



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 18, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	394,600	358,810	10 %	164,048	159,122	3 %	558,648	517,932	8 %
Heifers	324,708	308,358	5 %	58,879	51,615	14 %	383,587	359,973	7 %
Cows	173,906	160,256	9 %	41,480	42,955	-3 %	215,386	203,211	6 %
Bulls	4,835	5,780	-16 %	133	248	-46 %	4,968	6,028	-18 %
Total	898,049	833,204	8 %	264,540	253,940	4 %	1,162,589	1,087,144	7 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	895	868	3 %	965	959	1 %	915	896	2 %
Heifers	846	822	3 %	861	854	1 %	848	827	3 %
Cows	760	763	0 %	659	681	-3 %	741	746	-1 %
Bulls	966	986	-2 %	964	924	4 %	966	983	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	284,739	256,279	11 %	94,819	89,184	6 %	379,558	345,463	10 %
Non-Fed	62,077	58,044	7 %	12,463	13,369	-7 %	74,539	71,414	4 %
Total	346,816	314,323	10 %	107,282	102,554	5 %	454,098	416,877	9 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Mar. 31, 2019			
Live Cattle from U.S.			
(head)	2019	2018	% chg
pure bred	1,484	1,702	-13 %
non pure bred	47,952	27,273	76 %
Total	49,436	28,975	71 %

Source: Statistics Canada

Exports For the period Jan. 1 - May. 11, 2019			
Live Cattle to U.S.			
(head)	2019	2018	% chg
slaughter steers, heifers, cows	181,087	134,924	34 %
feeder cattle & calves	111,182	105,100	6 %
bulls	13,460	12,850	5 %
others	4,677	3,037	54 %
Total	310,406	255,911	21 %

Source: USDA - APHIS

Imports For the period Jan. 1 - May. 18, 2019			
Beef & Veal Imports			
(tonnes)	2019	2018	% chg
United States	40,076	46,091	-13 %
Australia	6,191	9,441	-34 %
New Zealand	6,023	8,449	-29 %
Uruguay	5,144	6,959	-26 %
Mexico	1,737	1,284	35 %
Others	2,810	2,760	2 %
Total	61,981	74,983	-17 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-28)	17,623	25,130	-30 %
EU-28 (Beef/Veal total)	1,988	734	171 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Mar. 31, 2019									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		Total
	2019	2018	2019	2018	2019	2018	2019	2018	% chg
Carcasses and Half-Carcasses	726	N/A	0	N/A	726	1,152	726	1,152	-37 %
Primal Cuts	5,099	62,204	617	1,884	69,804	58,828	69,804	58,828	19 %
Chuck	1,451	12,286	32	16	13,784	11,111	13,784	11,111	24 %
Loin	56	6,786	0	195	7,037	5,372	7,037	5,372	31 %
Brisket	1	4,570	0	0	4,571	4,505	4,571	4,505	1 %
Flank and Plate	909	3,135	1	55	4,101	3,552	4,101	3,552	15 %
Hip	88	3,653	1	10	3,753	3,111	3,753	3,111	21 %
Rib	1,635	2,825	203	0	4,663	3,088	4,663	3,088	51 %
Others	958	28,950	380	1,608	31,895	28,089	31,895	28,089	14 %
Offals	N/A	N/A	N/A	N/A	5,153	3,817	5,153	3,817	35 %
Processed	N/A	N/A	N/A	N/A	1,351	1,567	1,351	1,567	-14 %
Total	5,825	62,204	617	1,884	77,034	65,365	77,034	65,365	18 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Mar. 31, 2019									
	Exports to All Countries (tonnes)			Exports to E.U-28 (tonnes)					
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
United States	77,034	65,365	18 %	563,469	434,958	30 %	United Kingdom	342	29
Japan	9,826	4,909	100 %	68,720	31,603	117 %	Netherlands	38	96
China	5,253	965	445 %	47,950	9,080	428 %	France	35	4
Hong Kong	3,992	4,953	-19 %	39,289	37,961	3 %	Germany	10	13
Mexico	3,666	3,493	5 %	35,160	26,683	32 %	Belgium	7	0
South Korea	1,574	1,009	56 %	11,930	5,755	107 %	Denmark	0	22
Philippines	742	744	0 %	2,782	3,213	-13 %	Total	431	163
Angola	525	400	31 %	494	378	31 %	Total ('000 \$ CDN)	5,552	2,895
Taiwan	469	654	-28 %	4,132	4,581	-10 %			
Others	2,942	2,908	1 %	13,693	10,478	31 %			
Total	106,024	85,398	24 %	787,619	564,689	39 %			
Cattle Hides & Skins Exports	820	806	2 %	51,831	64,749	-20 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 11, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	364.0	5,765.0	5,902.1	-2 %	Steers	852	871	875	-1 %
Heifers	172.0	3,474.5	3,190.0	9 %	Heifers	794	811	817	-1 %
Cows	119.8	2,358.8	2,263.6	4 %	Cows	648	649	660	-2 %
Bulls	10.8	175.2	187.1	-6 %	Bulls	902	882	896	-2 %
Total	666.6	11,773.6	11,542.8	2 %					
Total Jan. - Dec. 2018			32,445.3						

Beef Output (tonnes)

Fed	3,554,831	3,526,574	1 %
Non-Fed	763,974	753,748	1 %
Total	4,318,805	4,280,322	1 %
Total Jan. - Dec. 2018		11,103,149	

National Summary of Beef Graded

	April 2019	2018 (Oct'17-Sept'18)	2017 (Oct'16-Sept'17)
Prime	9.4 %	7.6 %	6.1 %
Choice	73.6 %	73.7 %	74.9 %
Select	16.7 %	18.5 %	18.9 %

For the period

	Mar. 2019	2019	2018	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)				
Canada	94,222	79,579	18 %	
Australia	65,575	64,112	2 %	
Mexico	64,340	55,733	15 %	
Others	110,821	128,016	-13 %	
Total	334,959	327,440	2 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)				
Japan	88,029	89,509	-2 %	
South Korea	66,710	61,583	8 %	
Mexico	50,023	44,584	12 %	
Others	110,899	135,515	-18 %	
Total	315,662	331,192	-5 %	

Cattle Slaughter for the Week Ending

	2019	2018	% chg
Canada	63,389	62,262	2 %
US	666,615	654,736	2 %
Total Canada & US	730,004	716,998	2 %

Cattle Slaughter Year to Date

Canada	1,103,745	1,028,507	7 %
US	11,773,578	11,542,756	2 %
Total Canada & US	12,877,323	12,571,263	2 %

US Live Cattle Imports

Mexico - Feeder 1 Jan.-May 18 2019	580,018	477,862	21 %
Canada 1 Jan.-May. 11 2019	310,406	255,911	21 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

For the period 1 Jan.-May. 20 2019	2019			2018			% chg in tonnes entered from 2018 to 2019
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	86,011	23 %	75,186	20 %	14 %	
New Zealand	213,402	67,088	31 %	84,455	40 %	-21 %	
Argentina	20,000	18	0 %	0	0 %	-	
Uruguay	20,000	8,465	42 %	6,949	35 %	22 %	
Japan	200	200	100 %	200	100 %	0 %	
Others	64,805	26,919	42 %	27,487	42 %	-2 %	
Total TRQ	696,621	188,700	27 %	194,277	28 %	-3 %	
TRQ (Australia, N. Z.)	591,616	153,099	26 %	159,641	27 %	-4 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-May. 20 2019	2019	2018	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
Total quota	76,409	76,409	0 %

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-May. 20 2019	2019 (tonnes)		2018		Total	Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts		
Argentina	0	22	0	22	22	0 %
Australia	4,934	2,024	0	0	6,958	32 %
Germany	0	0	0	0	0	0 %
Ireland	0	0	0	0	0	0 %
Japan	0	11	0	11	11	0 %
Netherlands	0	0	0	0	0	0 %
New Zealand	5,267	1,423	0	0	6,690	31 %
United Kingdom	0	0	0	0	0	0 %
Uruguay	6,587	1,240	0	0	7,828	36 %
Total	16,789	4,719	0	0	21,508	100 %

YTD Permits allocated as of:

	5/20/2019	5/20/2018	% chg
Argentina	22	1.5	-
Australia (35,000 mt)	6,958	9,542	-27 %
Germany	0	0	-
Ireland	0	0	-
Japan	11	6	87 %
Netherlands	0	0	-
New Zealand (29,600 mt)	6,690	8,703	-23 %
United Kingdom	0	0	-
Uruguay	7,828	11,800	-34 %
Total	21,508	30,052	-28 %

Percentage of Total Imports

	Grinding Beef		Cuts	
	2019	2018	2019	2018
Argentina	0.0 %	0.0 %	0.1 %	0.0 %
Australia	22.9 %	24.2 %	9.4 %	7.6 %
Germany	0.0 %	0.0 %	0.0 %	0.0 %
Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Japan	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	24.5 %	19.9 %	6.6 %	9.1 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	30.6 %	33.1 %	5.8 %	6.2 %
Total	78.1 %	77.1 %	21.9 %	22.9 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 18, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-05-18	39,219	10,784	50,003		6,663	2,178	8,841		58,844
2019-05-11	43,315	10,669	53,984		7,057	2,348	9,405		63,389
2019-05-04	38,470	12,285	50,755		6,936	1,962	8,898		59,653
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	719,308	222,927	942,235	47,112	178,741	41,613	220,354	11,018	1,162,589
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107
Grading									
			Weekly Totals		May 18, 2019				
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	978	2.5 %	445	4.1 %	1,423	2.9 %	1,103	29.0%	
AAA	22,449	58.4 %	6,842	63.4 %	29,291	59.5 %	27,862	5.1%	
AA	13,251	34.5 %	3,128	29.0 %	16,379	33.3 %	17,692	-7.4%	
A	1,139	3.0 %	174	1.6 %	1,313	2.7 %	1,271	3.3%	
B1, 2, 3, 4	637	1.7 %	208	1.9 %	845	1.7 %	735	15.0%	
			Year-to-date						
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	24,352	3.4 %	9,218	4.1 %	33,570	3.6 %	24,358	37.8 %	
AAA	466,815	65.6 %	142,654	63.9 %	609,469	65.2 %	560,888	8.7 %	
AA	200,088	28.1 %	64,229	28.8 %	264,317	28.3 %	260,668	1.4 %	
A	9,686	1.4 %	3,093	1.4 %	12,779	1.4 %	12,334	3.6 %	
B1, 2, 3, 4	10,303	1.4 %	4,081	1.8 %	14,384	1.5 %	11,957	20.3 %	

Source: CBGA

Year to Date for the Week Ending May 18, 2019

Federally Inspected Slaughter

