



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 11, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	370,901	335,145	11 %	156,995	151,085	4 %	527,896	486,230	9 %
Heifers	309,188	293,721	5 %	55,148	48,648	13 %	364,336	342,369	6 %
Cows	167,430	153,360	9 %	39,308	40,846	-4 %	206,738	194,206	6 %
Bulls	4,648	5,475	-15 %	127	227	-44 %	4,775	5,702	-16 %
Total	852,167	787,701	8 %	251,578	240,806	4 %	1,103,745	1,028,507	7 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	898	871	3 %	966	960	1 %	918	898	2 %
Heifers	848	825	3 %	861	854	1 %	850	829	2 %
Cows	761	764	0 %	659	681	-3 %	741	747	-1 %
Bulls	967	985	-2 %	955	922	4 %	967	983	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	269,975	242,294	11 %	90,340	84,613	7 %	360,315	326,907	10 %
Non-Fed	59,809	55,590	8 %	11,800	12,714	-7 %	71,609	68,305	5 %
Total	329,784	297,884	11 %	102,139	97,327	5 %	431,923	395,211	9 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Mar. 31, 2019				Imports For the period Jan. 1 - May. 11, 2019			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2019	2018	% chg	(tonnes)	2019	2018	% chg
pure bred	1,484	1,702	-13 %	United States	37,738	43,664	-14 %
non pure bred	47,952	27,273	76 %	Australia	5,966	8,968	-33 %
Total	49,436	28,975	71 %	New Zealand	5,829	8,306	-30 %
				Uruguay	5,002	6,959	-28 %
				Mexico	1,573	1,237	27 %
				Others	2,686	2,474	9 %
				Total	58,794	71,607	-18 %

Source: Statistics Canada

Exports For the period Jan. 1 - May. 4, 2019				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2019	2018	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	173,805	128,598	35 %	17,076	24,513	-30 %	
feeder cattle & calves	106,215	95,480	11 %	1,952	638	206 %	
bulls	12,604	11,993	5 %				
others	4,292	2,780	54 %				
Total	296,916	238,851	24 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Mar. 31, 2019									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2019	Total 2018	% chg		
Carcasses and Half-Carcasses	726	N/A	0	N/A	726	1,152	-37 %		
Primal Cuts	5,099	62,204	617	1,884	69,804	58,828	19 %		
Chuck	1,451	12,286	32	16	13,784	11,111	24 %		
Loin	56	6,786	0	195	7,037	5,372	31 %		
Brisket	1	4,570	0	0	4,571	4,505	1 %		
Flank and Plate	909	3,135	1	55	4,101	3,552	15 %		
Hip	88	3,653	1	10	3,753	3,111	21 %		
Rib	1,635	2,825	203	0	4,663	3,088	51 %		
Others	958	28,950	380	1,608	31,895	28,089	14 %		
Offals	N/A	N/A	N/A	N/A	5,153	3,817	35 %		
Processed	N/A	N/A	N/A	N/A	1,351	1,567	-14 %		
Total	5,825	62,204	617	1,884	77,034	65,365	18 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Mar. 31, 2019									
	Exports to All Countries			Exports to E.U-28					
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2019	2018	% chg	2019	2018	% chg	2019	2018	
United States	77,034	65,365	18 %	563,469	434,958	30 %	United Kingdom	342	29
Japan	9,826	4,909	100 %	68,720	31,603	117 %	Netherlands	38	96
China	5,253	965	445 %	47,950	9,080	428 %	France	35	4
Hong Kong	3,992	4,953	-19 %	39,289	37,961	3 %	Germany	10	13
Mexico	3,666	3,493	5 %	35,160	26,683	32 %	Belgium	7	0
South Korea	1,574	1,009	56 %	11,930	5,755	107 %	Denmark	0	22
Philippines	742	744	0 %	2,782	3,213	-13 %	Total	431	163
Angola	525	400	31 %	494	378	31 %	Total ('000 \$ CDN)	5,552	2,895
Taiwan	469	654	-28 %	4,132	4,581	-10 %			
Others	2,942	2,908	1 %	13,693	10,478	31 %			
Total	106,024	85,398	24 %	787,619	564,689	39 %			
Cattle Hides & Skins Exports	820	806	2 %	51,831	64,749	-20 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 4, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	345.7	5,401.0	5,547.7	-3 %	Steers	852	872	877	-1 %
Heifers	195.9	3,302.5	3,017.5	9 %	Heifers	795	812	819	-1 %
Cows	120.0	2,239.0	2,147.5	4 %	Cows	642	649	661	-2 %
Bulls	11.0	164.4	175.4	-6 %	Bulls	889	880	895	-2 %
Total	672.5	11,107.0	10,888.0	2 %					
Total Jan. - Dec. 2018			32,445.3						

Beef Output (tonnes)					National Summary of Beef Graded			
		2019	2018	% chg		2018	2017	
Fed		3,352,225	3,328,360	1 %	April 2019	(Oct'17-Sept'18)	(Oct'16-Sept'17)	
Non-Fed		724,326	714,747	1 %	Prime	9.4 %	7.6 %	6.1 %
Total		4,076,551	4,043,108	1 %	Choice	73.6 %	73.7 %	74.9 %
Total Jan. - Dec. 2018			11,103,149		Select	16.7 %	18.5 %	18.9 %

For the period					Cattle Slaughter for the Week Ending				
	Mar. 2019	2019	2018	% chg		2019	2018	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		94,222	79,579	18 %	Canada	59,653	58,085	3 %	
Australia		65,575	64,112	2 %	US	672,540	652,247	3 %	
Mexico		64,340	55,733	15 %	Total Canada & US	732,193	710,332	3 %	
Others		110,821	128,016	-13 %	US Live Cattle Imports				
Total		334,959	327,440	2 %	Canada	1,040,356	966,245	8 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	11,106,963	10,888,020	2 %	
Japan		88,029	89,509	-2 %	Total Canada & US	12,147,319	11,854,265	2 %	
South Korea		66,710	61,583	8 %	US Live Cattle Imports				
Mexico		50,023	44,584	12 %	Mexico - Feeder 1 Jan.-May 11 2019	551,999	450,929	22 %	
Others		110,899	135,515	-18 %	Canada 1 Jan.-May. 4 2019	296,916	238,851	24 %	
Total		315,662	331,192	-5 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period 1 Jan.-May. 13 2019				2018			
	2019	2018	% chg		2019	2018	% chg
	Quota level	Tonnes entered	% filled		Tonnes entered	% filled	% chg in tonnes entered from 2018 to 2019
Australia	378,214	79,481	21 %		70,700	19 %	12 %
New Zealand	213,402	62,521	29 %		79,158	37 %	-21 %
Argentina	20,000	16	0 %		0	0 %	-
Uruguay	20,000	8,110	41 %		6,617	33 %	23 %
Japan	200	200	100 %		200	100 %	0 %
Others	64,805	25,745	40 %		26,004	40 %	-1 %
Total TRQ	696,621	176,073	25 %		182,680	26 %	-4 %
TRQ (Australia, N. Z.)	591,616	142,002	24 %		149,859	25 %	-5 %
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-May. 13 2019				2019				
	2019	2018	% chg		(tonnes)		Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	Grinding Beef	Cuts	24	0 %
Supp. Quota Authorized	-	-	-	Australia	4,690	1,928	6,618	32 %
Total quota	76,409	76,409	0 %	Germany	0	0	0	0 %
				Ireland	0	0	0	0 %
				Japan	0	11	11	0 %
				Netherlands	0	0	0	0 %
				New Zealand	5,163	1,325	6,488	31 %
				United Kingdom	0	0	0	0 %
YTD Permits allocated as of:				Uruguay	6,509	1,215	7,724	37 %
	5/13/2019	5/13/2018	% chg	Total	16,363	4,502	20,865	100 %
Argentina	24	1.5	-	For the period 1 Jan.-May. 13 2019				
Australia (35,000 mt)	6,618	8,910	-26 %	Percentage of Total Imports				
Germany	0	0	-	Grinding Beef		Cuts		
Ireland	0	0	-	2019	2018	2019	2018	
Japan	11	6	84 %	Argentina	0.0 %	0.0 %	0.1 %	0.0 %
Netherlands	0	0	-	Australia	22.5 %	23.4 %	9.2 %	7.1 %
New Zealand (29,600 mt)	6,488	8,573	-24 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	7,724	11,800	-35 %	Japan	0.0 %	0.0 %	0.1 %	0.0 %
Total	20,865	29,291	-29 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	24.7 %	20.2 %	6.3 %	9.1 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	31.2 %	33.9 %	5.8 %	6.4 %
				Total	78.4 %	77.5 %	21.6 %	22.5 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 11, 2019

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-05-11	43,315	10,669	53,984		7,057	2,348	9,405		63,389
2019-05-04	38,470	12,285	50,755		6,936	1,962	8,898		59,653
April 2019	149,406	43,948	193,354	48,339	31,458	7,730	39,188	9,797	232,542
March 2019	189,168	57,115	246,283	49,257	46,245	10,279	56,524	11,305	302,807
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2018	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	40,213	202,919	50,730	24,724	8,319	33,043	8,261	235,962
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	680,089	212,143	892,232	46,960	172,078	39,435	211,513	11,132	1,103,745
Total 2018	1,946,081	542,470	2,488,551	47,857	407,210	115,346	522,556	10,049	3,011,107
Grading									
			Weekly Totals		May 11, 2019				
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	1,405	3.3 %	471	4.4 %	1,876	3.5 %	1,444	29.9%	
AAA	26,703	63.2 %	6,640	62.2 %	33,343	63.0 %	30,016	11.1%	
AA	12,419	29.4 %	3,205	30.0 %	15,624	29.5 %	17,681	-11.6%	
A	1,024	2.4 %	177	1.7 %	1,201	2.3 %	1,279	-6.1%	
B1, 2, 3, 4	723	1.7 %	190	1.8 %	913	1.7 %	751	21.6%	
			Year-to-date						
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	23,374	3.5 %	8,773	4.1 %	32,147	3.6 %	23,255	38.2 %	
AAA	444,366	66.0 %	135,812	63.9 %	580,178	65.5 %	533,026	8.8 %	
AA	186,837	27.8 %	61,101	28.8 %	247,938	28.0 %	242,976	2.0 %	
A	8,547	1.3 %	2,919	1.4 %	11,466	1.3 %	11,063	3.6 %	
B1, 2, 3, 4	9,666	1.4 %	3,873	1.8 %	13,539	1.5 %	11,222	20.6 %	

Source: CBGA

Year to Date for the Week Ending May 11, 2019

Federally Inspected Slaughter

