



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 25, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	417,146	380,767	10 %	170,761	164,469	4 %	587,907	545,236	8 %
Heifers	338,089	321,815	5 %	61,890	54,623	13 %	399,979	376,438	6 %
Cows	180,650	166,535	8 %	43,341	44,508	-3 %	223,991	211,043	6 %
Bulls	5,180	6,107	-15 %	136	259	-47 %	5,316	6,366	-16 %
Total	941,065	875,224	8 %	276,128	263,859	5 %	1,217,193	1,139,083	7 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	892	864	3 %	965	958	1 %	913	892	2 %
Heifers	844	821	3 %	859	853	1 %	847	826	3 %
Cows	760	762	0 %	659	680	-3 %	740	744	-1 %
Bulls	961	987	-3 %	967	929	4 %	961	985	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	298,212	269,127	11 %	98,848	92,593	7 %	397,061	361,720	10 %
Non-Fed	64,504	60,261	7 %	13,014	13,841	-6 %	77,518	74,102	5 %
Total	362,717	329,388	10 %	111,862	106,433	5 %	474,579	435,822	9 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Mar. 31, 2019				Imports For the period Jan. 1 - May. 25, 2019			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
pure bred	1,484	1,702	-13 %	United States	42,497	49,021	-13 %
non pure bred	47,952	27,273	76 %	Australia	6,374	9,884	-36 %
Total	49,436	28,975	71 %	New Zealand	6,180	8,631	-28 %
				Uruguay	5,205	6,959	-25 %
				Mexico	1,866	1,355	38 %
				Others	2,866	3,087	-7 %
				Total	64,988	78,937	-18 %

Source: Statistics Canada

Exports For the period Jan. 1 - May. 18, 2019				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2019	2018	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	188,644	142,278	33 %	18,012	25,800	-30 %	
feeder cattle & calves	116,108	112,435	3 %	2,027	809	151 %	
bulls	14,433	13,763	5 %				
others	5,000	3,229	55 %				
Total	324,185	271,705	19 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Mar. 31, 2019											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		Total	Total	% chg
Carcasses and Half-Carcasses	726	N/A	0	N/A	726	1,152	-37 %				
Primal Cuts	5,099	62,204	617	1,884	69,804	58,828	19 %				
Chuck	1,451	12,286	32	16	13,784	11,111	24 %				
Loin	56	6,786	0	195	7,037	5,372	31 %				
Brisket	1	4,570	0	0	4,571	4,505	1 %				
Flank and Plate	909	3,135	1	55	4,101	3,552	15 %				
Hip	88	3,653	1	10	3,753	3,111	21 %				
Rib	1,635	2,825	203	0	4,663	3,088	51 %				
Others	958	28,950	380	1,608	31,895	28,089	14 %				
Offals	N/A	N/A	N/A	N/A	5,153	3,817	35 %				
Processed	N/A	N/A	N/A	N/A	1,351	1,567	-14 %				
Total	5,825	62,204	617	1,884	77,034	65,365	18 %				

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Mar. 31, 2019									
Exports to All Countries (tonnes)					Exports to E.U-28 (tonnes)				
	2019	2018	% chg	2019	2018	% chg		2019	2018
United States	77,034	65,365	18 %	563,469	434,958	30 %	United Kingdom	342	29
Japan	9,826	4,909	100 %	68,720	31,603	117 %	Netherlands	38	96
China	5,253	965	445 %	47,950	9,080	428 %	France	35	4
Hong Kong	3,992	4,953	-19 %	39,289	37,961	3 %	Germany	10	13
Mexico	3,666	3,493	5 %	35,160	26,683	32 %	Belgium	7	0
South Korea	1,574	1,009	56 %	11,930	5,755	107 %	Denmark	0	22
Philippines	742	744	0 %	2,782	3,213	-13 %	Total	431	163
Angola	525	400	31 %	494	378	31 %	Total ('000 \$ CDN)	5,552	2,895
Taiwan	469	654	-28 %	4,132	4,581	-10 %			
Others	2,942	2,908	1 %	13,693	10,478	31 %			
Total	106,024	85,398	24 %	787,619	564,689	39 %			
Cattle Hides & Skins Exports	820	806	2 %	51,831	64,749	-20 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 18, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	346.9	6,111.9	6,263.1	-2 %	Steers	849	869	874	0 %
Heifers	183.9	3,658.5	3,368.7	9 %	Heifers	788	810	816	-1 %
Cows	120.4	2,479.2	2,379.5	4 %	Cows	646	648	659	-2 %
Bulls	11.2	186.4	199.1	-6 %	Bulls	893	882	896	-2 %
Total	662.5	12,436.0	12,210.4	2 %					
Total Jan. - Dec. 2018			32,445.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		3,754,191	3,728,490	1 %		April 2019	(Oct'17-Sept'18)	(Oct'16-Sept'17)	
Non-Fed		803,775	792,661	1 %	Prime	9.4 %	7.6 %	6.1 %	
Total		4,557,966	4,521,151	1 %	Choice	73.6 %	73.7 %	74.9 %	
Total Jan. - Dec. 2018			11,103,149		Select	16.7 %	18.5 %	18.9 %	
For the period					Cattle Slaughter for the Week Ending				
	Mar. 2019	2019	2018	% chg		2019	2018	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		94,222	79,579	18 %	Canada	58,844	58,637	0 %	
Australia		65,575	64,112	2 %	US	662,452	667,613	-1 %	
Mexico		64,340	55,733	15 %	Total Canada & US	721,296	726,250	-1 %	
Others		110,821	128,016	-13 %	US Live Cattle Imports				
Total		334,959	327,440	2 %	Canada	1,162,589	1,087,144	7 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	12,436,030	12,210,369	2 %	
Japan		88,029	89,509	-2 %	Total Canada & US	13,598,619	13,297,513	2 %	
South Korea		66,710	61,583	8 %	US Live Cattle Imports				
Mexico		50,023	44,584	12 %	Mexico - Feeder 1 Jan.-May 25 2019	603,488	501,225	20 %	
Others		110,899	135,515	-18 %	Canada 1 Jan.-May. 18 2019	324,185	271,705	19 %	
Total		315,662	331,192	-5 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-May. 27 2019		2019		2018		% chg in tonnes entered from 2018 to 2019
Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	90,309	24 %	79,349	21 %	14 %
New Zealand	213,402	69,377	33 %	90,273	42 %	-23 %
Argentina	20,000	18	0 %	0	0 %	-
Uruguay	20,000	8,897	44 %	7,231	36 %	23 %
Japan	200	200	100 %	200	100 %	0 %
Others	64,805	28,011	43 %	28,268	44 %	-1 %
Total TRQ	696,621	196,812	28 %	205,321	29 %	-4 %
TRQ (Australia, N. Z.)	591,616	159,686	27 %	169,622	29 %	-6 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-May. 27 2019				For the period 1 Jan.-May. 27 2019				
	2019	2018	% chg		Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	22	22	0 %
Supp. Quota Authorized	-	-	-	Australia	5,048	2,121	7,169	32 %
Total quota	76,409	76,409	0 %	Germany	0	0	0	0 %
				Ireland	0	0	0	0 %
				Japan	0	11	11	0 %
				Netherlands	0	0	0	0 %
				New Zealand	5,513	1,466	6,979	31 %
				United Kingdom	0	0	0	0 %
YTD Permits allocated as of:				Uruguay	6,821	1,292	8,113	36 %
	5/27/2019	5/27/2018	% chg	Total	17,383	4,912	22,294	100 %
Argentina	22	1.5	-	Percentage of Total Imports				
Australia (35,000 mt)	7,169	10,012	-28 %	Grinding Beef				
Germany	0	0	-	2019	2018	Cuts	2019	2018
Ireland	0	0	-	Argentina	0.0 %	0.0 %	0.1 %	0.0 %
Japan	11	6	98 %	Australia	22.6 %	24.6 %	9.5 %	8.0 %
Netherlands	0	0	-	Germany	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand (29,600 mt)	6,979	8,912	-22 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.1 %	0.0 %
Uruguay	8,113	11,800	-31 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Total	22,294	30,731	-27 %	New Zealand	24.7 %	19.8 %	6.6 %	9.2 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	30.6 %	32.3 %	5.8 %	6.1 %
				Total	78.0 %	76.8 %	22.0 %	23.2 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 25, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-05-25	35,927	9,724	45,651		7,089	1,864	8,953		54,604
2019-05-18	39,219	10,784	50,003		6,663	2,178	8,841		58,844
2019-05-11	43,315	10,669	53,984		7,057	2,348	9,405		63,389
2019-05-04	38,470	12,285	50,755		6,936	1,962	8,898		59,653
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	755,235	232,651	987,886	47,042	185,830	43,477	229,307	10,919	1,217,193
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107
Grading									
			Weekly Totals		May 25, 2019				
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	691	1.9 %	396	4.1 %	1,087	2.4 %	778	39.7%	
AAA	19,052	53.4 %	6,243	64.1 %	25,295	55.7 %	23,101	9.5%	
AA	14,146	39.7 %	2,741	28.2 %	16,887	37.2 %	17,401	-3.0%	
A	1,105	3.1 %	176	1.8 %	1,281	2.8 %	1,397	-8.3%	
B1, 2, 3, 4	666	1.9 %	180	1.8 %	846	1.9 %	662	27.8%	
			Year-to-date						
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	25,043	3.4 %	9,614	4.1 %	34,657	3.5 %	25,136	37.9 %	
AAA	485,867	65.1 %	148,897	63.9 %	634,764	64.8 %	583,989	8.7 %	
AA	214,234	28.7 %	66,970	28.7 %	281,204	28.7 %	278,069	1.1 %	
A	10,791	1.4 %	3,269	1.4 %	14,060	1.4 %	13,731	2.4 %	
B1, 2, 3, 4	10,969	1.5 %	4,261	1.8 %	15,230	1.6 %	12,619	20.7 %	

Source: CBGA

Year to Date for the Week Ending May 25, 2019

Federally Inspected Slaughter

