



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 7, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	1,225,976	1,127,691	9 %	402,645	395,828	2 %	1,628,621	1,523,519	7 %
Heifers	738,902	720,381	3 %	129,669	118,773	9 %	868,571	839,154	4 %
Cows	376,221	365,321	3 %	100,718	108,597	-7 %	476,939	473,918	1 %
Bulls	14,690	16,101	-9 %	459	581	-21 %	15,149	16,682	-9 %
Total	2,355,789	2,229,494	6 %	633,491	623,779	2 %	2,989,280	2,853,273	5 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	896	879	2 %	948	941	1 %	909	895	2 %
Heifers	835	824	1 %	844	840	1 %	836	826	1 %
Cows	746	747	0 %	662	671	-1 %	728	729	0 %
Bulls	959	975	-2 %	932	944	-1 %	958	973	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	777,903	718,692	8 %	222,788	214,128	4 %	1,000,691	932,821	7 %
Non-Fed	133,625	130,866	2 %	30,422	33,306	-9 %	164,047	164,172	0 %
Total	911,528	849,558	7 %	253,210	247,434	2 %	1,164,738	1,096,992	6 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Oct. 31, 2019			
Live Cattle from U.S.			
(head)	2019	2018	% chg
pure bred	4,564	5,117	-11 %
non pure bred	202,385	150,505	34 %
Total	206,949	155,622	33 %

Source: Statistics Canada

Exports For the period Jan. 1 - Nov. 30, 2019			
Live Cattle to U.S.			
(head)	2019	2018	% chg
slaughter steers, heifers, cows	437,872	357,788	22 %
feeder cattle & calves	181,814	189,339	-4 %
bulls	44,327	42,327	5 %
others	10,105	7,643	32 %
Total	674,118	597,097	13 %

Source: USDA - APHIS

Imports For the period Jan. 1 - Dec. 7, 2019			
Beef & Veal Imports			
(tonnes)	2019	2018	% chg
United States	101,285	114,477	-12 %
Australia	14,380	21,526	-33 %
New Zealand	11,300	16,846	-33 %
Uruguay	7,188	8,331	-14 %
Mexico	5,341	3,705	44 %
Others	8,294	7,914	5 %
Total	147,788	172,799	-14 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-28)	33,490	47,706	-30 %
EU-28 (Beef/Veal total)	5,436	2,079	162 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Oct. 31, 2019							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2019	2018	% chg
Carcasses and Half-Carcasses	2,088	N/A	0	N/A	2,088	3,422	-39 %
Primal Cuts	16,455	215,100	1,957	8,543	242,055	222,814	9 %
Chuck	5,463	44,425	72	84	50,044	48,133	4 %
Loin	138	21,371	18	654	22,181	19,313	15 %
Brisket	2	16,498	0	0	16,499	15,143	9 %
Flank and Plate	3,286	10,897	3	259	14,445	14,241	1 %
Hip	272	13,803	3	123	14,200	14,768	-4 %
Rib	4,526	11,075	636	5	16,242	13,108	24 %
Others	2,769	97,030	1,225	7,418	108,442	98,107	11 %
Offals	N/A	N/A	N/A	N/A	18,029	14,823	22 %
Processed	N/A	N/A	N/A	N/A	4,889	5,369	-9 %
Total	18,543	215,100	1,957	8,543	267,060	246,427	8 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Oct. 31, 2019									
	Exports to All Countries					Exports to E.U-28			
	(tonnes)			('000 \$ CDN)		(tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
United States	267,060	246,427	8 %	1,938,960	1,667,624	16 %	United Kingdom	1,118	387
Japan	42,467	26,856	58 %	302,866	179,614	69 %	Netherlands	195	280
Mexico	13,862	12,720	9 %	108,131	91,437	18 %	France	66	11
Hong Kong	12,771	16,909	-24 %	123,331	141,702	-13 %	Belgium	49	16
China	11,475	6,865	67 %	98,412	64,010	54 %	Italy	40	0
South Korea	4,389	2,977	47 %	33,256	19,842	68 %	Germany	31	13
Taiwan	2,522	2,278	11 %	19,810	17,220	15 %	Denmark	0	43
Angola	2,128	2,201	-3 %	2,102	2,184	-4 %	Total	1,500	751
Colombia	1,748	801	118 %	2,093	806	160 %	Total ('000 \$ CDN)	20,611	11,303
Others	11,623	12,235	-5 %	55,780	48,362	15 %			
Total	370,047	330,268	12 %	2,684,740	2,232,802	20 %			
Cattle Hides & Skins Exports (Number '000)	2,949	2,909	1 %	156,879	212,296	-26 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending November 30, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	275.6	15,039.4	15,408.4	-2 %	Steers	911	876	879	0 %
Heifers	163.9	9,006.8	8,422.4	7 %	Heifers	840	811	815	0 %
Cows	107.2	5,880.9	5,689.5	3 %	Cows	638	640	647	-1 %
Bulls	8.5	498.7	500.1	0 %	Bulls	870	880	891	-1 %
Total	555.3	30,425.9	30,020.4	1 %					
Total Jan. - Dec. 2018			32,445.3						

Beef Output (tonnes)					National Summary of Beef Graded				
		2019	2018	% chg		September 2019	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Fed		9,290,539	9,256,776	0 %	Prime	8.2 %	8.8 %	7.6 %	
Non-Fed		1,907,356	1,872,007	2 %	Choice	71.7 %	73.4 %	73.7 %	
Total		11,197,895	11,128,782	1 %	Select	19.8 %	17.5 %	18.5 %	
Total Jan. - Dec. 2018			11,103,149						

For the period					Cattle Slaughter for the Week Ending				
	Oct. 2019	2019	2018	% chg		2019	2018	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		324,938	300,820	8 %	Canada	61,609	61,462	0 %	
Australia		271,549	260,896	4 %	US	555,341	641,015	-13 %	
Mexico		219,026	191,998	14 %	Total Canada & US	616,950	702,477	-12 %	
Others		357,796	411,370	-13 %	US Live Cattle Imports				
Total		1,173,309	1,165,084	1 %	Canada	2,931,510	2,791,448	5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	30,425,899	30,020,403	1 %	
Japan		304,968	341,258	-11 %	Total Canada & US	33,357,409	32,811,851	2 %	
South Korea		261,256	243,231	7 %	US Live Cattle Imports				
Mexico		163,793	169,695	-3 %	Mexico - Feeder 1 Jan.-Dec 7 2019	1,191,141	1,153,363	3 %	
Others		414,070	440,253	-6 %	Canada 1 Jan.-Nov. 30 2019	674,118	597,097	13 %	
Total		1,144,087	1,194,437	-4 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Dec. 7 2019						
	2019			2018		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2018 to 2019
Australia	378,214	224,292	59 %	213,624	56 %	5 %
New Zealand	213,402	124,956	59 %	179,453	84 %	-30 %
Argentina	20,000	1,335	7 %	0	0 %	-
Uruguay	20,000	18,510	93 %	18,941	95 %	-2 %
Japan	200	200	100 %	200	100 %	0 %
Others	64,805	64,805	100 %	64,805	100 %	0 %
Total TRQ	696,621	434,098	62 %	477,023	68 %	-9 %
TRQ (Australia, N. Z.)	591,616	349,247	59 %	393,077	66 %	-11 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat						
For the period 1 Jan.-Dec. 7 2019				For the period 1 Jan.-Dec. 7 2019						
	2019	2018	% chg	2019		2018		Total	Total (%)	
				Grinding Beef	Cuts	Grinding Beef	Cuts			
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	33	33	33	0 %	
Supp. Quota Authorized	-	-	-	Australia	10,685	4,627	15,312	15,312	41 %	
Total quota	76,409	76,409	0 %	Germany	0	0	0	0	0 %	
				Ireland	0	0	0	0	0 %	
				Japan	0	28	28	28	0 %	
				Netherlands	0	0	0	0	0 %	
				New Zealand	8,322	3,752	12,074	12,074	33 %	
				United Kingdom	24	0	24	24	0 %	
YTD Permits allocated as of:				Uruguay	7,604	1,862	9,466	9,466	26 %	
	12/7/2019	12/6/2018	% chg	Total	26,635	10,302	36,937	36,937	100 %	
Argentina	33	1.5	-	For the period 1 Jan.-Dec. 7 2019					Percentage of Total Imports	
Australia (35,000 mt)	15,312	21,855	-30 %	Grinding Beef				Cuts		
Germany	0	0	-	2019	2018	2019	2018			
Ireland	0	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %	
Japan	28	6	387 %	Australia	28.9 %	31.9 %	12.5 %	11.2 %	11.2 %	
Netherlands	0	0	-	Germany	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
New Zealand (29,600 mt)	12,074	16,982	-29 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
United Kingdom	24	0	-	Japan	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %	
Uruguay	9,466	11,802	-20 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	
Total	36,937	50,646	-27 %	New Zealand	22.5 %	20.5 %	10.2 %	13.0 %	13.0 %	
				United Kingdom	0.1 %	0.0 %	0.0 %	0.0 %	0.0 %	
				Uruguay	20.6 %	19.6 %	5.0 %	3.7 %	3.7 %	
				Total	72.1 %	72.1 %	27.9 %	27.9 %	27.9 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 7, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-12-07	34,117	11,277	45,394		10,505	1,871	12,376		57,770
2019-11-30	37,157	11,388	48,545		11,231	1,833	13,064		61,609
November 2019	164,661	45,197	209,858	52,465	38,361	7,416	45,777	11,444	255,635
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	1,964,878	532,314	2,497,192	50,963	390,911	101,177	492,088	10,043	2,989,280
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107

Grading									
	Weekly Totals				December 7, 2019				
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	1,437	4.2 %	716	6.3 %	2,153	4.8 %	1,775	21.3%	
AAA	22,726	66.9 %	7,762	68.5 %	30,488	67.3 %	32,556	-6.4%	
AA	8,849	26.0 %	2,514	22.2 %	11,363	25.1 %	12,713	-10.6%	
A	453	1.3 %	114	1.0 %	567	1.3 %	479	18.4%	
B1, 2, 3, 4	521	1.5 %	218	1.9 %	739	1.6 %	784	-5.7%	

	Year-to-date				December 7, 2019				
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	53,295	2.7 %	19,334	3.6 %	72,629	2.9 %	56,267	29.1 %	
AAA	1,159,767	59.5 %	337,177	63.2 %	1,496,944	60.3 %	1,450,391	3.2 %	
AA	657,109	33.7 %	157,480	29.5 %	814,589	32.8 %	757,109	7.6 %	
A	44,127	2.3 %	8,984	1.7 %	53,111	2.1 %	40,351	31.6 %	
B1, 2, 3, 4	35,528	1.8 %	10,913	2.0 %	46,441	1.9 %	41,025	13.2 %	

Source: CBGA

Year to Date for the Week Ending December 7, 2019

Federally Inspected Slaughter

