



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 25, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	78,540	68,342	15 %	31,347	33,008	-5 %	109,887	101,350	8 %
Heifers	58,043	58,607	-1 %	9,632	10,025	-4 %	67,675	68,632	-1 %
Cows	32,378	36,991	-12 %	6,894	8,816	-22 %	39,272	45,807	-14 %
Bulls	671	637	5 %	32	32	0 %	703	669	5 %
Total	169,632	164,577	3 %	47,905	51,881	-8 %	217,537	216,458	0 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	886	917	-3 %	967	979	-1 %	909	937	-3 %
Heifers	828	859	-4 %	863	866	0 %	833	860	-3 %
Cows	743	749	-1 %	659	656	0 %	728	731	0 %
Bulls	945	945	0 %	992	967	3 %	947	946	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	53,371	51,261	4 %	17,522	18,593	-6 %	70,893	69,855	1 %
Non-Fed	11,202	12,844	-13 %	2,076	2,639	-21 %	13,278	15,483	-14 %
Total	64,573	64,106	1 %	19,599	21,232	-8 %	84,171	85,338	-1 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Nov. 30, 2019				Imports For the period Jan. 1 - Jan. 25, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2020	2019	% chg
pure bred	5,136	5,502	-7 %	United States	8,576	8,594	0 %
non pure bred	244,008	173,302	41 %	Australia	633	2,495	-75 %
Total	249,144	178,804	39 %	New Zealand	549	1,856	-70 %
				Mexico	237	304	-22 %
				Germany	119	0	
				Others	451	1,428	-68 %
				Total	10,566	14,677	-28 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jan. 18, 2020				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2020	2019	% chg	EU-28 (Beef/Veal total)	2020	2019	% chg
slaughter steers, heifers, cows	24,455	24,109	1 %		1,273	5,457	-77 %
feeder cattle & calves	2,456	5,474	-55 %		374	161	132 %
bulls	1,478	1,423	4 %				
others	684	686	0 %				
Total	29,073	31,692	-8 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Nov. 30, 2019							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2019	2018	% chg
Carcasses and Half-Carcasses	2,122	N/A	0	N/A	2,122	3,648	-42 %
Primal Cuts	18,210	237,315	2,136	9,144	266,805	244,847	9 %
Chuck	5,846	49,342	82	84	55,354	52,335	6 %
Loin	140	23,846	18	762	24,766	21,424	16 %
Brisket	2	18,809	0	0	18,811	16,873	11 %
Flank and Plate	3,533	12,210	3	269	16,015	15,735	2 %
Hip	303	15,479	3	127	15,911	15,838	0 %
Rib	5,259	12,407	729	5	18,400	15,239	21 %
Others	3,127	105,222	1,301	7,897	117,548	107,403	9 %
Offals	N/A	N/A	N/A	N/A	20,123	16,545	22 %
Processed	N/A	N/A	N/A	N/A	5,558	5,951	-7 %
Total	20,332	237,315	2,136	9,144	294,608	270,991	9 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Nov. 30, 2019									
	Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
United States	294,608	270,991	9 %	2,161,558	1,852,369	17 %	United Kingdom	1,256	458
Japan	45,724	29,237	56 %	328,437	196,011	68 %	Netherlands	229	323
Mexico	15,347	14,342	7 %	118,655	102,800	15 %	France	67	12
Hong Kong	14,889	18,883	-21 %	139,929	160,877	-13 %	Italy	67	0
China	11,475	8,675	32 %	98,412	81,947	20 %	Belgium	63	16
South Korea	5,028	3,489	44 %	37,866	23,307	62 %	Germany	31	19
Taiwan	2,679	2,612	3 %	21,086	20,278	4 %	Denmark	0	43
Angola	2,303	2,346	-2 %	2,282	2,333	-2 %	Total	1,713	871
Philippines	1,814	2,947	-38 %	6,156	10,637	-42 %	Total ('000 \$ CDN)	23,762	13,226
Others	13,040	11,386	15 %	59,579	43,861	36 %			
Total	406,907	364,909	12 %	2,973,962	2,494,420	19 %			
Cattle Hides & Skins Exports (Number '000)	3,254	3,204	2 %	172,152	230,645	-25 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending January 18, 2020

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	294.0	857.1	871.2	-2 %	Steers	907	907	887	2 %
Heifers	195.1	558.3	536.4	4 %	Heifers	834	833	826	1 %
Cows	133.7	385.6	361.0	7 %	Cows	640	639	644	-1 %
Bulls	10.3	24.8	23.5	6 %	Bulls	859	863	880	-2 %
Total	633.0	1,825.7	1,792.0	2 %					
Total Jan. - Dec. 2019			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		563,834	551,325	2 %			2019	2018	
Non-Fed		121,506	114,738	6 %		November 2019	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Total		685,340	666,064	3 %	Prime	10.0 %	8.8 %	7.6 %	
Total Jan. - Dec. 2019			12,132,925		Choice	72.6 %	73.4 %	73.7 %	
					Select	17.2 %	17.5 %	18.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Nov. 2019	2019	2018	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		357,885	330,251	8 %	Canada	60,131	54,104	11 %	
Australia		298,116	286,589	4 %	US	632,987	626,184	1 %	
Mexico		241,402	212,159	14 %	Total Canada & US	693,118	680,288	2 %	
Others		385,707	434,608	-11 %	US Live Cattle Imports				
Total		1,283,110	1,263,607	2 %	Canada	162,176	159,376	2 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	1,825,711	1,792,009	2 %	
Japan		333,072	373,873	-11 %	Total Canada & US	1,987,887	1,951,385	2 %	
South Korea		283,854	266,965	6 %	Canada and United States Beef and Veal Tariff Rate Quota Summary				
Mexico		177,439	186,178	-5 %	US Beef and Veal Tariff Rate Quota (TRQ) Summary				
Others		460,654	488,069	-6 %	For the period 1 Jan.-Jan. 25 2020				
Total		1,255,019	1,315,085	-5 %	2020				
					*2019				
					Quota level				
					Tonnes entered				
					% filled				
					Tonnes entered				
					% filled				
					% chg in tonnes entered from 2019 to 2020				
Australia		378,214	18,210	5 %		15,841	4 %	15 %	
New Zealand		213,402	7,989	4 %		10,269	5 %	-22 %	
Argentina		20,000	476	2 %		0	0 %	-	
Uruguay		20,000	1,177	6 %		1,473	7 %	-20 %	
Others		65,005	5,988	9 %		4,937	8 %	21 %	
Total TRQ		696,621	33,840	5 %		32,520	5 %	4 %	
TRQ (Australia, N. Z.)		591,616	26,199	4 %		26,109	4 %	0 %	
Canada		no limit							
Mexico		no limit							
Canadian Beef and Veal Import Permits by Country					Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Jan. 25 2020					For the period 1 Jan.-Jan. 25 2020				
	2020	2019	% chg		2020	(tonnes)		Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	Grinding Beef	Cuts		2	0 %
Supp. Quota Authorized	-	-	-	Australia	624	416		1,040	35 %
Total quota	76,409	76,409	0 %	Germany	0	0		0	0 %
				Ireland	0	0		0	0 %
YTD Permits allocated as of:				Japan	0	2		2	0 %
	1/25/2020	1/24/2019	% chg	Netherlands	0	0		0	0 %
Argentina	2	6	-67 %	New Zealand	687	297		984	33 %
Australia (35,000 mt)	1,040	2,760	-62 %	United Kingdom	0	0		0	0 %
Germany	0	0	-	Uruguay	692	264		956	32 %
Ireland	0	0	-	Total	2,003	981		2,984	100 %
Japan	2	6	-71 %	For the period 1 Jan.-Jan. 25 2020					
Netherlands	0	0	-	Grinding Beef					
New Zealand (29,600 mt)	984	2,356	-58 %		2020	2019	Percentage of Total Imports		
United Kingdom	0	0	-				2020	2019	
Uruguay	956	4,510	-79 %	Argentina	0.0 %	0.0 %	0.1 %	0.1 %	
Total	2,984	9,638	-69 %	Australia	20.9 %	22.0 %	13.9 %	6.6 %	
				Germany	0.0 %	0.0 %	0.0 %	0.0 %	
				Ireland	0.0 %	0.0 %	0.0 %	0.0 %	
				Japan	0.0 %	0.0 %	0.1 %	0.1 %	
				Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	
				New Zealand	23.0 %	20.3 %	10.0 %	4.2 %	
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	
				Uruguay	23.2 %	38.7 %	8.8 %	8.1 %	
				Total	67.1 %	81.0 %	32.9 %	19.0 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 25, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-01-25	35,014	10,228	45,242		8,207	1,912	10,119		55,361
2020-01-18	38,639	10,513	49,152		9,171	1,808	10,979		60,131
2020-01-11	35,294	11,265	46,559		8,194	1,953	10,147		56,706
2020-01-04	27,636	8,973	36,609		7,477	1,253	8,730		45,339
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

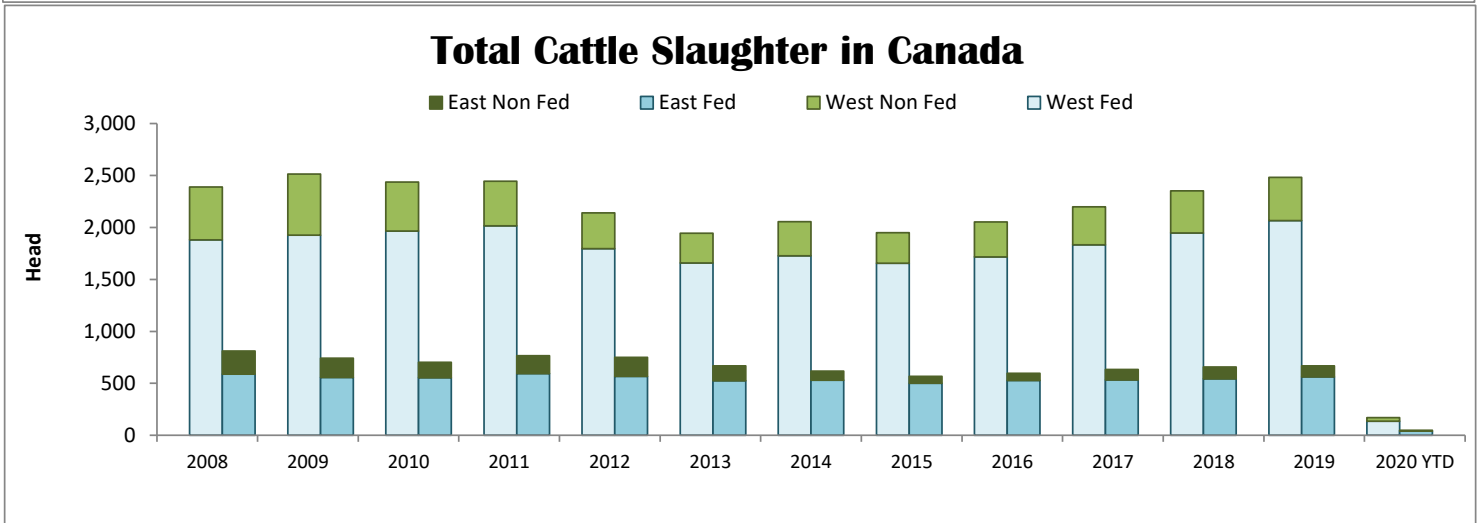
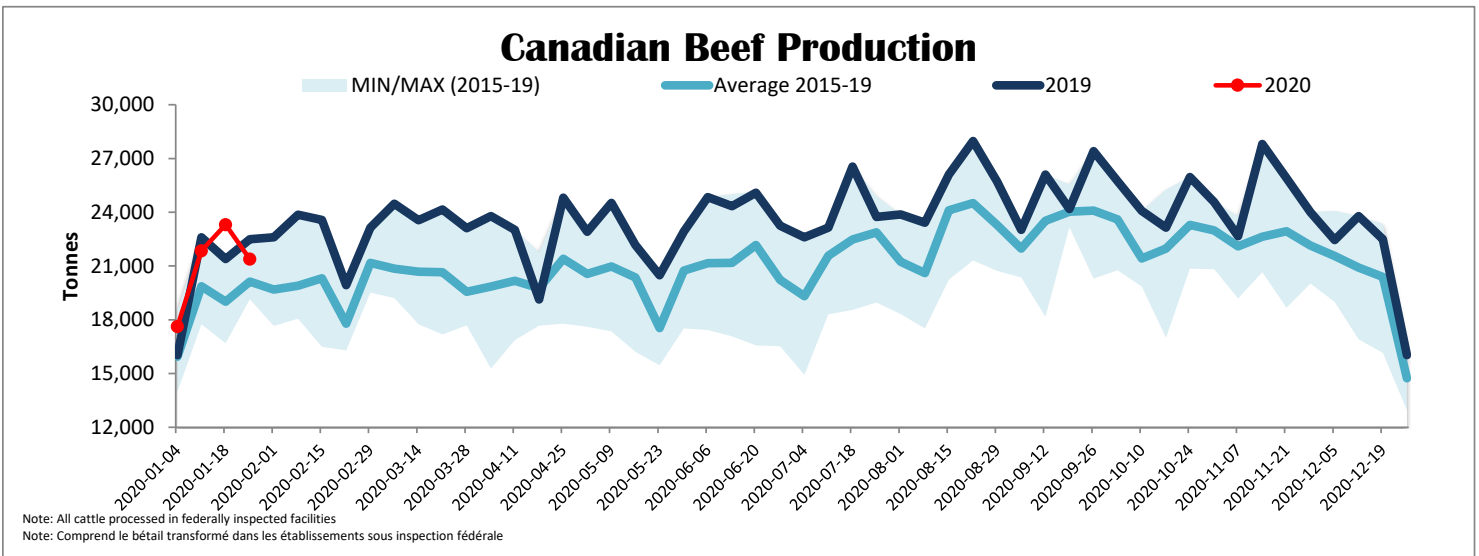
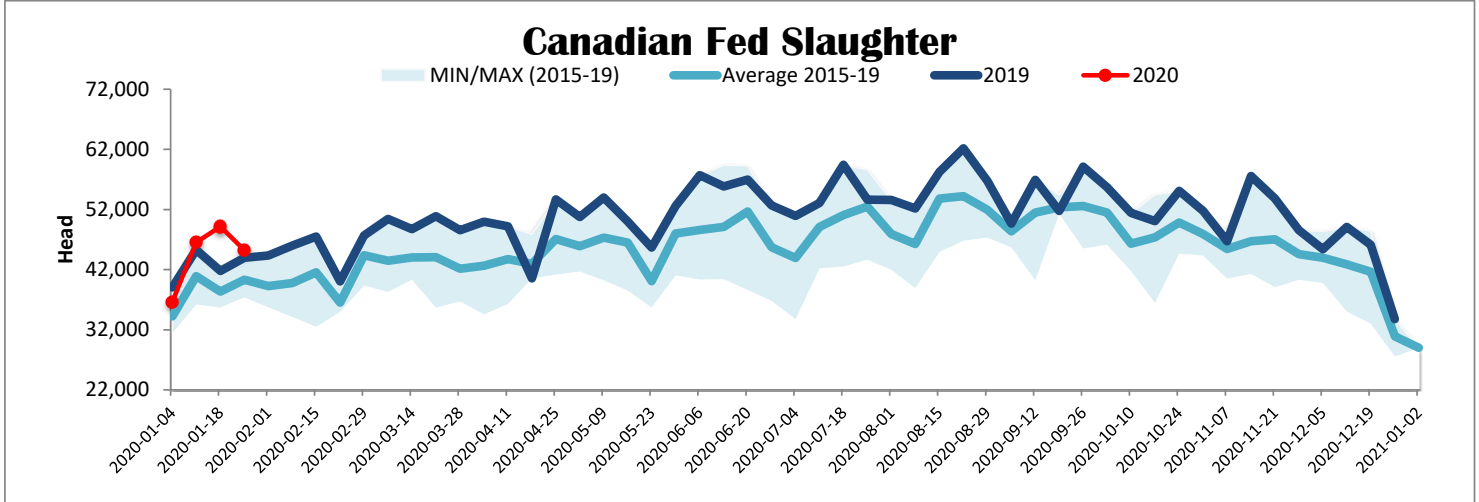
Grading										
	Weekly Totals				January 25, 2020		Canada 2019			% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% total		
A - Prime	1,052	3.1 %	646	6.3 %	1,698	3.9 %	1,488	3.9 %	14.1%	
AAA	20,642	61.2 %	7,073	68.6 %	27,715	62.9 %	29,295	62.9 %	-5.4%	
AA	10,847	32.1 %	2,284	22.2 %	13,131	29.8 %	11,992	29.8 %	9.5%	
A	653	1.9 %	76	0.7 %	729	1.7 %	377	1.7 %	93.4%	
B1, 2, 3, 4	547	1.6 %	224	2.2 %	771	1.8 %	676	1.8 %	14.1%	

Year-to-date										
	Weekly Totals				January 25, 2020		Canada 2019			% chg '19 - '20
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% total		
A - Prime	4,885	3.7 %	2,608	6.3 %	7,493	4.3 %	5,926	4.3 %	26.4 %	
AAA	83,403	63.3 %	28,132	68.3 %	111,535	64.5 %	110,522	64.5 %	0.9 %	
AA	39,146	29.7 %	9,364	22.7 %	48,510	28.1 %	48,609	28.1 %	-0.2 %	
A	2,445	1.9 %	352	0.9 %	2,797	1.6 %	1,709	1.6 %	63.7 %	
B1, 2, 3, 4	1,805	1.4 %	714	1.7 %	2,519	1.5 %	2,467	1.5 %	2.1 %	

Source: CBGA

Year to Date for the Week Ending January 25, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)