



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 14, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	903,701	847,065	7 %	300,126	293,303	2 %	1,203,827	1,140,368	6 %
Heifers	562,002	533,200	5 %	104,365	92,180	13 %	666,367	625,380	7 %
Cows	277,799	265,244	5 %	77,754	78,526	-1 %	355,553	343,770	3 %
Bulls	10,613	11,799	-10 %	319	427	-25 %	10,932	12,226	-11 %
Total	1,754,115	1,657,308	6 %	482,564	464,436	4 %	2,236,679	2,121,744	5 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	886	864	2 %	947	938	1 %	901	883	2 %
Heifers	830	813	2 %	844	842	0 %	832	818	2 %
Cows	756	757	0 %	663	674	-2 %	736	738	0 %
Bulls	961	982	-2 %	942	937	1 %	961	980	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	574,655	528,814	9 %	168,855	160,041	6 %	743,510	688,855	8 %
Non-Fed	99,894	96,278	4 %	23,514	24,193	-3 %	123,408	120,470	2 %
Total	674,549	625,092	8 %	192,369	184,234	4 %	866,918	809,326	7 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Jul. 31, 2019				Imports For the period Jan. 1 - Sep. 14, 2019			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
pure bred	2,346	3,916	-40 %	United States	75,380	86,699	-13 %
non pure bred	106,150	75,625	40 %	Australia	10,419	15,000	-31 %
Total	108,496	79,541	36 %	New Zealand	9,306	12,257	-24 %
				Uruguay	6,629	6,959	-5 %
				Mexico	3,947	2,679	47 %
				Others	5,992	5,769	4 %
				Total	111,672	129,364	-14 %

Source: Statistics Canada

Exports For the period Jan. 1 - Sep. 7, 2019				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2019	2018	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	312,240	252,142	24 %				
feeder cattle & calves	162,930	148,707	10 %				
bulls	30,772	30,301	2 %				
others	7,117	5,497	29 %				
Total	513,059	436,647	17 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jul. 31, 2019							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2019	2018	% chg
Carcasses and Half-Carcasses	1,572	N/A	0	N/A	1,572	2,570	-39 %
Primal Cuts	11,243	146,966	1,491	6,035	165,735	150,591	10 %
Chuck	3,484	29,096	51	62	32,693	32,312	1 %
Loin	113	14,464	0	495	15,072	12,845	17 %
Brisket	1	10,531	0	0	10,532	10,459	1 %
Flank and Plate	2,419	7,336	1	163	9,919	9,127	9 %
Hip	152	9,244	2	57	9,455	9,831	-4 %
Rib	3,122	7,188	496	5	10,811	7,893	37 %
Others	1,953	69,108	941	5,252	77,254	68,124	13 %
Offals	N/A	N/A	N/A	N/A	11,808	9,409	26 %
Processed	N/A	N/A	N/A	N/A	2,989	3,473	-14 %
Total	12,815	146,966	1,491	6,035	182,104	166,043	10 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jul. 31, 2019									
	Exports to All Countries (tonnes)				Exports to E.U-28 (tonnes)				
	2019	2018	% chg	2019	2018	% chg	2019	2018	
United States	182,104	166,043	10 %	1,316,126	1,114,206	18 %	United Kingdom	645	81
Japan	27,424	18,064	52 %	194,653	122,198	59 %	Netherlands	108	189
China	11,555	3,471	233 %	98,865	32,183	207 %	France	55	7
Mexico	8,631	8,637	0 %	68,864	61,275	12 %	Germany	31	13
Hong Kong	8,473	11,555	-27 %	86,859	95,262	-9 %	Belgium	27	16
South Korea	3,291	1,939	70 %	24,824	12,300	102 %	Italy	8	0
Angola	1,706	1,135	50 %	1,660	1,097	51 %	Denmark	0	43
Colombia	1,569	699	124 %	1,934	699	177 %	Total	875	350
Philippines	1,432	1,971	-27 %	4,815	7,442	-35 %	Total ('000 \$ CDN)	12,056	5,969
Others	7,561	8,125	-7 %	42,782	35,841	19 %			
Total	253,746	221,639	14 %	1,841,383	1,482,502	24 %			
Cattle Hides & Skins Exports (Number)	2,005	1,994	1 %	110,646	153,675	-28 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 7, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	272.8	11,369.6	11,572.0	-2 %	Steers	893	867	872	-1 %
Heifers	177.9	6,631.8	6,174.0	7 %	Heifers	815	804	809	-1 %
Cows	110.3	4,337.5	4,225.2	3 %	Cows	633	644	653	-1 %
Bulls	10.0	361.9	374.2	-3 %	Bulls	880	887	897	-1 %
Total	571.1	22,700.9	22,345.4	2 %					
Total Jan. - Dec. 2018			32,445.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		6,890,884	6,844,339	1 %		August 2019	(Oct'17-Sept'18)	2018	2017
Non-Fed		1,412,705	1,402,786	1 %	Prime	7.4 %	7.6 %	6.1 %	
Total		8,303,589	8,247,125	1 %	Choice	72.6 %	73.7 %	74.9 %	
Total Jan. - Dec. 2018			11,103,149		Select	19.8 %	18.5 %	18.9 %	
For the period					Cattle Slaughter for the Week Ending				
	Jul. 2019	2019	2018	% chg		2019	2018	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		222,880	203,898	9 %	Canada	57,866	56,231	3 %	
Australia		186,986	173,157	8 %	US	571,063	571,129	0 %	
Mexico		152,315	133,344	14 %	Total Canada & US	628,929	627,360	0 %	
Others		273,245	316,068	-14 %	US Live Cattle Imports				
Total		835,425	826,467	1 %	Canada	2,170,939	2,057,434	6 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	22,700,871	22,345,436	2 %	
Japan		219,190	234,092	-6 %	Total Canada & US	24,871,810	24,402,870	2 %	
South Korea		184,672	165,693	11 %	US Live Cattle Imports				
Mexico		117,611	115,229	2 %	Mexico - Feeder 1 Jan.-Sep 14 2019	875,507	805,124	9 %	
Others		276,503	306,786	-10 %	Canada 1 Jan.-Sep. 7 2019	513,059	436,647	17 %	
Total		797,976	821,799	-3 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Sep. 14 2019			2019		2018	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2018 to 2019
Australia	378,214	168,067	44 %	158,659	42 %	6 %
New Zealand	213,402	114,804	54 %	163,196	76 %	-30 %
Argentina	20,000	678	3 %	0	0 %	-
Uruguay	20,000	13,729	69 %	14,951	75 %	-8 %
Japan	200	200	100 %	200	100 %	0 %
Others	64,805	47,440	73 %	48,279	74 %	-2 %
Total TRQ	696,621	344,918	50 %	385,286	55 %	-10 %
TRQ (Australia, N. Z.)	591,616	282,871	48 %	321,856	54 %	-12 %
Canada	no limit					
Mexico	no limit					
Canadian Beef and Veal Import Permits by Country			Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Sep. 14 2019			2019		(tonnes)	
	2019	2018	% chg	Grinding Beef	Cuts	Total
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	29
Supp. Quota Authorized	-	-	-	Australia	7,482	3,495
Total quota	76,409	76,409	0 %	Germany	0	0
				Ireland	0	0
				Japan	0	20
				Netherlands	0	0
				New Zealand	7,471	2,514
				United Kingdom	24	0
				Uruguay	7,449	1,607
				Total	22,426	7,665
YTD Permits allocated as of:						30,091
Argentina	9/14/2019	9/13/2018	% chg			10,977
Australia (35,000 mt)	29	1.5	-			36 %
Germany	10,977	15,133	-27 %			0 %
Ireland	0	0	-			0 %
Japan	0	0	-			0 %
Netherlands	20	6	248 %			0 %
New Zealand (29,600 mt)	0	0	-			0 %
United Kingdom	9,985	12,399	-19 %			33 %
Uruguay	24	0	-			0 %
Total	30,091	39,341	-24 %			30 %
						100 %
				For the period 1 Jan.-Sep. 14 2019		
				Grinding Beef		Percentage of Total Imports
				2019	2018	Cuts
						2019
				Argentina	0.0 %	0.1 %
				Australia	24.9 %	28.1 %
				Germany	0.0 %	0.0 %
				Ireland	0.0 %	0.0 %
				Japan	0.0 %	0.1 %
				Netherlands	0.0 %	0.0 %
				New Zealand	24.8 %	20.6 %
				United Kingdom	0.1 %	0.0 %
				Uruguay	24.8 %	25.3 %
				Total	74.5 %	73.9 %
						25.5 %
						26.1 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 14, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-09-14	46,512	10,433	56,945		6,357	2,438	8,795		65,740
2019-09-07	41,195	8,439	49,634		6,278	1,954	8,232		57,866
2019-08-31	45,619	11,113	56,732		6,554	2,340	8,894		65,626
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	1,465,703	404,491	1,870,194	50,546	288,412	78,073	366,485	9,905	2,236,679
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107

Grading								
	Weekly Totals				September 14, 2019			
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	890	1.9 %	288	2.8 %	1,178	2.1 %	1,150	2.4 %
AAA	25,799	55.7 %	6,438	61.7 %	32,237	56.8 %	34,521	-6.6 %
AA	17,036	36.8 %	3,201	30.7 %	20,237	35.6 %	16,202	24.9 %
A	1,495	3.2 %	245	2.3 %	1,740	3.1 %	782	122.5 %
B1, 2, 3, 4	1,132	2.4 %	258	2.5 %	1,390	2.4 %	1,103	26.0 %
	Year-to-date							
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19
A - Prime	35,676	2.5 %	13,619	3.4 %	49,295	2.7 %	38,380	28.4 %
AAA	853,058	58.7 %	251,173	61.9 %	1,104,231	59.4 %	1,060,927	4.1 %
AA	505,276	34.8 %	125,716	31.0 %	630,992	33.9 %	588,949	7.1 %
A	34,407	2.4 %	7,079	1.7 %	41,486	2.2 %	33,651	23.3 %
B1, 2, 3, 4	25,312	1.7 %	7,907	1.9 %	33,219	1.8 %	30,362	9.4 %

Source: CBGA

Year to Date for the Week Ending September 14, 2019

Federally Inspected Slaughter

