9,207	10,509	-12 %	56,127	65,578	-14 %
Total	274,992	293,319	-6 %	86,811	91,175	-5 %	361,802	384,494	-6 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Feb. 29, 2020				Imports For the period Jan. 1 - Apr. 25, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
pure bred	268	638	-58 %	United States	39,567	33,070	20 %
non pure bred	44,007	34,746	27 %	New Zealand	5,862	5,571	5 %
Total	44,275	35,384	25 %	Uruguay	5,245	4,977	5 %
				Australia	3,396	5,868	-42 %
				Mexico	2,103	1,449	45 %
				Others	6,290	2,705	133 %
				Total	62,463	53,639	16 %

Source: Statistics Canada

Exports For the period Jan. 1 - Apr. 18, 2020				Exports For the period Jan. 1 - Feb. 29, 2020			
Live Cattle to U.S.				Beef & Veal Exports to U.S.			
(head)	2020	2019	% chg	(tonnes)	2020	2019	% chg
slaughter steers, heifers, cows	165,821	155,862	6 %	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless
feeder cattle & calves	48,944	90,467	-46 %	267	N/A	0	N/A
bulls	10,729	10,763	0 %	3,137	35,290	440	1,333
others	3,845	3,844	0 %	929	7,146	12	22
Total	229,339	260,936	-12 %	16	3,554	0	147
				0	3,492	0	0
				532	1,745	0	0
				34	1,868	0	20
				1,022	1,690	125	0
				604	15,796	303	1,144
				N/A	N/A	N/A	N/A
				N/A	N/A	N/A	N/A
				3,403	35,290	440	1,333

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Feb. 29, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	267	N/A	0	N/A	267	510	-48 %
Primal Cuts	3,137	35,290	440	1,333	40,199	42,913	-6 %
Chuck	929	7,146	12	22	8,109	8,249	-2 %
Loin	16	3,554	0	147	3,717	4,142	-10 %
Brisket	0	3,492	0	0	3,492	3,026	15 %
Flank and Plate	532	1,745	0	0	2,277	2,548	-11 %
Hip	34	1,868	0	20	1,922	2,317	-17 %
Rib	1,022	1,690	125	0	2,836	2,878	-1 %
Others	604	15,796	303	1,144	17,847	19,752	-10 %
Offals	N/A	N/A	N/A	N/A	3,670	3,338	10 %
Processed	N/A	N/A	N/A	N/A	1,089	890	22 %
Total	3,403	35,290	440	1,333	45,225	47,651	-5 %

Source: Statistics Canada

Beef & Veal Exports										
Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)					
	2020	2019	% chg		2020	2019	% chg		2020	2019
United States	45,225	47,651	-5 %	327,452	342,724	-4 %		United Kingdom	371	213
Japan	7,192	5,772	25 %	52,758	39,274	34 %		Italy	42	0
Mexico	2,986	2,527	18 %	30,455	25,999	17 %		Netherlands	35	15
Hong Kong	2,492	2,692	-7 %	19,986	25,798	-23 %		Belgium	23	1
China	1,331	3,173	-58 %	12,943	28,678	-55 %		France	3	32
South Korea	859	925	-7 %	5,804	7,199	-19 %		Germany	0	0
Angola	397	276	44 %	396	254	56 %		Denmark	0	0
United Kingdom	371	213	74 %	4,547	2,547	79 %		Total	473	262
Taiwan	364	180	102 %	3,281	1,849	77 %		Total ('000 \$ CDN)	6,529	3,091
Others	2,135	1,960	9 %	10,721	6,820	57 %				
Total	63,351	65,369	-3 %	468,344	481,142	-3 %				
Cattle Hides & Skins Exports (Number '000)	525	519	1 %	26,591	31,870	-17 %				

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 18, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	225.2	4,733.3	4,724.1	0 %	Steers	889	899	875	3 %
Heifers	137.3	3,001.5	2,925.4	3 %	Heifers	823	831	814	2 %
Cows	116.2	2,020.5	1,999.5	1 %	Cows	660	651	649	0 %
Bulls	7.5	139.8	142.9	-2 %	Bulls	890	869	879	-1 %
Total	486.1	9,895.1	9,792.0	1 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		3,061,905	2,954,420	4 %		March 2020	2019	2018	
Non-Fed		651,852	645,523	1 %	Prime	10.6 %	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Total		3,713,757	3,599,943	3 %	Choice	75.6 %	8.8 %	7.6 %	
Total Jan. - Dec. 2019			12,132,925		Select	13.5 %	73.4 %	73.7 %	
							17.5 %	18.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Feb. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		53,909	58,098	-7 %	Canada		32,652	49,353	-34 %
Australia		50,876	40,682	25 %	US		486,136	641,592	-24 %
Mexico		44,468	42,337	5 %	Total Canada & US		518,788	690,945	-25 %
Others		66,111	71,224	-7 %	US Live Cattle Imports				
Total		215,364	212,342	1 %	Canada		903,335	917,016	-1 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US		9,895,057	9,791,976	1 %
Japan		64,208	56,768	13 %	Total Canada & US		10,798,392	10,708,992	1 %
South Korea		49,866	41,918	19 %					
Mexico		32,927	34,383	-4 %					
Others		80,756	71,064	14 %					
Total		227,758	204,134	12 %	Mexico - Feeder 1 Jan.-Apr 25 2020		452,966	491,948	-8 %
					Canada 1 Jan.-Apr. 18 2020		229,339	260,936	-12 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Apr. 25 2020		2020		2019		% chg in tonnes entered from 2019 to 2020	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	70,107	19 %	67,324	18 %	4 %	
New Zealand	213,402	58,703	28 %	53,966	25 %	9 %	
Argentina	20,000	2,918	15 %	16	0 %	-	
Uruguay	20,000	6,654	33 %	7,142	36 %	-7 %	
Others	65,005	n/a	-	22,442	35 %		
Total TRQ	696,621	138,383	20 %	150,889	22 %	-8 %	
TRQ (Australia, N. Z.)	591,616	128,810	22 %	121,290	21 %	6 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Apr. 25 2020				Canadian Beef and Veal Import Permits by Type of Meat (tonnes)			
	2020	2019	% chg	2020	2019	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	14	0 %
Supp. Quota Authorized	-	-	-	Argentina	0	14	0 %
Total quota	76,409	76,409	0 %	Australia	2,523	1,152	22 %
				Ireland	161	0	1 %
				Japan	0	7	0 %
				Netherlands	0	50	0 %
				New Zealand	3,260	2,765	36 %
				Spain	173	0	1 %
				United Kingdom	98	0	1 %
				Uruguay	5,177	1,127	38 %
				Total	11,393	5,115	100 %

YTD Permits allocated as of:

	4/25/2020	4/24/2019	% chg	For the period 1 Jan.-Apr. 25 2020			
				Grinding Beef		Percentage of Total Imports	
				2020	2019	2020	2019
Argentina	14	22	-35 %	Argentina	0.0 %	0.0 %	0.1 %
Australia (35,000 mt)	3,675	6,249	-41 %	Australia	15.3 %	23.2 %	8.6 %
Ireland	161	0	-	Ireland	1.0 %	0.0 %	0.0 %
Japan	7	11	-32 %	Japan	0.0 %	0.0 %	0.1 %
Netherlands	50	0	-	Netherlands	0.0 %	0.0 %	0.0 %
New Zealand (29,600 mt)	6,025	5,987	1 %	New Zealand	19.7 %	24.2 %	6.3 %
Spain	173	0	-	Spain	1.1 %	0.0 %	0.0 %
United Kingdom	98	0	-	United Kingdom	0.6 %	0.0 %	0.0 %
Uruguay	6,305	7,393	-15 %	Uruguay	31.4 %	31.7 %	5.9 %
Total	16,508	19,662	-16 %	Total	69.0 %	79.0 %	31.0 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 25, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-04-25	8,923	11,266	20,189		1,852	2,055	3,907		24,096
2020-04-18	16,063	11,541	27,604		3,259	1,789	5,048		32,652
2020-04-11	28,892	8,641	37,533		5,162	1,912	7,074		44,607
2020-04-04	41,855	11,614	53,469		6,135	1,941	8,076		61,545
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	579,155	183,124	762,279	44,840	134,467	30,685	165,152	9,715	927,431
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

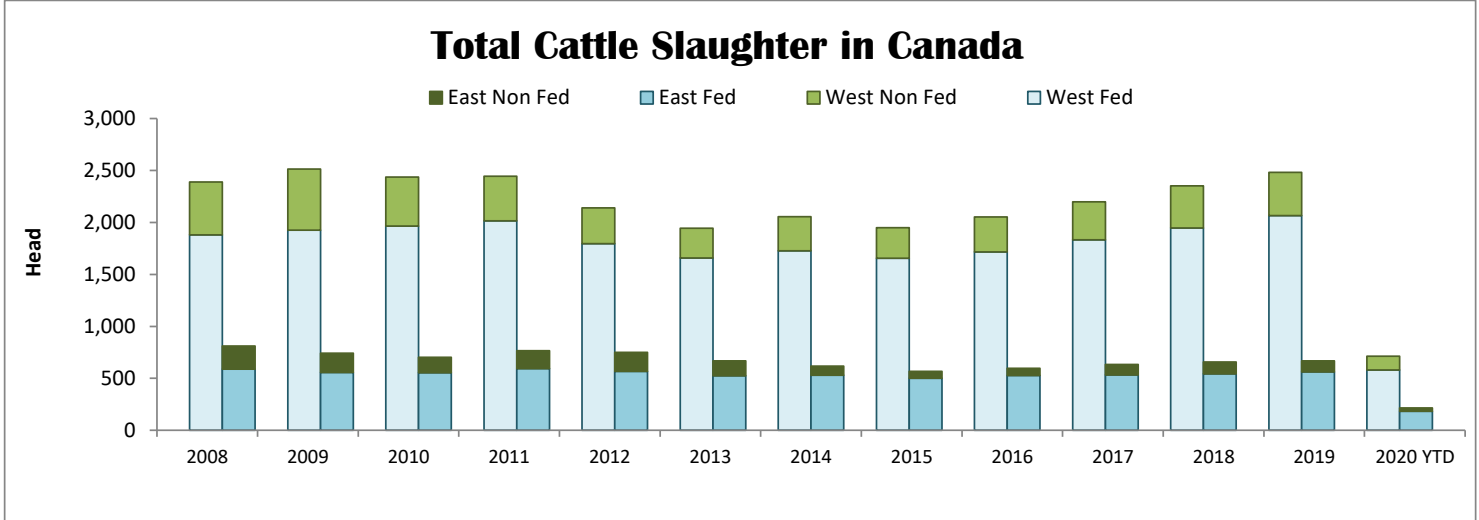
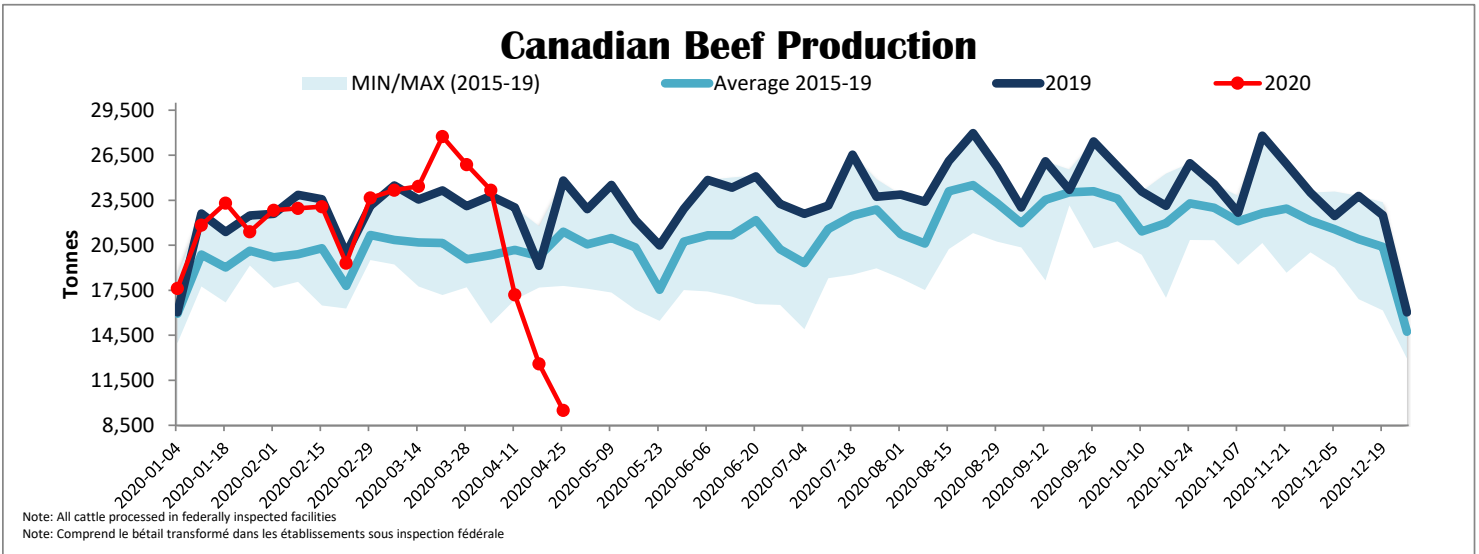
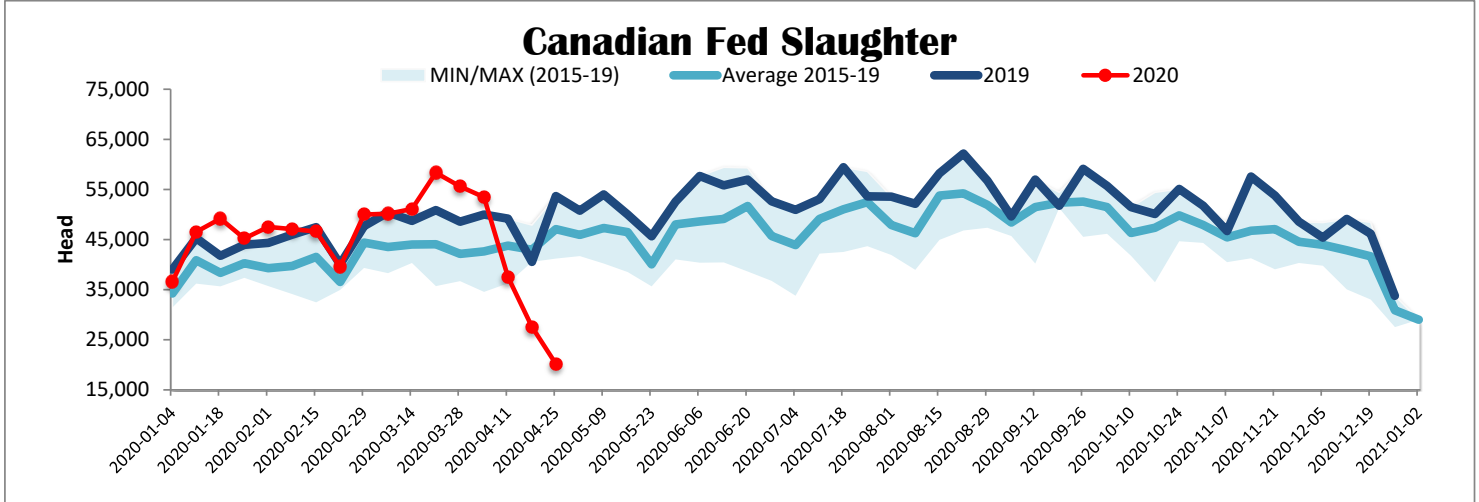
Grading										
	Weekly Totals				April 25, 2020		Canada 2019			% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% total		
A - Prime	271	3.1 %	474	4.2 %	745	3.7 %	2,014	3.7 %	-63.0%	
AAA	5,830	66.4 %	7,784	68.6 %	13,614	67.6 %	34,253	67.6 %	-60.3%	
AA	2,371	27.0 %	2,812	24.8 %	5,183	25.8 %	15,070	28.2 %	-65.6%	
A	142	1.6 %	105	0.9 %	247	1.2 %	1,055	1.7 %	-76.6%	
B1, 2, 3, 4	162	1.8 %	176	1.6 %	338	1.7 %	852	1.3 %	-60.3%	

	Year-to-date				Canada 2020		Canada 2019			% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% total		
A - Prime	18,630	3.3 %	10,665	5.8 %	29,295	3.9 %	28,436	3.9 %	3.0 %	
AAA	362,692	64.0 %	125,015	67.9 %	487,707	64.9 %	514,728	64.9 %	-5.2 %	
AA	168,092	29.6 %	43,555	23.6 %	211,647	28.2 %	217,764	28.2 %	-2.8 %	
A	10,868	1.9 %	1,933	1.0 %	12,801	1.7 %	9,285	1.7 %	37.9 %	
B1, 2, 3, 4	6,730	1.2 %	3,013	1.6 %	9,743	1.3 %	11,898	1.3 %	-18.1 %	

Source: CBGA

Year to Date for the Week Ending April 25, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)