



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 8, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	122,479	108,735	13 %	48,893	51,505	-5 %	171,372	160,240	7 %
Heifers	85,819	84,290	2 %	15,145	15,801	-4 %	100,964	100,091	1 %
Cows	51,642	59,702	-14 %	10,666	12,772	-16 %	62,308	72,474	-14 %
Bulls	1,341	1,193	12 %	50	40	25 %	1,391	1,233	13 %
Total	261,281	253,920	3 %	74,754	80,118	-7 %	336,035	334,038	1 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	887	916	-3 %	962	976	-1 %	908	935	-3 %
Heifers	828	858	-3 %	866	865	0 %	834	859	-3 %
Cows	744	756	-2 %	659	658	0 %	729	738	-1 %
Bulls	956	968	-1 %	960	981	-2 %	956	968	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	81,495	77,982	5 %	27,285	29,004	-6 %	108,780	106,987	2 %
Non-Fed	18,009	20,985	-14 %	3,209	3,827	-16 %	21,219	24,812	-14 %
Total	99,504	98,967	1 %	30,495	32,832	-7 %	129,999	131,799	-1 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Dec. 31, 2019				Imports For the period Jan. 1 - Feb. 1, 2020			
Live Cattle from U.S.				*Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2020	2019	% chg
pure bred	5,508	5,904	-7 %	United States	9,935	10,526	-6 %
non pure bred	269,076	195,667	38 %	New Zealand	805	2,059	-61 %
Total	274,584	201,571	36 %	Australia	779	2,815	-72 %
				Mexico	295	464	-36 %
				Spain	198	0	-
				Others	806	1,654	-51 %
				Total	12,818	17,518	-27 %

Source: Statistics Canada

Exports For the period Jan. 1 - Feb. 1, 2020				Exports For the period Jan. 1 - Dec. 31, 2019				
Live Cattle to U.S.				Beef & Veal Exports to U.S.				
(head)	2020	2019	% chg	(tonnes)	2019	2018	% chg	
slaughter steers, heifers, cows	46,490	39,556	18 %	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	
feeder cattle & calves	5,467	11,644	-53 %	2,202	N/A	0	N/A	
bulls	2,945	2,457	20 %	Primal Cuts	19,473	255,209	2,254	9,649
others	1,118	805	39 %	Chuck	6,111	52,984	82	85
Total	56,020	54,462	3 %	Loin	142	25,609	18	815
				Brisket	2	20,571	0	0
				Flank and Plate	3,809	13,399	3	269
				Hip	338	16,636	3	135
				Rib	5,631	13,258	772	5
				Others	3,441	112,752	1,377	8,339
				Offals	N/A	N/A	N/A	N/A
				Processed	N/A	N/A	N/A	N/A
				Total	21,675	255,209	2,254	9,649

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Dec. 31, 2019									
Beef & Veal Exports to U.S.									
(tonnes)	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Carcasses and Half-Carcasses	2,202	N/A		0	N/A		2,202	3,902	-44 %
Primal Cuts	19,473	255,209		2,254	9,649		286,586	266,518	8 %
Chuck	6,111	52,984		82	85		59,262	56,473	5 %
Loin	142	25,609		18	815		26,585	23,604	13 %
Brisket	2	20,571		0	0		20,572	18,869	9 %
Flank and Plate	3,809	13,399		3	269		17,480	17,470	0 %
Hip	338	16,636		3	135		17,112	17,035	0 %
Rib	5,631	13,258		772	5		19,666	16,942	16 %
Others	3,441	112,752		1,377	8,339		125,909	116,124	8 %
Offals	N/A	N/A		N/A	N/A		21,801	17,853	22 %
Processed	N/A	N/A		N/A	N/A		6,133	6,515	-6 %
Total	21,675	255,209		2,254	9,649		316,722	294,788	7 %

Source: Statistics Canada

Exports For the period Jan. 1 - Dec. 31, 2019									
Beef & Veal Exports									
	Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
United States	316,722	294,788	7 %	2,334,719	2,034,245	15 %	United Kingdom	1,544	646
Japan	49,322	32,110	54 %	353,715	214,603	65 %	Netherlands	245	323
Hong Kong	16,882	20,520	-18 %	156,499	174,893	-11 %	Italy	78	0
Mexico	16,530	15,437	7 %	126,867	110,180	15 %	Belgium	69	16
China	12,052	10,300	17 %	104,197	97,289	7 %	France	68	13
South Korea	5,659	4,439	27 %	42,830	30,297	41 %	Germany	31	19
Taiwan	2,790	2,975	-6 %	21,800	23,225	-6 %	Denmark	0	43
Angola	2,552	2,522	1 %	2,530	2,601	-3 %	Total	2,035	1,059
Côte d'Ivoire	1,872	1,481	26 %	1,539	1,095	41 %	Total ('000 \$ CDN)	27,779	15,516
Others	14,135	14,024	1 %	72,217	59,025	22 %			
Total	438,515	398,596	10 %	3,216,913	2,747,454	17 %			
Cattle Hides & Skins Exports (Number '000)	3,551	3,535	0 %	186,878	252,774	-26 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending February 1, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	304.4	1,467.3	1,451.6	1 %	Steers	897	904	887	2 %
Heifers	193.2	946.2	902.7	5 %	Heifers	833	833	824	1 %
Cows	130.9	650.0	599.2	8 %	Cows	648	642	647	-1 %
Bulls	9.2	43.6	39.9	9 %	Bulls	868	861	875	-2 %
Total	637.6	3,107.0	2,993.4	4 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		959,133	921,161	4 %			2019	2018	
Non-Fed		206,356	191,695	8 %		December 2019	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Total		1,165,488	1,112,856	5 %	Prime	10.6 %	8.8 %	7.6 %	
Total Jan. - Dec. 2019			12,132,925		Choice	73.6 %	73.4 %	73.7 %	
					Select	15.6 %	17.5 %	18.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Dec. 2019	2019	2018	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		384,514	359,340	7 %	Canada	59,302	57,199	4 %	
Australia		325,062	305,333	6 %	US	637,597	593,267	7 %	
Mexico		263,067	230,511	14 %	Total Canada & US	696,899	650,466	7 %	
Others		414,083	464,739	-11 %	US Live Cattle Imports				
Total		1,386,726	1,359,923	2 %	Canada	276,839	273,657	1 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	3,106,990	2,993,402	4 %	
Japan		361,365	401,657	-10 %	Total Canada & US	3,383,829	3,267,059	4 %	
South Korea		309,934	289,409	7 %	Canada and United States Beef and Veal Tariff Rate Quota Summary				
Mexico		192,561	203,545	-5 %	US Beef and Veal Tariff Rate Quota (TRQ) Summary				
Others		506,929	539,004	-6 %	For the period 1 Jan.-Feb. 8 2020				
Total		1,370,789	1,433,615	-4 %	2020				
					2019				
					% chg in tonnes entered from 2019 to 2020				
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
Australia	378,214	28,124	7 %	21,058	6 %	34 %			
New Zealand	213,402	11,671	5 %	13,609	6 %	-14 %			
Argentina	20,000	631	3 %	0	0 %	-			
Uruguay	20,000	1,964	10 %	2,364	12 %	-17 %			
Others	65,005	9,791	15 %	7,956	12 %	23 %			
Total TRQ	696,621	52,181	7 %	44,987	6 %	16 %			
TRQ (Australia, N. Z.)	591,616	39,795	7 %	34,667	6 %	15 %			
Canada	no limit								
Mexico	no limit								
Canadian Beef and Veal Import Permits by Country					Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Feb. 8 2020					For the period 1 Jan.-Feb. 8 2020				
	2020	2019	% chg	2020	(tonnes)		Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	Grinding Beef	Cuts	4	4	0 %
Supp. Quota Authorized	-	-	-	Australia	848	468	1,315	34 %	
Total quota	76,409	76,409	0 %	Germany	0	0	0	0 %	
				Ireland	0	0	0	0 %	
YTD Permits allocated as of:				Japan	0	3	3	0 %	
	2/8/2020	2/7/2019	% chg	Netherlands	0	0	0	0 %	
Argentina	4	8	-50 %	New Zealand	829	363	1,192	31 %	
Australia (35,000 mt)	1,315	3,185	-59 %	United Kingdom	0	0	0	0 %	
Germany	0	0	-	Uruguay	1,055	285	1,340	35 %	
Ireland	0	0	-	Total	2,731	1,123	3,854	100 %	
Japan	3	7	-56 %	For the period 1 Jan.-Feb. 8 2020					
Netherlands	0	0	-	Grinding Beef		Percentage of Total Imports			
New Zealand (29,600 mt)	1,192	3,113	-62 %		2020	2019	2020	2019	
United Kingdom	0	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.1 %	
Uruguay	1,340	4,820	-72 %	Australia	22.0 %	22.2 %	12.1 %	6.4 %	
Total	3,854	11,133	-65 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %	
				Ireland	0.0 %	0.0 %	0.0 %	0.0 %	
				Japan	0.0 %	0.0 %	0.1 %	0.1 %	
				Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	
				New Zealand	21.5 %	23.8 %	9.4 %	4.2 %	
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	
				Uruguay	27.4 %	36.3 %	7.4 %	7.0 %	
				Total	70.9 %	82.3 %	29.1 %	17.7 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 8, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-02-08	35,663	11,441	47,104		10,254	1,838	12,092		59,196
2020-02-01	36,052	11,618	47,670		9,680	1,952	11,632		59,302
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	208,298	64,038	272,336	45,389	52,983	10,716	63,699	10,617	336,035
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

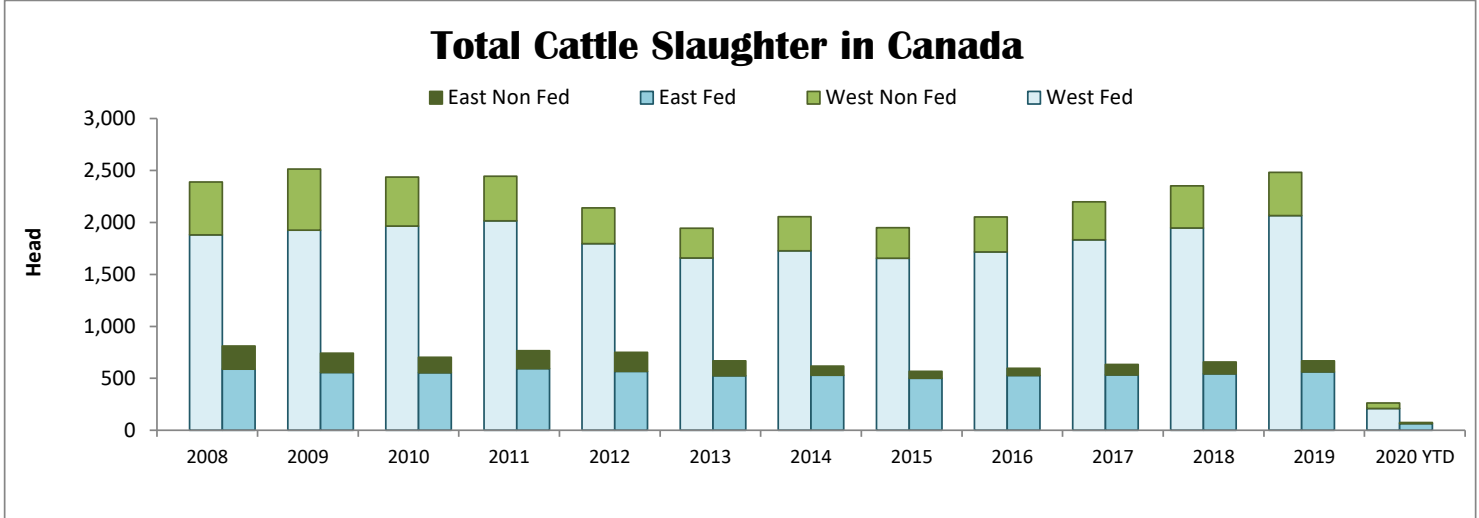
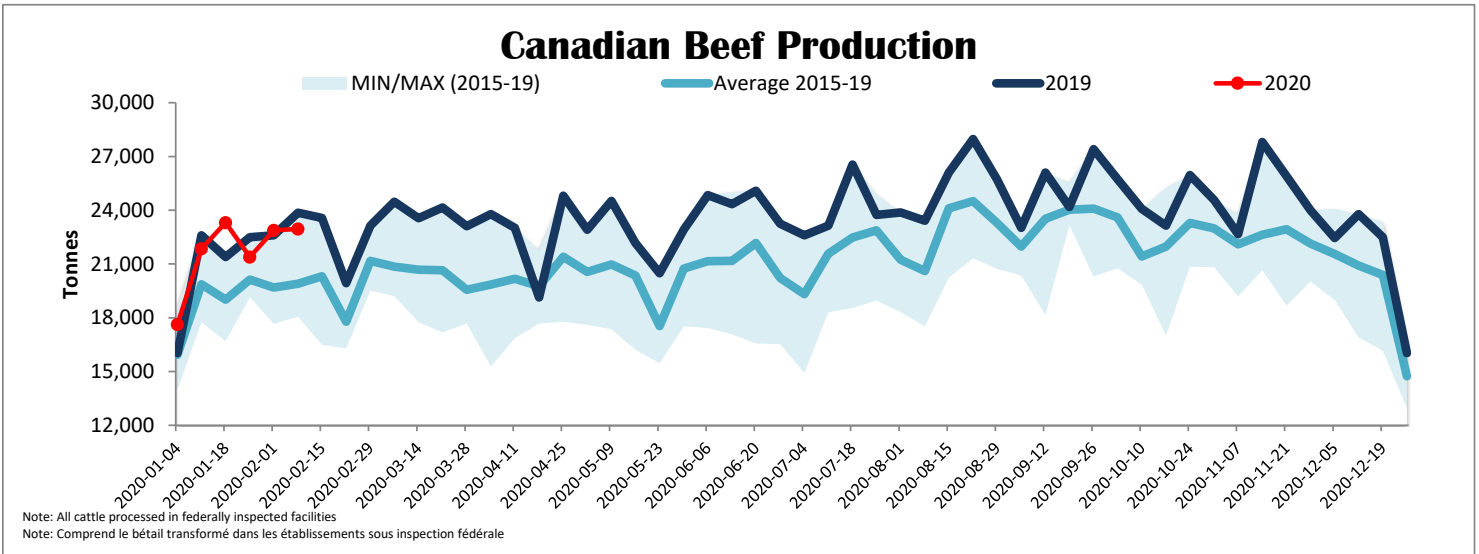
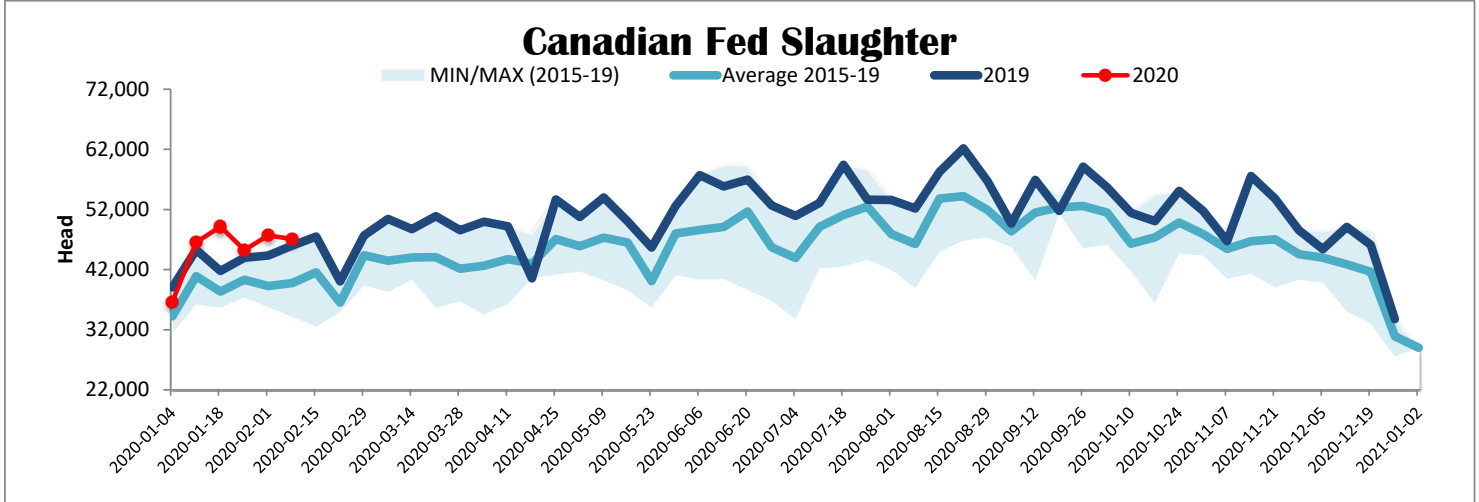
Grading										
	Weekly Totals				February 8, 2020				Canada 2019	% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20		
A - Prime	1,277	3.7 %	828	7.2 %	2,105	4.6 %	1,386	51.9%		
AAA	20,863	60.6 %	7,818	67.7 %	28,681	62.4 %	29,958	-4.3%		
AA	11,082	32.2 %	2,594	22.4 %	13,676	29.7 %	13,502	1.3%		
A	853	2.5 %	116	1.0 %	969	2.1 %	484	100.2%		
B1, 2, 3, 4	361	1.0 %	200	1.7 %	561	1.2 %	535	4.9%		

	Year-to-date				February 8, 2020				Canada 2019	% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20		
A - Prime	7,399	3.7 %	4,185	6.5 %	11,584	4.4 %	8,709	33.0 %		
AAA	125,543	62.5 %	43,775	68.0 %	169,318	63.8 %	169,431	-0.1 %		
AA	61,227	30.5 %	14,691	22.8 %	75,918	28.6 %	74,953	1.3 %		
A	4,064	2.0 %	604	0.9 %	4,668	1.8 %	2,621	78.1 %		
B1, 2, 3, 4	2,695	1.3 %	1,118	1.7 %	3,813	1.4 %	3,561	7.1 %		

Source: CBGA

Year to Date for the Week Ending February 8, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)