



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 12, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	1,028,647	955,329	8 %	334,209	327,814	2 %	1,362,856	1,283,143	6 %
Heifers	614,524	585,649	5 %	110,819	99,459	11 %	725,343	685,108	6 %
Cows	303,995	290,272	5 %	85,794	87,289	-2 %	389,789	377,561	3 %
Bulls	11,938	13,608	-12 %	346	470	-26 %	12,284	14,078	-13 %
<b>Total</b>	<b>1,959,104</b>	<b>1,844,858</b>	<b>6 %</b>	<b>531,168</b>	<b>515,032</b>	<b>3 %</b>	<b>2,490,272</b>	<b>2,359,890</b>	<b>6 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>2,353,291</b>			<b>657,816</b>			<b>3,011,107</b>	
<b>Carcass Weight (lbs)</b>									
Steers	890	871	2 %	946	938	1 %	904	888	2 %
Heifers	832	817	2 %	844	840	0 %	833	820	2 %
Cows	754	755	0 %	663	673	-2 %	734	736	0 %
Bulls	962	981	-2 %	941	939	0 %	961	980	-2 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	647,262	594,386	9 %	185,881	177,430	5 %	833,143	771,815	8 %
Non-Fed	109,246	105,529	4 %	25,941	26,857	-3 %	135,186	132,386	2 %
<b>Total</b>	<b>756,508</b>	<b>699,914</b>	<b>8 %</b>	<b>211,822</b>	<b>204,287</b>	<b>4 %</b>	<b>968,329</b>	<b>904,201</b>	<b>7 %</b>
<b>Total Jan. - Dec. 2018</b>		<b>897,307</b>			<b>261,188</b>			<b>1,158,495</b>	

<b>Imports</b> For the period Jan. 1 - Aug. 31, 2019			
<b>Live Cattle from U.S.</b>			
(head)	2019	2018	% chg
pure bred	2,999	4,154	-28 %
non pure bred	125,274	90,971	38 %
<b>Total</b>	<b>128,273</b>	<b>95,125</b>	<b>35 %</b>

Source: Statistics Canada

<b>Exports</b> For the period Jan. 1 - Oct. 5, 2019			
<b>Live Cattle to U.S.</b>			
(head)	2019	2018	% chg
slaughter steers, heifers, cows	349,584	289,128	21 %
feeder cattle & calves	167,100	159,620	5 %
bulls	35,272	35,010	1 %
others	8,043	6,460	25 %
<b>Total</b>	<b>559,999</b>	<b>490,218</b>	<b>14 %</b>

Source: USDA - APHIS

<b>Imports</b> For the period Jan. 1 - Oct. 12, 2019			
<b>Beef &amp; Veal Imports</b>			
(tonnes)	2019	2018	% chg
United States	84,395	95,962	-12 %
Australia	11,500	17,103	-33 %
New Zealand	9,690	13,712	-29 %
Uruguay	6,775	6,959	-3 %
Mexico	4,350	3,057	42 %
Others	6,402	6,331	1 %
<b>Total</b>	<b>123,112</b>	<b>143,124</b>	<b>-14 %</b>

<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
Non-CUSMA Beef/Veal total (exc. EU-28)	<b>28,542</b>	<b>38,591</b>	<b>-26 %</b>
EU-28 (Beef/Veal total)	<b>4,036</b>	<b>1,647</b>	<b>145 %</b>

Source: Canadian Food Inspection Agency (CFIA)

<b>Exports</b> For the period Jan. 1 - Aug. 31, 2019							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	Fresh Bone-In		Frozen Bone-In		2019	2018	% chg
<b>Carcasses and Half-Carcasses</b>	<b>1,835</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>1,835</b>	<b>2,853</b>	<b>-36 %</b>
<b>Primal Cuts</b>	<b>13,088</b>	<b>170,416</b>	<b>1,653</b>	<b>7,190</b>	<b>192,347</b>	<b>174,927</b>	<b>10 %</b>
Chuck	4,425	34,118	62	62	38,667	37,958	2 %
Loin	113	16,468	0	569	17,150	14,780	16 %
Brisket	1	12,616	0	0	12,618	11,930	6 %
Flank and Plate	2,763	8,436	1	197	11,397	10,777	6 %
Hip	220	11,121	2	57	11,400	11,699	-3 %
Rib	3,401	8,310	537	5	12,253	9,479	29 %
Others	2,165	79,346	1,050	6,300	88,861	78,304	13 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>13,892</b>	<b>11,194</b>	<b>24 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>3,557</b>	<b>3,968</b>	<b>-10 %</b>
<b>Total</b>	<b>14,923</b>	<b>170,416</b>	<b>1,653</b>	<b>7,190</b>	<b>211,630</b>	<b>192,942</b>	<b>10 %</b>

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - Aug. 31, 2019									
	Exports to All Countries (tonnes)			Exports to E.U-28 (tonnes)					
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
United States	211,630	192,942	10 %	1,523,170	1,296,415	17 %	United Kingdom	730	116
Japan	32,434	21,080	54 %	231,467	143,283	62 %	Netherlands	134	206
China	11,475	4,363	163 %	98,412	40,492	143 %	France	61	9
Mexico	10,476	9,963	5 %	82,942	70,899	17 %	Belgium	34	16
Hong Kong	9,033	13,102	-31 %	92,529	107,972	-14 %	Germany	31	13
Kiribati	3,559	2,196	62 %	26,889	14,388	87 %	Italy	19	0
Taiwan	1,978	2,006	-1 %	16,344	15,055	9 %	Denmark	0	43
Angola	1,874	1,386	35 %	1,820	1,371	33 %	<b>Total</b>	<b>1,009</b>	<b>403</b>
Colombia	1,646	699	135 %	1,993	699	185 %	<b>Total ('000 \$ CDN)</b>	<b>13,992</b>	<b>6,734</b>
Others	8,745	9,327	-6 %	40,972	34,538	19 %			
<b>Total</b>	<b>292,851</b>	<b>257,065</b>	<b>14 %</b>	<b>2,116,538</b>	<b>1,725,112</b>	<b>23 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number)</b>	<b>2,316</b>	<b>2,299</b>	<b>1 %</b>	<b>125,607</b>	<b>174,325</b>	<b>-28 %</b>			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending October 5, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg					
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>									
Steers	304.4	12,606.9	12,883.7	-2 %	Steers	899	870	875	-1 %					
Heifers	199.3	7,431.0	6,930.1	7 %	Heifers	824	806	811	-1 %					
Cows	129.6	4,844.9	4,710.7	3 %	Cows	628	643	651	-1 %					
Bulls	11.4	409.7	418.9	-2 %	Bulls	866	885	895	-1 %					
<b>Total</b>	<b>644.7</b>	<b>25,292.5</b>	<b>24,943.3</b>	<b>1 %</b>										
<b>Total Jan. - Dec. 2018</b>			<b>32,445.3</b>											
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>									
Fed		7,692,565	7,662,986	0 %			<b>2018</b>	<b>2017</b>						
Non-Fed		1,577,838	1,561,085	1 %	September 2019	(Oct'17-Sept'18)	(Oct'16-Sept'17)							
<b>Total</b>		<b>9,270,403</b>	<b>9,224,071</b>	<b>1 %</b>	Prime	8.2 %	7.6 %	6.1 %						
<b>Total Jan. - Dec. 2018</b>			<b>11,103,149</b>		Choice	71.7 %	73.7 %	74.9 %						
					Select	19.8 %	18.5 %	18.9 %						
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>									
	<b>Aug. 2019</b>	<b>2019</b>	<b>2018</b>	<b>% chg</b>		<b>2019</b>	<b>2018</b>	<b>% chg</b>						
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					<b>Cattle Slaughter Year to Date</b>									
Canada		258,564	236,673	9 %	Canada	64,490	60,180	7 %						
Australia		217,139	203,567	7 %	US	644,676	640,289	1 %						
Mexico		174,422	153,895	13 %	<b>Total Canada &amp; US</b>	<b>709,166</b>	<b>700,469</b>	<b>1 %</b>						
Others		305,898	355,950	-14 %	<b>US Live Cattle Imports</b>									
<b>Total</b>		<b>956,024</b>	<b>950,085</b>	<b>1 %</b>	Canada	2,430,346	2,306,124	5 %						
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	25,292,538	24,943,347	1 %						
Japan		251,433	275,098	-9 %	<b>Total Canada &amp; US</b>	<b>27,722,884</b>	<b>27,249,471</b>	<b>2 %</b>						
South Korea		211,895	196,150	8 %	<b>Canada and United States Beef and Veal Tariff Rate Quota Summary</b>									
Mexico		133,310	134,358	-1 %	<b>US Beef and Veal Tariff Rate Quota (TRQ) Summary</b>									
Others		319,841	346,937	-8 %	For the period 1 Jan.-Oct. 15 2019									
<b>Total</b>		<b>916,479</b>	<b>952,544</b>	<b>-4 %</b>	2019									
					2018									
					% chg in tonnes entered from 2018 to 2019									
	Quota level	Tonnes entered	% filled		Tonnes entered	% filled								
Australia	378,214	185,573	49 %		177,496	47 %	5 %							
New Zealand	213,402	118,053	55 %		167,727	79 %	-30 %							
Argentina	20,000	891	4 %		0	0 %	-							
Uruguay	20,000	15,050	75 %		16,087	80 %	-6 %							
Japan	200	200	100 %		200	100 %	0 %							
Others	64,805	53,457	82 %		54,128	84 %	-1 %							
<b>Total TRQ</b>	<b>696,621</b>	<b>373,224</b>	<b>54 %</b>		<b>415,638</b>	<b>60 %</b>	<b>-10 %</b>							
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>303,626</b>	<b>51 %</b>		<b>345,223</b>	<b>58 %</b>	<b>-12 %</b>							
Canada	no limit													
Mexico	no limit													
<b>Canadian Beef and Veal Import Permits by Country</b>					<b>Canadian Beef and Veal Import Permits by Type of Meat</b>									
For the period 1 Jan.-Oct. 15 2019					For the period 1 Jan.-Oct. 15 2019									
	<b>2019</b>	<b>2018</b>	<b>% chg</b>		<b>2019</b>	(tonnes)		<b>Total</b>	<b>Total (%)</b>					
Global quota (tonnes)	76,409	76,409	0 %	Argentina	Grinding Beef	Cuts	<b>29</b>	<b>0 %</b>						
Supp. Quota Authorized	-	-	-	Australia	8,643	3,826	<b>12,470</b>	<b>39 %</b>						
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Germany	0	0	<b>0</b>	<b>0 %</b>						
				Ireland	0	0	<b>0</b>	<b>0 %</b>						
				Japan	0	23	<b>23</b>	<b>0 %</b>						
				Netherlands	0	0	<b>0</b>	<b>0 %</b>						
				New Zealand	7,632	2,914	<b>10,547</b>	<b>33 %</b>						
				United Kingdom	24	0	<b>24</b>	<b>0 %</b>						
YTD Permits allocated as of:				Uruguay	7,449	1,736	<b>9,185</b>	<b>28 %</b>						
	<b>10/15/2019</b>	<b>10/14/2018</b>	<b>% chg</b>	<b>Total</b>	<b>23,749</b>	<b>8,529</b>	<b>32,278</b>	<b>100 %</b>						
Argentina	29	1.5	-	For the period 1 Jan.-Oct. 15 2019										
Australia (35,000 mt)	12,470	17,312	-28 %	Grinding Beef										
Germany	0	0	-		2019	2018	Cuts	2018						
Ireland	0	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.0 %						
Japan	23	6	296 %	Australia	26.8 %	29.4 %	11.9 %	10.9 %						
Netherlands	0	0	-	Germany	0.0 %	0.0 %	0.0 %	0.0 %						
New Zealand (29,600 mt)	10,547	13,872	-24 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %						
United Kingdom	24	0	-	Japan	0.0 %	0.0 %	0.1 %	0.0 %						
Uruguay	9,185	11,802	-22 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %						
<b>Total</b>	<b>32,278</b>	<b>42,993</b>	<b>-25 %</b>	New Zealand	23.6 %	20.0 %	9.0 %	12.3 %						
				United Kingdom	0.1 %	0.0 %	0.0 %	0.0 %						
				Uruguay	23.1 %	23.1 %	5.4 %	4.3 %						
				<b>Total</b>	<b>73.6 %</b>	<b>72.5 %</b>	<b>26.4 %</b>	<b>27.5 %</b>						

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 12, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-10-12	41,456	9,997	51,453		6,495	1,978	8,473		59,926
2019-10-05	45,525	10,175	55,700		6,609	2,181	8,790		64,490
September 2019	223,813	50,350	274,163	54,833	33,606	10,640	44,246	8,849	318,409
August 2019	182,658	43,491	226,149	56,537	23,399	8,580	31,979	7,995	258,128
July 2019	174,557	42,548	217,105	54,276	25,434	8,200	33,634	8,409	250,739
June 2019	219,927	55,816	275,743	55,149	34,560	11,084	45,644	9,129	321,387
May 2019	156,931	43,462	200,393	50,098	27,745	8,352	36,097	9,024	236,490
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
<b>YTD Total 2019</b>	<b>1,643,171</b>	<b>445,028</b>	<b>2,088,199</b>	<b>50,932</b>	<b>315,933</b>	<b>86,140</b>	<b>402,073</b>	<b>9,807</b>	<b>2,490,272</b>
<b>Total 2018</b>	<b>1,946,081</b>	<b>542,470</b>	<b>2,488,551</b>	<b>47,857</b>	<b>407,210</b>	<b>115,346</b>	<b>522,556</b>	<b>10,049</b>	<b>3,011,107</b>

Grading									
	Weekly Totals				October 12, 2019				% chg '18 - '19
	West	% total	East	% total	Canada 2019	% total	Canada 2018		
A - Prime	1,111	2.7 %	266	2.6 %	1,377	2.7 %	1,198	14.9%	
AAA	24,272	58.7 %	6,698	66.6 %	30,970	60.2 %	28,430	8.9%	
AA	14,097	34.1 %	2,634	26.2 %	16,731	32.5 %	14,131	18.4%	
A	1,102	2.7 %	154	1.5 %	1,256	2.4 %	625	101.0%	
B1, 2, 3, 4	780	1.9 %	310	3.1 %	1,090	2.1 %	881	23.7%	
Year-to-date									
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	39,884	2.4 %	14,825	3.3 %	54,709	2.6 %	43,474	25.8 %	
AAA	954,798	58.6 %	277,853	62.3 %	1,232,651	59.4 %	1,190,758	3.5 %	
AA	567,278	34.8 %	136,925	30.7 %	704,203	33.9 %	648,794	8.5 %	
A	39,124	2.4 %	7,703	1.7 %	46,827	2.3 %	35,986	30.1 %	
B1, 2, 3, 4	29,377	1.8 %	9,032	2.0 %	38,409	1.8 %	34,040	12.8 %	

Source: CBGA

Year to Date for the Week Ending October 12, 2019

Federally Inspected Slaughter

