



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 23, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	1,181,241	1,088,588	9 %	385,820	378,491	2 %	1,567,061	1,467,079	7 %
Heifers	712,363	685,263	4 %	123,829	114,024	9 %	836,192	799,287	5 %
Cows	355,093	344,746	3 %	97,041	102,911	-6 %	452,134	447,657	1 %
Bulls	14,082	15,397	-9 %	432	566	-24 %	14,514	15,963	-9 %
Total	2,262,779	2,133,994	6 %	607,122	595,992	2 %	2,869,901	2,729,986	5 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	895	877	2 %	947	940	1 %	908	893	2 %
Heifers	835	822	1 %	844	840	0 %	836	825	1 %
Cows	748	749	0 %	662	672	-1 %	729	731	0 %
Bulls	960	976	-2 %	939	943	0 %	960	975	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	749,243	688,811	9 %	213,128	204,809	4 %	962,371	893,620	8 %
Non-Fed	126,590	123,949	2 %	29,317	31,589	-7 %	155,908	155,538	0 %
Total	875,833	812,761	8 %	242,445	236,398	3 %	1,118,278	1,049,159	7 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Sep. 30, 2019			
Live Cattle from U.S.			
(head)	2019	2018	% chg
pure bred	3,706	4,383	-15 %
non pure bred	154,078	112,784	37 %
Total	157,784	117,167	35 %

Source: Statistics Canada

Exports For the period Jan. 1 - Nov. 16, 2019			
Live Cattle to U.S.			
(head)	2019	2018	% chg
slaughter steers, heifers, cows	414,901	339,749	22 %
feeder cattle & calves	179,045	180,049	-1 %
bulls	41,053	40,316	2 %
others	9,627	7,412	30 %
Total	644,626	567,526	14 %

Source: USDA - APHIS

Imports For the period Jan. 1 - Nov. 23, 2019			
Beef & Veal Imports			
(tonnes)	2019	2018	% chg
United States	97,248	109,409	-11 %
Australia	13,614	20,840	-35 %
New Zealand	10,968	15,984	-31 %
Uruguay	7,032	7,608	-8 %
Mexico	5,108	3,493	46 %
Others	7,767	7,520	3 %
Total	141,737	164,855	-14 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-28)	32,292	45,379	-29 %
EU-28 (Beef/Veal total)	4,972	1,953	155 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Sep. 30, 2019							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In		Frozen Bone-In		2019	2018	% chg
Carcasses and Half-Carcasses	1,988	N/A	0	N/A	1,988	3,120	-36 %
Primal Cuts	14,802	192,551	1,800	7,866	217,018	199,818	9 %
Chuck	5,094	38,846	71	84	44,094	43,425	2 %
Loin	122	18,746	18	607	19,493	17,110	14 %
Brisket	2	14,847	0	0	14,848	13,716	8 %
Flank and Plate	3,094	9,659	3	234	12,990	12,496	4 %
Hip	259	12,536	2	68	12,865	13,528	-5 %
Rib	3,765	9,480	578	5	13,829	10,881	27 %
Others	2,466	88,438	1,128	6,868	98,900	88,661	12 %
Offals	N/A	N/A	N/A	N/A	15,938	13,038	22 %
Processed	N/A	N/A	N/A	N/A	4,287	4,880	-12 %
Total	16,790	192,551	1,800	7,866	239,231	220,856	8 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Sep. 30, 2019									
	Exports to All Countries			Exports to E.U-28					
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2019	2018	% chg	2019	2018	% chg	2019	2018	
United States	239,231	220,856	8 %	1,726,588	1,484,401	16 %	United Kingdom	849	170
Japan	37,652	23,712	59 %	267,813	160,342	67 %	Netherlands	145	250
Mexico	11,915	11,147	7 %	94,426	79,192	19 %	France	65	10
China	11,475	5,647	103 %	98,412	52,762	87 %	Belgium	40	16
Hong Kong	10,461	14,828	-29 %	105,531	123,303	-14 %	Italy	36	0
South Korea	3,794	2,579	47 %	28,893	17,236	68 %	Germany	31	13
Taiwan	2,301	2,162	6 %	18,009	16,328	10 %	Denmark	0	43
Angola	1,874	1,882	0 %	1,820	1,864	-2 %	Total	1,165	501
Colombia	1,748	749	133 %	2,093	750	179 %	Total ('000 \$ CDN)	16,099	8,164
Others	10,306	10,964	-6 %	47,030	41,285	14 %			
Total	330,757	294,527	12 %	2,390,615	1,977,463	21 %			
Cattle Hides & Skins Exports (Number '000)	2,654	2,604	2 %	142,546	193,322	-26 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending November 16, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg												
Slaughter ('000 head)					Carcass Weight (lbs)																
Steers	320.4	14,451.6	14,801.5	-2 %	Steers	912	874	878	0 %												
Heifers	197.6	8,634.5	8,056.1	7 %	Heifers	841	810	814	-1 %												
Cows	133.3	5,638.0	5,466.4	3 %	Cows	622	641	648	-1 %												
Bulls	11.8	478.5	483.8	-1 %	Bulls	860	881	892	-1 %												
Total	663.2	29,202.7	28,807.8	1 %																	
Total Jan. - Dec. 2018			32,445.3																		
Beef Output (tonnes)					National Summary of Beef Graded																
Fed		8,905,591	8,869,809	0 %		September 2019	(Oct'18-Sept'19)	2018	(Oct'17-Sept'18)												
Non-Fed		1,829,863	1,801,427	2 %	Prime	8.2 %	8.8 %	7.6 %													
Total		10,735,454	10,671,236	1 %	Choice	71.7 %	73.4 %	73.7 %													
Total Jan. - Dec. 2018			11,103,149		Select	19.8 %	17.5 %	18.5 %													
For the period					Cattle Slaughter for the Week Ending																
	Sep. 2019	2019	2018	% chg		2019	2018	% chg													
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date																
Canada		291,604	270,207	8 %	Canada	70,740	57,831	22 %													
Australia		244,526	231,816	5 %	US	663,155	648,264	2 %													
Mexico		195,758	172,545	13 %	Total Canada & US	733,895	706,095	4 %													
Others		332,168	384,115	-14 %	US Live Cattle Imports																
Total		1,064,056	1,058,683	1 %	Canada	2,803,315	2,664,167	5 %													
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	29,202,696	28,807,817	1 %													
Japan		280,126	308,769	-9 %	Total Canada & US	32,006,011	31,471,984	2 %													
South Korea		237,414	219,088	8 %	Canada and United States Beef and Veal Tariff Rate Quota Summary																
Mexico		147,996	151,839	-3 %	US Beef and Veal Tariff Rate Quota (TRQ) Summary																
Others		365,790	390,834	-6 %	For the period 1 Jan.-Nov. 23 2019																
Total		1,031,326	1,070,529	-4 %	2019																
					2018																
					% chg in tonnes entered from 2018 to 2019																
	Quota level	Tonnes entered	% filled		Tonnes entered	% filled															
Australia	378,214	213,575	56 %		204,695	54 %															4 %
New Zealand	213,402	123,160	58 %		175,512	82 %															-30 %
Argentina	20,000	1,112	6 %		0	0 %															-
Uruguay	20,000	17,616	88 %		18,249	91 %															-3 %
Japan	200	200	100 %		200	100 %															0 %
Others	64,805	64,480	99 %		61,378	95 %															5 %
Total TRQ	696,621	420,143	60 %		460,034	66 %															-9 %
TRQ (Australia, N. Z.)	591,616	336,735	57 %		380,207	64 %															-11 %
Canada	no limit																				
Mexico	no limit																				
Canadian Beef and Veal Import Permits by Country					Canadian Beef and Veal Import Permits by Type of Meat																
For the period 1 Jan.-Nov. 23 2019					For the period 1 Jan.-Nov. 23 2019																
	2019	2018	% chg		2019	(tonnes)		Total	Total (%)												
Global quota (tonnes)	76,409	76,409	0 %		Argentina	Grinding Beef	Cuts														
Supp. Quota Authorized	-	-	-		Australia	10,273	4,395	14,667	41 %												
Total quota	76,409	76,409	0 %		Germany	0	0	0	0 %												
					Ireland	0	0	0	0 %												
YTD Permits allocated as of:					Japan	0	25	25	0 %												
Argentina	11/23/2019	11/22/2018	% chg		Netherlands	0	0	0	0 %												
Australia (35,000 mt)	32	1.5	-		New Zealand	8,071	3,575	11,645	32 %												
Germany	14,667	21,155	-31 %		United Kingdom	24	0	24	0 %												
Ireland	0	0	-		Uruguay	7,604	1,837	9,441	26 %												
Japan	0	6	340 %		Total	25,972	9,863	35,835	100 %												
Netherlands	0	0	-		For the period 1 Jan.-Nov. 23 2019					Percentage of Total Imports											
New Zealand (29,600 mt)	11,645	16,111	-28 %		Grinding Beef					Cuts											
United Kingdom	24	0	-			2019	2018	2019	2018												
Uruguay	9,441	11,802	-20 %		Argentina	0.0 %	0.0 %	0.1 %	0.0 %												
Total	35,835	49,075	-27 %		Australia	28.7 %	32.1 %	12.3 %	11.0 %												
					Germany	0.0 %	0.0 %	0.0 %	0.0 %												
					Ireland	0.0 %	0.0 %	0.0 %	0.0 %												
					Japan	0.0 %	0.0 %	0.1 %	0.0 %												
					Netherlands	0.0 %	0.0 %	0.0 %	0.0 %												
					New Zealand	22.5 %	19.8 %	10.0 %	13.0 %												
					United Kingdom	0.1 %	0.0 %	0.0 %	0.0 %												
					Uruguay	21.2 %	20.2 %	5.1 %	3.8 %												
					Total	72.5 %	72.1 %	27.5 %	27.9 %												

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 23, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-11-23	42,323	11,477	53,800		10,886	1,900	12,786		66,586
2019-11-16	46,306	11,273	57,579		11,312	1,849	13,161		70,740
2019-11-09	35,628	11,096	46,724		8,280	1,947	10,227		56,951
2019-11-02	40,404	11,351	51,755		7,883	1,720	9,603		61,358
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	1,893,604	509,649	2,403,253	51,133	369,175	97,473	466,648	9,929	2,869,901
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107

Grading

	Weekly Totals				November 23, 2019			
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	2,463	5.9 %	507	4.4 %	2,970	5.6 %	1,897	56.6%
AAA	27,262	65.2 %	7,581	65.6 %	34,843	65.3 %	33,939	2.7%
AA	10,564	25.3 %	3,086	26.7 %	13,650	25.6 %	13,447	1.5%
A	497	1.2 %	168	1.5 %	665	1.2 %	530	25.5%
B1, 2, 3, 4	1,017	2.4 %	209	1.8 %	1,226	2.3 %	885	38.5%
Year-to-date								
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	50,106	2.7 %	18,034	3.5 %	68,140	2.9 %	52,579	29.6 %
AAA	1,112,872	59.2 %	321,587	62.9 %	1,434,459	60.0 %	1,386,128	3.5 %
AA	638,408	34.0 %	152,374	29.8 %	790,782	33.1 %	731,763	8.1 %
A	43,118	2.3 %	8,731	1.7 %	51,849	2.2 %	39,327	31.8 %
B1, 2, 3, 4	34,283	1.8 %	10,426	2.0 %	44,709	1.9 %	39,459	13.3 %

Source: CBGA

Year to Date for the Week Ending November 23, 2019

Federally Inspected Slaughter

