



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 9, 2019

Federally Inspected Slaughter (head)	West			East			CANADA		
	2019	2018	% chg	2019	2018	% chg	2019	2018	% chg
Steers	186,351	175,304	6 %	86,157	79,975	8 %	272,508	255,279	7 %
Heifers	147,865	126,808	17 %	25,596	24,386	5 %	173,461	151,194	15 %
Cows	97,893	84,331	16 %	21,218	21,583	-2 %	119,111	105,914	12 %
Bulls	1,887	3,079	-39 %	60	110	-45 %	1,947	3,189	-39 %
Total	433,996	389,522	11 %	133,031	126,054	6 %	567,027	515,576	10 %
Total Jan. - Dec. 2018		2,353,291			657,816			3,011,107	
Carcass Weight (lbs)									
Steers	907	884	3 %	971	966	0 %	928	910	2 %
Heifers	852	830	3 %	867	855	1 %	854	834	2 %
Cows	763	763	0 %	660	685	-4 %	744	747	0 %
Bulls	970	977	-1 %	965	877	10 %	970	974	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	133,821	118,064	13 %	48,024	44,514	8 %	181,844	162,578	12 %
Non-Fed	34,702	30,549	14 %	6,375	6,748	-6 %	41,077	37,297	10 %
Total	168,523	148,613	13 %	54,399	51,263	6 %	222,921	199,875	12 %
Total Jan. - Dec. 2018		897,307			261,188			1,158,495	

Imports For the period Jan. 1 - Dec. 31, 2018				Imports For the period Jan. 1 - Mar. 9, 2019			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2018	2017	% chg	(tonnes)	2019	2018	% chg
pure bred	5,900	8,845	-33 %	United States	19,885	22,618	-12 %
non pure bred	189,759	129,726	46 %	Australia	3,356	3,943	-15 %
Total	195,659	138,571	41 %	New Zealand	3,065	5,139	-40 %
				Uruguay	2,631	6,024	-56 %
				Mexico	767	645	19 %
				Others	1,181	1,282	-8 %
				Total	30,885	39,651	-22 %

Source: Statistics Canada

Exports For the period Jan. 1 - Mar. 2, 2019				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-28)			
(head)	2019	2018	% chg	EU-28 (Beef/Veal total)			
slaughter steers, heifers, cows	79,477	56,178	41 %	9,191	15,267	-40 %	
feeder cattle & calves	33,358	26,333	27 %	839	420	100 %	
bulls	4,949	4,719	5 %				
others	1,753	1,262	39 %				
Total	119,537	88,492	35 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Dec. 31, 2018							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	Total 2018	Total 2017	% chg
Carcasses and Half-Carcasses	3,902	N/A	0	N/A	3,902	3,979	-2 %
Primal Cuts	18,617	236,357	2,653	8,863	266,490	247,945	7 %
Chuck	5,557	50,717	85	114	56,473	-	-
Loin	114	22,570	0	921	23,605	-	-
Brisket	335	18,460	3	71	18,869	-	-
Flank and Plate	3,651	13,185	2	601	17,439	-	-
Hip	307	16,582	2	144	17,035	-	-
Rib	5,492	10,421	990	39	16,942	-	-
Others	3,160	104,421	1,571	6,973	116,126	247,945	N/A
Offals	N/A	N/A	N/A	N/A	17,854	21,912	-19 %
Processed	N/A	N/A	N/A	N/A	6,515	6,488	0 %
Total	22,519	236,357	2,653	8,863	294,760	280,325	5 %

*Primal cut breakdown available as of January 2018

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Dec. 31, 2018									
	Exports to All Countries			Exports to E.U-28					
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2018	2017	% chg	2018	2017	% chg	2018	2017	% chg
United States	294,760	280,325	5 %	2,034,269	1,779,544	14 %	United Kingdom	646	0
Japan	32,110	26,703	20 %	214,603	160,998	33 %	Netherlands	323	292
Hong Kong	20,520	21,647	-5 %	174,893	159,139	10 %	Denmark	43	82
Mexico	15,419	17,103	-10 %	110,056	114,411	-4 %	Germany	19	0
China	10,300	8,624	19 %	97,289	84,871	15 %	Belgium	16	0
South Korea	4,439	4,741	-6 %	30,297	30,031	1 %	France	13	121
Philippines	3,406	1,028	231 %	12,292	5,155	138 %	Total	1,059	496
Taiwan	2,975	3,825	-22 %	23,225	26,201	-11 %	Total ('000 \$ CDN)	15,516	7,830
Angola	2,522	2,179	16 %	2,601	2,227	17 %			
Others	10,607	11,113	-5 %	46,198	45,991	0 %			
Total	398,550	378,870	5 %	2,747,355	2,410,329	14 %			
Cattle Hides & Skins Exports	252,767	300,529	-16 %						

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending March 2, 2019

	Weekly	2019	2018	% chg		Weekly	2019	2018	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	293.3	2,610.1	2,689.8	-3 %	Steers	874	883	889	-1 %
Heifers	179.2	1,622.4	1,505.1	8 %	Heifers	813	821	833	-1 %
Cows	127.5	1,111.0	1,080.0	3 %	Cows	651	648	661	-2 %
Bulls	8.7	73.0	79.1	-8 %	Bulls	879	874	893	-2 %
Total	608.7	5,416.5	5,354.0	1 %					
Total Jan. - Dec. 2018			32,445.3						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		1,649,639	1,652,875	0 %		2018	2017		
Non-Fed		355,701	355,673	0 %	Prime	January 2019	(Oct'17-Sept'18)	(Oct'16-Sept'17)	
Total		2,005,341	2,008,547	0 %	Choice	9.5 %	7.6 %	6.1 %	
Total Jan. - Dec. 2018			11,103,149		Select	75.2 %	73.7 %	74.9 %	
						15.0 %	18.5 %	18.9 %	
For the period					Cattle Slaughter for the Week Ending				
	Dec. 2018	2018	2017	% chg		2019	2018	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		359,237	336,264	7 %	Canada	59,425	57,378	4 %	
Australia		305,308	315,218	-3 %	US	608,739	610,740	0 %	
New Zealand		259,600	252,638	3 %	Total Canada & US	668,164	668,118	0 %	
Others		436,011	453,650	-4 %	US Live Cattle Imports				
Total		1,360,156	1,357,769	0 %	Canada	504,779	460,662	10 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US				
Japan		399,462	374,673	7 %	Total Canada & US	5,921,234	5,814,629	2 %	
South Korea		289,479	214,428	35 %	US Live Cattle Imports				
Mexico		203,570	190,216	7 %	Mexico - Feeder 1 Jan.-Mar 9 2019	258,440	219,231	18 %	
Others		538,755	517,829	4 %	Canada 1 Jan.-Mar. 2 2019	119,537	88,492	35 %	
Total		1,431,267	1,297,146	10 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Mar. 11 2019		2019		2018		% chg in tonnes entered from 2018 to 2019
Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	33,147	9 %	33,315	9%	-1 %
New Zealand	213,402	26,957	13 %	43,782	21%	-38 %
Argentina	20,000	12	0 %	0	0%	-
Uruguay	20,000	3,784	19 %	2,549	13%	48 %
Japan	200	190	95 %	176	88%	8 %
Others	64,805	14,061	22 %	13,716	21%	3 %
Total TRQ	696,621	78,152	11 %	93,538	13 %	-16 %
TRQ (Australia, N. Z.)	591,616	60,104	10 %	77,097	13 %	-22 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Mar. 11 2019		2019		2018		% chg		2019		(tonnes)		Total		Total (%)	
	2019	2018	% chg	Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	2019	2018	Cuts	2019	2018		
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	8	8	0	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %		
Supp. Quota Authorized	-	-	-	Australia	3,023	897	3,920	21.9 %	15.2 %	6.5 %	3.6 %	0.0 %	0.0 %		
Total quota	76,409	76,409	0 %	Germany	0	0	0	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %		
				Ireland	0	0	0	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %		
				Japan	0	7	7	0.0 %	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %		
				Netherlands	0	7	7	0.0 %	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %		
				New Zealand	3,432	628	4,060	24.8 %	18.0 %	4.5 %	7.9 %	0.0 %	0.0 %		
				United Kingdom	0	0	0	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %		
YTD Permits allocated as of:				Uruguay	4,911	911	5,822	35.5 %	46.6 %	6.6 %	8.8 %	0.0 %	0.0 %		
	3/11/2019	3/11/2018	% chg	Total	11,366	2,458	13,824	82.2 %	79.8 %	17.8 %	20.2 %				
Argentina	8	0	-	For the period 1 Jan.-Mar. 11 2019											
Australia (35,000 mt)	3,920	3,938	0 %	Percentage of Total Imports											
Germany	0	0	-	Grinding Beef											
Ireland	0	0	-	2019	2018	Cuts	2019	2018							
Japan	7	5	42 %	Argentina	0.0 %	0.0 %	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %	0.0 %	0.0 %		
Netherlands	7	0	-	Australia	21.9 %	15.2 %	6.5 %	3.6 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %		
New Zealand (29,600 mt)	4,060	5,422	-25 %	Germany	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %		
United Kingdom	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %		
Uruguay	5,822	11,620	-50 %	Japan	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %		
Total	13,824	20,984	-34 %	Netherlands	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %	0.0 %	0.1 %	0.0 %	0.0 %		
				New Zealand	24.8 %	18.0 %	4.5 %	7.9 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %		
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %		
				Uruguay	35.5 %	46.6 %	6.6 %	8.8 %	0.0 %	0.0 %	0.0 %	0.0 %	0.0 %		
				Total	82.2 %	79.8 %	17.8 %	20.2 %							

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 9, 2019

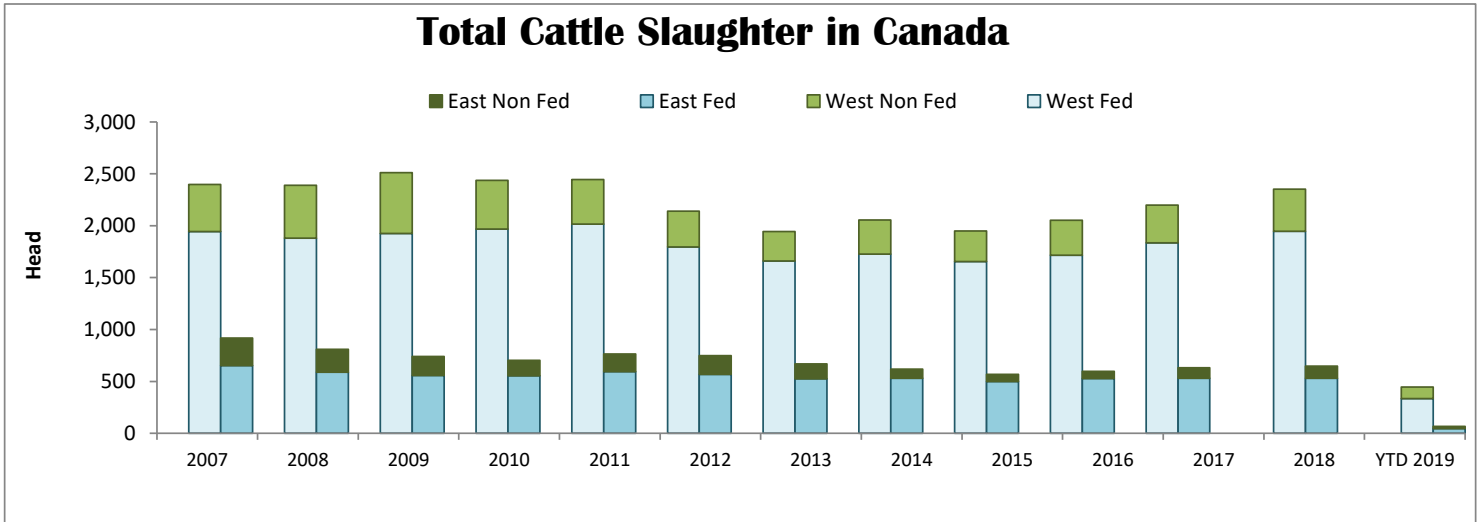
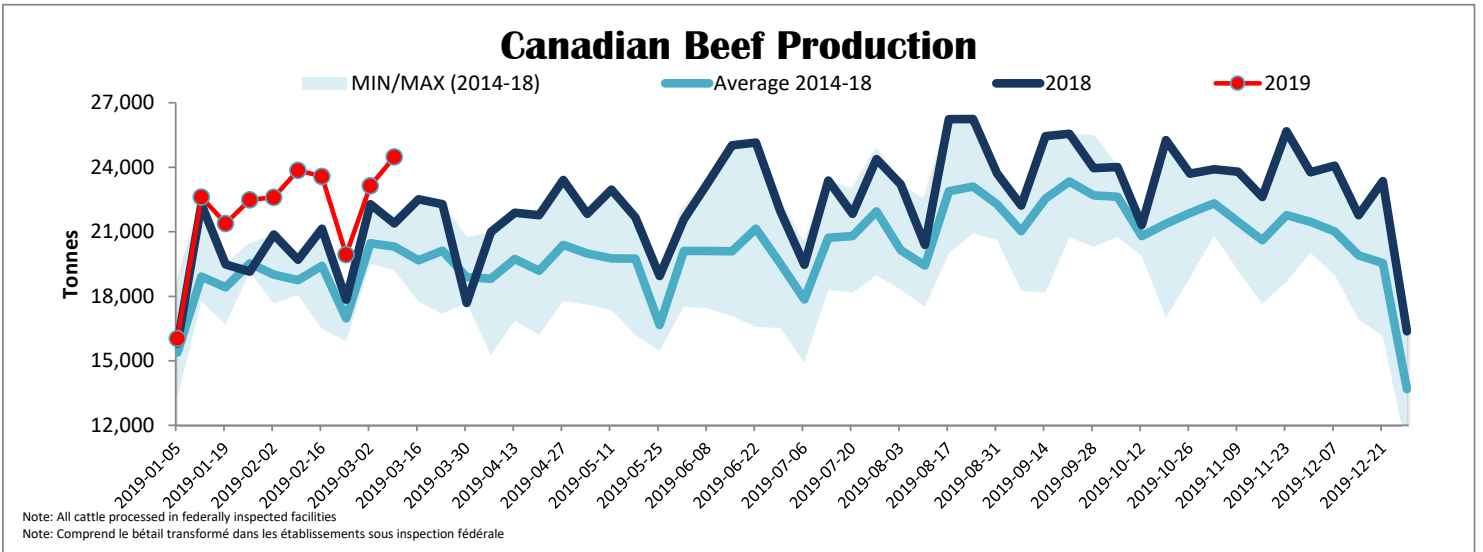
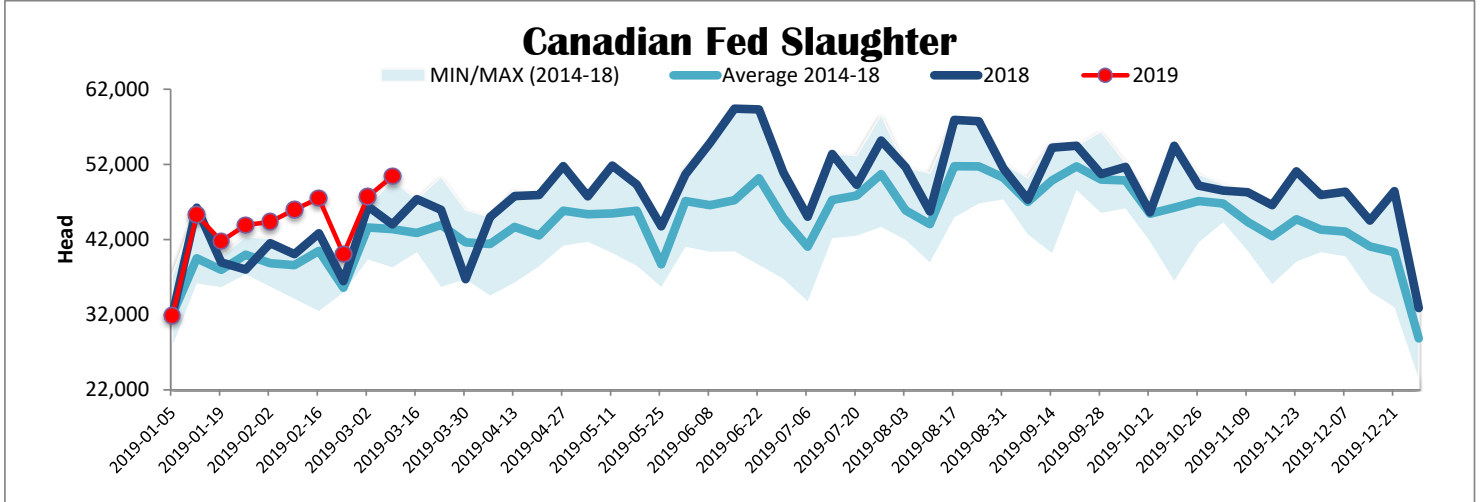
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2019-03-09	38,296	12,123	50,419		9,714	2,115	11,829		62,248
2019-03-02	36,190	11,504	47,694		9,684	2,047	11,731		59,425
February 2019	132,781	45,093	177,874	44,469	42,754	8,268	51,022	12,756	228,896
January 2019	126,949	43,033	169,982	42,496	37,628	8,848	46,476	11,619	216,458
December 2019	172,230	49,955	222,185	44,437	47,067	11,869	58,936	11,787	281,121
November 2018	150,982	43,474	194,456	48,614	40,684	10,811	51,495	12,874	245,951
October 2018	158,807	42,117	200,924	50,231	27,819	9,348	37,167	9,292	238,091
September 2018	204,278	53,968	258,246	51,649	36,485	10,856	47,341	9,468	305,587
August 2018	169,509	43,507	213,016	53,254	26,124	7,933	34,057	8,514	247,073
July 2018	162,706	29,635	192,341	48,085	24,724	8,319	33,043	8,261	225,384
June 2018	224,987	50,144	275,131	55,026	31,665	11,443	43,108	8,622	318,239
May 2018	151,646	41,039	192,685	48,171	29,689	8,549	38,238	9,560	230,923
April 2018	148,979	43,495	192,474	48,119	29,905	8,565	38,470	9,618	230,944
March 2018	168,406	52,078	220,484	44,097	42,749	10,699	53,448	10,690	273,932
February 2018	119,618	41,286	160,904	40,226	35,054	8,844	43,898	10,975	204,802
January 2018	113,933	41,194	155,127	38,782	35,245	8,110	43,355	10,839	198,482
YTD Total 2019	334,216	111,753	445,969	44,597	99,780	21,278	121,058	12,106	567,027
Total 2018	1,946,081	531,892	2,477,973	47,653	407,210	115,346	522,556	10,049	3,000,529

Grading									
	Weekly Totals				March 9, 2019		Year-to-date		
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	1,395	3.7 %	496	4.1 %	1,891	3.8 %	1,114	69.7%	
AAA	26,039	68.8 %	7,745	64.4 %	33,784	67.8 %	28,622	18.0%	
AA	9,374	24.8 %	3,461	28.8 %	12,835	25.7 %	12,889	-0.4%	
A	311	0.8 %	166	1.4 %	477	1.0 %	528	-9.7%	
B1, 2, 3, 4	701	1.9 %	159	1.3 %	860	1.7 %	595	44.5%	
	West	% total	East	% total	Canada 2019	% total	Canada 2018	% chg '18 - '19	
A - Prime	10,225	3.1 %	4,944	4.4 %	15,169	3.4 %	9,984	51.9%	
AAA	219,331	66.0 %	71,590	64.0 %	290,921	65.5 %	259,676	12.0%	
AA	94,916	28.6 %	31,864	28.5 %	126,780	28.6 %	123,603	2.6%	
A	3,231	1.0 %	1,409	1.3 %	4,640	1.0 %	5,087	-8.8%	
B1, 2, 3, 4	4,376	1.3 %	2,083	1.9 %	6,459	1.5 %	5,739	12.5%	

Source: CBGA

Year to Date for the Week Ending March 9, 2019

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)