



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 28, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	1,288,171	1,181,515	9 %	424,590	417,443	2 %	1,712,761	1,598,958	7 %
Heifers	777,115	764,566	2 %	136,335	125,027	9 %	913,450	889,593	3 %
Cows	401,842	390,416	3 %	105,457	114,743	-8 %	507,299	505,159	0 %
Bulls	15,503	16,794	-8 %	490	603	-19 %	15,993	17,397	-8 %
Total	2,482,631	2,353,291	5 %	666,872	657,816	1 %	3,149,503	3,011,107	5 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	896	880	2 %	949	942	1 %	909	896	1 %
Heifers	835	825	1 %	845	840	1 %	836	827	1 %
Cows	744	745	0 %	661	670	-1 %	727	728	0 %
Bulls	957	973	-2 %	934	940	-1 %	957	971	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	817,698	757,954	8 %	234,999	226,060	4 %	1,052,697	984,014	7 %
Non-Fed	142,398	139,353	2 %	31,840	35,128	-9 %	174,237	174,481	0 %
Total	960,095	897,307	7 %	266,839	261,188	2 %	1,226,934	1,158,495	6 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Oct. 31, 2019				Imports For the period Jan. 1 - Dec. 28, 2019			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
pure bred	4,564	5,117	-11 %	United States	107,937	120,395	-10 %
non pure bred	202,385	150,505	34 %	Australia	15,272	22,160	-31 %
Total	206,949	155,622	33 %	New Zealand	12,101	18,015	-33 %
				Uruguay	7,313	8,926	-18 %
				Mexico	5,675	3,949	44 %
				Others	9,360	8,900	5 %
				Total	157,659	182,344	-14 %

Source: Statistics Canada

Exports For the period Jan. 1 - Dec. 21, 2019				Fresh, chilled & frozen (H.S. 0201, 0202)		
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)		
(head)	2019	2018	% chg	EU-28 (Beef/Veal total)		
slaughter steers, heifers, cows	477,190	381,261	25 %	35,476	50,216	-29 %
feeder cattle & calves	185,065	194,109	-5 %	6,178	2,214	179 %
bulls	47,156	44,410	6 %			
others	11,072	8,692	27 %			
Total	720,483	628,472	15 %			

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Oct. 31, 2019							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2019	2018	% chg
Carcasses and Half-Carcasses	2,088	N/A	0	N/A	2,088	3,422	-39 %
Primal Cuts	16,455	215,100	1,957	8,543	242,055	222,814	9 %
Chuck	5,463	44,425	72	84	50,044	48,133	4 %
Loin	138	21,371	18	654	22,181	19,313	15 %
Brisket	2	16,498	0	0	16,499	15,143	9 %
Flank and Plate	3,286	10,897	3	259	14,445	14,241	1 %
Hip	272	13,803	3	123	14,200	14,768	-4 %
Rib	4,526	11,075	636	5	16,242	13,108	24 %
Others	2,769	97,030	1,225	7,418	108,442	98,107	11 %
Offals	N/A	N/A	N/A	N/A	18,029	14,823	22 %
Processed	N/A	N/A	N/A	N/A	4,889	5,369	-9 %
Total	18,543	215,100	1,957	8,543	267,060	246,427	8 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Oct. 31, 2019									
Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)				
	2019	2018	% chg	2019	2018	% chg		2019	2018
United States	267,060	246,427	8 %	1,938,960	1,667,624	16 %	United Kingdom	1,118	387
Japan	42,467	26,856	58 %	302,866	179,614	69 %	Netherlands	195	280
Mexico	13,862	12,720	9 %	108,131	91,437	18 %	France	66	11
Hong Kong	12,771	16,909	-24 %	123,331	141,702	-13 %	Belgium	49	16
China	11,475	6,865	67 %	98,412	64,010	54 %	Italy	40	0
South Korea	4,389	2,977	47 %	33,256	19,842	68 %	Germany	31	13
Taiwan	2,522	2,278	11 %	19,810	17,220	15 %	Denmark	0	43
Angola	2,128	2,201	-3 %	2,102	2,184	-4 %	Total	1,500	751
Colombia	1,748	801	118 %	2,093	806	160 %	Total ('000 \$ CDN)	20,611	11,303
Others	11,623	12,235	-5 %	55,780	48,362	15 %			
Total	370,047	330,268	12 %	2,684,740	2,232,802	20 %			
Cattle Hides & Skins Exports (Number '000)	2,949	2,909	1 %	156,879	212,296	-26 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending December 21, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	314.0	15,999.6	16,390.7	-2 %	Steers	904	878	880	0 %
Heifers	211.9	9,627.3	9,011.3	7 %	Heifers	834	813	816	0 %
Cows	132.1	6,286.0	6,069.9	4 %	Cows	632	640	646	-1 %
Bulls	10.5	529.8	531.7	0 %	Bulls	849	879	889	-1 %
Total	668.4	32,442.7	32,003.7	1 %					
Total Jan. - Dec. 2018			32,445.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		9,919,940	9,876,390	0 %		2019	2018		
Non-Fed		2,034,590	1,993,106	2 %	November 2019	(Oct'18-Sept'19)	(Oct'17-Sept'18)		
Total		11,954,530	11,869,496	1 %	Prime	10.0 %	8.8 %	7.6 %	
Total Jan. - Dec. 2018			12,034,906		Choice	72.6 %	73.4 %	73.7 %	
					Select	17.2 %	17.5 %	18.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Oct. 2019	2019	2018	% chg		2019	2018	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		324,938	300,820	8 %	Canada	57,568	59,719	-4 %	
Australia		271,549	260,896	4 %	US	668,373	660,079	1 %	
Mexico		219,026	191,998	14 %	Total Canada & US	725,941	719,798	1 %	
Others		357,796	411,370	-13 %	US Live Cattle Imports				
Total		1,173,309	1,165,084	1 %	Canada	3,108,087	2,969,259	5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	32,442,658	32,003,657	1 %	
Japan		304,968	341,258	-11 %	Total Canada & US	35,550,745	34,972,916	2 %	
South Korea		261,256	243,231	7 %	Canada and United States Beef and Veal Tariff Rate Quota Summary				
Mexico		163,793	169,695	-3 %	US Beef and Veal Tariff Rate Quota (TRQ) Summary				
Others		414,070	440,253	-6 %	For the period 1 Jan.-Dec. 28 2019				
Total		1,144,087	1,194,437	-4 %	2019				
					2018				
					% chg in tonnes entered				
	Quota level	Tonnes entered	% filled		Tonnes entered	% filled	from 2018 to 2019		
Australia	378,214	236,656	63 %		216,179	57 %	9 %		
New Zealand	213,402	128,453	60 %		181,491	85 %	-29 %		
Argentina	20,000	1,531	8 %		0	0 %	-		
Uruguay	20,000	19,788	99 %		19,076	95 %	4 %		
Japan	200	200	100 %		200	100 %	0 %		
Others	64,805	64,805	100 %		64,805	100 %	0 %		
Total TRQ	696,621	451,432	65 %		481,751	69 %	-6 %		
TRQ (Australia, N. Z.)	591,616	365,109	62 %		397,670	67 %	-8 %		
Canada	no limit								
Mexico	no limit								
Canadian Beef and Veal Import Permits by Country					Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Dec. 28 2019					For the period 1 Jan.-Dec. 28 2019				
	2019	2018	% chg		2019	(tonnes)		Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	Grinding Beef	Cuts			
Supp. Quota Authorized	-	-	-	Australia	11,316	4,765	16,081		
Total quota	76,409	76,409	0 %	Germany	0	0	0		
				Ireland	0	0	0		
				Japan	0	28	28		
				Netherlands	0	0	0		
				New Zealand	8,883	4,005	12,887		
				United Kingdom	24	0	24		
				Uruguay	7,734	1,911	9,645		
				Total	27,957	10,741	38,698		
YTD Permits allocated as of:	12/28/2019	12/27/2018	% chg	Percentage of Total Imports					
Argentina	33	1.5	-	Grinding Beef					
Australia (35,000 mt)	16,081	22,725	-29 %	2019					
Germany	0	0	-	2018					
Ireland	0	0	-	Cuts					
Japan	28	6	390 %	2019					
Netherlands	0	0	-	2018					
New Zealand (29,600 mt)	12,887	18,025	-29 %	Argentina	0.0 %	0.0 %	0.1 %		
United Kingdom	24	0	-	Australia	29.2 %	31.8 %	12.3 %		
Uruguay	9,645	11,802	-18 %	Germany	0.0 %	0.0 %	0.0 %		
Total	38,698	52,560	-26 %	Ireland	0.0 %	0.0 %	0.0 %		
				Japan	0.0 %	0.0 %	0.1 %		
				Netherlands	0.0 %	0.0 %	0.0 %		
				New Zealand	23.0 %	21.0 %	10.3 %		
				United Kingdom	0.1 %	0.0 %	0.0 %		
				Uruguay	20.0 %	18.9 %	4.9 %		
				Total	72.2 %	71.8 %	27.8 %		
							28.2 %		

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 28, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-12-28	27,265	6,507	33,772		6,617	1,027	7,644		41,416
2019-12-21	35,541	10,585	46,126		9,560	1,882	11,442		57,568
2019-12-14	37,602	11,519	49,121		10,257	1,861	12,118		61,239
2019-12-07	34,117	11,277	45,394		10,505	1,871	12,376		57,770
2019-11-30	37,157	11,388	48,545		11,231	1,833	13,064		61,609
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	2,065,286	560,925	2,626,211	50,504	417,345	105,947	523,292	10,063	3,149,503
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107

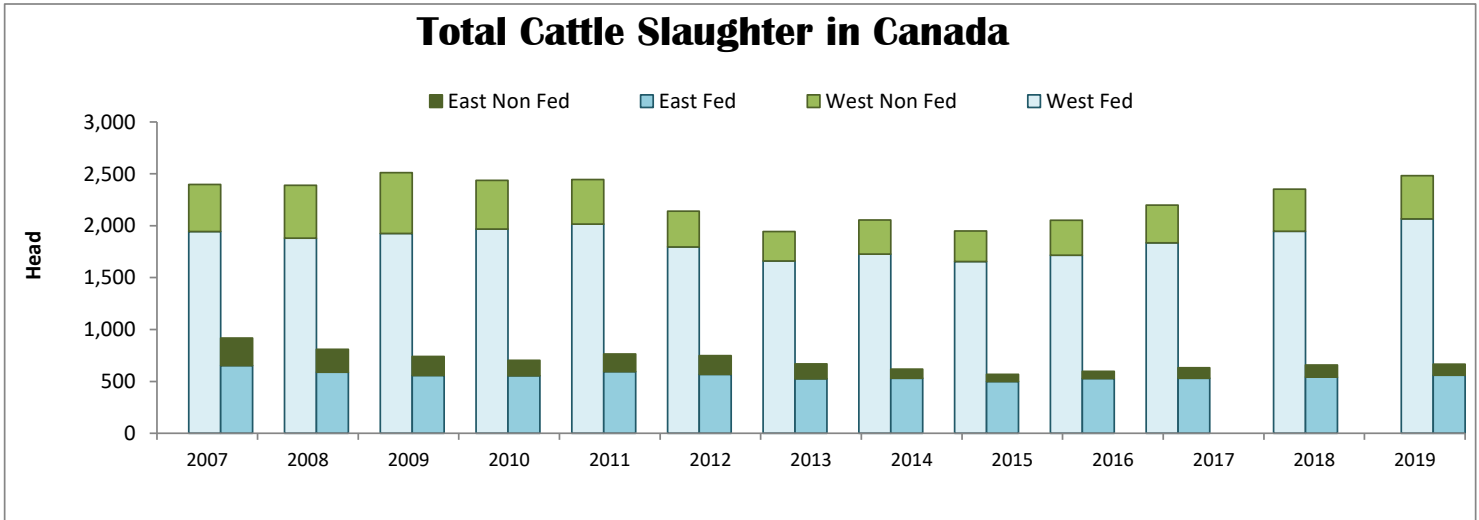
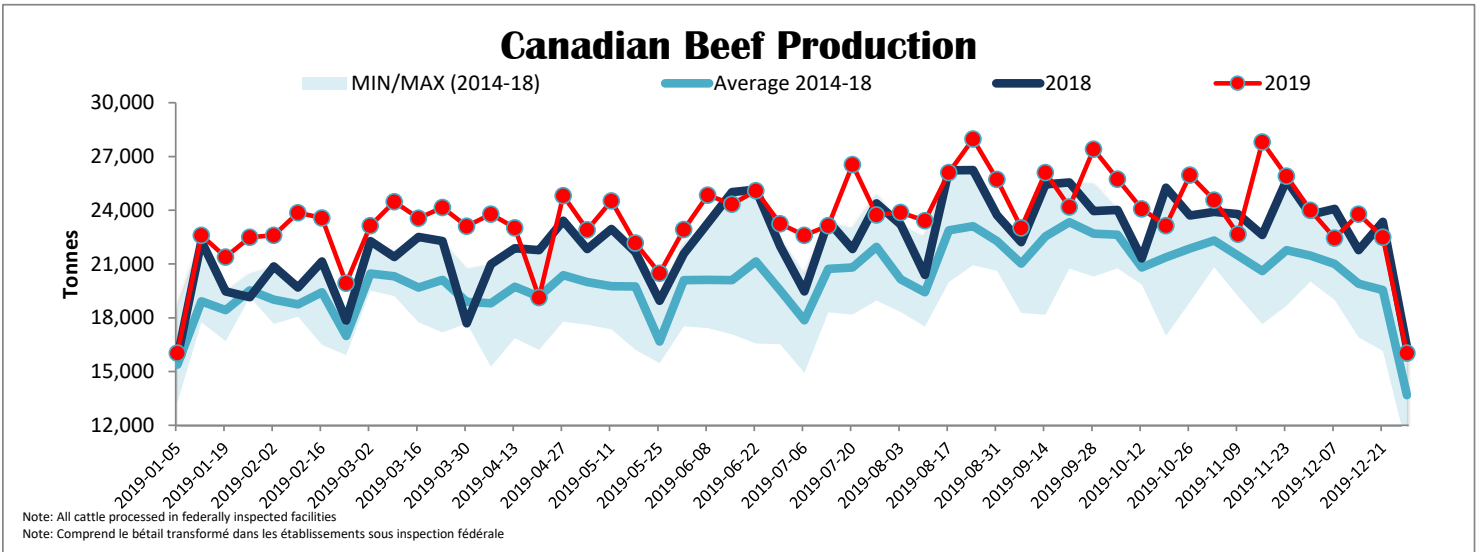
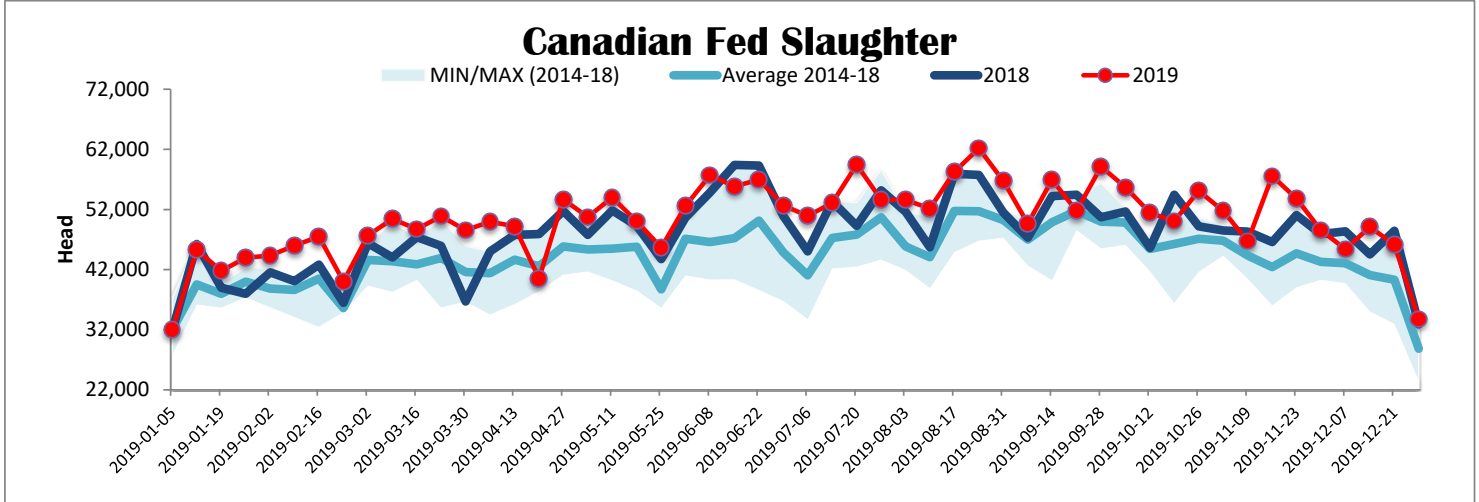
Grading

	West		East		December 28, 2019		Canada 2018		% chg '18 - '19
	West	% total	East	% total	Canada 2019	% total	Canada 2018		
A - Prime	1,074	4.1 %	462	7.1 %	1,536	4.7 %	1,140	34.7%	
AAA	17,427	66.8 %	4,585	70.2 %	22,012	67.5 %	23,322	-5.6%	
AA	6,842	26.2 %	1,310	20.1 %	8,152	25.0 %	7,554	7.9%	
A	411	1.6 %	69	1.1 %	480	1.5 %	227	111.5%	
B1, 2, 3, 4	316	1.2 %	104	1.6 %	420	1.3 %	488	-13.9%	
	West		East		Year-to-date		Canada 2018		% chg '18 - '19
	West	% total	East	% total	Canada 2019	% total	Canada 2018		
A - Prime	57,249	2.8 %	20,986	3.7 %	78,235	3.0 %	60,028	30.3 %	
AAA	1,224,168	59.8 %	356,916	63.4 %	1,581,084	60.6 %	1,535,210	3.0 %	
AA	684,021	33.4 %	164,039	29.2 %	848,060	32.5 %	790,724	7.3 %	
A	45,884	2.2 %	9,292	1.7 %	55,176	2.1 %	41,690	32.3 %	
B1, 2, 3, 4	36,847	1.8 %	11,412	2.0 %	48,259	1.8 %	42,797	12.8 %	

Source: CBGA

Year to Date for the Week Ending December 28, 2019

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)