



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 7, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	873,329	816,722	7 %	292,064	284,239	3 %	1,165,393	1,100,961	6 %
Heifers	545,862	520,663	5 %	101,994	89,889	13 %	647,856	610,552	6 %
Cows	271,768	257,761	5 %	75,325	76,356	-1 %	347,093	334,117	4 %
Bulls	10,287	11,340	-9 %	310	414	-25 %	10,597	11,754	-10 %
Total	1,701,246	1,606,486	6 %	469,693	450,898	4 %	2,170,939	2,057,384	6 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	884	862	3 %	947	939	1 %	900	882	2 %
Heifers	830	813	2 %	845	843	0 %	832	817	2 %
Cows	756	757	0 %	663	675	-2 %	736	738	0 %
Bulls	961	981	-2 %	942	935	1 %	961	980	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	555,732	511,401	9 %	164,581	155,376	6 %	720,313	666,777	8 %
Non-Fed	97,703	93,565	4 %	22,798	23,543	-3 %	120,502	117,108	3 %
Total	653,435	604,966	8 %	187,379	178,919	5 %	840,815	783,885	7 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Jul. 31, 2019			
Live Cattle from U.S.			
(head)	2019	2018	% chg
pure bred	2,346	3,916	-40 %
non pure bred	106,150	75,625	40 %
Total	108,496	79,541	36 %

Source: Statistics Canada

Exports For the period Jan. 1 - Aug. 31, 2019			
Live Cattle to U.S.			
(head)	2019	2018	% chg
slaughter steers, heifers, cows	304,907	243,073	25 %
feeder cattle & calves	161,447	147,824	9 %
bulls	29,540	29,386	1 %
others	7,029	5,451	29 %
Total	502,923	425,734	18 %

Source: USDA - APHIS

Imports For the period Jan. 1 - Sep. 7, 2019			
Beef & Veal Imports			
(tonnes)	2019	2018	% chg
United States	73,322	84,362	-13 %
Australia	9,836	14,750	-33 %
New Zealand	9,001	11,920	-24 %
Uruguay	6,485	6,959	-7 %
Mexico	3,839	2,592	48 %
Others	5,781	5,497	5 %
Total	108,264	126,081	-14 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-28)	25,882	34,358	-25 %
EU-28 (Beef/Veal total)	3,590	1,385	159 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jul. 31, 2019							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In		Frozen Bone-In		2019	2018	% chg
Carcasses and Half-Carcasses	1,572	N/A	0	N/A	1,572	2,570	-39 %
Primal Cuts	11,243	146,966	1,491	6,035	165,735	150,591	10 %
Chuck	3,484	29,096	51	62	32,693	32,312	1 %
Loin	113	14,464	0	495	15,072	12,845	17 %
Brisket	1	10,531	0	0	10,532	10,459	1 %
Flank and Plate	2,419	7,336	1	163	9,919	9,127	9 %
Hip	152	9,244	2	57	9,455	9,831	-4 %
Rib	3,122	7,188	496	5	10,811	7,893	37 %
Others	1,953	69,108	941	5,252	77,254	68,124	13 %
Offals	N/A	N/A	N/A	N/A	11,808	9,409	26 %
Processed	N/A	N/A	N/A	N/A	2,989	3,473	-14 %
Total	12,815	146,966	1,491	6,035	182,104	166,043	10 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jul. 31, 2019									
	Exports to All Countries					Exports to E.U-28			
	(tonnes)			('000 \$ CDN)		(tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018	
United States	182,104	166,043	10 %	1,316,126	1,114,206	18 %	United Kingdom	645	81
Japan	27,424	18,064	52 %	194,653	122,198	59 %	Netherlands	108	189
China	11,555	3,471	233 %	98,865	32,183	207 %	France	55	7
Mexico	8,631	8,637	0 %	68,864	61,275	12 %	Germany	31	13
Hong Kong	8,473	11,555	-27 %	86,859	95,262	-9 %	Belgium	27	16
South Korea	3,291	1,939	70 %	24,824	12,300	102 %	Italy	8	0
Angola	1,706	1,135	50 %	1,660	1,097	51 %	Denmark	0	43
Colombia	1,569	699	124 %	1,934	699	177 %	Total	875	350
Philippines	1,432	1,971	-27 %	4,815	7,442	-35 %	Total ('000 \$ CDN)	12,056	5,969
Others	7,561	8,125	-7 %	42,782	35,841	19 %			
Total	253,746	221,639	14 %	1,841,383	1,482,502	24 %			
Cattle Hides & Skins Exports (Number)	2,005	1,994	1 %	110,646	153,675	-28 %			

Source: Statistics Canada

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending August 31, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	318.5	11,096.8	11,275.8	-2 %	Steers	884	867	872	-1 %
Heifers	202.1	6,453.9	6,014.7	7 %	Heifers	811	804	809	-1 %
Cows	121.2	4,227.2	4,118.7	3 %	Cows	637	644	653	-1 %
Bulls	11.7	351.9	365.1	-4 %	Bulls	889	887	897	-1 %
Total	653.5	22,129.8	21,774.3	2 %					
Total Jan. - Dec. 2018			32,445.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		6,714,615	6,664,772	1 %		2018	2017		
Non-Fed		1,377,024	1,368,270	1 %		July 2019	(Oct'17-Sept'18)	(Oct'16-Sept'17)	
Total		8,091,639	8,033,042	1 %	Prime	7.3 %	7.6 %	6.1 %	
Total Jan. - Dec. 2018			11,103,149		Choice	73.3 %	73.7 %	74.9 %	
					Select	19.2 %	18.5 %	18.9 %	
For the period					Cattle Slaughter for the Week Ending				
	Jul. 2019	2019	2018	% chg		2019	2018	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		222,880	203,898	9 %	Canada	65,626	60,846	8 %	
Australia		186,986	173,157	8 %	US	653,476	644,721	1 %	
Mexico		152,315	133,344	14 %	Total Canada & US	719,102	705,567	2 %	
Others		273,245	316,068	-14 %	US Live Cattle Imports				
Total		835,425	826,467	1 %	Canada	2,113,073	2,001,203	6 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	22,129,808	21,774,307	2 %	
Japan		219,190	234,092	-6 %	Total Canada & US	24,242,881	23,775,510	2 %	
South Korea		184,672	165,693	11 %	US Live Cattle Imports				
Mexico		117,611	115,229	2 %	Mexico - Feeder 1 Jan.-Sep 7 2019	857,941	790,349	9 %	
Others		276,503	306,786	-10 %	Canada 1 Jan.-Aug. 31 2019	502,923	425,734	18 %	
Total		797,976	821,799	-3 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period 1 Jan.-Sep. 7 2019	2019			2018				
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2018 to 2019		
Australia	378,214	162,977	43 %	155,918	41 %	5 %		
New Zealand	213,402	113,420	53 %	161,673	76 %	-30 %		
Argentina	20,000	650	3 %	0	0 %	-		
Uruguay	20,000	13,494	67 %	14,626	73 %	-8 %		
Japan	200	200	100 %	200	100 %	0 %		
Others	64,805	45,956	71 %	46,694	72 %	-2 %		
Total TRQ	696,621	336,697	48 %	379,111	54 %	-11 %		
TRQ (Australia, N. Z.)	591,616	276,397	47 %	317,591	54 %	-13 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Sep. 7 2019	2019	2018	% chg	2019	(tonnes)		Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	Grinding Beef	Cuts	28	0 %
Supp. Quota Authorized	-	-	-	Australia	7,218	3,474	10,692	36 %
Total quota	76,409	76,409	0 %	Germany	0	0	0	0 %
				Ireland	0	0	0	0 %
				Japan	0	19	19	0 %
				Netherlands	0	0	0	0 %
				New Zealand	7,395	2,401	9,796	33 %
				United Kingdom	24	0	24	0 %
YTD Permits allocated as of:				Uruguay	7,449	1,582	9,031	31 %
	9/7/2019	9/6/2018	% chg	Total	22,086	7,504	29,590	100 %
Argentina	28	1.5	-	For the period 1 Jan.-Sep. 7 2019				
Australia (35,000 mt)	10,692	14,887	-28 %	Grinding Beef				
Germany	0	0	-		2019	2018	2019	2018
Ireland	0	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.0 %
Japan	19	6	238 %	Australia	24.4 %	28.1 %	11.7 %	10.2 %
Netherlands	0	0	-	Germany	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand (29,600 mt)	9,796	12,158	-19 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	24	0	-	Japan	0.0 %	0.0 %	0.1 %	0.0 %
Uruguay	9,031	11,802	-23 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Total	29,590	38,854	-24 %	New Zealand	25.0 %	20.2 %	8.1 %	11.1 %
				United Kingdom	0.1 %	0.0 %	0.0 %	0.0 %
				Uruguay	25.2 %	25.6 %	5.3 %	4.8 %
				Total	74.6 %	73.9 %	25.4 %	26.1 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 7, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-09-07	41,195	8,439	49,634		6,278	1,954	8,232		57,866
2019-08-31	45,619	11,113	56,732		6,554	2,340	8,894		65,626
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	1,419,191	394,058	1,813,249	50,368	282,055	75,635	357,690	9,936	2,170,939
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107

Grading								
	West		East		September 7, 2019		Canada 2018	% chg '18 - '19
	Weekly Totals	% total	Weekly Totals	% total	Canada 2019	% total		
A - Prime	636	1.6 %	190	2.2 %	826	1.7 %	867	-4.7%
AAA	22,019	53.7 %	5,067	59.6 %	27,086	54.7 %	30,263	-10.5%
AA	15,773	38.5 %	2,816	33.1 %	18,589	37.6 %	13,784	34.9%
A	1,419	3.5 %	225	2.6 %	1,644	3.3 %	630	161.0%
B1, 2, 3, 4	1,139	2.8 %	205	2.4 %	1,344	2.7 %	1,376	-2.3%
Year-to-date								
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	34,786	2.5 %	13,331	3.4 %	48,117	2.7 %	37,230	29.2 %
AAA	827,259	58.8 %	244,735	61.9 %	1,071,994	59.5 %	1,026,406	4.4 %
AA	488,240	34.7 %	122,515	31.0 %	610,755	33.9 %	572,747	6.6 %
A	32,912	2.3 %	6,834	1.7 %	39,746	2.2 %	32,869	20.9 %
B1, 2, 3, 4	24,180	1.7 %	7,649	1.9 %	31,829	1.8 %	29,259	8.8 %

Source: CBGA

Year to Date for the Week Ending September 7, 2019

Federally Inspected Slaughter

