



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 21, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	934,510	876,749	7 %	308,924	301,885	2 %	1,243,434	1,178,634	5 %
Heifers	572,560	547,167	5 %	105,941	94,412	12 %	678,501	641,579	6 %
Cows	284,279	272,373	4 %	79,906	80,667	-1 %	364,185	353,040	3 %
Bulls	11,024	12,329	-11 %	323	439	-26 %	11,347	12,768	-11 %
<b>Total</b>	<b>1,802,373</b>	<b>1,708,618</b>	<b>5 %</b>	<b>495,094</b>	<b>477,403</b>	<b>4 %</b>	<b>2,297,467</b>	<b>2,186,021</b>	<b>5 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>2,353,291</b>			<b>657,816</b>			<b>3,011,107</b>	
<b>Carcass Weight (lbs)</b>									
Steers	887	866	2 %	946	938	1 %	901	885	2 %
Heifers	831	815	2 %	844	841	0 %	833	818	2 %
Cows	756	756	0 %	663	674	-2 %	735	737	0 %
Bulls	962	982	-2 %	941	940	0 %	961	980	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	591,495	546,612	8 %	173,182	164,520	5 %	764,677	711,132	8 %
Non-Fed	102,256	98,937	3 %	24,171	24,842	-3 %	126,427	123,780	2 %
<b>Total</b>	<b>693,751</b>	<b>645,549</b>	<b>7 %</b>	<b>197,353</b>	<b>189,362</b>	<b>4 %</b>	<b>891,104</b>	<b>834,912</b>	<b>7 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>897,307</b>			<b>261,188</b>			<b>1,158,495</b>	

Imports For the period Jan. 1 - Jul. 31, 2019				Imports For the period Jan. 1 - Sep. 21, 2019			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
pure bred	2,346	3,916	-40 %	United States	77,723	89,326	-13 %
non pure bred	106,150	75,625	40 %	Australia	10,624	15,391	-31 %
<b>Total</b>	<b>108,496</b>	<b>79,541</b>	<b>36 %</b>	New Zealand	9,400	12,631	-26 %
				Uruguay	6,629	6,959	-5 %
				Mexico	4,105	2,813	46 %
				Others	6,118	6,027	2 %
				<b>Total</b>	<b>114,600</b>	<b>133,147</b>	<b>-14 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Sep. 14, 2019				Fresh, chilled & frozen (H.S. 0201, 0202)			
<b>Live Cattle to U.S.</b>				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2019	2018	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	322,015	261,611	23 %	<b>27,208</b>	<b>35,745</b>	<b>-24 %</b>	
feeder cattle & calves	164,046	151,321	8 %	<b>3,818</b>	<b>1,547</b>	<b>147 %</b>	
bulls	32,130	31,622	2 %				
others	7,228	5,557	30 %				
<b>Total</b>	<b>525,419</b>	<b>450,111</b>	<b>17 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jul. 31, 2019							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2019	2018	% chg
<b>Carcasses and Half-Carcasses</b>	<b>1,572</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>1,572</b>	<b>2,570</b>	<b>-39 %</b>
<b>Primal Cuts</b>	<b>11,243</b>	<b>146,966</b>	<b>1,491</b>	<b>6,035</b>	<b>165,735</b>	<b>150,591</b>	<b>10 %</b>
Chuck	3,484	29,096	51	62	32,693	32,312	1 %
Loin	113	14,464	0	495	15,072	12,845	17 %
Brisket	1	10,531	0	0	10,532	10,459	1 %
Flank and Plate	2,419	7,336	1	163	9,919	9,127	9 %
Hip	152	9,244	2	57	9,455	9,831	-4 %
Rib	3,122	7,188	496	5	10,811	7,893	37 %
Others	1,953	69,108	941	5,252	77,254	68,124	13 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>11,808</b>	<b>9,409</b>	<b>26 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>2,989</b>	<b>3,473</b>	<b>-14 %</b>
<b>Total</b>	<b>12,815</b>	<b>146,966</b>	<b>1,491</b>	<b>6,035</b>	<b>182,104</b>	<b>166,043</b>	<b>10 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jul. 31, 2019									
	Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)			
	2019	2018	% chg	2019	2018	% chg	2019	2018	
United States	182,104	166,043	10 %	1,316,126	1,114,206	18 %	United Kingdom	645	81
Japan	27,424	18,064	52 %	194,653	122,198	59 %	Netherlands	108	189
China	11,555	3,471	233 %	98,865	32,183	207 %	France	55	7
Mexico	8,631	8,637	0 %	68,864	61,275	12 %	Germany	31	13
Hong Kong	8,473	11,555	-27 %	86,859	95,262	-9 %	Belgium	27	16
South Korea	3,291	1,939	70 %	24,824	12,300	102 %	Italy	8	0
Angola	1,706	1,135	50 %	1,660	1,097	51 %	Denmark	0	43
Colombia	1,569	699	124 %	1,934	699	177 %	<b>Total</b>	<b>875</b>	<b>350</b>
Philippines	1,432	1,971	-27 %	4,815	7,442	-35 %	<b>Total ('000 \$ CDN)</b>	<b>12,056</b>	<b>5,969</b>
Others	7,561	8,125	-7 %	42,782	35,841	19 %			
<b>Total</b>	<b>253,746</b>	<b>221,639</b>	<b>14 %</b>	<b>1,841,383</b>	<b>1,482,502</b>	<b>24 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number)</b>	<b>2,005</b>	<b>1,994</b>	<b>1 %</b>	<b>110,646</b>	<b>153,675</b>	<b>-28 %</b>			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending September 14, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	302.8	11,672.4	11,908.1	-2 %	Steers	891	868	873	-1 %
Heifers	194.9	6,826.8	6,358.7	7 %	Heifers	822	805	810	-1 %
Cows	126.2	4,463.7	4,349.2	3 %	Cows	635	644	652	-1 %
Bulls	12.2	374.1	385.7	-3 %	Bulls	885	887	897	-1 %
<b>Total</b>	<b>636.1</b>	<b>23,337.0</b>	<b>23,001.7</b>	<b>1 %</b>					
<b>Total Jan. - Dec. 2018</b>			<b>32,445.3</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		7,085,938	7,049,794	1 %		<b>August 2019</b>	<b>(Oct'17-Sept'18)</b>	<b>2018</b>	<b>2017</b>
Non-Fed		1,453,958	1,443,325	1 %	Prime	7.4 %	7.6 %	6.1 %	
<b>Total</b>		<b>8,539,897</b>	<b>8,493,119</b>	<b>1 %</b>	Choice	72.6 %	73.7 %	74.9 %	
<b>Total Jan. - Dec. 2018</b>			<b>11,103,149</b>		Select	19.8 %	18.5 %	18.9 %	
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>				
	<b>Jul. 2019</b>	<b>2019</b>	<b>2018</b>	<b>% chg</b>		<b>2019</b>	<b>2018</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>				
Canada		222,880	203,898	9 %	Canada	65,740	64,360	2 %	
Australia		186,986	173,157	8 %	US	636,125	656,242	-3 %	
Mexico		152,315	133,344	14 %	<b>Total Canada &amp; US</b>	<b>701,865</b>	<b>720,602</b>	<b>-3 %</b>	
Others		273,245	316,068	-14 %	<b>US Live Cattle Imports</b>				
<b>Total</b>		<b>835,425</b>	<b>826,467</b>	<b>1 %</b>	Canada	2,236,679	2,121,744	5 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	23,336,996	23,001,678	1 %	
Japan		219,190	234,092	-6 %	<b>Total Canada &amp; US</b>	<b>25,573,675</b>	<b>25,123,422</b>	<b>2 %</b>	
South Korea		184,672	165,693	11 %	<b>US Live Cattle Imports</b>				
Mexico		117,611	115,229	2 %	Mexico - Feeder 1 Jan.-Sep 21 2019	887,279	822,862	8 %	
Others		276,503	306,786	-10 %	Canada 1 Jan.-Sep. 14 2019	525,419	450,111	17 %	
<b>Total</b>		<b>797,976</b>	<b>821,799</b>	<b>-3 %</b>					

### Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Sep. 21 2019			2019		2018	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2018 to 2019
Australia	378,214	172,194	46 %	162,954	43 %	6 %
New Zealand	213,402	115,797	54 %	164,360	77 %	-30 %
Argentina	20,000	708	4 %	0	0 %	-
Uruguay	20,000	13,979	70 %	15,270	76 %	-8 %
Japan	200	200	100 %	200	100 %	0 %
Others	64,805	49,139	76 %	49,721	77 %	-1 %
<b>Total TRQ</b>	<b>696,621</b>	<b>352,017</b>	<b>51 %</b>	<b>392,504</b>	<b>56 %</b>	<b>-10 %</b>
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>287,991</b>	<b>49 %</b>	<b>327,314</b>	<b>55 %</b>	<b>-12 %</b>
Canada	no limit					
Mexico	no limit					
Canadian Beef and Veal Import Permits by Country			Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Sep. 21 2019			2019		(tonnes)	
	2019	2018	% chg	Grinding Beef	Cuts	Total
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	29
Supp. Quota Authorized	-	-	-	Australia	7,558	3,609
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Germany	0	0
				Ireland	0	0
				Japan	0	20
				Netherlands	0	0
				New Zealand	7,489	2,624
				United Kingdom	24	0
				Uruguay	7,449	1,659
				<b>Total</b>	<b>22,520</b>	<b>7,941</b>
YTD Permits allocated as of:						<b>30,461</b>
Argentina	9/21/2019	9/20/2018	% chg			<b>100 %</b>
Australia (35,000 mt)	29	1.5	-	<b>Percentage of Total Imports</b>		
Germany	11,167	15,516	-28 %	Grinding Beef		Cuts
Ireland	0	0	-	2019	2018	2019
Japan	0	0	-	Argentina	0.0 %	0.1 %
Netherlands	20	6	252 %	Australia	24.8 %	28.3 %
New Zealand (29,600 mt)	0	0	-	Germany	0.0 %	0.0 %
United Kingdom	10,113	12,811	-21 %	Ireland	0.0 %	0.0 %
Uruguay	24	0	-	Japan	0.0 %	0.1 %
<b>Total</b>	<b>9,107</b>	<b>11,802</b>	<b>-23 %</b>	Netherlands	0.0 %	0.0 %
	<b>30,461</b>	<b>40,136</b>	<b>-24 %</b>	New Zealand	24.6 %	20.4 %
				United Kingdom	0.1 %	0.0 %
				Uruguay	24.5 %	24.8 %
				<b>Total</b>	<b>73.9 %</b>	<b>73.4 %</b>
						<b>26.1 %</b>
						<b>26.6 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 21, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-09-21	41,367	10,374	51,741		6,891	2,156	9,047		60,788
2019-09-14	46,512	10,433	56,945		6,357	2,438	8,795		65,740
2019-09-07	41,195	8,439	49,634		6,278	1,954	8,232		57,866
2019-08-31	45,619	11,113	56,732		6,554	2,340	8,894		65,626
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,228	53,968	258,196	51,639	36,485	10,856	47,341	9,468	305,537
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
<b>YTD Total 2019</b>	<b>1,507,070</b>	<b>414,865</b>	<b>1,921,935</b>	<b>50,577</b>	<b>295,303</b>	<b>80,229</b>	<b>375,532</b>	<b>9,882</b>	<b>2,297,467</b>
<b>Total 2018</b>	<b>1,946,031</b>	<b>542,470</b>	<b>2,488,501</b>	<b>47,856</b>	<b>407,210</b>	<b>115,346</b>	<b>522,556</b>	<b>10,049</b>	<b>3,011,057</b>

  

Grading								
	Weekly Totals				September 21, 2019			
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	885	2.2 %	331	3.2 %	1,216	2.4 %	1,367	-11.0%
AAA	23,416	57.0 %	6,749	64.6 %	30,165	58.5 %	35,931	-16.0%
AA	14,550	35.4 %	2,949	28.2 %	17,499	33.9 %	15,257	14.7%
A	1,243	3.0 %	151	1.4 %	1,394	2.7 %	578	141.2%
B1, 2, 3, 4	1,020	2.5 %	271	2.6 %	1,291	2.5 %	945	36.6%
Year-to-date								
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	36,561	2.4 %	13,950	3.4 %	50,511	2.6 %	39,747	27.1 %
AAA	876,474	58.6 %	257,922	62.0 %	1,134,396	59.4 %	1,096,858	3.4 %
AA	519,826	34.8 %	128,665	30.9 %	648,491	33.9 %	604,206	7.3 %
A	35,650	2.4 %	7,230	1.7 %	42,880	2.2 %	34,229	25.3 %
B1, 2, 3, 4	26,332	1.8 %	8,178	2.0 %	34,510	1.8 %	31,307	10.2 %

Source: CBGA

Year to Date for the Week Ending September 21, 2019

Federally Inspected Slaughter

