



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 9, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	1,129,373	1,048,177	8 %	367,210	360,809	2 %	1,496,583	1,408,986	6 %
Heifers	675,602	650,223	4 %	119,689	109,532	9 %	795,291	759,755	5 %
Cows	333,797	324,745	3 %	93,313	97,624	-4 %	427,110	422,369	1 %
Bulls	13,180	14,680	-10 %	411	546	-25 %	13,591	15,226	-11 %
Total	2,151,952	2,037,825	6 %	580,623	568,511	2 %	2,732,575	2,606,336	5 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	894	876	2 %	946	939	1 %	907	892	2 %
Heifers	834	820	2 %	843	839	1 %	835	823	2 %
Cows	751	751	0 %	662	672	-1 %	731	733	0 %
Bulls	962	978	-2 %	937	937	0 %	961	977	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	713,504	658,298	8 %	203,444	195,407	4 %	916,949	853,706	7 %
Non-Fed	119,404	117,178	2 %	28,208	29,986	-6 %	147,612	147,164	0 %
Total	832,909	775,476	7 %	231,652	225,394	3 %	1,064,561	1,000,870	6 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Sep. 30, 2019			
Live Cattle from U.S.			
(head)	2019	2018	% chg
pure bred	3,706	4,383	-15 %
non pure bred	154,078	112,784	37 %
Total	157,784	117,167	35 %

Source: Statistics Canada

Exports For the period Jan. 1 - Nov. 2, 2019			
Live Cattle to U.S.			
(head)	2019	2018	% chg
slaughter steers, heifers, cows	389,862	320,905	21 %
feeder cattle & calves	174,626	172,744	1 %
bulls	38,744	38,948	-1 %
others	8,861	7,133	24 %
Total	612,093	539,730	13 %

Source: USDA - APHIS

Imports For the period Jan. 1 - Nov. 9, 2019			
Beef & Veal Imports			
(tonnes)	2019	2018	% chg
United States	92,964	104,842	-11 %
Australia	12,517	20,061	-38 %
New Zealand	10,577	15,376	-31 %
Uruguay	7,006	7,244	-3 %
Mexico	4,853	3,412	42 %
Others	7,187	6,972	3 %
Total	135,104	157,907	-14 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-28)	30,708	43,536	-29 %
EU-28 (Beef/Veal total)	4,596	1,830	151 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Sep. 30, 2019							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2019	2018	% chg
Carcasses and Half-Carcasses	1,988	N/A	0	N/A	1,988	3,120	-36 %
Primal Cuts	14,802	192,551	1,800	7,866	217,018	199,818	9 %
Chuck	5,094	38,846	71	84	44,094	43,425	2 %
Loin	122	18,746	18	607	19,493	17,110	14 %
Brisket	2	14,847	0	0	14,848	13,716	8 %
Flank and Plate	3,094	9,659	3	234	12,990	12,496	4 %
Hip	259	12,536	2	68	12,865	13,528	-5 %
Rib	3,765	9,480	578	5	13,829	10,881	27 %
Others	2,466	88,438	1,128	6,868	98,900	88,661	12 %
Offals	N/A	N/A	N/A	N/A	15,938	13,038	22 %
Processed	N/A	N/A	N/A	N/A	4,287	4,880	-12 %
Total	16,790	192,551	1,800	7,866	239,231	220,856	8 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Sep. 30, 2019									
	Exports to All Countries (tonnes)			Exports to E.U-28 (tonnes)					
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
United States	239,231	220,856	8 %	1,726,588	1,484,401	16 %	United Kingdom	849	170
Japan	37,652	23,712	59 %	267,813	160,342	67 %	Netherlands	145	250
Mexico	11,915	11,147	7 %	94,426	79,192	19 %	France	65	10
China	11,475	5,647	103 %	98,412	52,762	87 %	Belgium	40	16
Hong Kong	10,461	14,828	-29 %	105,531	123,303	-14 %	Italy	36	0
South Korea	3,794	2,579	47 %	28,893	17,236	68 %	Germany	31	13
Taiwan	2,301	2,162	6 %	18,009	16,328	10 %	Denmark	0	43
Angola	1,874	1,882	0 %	1,820	1,864	-2 %	Total	1,165	501
Colombia	1,748	749	133 %	2,093	750	179 %	Total ('000 \$ CDN)	16,099	8,164
Others	10,306	10,964	-6 %	47,030	41,285	14 %			
Total	330,757	294,527	12 %	2,390,615	1,977,463	21 %			
Cattle Hides & Skins Exports (Number '000)	2,654	2,604	2 %	142,546	193,322	-26 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending November 2, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	307.5	13,815.9	14,164.9	-2 %	Steers	903	873	877	0 %
Heifers	204.5	8,242.6	7,671.2	7 %	Heifers	835	809	813	-1 %
Cows	134.5	5,369.1	5,212.1	3 %	Cows	625	642	649	-1 %
Bulls	12.4	455.3	462.5	-2 %	Bulls	856	882	893	-1 %
Total	658.9	27,882.9	27,510.7	1 %					
Total Jan. - Dec. 2018			32,445.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		8,493,839	8,463,234	0 %			2019	2018	
Non-Fed		1,744,621	1,720,815	1 %		October 2019	(Oct'18-Sept'19)	(Oct'17-Sept'18)	
Total		10,238,459	10,184,049	1 %	Prime	8.9 %	8.8 %	7.6 %	
Total Jan. - Dec. 2018			11,103,149		Choice	73.0 %	73.4 %	73.7 %	
					Select	17.9 %	17.5 %	18.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Sep. 2019	2019	2018	% chg		2019	2018	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		291,604	270,207	8 %	Canada	61,358	60,877	1 %	
Australia		244,526	231,816	5 %	US	658,912	653,036	1 %	
Mexico		195,758	172,545	13 %	Total Canada & US	720,270	713,913	1 %	
Others		332,168	384,115	-14 %	US Live Cattle Imports				
Total		1,064,056	1,058,683	1 %	Canada	2,675,624	2,544,912	5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	27,882,860	27,510,731	1 %	
Japan		280,126	308,769	-9 %	Total Canada & US	30,558,484	30,055,643	2 %	
South Korea		237,414	219,088	8 %	US Live Cattle Imports				
Mexico		147,996	151,839	-3 %	Mexico - Feeder 1 Jan.-Nov 9 2019	1,041,720	992,323	5 %	
Others		365,790	390,834	-6 %	Canada 1 Jan.-Nov. 2 2019	612,093	539,730	13 %	
Total		1,031,326	1,070,529	-4 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Nov. 9 2019	2019			2018			% chg in tonnes entered from 2018 to 2019
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	202,556	54 %	197,230	52 %	3 %	
New Zealand	213,402	121,479	57 %	173,488	81 %	-30 %	
Argentina	20,000	988	5 %	0	0 %	-	
Uruguay	20,000	16,381	82 %	17,452	87 %	-6 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	60,523	93 %	58,960	91 %	3 %	
Total TRQ	696,621	402,126	58 %	447,329	64 %	-10 %	
TRQ (Australia, N. Z.)	591,616	324,035	55 %	370,718	63 %	-13 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Nov. 9 2019	2019			2018			% chg	
	2019	2018	% chg	2019	2018	% chg		
Global quota (tonnes)	76,409	76,409	0 %					
Supp. Quota Authorized	-	-	-					
Total quota	76,409	76,409	0 %					
YTD Permits allocated as of:								
	11/9/2019	11/8/2018	% chg					
Argentina	32	1.5	-					
Australia (35,000 mt)	13,763	20,245	-32 %					
Germany	0	0	-					
Ireland	0	0	-					
Japan	25	6	330 %					
Netherlands	0	0	-					
New Zealand (29,600 mt)	11,399	15,331	-26 %					
United Kingdom	24	0	-					
Uruguay	9,338	11,802	-21 %					
Total	34,580	47,385	-27 %					
For the period 1 Jan.-Nov. 9 2019								
				Percentage of Total Imports				
				Grinding Beef		Cuts		
				2019	2018	2019	2018	
Argentina				0.0 %	0.0 %	0.1 %	0.0 %	
Australia				27.8 %	31.9 %	12.0 %	10.8 %	
Germany				0.0 %	0.0 %	0.0 %	0.0 %	
Ireland				0.0 %	0.0 %	0.0 %	0.0 %	
Japan				0.0 %	0.0 %	0.1 %	0.0 %	
Netherlands				0.0 %	0.0 %	0.0 %	0.0 %	
New Zealand				23.1 %	19.4 %	9.8 %	13.0 %	
United Kingdom				0.1 %	0.0 %	0.0 %	0.0 %	
Uruguay				21.8 %	21.0 %	5.2 %	3.9 %	
Total				72.8 %	72.3 %	27.2 %	27.7 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 9, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-11-09	35,628	11,096	46,724		8,280	1,947	10,227		56,951
2019-11-02	40,404	11,351	51,755		7,883	1,720	9,603		61,358
October 2019	172,753	39,596	212,349	53,087	27,985	8,076	36,061	9,015	248,410
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	1,804,975	486,899	2,291,874	50,931	346,977	93,724	440,701	9,793	2,732,575
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107

Grading									
	Weekly Totals				November 9, 2019				% chg '18 - '19
	West	% total	East	% total	Canada 2019	% total	Canada 2018		
A - Prime	1,360	3.8 %	553	4.9 %	1,913	4.1 %	1,435	33.3%	
AAA	23,235	65.4 %	7,618	68.1 %	30,853	66.1 %	31,881	-3.2%	
AA	9,816	27.6 %	2,581	23.1 %	12,397	26.6 %	13,288	-6.7%	
A	444	1.3 %	168	1.5 %	612	1.3 %	582	5.2%	
B1, 2, 3, 4	655	1.8 %	262	2.3 %	917	2.0 %	818	12.1%	

	Year-to-date				November 9, 2019				% chg '18 - '19
	West	% total	East	% total	Canada 2019	% total	Canada 2018		
A - Prime	45,645	2.5 %	17,096	3.5 %	62,741	2.8 %	49,044	27.9 %	
AAA	1,055,931	58.9 %	306,020	62.7 %	1,361,951	59.7 %	1,321,219	3.1 %	
AA	615,501	34.4 %	146,706	30.0 %	762,207	33.4 %	705,698	8.0 %	
A	41,897	2.3 %	8,450	1.7 %	50,347	2.2 %	38,374	31.2 %	
B1, 2, 3, 4	32,460	1.8 %	9,987	2.0 %	42,447	1.9 %	37,865	12.1 %	

Source: CBGA

Year to Date for the Week Ending November 9, 2019

Federally Inspected Slaughter

