



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 11, 2020

Federally Inspected Slaughter (head)	West			East			CANADA		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
Steers	35,595	33,818	5 %	15,398	16,309	-6 %	50,993	50,127	2 %
Heifers	27,335	29,523	-7 %	4,840	4,600	5 %	32,175	34,123	-6 %
Cows	15,397	16,841	-9 %	3,189	3,983	-20 %	18,586	20,824	-11 %
Bulls	274	188	46 %	17	10	70 %	291	198	47 %
Total	78,601	80,370	-2 %	23,444	24,902	-6 %	102,045	105,272	-3 %
Total Jan. - Dec. 2019		2,482,631			666,872			3,149,503	
Carcass Weight (lbs)									
Steers	883	910	-3 %	969	983	-1 %	909	934	-3 %
Heifers	829	859	-3 %	866	858	1 %	835	859	-3 %
Cows	742	741	0 %	658	662	-1 %	728	726	0 %
Bulls	939	940	0 %	1,023	925	11 %	944	939	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	24,533	25,458	-4 %	8,670	9,059	-4 %	33,203	34,517	-4 %
Non-Fed	5,302	5,744	-8 %	960	1,201	-20 %	6,262	6,945	-10 %
Total	29,835	31,202	-4 %	9,630	10,260	-6 %	39,466	41,462	-5 %
Total Jan. - Dec. 2019		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Nov. 30, 2019				Imports For the period Jan. 1 - Jan. 11, 2020			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2020	2019	% chg
pure bred	5,136	5,502	-7 %	United States	3,743	3,913	-4 %
non pure bred	244,008	173,302	41 %	Australia	238	1,027	-77 %
Total	249,144	178,804	39 %	Mexico	108	105	2 %
				New Zealand	95	1,089	-91 %
				Spain	50	0	
				Others	46	950	-95 %
				Total	4,279	7,084	-40 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jan. 4, 2020				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2020	2019	% chg	EU-28 (Beef/Veal total)	318	2,843	-89 %
slaughter steers, heifers, cows	5,024	5,288	-5 %		57	98	-41 %
feeder cattle & calves	233	1,180	-80 %				
bulls	274	333	-18 %				
others	170	192	-11 %				
Total	5,701	6,993	-18 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Nov. 30, 2019							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2019	2018	% chg
Carcasses and Half-Carcasses	2,122	N/A	0	N/A	2,122	3,648	-42 %
Primal Cuts	18,210	237,315	2,136	9,144	266,805	244,847	9 %
Chuck	5,846	49,342	82	84	55,354	52,335	6 %
Loin	140	23,846	18	762	24,766	21,424	16 %
Brisket	2	18,809	0	0	18,811	16,873	11 %
Flank and Plate	3,533	12,210	3	269	16,015	15,735	2 %
Hip	303	15,479	3	127	15,911	15,838	0 %
Rib	5,259	12,407	729	5	18,400	15,239	21 %
Others	3,127	105,222	1,301	7,897	117,548	107,403	9 %
Offals	N/A	N/A	N/A	N/A	20,123	16,545	22 %
Processed	N/A	N/A	N/A	N/A	5,558	5,951	-7 %
Total	20,332	237,315	2,136	9,144	294,608	270,991	9 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Nov. 30, 2019										
	Exports to All Countries					Exports to E.U-28				
	(tonnes)			('000 \$ CDN)			(tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018		
United States	294,608	270,991	9 %	2,161,558	1,852,369	17 %	United Kingdom	1,256	458	
Japan	45,724	29,237	56 %	328,437	196,011	68 %	Netherlands	229	323	
Mexico	15,347	14,342	7 %	118,655	102,800	15 %	France	67	12	
Hong Kong	14,889	18,883	-21 %	139,929	160,877	-13 %	Italy	67	0	
China	11,475	8,675	32 %	98,412	81,947	20 %	Belgium	63	16	
South Korea	5,028	3,489	44 %	37,866	23,307	62 %	Germany	31	19	
Taiwan	2,679	2,612	3 %	21,086	20,278	4 %	Denmark	0	43	
Angola	2,303	2,346	-2 %	2,282	2,333	-2 %	Total	1,713	871	
Philippines	1,814	2,947	-38 %	6,156	10,637	-42 %	Total ('000 \$ CDN)	23,762	13,226	
Others	13,040	11,386	15 %	59,579	43,861	36 %				
Total	406,907	364,909	12 %	2,973,962	2,494,420	19 %				
Cattle Hides & Skins Exports (Number '000)	3,254	3,204	2 %	172,152	230,645	-25 %				

Source: Statistics Canada

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending January 4, 2020

Slaughter ('000 head)					Carcass Weight (lbs)				
	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Steers	257.8	257.8	268.5	-4 %	Steers	912	912	892	2 %
Heifers	172.9	172.9	157.5	10 %	Heifers	832	832	825	1 %
Cows	113.3	113.3	103.5	10 %	Cows	639	639	646	-1 %
Bulls	5.9	5.9	5.4	8 %	Bulls	862	862	894	-4 %
Total	549.8	549.8	535.0	3 %					
Total Jan. - Dec. 2019			32,917.6						

Beef Output (tonnes)					National Summary of Beef Graded				
	Weekly	2020	2019	% chg		November 2019	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Fed		171,869	167,599	3 %	Prime	10.0 %	8.8 %	7.6 %	
Non-Fed		35,139	32,521	8 %	Choice	72.6 %	73.4 %	73.7 %	
Total		207,008	200,120	3 %	Select	17.2 %	17.5 %	18.5 %	
Total Jan. - Dec. 2019			12,132,925						

For the period					Cattle Slaughter for the Week Ending				
	Nov. 2019	2019	2018	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	45,339	47,766	-5 %	
Canada		357,885	330,251	8 %	US	549,814	534,951	3 %	
Australia		298,116	286,589	4 %	Total Canada & US	595,153	582,717	2 %	
Mexico		241,402	212,159	14 %					
Others		385,707	434,608	-11 %	Cattle Slaughter Year to Date				
Total		1,283,110	1,263,607	2 %	Canada	45,339	47,766	-5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	549,814	534,951	3 %	
Japan		333,072	373,873	-11 %	Total Canada & US	595,153	582,717	2 %	
South Korea		283,854	266,965	6 %					
Mexico		177,439	186,178	-5 %	US Live Cattle Imports				
Others		460,654	488,069	-6 %	Mexico - Feeder 1 Jan.-Jan 11 2020	10,518	4,351	142 %	
Total		1,255,019	1,315,085	-5 %	Canada 1 Jan.-Jan. 4 2020	5,701	6,993	-18 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Jan. 11 2020	2020			*2019		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2019 to 2020
Australia	378,214	7,637	2 %	n/a	-	-
New Zealand	213,402	2,830	1 %	n/a	-	-
Argentina	20,000	319	2 %	n/a	-	-
Uruguay	20,000	370	2 %	n/a	-	-
Others	65,005	2,766	4 %	n/a	-	-
Total TRQ	696,621	13,922	2 %	n/a	-	-
TRQ (Australia, N. Z.)	591,616	10,467	2 %	n/a	-	-
Canada	no limit					
Mexico	no limit					

* Due to the partial US government shutdown in 2019, the US weekly TRQ data for 2019 is not available.

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Jan. 11 2020	2020	2019	% chg	2020		(tonnes)		
				Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	2	2	0 %
Supp. Quota Authorized	-	-	-	Australia	302	204	506	41 %
Total quota	76,409	76,409	0 %	Germany	0	0	0	0 %
				Ireland	0	0	0	0 %
				Japan	0	1	1	0 %
				Netherlands	0	0	0	0 %
				New Zealand	321	122	443	35 %
				United Kingdom	0	0	0	0 %
YTD Permits allocated as of:				Uruguay	221	75	296	24 %
	1/11/2020	1/10/2019	% chg	Total	844	405	1,249	100 %
Argentina	2	4	-50 %	For the period 1 Jan.-Jan. 11 2020				
Australia (35,000 mt)	506	1,333	-62 %	Grinding Beef		Percentage of Total Imports		
Germany	0	0	-		2020	2019	2020	2019
Ireland	0	0	-	Argentina	0.0 %	0.0 %	0.2 %	0.1 %
Japan	1	4	-66 %	Australia	24.2 %	14.4 %	16.4 %	5.2 %
Netherlands	0	0	-	Germany	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand (29,600 mt)	443	1,550	-71 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.1 %	0.1 %
Uruguay	296	3,899	-92 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Total	1,249	6,790	-82 %	New Zealand	25.7 %	18.8 %	9.8 %	4.1 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	17.7 %	47.8 %	6.0 %	9.6 %
				Total	67.6 %	81.0 %	32.4 %	19.0 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 11, 2020

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2020-01-11	35,294	11,265	46,559		8,194	1,953	10,147		56,706
2020-01-04	27,636	8,973	36,609		7,477	1,253	8,730		45,339
December 2019	171,682	51,276	222,958	44,592	48,170	8,474	56,644	11,329	279,602
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
YTD Total 2020	62,930	20,238	83,168	41,584	15,671	3,206	18,877	9,439	102,045
Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503

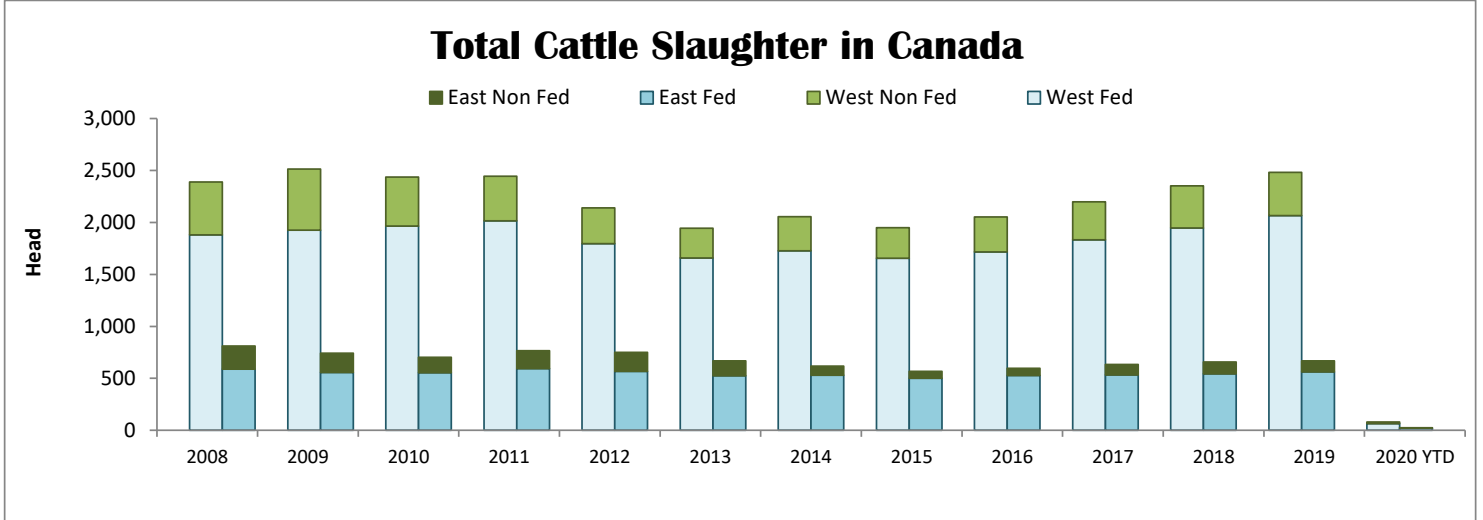
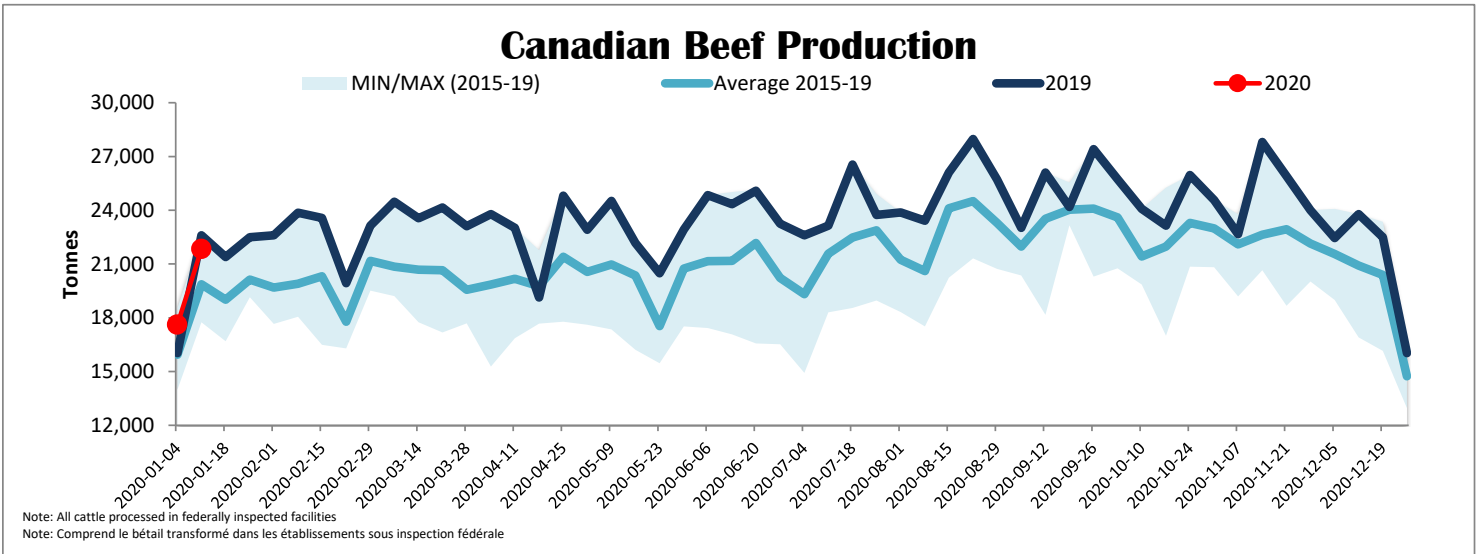
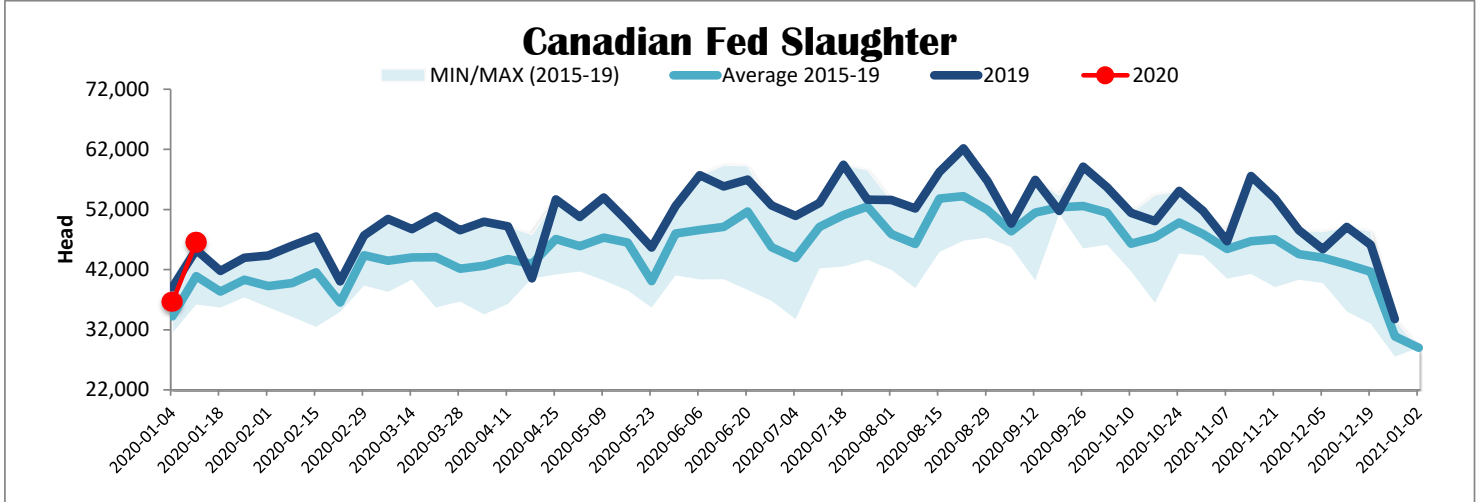
Grading								
	Weekly Totals				January 11, 2020			
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	1,343	4.0 %	721	6.4 %	2,064	4.6 %	1,613	28.0%
AAA	21,816	64.8 %	7,594	67.3 %	29,410	65.4 %	28,382	3.6%
AA	9,443	28.1 %	2,710	24.0 %	12,153	27.0 %	13,795	-11.9%
A	577	1.7 %	129	1.1 %	706	1.6 %	529	33.5%
B1, 2, 3, 4	475	1.4 %	135	1.2 %	610	1.4 %	665	-8.3%

Year-to-date								
	West	% total	East	% total	Canada 2020	% total	Canada 2019	% chg '19 - '20
A - Prime	2,520	4.2 %	1,293	6.4 %	3,813	4.7 %	2,994	27.4 %
AAA	39,319	64.9 %	13,878	68.4 %	53,197	65.8 %	54,436	-2.3 %
AA	16,680	27.5 %	4,624	22.8 %	21,304	26.3 %	24,273	-12.2 %
A	1,067	1.8 %	191	0.9 %	1,258	1.6 %	844	49.1 %
B1, 2, 3, 4	992	1.6 %	304	1.5 %	1,296	1.6 %	1,210	7.1 %

Source: CBGA

Year to Date for the Week Ending January 11, 2020

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)